COMMUNICATIONS REGULATORY AUTHORITY
OF THE REPUBLIC OF LITHUANIA
STRATEGY DEPARTMENT
ECONOMIC ANALYSIS DIVISION

REPORT ON THE ELECTRONIC COMMUNICATIONS SECTOR ACCORDING TO INFORMATION PROVIDED BY ELECTRONIC COMMUNICATIONS OPERATORS AND SERVICE PROVIDERS ON THE ELECTRONIC COMMUNICATIONS ACTIVITIES CARRIED OUT DURING QUARTER II, 2012

2012-09-25 No. LD-1727
Vilnius

CONTENT

1. PREFACE

The report on the electronic communications sector has been prepared on the basis of information provided by electronic communications operators and providers of services about the electronic communications activities that were carried out in the second quarter of 2012, as well as on other information available to the Communications Regulatory Authority (RRT).

At the end of the second quarter of 2012 the following had the right to engage in the electronic communications activities (submitted notifications about the beginning of their activities): **58 undertakings** – to engage in the provision of fixed public telephone network and (or) services (during the second quarter were submitted 3 new notifications, 7 undertakings were deleted off the fixed telephony part of the list of electronic communications networks and services providers), **27 undertakings** – to engage in the activities of providing mobile public telephone network and (or) services (during the second quarter was submitted 1 new notification, 1 undertaking was deleted off the mobile telephony part of the list of electronic communications networks and services providers), **4 undertakings** - to engage in the activities of public satellite communication network and/or public satellite communication services, **1 undertaking** to engage in the activities of public communications networks and/or public electronic communications services by using communications systems (1 undertaking was deleted off the satellite communication part of the list of electronic communications networks and services providers), ensured through power transmission lines.

During the year (until the end of the second quarter of 2012) were submitted 8 notifications about the beginning of activities in regard to public fixed telephone network and/or service provision, in regard to public mobile telephone network and/or service provision activities were submitted 4 notifications, in regard to public satellite communication network and/or public satellite communication services – 1 notification.

The number of undertakings, actually executing public fixed telephony activities decreased by 3,9%, the number of undertakings, actually executing public mobile telephony activities, increased by 15,4%.

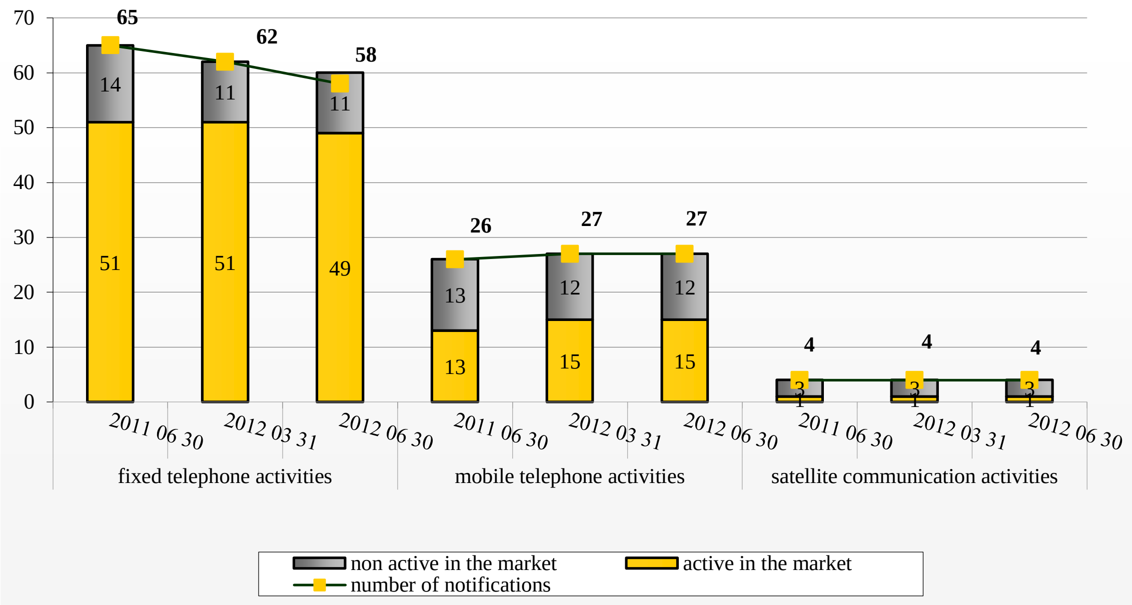


Fig. 1. Notifications about the beginning of electronic communications activities, unit

2. MAIN INDICATORS OF THE ELECTRONIC COMMUNICATIONS MARKET

Table 1. Summarised main electronic communications indicators

Name of indicator	*Quarter II of 2012*	*Quarter I of 2012*	*Change in comparison with IQ of 2012, %*	*I Half of 2011*	*I Half of 2012*	*Change in comparison IH of 2012 with IH of 2011, %*
1. Total number of fixed telephone subscribers[1], total, units,	695.924	706.226	-1,46	737.948	695.924	-5,69
including: - households	499.989	509.929	-1,95	541.386	499.989	-7,65
2. Number of fixed telephone lines[2], total, in units	**679.251**	**687.145**	-1,15	**717.016**	**679.251**	-5,27
3. Number of lines per 100 population[3],	**21,3**	**21,5**	-0,78	**22,3**	**21,3**	-4,34
4. Number of mobile telephone subscribers, in units	**4.867.880**	**4.878.016**	-0,21	**4.875.534**	**4.867.880**	-0,16
5. Number of mobile telephone subscribers per 100 population	**152,9**	**152,9**	-0,01	**151,5**	**152,9**	0,91
6. Number of broadband Internet access subscribers, in units	**1.010.586**	**997.407**	1,32	**921.619**	**1.010.586**	9,65
7. Number of broadband Internet access subscribers per 100 population	**31,7**	**31,3**	1,40	**28,6**	**31,7**	10,98
8. Number of TV services subscribers (pay TV)	**667.333**	**665.809**	0,23	**642.640**	**667.333**	3,84
-including **digital TV subscribers**	**357.523**	**349.237**	2,37	**297.278**	**357.523**	20,27
9. Number of digital TV (pay TV) subscribers per 100 household	**26,9**	**26,3**	2,47	**22,2**	**26,9**	21,39
10. Revenue, in thou. LTL	**578.558**	**555.105**	4,22	**1.192.459**	**1.133.663**	-4,93
including: fixed telephone	**62.017**	**63.480**	-2,31	**137.784**	**125.497**	-8,92
mobile telephone	**234.785**	**225.168**	4,27	**472.805**	**459.952**	-2,72
leased lines	**6.373**	**6.748**	-5,55	**14.568**	**13.122**	-9,93
internet access services	**102.407**	**99.871**	2,54	**205.029**	**202.278**	-1,34
data transmission services	**21.836**	**21.800**	0,16	**42.636**	**43.637**	2,35
provision of physical optical fibre	**5.891**	**6.096**	-3,37	**9.545**	**11.986**	25,58
television	**46.252**	**45.669**	1,28	**83.700**	**91.921**	9,82
radio and television programs transmission services	**7.496**	**7.475**	0,29	**15.478**	**14.972**	-3,27
wire radio	**179**	**185**	-3,45	**565**	**364**	-35,61
networks interconnection	**91.322**	**78.613**	16,17	**210.348**	**169.934**	-19,21
11. Investments, in thou. LTL	**69.420**	**61.150**	13,52	**164.660**	**130.570**	-20,70
including the investments into the electronic communication network infrastructure	**60.134**	**41.490**	44,93	**150.105**	**101.625**	-32,30

[1] - the number of the fixed telephone subscribers is equated to the number of telephone lines, used for provision of fixed
[2] - fixed telephone lines, including ISDN channels
[3] - population 3184,02 thousand according to the data of the Statistic Department (data for 2012.07.01)

In the second quarter of 2012 electronic communication market according to revenue from the provision of fixed telephone networks and services, mobile telephone networks and services, leased lines services, internet access, data transmission, physical optical fibre, television, wire radio, radio and television programs transmission services and revenue from the networks interconnection in comparison with the first quarter of 2012 increased by 4,2% and constituted LTL 578,56 million. In comparison with the first half of 2011 in the first half of 2012 market decreased by 4,9%.

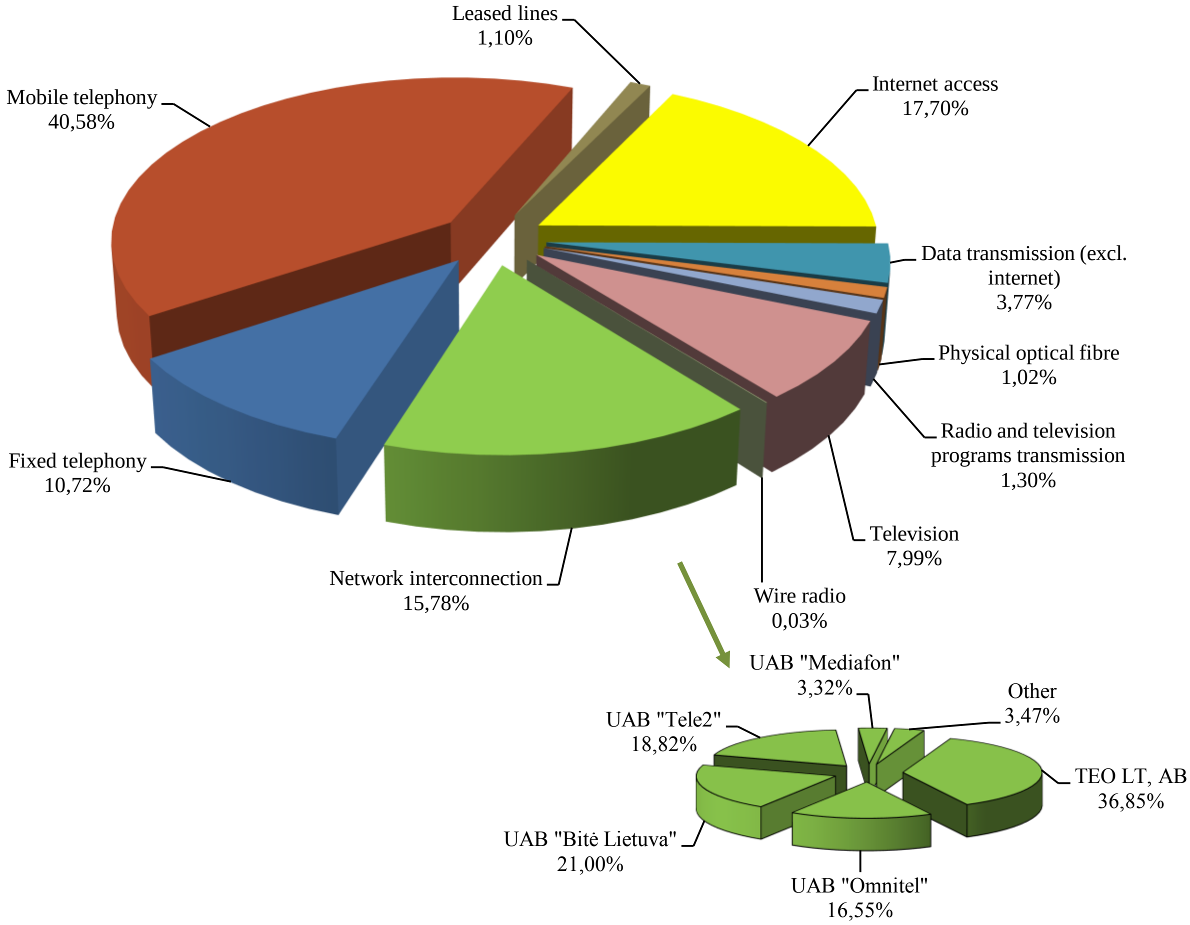


Fig. 2. Distribution of revenue by markets for the second quarter of 2012, in % (total revenue LTL 578,56 mill.)

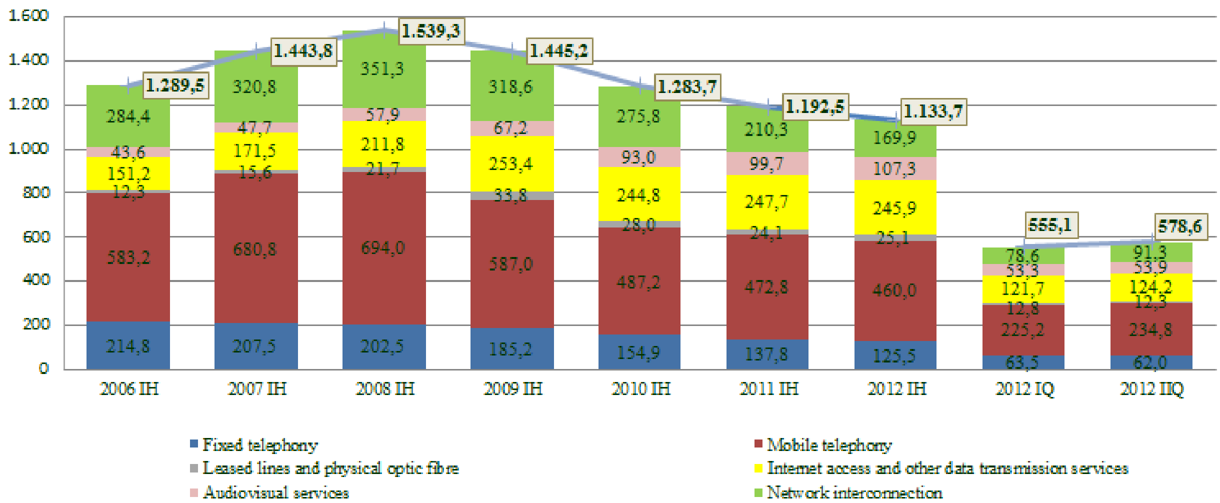


Fig. 3. Change of the electronic communication market according to the revenues 2006 IH – 2012 IH, LTL mill.

In the second quarter of 2012 the investments into the electronic communications network infrastructure increased by 44,9%, comparing with the first quarter of 2012, and amounted to LTL 60,13 million. As compared with the first half of 2011, the investments into the electronic communications network infrastructure in the first half of 2012 decreased by 32,3%.

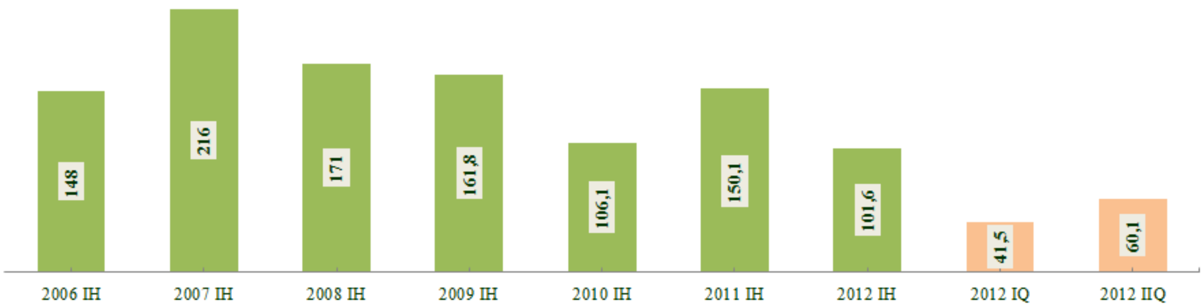


Fig. 4. Investments into the electronic communication network infrastructure 2006 IH – 2012 IH, LTL mill.

3. FIXED TELEPHONY

49 company engaged in the activities of the fixed public telephone communication in the second quarter of 2012. Totally 36 companies specified that their fixed telephone services are provided by using IP (19 of them provided UAB „Nacionalinis telekomunikacijų tinklas“ services by using their cable television and data transmission networks).

Undertakings that engaged in the activities of the fixed public telephone communication in the second quarter of 2012: UAB „Agon Networks“, UAB „Balticum TV“, UAB „Baltnetos komunikacijos“, UAB „CSC Telecom“, UAB „Cgates“, UAB „Cubio“, UAB „Dokeda“, DIDWW Ireland Ltd, UAB Eksportera, UAB "Ekstra Services", UAB „Eurofonas“, UAB „Gigatelis“, UAB „Gisnetas“, VĮ „Infostruktūra“, UAB „Init“, A. Judicko individuali įmonė, Kavamedia UAB, KLI LT, UAB, AB „Lietuvos geležinkeliai“, AB Lietuvos radijo ir televizijos centras, UAB „Linkotelus“, UAB „Marsatas“, UAB „Medium Group“; UAB „Mikrovisatos TV“, UAB „Nacionalinis telekomunikacijų tinklas“, AB „Ogmios centras“, UAB „Penkių kontinentų komunikacijų centras“, UAB "Proitas", UAB „Radijo elektroninės sistemos“, UAB „Resvera“, UAB „Roventa“, UAB SKYLINK LT, UAB „Solocomas“, Splius, UAB, UAB „TELCO CONSULTING GROUP“, UAB „Tele2 fiksuotas ryšys“, UAB „Telekomunikaciju grupa“, UAB „Telekomunikaciniai projektai“, UAB „Teletinklas“, TEO LT, AB, UAB „Transteleservis“, UAB "UkmNet", UAB „Vinita“, UAB „Zirzilė“ and UAB „Bitė Lietuva“, UAB „EcoFon“, UAB „Mediafon“, UAB „VOIP EXCHANGE“, UAB „Voxbone“.

Most undertakings provided retail fixed telephony services (44 undertaking from the beginning of the list provided international call services, 37 of them also provided services of national calls, others 5 provided only wholesale (transit and other) services.

Total revenue from the provisions of fixed public telephone networks and services constituted LTL 62,02 million during the second quarter of 2012, revenue of alternative providers of fixed telephone communication totalled LTL 4,06 million, or 6,5%. As compared with the last quarter, total revenue of the providers of fixed telephone communication decreased by 2,3%, revenue of the alternative providers decreased by 8,8%. As compared with the first half of 2011 total revenue of the providers of fixed telephone communication in the first half of 2012 decreased by 8,9%, revenue of the alternative providers decreased by 5,5%.

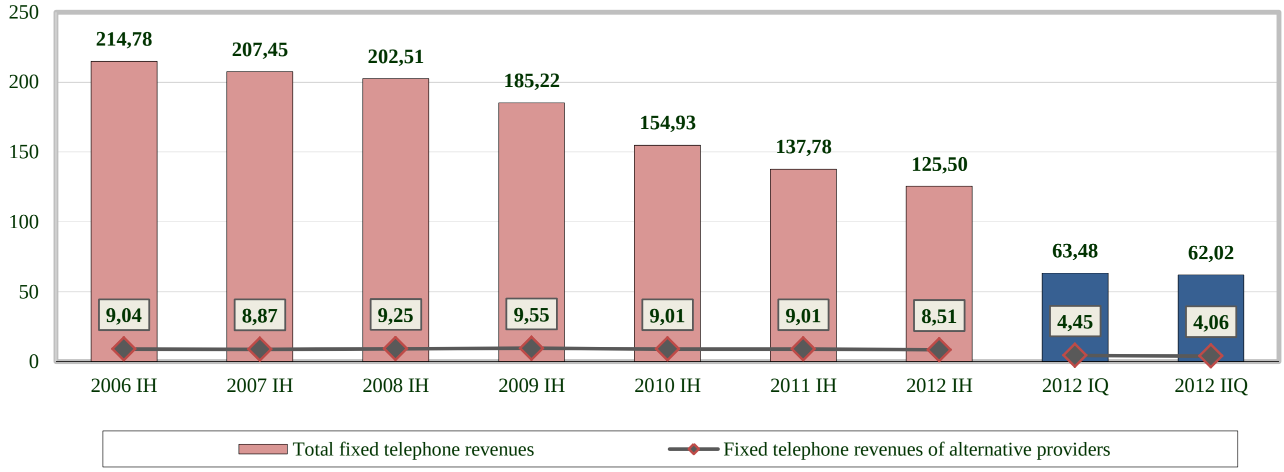


Fig. 5. Revenues from the provision of the public fixed telephone network and/or services 2006 IH-2012 IH, LTL mill.

TEO LT, AB revenues from provision of local calls during the second quarter of 2012 accounted 99,9% of market share, of domestic long-distance calls – 89,5% (UAB „CSC Telecom“ –

5,0%, UAB „Baltnetos komunikacijos“ – 2,0%), of international calls – 71,9% (UAB „TELCO CONSULTING GROUP“ – 8,6%, UAB „CSC Telecom“ – 6,1%, UAB „Telekomunikaciju grupa“ – 2,6%, other less than 2%), of calls to public mobile telephone networks – 87,1% (UAB „TELCO CONSULTING GROUP“ – 4,5%, UAB „CSC Telecom“ – 3,5%).

Total number of subscribers of public fixed telephone services at the end of the second quarter of 2012 totalled 695,9 thousand (including 89,7% - of TEO LT, AB, 2,8% - UAB „CSC Telecom“, 2,8% - UAB "Baltnetos komunikacijos", 1,8% - companies that provide UAB „Nacionalinis telekomunikacijų tinklas“ fixed telephony services). The number of subscribers of the alternative providers of fixed public telephone services at the end of the second quarter of 2012 totalled 71,5 thousand (or 10,3%) and during the quarter their number increased by 0,2%. From the end of the second quarter of 2011 number of the subscribers of alternative providers of fixed public telephone services increased by 6,7%.

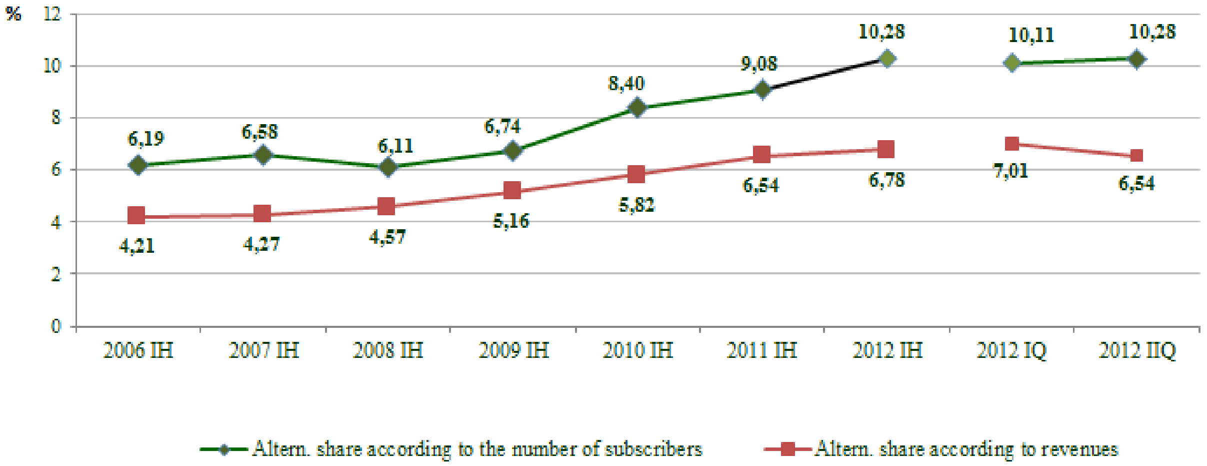


Fig. 6. Change of market share of alternative providers of fixed public telephone services according to the number of subscribers and revenues 2006 IH-2012 IH, %

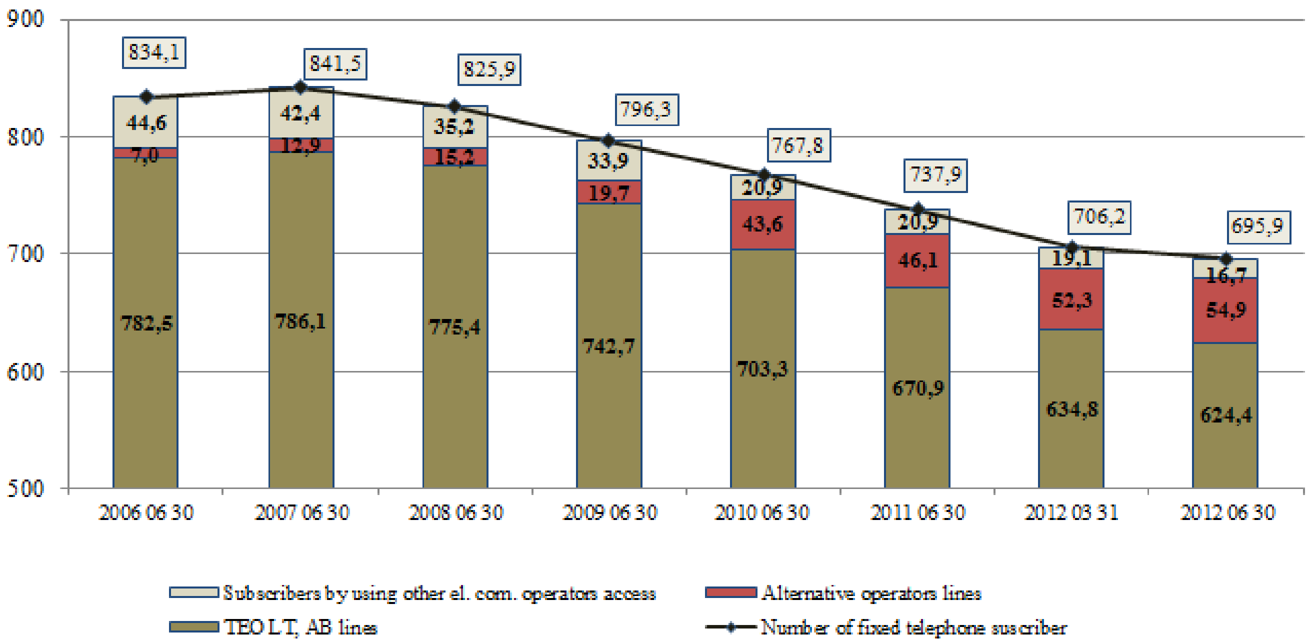


Fig.7. Number of telephone subscribers and lines 2006 IIQ-2012 IIQ, thou.

The number 679.251 comprises of 91,9% (624.377) lines of TEO LT, AB and 8,1% (54.874) telephone lines of the alternative operators.

During the second quarter of 2012 the total number of telephone lines decreased by 7,9 thousand (1,1%). during the year the number of telephone lines decreased by 37,8 thousand (5,3%).

During the second quarter of 2012 the number of telephone lines per 100 population decreased by 0,2 per cent and in the 30 June 2012 constituted 21,3 lines per 100 population – 37,7 lines per 100 households[4]. During the year penetration decreased by 1,0 per cent.

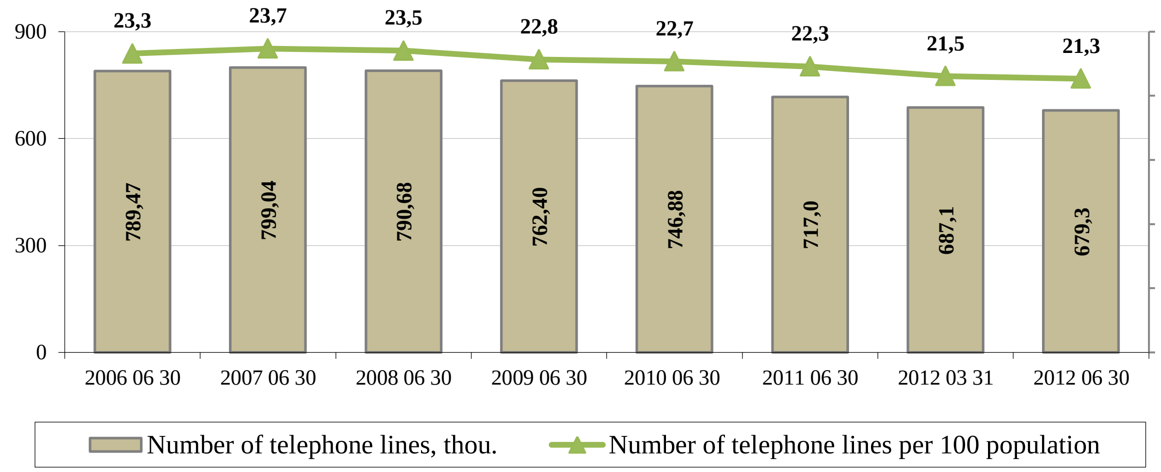


Fig. 8. Change of the number of telephone lines 2006 IIQ-2012 IIQ, thou.

.

Twisted metallic pair loops were mostly used for access to the subscribers, also there were used wireless communication lines, cable television and data transmission network lines.

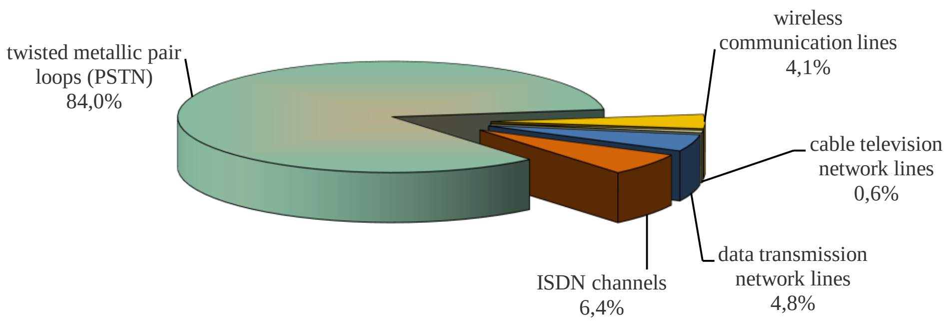


Fig. 9. Distribution of the number of the fixed telephone lines according to technologies IIQ 2012, thou. (total number – 679,3 thou.)

The alternative service providers provided fixed telephone services to approximately 76,7% (54,9 thousand) subscribers by using their lines, the remaining subscribers (16,7 thousand) were provided the services by using the access, provided by other electronic communications operators.

As of 30 June of 2012 two agreements on provision of unbundled access to the local loop service were signed (VĮ „Infostruktūra“, UAB „Baltnetos komunikacijos“) and TEO LT, AB was providing fully unbundled access[5] to 475 local loops and shared access[6] to 107 local loops.

---

[4] - household - 2,4 person according to the data of the Statistic Department (data for 2010)

[5] - **Full unbundled access to the local loop** means the provision to a beneficiary of access to the local loop or local sub-loop of the operator bound by the procedure and conditions set out in the Electronic Communications Law, authorising the use of the full frequency spectrum of the physical circuit.

The share of TEO LT, AB telephone lines connected to digital telephone stations (ATS) at the end of the second quarter of 2012 was 94,8%.

Cable television networks and data communication networks were used for provision of the telephony services by using IP protocol. Totally at the end of the second quarter of 2012 43,1 thousand subscribers used telephony services provided by using IP protocol for call initiation (36,8 thou. by using their own lines and 6,3 thou. by using the access, provided by other electronic communications operators).

The total duration of the calls initiated by using the IP protocol in the second quarter of 2012 constituted 5,71 million minutes (1,8% from all initiated fixed telephony calls), including 1,20 million minutes of international calls (about 8,7% of all the international calls). In comparison with the first quarter of 2012, the total duration of IP initiated calls increased by 1,7%. The revenues from IP telephony services during the second quarter of 2012 amounted to LTL 1,19 million, including LTL 0,39 million (32,5%)_ – from international calls; in comparison with the first quarter of 2012, the revenues from retail IP calls increased by 1,9%.

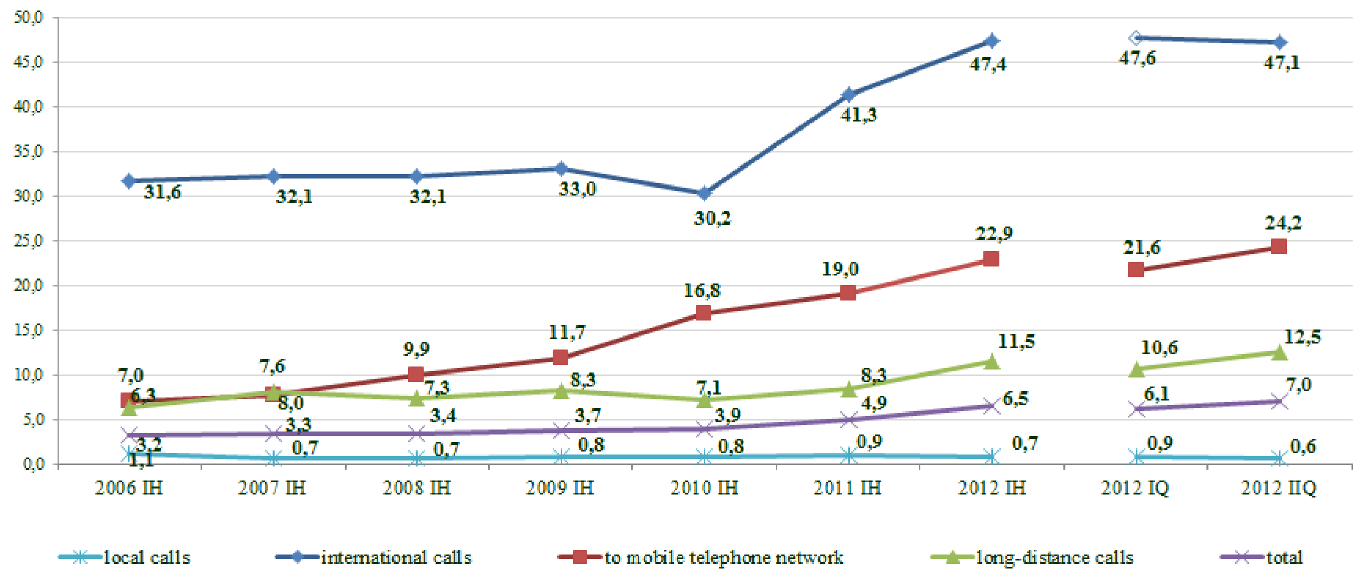


Fig. 10. The change of the market share of the alternative operators according to the initiated calls 2006 IH-2012 IH, %

The total duration of the calls initiated in public fixed telephone networks in the second quarter of 2012 decreased by 13,0% comparing with the previous quarter, and constituted 314,3 million minutes, including 292,4 million minutes (93,0%), which were initiated in the network of TEO LT, AB. As compared with the first half of 2011 the total duration of the calls in the first half of 2012 decreased by 9,9%, share of duration of the calls initiated by alternative service providers increased by 20,5%.

During the second quarter of 2012 alternative operators initiated:

– 47,1% international calls (including: 22,8% - UAB „TELCO CONSULTING GROUP“, 7,9% – UAB „CSC Telecom“, 4,4% – UAB „Nacionalinis telekomunikacijų tinklas“, 2,4% – UAB „Telekomunikaciju grupa“, other less than 2%),

[6] - **Shared access to the local loop** means the provision to a beneficiary of access to the local loop or local sub-loop of an operator bound by the procedure and conditions set out in this Law, authorising the use of the non-voice band frequency spectrum of the twisted metallic pair.

– 12,5%[7] of long-distance calls, (including: 3,3% - UAB „CSC Telecom“, 2,9% – UAB „Nacionalinis telekomunikacijų tinklas“),

– 0,6% of local calls,

– 24,2% to mobile telephone networks (including: 14,3% - UAB „TELCO CONSULTING GROUP“, 4,5% – UAB „CSC Telecom“, other less than 2%),

- 1,5% over service and short numbers.

During the second quarter the total duration of calls terminated in fixed public telephone networks that were initiated in other networks (of the Republic of Lithuania and foreign countries) was 84,00 million minutes (in comparison with the first quarter of 2012 decreased by 5,8%), including 85,6% (71,88 mill. min.), which were terminated in the network of TEO LT, AB network, 5,2% (4,37 mill. min.) - UAB „CSC Telecom“, 3,4% (2,82 mill. min.) - UAB „Nacionalinis telekomunikacijų tinklas“.

As compared with the first half of 2011, total duration of calls terminated in fixed public telephone networks of the Republic of Lithuania during the first half of 2012 increased by 6,8%.

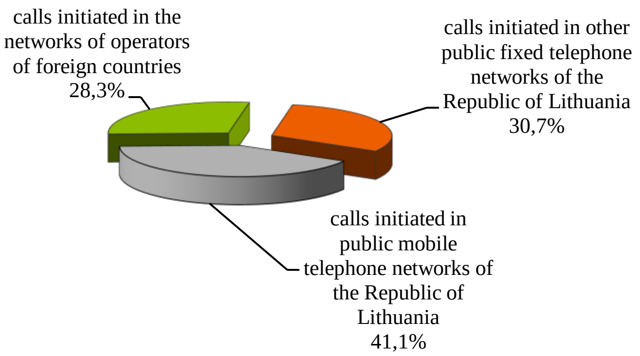


Fig. 11. Distribution of duration of calls terminated in fixed public telephone networks 2012 IIQ (total duration – 84,00 mill. min.)

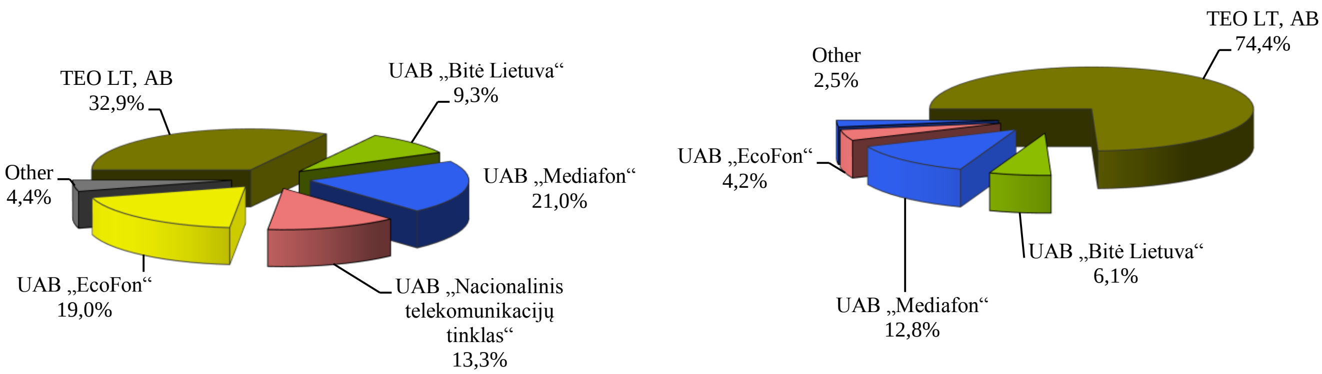


Fig. 12. Distribution of duration of calls, forwarded by transit against operators 2012 IIQ, %

to other public telephone networks of the Republic of Lithuania (the total duration – 75,35 mill. min.) **to foreign countries’ public telephone networks (the total duration – 135,71 mill. min.**

In the second quarter of 2012 10 companies provided call transit services. The total duration of calls, forwarded by transit during the quarter amounted to 211,07 million minutes, including 75,35

[7] - including long-distance calls and calls to other public fixed telephone networks of the Republic of Lithuania

million minutes, forwarded to other public telephone networks of the Republic of Lithuania and 135,71 million minutes – to foreign countries public telephone networks. 32,9% of transits call minutes, forwarded to the public telephone networks of the Republic of Lithuania and 74,4% of call minutes, forwarded to foreign countries' public telephone networks were handled by TEO LT, AB.

The total revenues from provision of transit services in the second quarter of 2012 amounted to LTL 39,07 million, 78,3% of which were received by TEO LT AB, 7,5% – UAB „Mediafon", 7,1% – UAB „Bitė Lietuva", 4,2% – UAB „EcoFon". As compared with the first quarter of 2012 revenues from provision of transit services in the second quarter of 2012 increased by 23,5%.

TEO LT, AB is the only company, providing the payphone services. The total duration of calls from payphones in the second quarter of 2012 in comparison with the first quarter of 2012 increased by 2,1% and was 0,39 million minutes. During the quarter the number of payphones decreased by 2,6%, during the year decreased by 4,9% and was 1294. The average duration of calls, made from one payphone per month amounted to approximately 101 minute (i. e. 4 minutes more than in the first quarter of 2012).

As of 30 June 2012 fixed telephone services, provided by 15 service providers (the number of providers with whom agreements have been concluded for that matter) were able to be selected in the network of TEO LT, AB by individual selection (by dialling the operator code 10XX), from them 6 – and by carrier pre-selection (the possibility to use the provider's services automatically, i. e. without dialling the operator code and without executing any other carrier selection procedure when calling). In reality 9 service providers provided public fixed telephone services by using the individual selection, including UAB „CSC Telecom", UAB „Nacionalinis telekomunikacijų tinklas", UAB „Cubio" and UAB „Linkotelus" – and carrier pre-selection.

During the second quarter of 2012 about 9,5[8] thousand users made use of this service (0,8% less than during the previous quarter), 2,3 thousand of them – by means of pre-selection. The total duration of calls, initiated in the second quarter of 2012 decreased by 12,3%, compared with first quarter of 2012, and amounted to 1,11 million minutes, including 0,78 million minutes by pre-selection initiated calls.

Until the end of the second quarter of 2012 were assigned 21 operator selection codes 10XX to 18 providers of services.

Until 30 June 2012 25.615 subscribers had their numbers transferred to other networks (3,7% from the total number of the subscribers of fixed telephone service) **by using the fixed telephone number portability service**. During the second quarter were transferred 1.859 telephone numbers (8,3% more than in the first quarter of 2012: to UAB „Nacionalinis telekomunikacijų tinklas" network – 1.243 telephone numbers, from UAB „Nacionalinis telekomunikacijų tinklas" network to other networks – 231 telephone number, accordingly to UAB „Mediafon" – 143 and 11 numbers, TEO LT, AB - 203 and 1.531 numbers, UAB „CSC Telecom" – 168 and 29 numbers.

[8] - according to the data provided by TEO LT, AB

4. MOBILE TELEPHONY

The activities of public mobile network and (or) public mobile telephone services carried out and had contracts with subscribers for public mobile telephone services in the second quarter of 2012 7 undertakings[9]: 3 main operators: UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, and UAB „Eurocom plius“, UAB „Eurocom“, UAB „Teledema“, UAB „CSC Telecom“.

6 undertakings (UAB „Alterkomas“, UAB „Autožvilgsnis“, UAB „Mobilus partneris“, UAB „Medium Group“, UAB „Metameda” ir ko, UAB „Transteleservis“) carried out the activities as resellers.

Call termination in the mobile network services in the second quarter of 2012 were provided by UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, UAB „CSC Telecom“, UAB „Linkotelus“ and UAB „Mediafon“.

In the second quarter of 2012 total revenue from the provision of public mobile telephone networks and services constituted LTL 234,78 million[10]. Revenue of UAB „Eurocom plius“, UAB „Eurocom“, UAB „Teledema“, UAB „CSC Telecom“ (hereinafter in this section of the report together - other service providers) - LTL 5,45 million. Out of the total revenues 72,6% were those received from provision of voice services, 7,4% were the revenues, received for the forwarded SMS, 0,2% – the revenues, received for the forwarded MMS, 7,0% - the revenues received for usage of data transmission services, 11,2% – the revenues, received for calls from the subscribers, using the roaming services, 1,6% – the revenues from provision of wholesale public mobile telephone network and services.

In comparison with the first quarter of 2012 total revenue in the second quarter of 2012 increased by 4,3%, revenue of other service providers increased by 5,6%. In comparison with the first half of 2011 mobile telephone market in the first half of 2012 decreased by 2,7%.

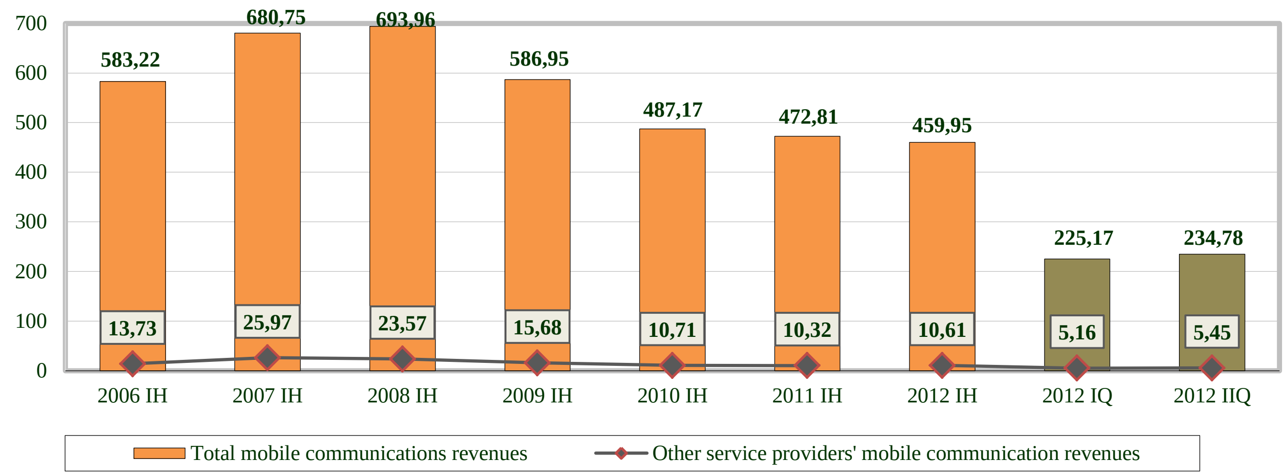


Fig. 13. Revenues from the provision of the public mobile network and/or public mobile telephone services 2006 IQ-2012IQ, million LTL

9 – excluding resellers

10 – excluding revenues, received from the provision of network interconnection and mobile Internet Access by using computer services

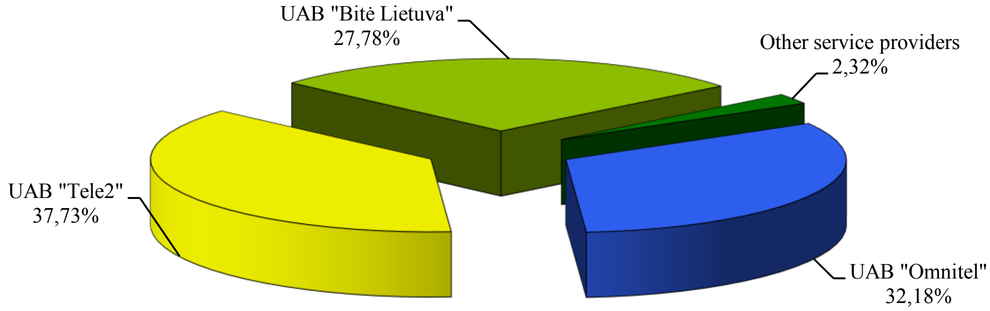


Fig. 14. Market shares of public mobile telephone network and services providers by revenue 2012 IIQ, % (total revenue – LTL 234,78 million)

The number of active mobile telephony subscribers during the quarter decreased by 0,2% and on 30 June 2012 it reached 4,87 million, that is, 152,9 subscribers per 100 population. During the year it decreased also by 0,2%.

The number of subscribers of the other service providers decreased by 15,1% during the quarter and on 30 June 2012 it totalled 95,2 thousand.

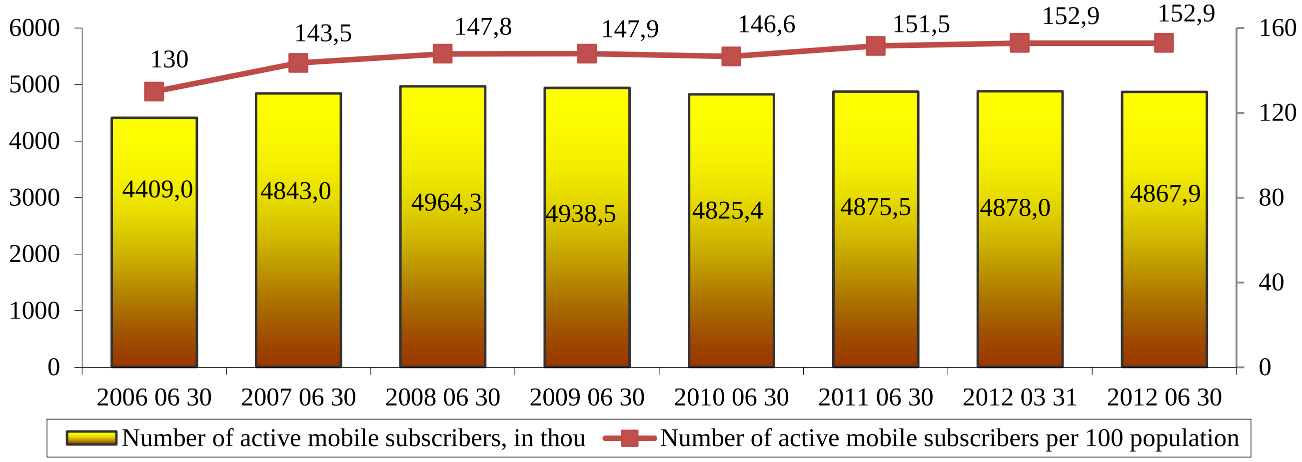


Fig. 15. Change in the number of active mobile telephone subscribers 2006 IIQ-2012 IIQ, thou.

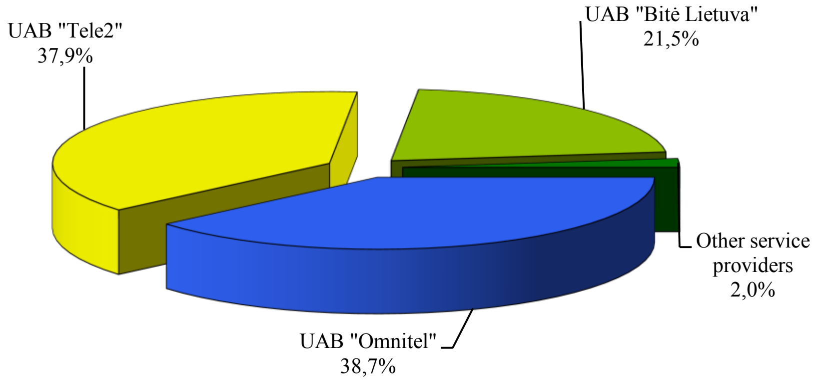


Fig. 16. Market shares of public mobile telephone services providers by the number of active subscribers 2012 IIQ, % (total number of active subscribers – 4867,9 thou.)

99,6 thousand. of active mobile communications subscribers were using M2M (Machine to machine or the machine or Man to machine, or Machine to man) services, i.e. about 2,0% of all active mobile subscribers, during the second quarter increased by 6,3%.

The number of active mobile telephony subscribers, who used UMTS (Universal Mobile Telecommunications System) services during the second quarter of 2012, was 1315,0 thousand (27,0% of all active mobile subscribers), in comparison with the previous quarter it increased by 4,6%.

5,6 thousand of such subscribers used the video call services provided using UMTS network, during the second quarter the number decreased by 0,3%.

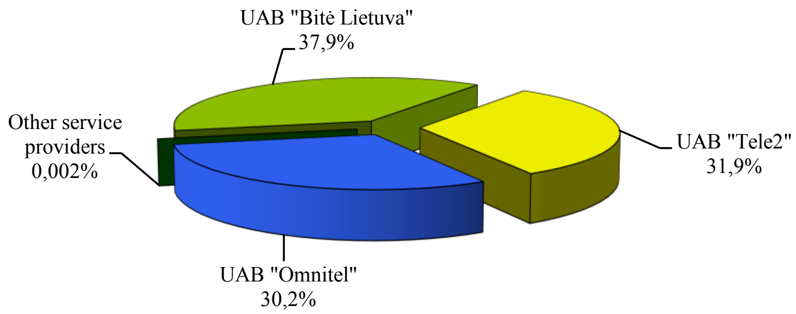


Fig. 17. Market shares of public mobile telephone service providers by the number of active subscribers, who used UMTS services 2012 IIQ, % (total number of active subscribers – 1315,0 thou.)

Until 30 June 2012 734,1 thousand subscribers had their numbers transferred to other networks (15,1% of the total number of active mobile telephone subscribers) **by using the mobile telephone number portability service**. During the second quarter were transferred 33,0 thousand telephone numbers (7,7% more than in the first quarter of 2012): to UAB „Tele2“ network – 15.394 telephone numbers (from UAB „Tele2“ network - 6.860 telephone numbers), accordingly to UAB „Bitė Lietuva“ – 8.517 (10.393) telephone numbers, to UAB „Omnitel“ – 7.339 (14.726) telephone numbers, other service providers -1.699 (835).

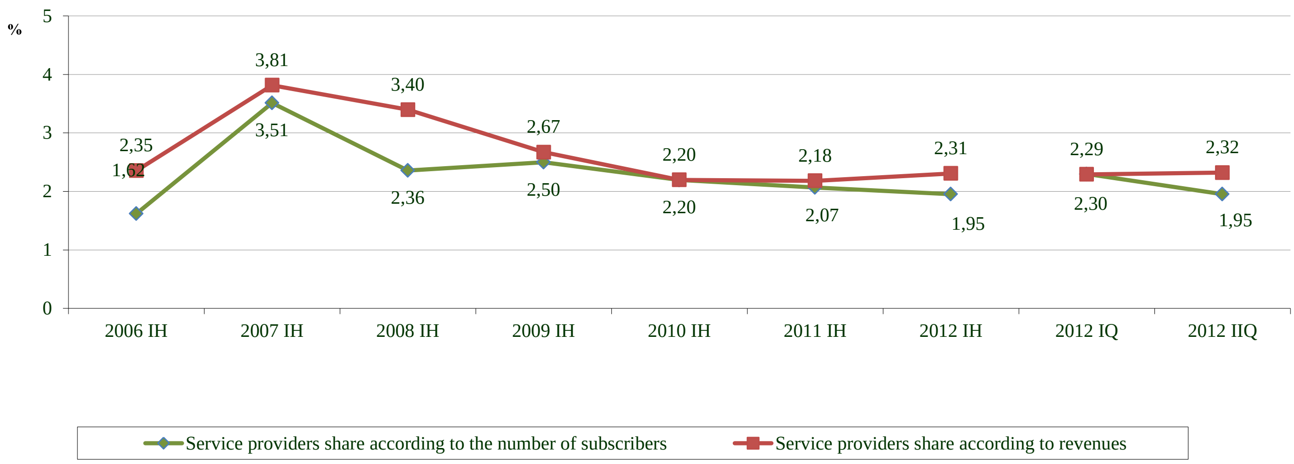


Fig. 18. The change of the market share of other mobile communication service providers’ according to the number of active mobile telephone subscribers and the revenue 2006 IIQ-2012 IIQ,%

Table 2. Number of active mobile telephone subscribers, thousand, and market shares of public mobile telephone services providers by the number of active subscribers in different categories 2012 IIQ, %

	Consumers (paying against the bills)	Business subscribers (paying against the bills)	Pre-paid subscribers
Total number, thousand	1 502,2	711,5	2 654,2
UAB „Omnitel“	35,8 %	46,6 %	38,3 %
UAB „Bitė Lietuva“	21,1 %	34,8 %	18,1 %
UAB „Tele2	39,5 %	15,3 %	42,9 %
Other service providers	3,5 %	3,2 %	0,7 %

At the end of the second quarter of 2012 all subscribers of mobile telephone communication by categories were distributed as follows: 45,5% of subscribers who paid for the services against the bills, included 30,9% of consumers and 14,6% business subscribers and 54,5% of pre-paid subscribers.

The share of the number of UAB „Omnitel“ subscribers who paid for the services against the bills (from all active UAB „Omnitel“ subscribers) at the end of the second quarter was 46,1% (during the quarter it unchanged), accordingly UAB „Bitė Lietuva“ – 54,1% (during the quarter it increased by 1,2 per cent), UAB „Tele2“ – 38,2% (during the quarter it increased by 0,6 per cent).

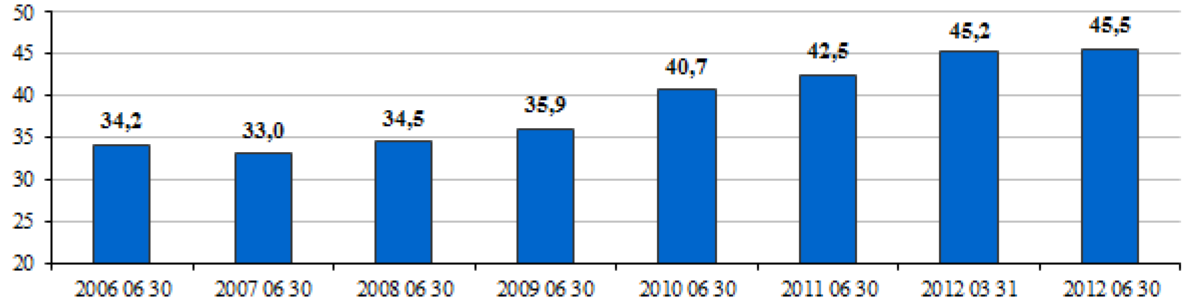


Fig. 19. Change of the share of the number of mobile telephone subscribers who paid for the services against the bills (from the total active mobile subscribers'), 2006 IIQ-2012 IIQ, %

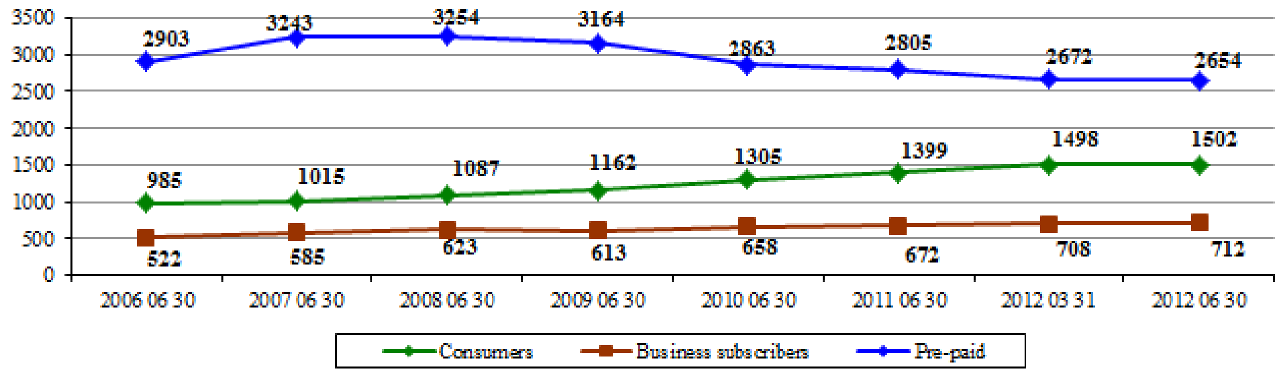


Fig.20. Change of the number of active mobile telephone subscribers in different categories 2006 IIQ-2012 IIQ, thou.

The number of the active mobile telephone subscribers, which use the pre-paid services in the second quarter of 2012 decreased by 0,7% (during the year it decreased by 5,4%), the number of subscribers, paying for the services against the bills: the number of consumers increased by 0,3% (during the year it increased by 7,4%), the number of business subscribers increased by 0,5% (during the year it increased 5,9%).

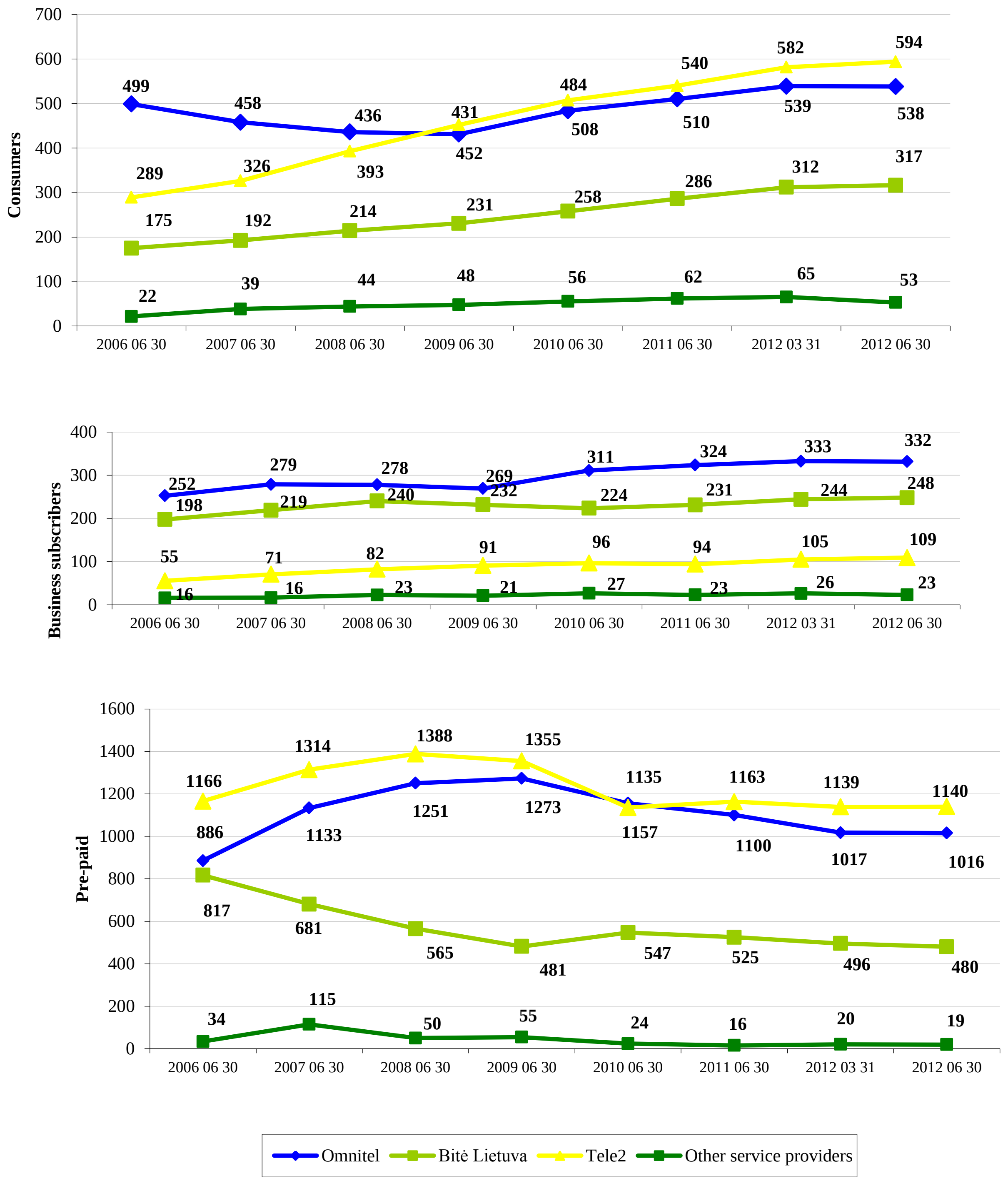


Fig 21. Change in the number of subscribers of public mobile telephone service providers in different subscribers' categories 2006 IIQ-2012 IIQ, thou.

The revenue received from the subscribers using the pre-payment option in the second quarter of 2012 amounted about 24,4% (LTL 56,26 million, in comparison with previous quarter it increased by 4,8%). The revenues received from subscribers, paying for the services against the bills, including: 45,0% (LTL 103,89 million), in comparison with previous quarter it increased by 3,2%) revenue received from consumers, 30,7% (LTL 70,88 million), in comparison with previous quarter it increased by 5,2%) - from business subscribers.

Total duration of calls initiated in public mobile telephone networks in the second quarter of 2012 in comparison with the first quarter of 2012 increased by 4,1%.

The duration of calls initiated in public mobile telephone networks in the second quarter of 2012 in comparison with the previous quarter increased by 2,0% and totalled 1.901,87 million minutes: 29,4% in the network of UAB “Omnitel”, 45,0% in the network of UAB “Tele2”, 22,8% in the network of UAB “Bitė Lietuva” and 2,9% by other service providers.

Off the total duration of the calls, originated in public mobile telephone networks in the second quarter of 2012 70,1% were the calls inside the own network, 27,0% - the calls to other public mobile telephone networks of the Republic of Lithuania, 2,0% - the calls to public fixed telephone networks of the Republic of Lithuania, 1,0% - international calls.

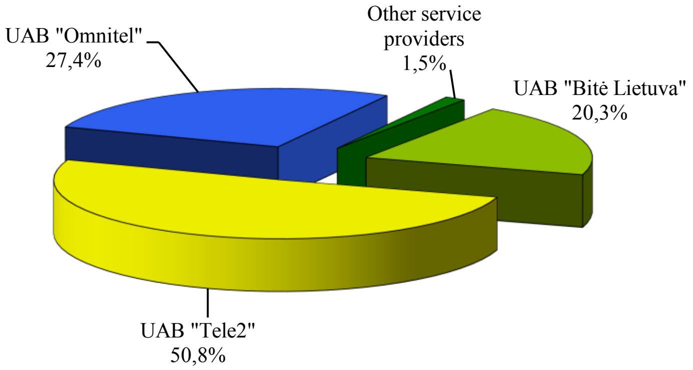


Fig. 22. Distribution of calls initiated in public mobile telephone networks, which are terminated on-net, 2012 IIQ, %
(total duration is 1333,2 mill. min.)

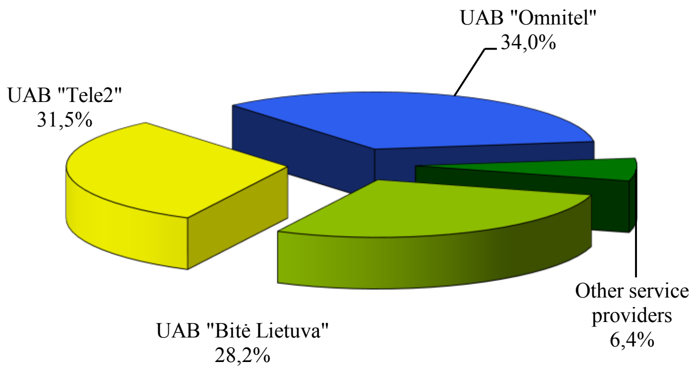


Fig. 23. Distribution of calls initiated in public mobile telephone networks, which are terminated in other public mobile telephone networks of the Republic of Lithuania 2012 IIQ, %
(total duration is 512,6 mill. min.)

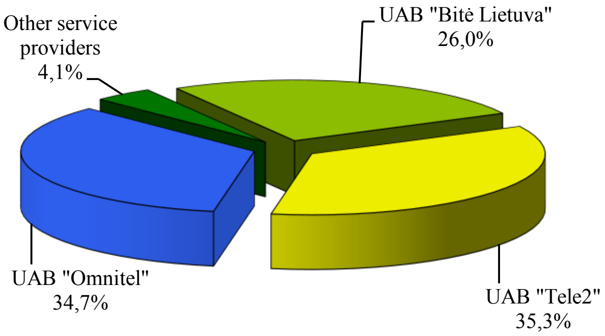


Fig. 24. Distribution of calls initiated in public mobile telephone networks, which are terminated in public fixed communication networks of the Republic of Lithuania 2012 IIQ, %
(total duration is 37,1 mill. min.)

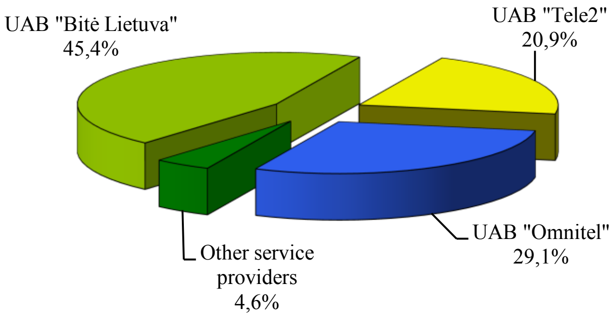


Fig. 25. Distribution of calls initiated in public mobile telephone networks, which are terminated in the networks of foreign countries 2012 IIQ, %
total duration is 18,9 mill. min.)

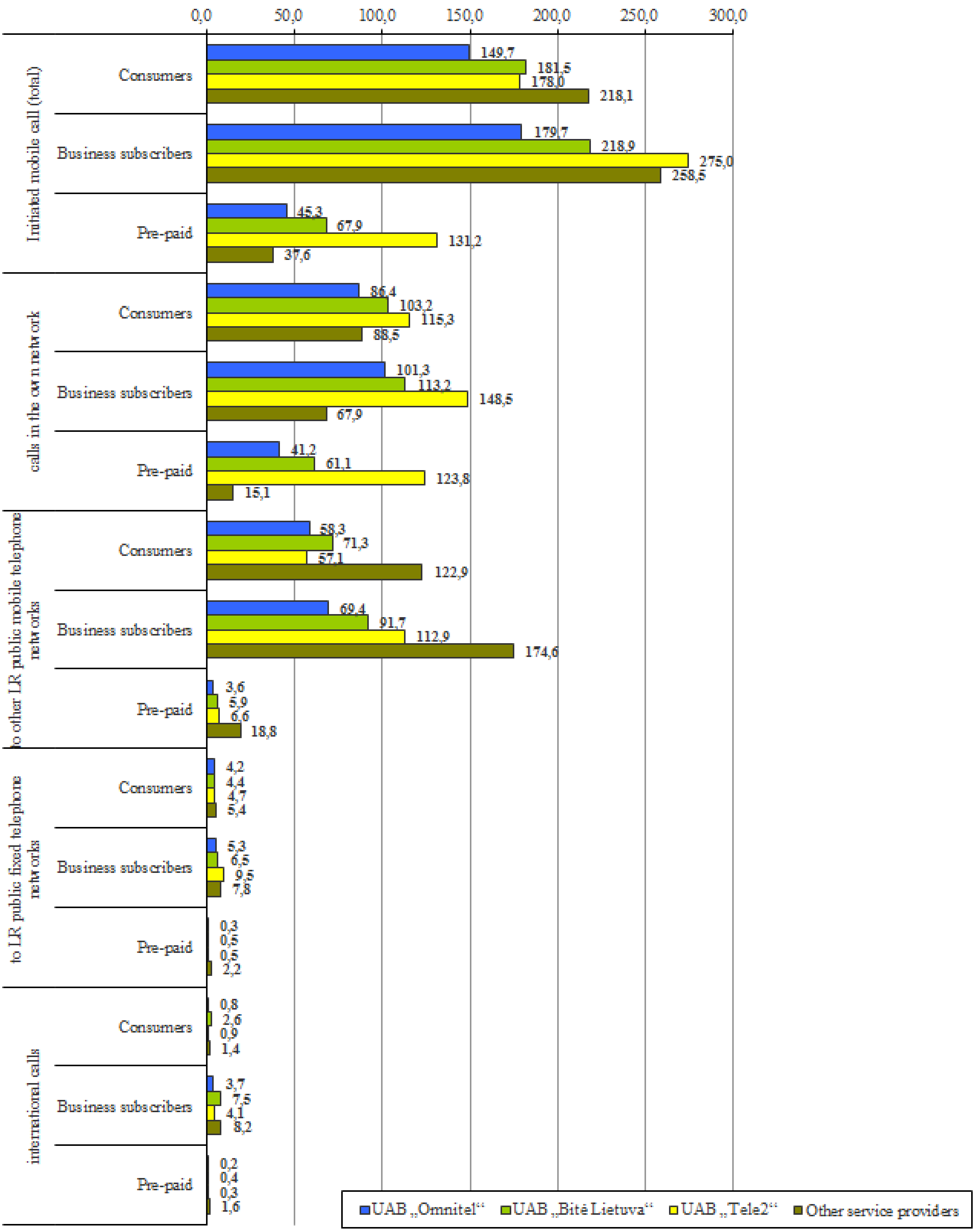


Fig. 26. Duration of calls initiated in public mobile telephone networks per relevant subscriber per month (duration of calls initiated during the quarter divided by the number of active subscribers of the relevant provider and the number of months) in minute

The duration of calls, initiated by Lithuania's mobile telephone subscribers, using roaming services, in the second quarter of 2012 in comparison with the first quarter of 2012 increased by 12,7% and totalled 7,69 million minutes. The duration of calls, initiated by subscribers of public mobile telephone service providers of foreign countries that came to the Republic of Lithuania and used roaming services, in the second quarter of 2012 comparing with the first quarter of 2012 increased by 35,5% and totalled 5,1 million minutes.

In the first half of 2012, in comparison with the first half of 2011, the duration of calls, initiated by Lithuania's mobile telephone subscribers, using roaming services, increased by 24,2%; the duration of calls initiated by subscribers of public mobile telephone service providers of foreign countries increased by 9,2%..

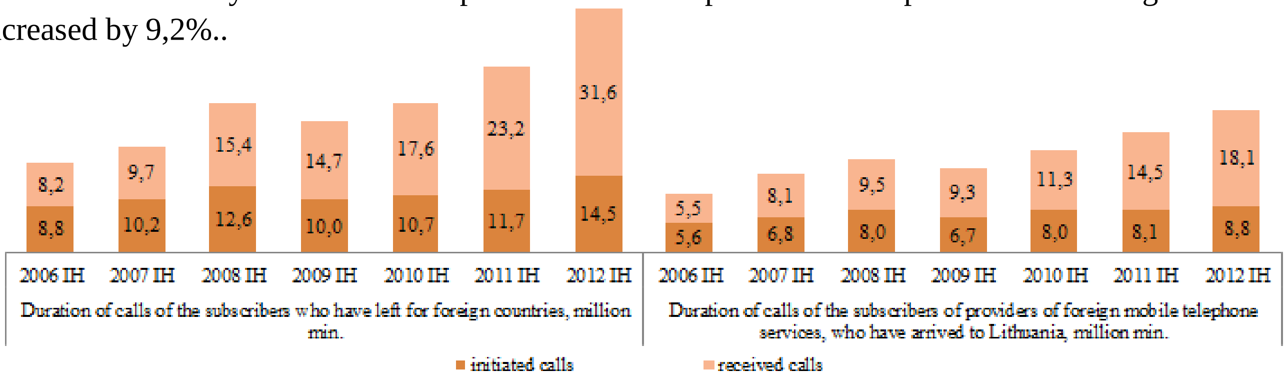


Fig. 27. Duration of calls of Lithuania and foreign countries public mobile telephone service subscribers, who made use of roaming services 2006 IH-2012 IH, million min.

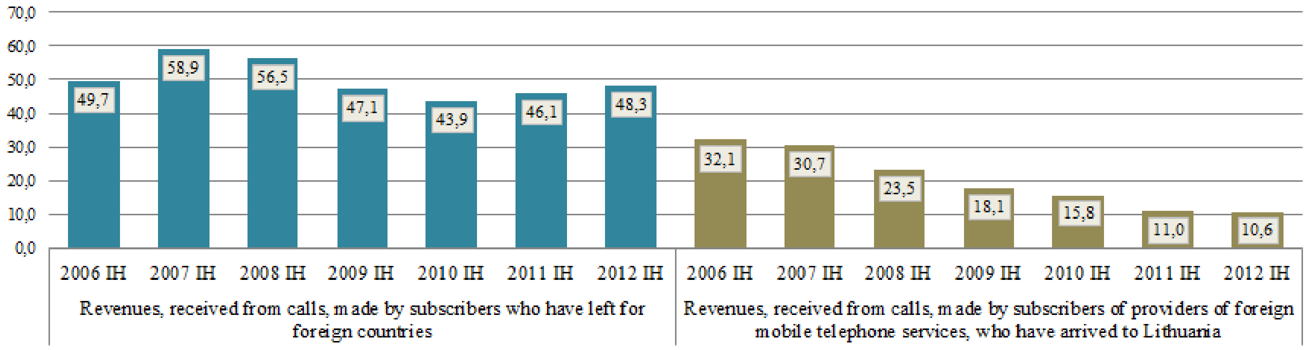


Fig. 28. Revenues, received from calls of Lithuanian and foreign countries public mobile service subscribers, who made use of roaming services, 2006 IH-2012 IH, LTL million

The duration of calls terminated in public mobile telephone networks, which were initiated in other networks, in the second quarter of 2012 in comparison with the last quarter increased by 6,5% and totalled 566,8 million minutes, including 33,3% in the network of UAB "Omnitel", 38,4% in the network of UAB "Tele2", 28,2% in the network of UAB "Bitė Lietuva", 0,1% - other providers.

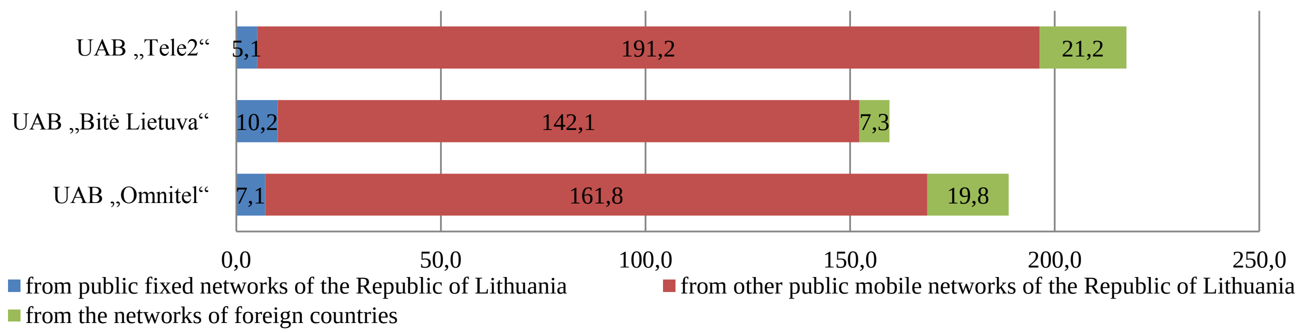


Fig. 29. Distribution of calls terminated in public mobile telephone networks 2012 IIQ, million min.

Total duration of calls terminated in the public mobile networks, which were initiated in other networks in the first half of 2012 in comparison with the first half of 2011 increased by 16,9%.

Total number of subscribers that used services of transmitting data through public mobile communication network (GPRS/ EDGE, UMTS, UMTS HSDPA, LTE) in the second quarter totalled 1670,0 thousand (3,1% more comparing with previous quarter and 8,5% more comparing with the second quarter of 2011).

During the second quarter of 2012 381,4 thousand subscribers (including the subscribers, who used such services by the help of mobile telephone communication terminal unit or computer) used the services of High Speed Download Packet Access (HSDPA), provided through UMTS network. During the quarter number of these subscribers increased by 2,8%.

According to the data, presented by mobile telephone operators approximately 84,6% of subscribers, using packet data communications services, used the Internet at the public mobile telephone communications terminal equipment (WAP)[11].

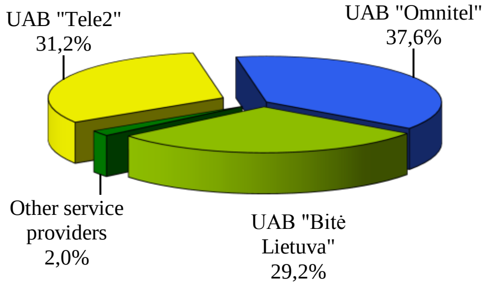


Fig. 30. Distribution of the number of mobile telephone subscribers, who made use of GPRS/EDGE, UMTS, UMTS HSDPA, LTE during the second quarter of 2012, % (total number – 1670,0 thou.)

In the second quarter of 2012 mobile telephone subscribers sent 1879,94 million short messages (SMS) and 1,45 million illustrated short messages (MMS). During said quarter 5,3% less SMS and 9,5% more MMS messages were sent than during the first quarter of 2012. During the first half of 2012, in comparison with the first half of 2011, the number sent SMS messages decreased by 4,3%, the number of sent MMS decreased by 4,5%.

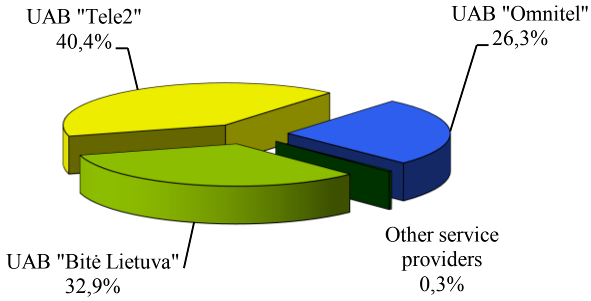


Fig. 31. Distribution of the number of short messages (SMS) sent by mobile telephone subscribers during the second quarter of 2012, in % (total number – 1879,94 million)

[11] - the remaining 15,4% used the GPRS, EDGE, UMTS, LTE Internet connection services, by using Flat rate plans, intended for payment for the Internet access services, provided by using a computer and attributed to the Internet access market

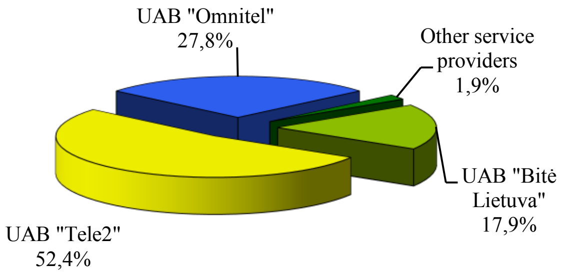


Fig. 32. Distribution of the number of illustrated short messages (MMS) sent by mobile telephone subscribers during the second quarter of 2012, in % (total number – 1,45 million)

One subscriber sent on average 129 SMS messages and 0,1 MMS messages per month. One UAB „Bitė Lietuva" subscriber on average sent 198 SMS messages, accordingly UAB „Tele2" – 138, UAB „Omnitel" – 88.

In the second quarter of 2012 in comparison with the first quarter of 2012 **the amount of data, sent and received** by using the GPRS/EDGE, UMTS, UMTS HSDPA, LTE technologies decreased by 6,1% and **amounted to approximately 2.038 terabytes (TB),** including 1.832 TB (89,9%) of received data. **In average one subscriber sent and received 426,6 MB** per month (41,3 MB less than in the first quarter of 2012), including 383,3 MB of received data[12].

The amount of data, sent and received by UAB „Omnitel" subscribers was 1.159,5 million MB (in average one subscriber sent and received 615,4 MB), accordingly UAB „Bitė Lietuva" – 752,7 million MB (514,2 MB), UAB „Tele2" – 215,7 million MB (137,9 MB).

The average call duration per one fixed telephone subscriber per month during the second quarter of 2012, in comparison with the first quarter of 2012, decreased by 11,7% and was 151 minute. The average call duration per one subscriber per month of TEO LT, AB decreased by 22 minutes and was 156 minutes. During the second quarter of 2012 the average call duration per one mobile telephone subscriber per month increased by 2,4% and was 130 minutes. The average call duration per one UAB „Omnitel" mobile subscriber per month increased by 1 minute, UAB „Bitė Lietuva" - by 4 minutes, UAB „Tele2" – by 4 minutes.

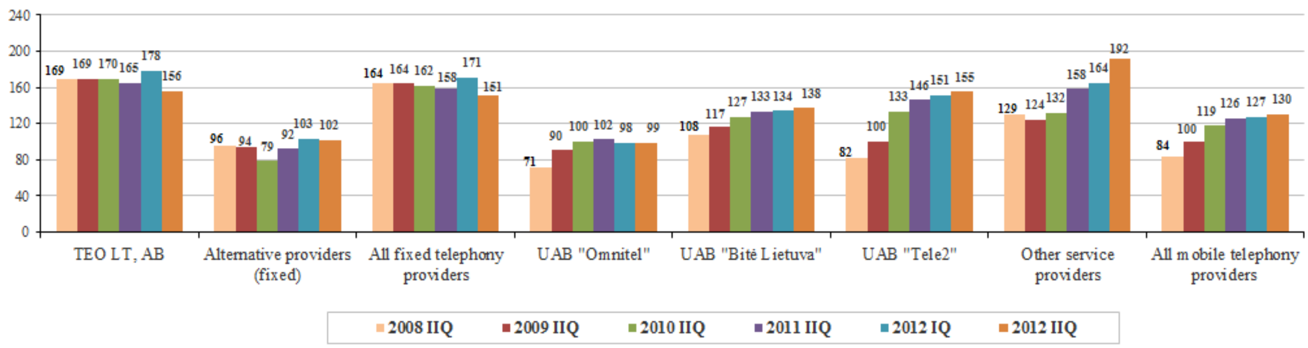


Fig. 33. Average duration of calls initiated by public fixed and mobile telephone subscriber per month (duration of all calls initiated by a relevant provider divided by the total number of active subscribers of that provider at the end of the year and the number of months) 2008 IQ-2012 IQ, min.

---

[12] - according to the RRT estimation , **in average 1 subscriber, who make use of fixed broadband technologies, sent or received approximately 91,3 GB (93,5 thousand MB) data per month.**

The average duration of a mobile telephone call in second quarter of 2012 in comparison with first quarter of 2012 decreased by 0,1 minutes and was 2,0 minutes. The average duration of a fixed telephone call in second quarter decreased by 0,2 minutes and was 3,6 minutes (the average duration of a fixed telephone call for consumers was 3,7 times longer than for business subscribers, accordingly 5,7 and 1,6 minutes).

The average duration of a mobile telephone call amounts to 85,8% of the total duration of calls, initiated in public telephone networks (the part increased by 2,0 per cent comparing with the previous quarter).

The duration of mobile telephone calls grows (in comparison with the first half of 2006, in the first half of 2012 the duration of mobile telephone calls increased more than 2 times).

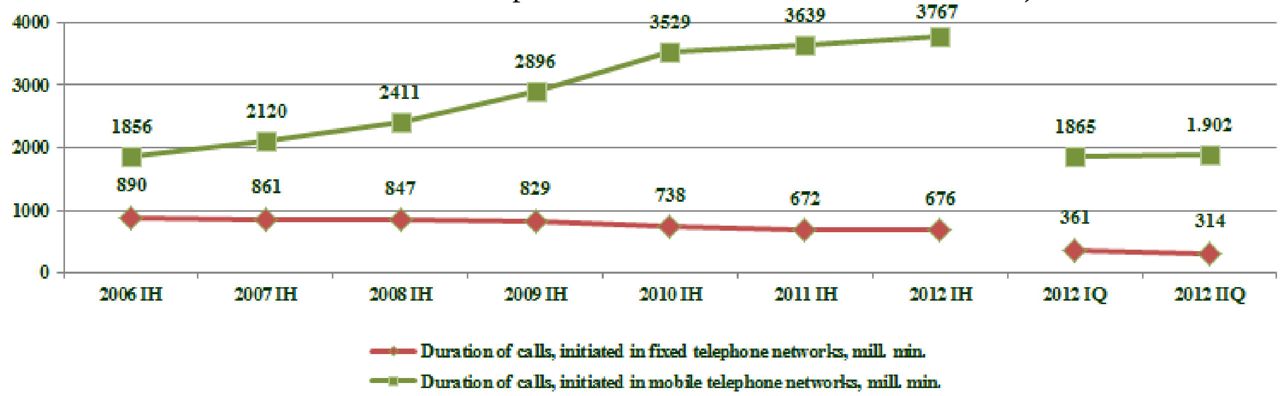


Fig 34. The duration of calls, initiated in public fixed and mobile communication networks 2006 IH-2012 IH, million min.

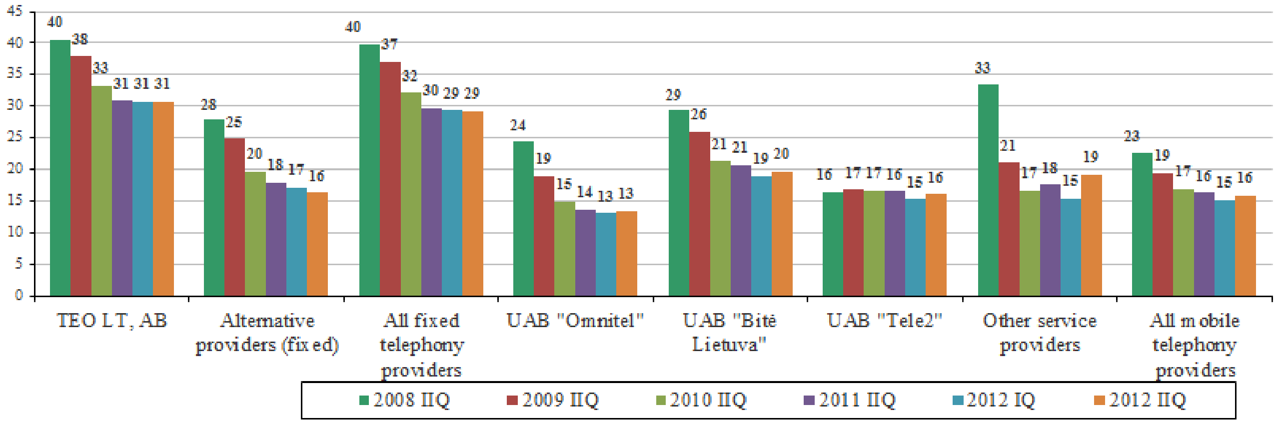


Fig. 35. Average revenue derived from one subscriber per month in providing public fixed and mobile telephone services, including revenue earned from MMS, SMS, GPRS (all revenue received by a relevant provider per quarter divided by the total number of active subscribers of a relevant provider at the end of the quarter and the number of months) in LTL

The average revenue derived from one fixed telephony subscriber per month, in comparison with the first quarter of 2012, in the second quarter of 2012 unchanged and was 29 LTL, the average revenue from one mobile telephony subscriber per month – increased by 6,7% and was 16 LTL.

During the second quarter of 2012 mobile telephone operators registered 70 GSM/DCS base stations, 59 new UMTS base stations and 54 new LTE base stations. Included new stations, until 30 June, 2012 were registered **3326 GSM/DCS base stations, 1537 UMTS base stations and 68 LTE base station**. During the year the number of the GSM/DCS base stations increased by 7,3%, the number of UMTS base stations - 16,4%, the number of LTE base stations – about 8 times..

5. LEASED LINES

In the second quarter of 2012 the activities of providing leased lines were carried out by 12 undertakings: TEO LT, AB, AB Lietuvos radijo ir televizijos centras, UAB "Data Logistics Center", AB „Lietuvos geležinkeliai“, UAB „Bitė Lietuva“, UAB “Balticum TV”, VĮ „Infostruktūra“, UAB „Cubio“, Lattelekom SIA filialas, UAB „Dicto Citius“, UAB „Linx telecommunications“, UAB „Ektra“.

As of 30 June 2012 the total number of leased lines, provided to other operators was 1630 (3,7% less than as of 31 March 2012).

57,8% (942) of the provided leased lines were digital leased lines, including 80,7% up to 2 Mb/s (inclusive) digital leased lines.

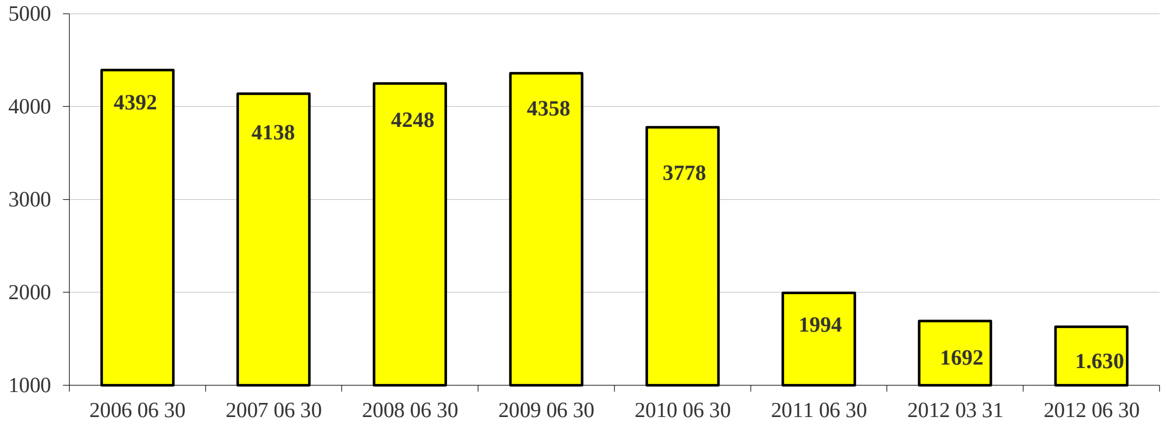


Fig. 36. Change of the number of leased lines, provided to other operators, 2006 IIQ-2012 IIQ, units

The total revenue received from the leased lines provision activities during second quarter of 2012 comparing with the first quarter of 2012 decreased by 5,6% and amounted to LTL 6,37 million. In comparison with the first half of 2011 leased lines provision market in the first half of 2012 decreased by 9,9%.

The largest market share of the provided leased lines by the earned revenue is occupied by TEO LT, AB: the undertaking’s revenue from the provision of leased lines accounted for 58,9% of the whole leased lines market in the second quarter of 2012.

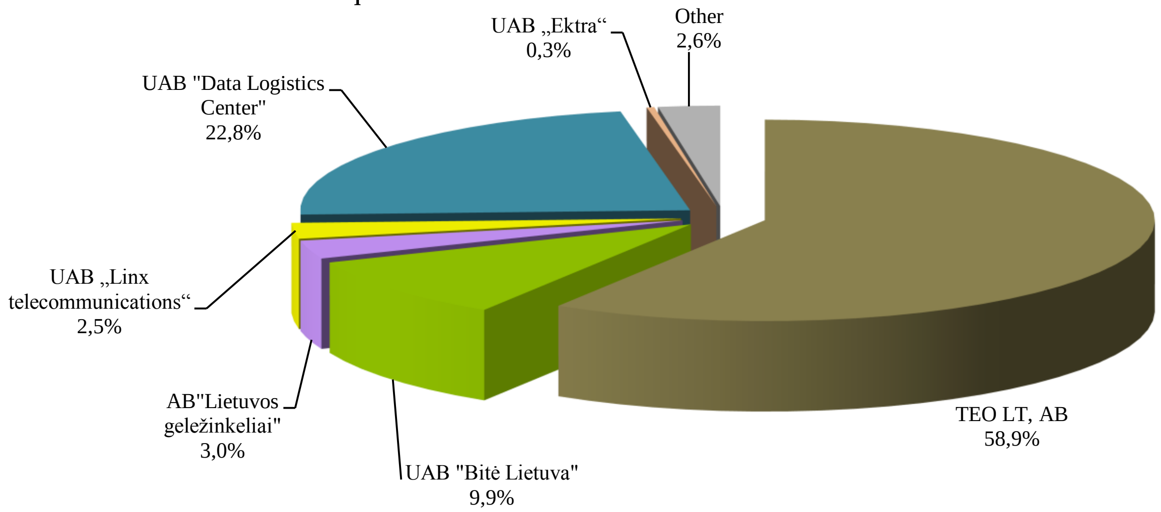


Fig. 37. Distribution of revenue from the provision of leased lines services by operators 2012 IIQ, % (total revenue – 6,37 mill.)

6. PROVISION OF THE PHYSICAL OPTICAL FIBRE (‘DARK FIBRE’)

In the second quarter of 2012 16 companies (TEO LT, AB, UAB „Skaidula“, UAB „Balticum TV“, Kavamedia UAB, UAB „Data Logistics Center“, UAB „Penkių kontinentų komunikacijų centras“, UAB Technologijų ir inovacijų centras, Splius, UAB, UAB „Socius“, UAB „Ektra“, Viešoji įstaiga „Plačiajuostis internetas“, UAB „Dokeda“, UAB „Elekta“, UAB „Zirzilė“, UAB "UkmNet", UAB „AirnetTV“) were engaged in the activities of provision of physical optical fibre. The number of physical optical lines fibers, provided to others, was 3284. The revenues from these activities in the second quarter of 2012 constituted 5,89 million LTL, comparing with the first quarter of 2012 revenues decreased by 3,4%.

7. INTERNET ACCESS SERVICES

In the second quarter of 2012 101 providers provided the Internet access services. The total number of the Internet subscribers at the end of the period was 1.010,8 thousand (that is 31,7 connections per 100 population). The said figure does not include 1.404,2 thousand subscribers, who were using the service of Internet access at the public mobile telephone communications end equipment (WAP).

73,7% of subscribers used fixed (cable and wireless) broadband communication technologies for the Internet access, 26,3% - connected to the Internet through the mobile public telephone network by using fixed rate plans, intended for payment for the Internet access services, provided by using a computer, 0,02% - connected to the dial-up Internet. The consumers amounted to 78,3% of the total number of subscribers, **that is, 59,6% household had permanent connection to the Internet**. The revenues, generated by the consumers amounted to 71,8% off the total revenue, received from provision of the retail Internet services.

As of the end of the second quarter of 2012 there were 4.814 wireless Internet hotspots, including 3.202 (67%) implemented by TEO LT, AB, 1.166 (24%) – AB Lietuvos radijo ir televizijos centras. Comparing with the end of the first quarter of 2012 the number of wireless communication hotspots decreased by 1,2%, during the year it increased by 0,7%.

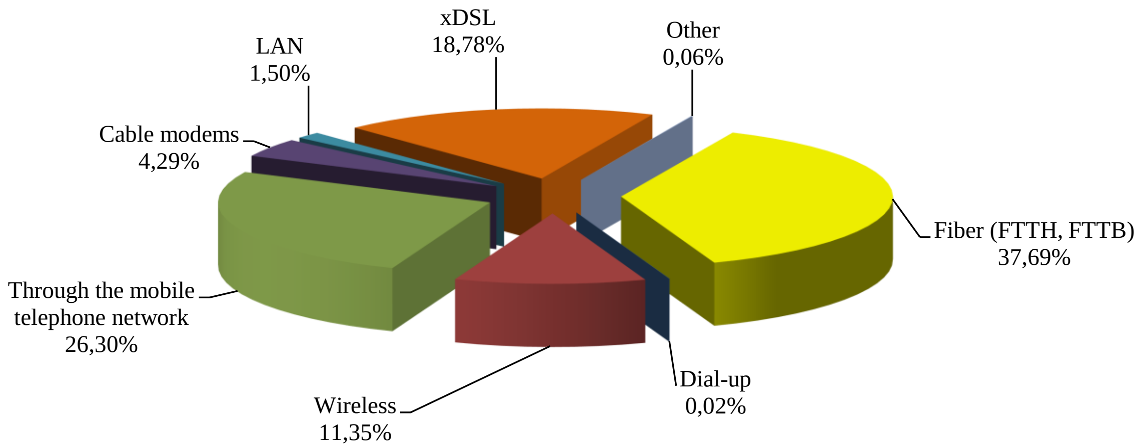


Fig. 38. Distribution of the number of the Internet access subscribers by the manner of connection (total number of subscribers 1010,8 thou.)

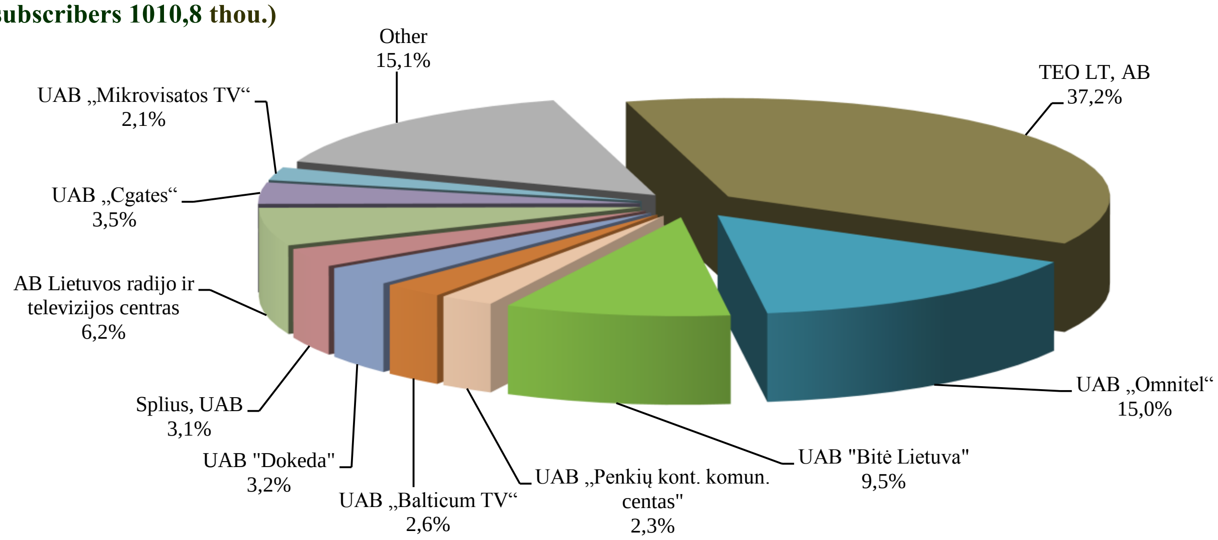


Fig. 39. Distribution of the number of the Internet access subscribers by providers2012 IIQ, % (total number of subscribers 1.010,8 thou.)

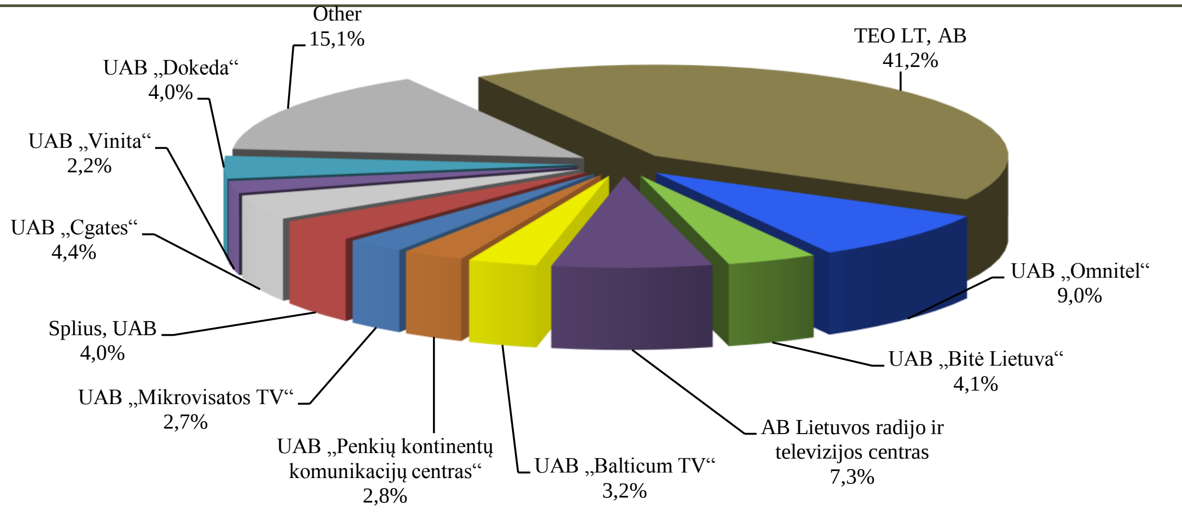


Fig. 40. Distribution of the number of the Internet access customers[13] by providers 2012 IIQ, % (total number 791,0 thou.)

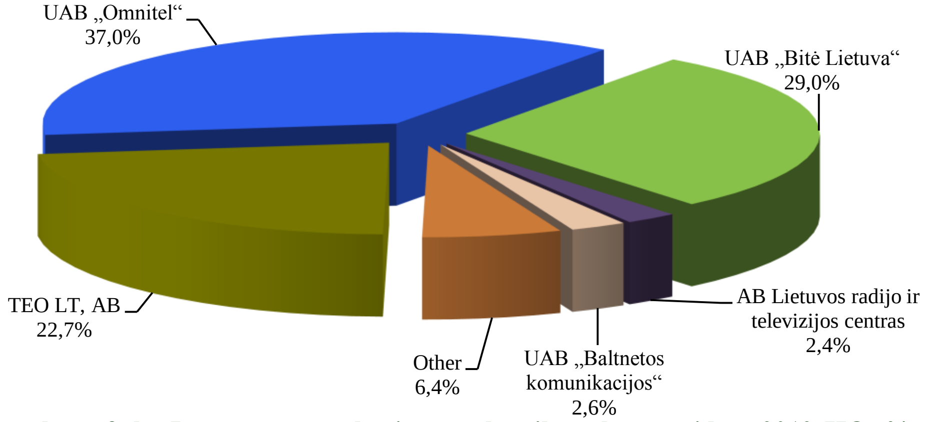


Fig. 41. Distribution of the number of the Internet access business subscribers by providers 2012 IIQ, % (total number 219,8 thou.)

The total revenue, received from the provision of the Internet access services increased by 2,5% comparing with the first quarter of 2012 and in the second quarter of 2012 amounted to LTL 102,41 million including LTL 102,41 million (89,9%) of the revenue from provision of retail Internet access services. Approximately 99,97% of the revenue from the provision of retail Internet access services were the revenue from the provision of the Internet services via the broadband access.

Total revenue from provision of Internet access services in the first half of 2012 in comparison with the first half of 2011 decreased by 1,3%.

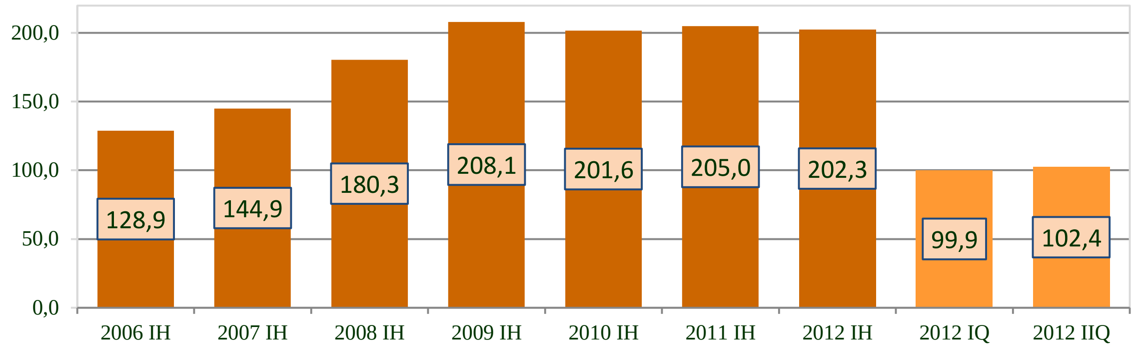


Fig. 42. Revenues, received from the provision of the Internet access services 2006 IH-2012 IH, mill. LTL

---

[13] - natural persons

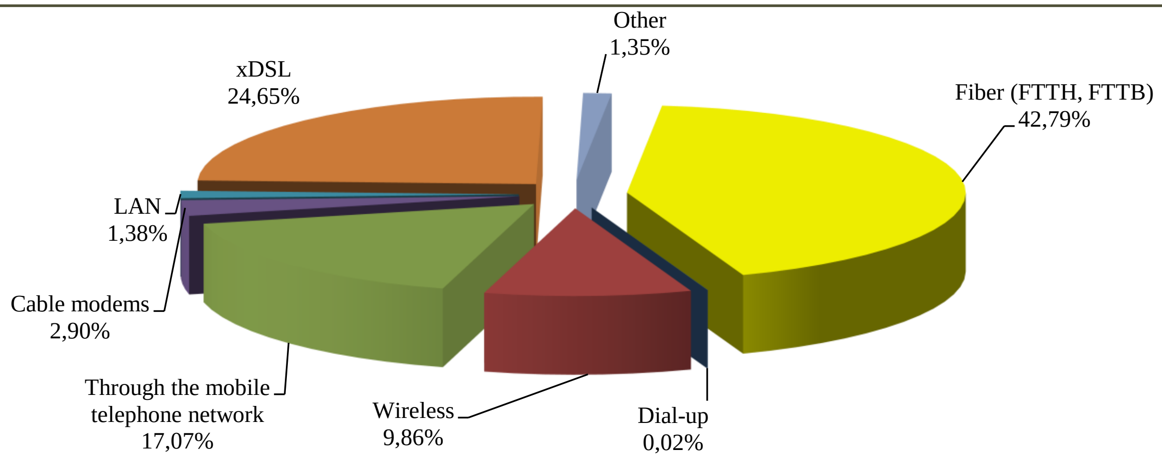


Fig. 43. Distribution of the revenue for provision of retail Internet access services according to the manner of connection 2012 IIQ, % (total revenue - LTL 92,08 mill.)

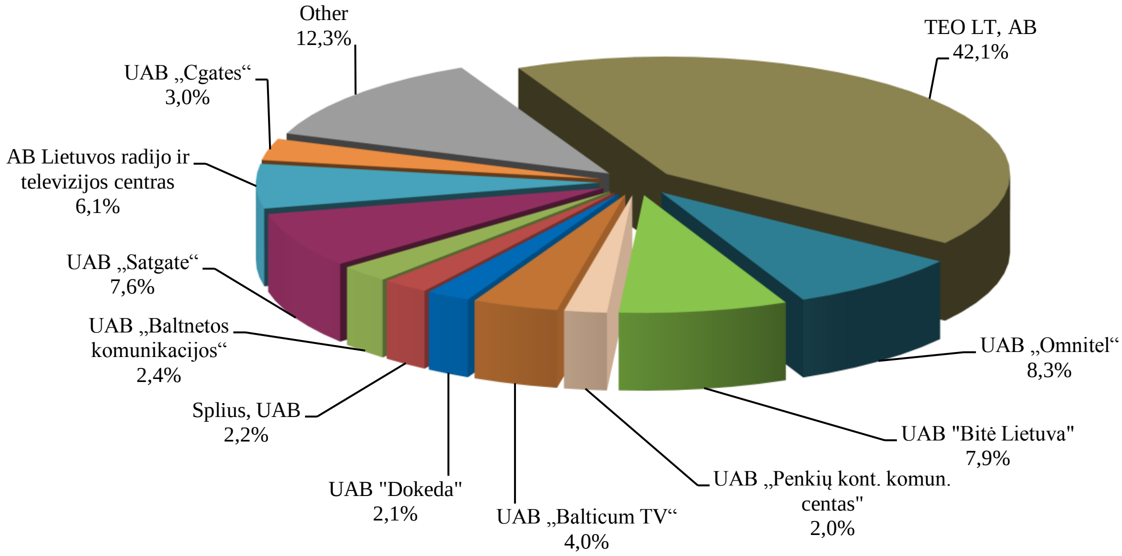


Fig. 44. Distribution of revenue from the internet access service (retail and wholesale) by providers 2012 IIQ, % (total revenue is LTL 102,41 mill.)

The average monthly revenues from one subscriber for the Internet access services (including all the ways of connection) in the second quarter of 2012 amounted to LTL 30 (in the first quarter of 2012 also was LTL 30). The largest average amount of revenue from one subscriber per month was received from subscribers, who are connected to the Internet by leased lines - LTL 631 (LTL 690), the corresponding amount, received from the subscribers connected by wireless communication lines was LTL 26 (LTL 27), through mobile telephone networks (by using computer) – LTL 20 (LTL 21), by xDSL line users was LTL 40 (LTL 38), by optical cable - LTL 34 (LTL 34), local area network (LAN) - LTL 28 (LTL 28), cable television networks - LTL 21 (LTL 22).

In the second quarter of 2012 12 undertakings had direct international Internet communication channels (not via other Internet access providers of Lithuania). The **total speed rate of direct international Internet communication channels (Mb/s) by the end of the second quarter of 2012 amounted to 145.264 Mb/s**, i. e. increased by 0,7% comparing with the first quarter of 2012, and during the year grew – by 19,3%. By the end of the second quarter the largest speed rate of international channels was held by TEO LT, AB (77,450 Mb/s), UAB Bitė Lietuva (20.480 Mb/s), LATTELEKOM SIA filialas (19.500 Mb/s), UAB „Nacionalinis telekomunikacijų tinklas (10.000 Mb/s), “UAB “Penkių kontinentų komunikacijų centras” (5.632 Mb/s), KTU Institute of Information Technology Development (5.120 Mb/s).

Until 30 June, 2012 were registered 520 WIMAX stations, during the year the number increased by 12,1%.

Narrowband

The Internet via narrowband access covers Internet via switched telecommunications lines (dial-up). The number of subscribers, connected to the dial-up Internet decreased by 11,4% comparing with the first quarter of 2012, during the year it decreased by 67,8% and at the end of the second quarter of 2012 was 226 subscribers. The number of subscribers, connecting to the Internet by dial-up is constantly reducing.

Broadband

In the second quarter of 2012 broadband Internet access services were provided by using xDSL lines, wireless communication lines, via cable TV network, fibre communication lines, local area network (LAN), via mobile communication network by using fixed payment plans, intended for paying for Internet access services by using a computer, and by other means.

The total number of the Internet subscribers at the end of the period was 1010,6 thousand, during the quarter it increased by 1,3%, during the year – 9,7%. The broadband penetration (subscribers per 100 population), including subscribers who connected to the Internet by using fixed and mobile broadband technologies was 31,7%, during the quarter it increased by 0,4 per cent, during the year – 3,1 per cent.

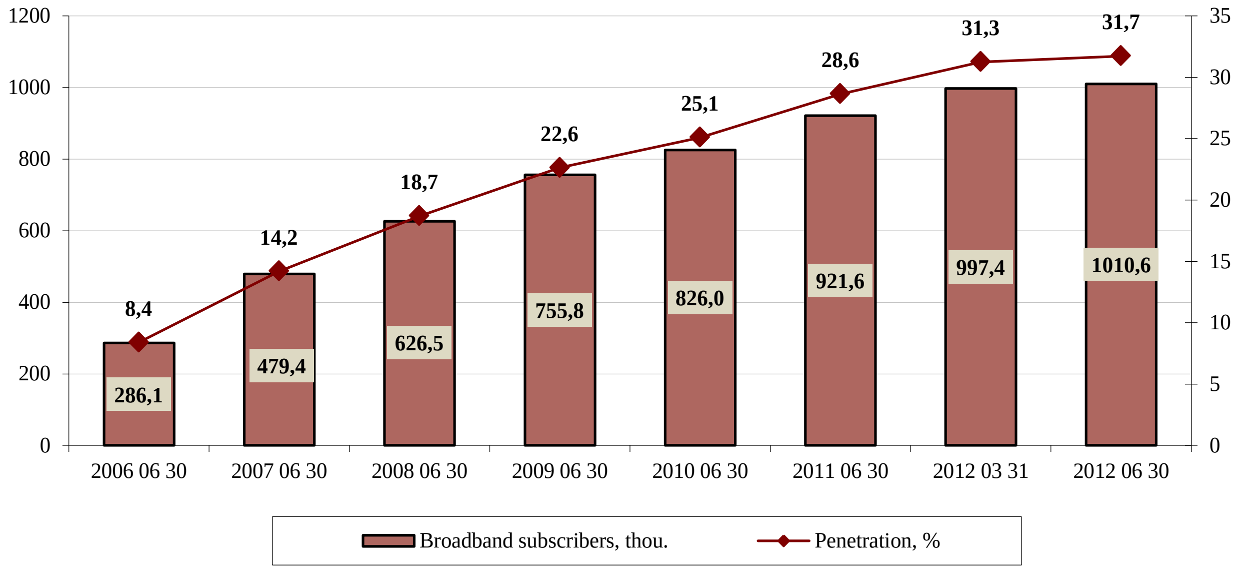


Fig. 45. Change in the number of Internet subscribers who make use of broadband technologies (including fixed and mobile), thou., and penetration 2006 IIQ–2012 IIQ, %

Broadband through mobile telephone network

The total number of the subscribers, who connected to the Internet via the mobile telephone by using a computer and paid for the Internet services according to payment plans, intended for usage of the Internet via a computer as of 30 June amounted to 265,8 thousand, during the second quarter it increased by 3,0%, during the year – 20,1%. In the second quarter of 2012 these services were provided through three operators (UAB „Omnitel“, „UAB „Bitė Lietuva“, UAB „Tele2“) networks.

57,2% subscribers used UAB „Omnitel“ services, 36,1% – UAB „Bitė Lietuva“, 6,2% - UAB “Tele2”, 0,5% – Service providers (that provided services though the network of UAB “Bitė Lietuva”) services.

Total revenues from subscribers, who connected to the Internet via the mobile telephone network in the second quarter of 2012 was LTL 15,72 million LTL, 53,9% of them UAB „Omnitel“ revenues, 44,2% - UAB „Bitė GSM“ revenues, 1,4% - UAB „Tele2“and other providers’ revenues. Comparing with the first quarter of 2012, total revenues decreased by 2,4%.

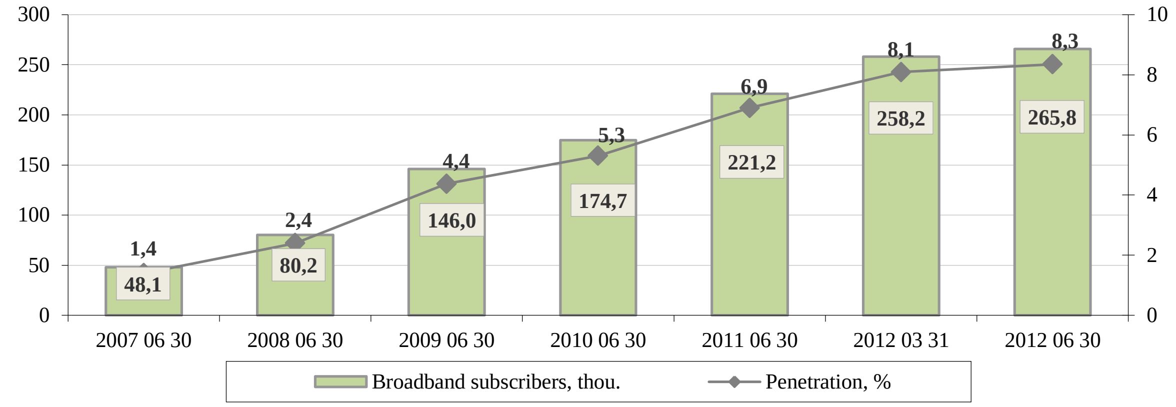


Fig. 46. Change in the number of broadband Internet subscribers through mobile telephone network, thou., and penetration 2007 QII–2012 QII, %

Broadband by using fixed communication technologies

The number of subscribers who make use of broadband fixed communication technologies (including WiFi, WIMAX) totalled 744,8 thousand as of 30 June 2012 (at the beginning of the period this figure stood at 739,3 thousand), during the quarter it increased by 0,8%, during the year it increased by 6,3%.

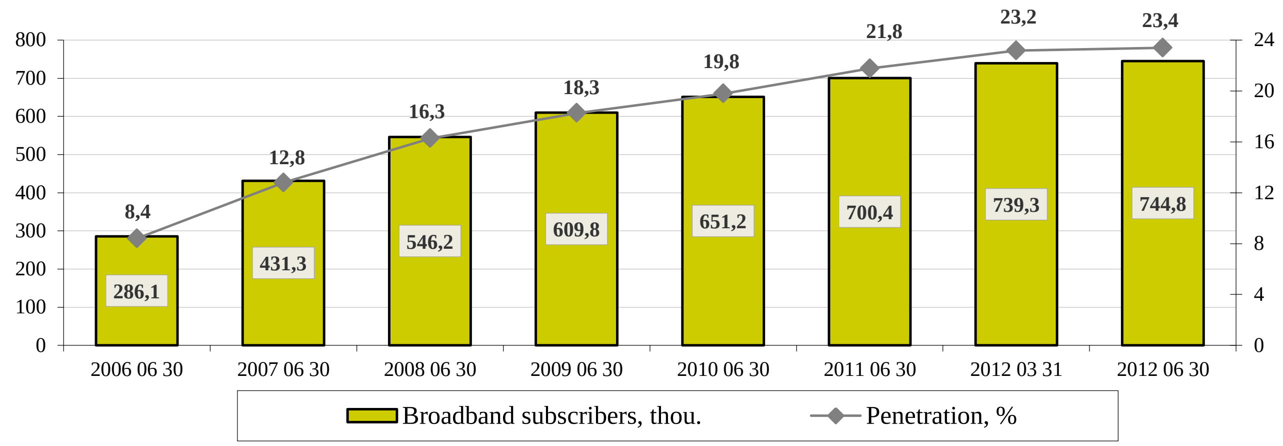


Fig. 47. Change in the number of Internet subscribers who make use of fixed broadband technologies, thou., and penetration, 2006 IIQ–2012 IIQ, %

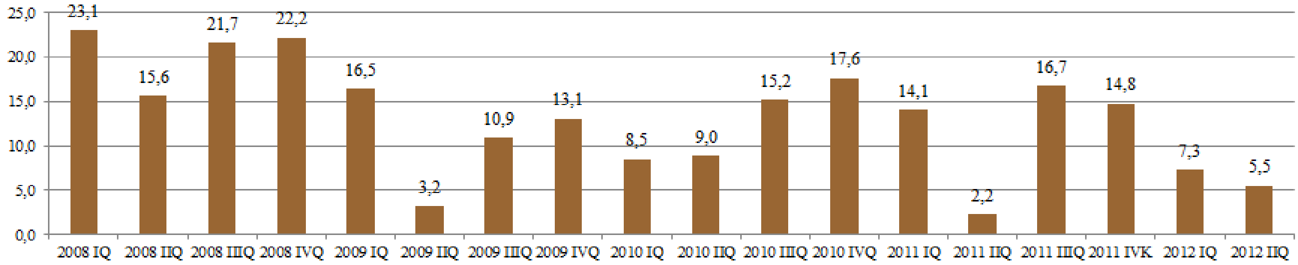


Fig. 48. The number of connected new subscribers who make use of fixed broadband technologies within the quarter 2008 IIQ–2012 IIQ, thou.

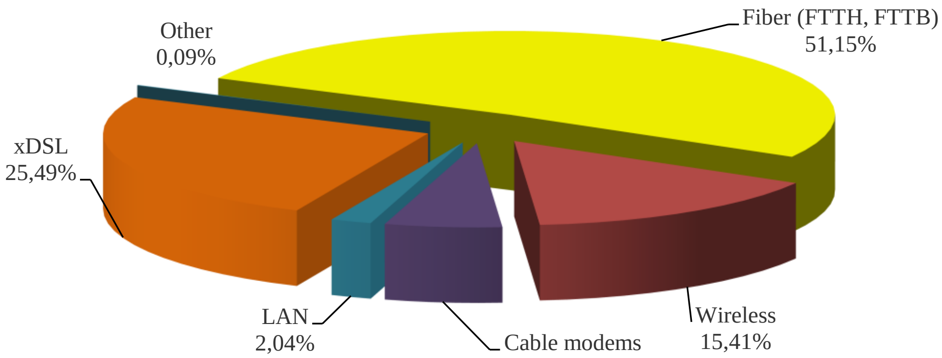


Fig. 49. Distribution of the number of the Internet access subscribers, who make use of broadband communications technologies, according to the manner of fixed connection 2012 IIQ (total number – 744,8 thou.), %

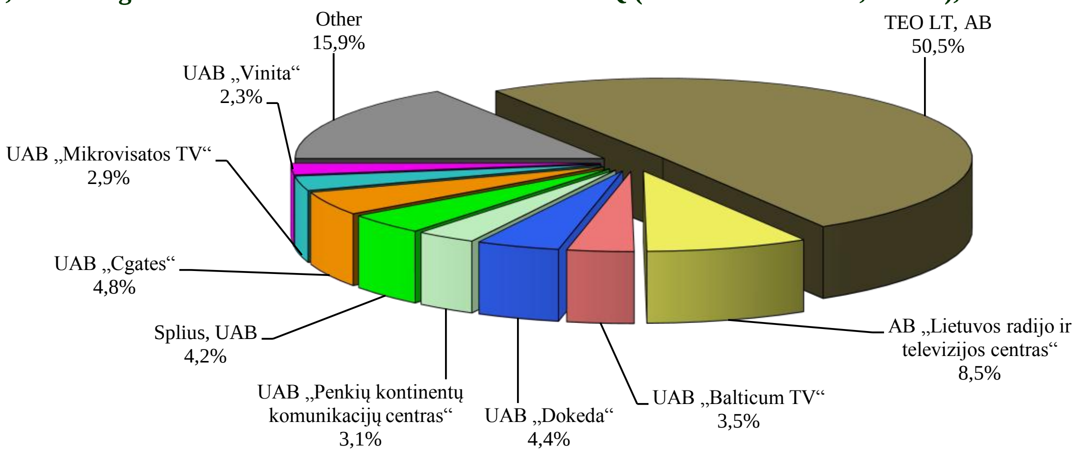


Fig. 50. Distribution of the number of the Internet access subscribers, who make use of broadband fixed technologies, by providers 2012 IIQ (total number - 744,8 thou.), %

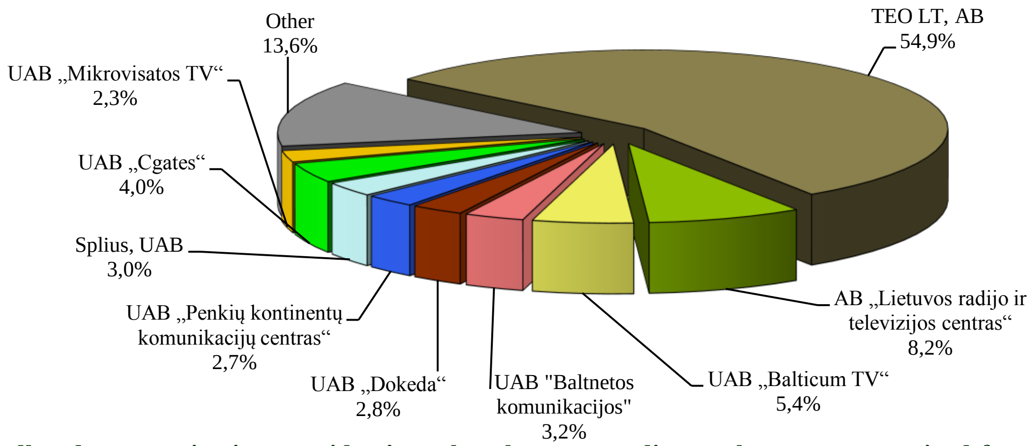


Fig. 51. Broadband communication providers' market shares according to the revenue, received from provision of broadband Internet access 2012 IIQ (the total revenue from broadband communication – LTL 76,35 million LTL), %

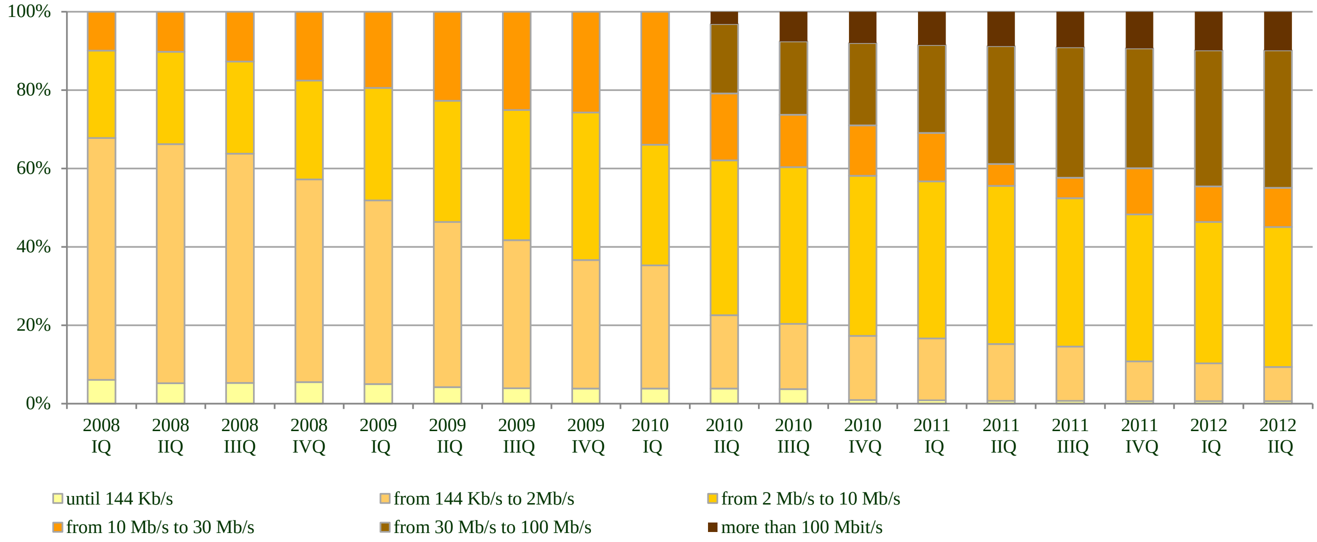
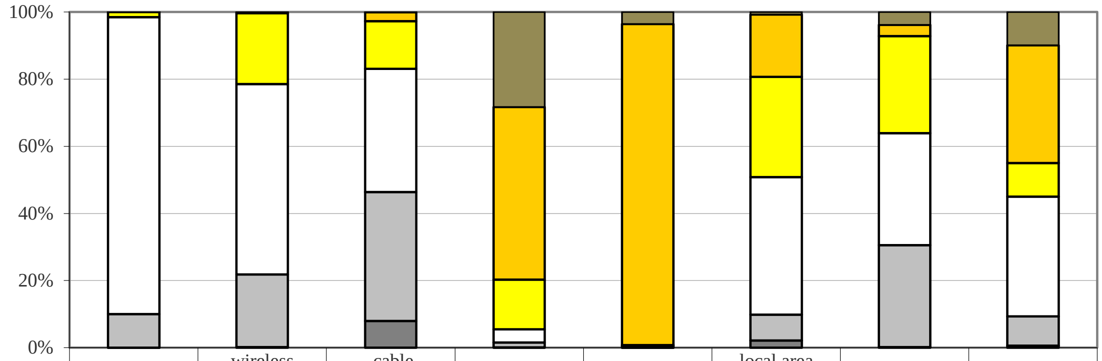


Fig. 52. Distribution of the number of the Internet access subscribers using fixed broadband technologies by downstream speed 2008 IQ–2012 IIQ, %

3 table. Distribution of the number of the Internet Access subscribers and households, using fixed broadband technologies by downstream speed 2012 IIQ., %

Speed, Mb/s	%, from all subscribers using fixed broadband technologies	%, from all households
Until 2 Mb/s	**9,4%**	**5,3%**
from 2Mb/s to 10 Mb/s	**35,7%**	**20,0%**
from 10 Mb/s to 30 Mb/s	**10,0%**	**5,6%**
from 30 Mb/s to 100 Mb/s	**35,1%**	**19,7%**
More than 100 Mb/s	**9,9%**	**5,6%**



	xDSL	wireless communication lines	cable television networks	FTTB	FTTH	local area networks (LAN)	leased line	Total
more than 100 Mbit/s	0	10	21	68.666	4.950	113	25	73.785
from 30 Mb/s to 100 Mb/s	1	374	1.147	124.583	132.392	2.820	22	261.339
from 10 Mb/s to 30 Mb/s	2.800	24.244	6.176	36.004	275	4.522	189	74.210
from 2 Mb/s to 10 Mb/s	168.039	65.046	15.874	9.596	792	6.218	219	265.784
from 144 Kb/s to 2Mb/s	18.964	24.853	16.671	3.485	23	1.169	199	65.364
until 144 Kb/s	73	245	3.443	204	0	331	1	4.297

Fig. 57. Distribution of the number of the Internet access subscribers using different connection to the Internet technologies by downstream speed 2012 IIQ, %

According to the data prepared by Point Topic's World for the I quarter of 2012, the broadband penetration (number of connections by using fixed broadband technologies per 100 inhabitants) in European countries shifts from 7,1 to 42,7 (countries that have less than 0,5 million inhabitants are not included). The highest broadband penetration in the European countries is observed in Denmark, Switzerland, Norway and the lowest penetration rates are observed in Kosovo, Moldova, Ukraine.

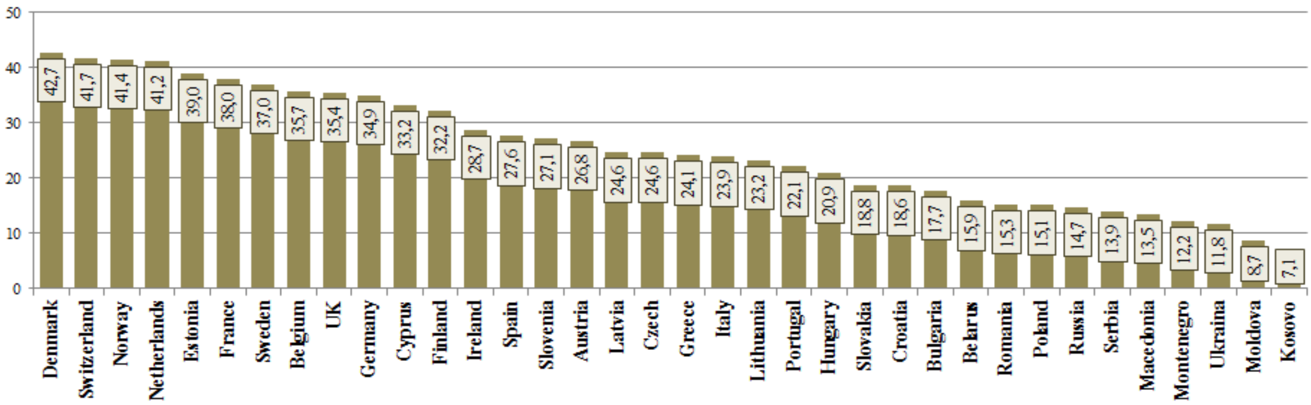


Fig. 58. Broadband per 100 population in European countries 2012 IQ
Remark. Lithuanian data according to the information available to the RRT
Source: „Point Topic's World", RRT

According to the data, provided by Point Topic's World company, during the first quarter of 2012 the penetration of broadband communication mostly increased in Cyprus, Slovakia and Serbia (by 1,5 per cent), accordingly in Lithuania the penetration increased by 0,3 per cent.

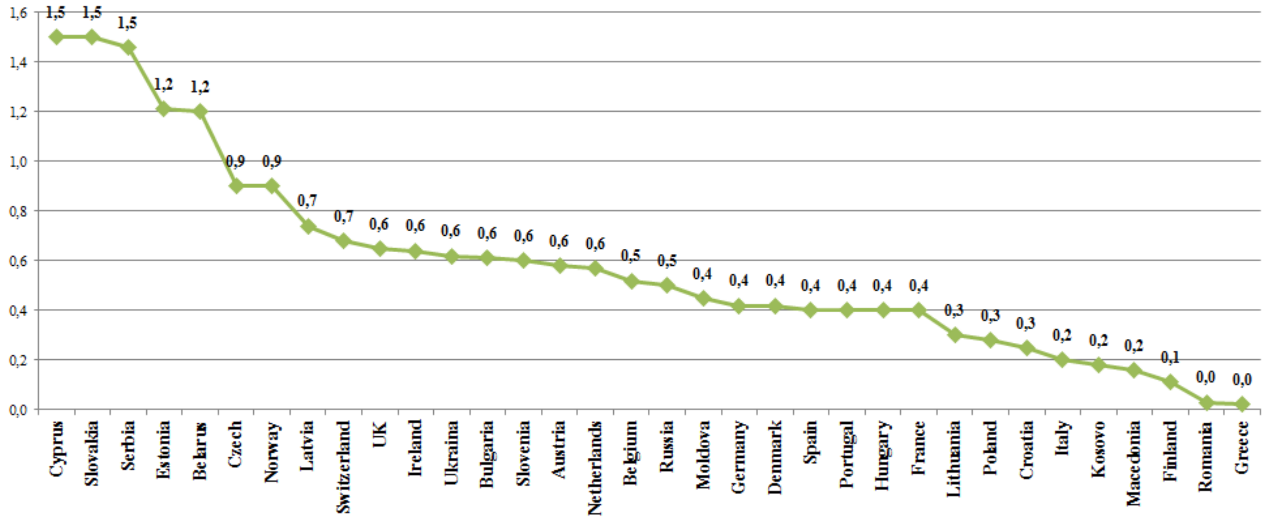


Fig. 59. Change of Internet broadband penetration in European countries 2012 IQ, 2012 IIQ
Remark. Lithuanian data according to the information available to the RRT
Source: „Point Topic's World", RRT

According to the data submitted by Internet access providers, the fastest growing broadband Internet technology in Lithuania is fibre broadband: during the second quarter of 2012 the number of subscribers, connected to the Internet via fibre communication lines increased by 5,2 thousand, accordingly the number of subscribers, connected to the Internet via wireless lines – by 5,0 thousand, number of subscribers, connected by other fixed broadband technologies – decreased.

According to the survey (December, 2011)[14] performed by FTTH Council Europe and company IDATE, Lithuania continued to lead under fibre broadband (FTTH, FTTB) penetration (number of subscribers per 100 households), ranked 6th in the world after S. Korea, UAE, Hong Kong, Japan, Taiwan. The ranking only took into account countries with more than 200,000 households and where the penetration rate is 1% and more. In this survey are included the same 20 countries, where the penetration rate exceeded 1% (no one new country has not reached 1% penetration)

.

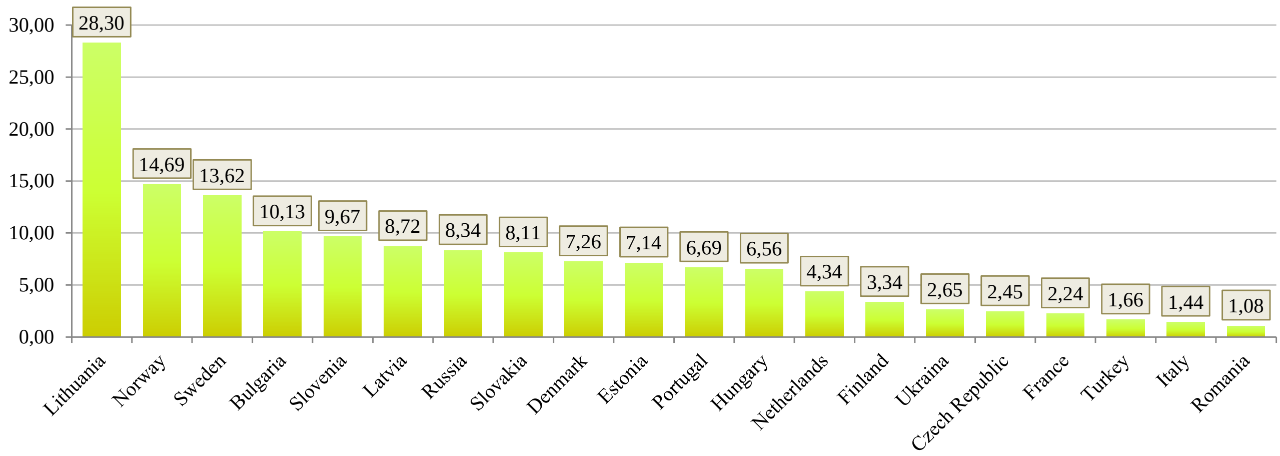


Fig. 60. Fibre broadband penetration (the number of FTTH, FTTB subscribers per 100 households) in European countries 2011 December, unit
Source: FTTH Council Europe and IDATE

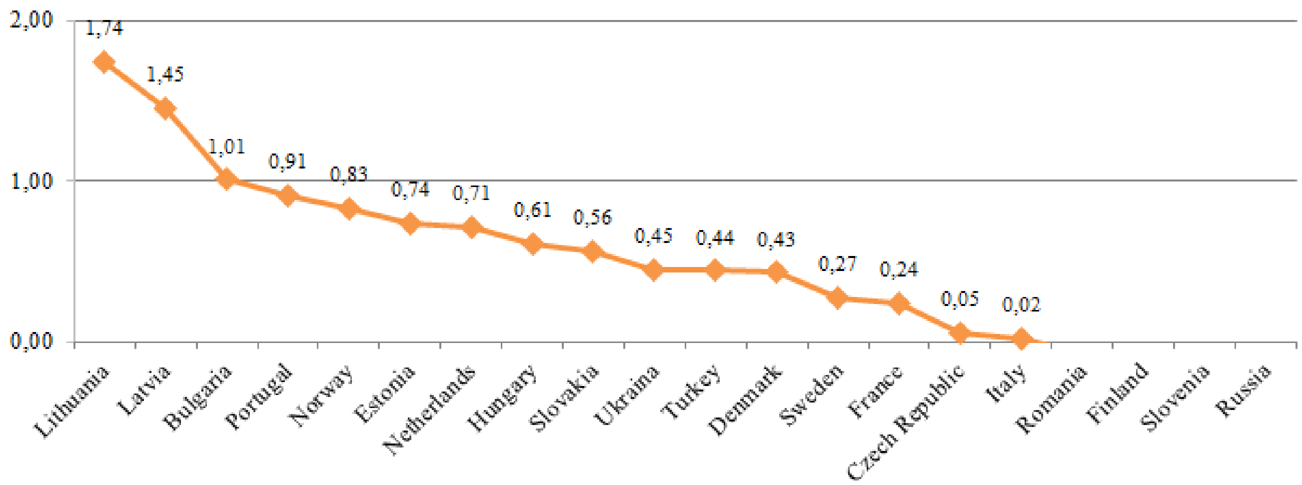


Fig. 61. Change of fibre broadband penetration (from 2011 June to 2011 December), per cents
Source: FTTH Council Europe and IDATE

Lithuania also showed the fastest-growing fiber-optic broadband penetration per 100 households (over half of the year it increased by about 2 percentage points, followed by Latvia, Bulgaria, Portugal).

[14] - http://www.ftthcouncil.eu/documents/Presentations/20120215PRESSCONFMunich.pdf

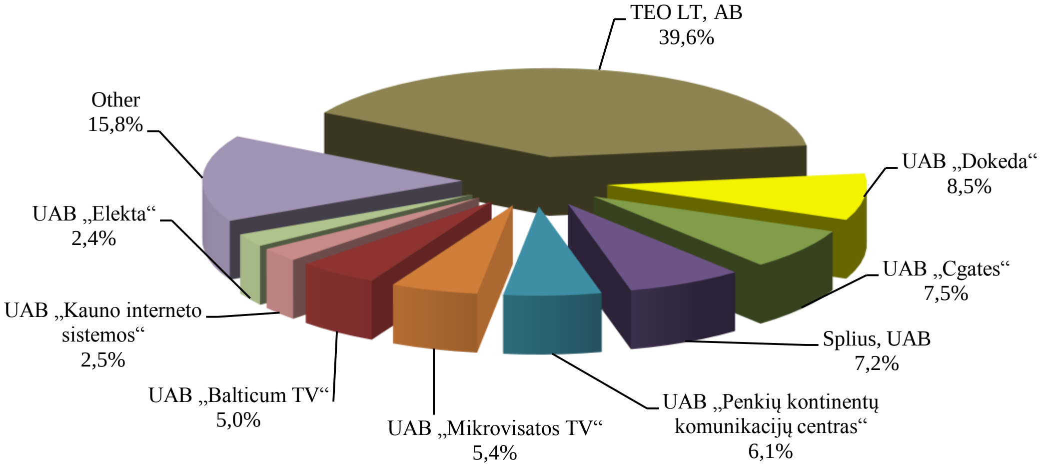


Fig. 62. Distribution of the number of the subscribers, connected to the Internet via optical fibre communication, by Providers 2012 IIQ, % (total number of subscribers 381,0 thou.), %

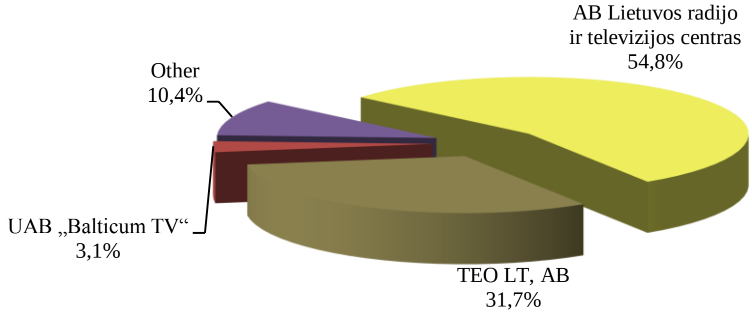


Fig. 63. Distribution of the number of the subscribers, connected to the Internet via wireless communication lines, by providers 2012 IIQ, % (total number of subscribers 114,8 thou.), %

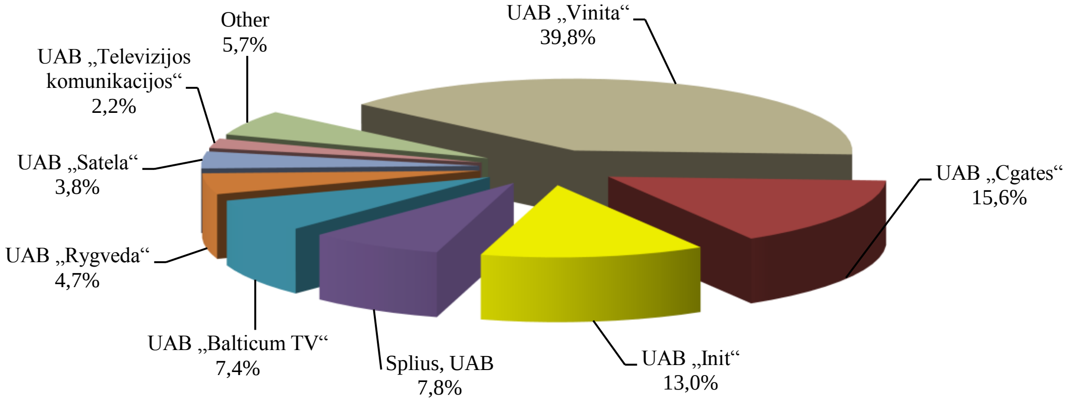


Fig. 64. Distribution of the number of the subscribers, connected to the Internet via cable TV networks, by Providers 2012 IIQ, % (total number of subscribers 43,3 thou.), %

On 30 June 2012 the number of telephone line, whereby the high-speed service of subscriber lines (hereinafter referred to as xDSL) is provided, totalled 189,8 thousand (33,3% of the total number of metallic twisted pair lines). During the second quarter it decreased by 1,6%, during the year decreased by 7,9%.

By using 99,4% of the lines TEO LT, AB provided the Internet access services to its customers and 1229 xDSL access units were whole-sold to other Internet access service providers. According to information available to the Regulatory Communications Authority, apart from TEO LT, AB, 10 more providers provide xDSL services.

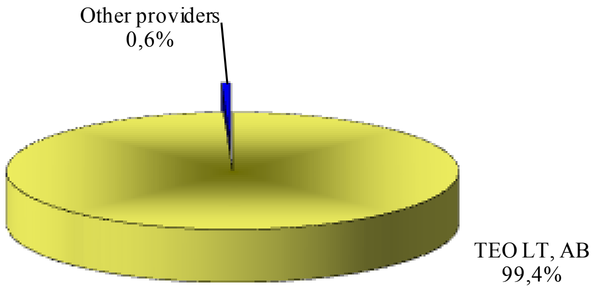


Fig. 65. Number of xDSL lines according to the providers, in %

Also, there were provided broadband Internet services for 0,13 thousand subscribers by using fully unbundled access and shared access to local loop.

8. DATA TRANSMISSION SERVICES

Other data transmission services in the second quarter of 2012 were provided by 20 undertakings. The total revenue, received from provision of data transmission services increased by 0,2% comparing with the first quarter of 2012 and amounted to LTL 21,84 million. Total revenues received from provision of data transmission services during the first half of 2011 in comparison with the first half of 2012 increased by 2,3%.

The main services provided were the following: virtual private network (VPN), IP, Frame Relay, Ethernet, Ethernet VLAN, MPLS, etc.

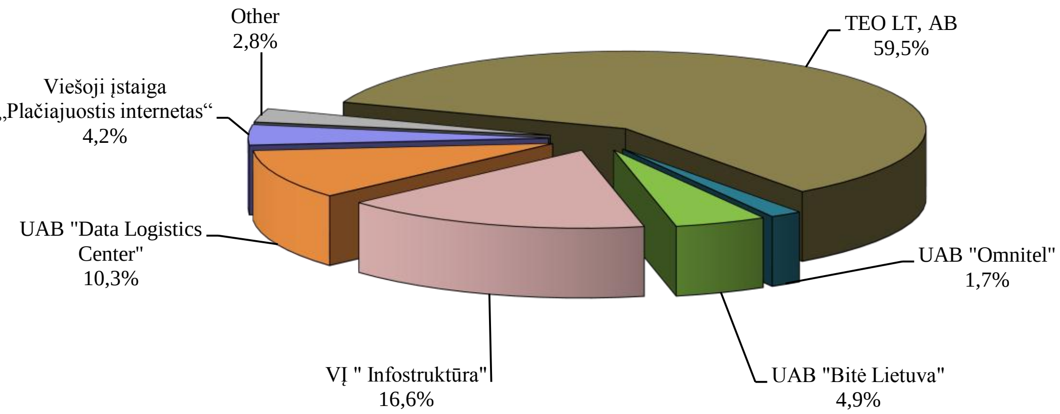


Fig. 66. Data transmission service providers’ market shares according to the revenue from provision of data transmission services 2012 IIQ, % (the total revenue – LTL 21,84 mill.)

9. TELEVISION ACTIVITIES

At the end of the second quarter of 2012 667,3 thousand subscribers (i. e. 50,3% of all households) used pay television (pay-TV) services (including provided through cable TV and MMDS networks, TV services based on IP technologies (IPTV), digital terrestrial television (DVB-T) services and satellite TV), during the second quarter the number of pay-TV subscribers increased by 0,2%.

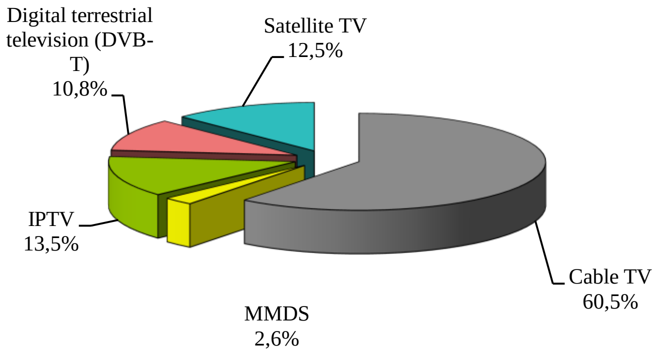


Fig. 67. Distribution of the number of the pay television subscribers by the manner of connection 2012IIQ, % (total number of subscribers – 667,3 thou.)

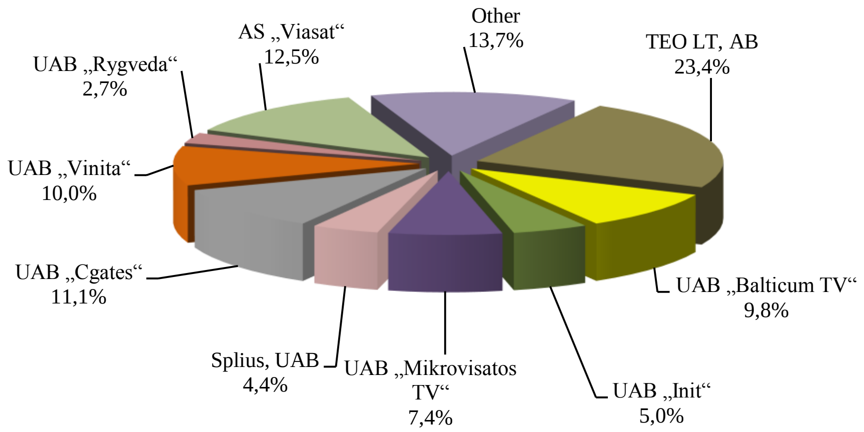


Fig. 68. Distribution of the number of the pay television subscribers by providers 2012 IIQ, % (total number of subscribers – 667,3 thou.)

Total revenues received from pay-TV services during the second quarter of 2012 in comparison with the first quarter of 2012 increased by 1,3% and totalled LTL 46,25 million.

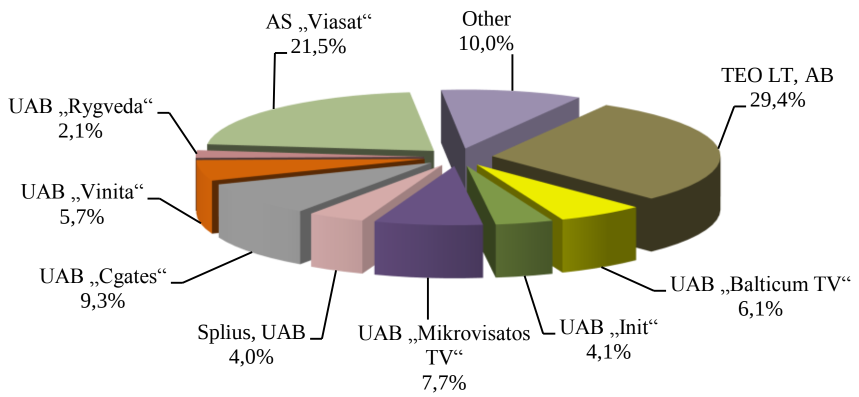


Fig. 69. Distribution of the revenue from pay television by providers 2012 IIQ,% (total revenue – LTL 46,25 million), %

53,6% of the pay-TV subscribers used digital pay-TV services. At the end of the second quarter of 2012 **357,5** thousand subscribers used digital pay-TV services, during the quarter the number increased by 2,4%, during the year – increased by 20,3%.

The penetration of digital pay-TV per 100 population in the end of the second quarter was 11,2, i. e. 27,0% of households were connected to the digital pay-TV.

In the second quarter of 2012 digital television services were provided by 27 undertaking.

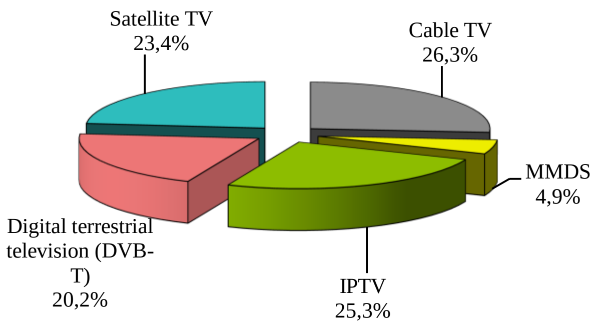


Fig. 70. Distribution of the number of the digital television subscribers by the manner of connection 2012 IIQ, % (total number of subscribers – 357,5 thou.)

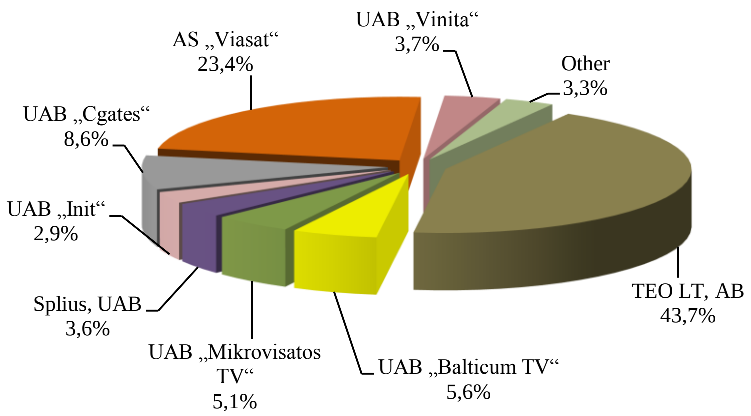


Fig. 71. Distribution of the number of the digital television subscribers by providers 2012 IIQ, % (total number of subscribers – 357,5 thou.)

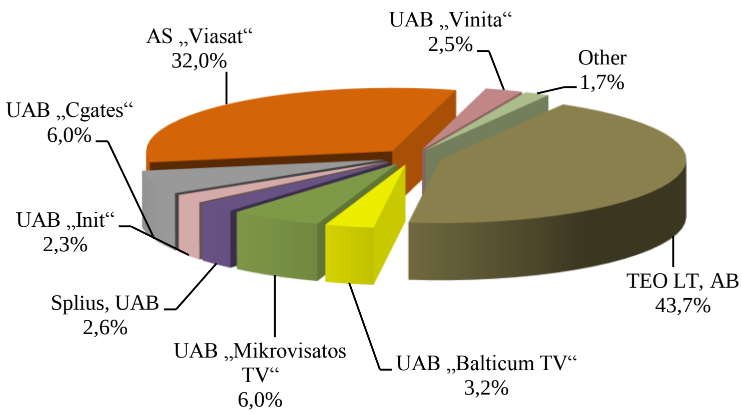


Fig. 72. Distribution of revenue from digital television by providers 2012 IIQ, % (total revenue – LTL 30,11 million),

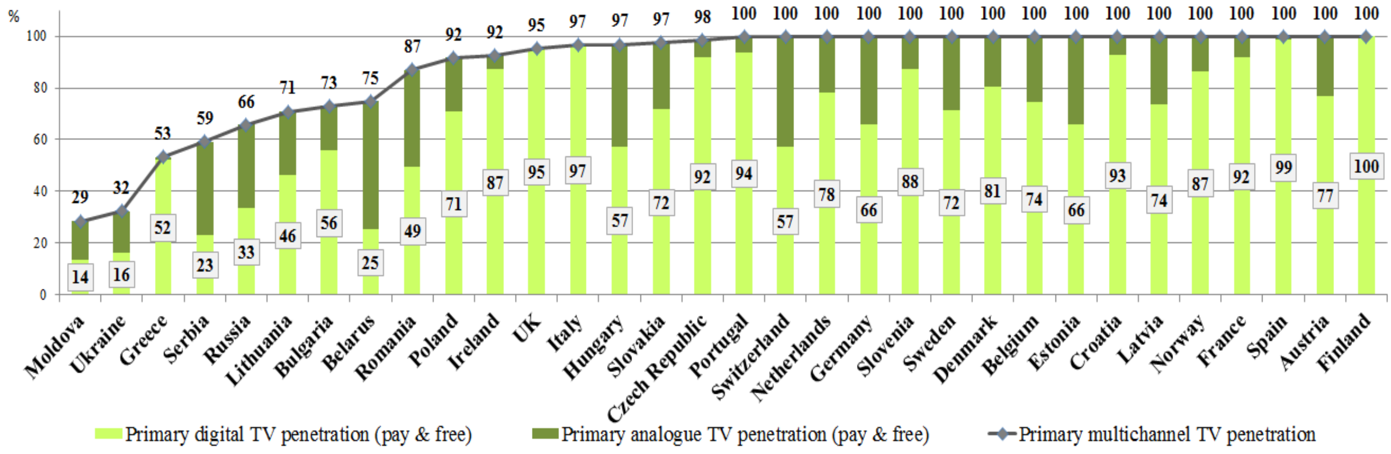


Fig.73. Multichannel TV penetration in European countries 2012 IQ, %
Source: „IHS Screen Digest"

According to the data of IHS Screen Digest, in assessing the penetration of multichannel TV are included households which receive more than just analogue terrestrial channels (cable, satellite, DTT, IPTV). For the countries that switched off analogue terrestrial broadcasting, multichannel TV penetration – 100 per cent.

According to IHS Screen Digest, in the first quarter of 2012 only four countries in Western Europe didn't switch off analogue terrestrial TV broadcasting: Greece, Ireland, Italy, and UK; in Eastern Europe, on the contrary, only four countries completed analogue terrestrial TV switch-off: Croatia, Estonia, Latvia and Slovenia. By September 2012 also UK, Czech Republic and Slovakia have switched off analogue terrestrial TV signal and by the end of October 2012 also Lithuania is planning to go digital TV. Approaching analogue switch-off was the reason for fast growth on DTT in Greece, Ireland, Italy, Lithuania and Slovakia. In the first quarter of 2012 cable TV platform contributed most to the growth of digital TV penetration in Netherlands; satellite TV was the fastest growing digital platform in Bulgaria and Russia; and IPTV grew the fastest in Belarus, Belgium, and Hungary.

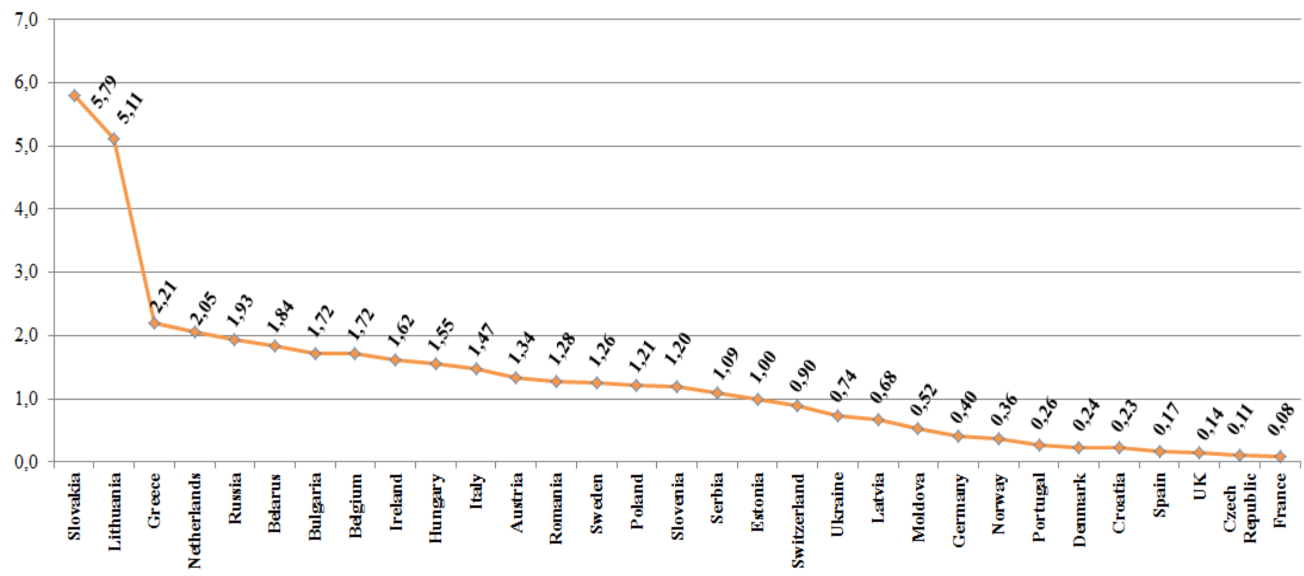


Fig. 74. Change of digital multichannel TV penetration during the first quarter of 2012, in per cents
Source: „IHS Screen Digest"

Cable television and microwave multi-channel distribution system (MMDS) networks (including analogue and digital)

In the second quarter of 2012 the activities of providing cable television services were carried out by 44 undertakings and microwave multi-channel television services were carried out by 3 undertakings.

On 30 June 2012 403,7 thousand subscribers used cable television services (during the quarter decreased by 0,5%) and 17,5 thousand subscribers used the microwave multi-channel television services (during the quarter decreased by 2,3%).

31,7% of Lithuania’s households were connected to cable or microwave multi-channel television, number of households possible to be services was about 86%.

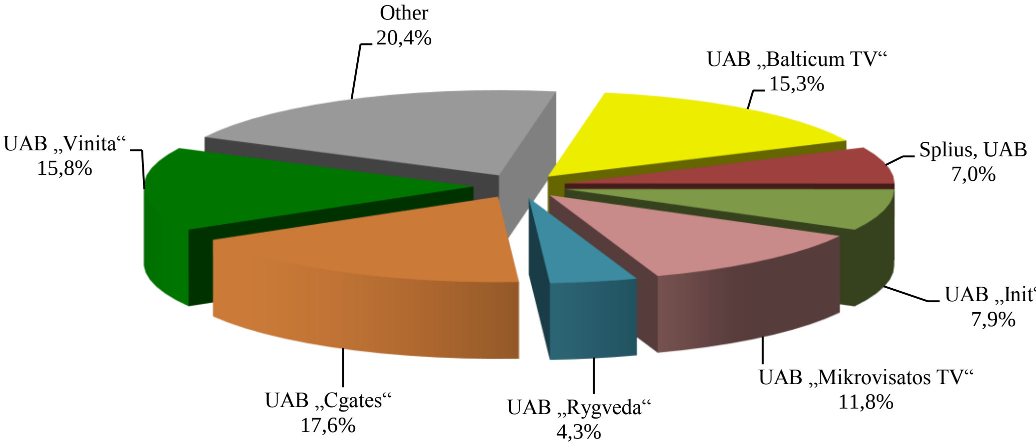


Fig. 75. Distribution of the number of the cable and microwave multi-channel television subscribers by providers 2012 IIQ, % (total number of subscribers – 421,2 thou.), %

The total revenue, received from provision of the said services in the second quarter of 2012 increased by 1,9% comparing with the first quarter of 2012 and amounted to LTL 22,41 million. Cable and microwave multi-channel television market according to the revenues in the first half of 2012 in comparison with the first half of 2011 increased by 3,7%.

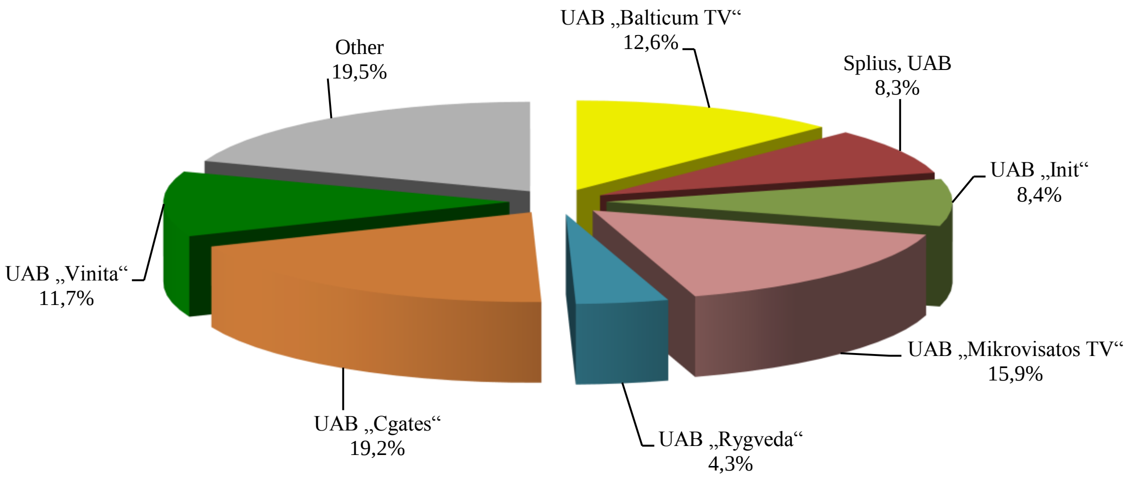


Fig. 76. Distribution of revenue from cable and microwave multi-channel television by providers 2012 IIQ, % (total revenue is LTL 22,41 million), %

In the second quarter of 2012 the activities of providing digital cable television and MMDS services were carried out by 20 undertakings (20 – cable TV and 3 (of them) – and MMDS).

At the end of the second quarter of 2012 111,4 thousand used digital TV services, provided through cable TV and MMDS networks. During the quarter the number increased by 4,2%.

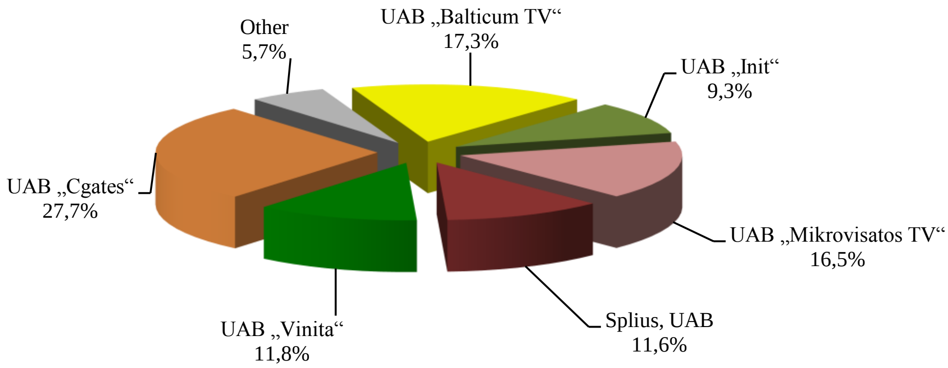


Fig. 78. Distribution of the number of the digital cable TV and MMDS subscribers by providers 2012 IIQ, % (total number – 111,4 thou.)

The total revenue, received from provision of digital TV services, provided through cable TV and MMDS networks, in the second quarter of 2012 amounted to LTL 7,27 million, in comparison with the first quarter of 2012, it increased by 13,2%.

32 undertakings, providing cable television and/or microwave multi-channel television services, also provide the Internet access services. 13 companies (UAB „Balticum TV“, UAB „Dokeda“, UAB „Init“, KLI LT, UAB, UAB „Marsatas“, UAB „Mikrovisatos TV“, UAB „Radijo elektroninės sistemos“, UAB „Roventa“, Splius, UAB, UAB „Cgates“, UAB „Vinita“, UAB „Zirzilė“ and AB Lietuvos radijo ir televizijos centras) provided the entire package of services to their customers (3 services): fixed telephone, Internet access and cable television services. All the said companies (with the exception of AB Lietuvos radijo ir televizijos centras) provided the fixed telephone services of UAB „Nacionalinis telekomunikacijų tinklas“.

TV services, based on IP technologies

In the second quarter of 2012 digital TV services by using IP technologies were provided by 7 companies (Teo LT, AB, UAB „Penkių kontinentų komunikacijų centras“, Kavamedia UAB, UAB „Transteleservisas“, UAB „Miesto tinklas“, UAB “Dokeda”, UAB “Horda”).

At the end of the second quarter were 90,4 thousand IPTV subscribers (including 94,1% Teo LT, AB, 2,4% - UAB „Penkių kontinentų komunikacijų centras“), during the quarter this number increased by 4,3%.

During the second quarter of 2012 the revenues, received from provision of television services, based on the Internet protocol technologies amounted to LTL 8,16 million, in comparison with the first quarter of 2012 it increased by 3,6%.

Digital terrestrial television

Digital terrestrial television (DVB-T) services, by using the MPEG-4 compact standard, in the second quarter of 2012 were provided by TEO LT and UAB „Balticum TV“. At the end of June, 2012 there were 72,1 thousand subscribers of these services, during the quarter the number almost unchanged (increased by 0,1%), during the year – increased 2,3%.

During the second quarter of 2012 the revenues, received from the provision of digital terrestrial television, amounted to LTL 5,74 million, in comparison with the first quarter of 2012 it decreased by 2,1%.

Satellite television

Satellite digital television services in Lithuania in the second quarter of 2012 were provided by AS „Viasat“.

At the end of the third quarter of 2011 were 83,7 thousand subscribers of digital satellite pay-TV services, during the third quarter the number increased by 5,3%.

During the third quarter of 2011 the revenues, received from the provision of satellite TV services, amounted to LTL 9,95 million, in comparison with the second quarter of 2011 it increased by 8,1%.

Bundled offers

The provision of bundled offers is defined in the present Report as provision of two or more services for one price, specified in one bill by one operator or service provider.

In the second quarter of 2012 11 providers of electronic communications services provided bundled offers: 10 companies offered two services’ bundles and 4 companies – three services’ bundles (3 companies provided both two and three services’ bundles).

The following bundled offers were most popular with the subscribers: mobile telephone communication and broadband Internet – provided to 171,4 thousand (during the quarter increased by 13,0%), broadband Internet and television, which as of the end of the second quarter of 2012 was provided to 33,5 thousand subscribers (during the quarter it decreased by 26,3%), fixed telephone communication, broadband Internet and television – provided to 1,03 thousand subscribers (during the quarter it increased by 54,9%). In addition, in the second quarter were provided: fixed telephone communication and broadband Internet (55 subscribers) bundled offers.

10. RADIO AND TELEVISION PROGRAMS TRANSMISSION SERVICES

According to the submitted data 2 undertakings (AB Lietuvos radijo ir televizijos centras and TEO LT, AB) were engaged in the provision of radio and television programs' transmission services to other operators in the second quarter of 2012.

Revenues, received from the provision of radio programs transmission services in the second quarter of 2012 amounted approximately to LTL 0,84 million, (increased by 5,4% comparing with the first quarter of 2012).

Revenues, received from provision of television programs' transmission services amounted to LTL 6,66 million (decreased by 0,3% comparing with the first quarter of 2012), including LTL 2,82 million revenues, received from the provision of digital television programs' transmission services.

Total revenues received from the provision of radio and television transmission services during the first half of 2012 in comparison with the first half of 2011 increased by 3,3%.

ANNEX. SUMMARISED ELECTRONIC COMMUNICATIONS INDICATORS

Name of indicator	*Quarter II of 2012*	*Quarter I of 2012*	*Change in comparison with IQ of 2012, %*	*I Half of 2011*	*I Half of 2012*	*Change in comparison IH of 2012 with IH of 2011, %*
I. Activity of the provision of public fixed network and/or public fixed telephone services						
1. Total number of fixed telephone subscribers, total, units,	695.924	706.226	-1,46	737.948	695.924	-5,69
including: - consumers	499.989	509.929	-1,95	541.386	499.989	-7,65
- business subscribers	195.935	196.297	-0,18	196.662	195.935	-0,37
2. Total number of own telephone lines, used for provision of public fixed telephone service, units,	635.561	643.023	-1,16	673.378	635.561	-5,62
including: - consumers	492.994	501.046	-1,61	532.354	492.994	-7,39
- business subscribers	142.567	141.977	0,42	141.024	142.567	1,09
including: - the number of metallic twisted pair lines, with the exclusion of ISDN) lines	570.678	580.629	-1,71	612.416	570.678	-6,82
- including the lines, used or provision of high speed rate digital subscriber lines (xDSL) service	189.773	192.809	-1,57	206.136	189.773	-7,94
- the number of wireless communication lines	28.090	28.107	-0,06	28.098	28.090	-0,03
- the number of lines of cable television networks	4.000	3.539	13,03	3.538	4.000	13,06
- the number of lines of data communication networks	32.793	30.748	6,65	29.326	32.793	11,82
3. Total number of own ISDN lines, units: (number of lines, not channels)	13.501	13.644	-1,05	14.049	13.501	-3,90
including: - consumers	148	156	-5,13	187	148	-20,86
- business subscribers	13.353	13.488	-1,00	13.862	13.353	-3,67
including: - ISDN BRA	12.905	13.061	-1,19	13.494	12.905	-4,36
- ISDN PRA	596	600	-0,67	555	596	7,39
4. Number of telephone lines used for provision of public fixed telephone services by using the access, provided by other electronic communications operators (the number of ISDN channels in case of ISDN)	10.347	13.412	-22,85	15.778	10.347	-34,42
- consumers	2.571	4.792	-46,35	5.378	2.571	-52,19
- business subscribers	7.776	8.620	-9,79	10.500	7.776	-25,94
including: - by means of carrier pre-selection	3.786	3.836	-1,30	4.655	3.786	-18,67
- by means of carrier selection	4.340	6.281	-30,90	8.952	4.340	-51,52
- by using fully unbundled access to local loop	0	0		0	0	
- by using shared access to local loop	0	0		0	0	
- other telephone lines	2.826	3.295	-14,23	2.171	2.826	30,17
5. Total number of IP telephony subscribers by using the access, provided by other electronic communications operators, units	6.326	5.669	11,59	5.154	6.326	22,74
- consumers	4.128	3.779	9,24	3.280	4.128	25,85
- business subscribers	2.198	1.890	16,30	1.874	2.198	17,29
6. The number of pre-payment cards sold, units	27.183	29.173	-6,82	31.415	27.183	-13,47

Name of indicator	*Quarter II of 2012*	*Quarter I of 2012*	*Change in comparison with IQ of 2012, %*	*I Half of 2011*	*I Half of 2012*	*Change in comparison IH of 2012 with IH of 2011, %*
7. Number of pay phones, total, units:	1.294	1.328	-2,56	1.360	1.294	-4,85
including - in cities	1.092	1.124	-2,85	1.155	1.092	-5,45
- in small towns and rural areas	202	204	-0,98	205	202	-1,46
8. Total number of disconnected telephones, units:	15.546	17.963	-13,46	30.096	33.509	11,34
including: - due to the debts for services	1.121	1.539	-27,16	2.491	2.660	6,78
- wished by the customer	14.420	16.424	-12,20	27.605	30.844	11,73
9. Volumes of calls where calls are initiated in one's own network, total, thou. min**:**	314.303	361.394	-13,03	750.337	675.698	-9,95
- consumers	238.203	277.191	-14,07	580.744	515.394	-11,25
- business subscribers	76.100	84.203	-9,62	169.592	160.303	-5,48
including: - services over short telephone numbers (excluding 10XX and the dial-up Internet connections), when calls are terminated in own network	5.027	5.517	-8,88	11.807	10.544	-10,70
- local calls (volume of calls when calls are terminated in own network within a geographical numbering area)	201.251	239.118	-15,84	509.617	440.369	-13,59
- long-distance calls (volume of calls when calls are terminated in own network in other areas of geographical numbering)	62.121	71.085	-12,61	147.694	133.206	-9,81
- international calls (calls terminated in the networks of foreign operators)	13.829	14.480	-4,50	26.900	28.309	5,24
- to other public fixed telephone networks of the Republic of Lithuania	12.107	11.192	8,18	18.161	23.298	28,29
- to public mobile telephone networks of the Republic of Lithuania	19.969	20.002	-0,16	36.158	39.972	10,55
10. Duration of calls to internet in case of dial-up connection, thou. min.:	229	284	-19,43	1.764	513	-70,89
including: - consumers	193	240	-19,83	1.432	433	-69,74
- business subscribers	36	44	-17,18	332	80	-75,88
11. Volumes of calls where calls are terminated in one's own network, total, thou. min.:	84.004	89.163	-5,79	162.129	173.168	6,81
including: - calls initiated in other public fixed telephone networks of the Republic of Lithuania	25.757	24.420	5,47	47.116	50.176	6,50
- calls initiated in public mobile telephone networks of the Republic of Lithuania	34.496	37.693	-8,48	63.699	72.189	13,33
- calls initiated in the networks of operators of foreign countries	23.752	27.050	-12,20	51.314	50.802	-1,00
12. Volume of transit forwarded calls, thou. min.:	211.066	181.832	16,08	357.938	392.898	9,77
- to other public telephone networks of the Republic of Lithuania	75.351	65.338	15,33	147.812	140.689	-4,82
- to telephone networks of foreign countries	135.715	116.495	16,50	210.126	252.209	20,03
13. Duration of calls, made by using pre-payment cards, thou. min.	357	681	-47,54	1.670	1.039	-37,80

Name of indicator	*Quarter II of 2012*	*Quarter I of 2012*	*Change in comparison with IQ of 2012, %*	*I Half of 2011*	*I Half of 2012*	*Change in comparison IH of 2012 with IH of 2011, %*
14. The number of users of services who make use of the public telephone service operator (carrier) (hereinafter referred to as the provider) selection service at least once within the reporting period, total, units:	9.478	9.556	-0,82	10.769	9.478	-11,99
- of which by means of pre-selection, units	2.274	2.363	-3,77	2.964	2.274	-23,28
15. The total volume of calls, initiated by the service users, who make use of provider selection service, thou. min.:	1.114	1.270	-12,32	3.945	2.384	-39,56
- including by those who use the pre-selection service	784	872	-10,13	2.293	1.656	-27,81
16. Revenues from the retail provision of the public fixed telephone network and/or services, in thou. LTL (excl. VAT)	60.922	62.198	-2,05	134.017	123.119	-8,13
- consumers	37.171	37.923	-1,98	81.821	75.095	-8,22
- business subscribers	23.750	24.274	-2,16	52.196	48.025	-7,99
including: for services over short telephone numbers (excluding 10XX and the dial-up Internet connections), when calls are terminated in own network	1.240	1.371	-9,58	2.882	2.611	-9,40
- for local calls	9.025	7.645	18,04	16.007	16.670	4,14
- for domestic long-distance calls	3.751	3.516	6,68	7.406	7.267	-1,88
- for international calls	4.707	4.843	-2,81	10.533	9.550	-9,33
- for the calls to other public fixed telephone networks	932	902	3,38	2.279	1.834	-19,51
- for the calls to public mobile telephone networks	4.756	4.900	-2,93	11.019	9.656	-12,37
- other revenues	36.511	39.020	-6,43	83.891	75.531	-9,97
17. The revenues, received from sales of pre-payment cards, in thou. LTL (excluding VAT)	199	223	-10,92	417	422	1,20
18. Revenues from wholesale public fixed telephone network and/or services, thou. LTL (excl. VAT) (does not included the revenues, received from network interconnection activities)	896	1.059	-15,39	3.350	1.955	-41,63
19. The revenues from network interconnection activities, thou. LTL (excl. VAT)	42.494	34.910	21,73	84.670	77.404	-8,58
including: - the revenues for termination of calls, initiated in other public telephone networks of the Republic of Lithuania in the own network	692	781	-11,41	1.774	1.472	-17,02
- the revenues for termination of calls, initiated in foreign countries' networks in the own network	1.488	1.437	3,49	3.388	2.925	-13,66
- the revenues for forwarding (transit) of calls	1.161	1.412	-17,75	3.399	2.573	-24,30

Name of indicator	*Quarter II of 2012*	*Quarter I of 2012*	*Change in comparison with IQ of 2012, %*	*I Half of 2011*	*I Half of 2012*	*Change in comparison IH of 2012 with IH of 2011, %*
18. Revenues from wholesale public fixed telephone network and/or services, thou. LTL (excl. VAT) (does not included the revenues, received from network interconnection activities)	39.072	31.632	23,52	75.832	70.704	-6,76
II. Provision of the public mobile communication network and/or public mobile telephone services						
1. **Number of active mobile telephone subscribers**	4.867.880	4.878.016	-0,21	4.875.534	4.867.880	-0,16
including: - consumers, who pay for the services against the bills	1.502.169	1.497.967	0,28	1.398.899	1.502.169	7,38
- business subscribers, who pay for the services against the bills	711.526	708.246	0,46	671.918	711.526	5,89
- subscribers who make use of the prepaid service	2.654.185	2.671.803	-0,66	2.804.717	2.654.185	-5,37
2. The number of active subscribers who made use of UMTS (third generation of public mobile telephone network) services , units	1.314.971	1.256.676	4,64	854.338	1.314.971	53,92
- consumers, who pay for the services against the bills	728.340	675.796	7,78	378.608	728.340	92,37
- business subscribers, who pay for the services against the bills	293.433	301.281	-2,60	212.186	293.433	38,29
- subscribers who make use of the prepaid service	293.198	279.599	4,86	263.544	293.198	11,25
3. The number of subscribers, who make use of the data transmission services (GPRS and/or EDGE and/or UMTS, UMTS HSDPA, LTE), provided by public mobile telephone network, units	1.670.039	1.620.683	3,05	1.539.684	1.670.039	8,47
- consumers, who pay for the services against the bills	565.920	544.077	4,01	475.795	565.920	18,94
- business subscribers, who pay for the services against the bills	354.329	334.866	5,81	342.854	354.329	3,35
- subscribers who make use of the prepaid service	749.790	741.740	1,09	721.035	749.790	3,99
including:- UMTS	368.542	374.227	-1,52		368.542	
- consumers, who pay for the services against the bills	76.709	79.966	-4,07		76.709	
- business subscribers, who pay for the services against the bills	83.850	77.153	8,68		83.850	
- subscribers who make use of the prepaid service	207.983	217.107	-4,20		207.983	
- UMTS HSDPA (High Speed Downlink Packet Access)	381.362	371.081	2,77	328.225	381.362	16,19
- consumers, who pay for the services against the bills	138.318	132.148	4,67	135.421	138.318	2,14
- business subscribers, who pay for the services against the bills	133.996	136.403	-1,76	86.107	133.996	55,62
- subscribers who make use of the prepaid service	109.048	102.530	6,36	106.697	109.048	2,20

Name of indicator	*Quarter II of 2012*	*Quarter I of 2012*	*Change in comparison with IQ of 2012, %*	*I Half of 2011*	*I Half of 2012*	*Change in comparison IH of 2012 with IH of 2011, %*
4. The number of active subscribers of public mobile telecommunication services, using the M2M (Machine to machine or Man to machine, or Machine to man) **technology**, units	99.589	93.690	6,30	0	99.589	
5. The number of subscribers who make use of the data transmission services (CSD and/or HSCSD) provided by the public mobile telephone networks, units.	85	85	0,00	1.454	85	-94,15
6. Volume of data forwarded and received by using the packet data services (GPRS and EDGE and/or UMTS), provided by mobile telephone network, TB:	2.038	2.170	-6,06	3.080	4.208	36,60
- including the volume of received data	1.832	1.945	-5,84	2.683	3.777	40,77
7. The number of short messages (SMS) forwarded, in thou.	1.879.939	1.984.298	-5,26	4.037.836	3.864.237	-4,30
8. The number of multimedia messages (MMS) forwarded, in thou.	1.447	1.321	9,53	2.898	2.769	-4,46
9**. The total duration of calls, initiated in the own network**, thou. min.:	1.901.870	1.865.298	1,96	3.617.944	3.767.168	4,12
including: - the calls, terminated in the own network	1.333.221	1.337.961	-0,35	2.673.258	2.671.182	-0,08
- the calls to other public mobile telephone networks of the Republic of Lithuania	512.619	472.557	8,48	844.669	985.176	16,63
- the calls to public fixed telephone networks of the Republic of Lithuania	37.114	37.141	-0,07	67.402	74.255	10,17
- international calls	18.916	17.639	7,24	32.614	36.556	12,09
10. **The duration of calls, terminated in the own network, total**, thou. min:	566.808	532.055	6,53	939.646	1.098.863	16,94
including: - from public fixed telephone networks of the Republic of Lithuania	22.416	22.160	1,15	37.827	44.576	17,84
- from other public mobile telephone networks of the Republic of Lithuania	495.977	460.368	7,73	819.720	956.346	16,67
- from the networks of foreign countries	48.414	49.527	-2,25	82.099	97.941	19,30
11. **Duration of calls of the subscribers who make use of roaming services,** thou. min**.:**	24.575	21.564	13,96	34.913	46.139	32,15
including: - duration of calls when calls are initiated by the subscribers who have left for foreign countries	7.694	6.826	12,71	11.690	14.520	24,21
- duration of calls when calls are received by the subscribers who have left for foreign countries	16.881	14.738	14,54	23.223	31.618	36,15
12. **Duration of calls of the subscribers of providers of foreign public mobile telephone services, who have arrived in the Republic of Lithuania and who make use of roaming services,** thou. min**.:**	15.139	11.829	27,98	22.613	26.969	19,26

Name of indicator	*Quarter II of 2012*	*Quarter I of 2012*	*Change in comparison with IQ of 2012, %*	*I Half of 2011*	*I Half of 2012*	*Change in comparison IH of 2012 with IH of 2011, %*
including: - duration of calls when calls are initiated by the subscribers of foreign public mobile telephone services, who have arrived in the Republic of Lithuania	5.083	3.751	35,51	8.086	8.834	9,24
- duration of calls when calls are received by the subscribers of providers of foreign public mobile telephone services who have arrived in the Republic of Lithuania	10.057	8.079	24,48	14.527	18.135	24,84
13 **The revenues from provision of retail public mobile telephone network and/or services**, thou. LTL (excl. the VAT):	204.710	199.595	2,56	419.038	404.304	-3,52
from: - consumers, who pay for the services against the bills	95.842	94.297	1,64	192.485	190.138	-1,22
- business subscribers, who pay for the services against the bills	56.353	54.572	3,26	120.304	110.924	-7,80
- subscribers who make use of the prepaid service	52.515	50.841	3,29	106.248	103.356	-2,72
including: -the revenues, received for voice calls, including video calls	72.259	69.588	3,84	181.632	141.846	-21,90
from: - consumers, who pay for the services against the bills	20.625	19.774	4,30	59.031	40.399	-31,56
- business subscribers, who pay for the services against the bills	21.326	21.971	-2,94	57.483	43.297	-24,68
- subscribers who make use of the prepaid service	30.308	27.843	8,85	65.118	58.151	-10,70
- the revenues, received for the sent SMS with the exception of the revenues, received from the subscribers, using the M2M technology	17.402	17.639	-1,34	40.460	35.041	-13,39
from: - consumers, who pay for the services against the bills	6.138	5.771	6,35	14.903	11.909	-20,09
- business subscribers, who pay for the services against the bills	4.491	4.778	-6,00	10.715	9.269	-13,49
- subscribers who make use of the prepaid service	6.773	7.089	-4,46	14.842	13.862	-6,60
- the revenues, received for the forwarded MMS	369	354	4,23	711	724	1,81
from: - consumers, who pay for the services against the bills	108	98	10,09	191	206	7,79
- business subscribers, who pay for the services against the bills	117	102	15,03	190	219	15,29
- subscribers who make use of the prepaid service	144	154	-6,65	329	298	-9,45
- the revenues, received for provision of data communication services (by using the GPRS and/or EDGE technologies and/or UMTS, UMTS HSDPA, LTE)	16.461	14.999	9,75	19.222	31.461	63,67
from: - consumers, who pay for the services against the bills	6.031	6.175	-2,33	6.581	12.206	85,47

Name of indicator	*Quarter II of 2012*	*Quarter I of 2012*	*Change in comparison with IQ of 2012, %*	*I Half of 2011*	*I Half of 2012*	*Change in comparison IH of 2012 with IH of 2011, %*
- business subscribers, who pay for the services against the bills	6.814	5.424	25,63	8.725	12.239	40,27
- subscribers who make use of the prepaid service	3.616	3.400	6,35	3.916	7.016	79,15
- other revenues	98.218	97.014	1,24	177.009	195.233	10,30
from: - consumers, who pay for the services against the bills	62.940	62.478	0,74	111.779	125.418	12,20
- business subscribers, who pay for the services against the bills	23.604	22.296	5,87	43.188	45.900	6,28
- subscribers who make use of the prepaid service	11.675	12.355	-5,50	22.042	24.029	9,02
14. **The revenues, received from calls, made by subscribers using roaming services**, thou. LTL (excl. VAT):	26.312	22.000	19,60	46.114	48.312	4,77
from: - consumers, who pay for the services against the bills	8.047	6.331	27,11	13.538	14.379	6,21
- business subscribers, who pay for the services against the bills	14.522	12.808	13,38	26.347	27.330	3,73
- subscribers who make use of the prepaid service	3.742	2.861	30,82	6.229	6.603	6,00
15**. The revenues, received from foreign countries' public mobile telephone service providers for the calls, made by their subscribers who visit the Republic of Lithuania and use roaming services**, thou. LTL (excl. the VAT)	6.671	3.909	70,64	10.956	10.581	-3,43
16. **The revenues from wholesale public mobile telephone network and/or service provision**, thou. LTL (excl. VAT) (the item does not cover the revenues from networks interconnection activities)	3.763	3.573	5,32	7.653	7.336	-4,14
17. **Revenues from the networks interconnection activity**, in thou. LTL (excl. VAT)	42.156	39.793	5,94	114.722	81.950	-28,57
including: - the revenues for termination of calls, initiated in public fixed telephone networks of the Republic of Lithuania in the own network	1.138	1.194	-4,68	3.751	2.333	-37,80
- the revenues for termination of calls, initiated in other public mobile telephone networks of the Republic of Lithuania in the own network	30.637	29.517	3,79	89.425	60.153	-32,73
- the revenues for termination of calls, initiated in foreign networks in the own network	3.167	2.811	12,67	9.474	5.979	-36,89
III. Leased lines service provision						
1. **Number of leased lines provided to others, total,** in units	1.630	1.692	-3,66	1.994	1.630	-18,25
2. Number of analogous leased lines provided to others, in units:	688	718	-4,18	1.019	688	-32,48
3. Number of digital leased lines provided to others, in units:	942	974	-3,29	975	942	-3,38

Name of indicator	*Quarter II of 2012*	*Quarter I of 2012*	*Change in comparison with IQ of 2012, %*	*I Half of 2011*	*I Half of 2012*	*Change in comparison IH of 2012 with IH of 2011, %*
including: – up to 2 Mb/s (inclusive)	760	787	-3,43	788	760	-3,55
- more than 2 Mb/s	182	187	-2,67	187	182	-2,67
4. **The revenues from provision of retail leased lines services**, thou. LTL (excl. VAT)	4.034	4.255	-5,20	7.606	8.288	8,97
5. **The revenues from provision of wholesale leased lines services**, thou. LTL (excluding PVM) (the item does not cover the revenues, received from networks interconnection activities)	2.340	2.494	-6,17	6.963	4.834	-30,58
IV. Internet access services provision						
1. Total number of subscribers of the Internet access services, units	1.010.812	997.662	1,32	922.320	1.010.812	9,59
- consumers	791.010	786.976	0,51	738.828	791.010	7,06
- business subscribers	219.804	210.686	4,33	183.492	219.804	19,79
including: - the number of subscribers who connected to the Internet via switched public fixed telephone lines at least once in the last month of the quarter	226	255	-11,37	701	226	-67,76
- consumers	139	150	-7,33	273	139	-49,08
- business subscribers	87	105	-17,14	428	87	-79,67
- the number of subscribers, who connected to the Internet **through the mobile public telephone network** by using fixed rate plans, intended for payment for the Internet access services, provided by using a computer	265.807	258.150	2,97	221.237	265.807	20,15
- consumers	117.492	118.330	-0,71	103.882	117.492	13,10
- business subscribers	148.315	139.820	6,08	117.355	148.315	26,38
- the number of subscribers, who connected to the Internet via **xDSL lines**	189.877	192.815	-1,52	206.204	189.877	-7,92
- consumers	167.097	169.605	-1,48	181.105	167.097	-7,73
- business subscribers	22.780	23.210	-1,85	25.099	22.780	-9,24
- the number of subscribers, connecting to the Internet **via wireless communication lines**, apart of the public mobile tel. network	114.772	109.763	4,56	95.887	114.772	19,70
- consumers	86.899	82.209	5,70	71.869	86.899	20,91
- business subscribers	27.873	27.554	1,16	24.018	27.873	16,05
including: - the number of subscribers, connected to the Internet by using **WiMax technology**	40.438	37.431	8,03	26.389	40.438	53,24
- consumers	36.622	33.649	8,84	23.276	36.622	57,34
- business subscribers	3.816	3.782	0,90	3.113	3.816	22,58
- the number of subscribers, connected to the Internet by using **WiFi technology**	66.417	64.813	2,47	63.969	66.417	3,83
- consumers	46.084	45.005	2,40	44.979	46.084	2,46
- business subscribers	20.333	19.808	2,65	18.990	20.333	7,07
- the number of subscribers, connected to the Internet by using **other wireless communication technologies**	7.917	7.519	5,29	5.529	7.917	43,19
- consumers	4.193	3.555	17,95	3.614	4.193	16,02

Name of indicator	*Quarter II of 2012*	*Quarter I of 2012*	*Change in comparison with IQ of 2012, %*	*I Half of 2011*	*I Half of 2012*	*Change in comparison IH of 2012 with IH of 2011, %*
- business subscribers	3.724	3.964	-6,05	1.915	3.724	94,46
- the number of subscribers, connected to the Internet via the **cable TV networks**	43.332	44.320	-2,23	47.282	43.332	-8,35
- consumers	42.811	43.914	-2,51	46.795	42.811	-8,51
- business subscribers	521	406	28,33	487	521	6,98
- the number of subscribers, using the Internet access services, provided over cable television networks by using the **DOCSIS3.0 specification** (Data Over Cable Service Interface Specification)	2.626	1.862	41,03	774	2.626	239,28
- the number of subscribers, connected to the Internet **via fibre communication lines**	380.970	375.790	1,38	327.386	380.970	16,37
- consumers	362.426	357.950	1,25	313.155	362.426	15,73
- business subscribers	18.546	17.840	3,96	14.231	18.546	30,32
including:- **FTTB** (Fibre to the Building)	242.538	241.835	0,29	220.931	242.538	9,78
- consumers	232.069	231.362	0,31	211.799	232.069	9,57
- business subscribers	10.469	10.473	-0,04	9.132	10.469	14,64
- **FTTH** (Fibre to the Home)	138.432	133.955	3,34	106.455	138.432	30,04
- consumers	130.355	126.588	2,98	101.356	130.355	28,61
- business subscribers	8.077	7.367	9,64	5.099	8.077	58,40
- the number of subscribers, connected to the Internet **via local area networks (LAN)** (excluding subscribers, connected to the Internet by using FTTB)	15.173	15.847	-4,25	22.724	15.173	-33,23
- consumers	14.143	14.811	-4,51	21.741	14.143	-34,95
- business subscribers	1.030	1.036	-0,58	983	1.030	4,78
- the number of subscribers, connected to the Internet **via a leased line**	655	722	-9,28	899	655	-27,14
- consumers	3	7	-57,14	8	3	-62,50
- business subscribers	652	715	-8,81	891	652	-26,82
2**. The revenues from the provision of retail Internet access services**, thou. LTL (excluding VAT)	92.077	91.143	1,02	182.515	183.220	0,39
- from consumers	66.107	65.603	0,77	126.484	131.710	4,13
- from business subscribers	26.070	25.541	2,07	56.032	51.611	-7,89
including: - from the subscribers, connected to the Internet via switched fixed telephone lines	15	25	-40,05	89	40	-54,72
- from consumers	11	7	57,14	33	18	-45,45
- from business subscribers	4	18	-77,67	56	22	-60,22
- from the subscribers, connected to the Internet **through the mobile public telephone network** using a computer and paying for the Internet access services according to fixed rate plans	15.716	16.103	-2,40	34.601	31.819	-8,04
- from consumers	8.467	8.868	-4,51	17.958	17.335	-3,47
- from business subscribers	7.249	7.236	0,18	16.643	14.485	-12,97
- from the subscribers, connected to the Internet **via xDSL lines**	22.694	21.957	3,36	50.695	44.651	-11,92

Name of indicator	*Quarter II of 2012*	*Quarter I of 2012*	*Change in comparison with IQ of 2012, %*	*I Half of 2011*	*I Half of 2012*	*Change in comparison IH of 2012 with IH of 2011, %*
- from consumers	15.702	15.323	2,47	33.808	31.025	-8,23
- from business subscribers	6.992	6.634	5,39	16.887	13.626	-19,31
- from the subscribers, connected to the Internet **via wireless lines**	9.079	8.963	1,29	17.268	18.042	4,48
- from consumers	7.021	6.897	1,80	12.210	13.919	13,99
- from business subscribers	2.057	2.066	-0,43	5.058	4.124	-18,47
including: - from the subscribers, connected to the Internet by using **WiMax technology**	3.370	3.182	5,92	4.844	6.552	35,27
- from consumers	2.962	2.779	6,56	4.119	5.741	39,37
- from business subscribers	409	402	1,54	725	811	11,96
- from the subscribers, connected to the Internet by using **WiFi technology**	4.558	4.553	0,11	9.628	9.112	-5,36
- from consumers	3.483	3.484	-0,01	6.878	6.967	1,29
- from business subscribers	1.075	1.070	0,50	2.750	2.145	-22,01
- from the subscribers, connected to the Internet by using **other wireless communication technologies**	1.150	1.228	-6,35	2.796	2.378	-14,94
- from consumers	577	634	-9,07	1.213	1.211	-0,16
- from business subscribers	573	594	-3,45	1.583	1.167	-26,27
- from the subscribers, connected to the Internet **via cable television networks**	2.667	2.949	-9,57	6.985	5.616	-19,61
- from consumers	2.662	2.873	-7,32	6.793	5.535	-18,51
- from business subscribers	104	76	36,69	192	180	-6,20
- from the subscribers, connected to the Internet **via fibre communication lines**	39.395	38.325	2,79	64.446	77.720	20,60
- from consumers	31.231	30.561	2,19	52.224	61.792	18,32
- from business subscribers	8.164	7.763	5,16	12.222	15.928	30,32
including: - **FTTB** (Fibre to the Building)	21.531	21.544	-0,06	42.594	43.076	1,13
- from consumers	18.330	18.330	0,00	35.505	36.661	3,26
- from business subscribers	3.303	3.214	2,77	7.090	6.517	-8,08
- **FTTH** (Fibre to the Home)	17.852	16.780	6,39	21.815	34.633	58,75
- from consumers	12.913	12.231	5,58	16.683	25.144	50,72
- from business subscribers	4.927	4.550	8,29	5.133	9.476	84,63
- from the subscribers, connected to the Internet **via local area networks (LAN)**	1.270	1.326	-4,17	4.398	2.596	-40,97
- from consumers	993	1.056	-5,92	3.417	2.049	-40,02
- from business subscribers	277	270	2,67	981	547	-44,27
- from the subscribers, connected to the Internet **via the leased line**	1.241	1.495	-17,01	4.033	2.736	-32,17
- from consumers	18	18	0,00	41	36	-11,33
- from business subscribers	1.223	1.477	-17,21	3.993	2.700	-32,38
3. **Revenues from wholesale Internet access service provision**, thou. LTL (excl. VAT)	10.330	8.728	18,35	22.513	19.058	-15,35
4. **Total number of public wireless Internet zones (hotspots), where the wireless computer network technology is implemented**, units	4.814	4.872	-1,19	4.850	4.814	-0,74

Name of indicator	*Quarter II of 2012*	*Quarter I of 2012*	*Change in comparison with IQ of 2012, %*	*I Half of 2011*	*I Half of 2012*	*Change in comparison IH of 2012 with IH of 2011, %*
- including free of charge	1.599	1.591	0,50	1.206	1.599	32,59
5. **The speed rate of clear international Internet communication channel**, Mbps	145.264	144.314	0,66	121.781	145.264	19,28
V. Other data transmission services provision activity (apart of the Internet access service provision, leased lines provision)						
1. The number of subscribers, to whom other data transmission services are provided', units:	18.873	18.606	1,44	15.704	18.873	20,18
- consumers	452	443	2,03	243	452	86,01
- business subscribers	18.421	18.163	1,42	15.461	18.421	19,14
2. The revenues from retail data transmission service provision, thou. LTL (excluding VAT) (the item does not cover the revenues from the internet access service provision)	17.879	17.412	2,68	33.505	35.292	5,33
3. The revenues from wholesale data transmission service provision, thou. LTL (excluding VAT) (the item does not cover the revenues from the internet access service provision)	3.957	4.388	-9,83	9.130	8.345	-8,60
VI. Provision of not used the physical optical fibre (*Dark Fibre*)						
1. The number of not used physical optical fibre, provided to others, units	3.284	3.267	0,52	2.561	3.284	28,23
2. The revenues, received for provision of physical optical fibre, thou. LTL (excluding VAT)	5.891	6.096	-3,37	9.545	11.986	25,58
VII. Television activity						
1. Total number of TV services subscribers (pay TV), units:	667.333	665.809	0,23	642.640	667.333	3,84
-including **digital TV subscribers**	357.523	349.237	2,37	297.278	357.523	20,27
2. **Total number of cable television subscribers,** units:	403.667	405.494	-0,45	398.430	403.667	1,31
- number of digital television subscribers	93.857	88.922	5,55	53.068	93.857	76,86
3. **The total number of microwave multi-channel television subscribers,** units:	17.547	17.967	-2,34	19.230	17.547	-8,75
4. **The number of subscribers of digital terrestrial television (DVB-T),** units	72.080	72.012	0,09	70.455	72.080	2,31
5. **The number of subscribers of satellite television**, units	83.661	83.661	0,00	79.429	83.661	5,33
6. **The number of IPTV subscribers,** units	90.378	86.675	4,27	75.096	90.378	20,35
7. **The revenues from television activities**, thou. LTL (excluding VAT),	46.252	45.669	1,28	83.700	91.921	9,82
- from digital TV	31.113	30.106	3,34	48.660	61.219	25,81
including:- from cable television,	20.738	20.603	0,66	40.121	41.341	3,04
- including: - from digital cable television	5.599	5.040	11,09	5.081	10.639	109,39
- from microwave multi-channel television,	1.667	1.378	20,98	2.679	3.044	13,63
- from IPTV	8.160	7.878	3,57	11.684	16.038	37,26

Name of indicator	*Quarter II of 2012*	*Quarter I of 2012*	*Change in comparison with IQ of 2012, %*	*I Half of 2011*	*I Half of 2012*	*Change in comparison IH of 2012 with IH of 2011, %*
- from digital terrestrial television (DVB-T)	5.739	5.862	-2,09	10.190	11.601	13,84
- from satellite television	9.948	9.948	0,00	19.025	19.897	4,58
VIII. Provision of radio and television programs transmission services to others						
1. The revenues from provision of radio programs transmission service, thou. LTL (excluding PVM)	838	795	5,42	1.684	1.632	-3,03
- including from provision of digital radio programs transmission	0	0		0	0	
2. The revenues from provision of television programs transmission service, thou. LTL (excluding PVM)	6.659	6.680	-0,32	13.795	13.339	-3,30
- including from provision of digital television programs transmission	2.817	2.797	0,71	6.483	5.614	-13,41
IX. Type of bundled offer (commercial offer of a single operator which includes two or more services such as fixed and mobile public telephony services, access to TV programmes and broadband internet access, offered for a single price and as part of one bill)						
1. Number of double-play subscribers [1]**,** units**,**	204.931	197.420	3,80	112.423	204.931	82,29
including:- fixed voice telephony and broadband internet	55	167	-67,07	152	55	-63,82
- fixed voice telephony and television	0	111	-100,00	54	0	
- fixed voice telephony and mobile voice telephony	0	0		0	0	
- broadband internet and television	33.491	45.454	-26,32	49.304	33.491	-32,07
- mobile voice telephony and broadband internet	171.385	151.688	12,99	62.913	171.385	172,42
- mobile voice telephony and television	0	0		0	0	
2. Number of triple play subscribers[1]**,** units**,**	1.027	663	54,90	810	1.027	26,79
including:- fixed voice telephony, broadband internet and television	1.027	663	54,90	810	1.027	26,79
- fixed voice telephony, mobile voice telephony and broadband internet	0	0		0	0	
- fixed voice telephony, mobile voice telephony and television	0	0		0	0	
- mobile voice telephony, broadband internet and television	0	0		0	0	
XI. Investments						
Investments (thou. LTL)	69.420	61.150	13,52	164.660	130.570	-20,70
- including the investments into the electronic communication network infrastructure	60.134	41.490	44,93	150.105	101.625	-32,30

Deputy Head of Economic Analysis Division Vilma Grigaliūnienė

e-mail: vilma.grigaliuniene@rrt.lt

List of electronic communications operators and providers of services on the basis of whose data the present review has been prepared:

TEO LT, AB, UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, UAB „Tele2 fiksuotas ryšys“, AB „Lietuvos geležinkeliai“, AB „Lietuvos radijo ir televizijos centras“, UAB „Agon Networks“, UAB „Balticum TV“, UAB „Baltnetos komunikacijos“, UAB „Cgates“, UAB „CSC Telecom“, UAB „Digitela“, UAB „Dokeda“, DIDWW Ireland Ltd, UAB „EcoFon“, UAB "Ekstra Services", UAB Eksportera, UAB „Eurocom“, UAB „Eurocom Plius“, UAB „Eurofonas“, UAB „Gigatelis“, UAB „Gisnetas“, VĮ „Infostruktūra“, UAB „Init“, A. Judicko individuali įmonė, Kavamedia, UAB, KLI LT, UAB, UAB „Linkotelus“, UAB „Marsatas“, UAB „Mediafon“, UAB „Medium Group“, UAB „Mikrovisatos TV“, UAB „Nacionalinis telekomunikacijų tinklas“, AB „Ogmios centras“, UAB „Penkių kontinentų komunikacijų centras“, UAB "Proitas", UAB „Radijo elektroninės sistemos“, UAB „Roventa“, UAB SKYLINK LT, UAB „Solocomas“, Splius, UAB, UAB „TELCO CONSULTING GROUP“, UAB „Telekomunikaciju grupa“, UAB „Telekomunikaciniai projektai“, UAB „Teletinklas“, UAB "UkmNet", UAB „Vinita“, UAB „VOIP EXCHANGE“, UAB „Voxbone“, UAB "Zirzilė", UAB „Teledema“, UAB "Alterkomas", UAB „Autožvilgsnis“, UAB „Metameda“ ir ko, UAB „Transteleservis“, UAB „Dekbera“, UAB "Data Logistics Center", LATTELEKOM SIA filialas, UAB „Alpha Komunikacijos“, UAB „Dinetas“, UAB „Dicto Citius“, UAB „Ektra“, UAB „Linx telecommunications“, Viešoji įstaiga „Plačiajuostis internetas“, UAB „Skaidula“, UAB Technologijų ir inovacijų centras, UAB "Acta iuventus“, UAB "AirnetTV", UAB „Alantos kompiuterių servisas“, Astos Dvaranauskienės IĮ, UAB „AUNET“, UAB „Auridija“, UAB „AVVA”, UAB „Bitosis“, UAB „Consilium Optimum“, UAB „Davgita“, UAB „DKD“, UAB „Duomenų ekspresas“, UAB „Elekta“, L. Bulovo firma „Elektromedija“, UAB „Elneta“, UAB „Etanetas“, UAB „Eteris“, Viešoji įstaiga Teleradijo kompanija „Hansa“, Henriko Abramavičiaus įmonė, UAB „Ignalinos televizija“, UAB „Ilora“, UAB „Informacijos labirintas“, UAB „Informacijos tiltas“, UAB „Infoseka“, UAB „Kalvanet“, UAB „Kateka“, UAB „Kauno interneto sistemos“, UAB „Kednetas“; UAB „Kodas“, KTU Informacinių technologijų plėtros institutas, UAB „Krėna“, UAB „Lansneta“, UAB „Lema“, UAB „M projektai“, UAB „Miesto tinklas“, UAB „Neltė“, UAB „Neogrupė“, UAB „Netas“, UAB „NNT“, UAB „Ozo tinklas“, UAB "Pakeleivis", UAB „Parabolė“, G. Pečiulio įmonė, Petriko kabelinės televizijos studija, UAB „Progmera“, UAB „Rakaras“, UAB „Remo televizija“, UAB „Rygveda“, UAB „Satela“, UAB „Satgate“, IĮ „Satinet“, UAB „SauleNet“, UAB „Silnet“, UAB „Socius“, UAB „Sugardas“, UAB „Taurų dvaras“, UAB „Televizijos komunikacijos“, UAB TOPNET, UAB „Verslo tiltas“, UAB „Vilniaus Avilda“, UAB „Viltuva“, Ivančiko IĮ „Žaibas“, UAB „Druskininkų televizija“, UAB „Funaris“, Horda“, J. Jasiulionio IĮ, A. Kiekšos individuali įmonė, UAB „Mano kamanė“, UAB „Molėtų radijas ir televizija“, UAB „Patrimpas“, UAB „Technikos pasaulis“, UAB „Ukmergės televizija“, J. Varno Vilniaus radijo studija.