**COMMUNICATIONS REGULATORY AUTHORITY**
**OF THE REPUBLIC OF LITHUANIA**
**STRATEGY DEPARTMENT**
**ECONOMIC ANALYSIS DIVISION**

# REPORT ON THE ELECTRONIC COMMUNICATIONS SECTOR ACCORDING TO INFORMATION PROVIDED BY ELECTRONIC COMMUNICATIONS OPERATORS AND SERVICE PROVIDERS ON THE ELECTRONIC COMMUNICATIONS ACTIVITIES CARRIED OUT DURING QUARTER III, 2014

2014–12–22 NR. LD–2740
Vilnius

# CONTENT



# 1. PREFACE

The report on the electronic communications sector has been prepared on the basis of information provided by electronic communications operators and providers of services about the electronic communications activities that were carried out in the third quarter of 2014, as well as on other information available to the Communications Regulatory Authority (RRT) (it is used in the report the information of the Statistics Lithuania, company Point Topic Ltd., FTTH Council Europe and IDATE).

At the end of the third quarter of 2014 the following had the right to engage in the electronic communications activities (submitted notifications about the beginning of their activities): **58 undertakings** – to engage in the provision of public fixed communication network and (or) public fixed telephone services (during the third quarter was submitted 1 new notification), **32 undertaking**s – to engage in the activities of providing public mobile communications network and (or) public mobile telephone services (during the third quarter was submitted 1 new notification), **6 undertakings** - to engage in the activities of public satellite communication network and/or public satellite communication services (during the third quarter was submitted 1 new notification), **1 undertaking** to engage in the activities of public communications networks and/or public electronic communications services by using communications systems, ensured through power transmission lines. The number of submitted notifications does not comply with the number of operators actually engaged in relevant activities. The numbers of undertakings that provided electronic communications activities in the third quarter of 2014 are presented in the Table 1.

**Table 1. The number of electronic communication operators and service providers**

| Electronic communication activity | The number of electronic communication operators and service providers, 2014 Q3 |
|---|---|
| Public fixed communication network and public fixed telephone services | 46 |
| Public mobile communication network and public mobile telephone services | 13 |
| Internet Access services | 107 |
| Leased lines services | 9 |
| Other data transmission services (excluding Internet access and Leased lines services) | 18 |
| Dark fibre provision | 16 |
| Television services | 47 |
| Radio and television programmes transmission broadcasting services | 5 |

Electronic communications operators and service providers' data are updated and after publication of the relevant quarter report, therefore in subsequent reports on the electronic communications sector used previous periods data may vary.

As the information reported in per cent figures has been rounded off, the sum of the parts not in all charts and tables in this report is exactly100 percent.

## 2. MAIN INDICATORS OF THE ELECTRONIC COMMUNICATIONS MARKET

In total 145 undertakings were engaged in electronic communication activities in the third quarter of 2014, most of them carried out several electronic communication activities.

In the third quarter of 2014 electronic communication market according to revenue from the provision of public fixed communications network and public fixed telephone services, public mobile communications network and public mobile telephone services, leased lines services, internet access and other data transmission, physical optical fibre, television, radio and television programs transmission services and revenue from the networks interconnection, in comparison with the second quarter of 2014, decreased by 1,1% and constituted LTL 523,75 million (see Table 2). In comparison with the third quarter of 2013, in the third quarter of 2014 market decreased by 2,7%.

**Table 2. Summarized main electronic communications indicators**

| *Name of indicator* | *Quarter III of 2014* | *Quarter II of 2014* | *Change in comparison with IIQ of 2014, %* | *Quarter III of 2013* | *Change in comparison with IIIQ of 2013, %* |
|---|---|---|---|---|---|
| **1. Total number of fixed telephone subscribers, total**, units, | 590.429 | 596.139 | -0,96 | 637.134 | -7,33 |
| including: - households | 422.173 | 429.495 | -1,70 | 458.021 | -7,83 |
| **2. Number of fixed telephone lines (including ISDN channels), total, in units** | **580.177** | **586.652** | -1,10 | **625.555** | -7,25 |
| **3. Number of lines per 100 population[1],** | **19,8** | **20,0** | -0,90 | **21,2** | -6,51 |
| **4. Number of mobile telephone subscribers, in units** | **4.474.544** | **4.486.764** | -0,27 | **4.988.027** | -10,29 |
| **5. Number of mobile telephone subscribers per 100 population** | **152,9** | **153,1** | -0,16 | **169,0** | -9,55 |
| **6. Number of broadband Internet access subscribers, in units** | **1.221.585** | **1.181.022** | 3,43 | **1.125.561** | 8,53 |
| **7. Number of broadband Internet access subscribers per 100 population** | **41,7** | **40,3** | 3,55 | **38,1** | 9,53 |
| **8. Number of TV services subscribers (pay TV)** | **718.676** | **718.477** | 0,03 | **728.250** | -1,31 |
| -including **digital TV subscribers** | **425.069** | **419.403** | 1,35 | **410.380** | 3,58 |
| **9. Number of digital TV (pay TV) subscribers per 100 household** | **55,2** | **55,2** | 0,07 | **55,5** | -0,47 |
| -including **digital TV subscribers** | **32,7** | **32,2** | 1,47 | **31,3** | 4,38 |
| **10. Revenue, in thou. LTL** | **523.747** | **529.617** | -1,11 | **538.186** | -2,68 |
| ***including: fixed telephone*** | **45.870** | **48.045** | -4,53 | **53.674** | -14,54 |
| ***mobile telephone*** | **195.599** | **194.445** | 0,59 | **210.805** | -7,21 |
| ***leased lines*** | **4.793** | **4.861** | -1,40 | **5.533** | -13,38 |
| ***Internet access services*** | **99.216** | **104.441** | -5,00 | **102.946** | -3,62 |
| ***data transmission services*** | **21.149** | **21.721** | -2,63 | **21.198** | -0,23 |
| ***provision of physical optical fibre*** | **5.087** | **5.256** | -3,22 | **6.039** | -15,77 |
| ***television*** | **51.842** | **51.821** | 0,04 | **52.113** | -0,52 |
| ***radio and television programs transmission services*** | **3.715** | **3.787** | -1,90 | **4.035** | -7,92 |
| ***wire radio*** | **0** | **0** | - | **109** | - |
| ***networks interconnection*** | **96.477** | **95.241** | 1,30 | **81.733** | 18,04 |
| **11. Investments, in thou. LTL** | **80.766** | **66.813** | 20,88 | **94.596** | -14,62 |
| **including the investments into the electronic communication network infrastructure** | **75.738** | **58.028** | 30,52 | **82.418** | -8,10 |

[1] - population 2.927.307, average household - 2,25 person – according to the data of the Statistic Department (2014.10.01)

Most (37.35%) of revenues during the third quarter of 2014 were received from the provision of public mobile communications network and public mobile telephony services, followed by the provision of internet access services (18,94%) and interconnection services (18,42%) (see fig. below).

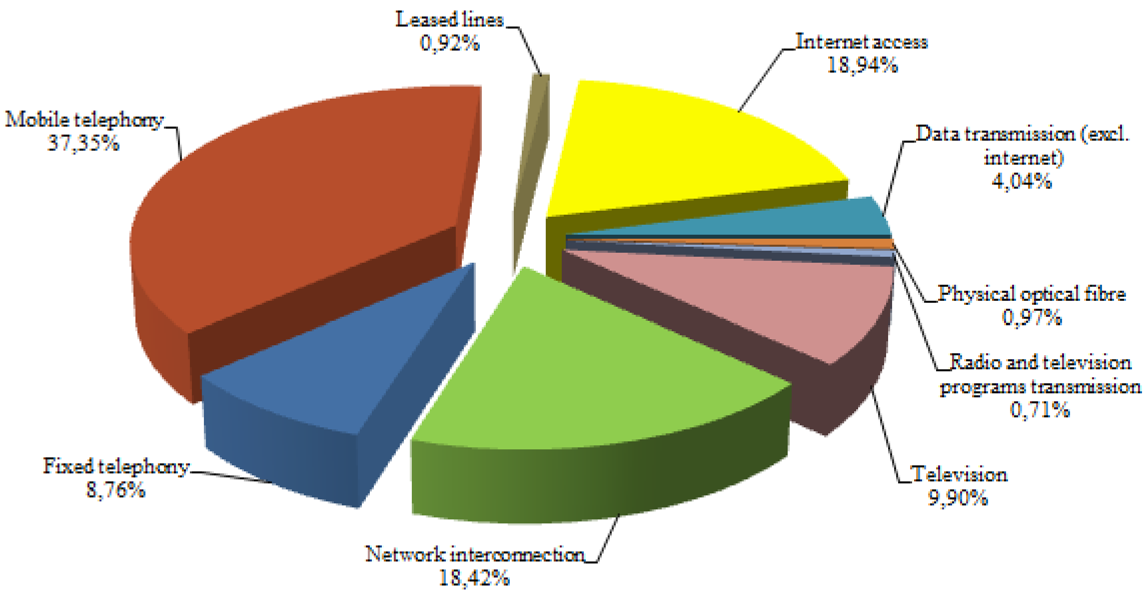



**Fig. 1. Distribution of revenue by markets for the third quarter of 2014, in % (total revenue LTL 523,75 mill.)**

Since the third quarter of 2008 the electronic communications market according to revenues from electronic communications activities decreases, but from the third quarter of 2012 this decline has slowed down (see. fig. below).

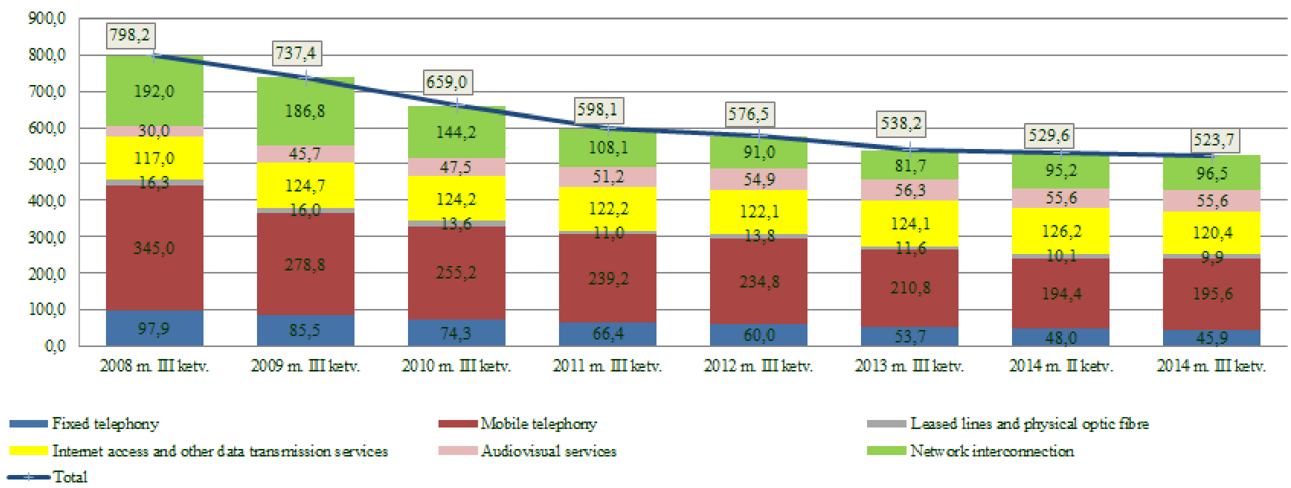



**Fig. 2. Change of the electronic communication market according to the revenues, 2008 IIIQ – 2014 IIIQ, LTL mill.**

In the third quarter of 2014 the investments into the electronic communications network infrastructure increased by 30,5%, comparing with the second quarter of 2014, and amounted to LTL 75,7 million. As compared with the third quarter of 2013, the investments into the electronic communications network infrastructure in the third quarter of 2014 decreased by 8,1% (see. fig. below).

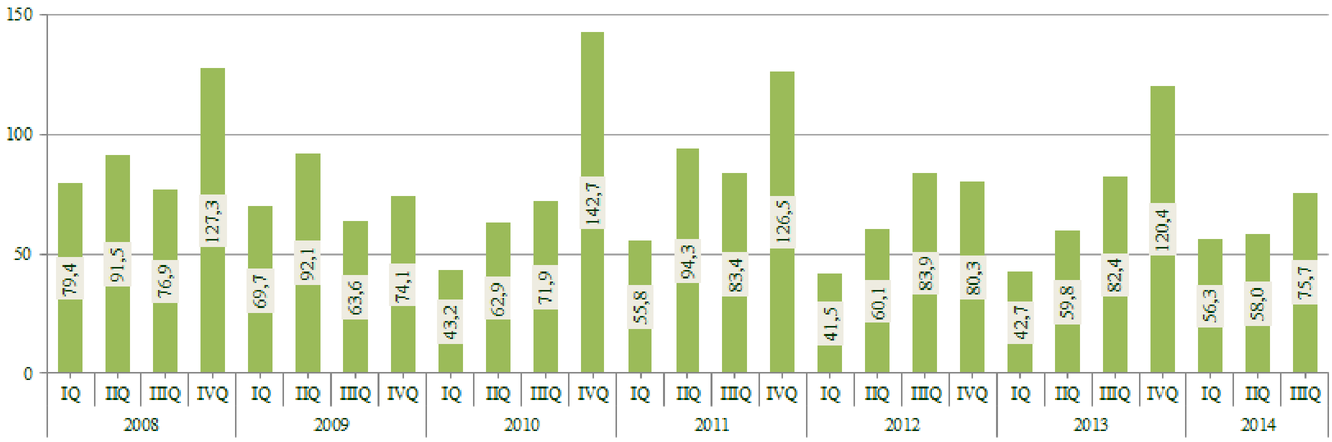



**Fig. 3. Investments into the electronic communication network infrastructure 2008 IQ – 2014 IIIQ, LTL mill.**

In the third quarter of 2014 were further invested in fiber optic broadband networks (fixed and wireless), mobile 3G, 3.5G and 4G networks, data communication services through mobile networks.

# 3. FIXED TELEPHONY

46 company engaged in the activities of the fixed public telephone communication in the third quarter of 2014. Totally 33 companies specified that their fixed telephone services are provided by using IP (16 of them provided UAB „Nacionalinis telekomunikacijų tinklas“ services by using their cable television and data transmission networks).

Undertakings that engaged in the activities of the fixed public telephone communication in the third quarter of 2014: UAB „Agon Networks“, UAB „Balticum TV“, UAB „Baltnetos komunikacijos“, UAB „CSC Telecom“, UAB „Cgates“, UAB „Digitela“, DIDWW Ireland Ltd, UAB „Eurofonas“, UAB „Gisnetas“, VĮ „Infostruktūra“, UAB „Init“, A. Judicko individuali įmonė, UAB „Kalbu Lt“, Kavamedia UAB, KLI LT, UAB, AB „Lietuvos geležinkeliai“, AB Lietuvos radijo ir televizijos centras, UAB „Linkotelus“, UAB „Marsatas“, UAB „Medium Group“; UAB „Nacionalinis telekomunikacijų tinklas“, AB „Ogmios centras“, UAB „Penkių kontinentų komunikacijų centras“, UAB „Peoplefone“, UAB „Proitas“, UAB „Radijo elektroninės sistemos“, UAB RGCOM, UAB „Roventa“, UAB SKYLINK LT, Splius, UAB, UAB „TELCO CONSULTING GROUP“, UAB „Tele2 fiksuotas ryšys“ (until 1 August, 2014), UAB „Telekomunikacijų grupė“, UAB „Telekomunikaciniai projektai“, UAB „Teletinklas“, TEO LT, AB, UAB „Transteleservis“, UAB „UkmNet“, UAB „Zirzilė“ and UAB „AVOICE“, UAB „Bitė Lietuva“, UAB „EcoFon“, UAB „Mediafon“, UAB RAYSTORM, UAB „Teledema SIP“ ir UAB „Voxbone“. Most undertakings provided retail fixed telephony services (39 undertaking from the beginning of the list provided international call services, 35 of them also provided services of national calls, others 7 provided only wholesale (transit and other) services.

Total revenue from the provision of public fixed networks and public fixed telephony services constituted LTL 45,87 million during the third quarter of 2014, revenue of alternative providers of fixed telephone communication totalled LTL 2,65 million, or 5,78%. (see fig. below). As compared with the last quarter, total revenue of the providers of fixed telephone communication decreased by 4,5%, revenue of the alternative providers decreased by 7,4%. As compared with the third quarter of 2013 total revenue of the providers of fixed telephone communication in the third quarter of 2014 decreased by 14,5%, revenue of the alternative providers decreased by 11,8%.

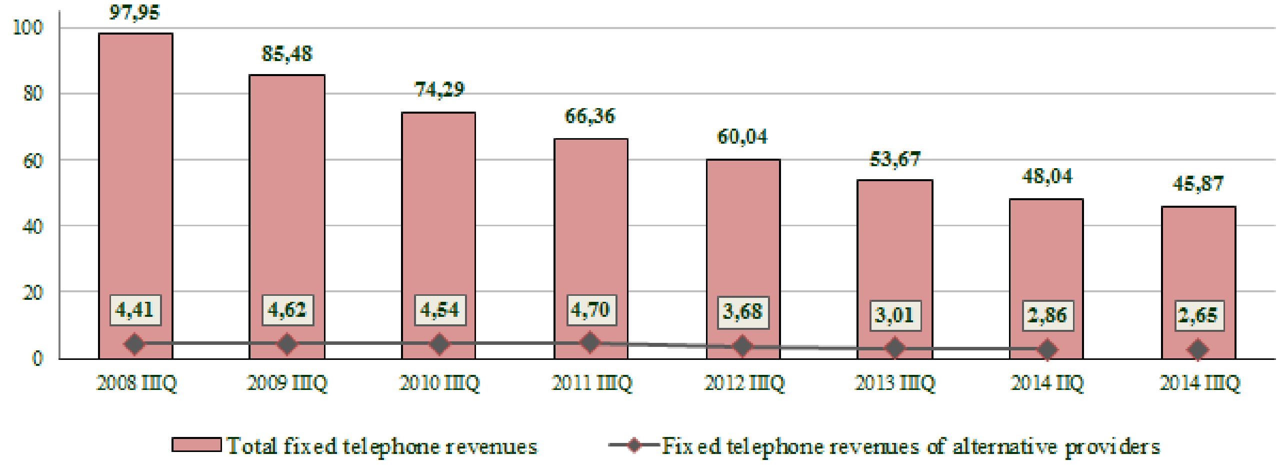



**Fig. 4. Revenues from the provision of the public fixed network and/or services 2008 IIIQ – 2014 IIIQ, LTL mill.**

TEO LT, AB revenues from provision of local calls during the third quarter of 2014 accounted 100% of market share, of domestic long-distance calls – 91,0% (UAB „CSC Telecom“ – 3,1%, UAB „Baltnetos komunikacijos“ – 2,7%), of international calls – 75,4% (UAB „CSC Telecom“ – 10,4%, UAB „Baltnetos komunikacijos“ – 4,2%, UAB „Telekomunikacijų grupė“ – 2,4%, other less than 2%), of calls to public mobile telephone networks – 86,4% (UAB „TELCO CONSULTING GROUP“ – 2,7%, UAB „CSC Telecom“ – 3,3%, UAB „Baltnetos komunikacijos“ – 3,0%).

Total number of subscribers of public fixed telephone services at the end of the third quarter of 2014 totalled 590,4 thousand (including 90,1% - of TEO LT, AB, 3,2% - UAB „CSC Telecom", 2,6% - companies that provide UAB „Nacionalinis telekomunikacijų tinklas" fixed telephony services). The number of subscribers of the alternative providers of fixed public telephone services at the end of the third quarter of 2014 totalled 58,2 thousand and during the quarter their number increased by 6,2%. From the end of the third quarter of 2013 number of the subscribers of alternative providers of fixed public telephone services decreased by 7,0%.

Alternative providers of public fixed telephone services at the end of the third quarter of 2014 occupied 9,86 market share in terms of subscribers and 5,78 market share in terms of revenues (see fig. below).

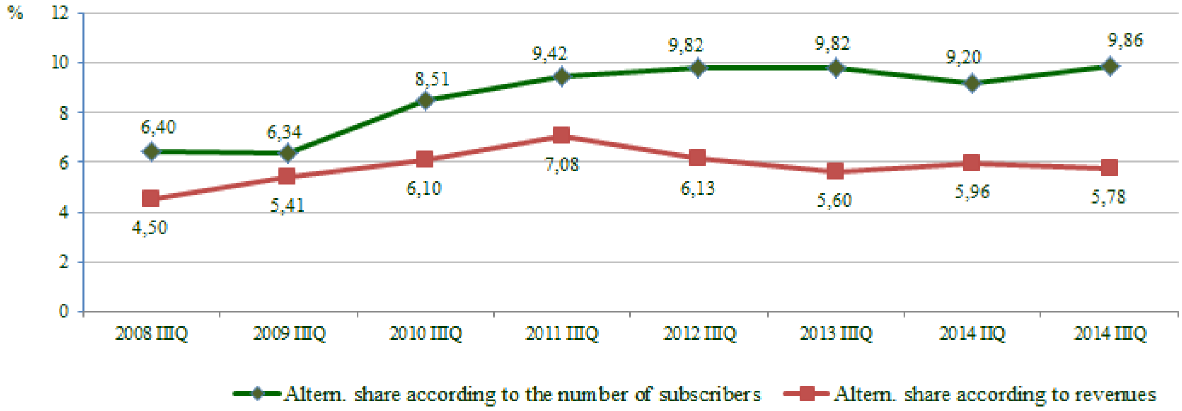



**Fig. 5. Change of market share of alternative providers of fixed public telephone services according to the number of subscribers and revenues 2008 IIIQ-2014 IIIQ, %**

The number 580.177 comprises of 91,7% (532.208) lines of TEO LT, AB and 8,3% (47.969) telephone lines of the alternative operators (see fig. below).

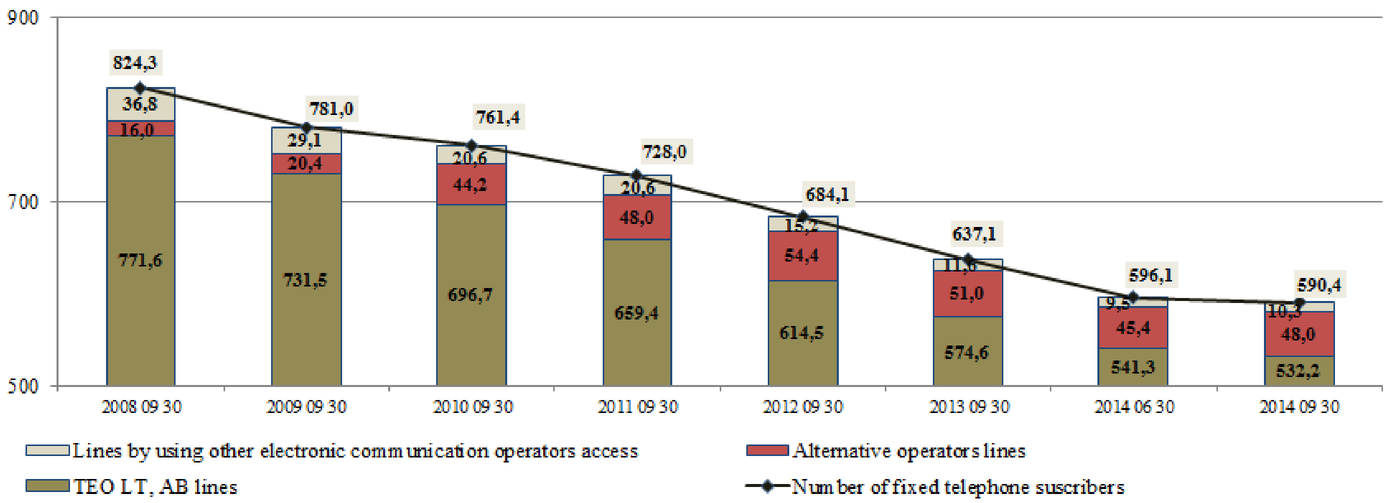



**Fig. 6. Number of telephone subscribers and lines 2008 IIIH-2014 IIIH, thou.**

During the third quarter of 2014 the total number of telephone lines decreased by 6,5 thousand or 1,1% (see pic. below). During the year the number of telephone lines decreased by 45,4 thousand or 7,3%.

During the third quarter of 2014 the number of telephone lines per 100 population decreased by 0,2 per cent and in the 30 September 2014 constituted 19,8 lines per 100 population – 32,4 lines per 100 households. During the year penetration decreased by 0,6 per cent.

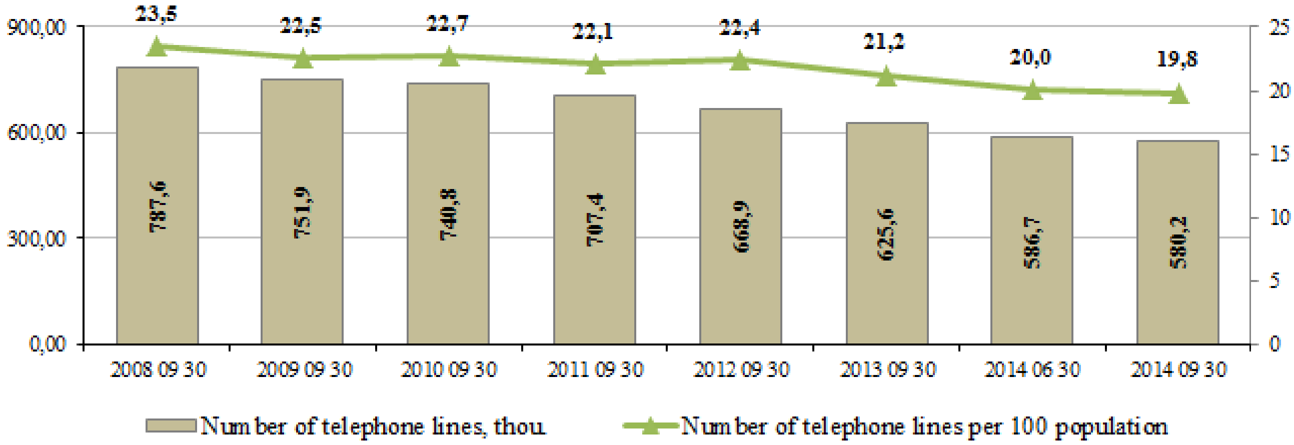



**Fig. 7. Change of the number of telephone lines and penetration 2008 IIIQ-2014 IIIQ, thou.**

Twisted metallic pair loops were mostly used for access to the subscribers, also there were used wireless communication lines, cable television and data transmission network lines (see fig. below)

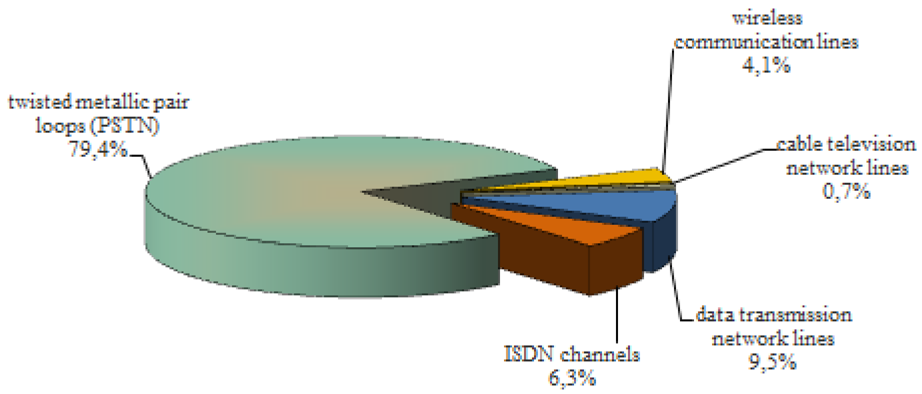



**Fig. 8. Distribution of the number of the fixed telephone lines according to technologies IIIQ 2014, thou. (total number – 580,2 thou.)**

The alternative service providers provided fixed telephone services to 82,4% (48,0 thousand) subscribers by using their lines, the remaining subscribers 17,6% (10,3 thousand) were provided the services by using the access, provided by other electronic communications operators.

As of 30 September of 2014 two agreements on provision of unbundled access to the local loop service were signed (VĮ „Infostruktūra“, UAB „Baltnetos komunikacijos“) and TEO LT, AB was providing fully unbundled access[2] to 274 local loops and shared access[3] to 39 local loops.

[2] - **Full unbundled access to the local loop** means the provision to a beneficiary of access to the local loop or local sub-loop of the operator bound by the procedure and conditions set out in the Electronic Communications Law, authorising the use of the full frequency spectrum of the physical circuit.

[3] - **Shared access to the local loop** means the provision to a beneficiary of access to the local loop or local sub-loop of an operator bound by the procedure and conditions set out in this Law, authorising the use of the non-voice band frequency spectrum of the twisted metallic pair.

Cable television networks and data communication networks were used for provision of the telephony services by using IP protocol. Totally at the end of the third quarter of 2014 65,6 thousand subscribers used telephony services provided by using IP protocol for call initiation (59,0 thou. by using their own lines and 6,6 thou. by using the access, provided by other electronic communications operators).

The total duration of the calls initiated by using the IP protocol in the third quarter of 2014 constituted 7,64 million minutes (3,4% from all initiated fixed telephony calls), including 1,56 million minutes of international calls (18,0% of all the international calls). In comparison with the second quarter of 2014, the total duration of IP initiated calls increased by 1,0%. The revenues from IP telephony services during the third quarter of 2014 amounted to LTL 1,26 million, including LTL 0,50 million (40,0%) – from international calls; in comparison with the second quarter of 2014, the revenues from retail IP calls increased by 10,0%.

The total duration of the calls initiated in public fixed telephone networks in the third quarter of 2014 decreased by 10,0% comparing with the previous quarter, and constituted 222,6 million minutes, including 206,7 million minutes (92,8%), which were initiated in the network of TEO LT, AB. As compared with the third quarter of 2013 the total duration of the calls in the third quarter of 2014 decreased by 13,4%, the duration of the calls initiated by alternative service providers decreased by 7,6%.

During the third quarter of 2014 alternative operators initiated (see fig. below):

– 32,5% international calls (including: 14,9% – UAB „CSC Telecom“, 4,2% – UAB „Baltnetos komunikacijos“, 4,3% – UAB „Nacionalinis telekomunikacijų tinklas“, 2,7% – UAB „Telekomunikacijų grupė“, 2,1% – UAB „SKYLINK“, other – less than 2%),

– 15,5%[4] of long-distance calls, (including: 5,7% – UAB „Nacionalinis telekomunikacijų tinklas“, 4,2% – UAB „CSC Telecom“),

– 0,9% of local calls,

– 10,9% to mobile telephone networks (including: 4,9% – UAB „TELCO CONSULTING GROUP“, 2,6% – UAB „CSC Telecom“, 2,0% – UAB „Nacionalinis telekomunikacijų tinklas“, other – less than 2%),

– 1,3% over service and short numbers.

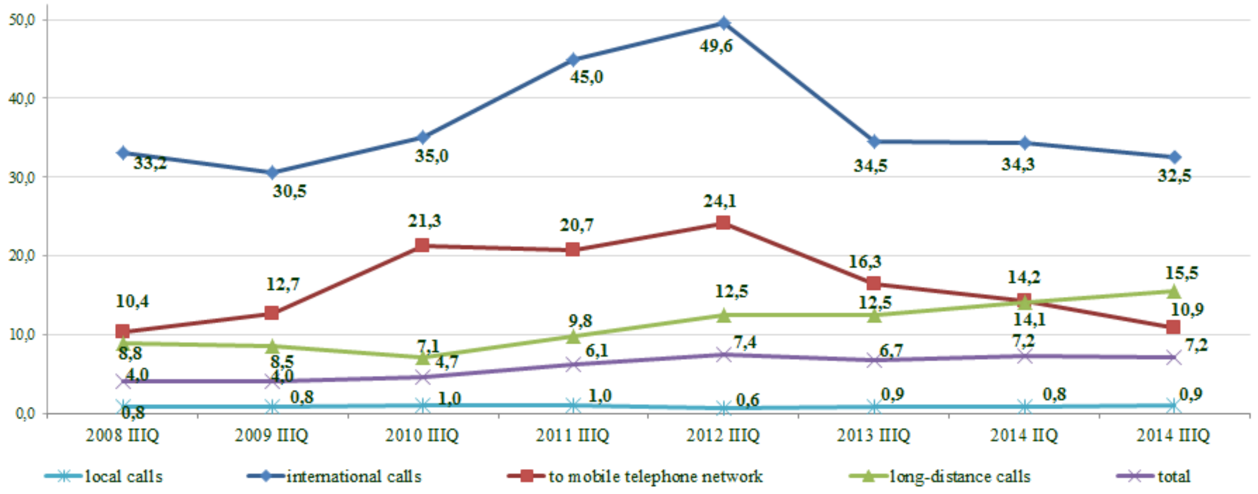



**Fig. 9. The change of the market share of the alternative operators according to the initiated calls 2008 IIIQ-2014 IIIQ, %**

[4] – included long distance calls in the own network and calls to other fixed public communications networks

The average call duration for one consumer of public fixed telephone services per month amounted to 133,1 minutes, for one business subscriber – 107,0 minutes (see fig. below):

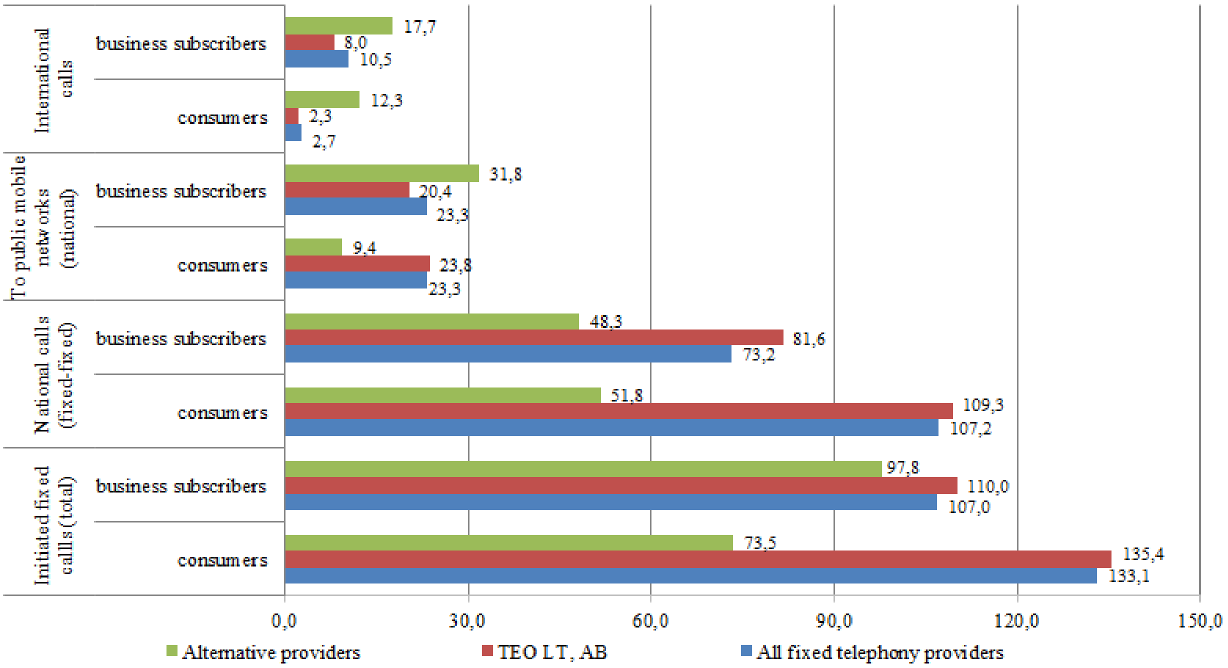



**Fig. 10. Duration of calls initiated in public fixed networks per relevant subscriber per month (duration of calls initiated during the quarter divided by the number of subscribers of the relevant provider and the number of months) in minute, 2014 IIIQ**

Average revenue generated by the public fixed network telephone call for a minute in the third quarter of 2014 amounted 20,3 ct (see fig. below).

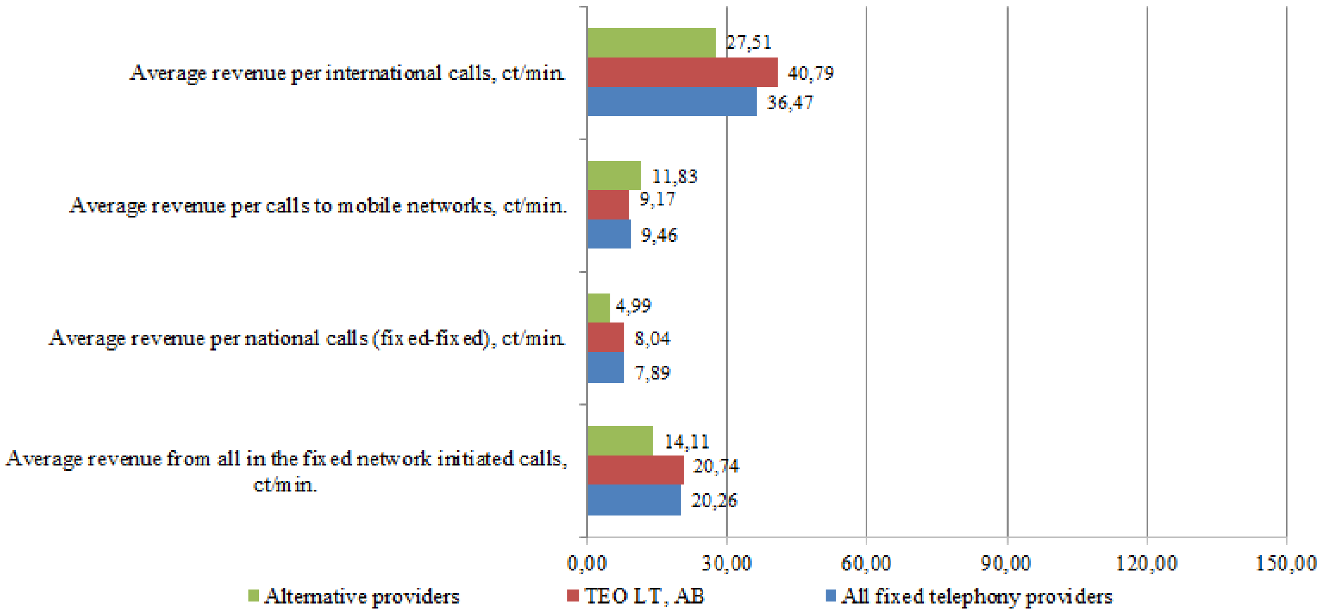
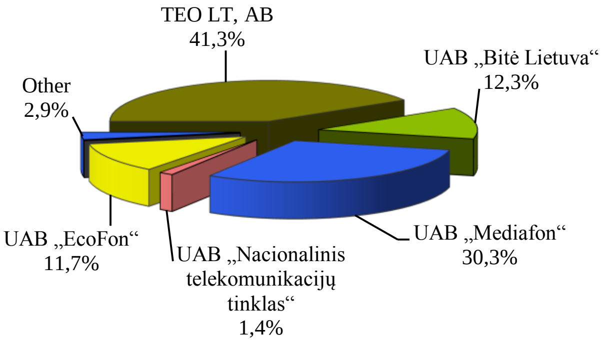



**Fig. 11. Average revenue generated by the public fixed network telephone call for a minute (all revenue received from the relevant calls per quarter divided by the number of the relevant minutes), ct/min., 2014 IIIQ**

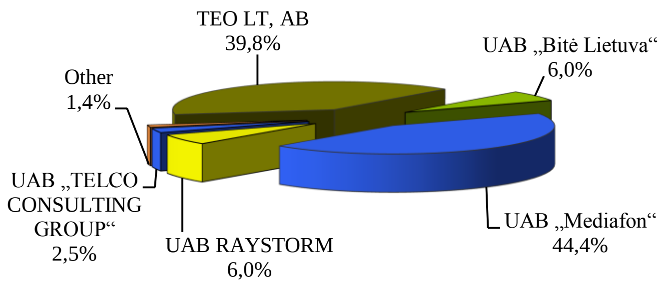
During the third quarter of 2014 the total duration of calls terminated in fixed public communication networks that were initiated in other networks (of the Republic of Lithuania and foreign countries) was 92,61 million minutes (in comparison with the second quarter of 2014 decreased by 1,3%), including 84,9%, which were terminated in the network of TEO LT, AB network, 5,7% – UAB „CSC Telecom“, 5,1% – UAB „Nacionalinis telekomunikacijų tinklas“, 2,9% – UAB „Mediafon“ network. As compared with the third quarter of 2013, total duration of calls terminated in fixed public communication networks of the Republic of Lithuania during the third quarter of 2014 increased by 0,8%.

67,2% of all calls terminated in the fixed public telecommunications networks in the third quarter of 2014 were initiated in the public mobile communication networks of the Republic of Lithuania, 19,0% - in other public fixed communications networks, 13,8% - in the networks of operators of foreign countries.

In the third quarter of 2014 11 companies provided call transit services. The total duration of calls, forwarded by transit during the quarter amounted to 366,24 million minutes, including 69,29 million minutes, forwarded to other public communication networks of the Republic of Lithuania and 296,95 million minutes – to foreign countries public communication networks (see fig. below). In comparison with the second quarter of 2014, in the third quarter of 2014 the duration of calls, forwarded by transit, increased by 13,3%.




**to other public communication networks of the Republic of Lithuania (the total duration – 69,29 mill. min.)**




**to foreign countries' public communication networks (the total duration – 296,95 mill. min.**

**Fig. 12. Distribution of duration of calls, forwarded by transit against operators 2014 IIIQ, %**

The total revenues from provision of transit services in the third quarter of 2014 amounted to LTL 43,15 million, 46,1% of which were received by TEO LT AB, 32,7% – UAB „Mediafon“, 7,0% – UAB „EcoFon“, 5,8% – UAB „RAYSTORM“, 5,6% – UAB „Bitė Lietuva“, 2,4% – UAB „TELCO CONSULTING GROUP“. In the third quarter of 2014, in comparison with the second quarter of 2014, the revenues from provision of transit services, decreased by 1,6%

TEO LT, AB is the only company, providing the payphone services. The total duration of calls from payphones in the third quarter of 2014 in comparison with the second quarter of 2014 decreased by 0,8% and was 0,28 million minutes. During the quarter the number of payphones decreased by 0,9%, during the year decreased by 1,3% and was 1.185. The average duration of calls, made from one payphone per month amounted to approximately 79 minutes (unchanged comparing with the second quarter of 2014).

As of 30 September 2014 fixed telephone services, provided by 15 service providers (the number of providers with whom agreements have been concluded for that matter) were able to be selected in the network of TEO LT, AB by individual selection (by dialling the operator code 10XX), from them 6 – and by carrier pre-selection (the possibility to use the provider's services automatically, i. e. without dialling the operator code and without executing any other carrier selection procedure when calling). In reality 5 service providers provided public fixed telephone services by using the individual selection, including UAB „CSC Telecom“, UAB „Nacionalinis telekomunikacijų tinklas“, UAB „Digitela“, UAB „Linkotelus“ – and carrier pre-selection.

During the third quarter of 2014 about 4,4[5] thousand users made use of this service (26,9% more than during the previous quarter), 0,9 thousand of them – by means of pre-selection. The total duration of calls, initiated in the third quarter of 2014 decreased by 54,3%, compared with the second quarter of 2014, and amounted to 0,45 million minutes, including 0,38 million minutes by pre-selection initiated calls.

Until the end of the third quarter of 2014 were assigned 19 operator selection codes 10XX to 15 providers of services.

**Until 30 September 2014 37.839 subscribers had their numbers transferred to other networks by using the fixed telephone number portability service**. During the third quarter were transferred 1.324 telephone numbers (9,1% more than in the second quarter of 2014: to UAB „Nacionalinis telekomunikacijų tinklas“ network were transferred 868 telephone numbers, from UAB „Nacionalinis telekomunikacijų tinklas“ network to other networks – 70 telephone numbers, accordingly to UAB „Mediafon“ – 188 (8) numbers, TEO LT, AB – 80 (1 117) numbers, UAB „CSC Telecom“ – 65 (118) numbers, AB Lietuvos radijo ir televizijos centras – 52 (2) numbers, UAB „Telekomunikacijų grupė“ – 20 (1) numbers.

[5] - according to the data provided by TEO LT, AB

# 4. MOBILE TELEPHONY

The activities of public mobile network and (or) public mobile telephone services carried out and had contracts with subscribers for public mobile telephone services in the third quarter of 2014 6 undertakings[6]: UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, and UAB „Eurocom“, UAB „Teledema“, UAB „CSC Telecom“. 6 undertakings (UAB „Alterkomas“, UAB „Autožvilgsnis“, UAB „Medium Group“, UAB „Metameda” ir ko, UAB „Telemeta“, UAB „Transteleservis“) carried out the activities as resellers.

Call termination in the mobile network services in the third quarter of 2014 were provided by UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, UAB „CSC Telecom“ and UAB „Mediafon“.

In the third quarter of 2014 total revenue from the provision of public mobile telephone networks and services constituted LTL 195,60 million[7]. Revenue of UAB „Eurocom“, UAB „Teledema“, UAB „CSC Telecom“ (hereinafter in this section of the report together - other service providers) - LTL 3,59 million (see fig. below).

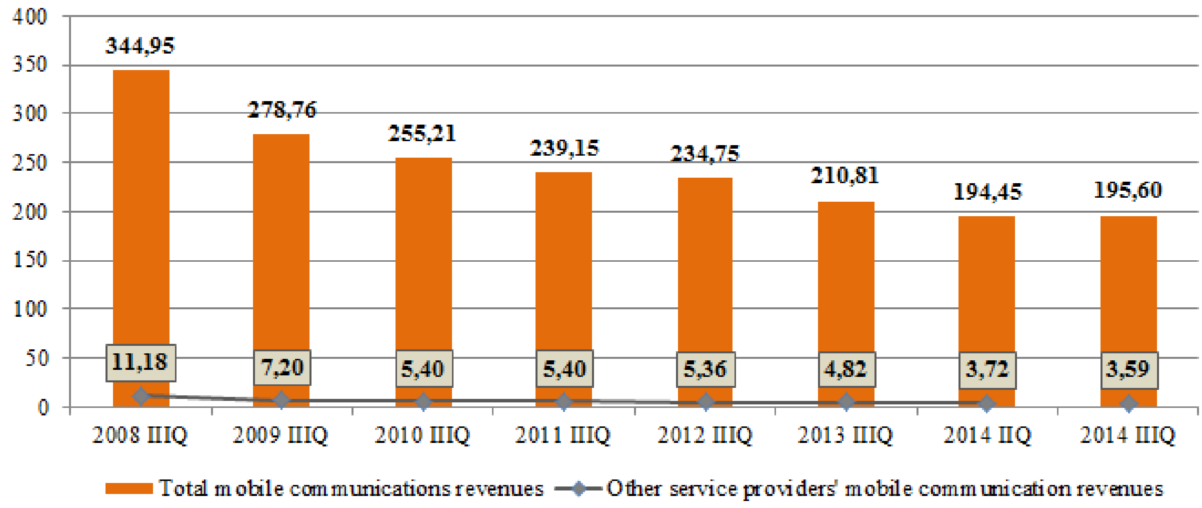



**Fig. 13. Revenues from the provision of the public mobile network and/or public mobile telephone services 2008 IIIQ -2014 IIIQ, million LTL**

Out of the total revenues 58,2% were those received from provision of voice services (excluding roaming services), 11,8% were the revenues, received for the forwarded SMS, 0,3% – the revenues, received for the forwarded MMS, 14,0% - the revenues received for usage of data transmission services, 10,5% – the revenues, received for calls from the subscribers, using the roaming services, 1,5% – the revenues from provision of wholesale public mobile telephone network and services, 3,7% - other revenues.

In comparison with the second quarter of 2014 total revenue in the third quarter of 2014 increased by 0,6%, revenue of other service providers decreased by 3,5%. In comparison with the third quarter of 2013, mobile telephone market in the third quarter of 2014 decreased by 7,2%.

[6] – excluding resellers
[7] – excluding revenues, received from the provision of network interconnection and mobile Internet access by using computer services

Most of revenues from the provision of public mobile communication networks and services during the third quarter of 2014 received UAB „Tele2“ (see fig. below).

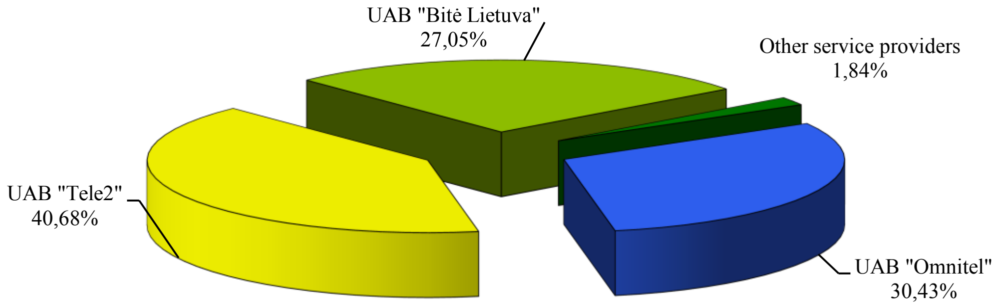



**Fig. 14. Market shares of public mobile communication network and services providers by revenue 2014 IIIQ, % (total revenue – LTL 195,60 million)**

The number of active mobile telephony subscribers during the third quarter of 2014 decreased by 0,3%, during the year it decreased by 10,3%.and on 30 September 2014 it was 4,47 million, that is, 152,9 subscribers per 100 population (see figure below). The number of subscribers of the other service providers increased by 0,6% during the quarter and on 30 September 2014 it totalled 77,5 thousand.

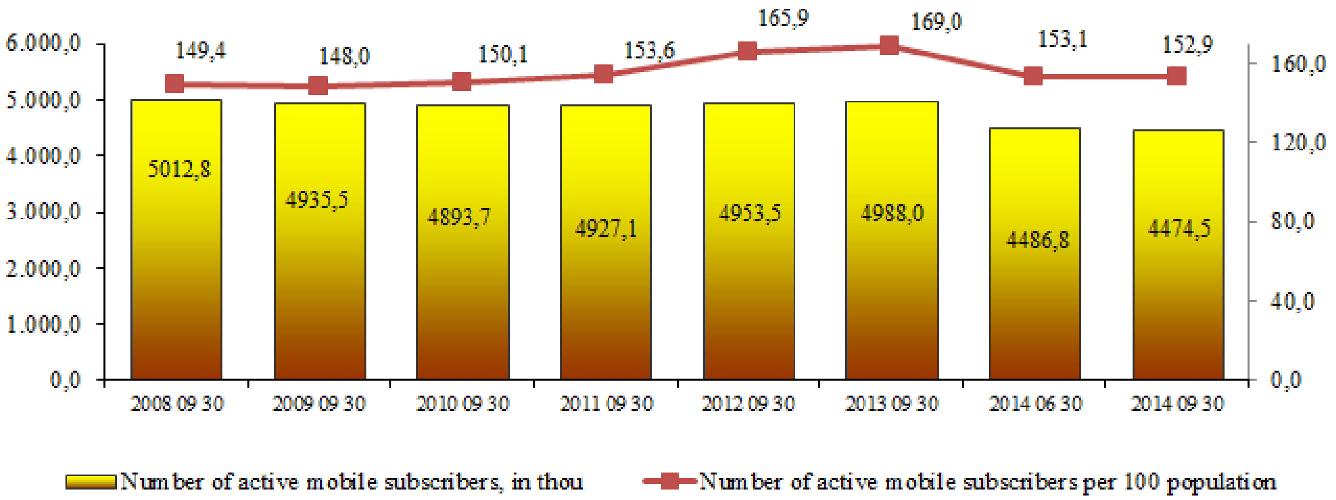



**Fig. 15. Change in the number of active mobile telephone subscribers 2008 IIIQ – 2014 IIIQ, thou.**

The majority of active mobile phone subscribers at the end of the third quarter of 2014 had UAB „Tele2“ (see fig. below).

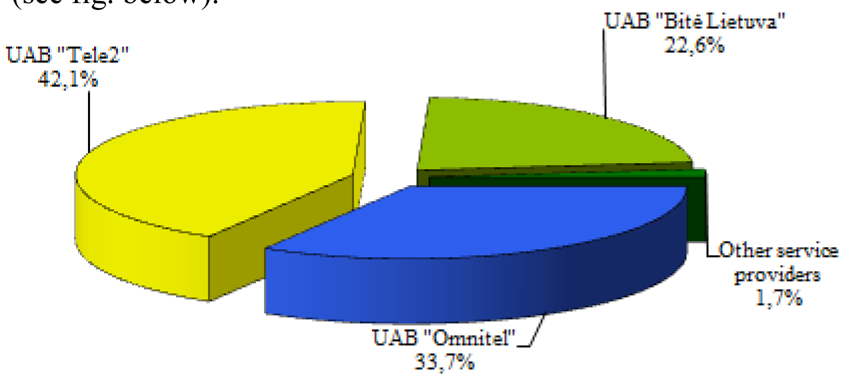



**Fig. 16. Market shares of public mobile telephone services providers by the number of active subscribers 2014 IIIQ, % (total number of active subscribers – 4474,5 thou.)**

The market share of other mobile telephone service providers‘ according to the number of active mobile telephone subscribers and according to revenues remains stable more than five years (see fig. below).

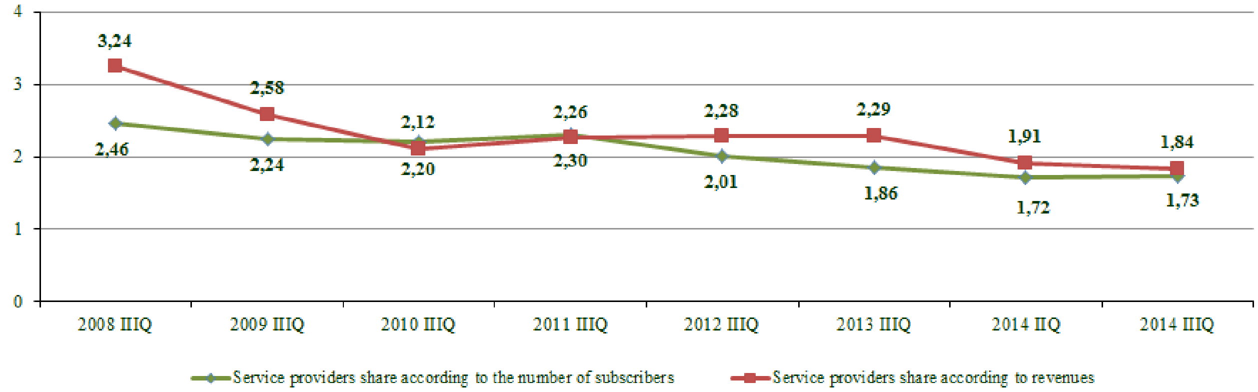



**Fig. 17. The change of the market share of other mobile communication service providers’ according to the number of active mobile telephone subscribers and the revenue 2008 IIIQ-2014 IIIQ,%**

**149,6 thousand. of active mobile communications subscribers were using M2M** (Machine to machine or the machine or Man to machine, or Machine to man) services, i.e. about 3,3% of all active mobile subscribers, during the third quarter the number increased by 4,6%. 41,4% of subscribers who have used M2M services were UAB „Omnitel“ subscribers, accordingly 37,4% - UAB „Bitė Lietuva“ subscribers, 21,0% - UAB „Tele2“ subscribers, 0,2% - subscribers of other service providers.

The number of active mobile telephony subscribers, who used UMTS (Universal Mobile Telecommunications System) services during the third quarter of 2014, was 1.881,6 thousand (42,1% of all active mobile subscribers), in comparison with the previous quarter it increased by 7,4%. Most of subscribers, who used UMTS services during the third quarter of 2014, had UAB „Tele2“ (see pic. below).

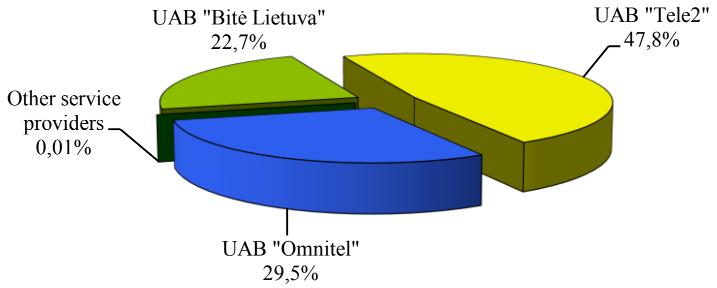



**Fig. 18. Market shares of public mobile telephone service providers by the number of active subscribers, who used UMTS services 2014 IIIQ, % (total number of active subscribers – 1.881,6 thou.)**

In the third quarter of 2014 30,1 thousand active mobile telephone subscribers used the video call services provided using UMTS network, during the quarter the number increased by 14,2%.

**Until 30 September 2014 1.112,5 thousand subscribers had their numbers transferred to other networks by using the mobile telephone number portability service**. During the third quarter were transferred 26,2 thousand telephone numbers (37,4% less than in the second quarter of 2014): to UAB „Tele2“ network – 8.120 telephone numbers (from UAB „Tele2“ network – 7.879 telephone numbers), accordingly to UAB „Bitė Lietuva“ – 8.148 (7.896) telephone numbers, to UAB „Omnitel“ – 8.075 (9.514) telephone numbers, other service providers – 1.815 (878).

At the end of the third quarter of 2014 all subscribers of mobile telephone communication by categories were distributed as follows: 55,0% of subscribers who paid for the services against the bills, included 36,6% of consumers and 18,4% business subscribers and 45,0% of pre-paid subscribers (see table and fig. below).

**Table 3. Number of active mobile telephone subscribers, thousand, and market shares of public mobile telephone services providers by the number of active subscribers in different categories 2014 IIIQ, %**

| | Consumers (paying against the bills) | Business subscribers (paying against the bills) | Pre-paid subscribers |
|---|---|---|---|
| **Total number, thousand** | **1 638,4** | **823,4** | **2 012,7** |
| **UAB „Omnitel“** | **32,73 %** | **43,21 %** | **30,50 %** |
| **UAB „Bitė Lietuva“** | **20,91 %** | **32,64 %** | **19,76 %** |
| **UAB „Tele2** | **43,19 %** | **21,22 %** | **49,66 %** |
| **Other service providers** | **3,17 %** | **2,93 %** | **0,07 %** |

The share of the number of UAB „Omnitel“ subscribers who paid for the services against the bills (from all active UAB „Omnitel“ subscribers) at the end of the third quarter was 59,2% (during the quarter it increased by 1,1 per cent), accordingly UAB „Bitė Lietuva“ – 60,6% (during the quarter it increased by 0,4 per cent), UAB „Tele2“ – 46,9% (during the quarter it increased by 0,6 per cent).

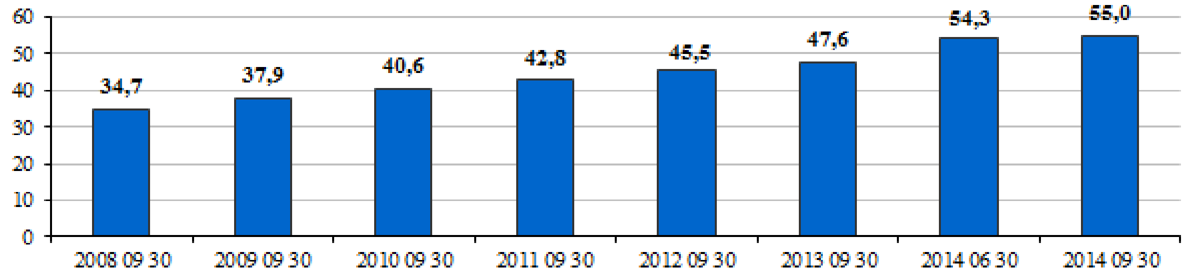



**Fig. 19. Change of the share of the number of mobile telephone subscribers who paid for the services against the bills (from the total active mobile subscribers'), 2008 IIIQ – 2014 IIIQ, %**

The number of the active mobile telephone subscribers, which used the pre-paid services in the third quarter of 2014 decreased by 1,9% (during the year it decreased by 23,0%), the number of subscribers, paying for the services against the bills: the number of consumers increased by 0,3% (during the year it increased by 3,0%), the number of business subscribers increased by 2,5% (during the year it increased 5,2%).

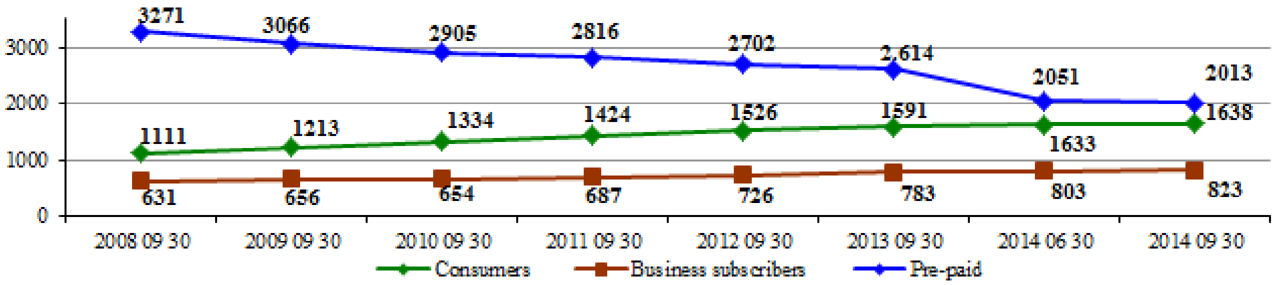



**Fig. 20. Change of the number of active mobile telephone subscribers in different categories 2008 IIIQ-2014 IIIQ, thou.**

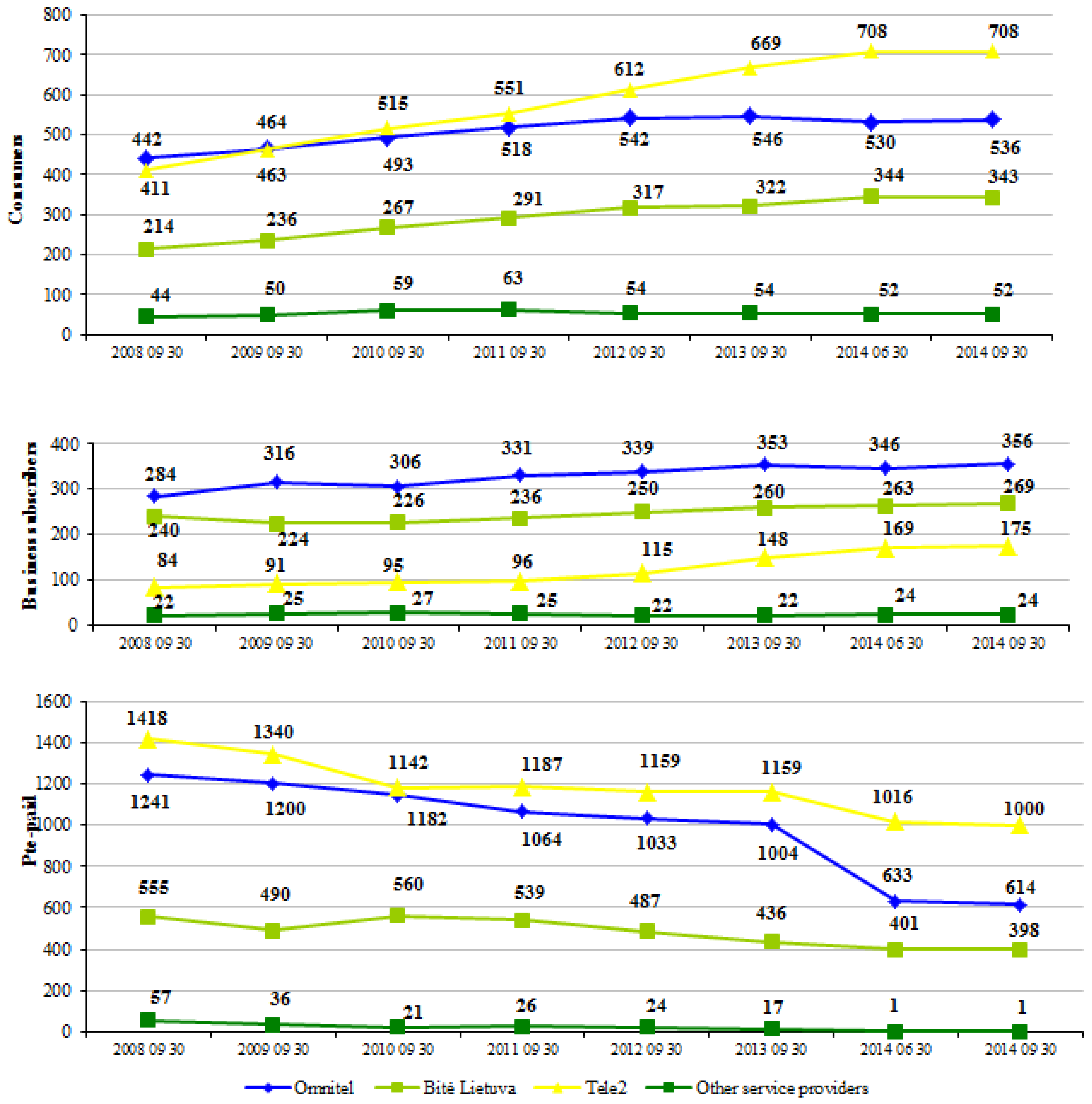



**Fig. 21. Change of the share of the number of mobile telephone subscribers who paid for the services against the bills (from the total active mobile subscribers'), 2008 IIIQ – 2014 IIIQ, %**

The revenues received from the subscribers (including the revenues, received from calls, made by subscribers using roaming services) using the pre-payment option in the third quarter of 2014 amounted 25,0% from the total retail public mobile telephone service revenues (LTL 48,22 million, in comparison with previous quarter it increased by 6,7%). The revenues received from subscribers, paying for the services against the bills, including: 46,2% (LTL 89,03 million, in comparison with previous quarter it increased by 0,4%) revenue received from consumers, 28,8% (LTL 55,48 million, in comparison with previous quarter it decreased by 3,7%) - from business subscribers.

Total duration of calls initiated in public mobile telephone networks in the third quarter of 2014 in comparison with the third quarter of 2013 increased by 8,0%.

The duration of calls initiated in public mobile telephone networks in the third quarter of 2014 in comparison with the previous quarter increased by 1,0% and totalled 2.082,24 million minutes: 47,7% were initiated in the network of UAB “Tele2”, 26,4% – in the network of UAB “Omnitel”, 23,3% – in the network of UAB “Bitė Lietuva” and 2,6% – by other service providers.

Off the total duration of the calls, originated in public mobile communication networks in the third quarter of 2014 62,3% were the calls inside the own network, 34,3% - the calls to other public mobile communication networks of the Republic of Lithuania, 2,7% - the calls to public fixed communication networks of the Republic of Lithuania, 0,7% - international calls.

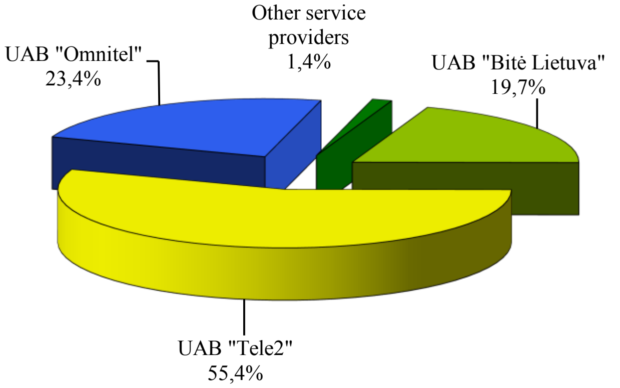



**Fig. 22. Distribution of calls initiated in public mobile communications networks, which are terminated on-net, 2014 IIIQ, %**
**(total duration is 1.297,8 mill. min.)**

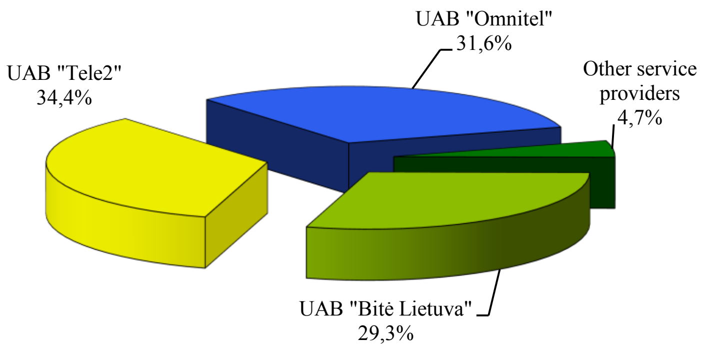



**Fig. 23. Distribution of calls initiated in public mobile communications networks, which are terminated in other public mobile communication networks of the Republic of Lithuania 2014 IIIQ, %**
**(total duration is 713,5 mill. min.)**

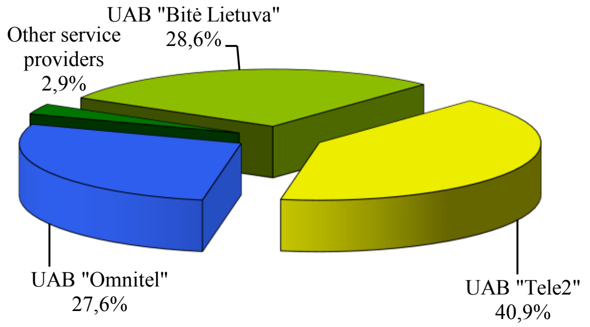



**Fig. 24. Distribution of calls initiated in public mobile communication networks, which are terminated in public fixed communication networks of the Republic of Lithuania 2014 IIIQ, %**
**(total duration is 56,8 mill. min.)**

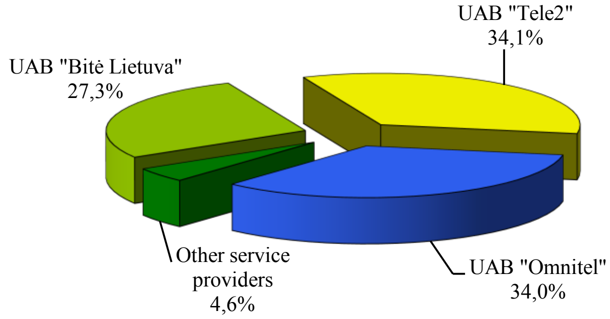



**Fig. 27. Distribution of calls initiated in public mobile communication networks, which are terminated in the networks of foreign countries 2014 IIIQ, %**
**total duration is 14,2 mill. min.)**

In the third quarter of 2014, taking into account subscribers paying for the services against the bills (consumers and business subscribers), the longest call duration was to Other service providers, and subscribers using the pre-payment option – to UAB „Tele2“ subscribers (see fig. below).

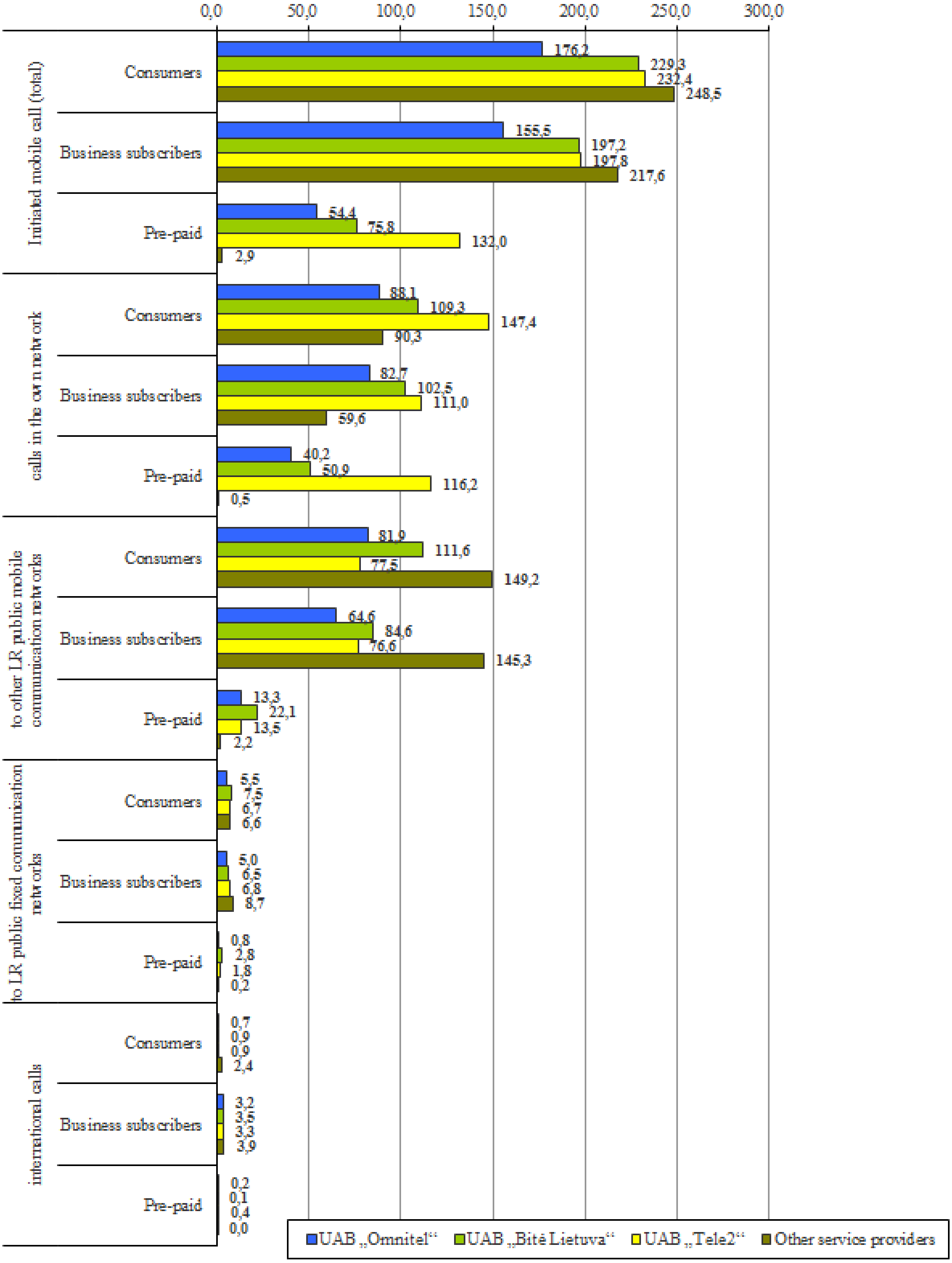



**Fig. 26. Duration of calls initiated in public mobile communication networks per relevant subscriber per month (duration of calls initiated during the quarter divided by the number of active subscribers of the relevant provider and the number of months) 2014 IIIQ, in minute**

Average revenues, generated by one initiated in the public mobile communication network call minute, in the third quarter of 2014 amounted 5.5 ct (see fig. below).

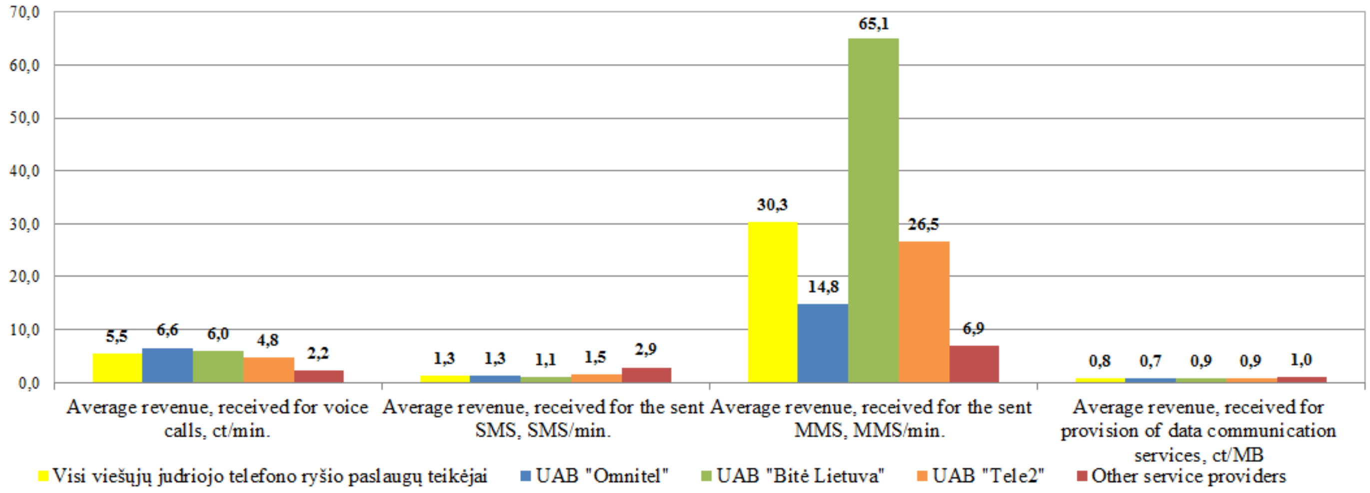



**Fig. 27. Average revenue, generated by one service unit (initiated call minute, SMS, MMS, sent/received data MB) 2014 IIQ, ct.**[8]

The duration of calls, initiated by Lithuania's mobile telephone subscribers, using roaming services, in the third quarter of 2014 in comparison with the second quarter of 2014 increased by 15,6% and totalled 12,34 million minutes. The duration of calls, initiated by subscribers of public mobile telephone service providers of foreign countries that came to the Republic of Lithuania and used roaming services, in the third quarter of 2014 comparing with the second quarter of 2014 increased by 32,7% and totalled 8,57 million minutes.

In the third quarter of 2014, in comparison with the third quarter of 2013, the duration of calls, initiated by Lithuania's mobile telephone subscribers, using roaming services, increased by 17,0%; the duration of calls initiated by subscribers of public mobile telephone service providers of foreign countries increased by 16,1% (see fig. below).

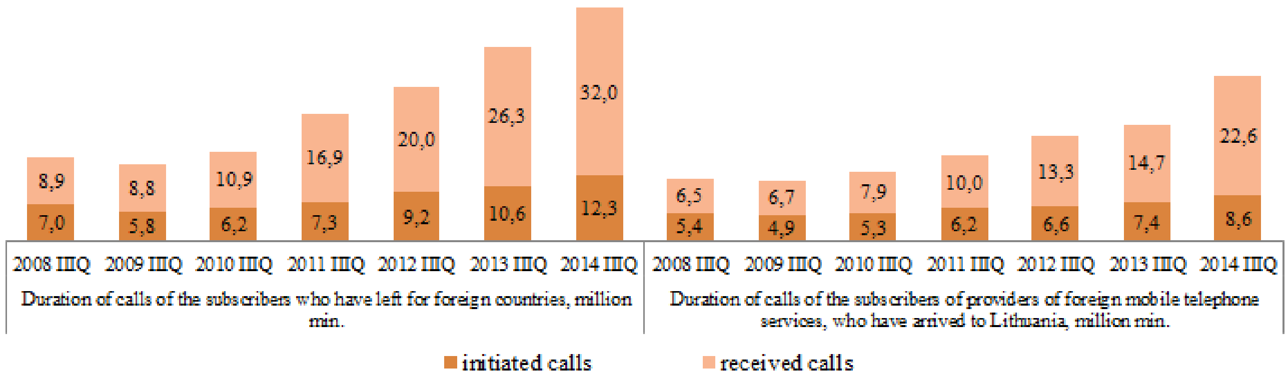



**Fig. 28. Duration of calls of Lithuania and foreign countries public mobile telephone service subscribers, who made use of roaming services 2008 IIIQ-2014 IIIQ, million min**

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[8] - the diagram provides the average revenue, generated by one service unit (ct.) and they do not meet price; in calculation the average revenues per 1 Mb, are included revenues from the subscribers, connected to the Internet through the mobile public telephone network using a computer

The revenues, received from calls, made by subscribers using roaming services, in the third quarter of 2014 in comparison with the second quarter of 2014 decreased by 7,3%. The revenues, received from foreign countries' public mobile telephone service providers for the calls, made by their subscribers who visit the Republic of Lithuania and use roaming services, in the third quarter of 2014 comparing with the second quarter of 2014 increased by 22,7%. The revenues, received from calls, made by subscribers using roaming services, in the third quarter of 2014, in comparison with the third quarter of 2013, decreased by 13,7%. The revenues, received from foreign countries' public mobile telephone service providers for the calls, made by their subscribers who visit the Republic of Lithuania and use roaming services, in the third quarter of 2014, in comparison with the third quarter of 2013, decreased by 9,1% (see fig. below).

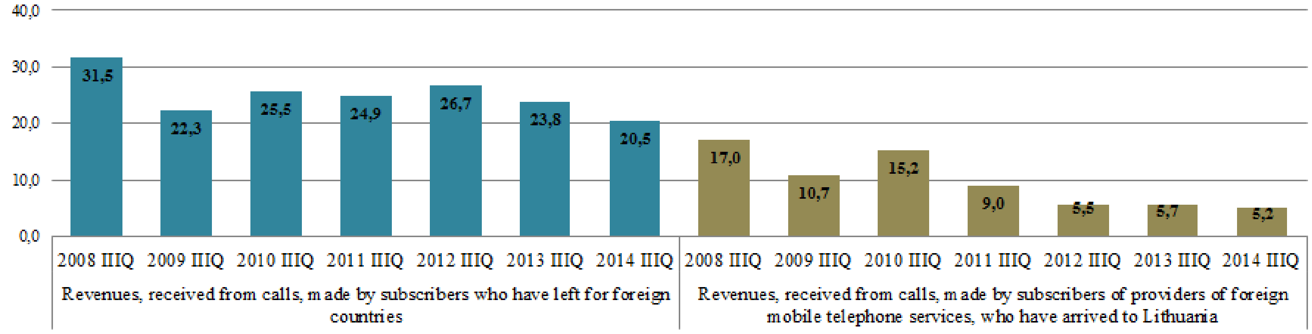



**Fig. 29. Revenues, received from calls of Lithuanian and foreign countries public mobile service subscribers, who made use of roaming services, 2008 IIIQ-2014 IIIQ, LTL million**

The duration of calls terminated in public mobile telephone networks, which were initiated in other networks, in the third quarter of 2014 in comparison with the last quarter increased by 3,2% and totalled 825,8 million minutes, including 40,4% in the network of UAB "Tele2", 31,7% in the network of UAB "Omnitel", 27,8% in the network of UAB "Bitė Lietuva", 0,1% - other providers. The structure of calls terminated in the public mobile communication networks is shown in the figure below.

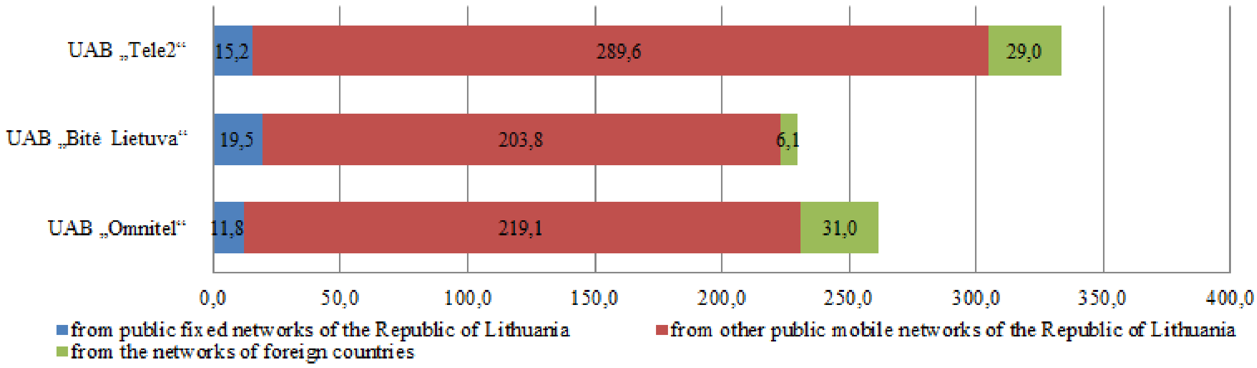



**Fig. 30. Distribution of calls terminated in public mobile telephone networks 2014 IIIQ, million min.**

Total duration of calls terminated in the public mobile networks, which were initiated in other networks in the third quarter of 2014 in comparison with the third quarter of 2013 increased by 26,9%.

Total number of subscribers that used services of transmitting data through public mobile communication network (GPRS/ EDGE, UMTS, UMTS HSDPA, LTE) in the third quarter totalled 2.032,3 thousand (3,3% more comparing with previous quarter and 9,2% more comparing with the third quarter of 2013), including 2,4% used LTE (Long Term Evolution) technology. Distribution of the number of mobile telephone subscribers, who made use of services of transmitting data during the third quarter of 2014 according to service providers is shown in the figure below.

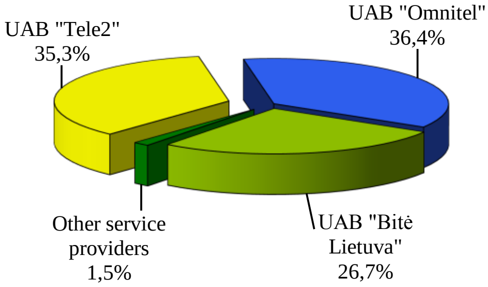



**Fig. 31. Distribution of the number of mobile telephone subscribers, who made use of GPRS/EDGE, UMTS, UMTS HSDPA, LTE during the third quarter of 2014, % (total number – 2.032,3 thou.)**

According to the data, presented by mobile telephone operators approximately 85,0% of subscribers, using packet data communications services, used the Internet at the public mobile telephone communications terminal equipment (WAP)[9].

In the third quarter of 2014 mobile telephone subscribers sent 1.715,71 million short messages (SMS) and 1,71 million illustrated short messages (MMS). During said quarter 6,1% less SMS and 1,9% less MMS messages were sent than during the second quarter of 2014. During the third quarter of 2014, in comparison with the third quarter of 2013, the number sent SMS messages increased by 7,8%, the number of sent MMS increased by 8,8%. Distribution of the number of sent SMS and sent MMS in the third quarter by service providers is shown in the figures below.

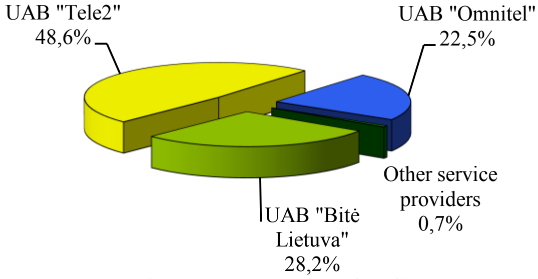



**Fig. 32. Distribution of the number of short messages (SMS) sent by mobile telephone subscribers during the third quarter of 2014, in % (total number – 1.715,71 million)**

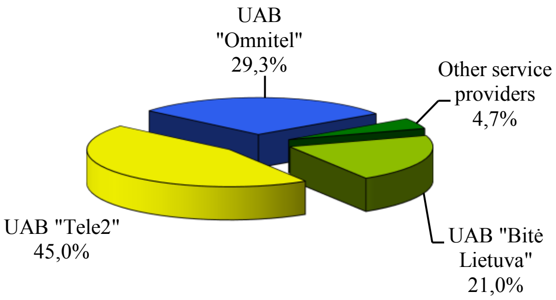



**Fig. 33. Distribution of the number of illustrated short messages (MMS) sent by mobile telephone subscribers during the third quarter of 2014, in % (total number – 1,71 million)**

[9] - the remaining 15,0% used the GPRS, EDGE, UMTS, LTE Internet connection services, by using Flat rate plans, intended for payment for the Internet access services, provided by using a computer and attributed to the Internet access market.

One subscriber sent on average 128 SMS messages and 0,1 MMS messages per month. One UAB „Bitė Lietuva“ subscriber on average sent 160 SMS messages, accordingly UAB „Tele2“ – 148, UAB „Omnitel“ – 86.

In the third quarter of 2014 in comparison with the second quarter of 2014 **the amount of data, sent and received** by using the GPRS/EDGE, UMTS, UMTS HSDPA, LTE technologies increased by 7,0% and **amounted to approximately 5.276 terabytes (TB),** including 4.683 (88,8%) of received data. **In average one subscriber sent and received 907,4 MB** per month (31,7 MB more than in the second quarter of 2014), including 805,4 MB – received data.

The amount of data, sent and received by UAB „Omnitel“ subscribers was 2.851,1 million MB (in average one subscriber sent and received 1.283,4 MB), accordingly UAB „Bitė Lietuva“ – 1.281,6 million MB (786,6 MB), UAB „Tele2“ – 1.373,4 million MB (637,6 MB).

The average call duration per one fixed telephone subscriber per month during the third quarter of 2014, in comparison with the second quarter of 2014, decreased by 8,6% and was 126 minutes. The average call duration per one subscriber per month of TEO LT, AB decreased by 12 minutes and was 129 minutes. During the third quarter of 2014 the average call duration per one mobile telephone subscriber per month increased by 1,3% and was 155 minutes. The average call duration per one UAB „Omnitel“ mobile subscriber per month increased by 1 minute, UAB „Bitė Lietuva“ decreased by 1 minute, UAB „Tele2“ increased by 5 minutes (see fig. below).

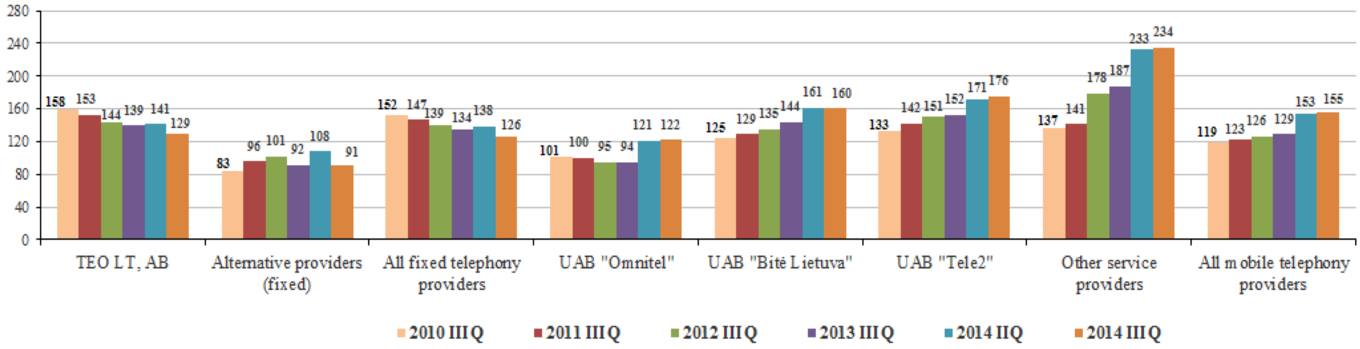



**Fig. 34. Average duration of calls initiated by public fixed and mobile telephone subscriber per month (duration of all calls initiated by a relevant provider divided by the total number of active subscribers of that provider at the end of the quarter and the number of months) 2010 IIIQ-2014 IIIQ, min**

The average duration of a mobile telephone call in third quarter of 2014 in comparison with the second quarter of 2014 unchanged and was 2,2 minutes. The average duration of a fixed telephone call in the third quarter decreased by 0,1 minute and was 3,6 minutes (the average duration of a fixed telephone call for consumers was 4 times longer than for business subscribers, accordingly 5,8 and 1,5 minutes).

The average duration of a mobile telephone call amounts to 90,3% of the total duration of calls, initiated in public fixed and mobile telephone networks (the part increased by 1,1 per cent comparing with the previous quarter).

The duration of mobile telephone calls grows (in comparison with the third quarter of 2008, in the third quarter of 2014, the duration of mobile telephone calls increased by almost 2 times (see fig. below).

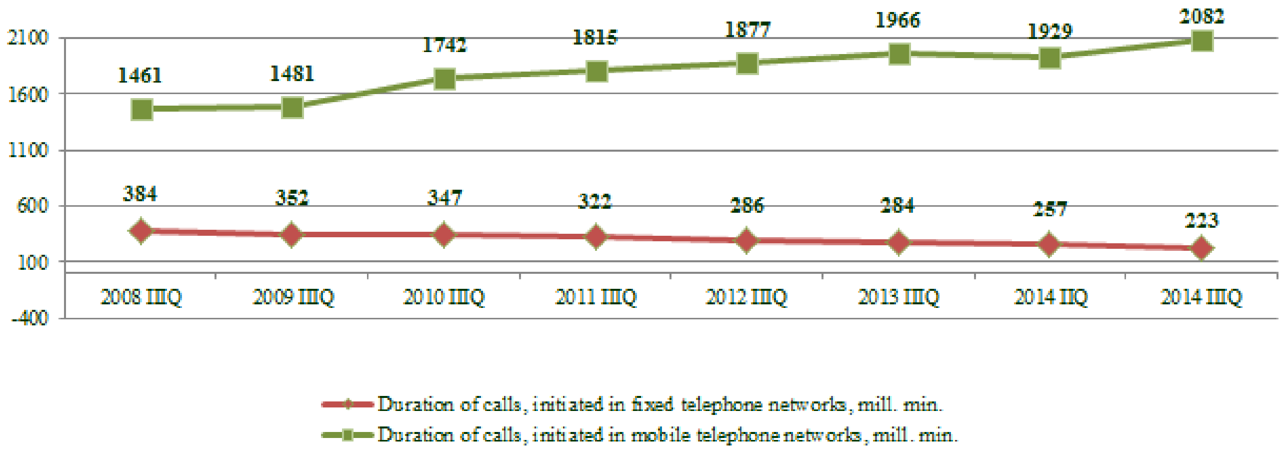



**Fig 35. The duration of calls, initiated in public fixed and mobile communication networks 2008 IIIQ-2014 IIIQ, million min.**

The average revenue derived from one fixed telephony subscriber per month, in comparison with the second quarter of 2013, in the third quarter of 2014 decreased by 3,4% and was 25,5 LTL, the average revenue from one mobile telephony subscriber per month increased by 1,4% and was 14,4 LTL (see fig. below).

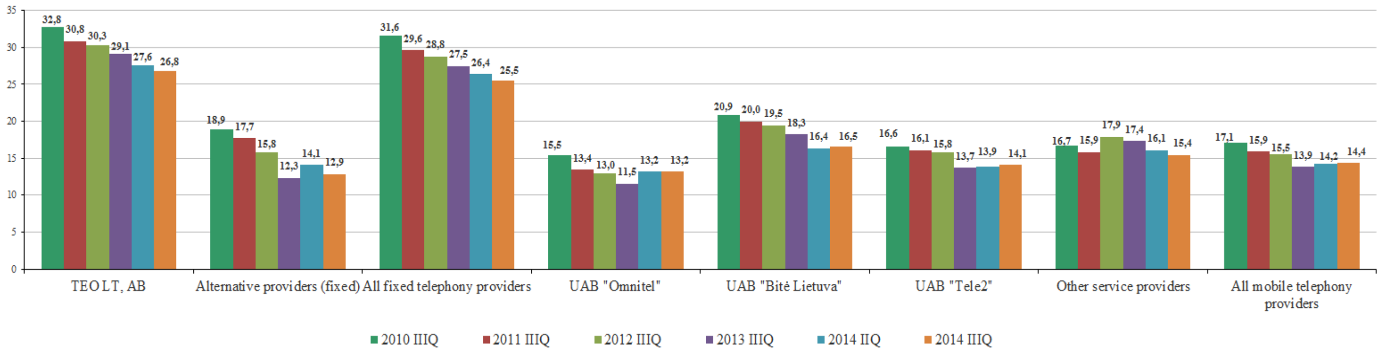



**Fig. 36. Average revenue derived from one subscriber per month in providing public fixed and mobile telephone services, including revenue earned from MMS, SMS, data transmission (all revenue received by a relevant provider per quarter divided by the total number of active subscribers of a relevant provider at the end of the quarter and the number of months) 2010 IIIQ-2014 IIIQ, in LTL**

During the third quarter of 2014 mobile telephone operators registered 4 GSM/DCS base stations, 102 new UMTS base stations and 384 new LTE base stations. Included new stations, until 30 September, 2014 were registered **3.802 GSM/DCS base stations, 3.076 UMTS base stations and 924 LTE base station**. During the year the number of the GSM/DCS base stations increased by 4,9%, the number of UMTS base stations - 60,0%, the number of LTE base stations – by 2,7 times.

**Network interconnection services**

Public communications networks, used for provision of public telephony services, interconnection services include wholesale call initiation in the own network, call termination in the own network, when the calls are initiated in other public communication networks of the Republic of Lithuania and foreign countries' networks, forwarding of calls (transit) services (forwarding of calls, via third public electronic communications network and/or services provider's network.

In this report interconnection services also include services of foreign countries' public mobile telephone service providers, when their subscribers visit the Republic of Lithuania and use roaming services. In the third quarter of 2014 15 undertakings provided network interconnection services. Traffic of terminated and forwarded calls is presented accordingly on the sections of this report – Fixed Telephony and Mobile Telephony.

The revenues, received from network interconnection activities in the third quarter, comparing with the second quarter of 2014, increased by 1,3% and was LTL 96,48 million. In comparison with the third quarter of 2013, in the third quarter of 2014 the revenues, received from network interconnection activities, increased by 18,0%. Most of the revenues from network interconnection activities were received by TEO LT, AB (see fig. below).

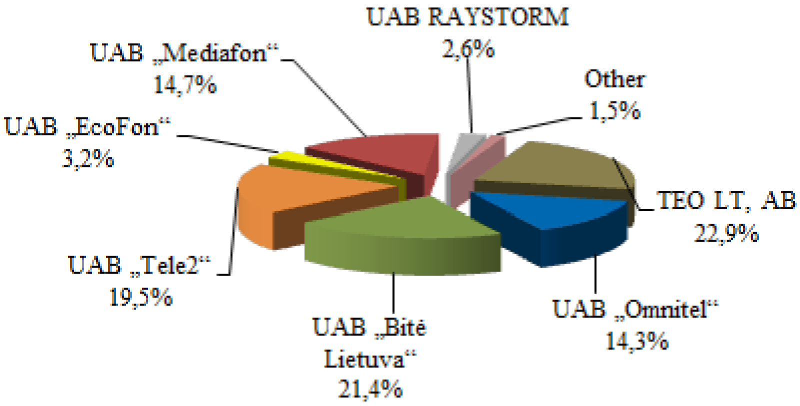



**Fig. 37. Distribution of the revenue from network interconnection activities by operators 2014 IIIQ,% (total revenue – LTL 96,48 million), %**

# 5. LEASED LINES

In the third quarter of 2014 the activities of providing leased lines were carried out by 9 undertakings: UAB „Bitė Lietuva“, UAB „Dicot Citius“, UAB „Ektra“, HIBERNIA MEDIA (UK) LIMITED, VĮ „Infostruktūra“, Lattelekom SIA filialas, AB „Lietuvos geležinkeliai“, UAB Duomenų logistikos centras, TEO LT, AB.

As of 30 September 2014 the total number of leased lines, provided to other operators was 1.280 and this was 1,8% less than as of 30 June, 2014 (see fig. below).

62,9% (805) of the provided leased lines were digital leased lines, including 70,7% up to 2 Mb/s (inclusive) digital leased lines.

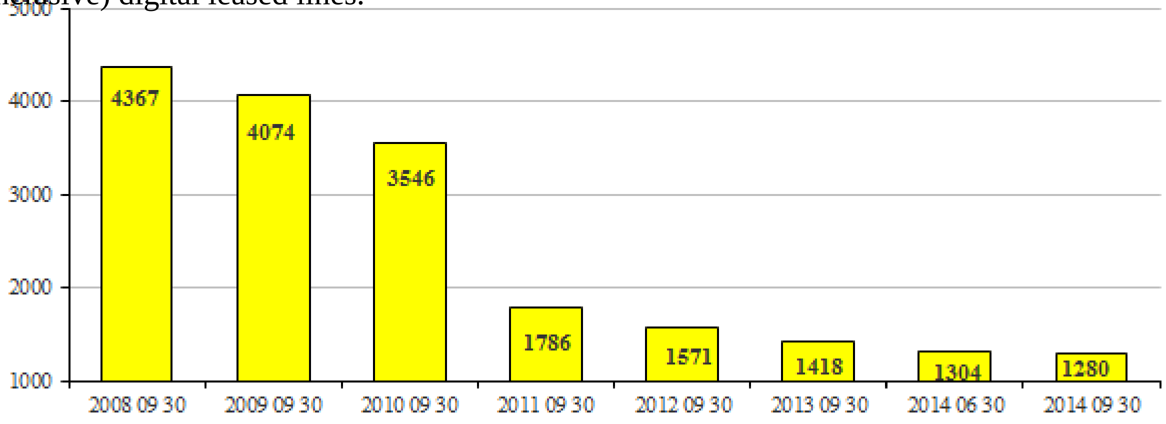



**Fig. 38. Change of the number of leased lines, provided to other operators, 2008 IIIQ-2014 IIIQ, units**

The total revenue received from the leased lines provision activities during the third quarter of 2014 comparing with the second quarter of 2014 decreased by 1,4% and amounted to LTL 4,79 million. In comparison with the third quarter of 2013 leased lines provision market in the third quarter of 2014 decreased by 13,4%.

The largest market share of the provided leased lines by the earned revenue is occupied by TEO LT, AB: the undertaking’s revenue from the provision of leased lines accounted for 55,9% of the whole leased lines market in the third quarter of 2014 (see fig. below).

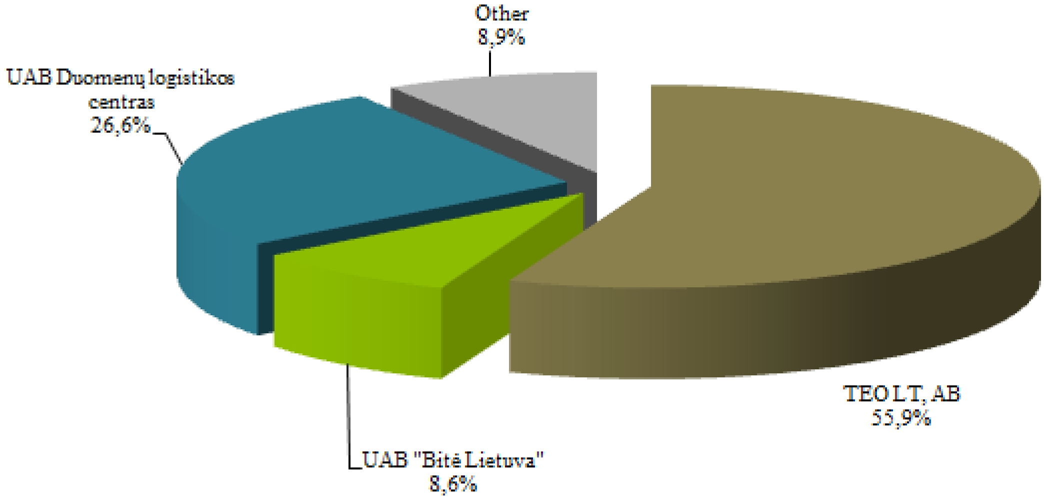



**Fig. 39. Distribution of revenue from the provision of leased lines services by operators 2014 IIIQ, % (total revenue – 4,79 mill.)**

# 6. PROVISION OF THE PHYSICAL OPTICAL FIBRE ('DARK FIBRE')

In the third quarter of 2014 16 companies (UAB „AirnetTV“, UAB „Balticum TV“, UAB „Dokeda“, UAB „Duomenų greitkelis“, UAB Duomenų logistikos centras, UAB „Ektra“, UAB „Elekta“, IĮ INLO, Kavamedia UAB, UAB „Penkių kontinentų komunikacijų centras“, Viešoji įstaiga „Plačiajuostis internetas“, UAB „Skaidula“, Splius, UAB, UAB „Sugardas“, TEO LT, AB, UAB „UkmNet“) were engaged in the activities of provision of physical optical fibre. The number of physical optical lines fibres, provided to others, was 3.255. The revenues from these activities in the third quarter of 2014 constituted 5,09 million LTL, comparing with the second quarter of 2014 revenues decreased by 3,2%, comparing the third quarter of 2014 with the third quarter of 2013, they decreased by 15,8%.

## 7. BROADBAND INTERNET ACCESS

In the third quarter of 2014 107 providers provided broadband Internet access services.

In the third quarter of 2014 broadband Internet access services were provided by using fibre communication lines, xDSL lines, wireless communication lines, via cable TV network, local area network (LAN), via mobile communication network by using fixed payment plans, intended for paying for Internet access services by using a computer, and by other means.

The total number of the **Internet subscribers at the end of the period was 1.221,6 thousand** (see fig. below), during the quarter it increased by 3,4%, during the year – 8,5%. The broadband penetration (subscribers per 100 population), including subscribers who connected to the Internet by using fixed and mobile broadband technologies was **41,7%**, during the quarter it increased by 1,4 per cent, during the year – 3,6 per cent.

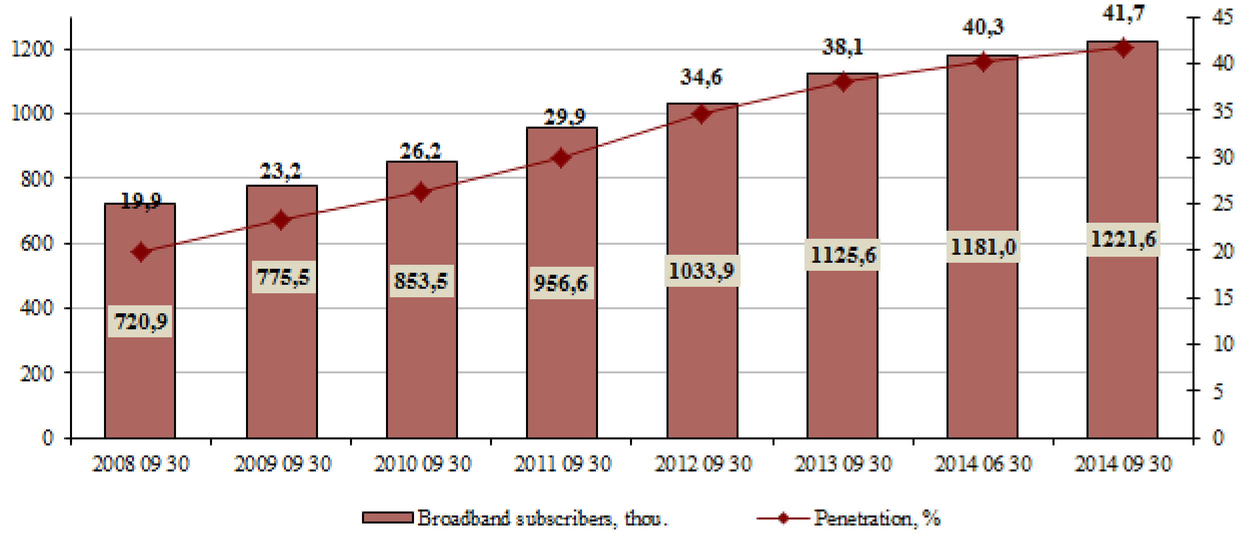



**Fig. 40. Change in the number of Internet subscribers who make use of broadband technologies (including fixed and mobile), thou., and penetration 2009 IIIQ–2014 IIIQ, %**

75,1% of subscribers used fixed (cable and wireless) broadband communication technologies for the Internet access, 24,9% - connected to the Internet through the mobile public telephone network by using fixed rate plans, intended for payment for the Internet access services, provided by using a computer.

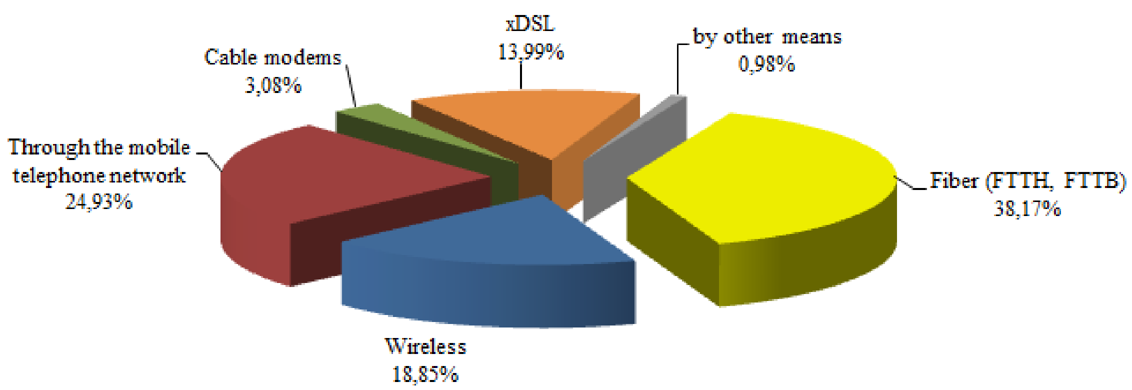



**Fig. 41. Distribution of the number of the Internet access subscribers by providers 2014 IIIQ, % (total number of subscribers 1.221,6 thou.)**

Market share, according to the subscribers, of 11 undertakings, that provide Internet Access services, was higher than 2% (see fig. below).

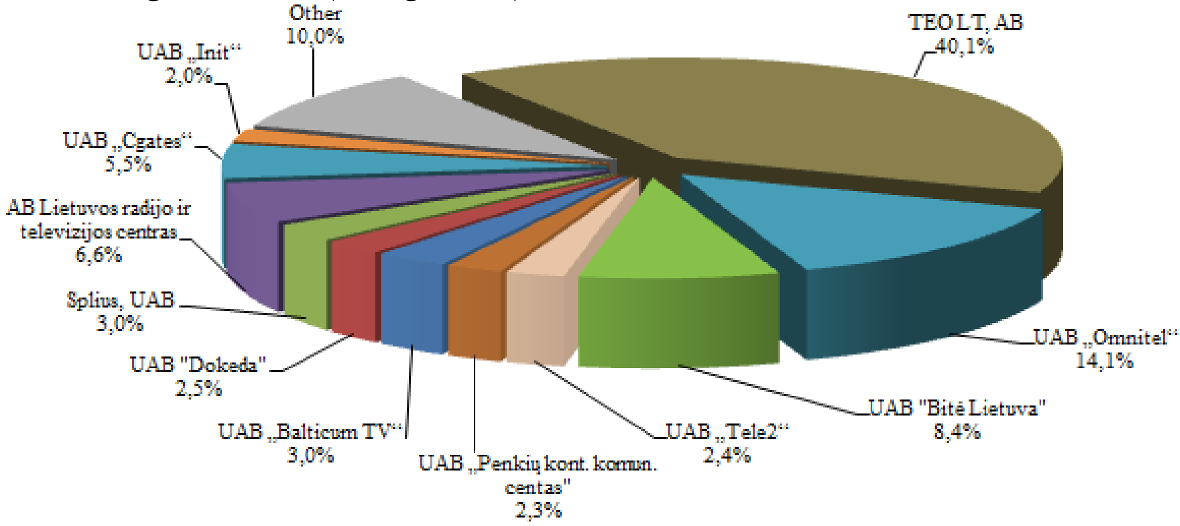



**Fig. 42. Distribution of the number of the Internet access subscribers by providers 2014 IIIQ, % (total number of subscribers 1.221,6 thou.)**

The consumers amounted to 78,8% of the total number of subscribers, **that is, 74,0% household had permanent connection to the Internet**. TEO LT, AB provided Internet access services to 45,5% (see fig. below).

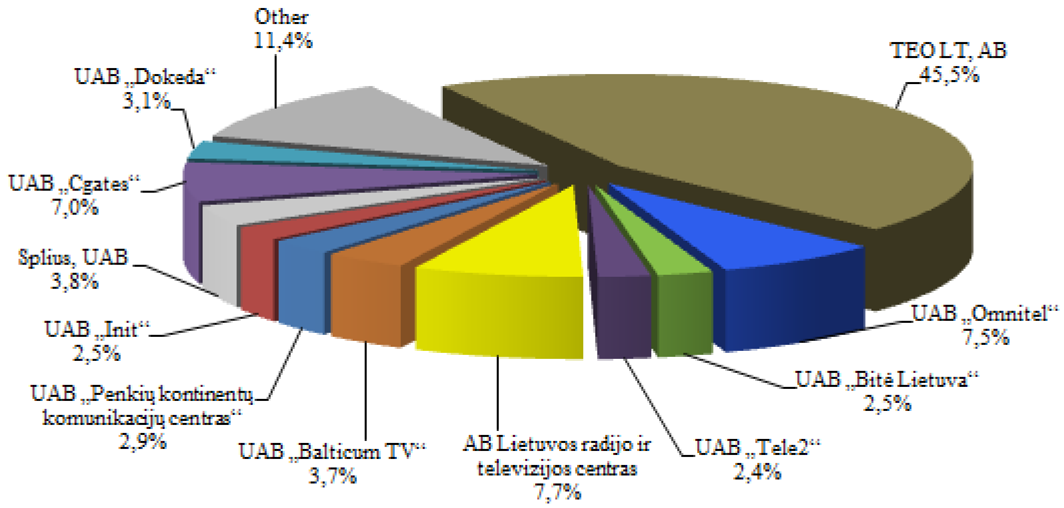



**Fig. 43. Distribution of the number of the Internet access customers[10] by providers 2014 IIIQ, % (total number 963,1 thou.)**

The revenues, generated by the consumers amounted to 75,4% off the total revenue, received from provision of the retail Internet services.

[10] - natural persons

In the third quarter of 2014 UAB „Omnitel“ ir UAB „Bitė Lietuva“ had the most Internet Access business subscribers (see fig. below), but the subscribers of these companies mostly used internet access through mobile network, that for business subscribers not always correspond to the connection to the Internet, using fixed technologies.

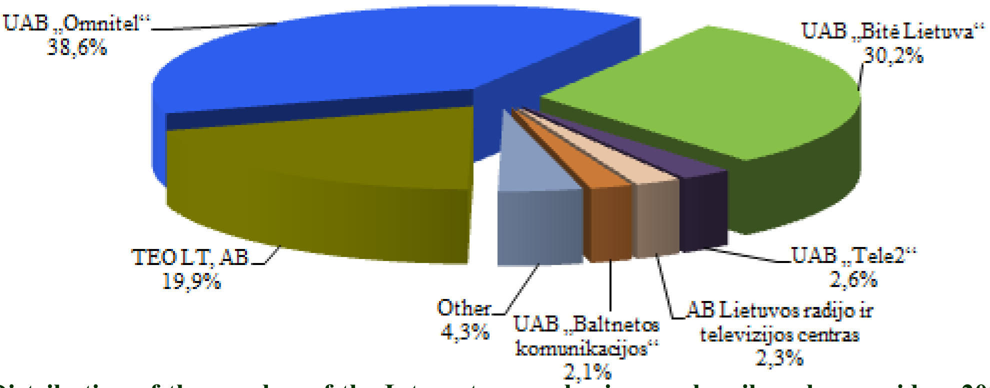



**Fig. 44. Distribution of the number of the Internet access business subscribers by providers 2014 IIIQ, % (total number 258,4 thou.)**

Total revenue from provision of Internet access services (wholesale and retail) in the third quarter of 2014 in comparison with the second quarter of 2014 decreased by 5,0% and in the third quarter of 2014 amounted to LTL 99,22 million (see fig. below).

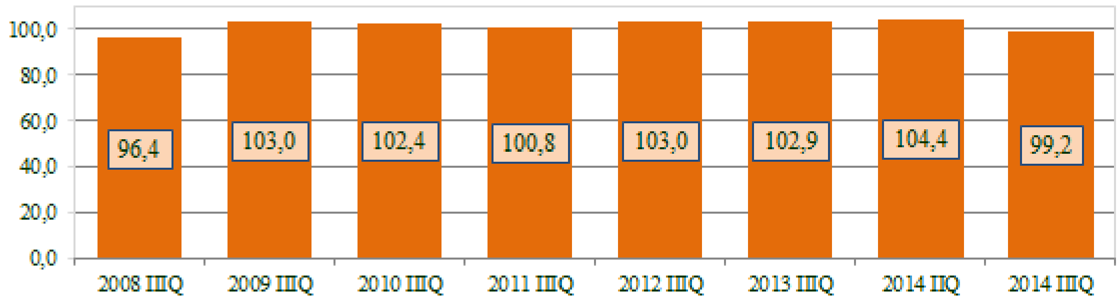



**Fig. 45. Revenues, received from the provision of the Internet access services 2008 IIIQ-2014 IIIQ, mill. LTL**

Total revenue from provision of internet access services in the third quarter of 2014 in comparison with the third quarter of 2013 decreased by 3,6%.

97,9% of revenues from the provision of internet access services (LTL 97,11 million) were the revenues from provision of retail internet access services. Almost half of the revenues from provision of retail internet access services (48,71%) were received from the provision of Internet access services via fiber communication lines (see fig. below).

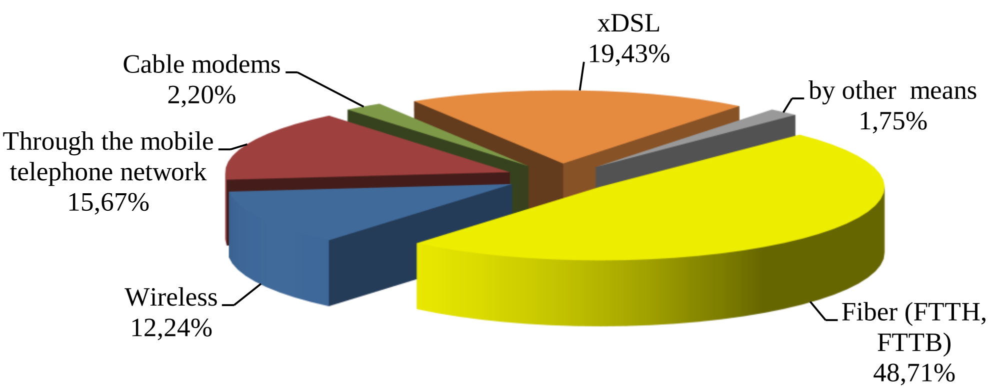



**Fig. 46. Distribution of the revenue for provision of retail Internet access services according to the manner of connection 2014 IIIQ, % (total revenue - LTL 97,11 mill.)**

Market share, according to the revenues, received from the provision of Internet access services (retail and wholesale), of 12 undertakings was higher than 2% (see fig. below).

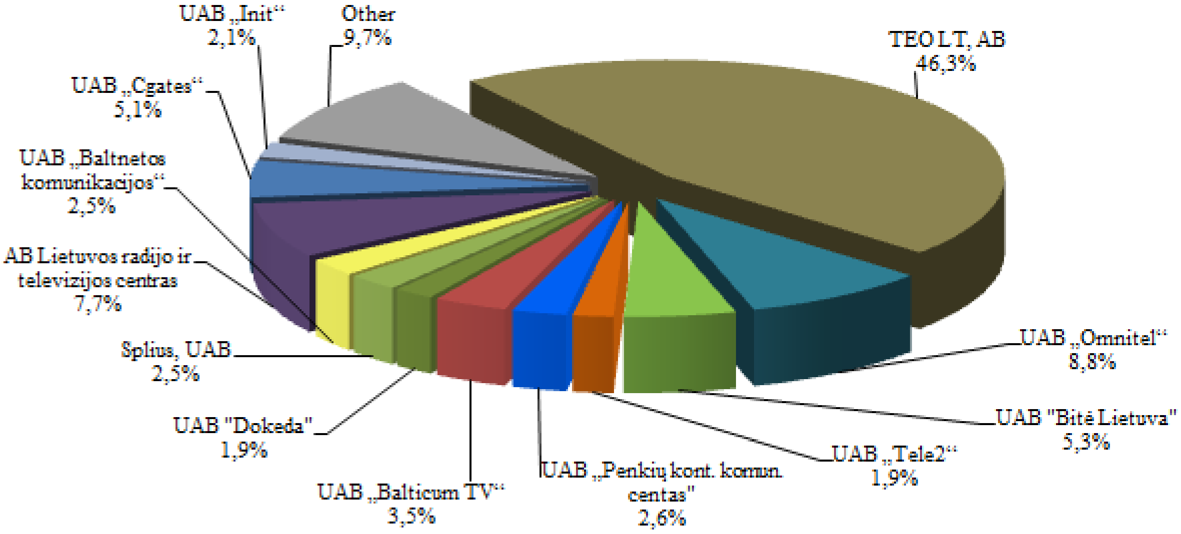



**Fig. 47. Distribution of revenue from the Internet access service (retail and wholesale) by providers 2014 IIIQ, % (total revenue is LTL 99,22 mill.)**

**The average monthly revenues from one subscriber for the Internet access services** (including all the ways of connection) in the third quarter of 2014 amounted **to LTL 26** (in the second quarter of 2014 were LTL 27). The largest average amount of revenue from one subscriber per month was received from subscribers, who are connected to the Internet “by other means” (leased lines, local area network (LAN)) - LTL 47 (LTL 56), the corresponding amount, received from the subscribers connected by wireless communication lines was LTL 17 (LTL 17), through mobile telephone networks (by using computer) – LTL 16 (LTL 16), by xDSL line users was LTL 37 (LTL 38), by optical cable - LTL 34 (LTL 3), cable television networks - LTL 19 (LTL 20).

As of the end of the third quarter of 2014 there were **4.356 wireless Internet hotspots**, including 2.987 (68,6%) implemented by TEO LT, AB, 1.321 (30,3%) – AB Lietuvos radijo ir televizijos centras. Comparing with the end of the second quarter of 2014 the number of wireless communication hotspots decreased by 2,0%, during the year it decreased by 8,3%.

In the third quarter of 2014 14 undertakings had direct international Internet communication channels (not via other Internet access providers of Lithuania). The **total speed rate of direct international Internet communication channels (Mb/s) by the end of the third quarter of 2014 amounted to 240.342 Mb/s**, i. e. unchanged comparing with the second quarter of 2014, and during the year grew – by 34,3%. By the end of the third quarter the largest speed rate of international channels was held by TEO LT, AB (117.000 Mb/s), UAB Bitė Lietuva (51.200 Mb/s), LATTELEKOM SIA filialas (28.300 Mb/s), UAB „Nacionalinis telekomunikacijų tinklas (20.000 Mb/s), “UAB “Penkių kontinentų komunikacijų centras” (10.240 Mb/s), KTU Institute of Information Technology Development (5.120 Mb/s).

Until 30 September, 2014 were registered **670 WIMAX stations**, during the year the number increased by 5,2%.

## Broadband through mobile telephone network

The total number of the subscribers, who connected to the Internet via the mobile communication network by using a computer and paid for the Internet services according to payment plans, intended for usage of the Internet via a computer as of 30 September, 2014 amounted to **304,5 thousand** (see fig. below), during the third quarter it increased by 1,8%, during the year – decreased by 0,1%. In the third quarter of 2014 these services were provided through UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“ public mobile communication networks.

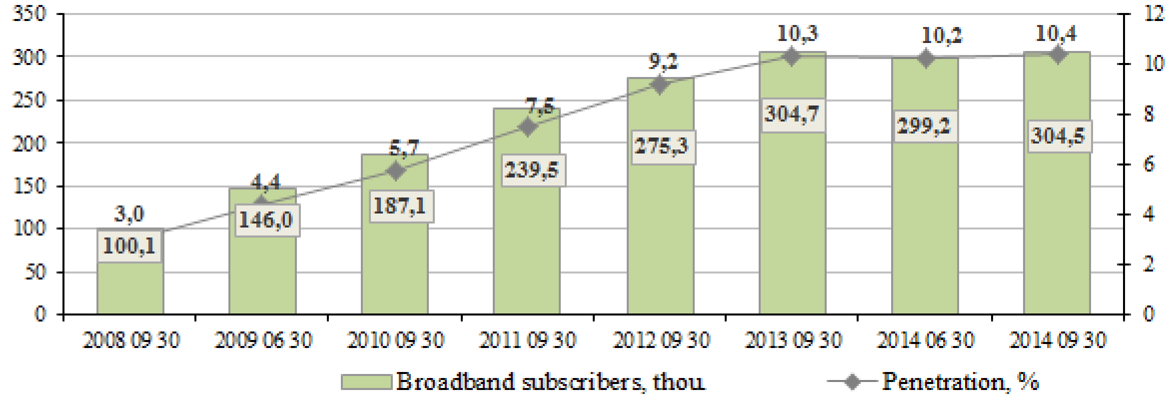



**Fig. 48. Change in the number of broadband Internet subscribers through mobile telephone network, thou., and penetration 2009 IIIQ–2014 IIIQ, %**

56,4% of subscribers used UAB „Omnitel“ services, 33,5% – UAB „Bitė Lietuva“, 9,8% - UAB “Tele2”, 0,2% – other service providers (that provided services though the network of UAB “Bitė Lietuva”) services.

Total revenues from subscribers, who connected to the Internet via the mobile communication network in the third quarter of 2014 was LTL 15,21 million LTL, 57,6% of them UAB „Omnitel“ revenues, 29,4% - UAB „Bitė GSM“ revenues, 12,7% - UAB „Tele2“, 0,4% – other service providers' revenues. Comparing with the second quarter of 2014, total revenues increased by 3,7%.

Number of subscribers who used public mobile data services (Internet access) provided by UMTS or higher standard mobile communication network via computer and “smart” phone in the second quarter of 2014 was 1 624.1 thousand[11], i. e. 55.4 subscribers per 100 population. 1 392.2 thousand of subscribers, among them, used mobile telephone[12]. During the year the number of subscribers who used the public mobile broadband Internet access services provided by UMTS or higher standard mobile communication network increased by 16.2%.

[11] – according to the questionnaire of European Commission
[12] – these numbers are not included in calculating the total broadband penetration

## Broadband by using fixed communication technologies

The number of subscribers who make use of broadband fixed communication technologies (including WiFi, WIMAX and other) totalled 917,1 thousand as of 30 September 2014 (at the beginning of the period this figure stood at 881,8 thousand), during the quarter it increased by 4,0%, during the year it increased by 11,7% (see fig. below).

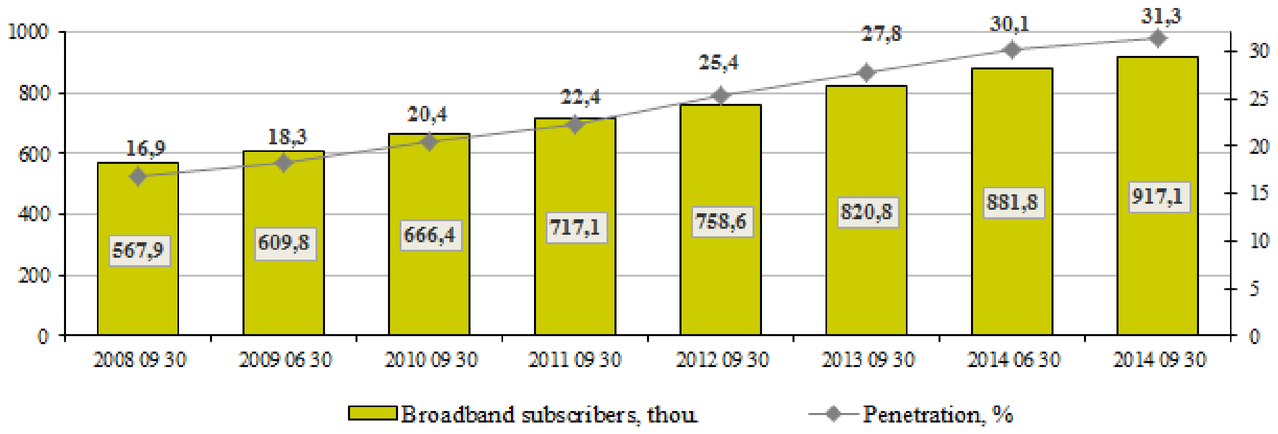



**Fig. 49. Change in the number of Internet subscribers who make use of fixed broadband technologies, thou., and penetration, 2008 IIIQ–2014 IIIQ, %**

On the third quarter of 2014 35,3 thousand new broadband subscribers were connected to broadband Internet by using fixed communication technologies (see fig. below).

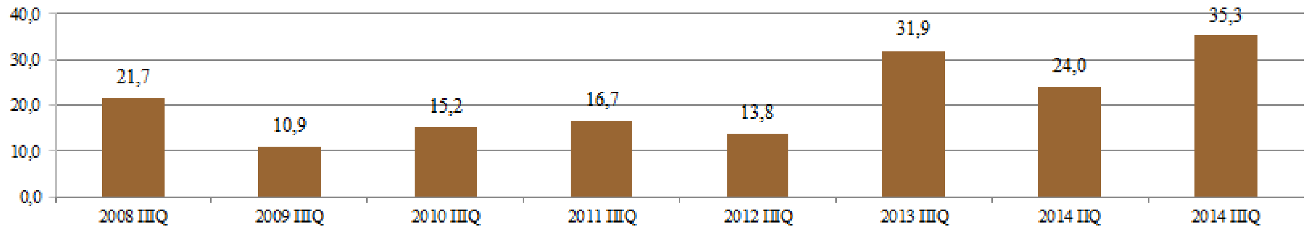



**Fig. 50. The number of connected new subscribers who make use of fixed broadband technologies within the year 2008 IIIQ–2014 IIIQ, thou.**

50,85% of broadband internet access subscribers, by using fixed communications technologies, at the end of the third quarter of 2014 were connected to the Internet via optical fibre communications lines (see fig. below).

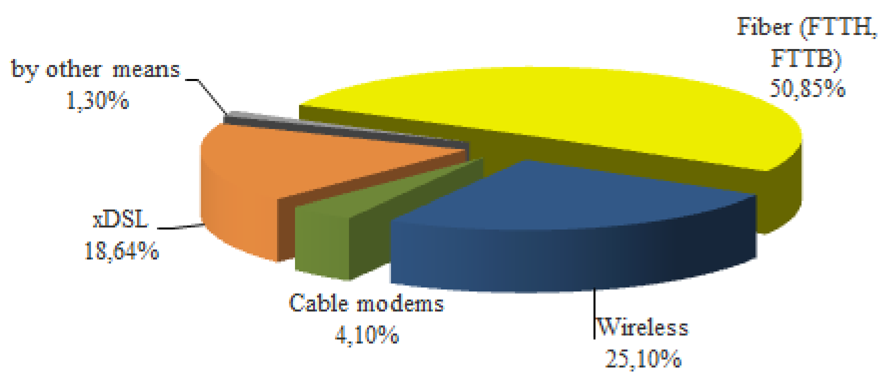



**Fig. 51. Distribution of the number of the internet access subscribers, who make use of broadband communications technologies, according to the manner of fixed connection 2014 IIIQ (total number – 917,1 thou.), %**

More than half of internet access market by using fixed broadband technologies both according to number of subscribers and revenues occupied TEO LT, AB (see figures below).

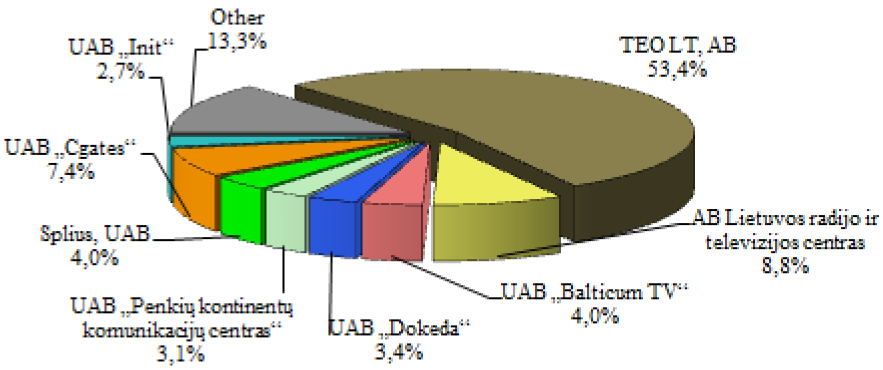



**Fig. 52. Distribution of the number of the internet access subscribers, who make use of broadband fixed technologies, by providers 2014 IIIQ (total number - 917,1 thou.), %**

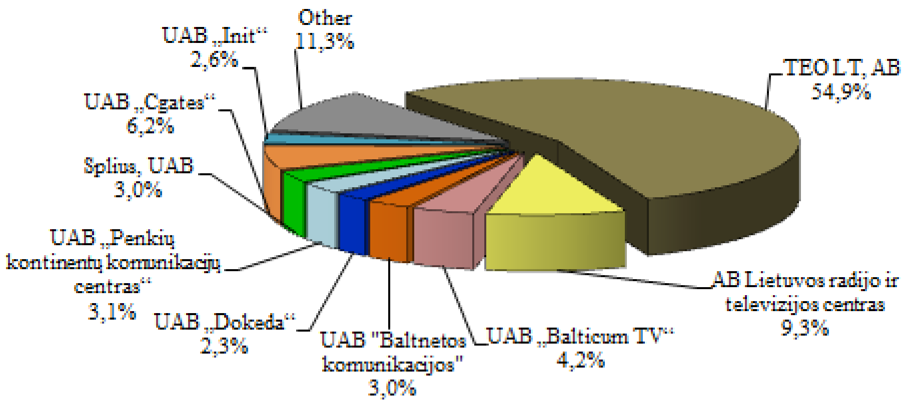
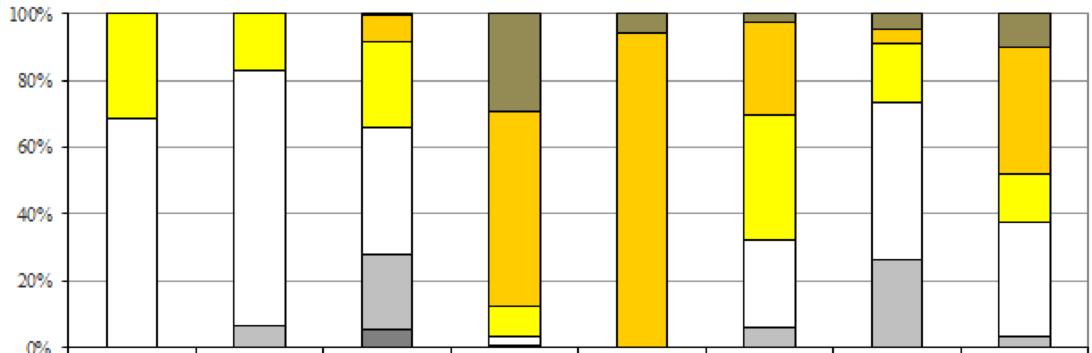



**Fig. 53. Broadband communication providers' market shares according to the revenue, received from provision of fixed broadband internet access 2014 IIIQ (the total revenue from fixed broadband communication – LTL 81,89 mill., %**

The distribution of broadband internet access, by using fixed broadband technologies, subscribers and households, connected to the broadband internet, according to the speed in the third quarter of 2014 is shown in the table and figures below.

**Table 4. Distribution of the number of the Internet access subscribers and households, using fixed broadband technologies by downstream speed 2014 IIIQ, %**

| Speed, Mb/s | %, from all subscribers using fixed broadband technologies | %, from all households |
|---|---|---|
| Until 2 Mb/s | **3,1%** | **2,2%** |
| from 2Mb/s to 10 Mb/s | **34,7%** | **24,4%** |
| from 10 Mb/s to 30 Mb/s | **14,4%** | **10,2%** |
| from 30 Mb/s to 100 Mb/s | **37,6%** | **26,5%** |
| More than 100 Mb/s | **10,3%** | **7,2%** |




| | xDSL | wireless communication lines | cable television networks | FTTB | FTTH | local area networks (LAN) | leased line | Total |
|---|---|---|---|---|---|---|---|---|
| more than 100 Mbit/s | 5 | 5 | 68 | 82.739 | 10.896 | 268 | 23 | 94.004 |
| from 30 Mb/s to 100 Mb/s | 0 | 389 | 3.076 | 164.585 | 173.389 | 3.231 | 20 | 344.690 |
| from 10 Mb/s to 30 Mb/s | 53.696 | 39.309 | 9.725 | 24.901 | 273 | 4.278 | 82 | 132.264 |
| from 2 Mb/s to 10 Mb/s | 117.031 | 175.660 | 14.231 | 7.439 | 182 | 3.020 | 220 | 317.783 |
| from 144 Kb/s to 2Mb/s | 204 | 14.795 | 8.550 | 1.712 | 61 | 679 | 124 | 26.125 |
| until 144 Kb/s | 8 | 53 | 1.978 | 153 | 1 | 3 | 0 | 2.196 |

**Fig. 54. Distribution of the number of the internet access subscribers using different connection to the Internet technologies by downstream speed 2014 IIIQ, %**

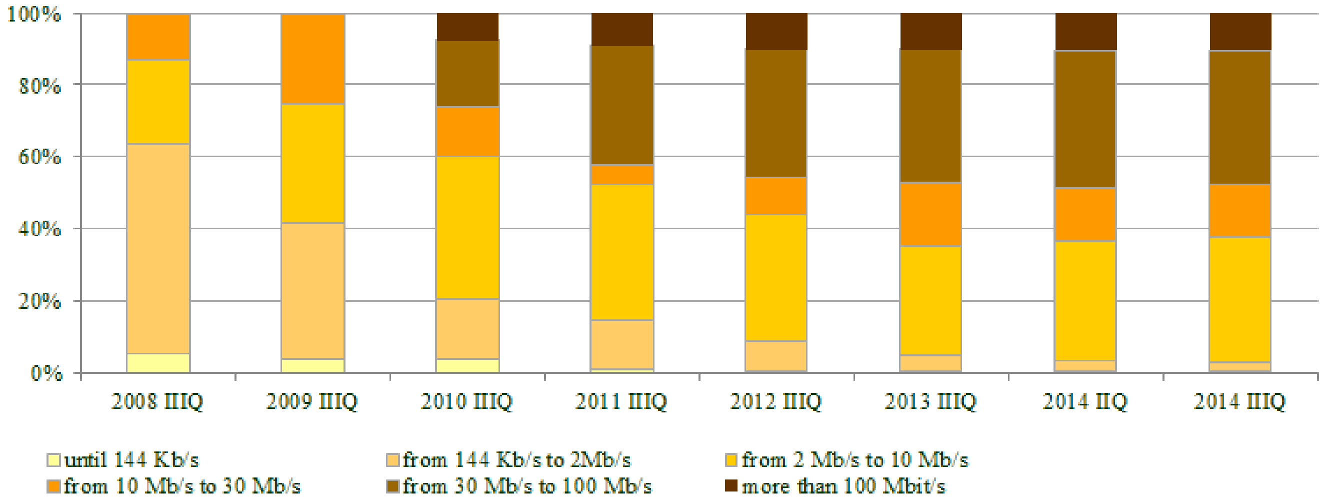



**Fig. 55. Distribution of the number of the internet access subscribers using fixed broadband technologies by downstream speed 2008 IIIQ–2014 IIIQ, %**

High speed (greater than 30 Mb/s) internet access services or Next generation access (NGA) services mostly were provided by using fiber-optic communication lines (FTTH, FTTB) (98,4%). That was followed by cable television networks, using DOCSIS 3.0 technology, and other technologies (local area network (LAN), leased line), under which services were provided to at least 30 Mb/s speed (see fig. below).

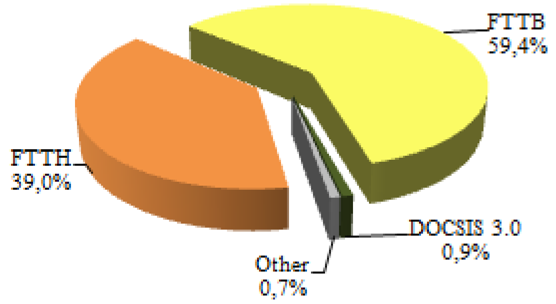



**Fig. 56. Distribution of the number of the Internet access subscribers, who make use of NGA broadband communications technologies, according to the manner of connection 2014 IIIQ (total number – 474,0 thou.), %)**

In compliance with provided new services, Internet service providers increased Internet access speeds. Within the year the number of subscribers, to whom the downstream speed rate of 30 Mb/s and higher is ensured increased by 12,7%. In 30 September 2014 **33,7% of households were connected to the Internet by 30Mb/s and higher speed, including 7,2% – more than 100 Mb/s** (see fig. below).

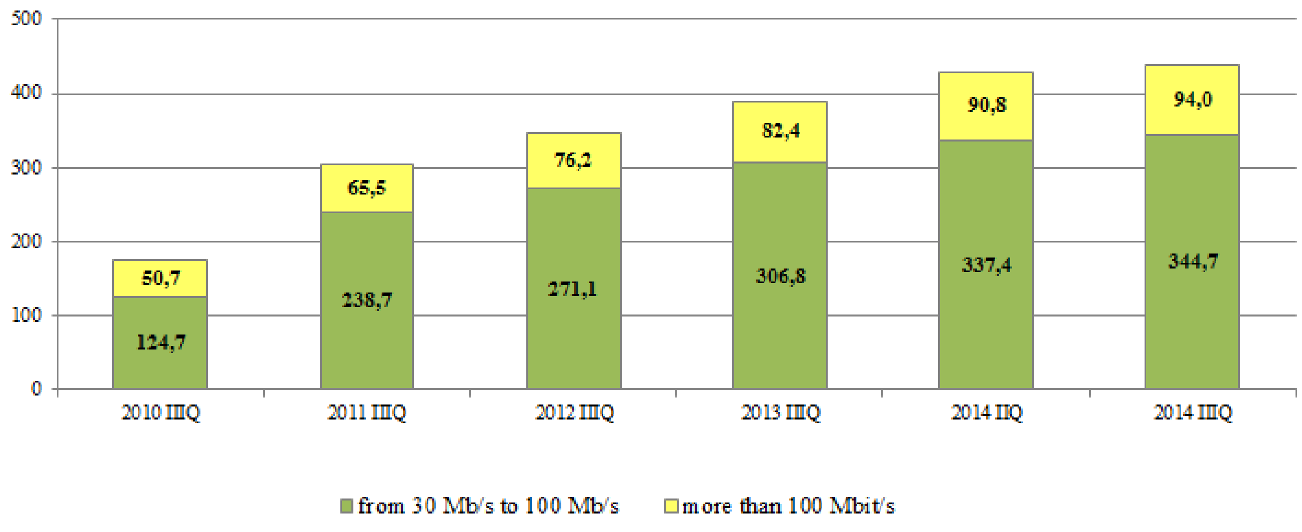



**Fig. 57. The number of the broadband Internet access subscribers to whom the downstream speed of 30 Mb/s and higher is ensured 2011 IIIQ-2014 IIIQ, thou.**

According to the data prepared by Point Topic Ltd. for the II quarter of 2014, the broadband penetration (number of connections by using fixed broadband technologies per 100 inhabitants) in European countries shifts from 11,9 to 47,0 (countries that have less than 0,5 million inhabitants are not included). The highest broadband penetration in the European countries is observed in Switzerland, Norway, Denmark and the lowest penetration rates are observed in Serbia, Moldova, Montenegro (see fig. below).

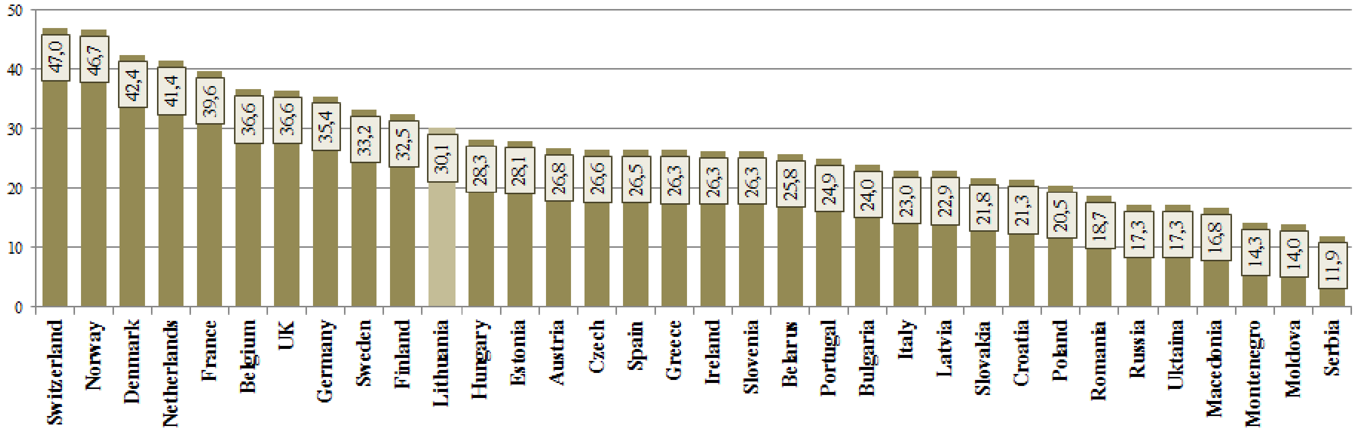



**Fig. 58. Broadband, using fixed broadband technologies per 100 population in European countries 2014 IIQ**
Remark. Lithuanian data according to the information available to the RRT
*Source: Point Topic Ltd., RRT*

According to the data, provided by Point Topic Ltd. company, during the year (2013 IIQ – 2014 IIQ) the penetration of broadband communication mostly increased in Bulgaria (by 3,6 per cent), Lithuania (by 3,4 per cent), Hungary (by 3,4 per cent), Belarus (by 3,1 per cent) (see fig. below).

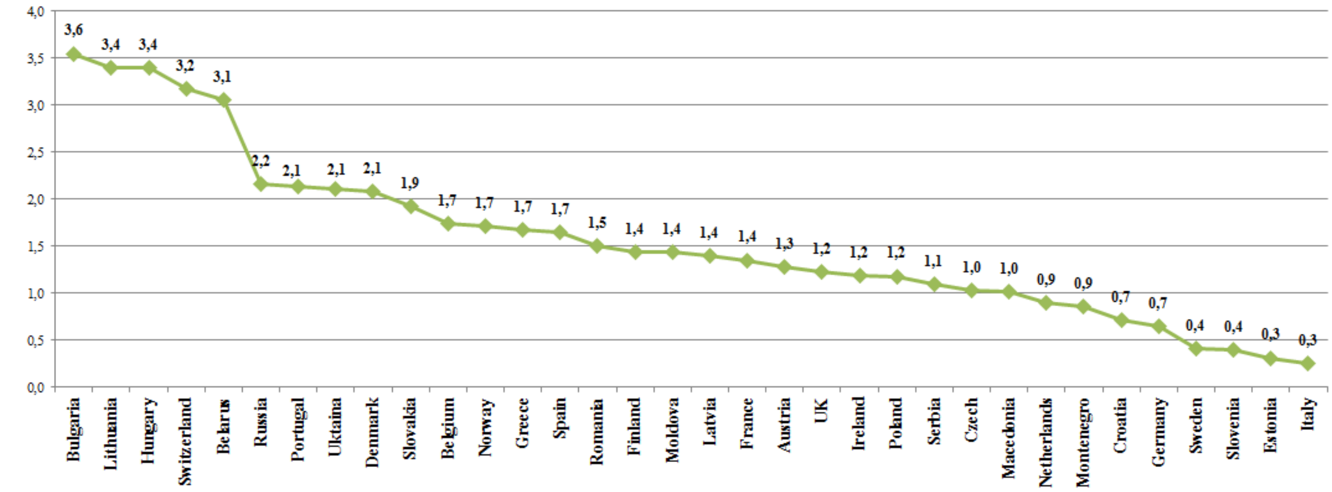



**Fig. 59. Change of Internet broadband penetration in European countries 2013 IIQ – 2014 IIQ, %.**
Remark. Lithuanian data according to the information available to the RRT.
*Source: Point Topic Ltd., RRT*

When the Internet access market, by using fixed broadband technologies, is analysed according to the growing of subscribers of different technologies, in Lithuania grew the number of subscribers via optical fibre communication lines. During the third quarter of 2014 this number increased by 11,0 thousand, accordingly the number of subscribers, connected to the Internet via wireless lines increased by 25,7 thousand.

According to the survey (December, 2013)[13] performed by FTTH Council Europe and company IDATE[14], Lithuania continued to lead (see fig. below) under fibre broadband (FTTH, FTTB) penetration (number of subscribers per 100 households), globally took the 7th ranking, after UAE (with an impressive 85% of homes subscribing to FTTH/B), followed by S. Korea, Hong Kong, Japan, Singapore and Taiwan (with subscription rates ranging from 63% to 37%). The 20% ranking have reached only nine countries around the world (in the seventh position – Lithuania, followed by Sweden and Latvia. The ranking only took into account countries with more than 200,000 households and where the penetration rate is 1% and more. In this ranking was included one new country – Switzerland, comparing with the December 2012 survey, where the penetration rate exceeded 1%. In this survey 12 countries exceeded fibre broadband penetration rate 10%, in December, 2012 survey there were 10 such countries (accordingly in December, 2011 – there were only 4 such countries..

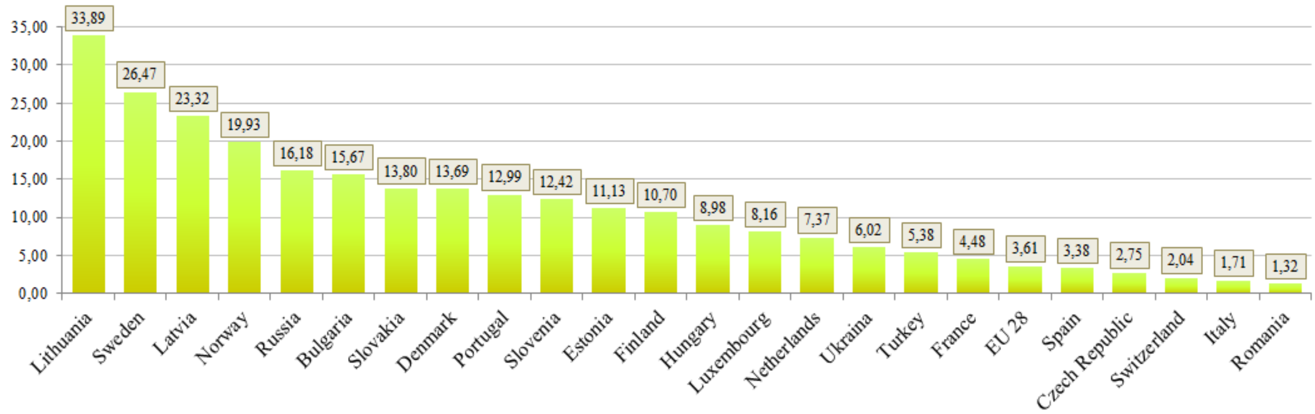



**Fig. 64. Fibre broadband penetration (the number of FTTH, FTTB subscribers per 100 households) in European countries, 2013 IVQ, unit**
*Source: FTTH Council Europe and IDATE*

The fastest-growing fiber-optic broadband penetration was in Latvia (during the year it increased by 6,66 per cents), Sweden (by 3,85 per cents), Norway (by 3,51 per cents, accordingly in Lithuania (by 2,59 per cents).

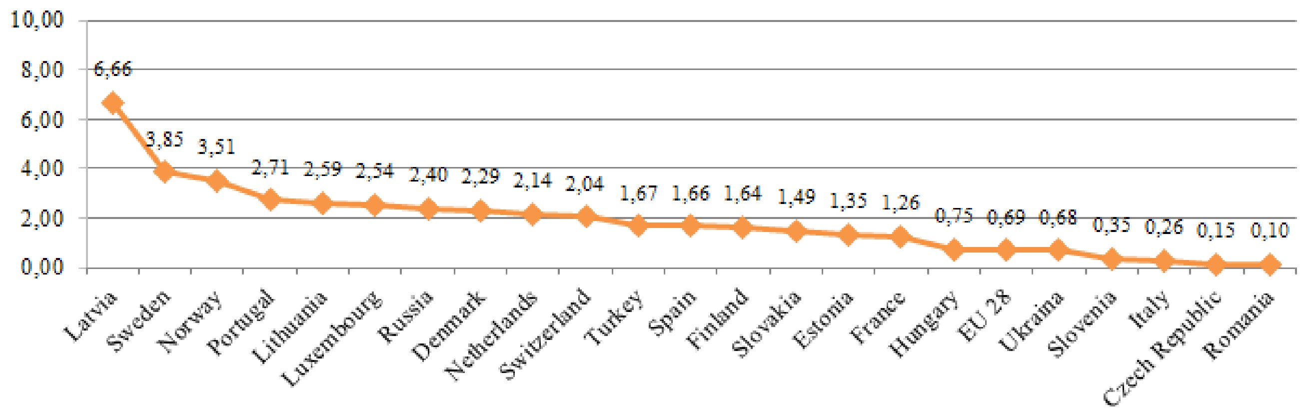



**Fig. 65. Change of fibre broadband penetration (from 2012 IVQ to 2013 IVQ), per cents**
*Source: FTTH Council Europe and IDATE*

[13] - FTTH Council Europe and IDATE update information once year (at the end of the year)
[14] - http://www.ftthcouncil.eu/documents/Presentations/20140219PressConfStockholm.pdf

Apart of TEO LT, AB, that had the biggest share of the market, by using fibre optical communication lines, according to the number of subscribers, 7 more companies had the market share greater than 2% (see fig. below). Totally **63 companies** in the third quarter of 2014 provided broadband Internet access services by using fibre optical communication lines.

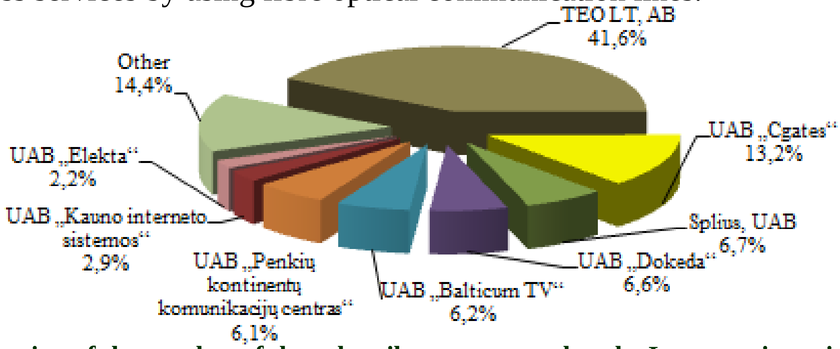



**Fig. 62. Distribution of the number of the subscribers, connected to the Internet via optical fibre communication, by providers 2014 IIIQ, % (total number of subscribers 466,3 thou.), %**

Totally **68 companies** in the third quarter of 2014 provided broadband Internet access services by using wireless communication lines, but only 3 of them had the market share greater than 2% (see fig. below).

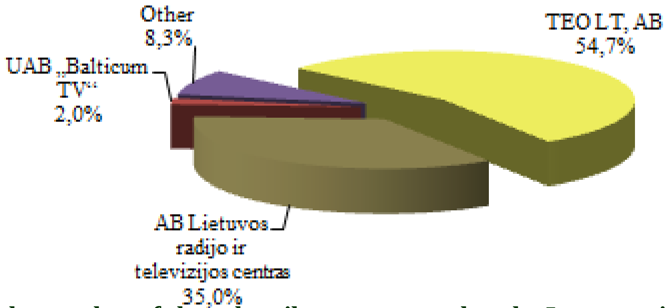



**Fig. 63. Distribution of the number of the subscribers, connected to the Internet via wireless communication lines, by providers 2014 IIIQ, % (total number of subscribers 230,2 thou.), %**

Totally 16 companies in the third quarter of 2014 provided broadband Internet access services by using cable TV network lines, 4 of them had the market share greater than 2% (see fig. below).

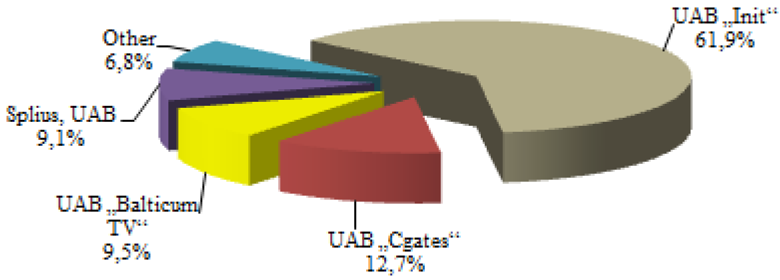



**Fig. 64. Distribution of the number of the subscribers, connected to the Internet via cable TV networks, by providers 2014 IIIQ, % (total number of subscribers 37,6 thou.), %**

On 30 September 2014 the number of telephone line, whereby the high-speed service of subscriber lines (hereinafter referred to as xDSL) is provided, totalled 171,1 thousand (37,1% of the total number of metallic twisted pair lines). During the third quarter it decreased by 1,0%, during the year decreased by 4,1%.

By using 99,1% of the lines TEO LT, AB provided the Internet access services to its customers and 1.513 xDSL access units were whole-sold to other Internet access service providers. According to information available to the Regulatory Communications Authority, apart from TEO LT, AB, 5 more providers provide xDSL services.

Also, there were provided broadband Internet services for 80 subscribers by using fully unbundled access and shared access to local loop.

# 8. OTHER DATA TRANSMISSION SERVICES

Other data transmission services in the third quarter of 2014 were provided by 18 undertakings. The total revenue, received from provision of data transmission services decreased by 2,6%, comparing with the second quarter of 2014, and amounted to LTL 21,15 million. Total revenues received from provision of data transmission services during the third quarter of 2014 in comparison with the third quarter of 2013 decreased by 0,2%.

In the third quarter of 2014 were provided these data transmission services:: virtual private network (VPN), IP, Frame Relay, Ethernet, Ethernet VLAN, MPLS, etc.

The largest date transmission service providers‘ market share according to the revenues had TEO LT, AB. The company‘s revenues, received from the provision of other data transmission services, part in the third quarter of 2014 was 56,7%.

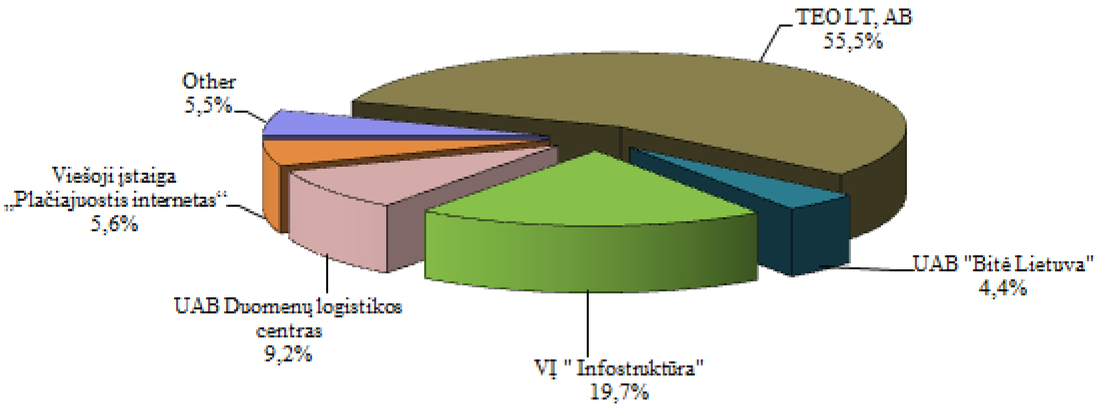



**Fig. 65. Data transmission service providers’ market shares according to the revenue from provision of data transmission services 2014 IIQ, % (the total revenue – LTL 21,15 mill.)**

# 9. TELEVISION ACTIVITIES

At the end of the third quarter of 2014 718,7 thousand subscribers (i. e. 55,2% of all households) used pay television (pay-TV) services (including provided through cable TV and MMDS networks, TV services based on IP technologies (IPTV), digital terrestrial television (DVB-T) services and satellite TV), during the third quarter the number of pay-TV subscribers almost unchanged (increased by 0,03%).

The majority of subscribers (see fig. below) used cable TV services, but their share decreases. During the third quarter market share of cable TV subscribers decreased by 0,5 per cent, During the quarter increased only IPTV market share (by 1,1 per cent).

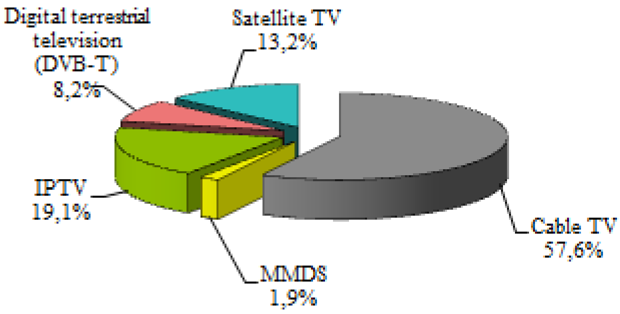



**Fig. 66. Distribution of the number of the pay television subscribers by the manner of connection 2014 IIIQ, % (total number of subscribers – 718,7 thou.**

TEO LT, AB took the largest market shares according to the number of pay-TV subscribers and revenues from pay-TV services (see fig. below).

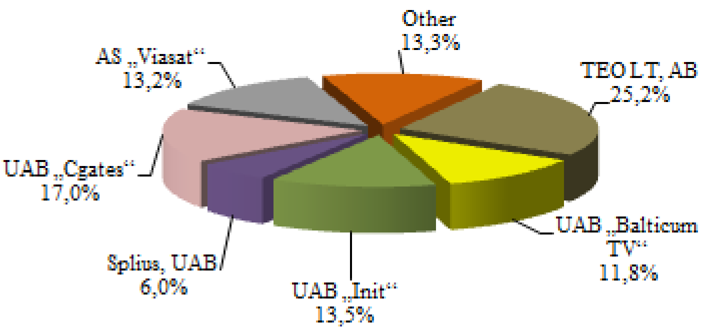



**Fig. 67. Distribution of the number of the pay television subscribers by the manner of connection 2014 IIIQ, % (total number of subscribers – 718,7 thou.)**

Total revenues received from pay-TV services during the third quarter of 2014 in comparison with the second quarter of 2014 almost unchanged (increased by 0,04%) and totalled LTL 51,84 million.

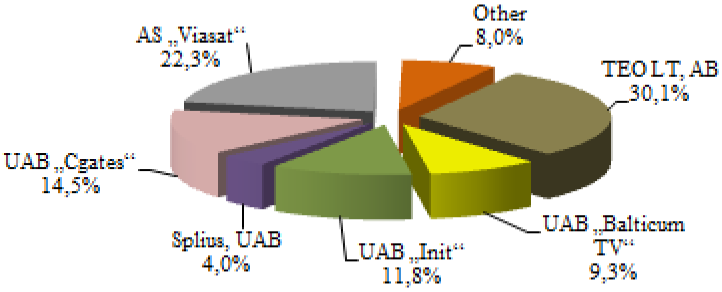



**Fig. 68. Distribution of the revenue from pay television by providers 2014 IIIQ,% (total revenue – LTL 51,84 million), %**

59,1% of the pay-TV subscribers used digital pay-TV services. At the end of the third quarter of 2014 **425,1 thousand subscribers used digital pay-TV services**, during the quarter the number increased by 1,4%, during the year – increased by 3,6%.

Most of the digital pay-TV subscribers used IPTV services (see fig. below).

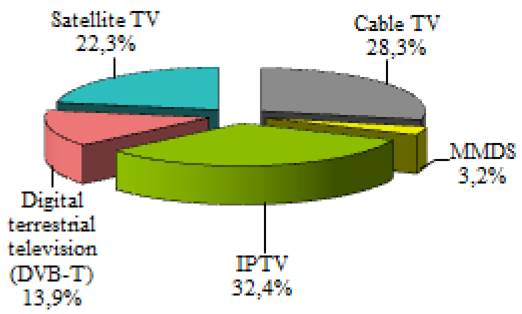



**Fig. 69. Distribution of the number of the digital television subscribers by the manner of connection 2014 IIIQ, % (total number of subscribers – 425,1 thou.)**

## Cable television and microwave multi-channel distribution system (MMDS) networks

**(including analogue and digital CaTV and MMDS)**

In the third quarter of 2014 the activities of providing cable television services were carried out by 36 undertakings, including 2 undertakings – and microwave multi-channel television services.

On 30 September 2014 414,0 thousand subscribers used cable television services (during the quarter decreased by 0,9%) and 13,6 thousand subscribers used the microwave multi-channel television services (during the quarter increased by 2,5%). The distribution of the number of the cable TV and MDTV subscribers by service providers you can see in the figure below.

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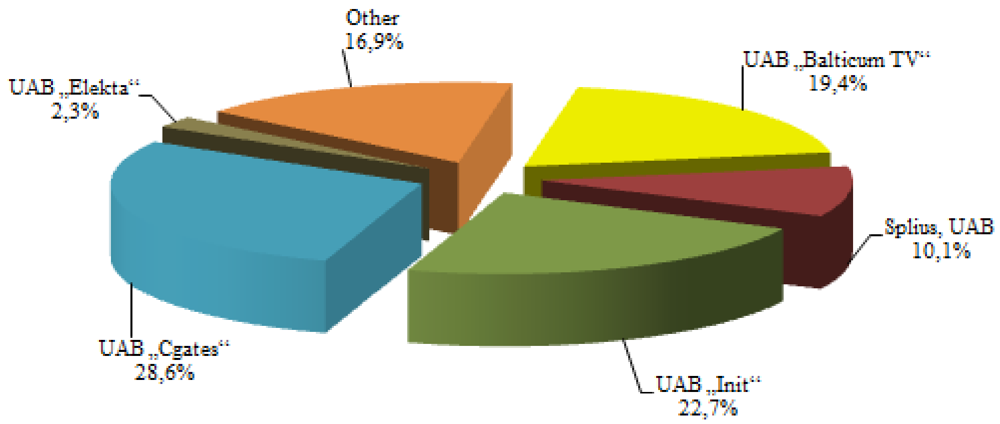


**Fig. 70. Distribution of the number of the cable and microwave multi-channel television subscribers by providers 2014 IIIQ, % (total number of subscribers – 427,6 thou.),**

33,1% of Lithuania's households were connected to cable or microwave multi-channel television, number of households possible to be services was about 86%.

The total revenue, received from the provision of cable or microwave multi-channel television services in the third quarter of 2014 comparing with the second quarter of 2014 decreased by 0,8% and amounted to LTL 24,50 million. Cable and microwave multi-channel television market according to the revenues in the third quarter of 2014 in comparison with the third quarter of 2013 decreased by 1,8%. The distribution of revenues from cable TV and MMDS services by service providers is shown in the figure below.

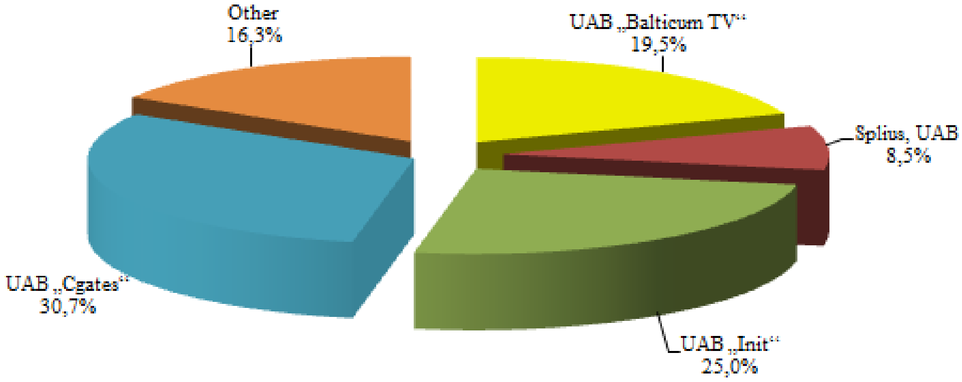


**Fig. 71. Distribution of revenue from cable and microwave multi-channel television by providers 2014 IIIQ, % (total revenue is LTL 24,50 million ), %**

At the end of the third quarter of 2014 **134,0 thousand** used digital TV services, provided through cable TV and MMDS networks. During the quarter the number increased by 1,0%.

The total revenue, received from provision of digital TV services, provided through cable TV and MMDS networks, in the third quarter of 2014 amounted to LTL 8,34 million, in comparison with the second quarter of 2014, it decreased by 8,7%.

27 undertakings, providing cable television and/or microwave multi-channel television services, also provide the Internet access services. 9 companies (UAB „Balticum TV", UAB „Init", KLI LT, UAB, UAB „Marsatas", UAB „Radijo elektroninės sistemos", UAB „Roventa", Splius, UAB, UAB „Cgates", UAB „Zirzilė") provided the entire package of services to their customers (3 services): fixed telephone, Internet access and cable television services. All the said companies provided the fixed telephone services of UAB „Nacionalinis telekomunikacijų tinklas".

### TV services, based on IP technologies

In the third quarter of 2014 digital TV services by using IP technologies were provided by 17 companies (TEO LT, AB, UAB „AirnetTV", UAB „Balticum TV", UAB "Bitosis", UAB „Consilium Optimum", UAB Data Business, UAB „Dinetas", UAB „Dokeda", UAB "Duomenų greitkelis", UAB „Etanetas", UAB „Horda", UAB „Infoseka", Kavamedia UAB, KLI LT, UAB, UAB „Penkių kontinentų komunikacijų centras", UAB „Transteleservisas", Ivančiko IĮ „Žaibas").

At the end of the third quarter were 137,5 thousand IPTV subscribers (including 90,1% – TEO LT, AB, 6,5% – UAB „Penkių kontinentų komunikacijų centras", during the quarter this number increased by 6,4%, during the year – 20,9%..

During the third quarter of 2014 the revenues, received from provision of television services, based on the Internet protocol technologies amounted to LTL 11,45 million, in comparison with the second quarter of 2014 it increased by 4,7%, comparing the third quarter of 2014 with the third quarter of 2013, the revenues increased by 15,3%.

**Pay digital terrestrial television**

Pay digital terrestrial television (DVB-T) services, in the third quarter of 2014 were provided by TEO LT, AB and UAB „Balticum TV“. At the end of September, 2014 there were 58,9 thousand subscribers of these services, during the quarter the number decreased by 4,3%, during the year – it decreased by 15,8%.

During the third quarter of 2014 the revenues, received from the provision of digital terrestrial television, amounted to LTL 4,36 million, in comparison with the second quarter of 2014 it decreased by 5,4%, comparing the third quarter of 2014 with the third quarter of 2013, the revenues decreased by 17,7%.

**Pay satellite television**

Pay satellite digital television services in Lithuania in the third quarter of 2014 were provided by AS „Viasat“.

At the end of the third quarter of 2014 were 94,6 thousand subscribers of digital satellite pay-TV services, during the third quarter of 2014 the number decreased by 1,4%, during the year – it decreased by 6,5%.

During the third quarter of 2014 the revenues, received from the provision of satellite TV services, amounted to LTL 11,54 million, in comparison with the second quarter of 2014 it decreased by 0,2%, comparing the third quarter of 2014 with the third quarter of 2013, the revenues decreased by 5,3%.

***Bundled offers***

The provision of bundled offers is defined in the present Report as provision of two or more services for one price, specified in one bill by one operator or service provider.

In the third quarter of 2014 10 providers of electronic communications services provided bundled offers: 2 companies provided both two and three services’ bundles.

The following bundled offers were most popular with the subscribers: mobile telephone communication and broadband Internet – provided to 247,0 thousand (during the quarter increased by 4,6%), broadband Internet and television, which as of the end of the third quarter of 2014 was provided to 79,6 thousand subscribers (during the quarter it increased by 9,2%), fixed telephone communication, broadband Internet and television – provided to 51,0 thousand subscribers (during the quarter it increased by 16,8%), fixed telephone communication and broadband Internet – provided to 31,1 thousand subscribers (during the quarter it increased by 38,9%).

## 10. RADIO AND TELEVISION PROGRAMS TRANSMISSION SERVICES

According to the submitted data 2 undertakings (AB Lietuvos radijo ir televizijos centras and TEO LT, AB) were engaged in the provision of radio and television programs' transmission services using national networks to other operators in the third quarter of 2014. Transmission services by using regional networks were provided by UAB „Balticum TV“ and UAB „Šiaulių apskrities televizija“. UAB „Satgate“ provided transmission services not in the territory of Lithuania.

Revenues, received from the provision of radio programs transmission services in the third quarter of 2014 amounted approximately to LTL 0,73 million, (decreased by 1,3% comparing with the second quarter of 2014).

Revenues, received from provision of television programs' transmission services amounted to LTL 2,98 million (decreased by 2,0% comparing with the second quarter of 2014).

Total revenues received from the provision of radio and television transmission services during the third quarter of 2014 in comparison with the third quarter of 2013 decreased by 7,9%

# ANNEX. SUMMARISED ELECTRONIC COMMUNICATIONS INDICATORS

| *Name of indicator* | *Quarter III of 2014* | *Quarter II of 2014* | *Change in comparison with IIQ of 2014, %* | *Quarter III of 2013* | *Change in comparison with IIIQ of 2013, %* |
|---|---|---|---|---|---|
| **I. Activity of the provision of public fixed network and/or public fixed telephone services** | | | | | |
| **1. Total number of fixed telephone subscribers, total**, units, | 590.429 | 596.139 | -0,96 | 637.134 | -7,33 |
| including: - consumers | 422.173 | 429.495 | -1,70 | 458.021 | -7,83 |
| - business subscribers | 168.256 | 166.644 | 0,97 | 179.113 | -6,06 |
| **2. Total number of own telephone lines, used for provision of public fixed telephone service, units**, | 543.357 | 549.916 | -1,19 | 585.141 | -7,14 |
| including: - consumers | 418.083 | 426.106 | -1,88 | 453.203 | -7,75 |
| - business subscribers | 125.274 | 123.810 | 1,18 | 131.938 | -5,05 |
| including: - the number of metallic twisted pair lines, with the exclusion of ISDN) lines | 460.746 | 471.757 | -2,33 | 507.361 | -9,19 |
| - including the lines, used or provision of high speed rate digital subscriber lines (xDSL) service | 171.070 | 172.733 | -0,96 | 178.464 | -4,14 |
| - the number of wireless communication lines | 23.626 | 23.961 | -1,40 | 25.024 | -5,59 |
| - the number of lines of cable television networks | 3.778 | 3.408 | 10,86 | 2.440 | 54,84 |
| - the number of lines of data communication networks | 55.207 | 50.790 | 8,70 | 50.316 | 9,72 |
| **3. Total number of own ISDN lines,** units: (number of lines, not channels) | 11.018 | 11.088 | -0,63 | 12.353 | -10,81 |
| including: - consumers | 76 | 80 | -5,00 | 95 | -20,00 |
| - business subscribers | 10.942 | 11.008 | -0,60 | 12.258 | -10,74 |
| including: - ISDN BRA | 10.490 | 10.568 | -0,74 | 11.792 | -11,04 |
| - ISDN PRA | 528 | 520 | 1,54 | 561 | -5,88 |
| **4. Number of telephone lines used for provision of public fixed telephone services by using the access, provided by other electronic communications operators** (the number of ISDN channels in case of ISDN) | 3.609 | 4.565 | -20,94 | 6.831 | -47,17 |
| - consumers | 396 | 1.102 | -64,07 | 2.013 | -80,33 |
| - business subscribers | 3.213 | 3.463 | -7,22 | 4.818 | -33,31 |
| including: - by means of carrier pre-selection | 1.475 | 1.638 | -9,95 | 2.118 | -30,36 |
| - by means of carrier selection | 838 | 1.636 | -48,78 | 3.457 | -75,76 |
| - by using fully unbundled access to local loop | 0 | 0 | - | 0 | - |
| - by using shared access to local loop | 0 | 0 | - | 0 | - |
| - other telephone lines | 1.296 | 1.291 | 0,39 | 1.256 | 3,18 |
| **5. Total number of IP telephony subscribers by using the access, provided by other electronic communications operators**, units | 6.643 | 4.922 | 34,97 | 4.748 | 39,91 |
| - consumers | 3.542 | 2.127 | 66,53 | 2.615 | 35,45 |
| - business subscribers | 3.101 | 2.795 | 10,95 | 2.133 | 45,38 |
| **6. The number of pre-payment cards sold,** units | 15.543 | 12.797 | 21,46 | 23.699 | -34,41 |

| *Name of indicator* | *Quarter III of 2014* | *Quarter II of 2014* | *Change in comparison with IIQ of 2014, %* | *Quarter III of 2013* | *Change in comparison with IIIQ of 2013, %* |
|---|---|---|---|---|---|
| **7. Number of pay phones, total,** units: | 1.185 | 1.196 | -0,92 | 1.200 | -1,25 |
| including - in cities | 994 | 1.005 | -1,09 | 1.007 | -1,29 |
| - in small towns and rural areas | 191 | 191 | 0,00 | 193 | -1,04 |
| **8. Total number of disconnected telephones,** units: | 14.177 | 14.803 | -4,23 | 14.037 | 1,00 |
| including: - due to the debts for services | 881 | 874 | 0,80 | 921 | -4,34 |
| - wished by the customer | 13.296 | 13.969 | -4,82 | 13.116 | 1,37 |
| **9. Volumes of calls where calls are initiated in one's own network, total,** thou. min**:** | 222.577 | 247.302 | -10,00 | 257.045 | -13,41 |
| - consumers | 168.589 | 188.260 | -10,45 | 197.171 | -14,50 |
| - business subscribers | 53.988 | 59.042 | -8,56 | 59.874 | -9,83 |
| including: - services over short telephone numbers (excluding 10XX), when calls are terminated in own network | 4.059 | 4.213 | -3,65 | 4.232 | -4,08 |
| - local calls (volume of calls when calls are terminated in own network within a geographical numbering area) | 120.640 | 139.106 | -13,27 | 152.924 | -21,11 |
| - long-distance calls (volume of calls when calls are terminated in own network in other areas of geographical numbering) | 37.647 | 42.513 | -11,45 | 48.653 | -22,62 |
| - international calls (calls terminated in the networks of foreign operators) | 8.701 | 9.134 | -4,74 | 9.781 | -11,04 |
| - to other public fixed telephone networks of the Republic of Lithuania | 10.335 | 10.729 | -3,67 | 9.976 | 3,60 |
| - to public mobile communication networks of the Republic of Lithuania | 41.194 | 41.607 | -0,99 | 31.480 | 30,86 |
| **10. Volumes of calls where calls are terminated in one's own network, total,** thou. min.: | 92.610 | 93.846 | -1,32 | 91.891 | 0,78 |
| including: - calls initiated in other public fixed communication networks of the Republic of Lithuania | 17.575 | 18.084 | -2,81 | 24.892 | -29,39 |
| - calls initiated in public mobile communication networks of the Republic of Lithuania | 62.273 | 59.148 | 5,28 | 45.760 | 36,08 |
| - calls initiated in the networks of operators of foreign countries | 12.762 | 16.615 | -23,19 | 21.239 | -39,91 |
| **11. Volume of transit forwarded calls**, thou. min.: | 366.239 | 323.304 | 13,28 | 261.871 | 39,85 |
| - to other public communication networks of the Republic of Lithuania | 69.289 | 71.452 | -3,03 | 67.516 | 2,63 |
| - to telephone networks of foreign countries | 296.950 | 251.852 | 17,91 | 194.356 | 52,79 |
| **12. Duration of calls, made by using pre-payment cards**, thou. min. | 578 | 583 | -0,82 | 637 | -9,18 |
| **13. The number of users of services who make use of the public telephone service operator (carrier) (hereinafter referred to as the provider) selection service** at least once within the reporting period, total, units: | 4.413 | 3.478 | 26,88 | 4.496 | -1,85 |
| - of which by means of pre-selection, units | 926 | 915 | 1,20 | 987 | -6,18 |
| **14. The total volume of calls, initiated by the service users, who make use of provider selection service**, thou. min.: | 445 | 974 | -54,30 | 612 | -27,29 |

| *Name of indicator* | *Quarter III of 2014* | *Quarter II of 2014* | *Change in comparison with IIQ of 2014, %* | *Quarter III of 2013* | *Change in comparison with IIIQ of 2013, %* |
|---|---|---|---|---|---|
| - including by those who use the pre-selection service | 381 | 898 | -57,59 | 516 | -26,15 |
| **15. Revenues from the retail provision of the public fixed communication network and/or services**, in thou. LTL (excl. VAT) | 45.100 | 47.200 | -4,45 | 52.514 | -14,12 |
| - consumers | 27.466 | 28.668 | -4,19 | 32.647 | -15,87 |
| - business subscribers | 17.634 | 18.532 | -4,84 | 19.867 | -11,24 |
| including: for services over short telephone numbers (excluding 10XX), when calls are terminated in own network | 669 | 802 | -16,57 | 1.015 | -34,11 |
| - for local calls | 8.562 | 8.655 | -1,07 | 9.475 | -9,64 |
| - for domestic long-distance calls | 3.600 | 3.608 | -0,23 | 3.929 | -8,37 |
| - for international calls | 3.173 | 3.289 | -3,52 | 3.805 | -16,61 |
| - for the calls to other public fixed communication networks | 787 | 829 | -5,14 | 913 | -13,81 |
| - for the calls to public mobile communication networks | 3.897 | 4.016 | -2,95 | 4.335 | -10,09 |
| - other revenues | 24.412 | 26.001 | -6,11 | 29.043 | -15,94 |
| **16. The revenues, received from sales of pre-payment cards**, in thou. LTL (excluding VAT) | 216 | 125 | 72,14 | 199 | 8,76 |
| **17. Revenues from wholesale public fixed communication network and/or services**, thou. LTL (excl. VAT) (does not included the revenues, received from network interconnection activities) | 554 | 720 | -23,03 | 961 | -42,38 |
| **18. The revenues from network interconnection activities**, thou. LTL (excl. VAT) | 45.694 | 46.466 | -1,66 | 39.986 | 14,28 |
| including: - the revenues for termination of calls, initiated in other public fixed communications networks of the Republic of Lithuania in the own network | 370 | 382 | -3,10 | 526 | -29,55 |
| - the revenues for termination of calls, initiated in other public mobile communications networks of the Republic of Lithuania in the own network | 1.337 | 1.272 | 5,14 | 957 | 39,67 |
| - the revenues for termination of calls, initiated in foreign countries' networks in the own network | 781 | 883 | -11,56 | 771 | 1,31 |
| - the revenues for forwarding (transit) of calls) | 43.147 | 43.869 | -1,65 | 37.666 | 14,55 |
| **II. Provision of the public mobile communication network and/or public mobile telephone services** | | | | | |
| 1. **Number of active mobile telephone subscribers** | 4.474.544 | 4.486.764 | -0,27 | 4.988.027 | -10,29 |
| including: - consumers, who pay for the services against the bills | 1.638.373 | 1.632.792 | 0,34 | 1.590.672 | 3,00 |
| - business subscribers, who pay for the services against the bills | 823.436 | 802.967 | 2,55 | 782.935 | 5,17 |
| - subscribers who make use of the prepaid service | 2.012.735 | 2.051.005 | -1,87 | 2.614.420 | -23,01 |
| **2. The number of active subscribers who made use of UMTS (third generation of public mobile telephone network) services** , units | 1.881.593 | 1.751.323 | 7,44 | 1.453.749 | 29,43 |
| - consumers, who pay for the services against the bills | 1.293.453 | 1.205.273 | 7,32 | 905.748 | 42,80 |

| *Name of indicator* | *Quarter III of 2014* | *Quarter II of 2014* | *Change in comparison with IIQ of 2014, %* | *Quarter III of 2013* | *Change in comparison with IIIQ of 2013, %* |
|---|---|---|---|---|---|
| - business subscribers, who pay for the services against the bills | 235.681 | 221.084 | 6,60 | 204.607 | 15,19 |
| - subscribers who make use of the prepaid service | 352.459 | 324.966 | 8,46 | 343.394 | 2,64 |
| **3. The number of subscribers, who make use of the data transmission services (GPRS and/or EDGE and/or UMTS, UMTS HSDPA, LTE), provided by public mobile telephone network,** units | 2.032.329 | 1.967.764 | 3,28 | 1.861.291 | 9,19 |
| - consumers, who pay for the services against the bills | 770.310 | 740.999 | 3,96 | 642.502 | 19,89 |
| - business subscribers, who pay for the services against the bills | 468.516 | 442.131 | 5,97 | 401.379 | 16,73 |
| - subscribers who make use of the prepaid service | 793.503 | 784.634 | 1,13 | 817.410 | -2,92 |
| **4. The number of active subscribers of public mobile telecommunication services, using the M2M (**Machine to machine or Man to machine, or Machine to man) **technology**, units | 149.625 | 143.037 | 4,61 | 129.465 | 15,57 |
| **5. Volume of data forwarded and received by using the packet data services (GPRS and EDGE and/or UMTS, LTE), provided by mobile telephone network, TB**: | 5.276 | 4.930 | 7,02 | 3.459 | 52,53 |
| - including the volume of received data | 4.683 | 4.363 | 7,35 | 3.101 | 51,03 |
| **6. The number of short messages (SMS) forwarded,** in thou. | 1.715.709 | 1.826.650 | -6,07 | 1.591.484 | 7,81 |
| **7. The number of multimedia messages (MMS) forwarded**, in thou. | 1.710 | 1.743 | -1,89 | 1.572 | 8,78 |
| **8. The total duration of calls, initiated in the own network**, thou. min.: | 2.082.237 | 2.061.287 | 1,02 | 1.928.525 | 7,97 |
| including: - the calls, terminated in the own network | 1.297.801 | 1.299.529 | -0,13 | 1.299.732 | -0,15 |
| - the calls to other public mobile communication networks of the Republic of Lithuania | 713.462 | 692.715 | 3,00 | 567.970 | 25,62 |
| - the calls to public fixed communication networks of the Republic of Lithuania | 56.821 | 54.973 | 3,36 | 42.602 | 33,38 |
| - international calls | 14.152 | 14.071 | 0,58 | 18.221 | -22,33 |
| **9. The duration of calls, terminated in the own network, total**, thou. min: | 825.828 | 800.076 | 3,22 | 650.656 | 26,92 |
| including: - from public fixed communication networks of the Republic of Lithuania | 46.592 | 45.787 | 1,76 | 35.017 | 33,06 |
| - from other public mobile communication networks of the Republic of Lithuania | 713.102 | 691.629 | 3,10 | 558.133 | 27,77 |
| - from the networks of foreign countries | 66.134 | 62.659 | 5,55 | 57.506 | 15,00 |
| **10. Duration of calls of the subscribers who make use of roaming services,** thou. min**.:** | 44.338 | 39.593 | 11,98 | 36.869 | 20,26 |
| including: - duration of calls when calls are initiated by the subscribers who have left for foreign countries | 12.344 | 10.675 | 15,64 | 10.551 | 17,00 |
| - duration of calls when calls are received by the subscribers who have left for foreign countries | 31.993 | 28.918 | 10,64 | 26.318 | 21,56 |
| **11. Duration of calls of the subscribers of providers of foreign public mobile telephone** | 31.170 | 20.027 | 55,64 | 22.041 | 41,42 |

| *Name of indicator* | *Quarter III of 2014* | *Quarter II of 2014* | *Change in comparison with IIQ of 2014, %* | *Quarter III of 2013* | *Change in comparison with IIIQ of 2013, %* |
|---|---|---|---|---|---|
| **services, who have arrived in the Republic of Lithuania and who make use of roaming services,** thou. min**.:** | | | | | |
| including: - duration of calls when calls are initiated by the subscribers of foreign public mobile telephone services, who have arrived in the Republic of Lithuania | 8.571 | 6.461 | 32,66 | 7.380 | 16,15 |
| - duration of calls when calls are received by the subscribers of providers of foreign public mobile telephone services who have arrived in the Republic of Lithuania | 22.599 | 13.566 | 66,59 | 14.661 | 54,14 |
| **12 The revenues from provision of retail public mobile telephone network and/or services**, thou. LTL (excl. the VAT): | 172.200 | 169.309 | 1,71 | 183.735 | -6,28 |
| from: - consumers, who pay for the services against the bills | 81.769 | 81.005 | 0,94 | 85.799 | -4,70 |
| - business subscribers, who pay for the services against the bills | 45.560 | 46.491 | -2,00 | 50.311 | -9,44 |
| - subscribers who make use of the prepaid service | 44.872 | 41.814 | 7,31 | 47.625 | -5,78 |
| **including: -the revenues, received for voice calls, including video calls** | 113.892 | 113.892 | 0,00 | 126.125 | -9,70 |
| from: - consumers, who pay for the services against the bills | 58.593 | 58.948 | -0,60 | 63.204 | -7,30 |
| - business subscribers, who pay for the services against the bills | 27.732 | 28.883 | -3,98 | 31.270 | -11,31 |
| - subscribers who make use of the prepaid service | 27.566 | 26.061 | 5,78 | 31.650 | -12,90 |
| **- the revenues, received for the sent SMS** with the exception of the revenues, received from the subscribers, using the M2M technology | 23.024 | 23.179 | -0,67 | 24.153 | -4,67 |
| from: - consumers, who pay for the services against the bills | 8.949 | 9.331 | -4,09 | 8.998 | -0,54 |
| - business subscribers, who pay for the services against the bills | 4.528 | 4.907 | -7,73 | 6.380 | -29,02 |
| - subscribers who make use of the prepaid service | 9.547 | 8.941 | 6,78 | 8.775 | 8,79 |
| **- the revenues, received for the forwarded MMS** | 518 | 501 | 3,27 | 462 | 12,05 |
| from: - consumers, who pay for the services against the bills | 223 | 207 | 8,16 | 161 | 38,82 |
| - business subscribers, who pay for the services against the bills | 172 | 162 | 6,24 | 159 | 8,42 |
| - subscribers who make use of the prepaid service | 122 | 132 | -8,00 | 142 | -14,22 |
| **- the revenues, received for provision of data communication services (by using the GPRS and/or EDGE technologies and/or UMTS, UMTS HSDPA, LTE)** | 27.467 | 24.429 | 12,43 | 24.309 | 12,99 |
| from: - consumers, who pay for the services against the bills | 9.923 | 8.429 | 17,73 | 9.191 | 7,97 |
| - business subscribers, who pay for the services against the bills | 10.642 | 10.305 | 3,28 | 9.608 | 10,77 |

| *Name of indicator* | *Quarter III of 2014* | *Quarter II of 2014* | *Change in comparison with IIQ of 2014, %* | *Quarter III of 2013* | *Change in comparison with IIIQ of 2013, %* |
|---|---|---|---|---|---|
| - subscribers who make use of the prepaid service | 6.901 | 5.696 | 21,16 | 5.511 | 25,23 |
| **- other revenues** | 7.300 | 7.308 | -0,11 | 8.686 | -15,95 |
| from: - consumers, who pay for the services against the bills | 4.080 | 4.091 | -0,26 | 4.245 | -3,89 |
| - business subscribers, who pay for the services against the bills | 2.484 | 2.234 | 11,21 | 2.894 | -14,16 |
| - subscribers who make use of the prepaid service | 736 | 984 | -25,19 | 1.547 | -52,43 |
| 13. **The revenues, received from calls, made by subscribers using roaming services**, thou. LTL (excl. VAT): | 20.535 | 22.148 | -7,28 | 23.802 | -13,72 |
| from: - consumers, who pay for the services against the bills | 7.264 | 7.675 | -5,36 | 8.340 | -12,90 |
| - business subscribers, who pay for the services against the bills | 9.924 | 11.104 | -10,63 | 11.571 | -14,24 |
| - subscribers who make use of the prepaid service | 3.348 | 3.369 | -0,64 | 3.891 | -13,97 |
| 14**. The revenues, received from foreign countries' public mobile telephone service providers for the calls, made by their subscribers who visit the Republic of Lithuania and use roaming services**, thou. LTL (excl. the VAT) | 5.191 | 4.230 | 22,72 | 5.713 | -9,15 |
| 15. **The revenues from wholesale public mobile telephone network and/or service provision**, thou. LTL (excl. VAT) (the item does not cover the revenues from networks interconnection activities) | 2.864 | 2.988 | -4,16 | 3.269 | -12,40 |
| 16. **Revenues from the networks interconnection activity**, in thou. LTL (excl. VAT) | 45.593 | 44.545 | 2,35 | 36.034 | 26,52 |
| including: - the revenues for termination of calls, initiated in public fixed telephone networks of the Republic of Lithuania in the own network | 1.462 | 1.443 | 1,34 | 1.085 | 34,79 |
| - the revenues for termination of calls, initiated in other public mobile telephone networks of the Republic of Lithuania in the own network | 28.962 | 28.151 | 2,88 | 22.806 | 26,99 |
| - the revenues for termination of calls, initiated in foreign networks in the own network | 3.334 | 3.096 | 7,70 | 2.663 | 25,18 |
| **III. Leased lines service provision** | | | | | |
| 1. **Number of leased lines provided to others**, **total,** in units | 1.280 | 1.304 | -1,84 | 1.418 | -9,73 |
| **2. Number of analogous leased lines provided to others**, in units: | 475 | 483 | -1,66 | 552 | -13,95 |
| **3. Number of digital leased lines provided to others**, in units: | 805 | 821 | -1,95 | 866 | -7,04 |
| including: – up to 2 Mb/s (inclusive) | 569 | 575 | -1,04 | 648 | -12,19 |
| - more than 2 Mb/s | 236 | 246 | -4,07 | 218 | 8,26 |
| 4. **The revenues from provision of retail leased lines services**, thou. LTL (excl. VAT) | 2.810 | 2.807 | 0,09 | 3.255 | -13,68 |
| 5. **The revenues from provision of wholesale** | 1.983 | 2.054 | -3,45 | 2.278 | -12,97 |

 

| *Name of indicator* | *Quarter III of 2014* | *Quarter II of 2014* | *Change in comparison with IIQ of 2014, %* | *Quarter III of 2013* | *Change in comparison with IIIQ of 2013, %* |
|---|---|---|---|---|---|
| **leased lines services**, thou. LTL (excluding PVM) (the item does not cover the revenues, received from networks interconnection activities) | | | | | |
| **IV. Internet access services provision** | | | | | |
| **1. Total number of subscribers of the Internet access services**, units | 1.221.585 | 1.181.022 | 3,43 | 1.125.561 | 8,53 |
| - consumers | 963.142 | 929.945 | 3,57 | 877.478 | 9,76 |
| - business subscribers | 258.443 | 251.077 | 2,93 | 248.083 | 4,18 |
| - the number of subscribers, who connected to the Internet **through the mobile public telephone network** by using fixed rate plans, intended for payment for the Internet access services, provided by using a computer | 304.523 | 299.210 | 1,78 | 304.741 | -0,07 |
| - consumers | 119.946 | 121.051 | -0,91 | 128.663 | -6,78 |
| - business subscribers | 184.577 | 178.159 | 3,60 | 176.078 | 4,83 |
| - the number of subscribers, who connected to the Internet via **xDSL lines** | 170.944 | 172.600 | -0,96 | 178.196 | -4,07 |
| - consumers | 153.108 | 154.376 | -0,82 | 158.451 | -3,37 |
| - business subscribers | 17.836 | 18.224 | -2,13 | 19.745 | -9,67 |
| - the number of subscribers, connecting to the Internet **via wireless communication lines**, apart of the public mobile tel. network | 230.211 | 204.515 | 12,56 | 160.984 | 43,00 |
| - consumers | 199.522 | 174.169 | 14,56 | 133.222 | 49,77 |
| - business subscribers | 30.689 | 30.346 | 1,13 | 27.762 | 10,54 |
| including: - the number of subscribers, connected to the Internet by using **WiMax technology** | 55.503 | 54.514 | 1,81 | 52.962 | 4,80 |
| - consumers | 51.189 | 50.228 | 1,91 | 48.616 | 5,29 |
| - business subscribers | 4.314 | 4.286 | 0,65 | 4.346 | -0,74 |
| - the number of subscribers, connected to the Internet by using **WiFi technology** | 168.255 | 144.177 | 16,70 | 102.967 | 63,41 |
| - consumers | 144.072 | 120.217 | 19,84 | 81.258 | 77,30 |
| - business subscribers | 24.183 | 23.960 | 0,93 | 21.709 | 11,40 |
| - the number of subscribers, connected to the Internet by using **other wireless communication technologies** | 6.453 | 5.824 | 10,80 | 5.055 | 27,66 |
| - consumers | 4.261 | 3.724 | 14,42 | 3.348 | 27,27 |
| - business subscribers | 2.192 | 2.100 | 4,38 | 1.707 | 28,41 |
| - the number of subscribers, connected to the Internet via the **cable TV networks** | 37.628 | 37.654 | -0,07 | 40.730 | -7,62 |
| - consumers | 37.208 | 37.211 | -0,01 | 40.334 | -7,75 |
| - business subscribers | 420 | 443 | -5,19 | 396 | 6,06 |
| - the number of subscribers, using the Internet access services, provided over cable television networks by using the **DOCSIS3.0 specification** (Data Over Cable Service Interface Specification) | 4.146 | 3.724 | 11,33 | 3.601 | 15,13 |
| - the number of subscribers, connected to the Internet **via fibre communication lines** | 466.331 | 455.344 | 2,41 | 426.631 | 9,31 |
| - consumers | 442.479 | 432.469 | 2,31 | 403.880 | 9,56 |
| - business subscribers | 23.852 | 22.875 | 4,27 | 22.751 | 4,84 |
| including:- **FTTB** (Fibre to the Building) | 281.529 | 277.228 | 1,55 | 264.235 | 6,54 |
| - consumers | 270.537 | 266.664 | 1,45 | 252.182 | 7,28 |

| *Name of indicator* | *Quarter III of 2014* | *Quarter II of 2014* | *Change in comparison with IIQ of 2014, %* | *Quarter III of 2013* | *Change in comparison with IIIQ of 2013, %* |
|---|---|---|---|---|---|
| - business subscribers | 10.992 | 10.564 | 4,05 | 12.053 | -8,80 |
| - **FTTH** (Fibre to the Home) | 184.802 | 178.116 | 3,75 | 162.396 | 13,80 |
| - consumers | 171.942 | 165.805 | 3,70 | 151.698 | 13,34 |
| - business subscribers | 12.860 | 12.311 | 4,46 | 10.698 | 20,21 |
| - the number of subscribers, connected to the Internet **via local area networks (LAN)** (excluding subscribers, connected to the Internet by using FTTB) | 11.479 | 11.248 | 2,05 | 13.831 | -17,01 |
| - consumers | 10.876 | 10.666 | 1,97 | 12.925 | -15,85 |
| - business subscribers | 603 | 582 | 3,61 | 906 | -33,44 |
| - the number of subscribers, connected to the Internet **via a leased line** | 469 | 451 | 3,99 | 448 | 4,69 |
| - consumers | 3 | 3 | 0,00 | 3 | 0,00 |
| - business subscribers | 466 | 448 | 4,02 | 445 | 4,72 |
| 2**. The revenues from the provision of retail Internet access services**, thou. LTL (excluding VAT) | 97.108 | 95.371 | 1,82 | 95.049 | 2,17 |
| - from consumers | 73.218 | 71.605 | 2,25 | 69.974 | 4,64 |
| - from business subscribers | 23.890 | 23.767 | 0,52 | 25.075 | -4,72 |
| - from the subscribers, connected to the Internet **through the mobile public telephone network** using a computer and paying for the Internet access services according to fixed rate plans | 15.213 | 14.674 | 3,67 | 16.589 | -8,30 |
| - from consumers | 9.490 | 9.081 | 4,51 | 9.661 | -1,77 |
| - from business subscribers | 5.723 | 5.594 | 2,31 | 6.929 | -17,40 |
| - from the subscribers, connected to the Internet **via xDSL lines** | 18.872 | 19.282 | -2,12 | 20.853 | -9,50 |
| - from consumers | 14.158 | 14.373 | -1,50 | 15.217 | -6,96 |
| - from business subscribers | 4.714 | 4.909 | -3,97 | 5.636 | -16,36 |
| - from the subscribers, connected to the Internet **via wireless lines** | 11.889 | 10.603 | 12,13 | 10.093 | 17,79 |
| - from consumers | 9.947 | 8.754 | 13,62 | 8.243 | 20,67 |
| - from business subscribers | 1.942 | 1.849 | 5,07 | 1.850 | 4,99 |
| including: - from the subscribers, connected to the Internet by using **WiMax technology** | 4.423 | 4.335 | 2,02 | 4.468 | -1,00 |
| - from consumers | 3.996 | 3.914 | 2,10 | 4.015 | -0,46 |
| - from business subscribers | 426 | 421 | 1,25 | 453 | -5,80 |
| - from the subscribers, connected to the Internet by using **WiFi technology** | 5.459 | 5.326 | 2,50 | 4.836 | 12,89 |
| - from consumers | 4.561 | 4.444 | 2,62 | 3.932 | 15,99 |
| - from business subscribers | 898 | 882 | 1,85 | 904 | -0,62 |
| - from the subscribers, connected to the Internet by using **other wireless communication technologies** | 987 | 942 | 4,78 | 790 | 24,94 |
| - from consumers | 446 | 396 | 12,53 | 296 | 50,47 |
| - from business subscribers | 541 | 545 | -0,85 | 493 | 9,60 |
| - from the subscribers, connected to the Internet **via cable television networks** | 2.133 | 2.206 | -3,30 | 2.423 | -12,00 |
| - from consumers | 2.024 | 2.097 | -3,51 | 2.350 | -13,87 |
| - from business subscribers | 109 | 108 | 0,63 | 73 | 48,10 |
| - from the subscribers, connected to the Internet **via fibre communication lines** | 47.304 | 46.653 | 1,40 | 43.136 | 9,66 |
| - from consumers | 36.891 | 36.570 | 0,88 | 33.636 | 9,68 |

| *Name of indicator* | *Quarter III of 2014* | *Quarter II of 2014* | *Change in comparison with IIQ of 2014, %* | *Quarter III of 2013* | *Change in comparison with IIIQ of 2013, %* |
|---|---|---|---|---|---|
| - from business subscribers | 10.413 | 10.083 | 3,28 | 9.500 | 9,62 |
| including: - **FTTB** (Fibre to the Building) | 22.952 | 22.841 | 0,49 | 21.890 | 4,86 |
| - from consumers | 18.978 | 19.019 | -0,22 | 18.087 | 4,92 |
| - from business subscribers | 3.975 | 3.822 | 4,01 | 3.802 | 4,53 |
| - **FTTH** (Fibre to the Home) | 24.352 | 23.812 | 2,26 | 21.246 | 14,62 |
| - from consumers | 17.913 | 17.551 | 2,06 | 15.549 | 15,21 |
| - from business subscribers | 6.438 | 6.261 | 2,83 | 5.697 | 13,01 |
| - from the subscribers, connected to the Internet **via local area networks (LAN)** | 870 | 919 | -5,33 | 1.162 | -25,11 |
| - from consumers | 699 | 720 | -2,89 | 860 | -18,73 |
| - from business subscribers | 171 | 200 | -14,11 | 302 | -43,26 |
| - from the subscribers, connected to the Internet **via the leased line** | 827 | 1.035 | -20,10 | 792 | 4,41 |
| - from consumers | 9 | 9 | -5,59 | 7 | 27,86 |
| - from business subscribers | 818 | 1.025 | -20,24 | 785 | 4,20 |
| 3. **Revenues from wholesale Internet access service provision**, thou. LTL (excl. VAT) | 2.108 | 9.069 | -76,76 | 7.898 | -73,31 |
| 4. **Total number of public wireless Internet zones (hotspots), where the wireless computer network technology is implemented**, units | 4.356 | 4.444 | -1,98 | 4.751 | -8,31 |
| - including free of charge | 17 | 17 | 0,00 | 415 | -95,90 |
| 5. **The speed rate of clear international Internet communication channel**, Mbps | 240.342 | 240.342 | 0,00 | 178.972 | 34,29 |
| **V. Other data transmission services provision activity (apart of the Internet access service provision, leased lines provision)** | | | | | |
| **1. The number of subscribers, to whom other data transmission services are provided', units:** | 19.933 | 19.606 | 1,67 | 18.008 | 10,69 |
| - consumers | 994 | 990 | 0,40 | 193 | 415,03 |
| - business subscribers | 18.939 | 18.616 | 1,74 | 17.815 | 6,31 |
| **2. The revenues from retail data transmission service provision,** thou. LTL (excluding VAT) (the item does not cover the revenues from the internet access service provision) | 17.629 | 18.360 | -3,98 | 18.027 | -2,21 |
| **3. The revenues from wholesale data transmission service provision,** thou. LTL (excluding VAT) (the item does not cover the revenues from the internet access service provision) | 3.520 | 3.360 | 4,75 | 3.171 | 11,02 |
| **VI. Provision of not used the physical optical fibre (D*ark Fibre*)** | | | | | |
| **1. The number of not used physical optical fibre, provided to others,** units | 3.255 | 3.355 | -2,98 | 3.573 | -8,90 |
| **2. The revenues, received for provision of physical optical fibre,** thou. LTL (excluding VAT) | 5.087 | 5.256 | -3,22 | 6.039 | -15,77 |
| **VII. Television activity** | | | | | |
| **1. Total number of TV services subscribers (pay TV), units:** | 718.676 | 718.477 | 0,03 | 728.250 | -1,31 |
| -including **digital TV subscribers** | 425.069 | 419.403 | 1,35 | 410.380 | 3,58 |
| 2. **Total number of cable television subscribers,** units: | 413.977 | 417.775 | -0,91 | 427.431 | -3,15 |
| - number of digital television subscribers | 120.370 | 118.701 | 1,41 | 109.561 | 9,87 |
| 3. **The total number of microwave multi-** | 13.639 | 13.993 | -2,53 | 15.859 | -14,00 |

| *Name of indicator* | *Quarter III of 2014* | *Quarter II of 2014* | *Change in comparison with IIQ of 2014, %* | *Quarter III of 2013* | *Change in comparison with IIIQ of 2013, %* |
|---|---|---|---|---|---|
| **channel television subscribers,** units: | | | | | |
| 4. **The number of subscribers of digital terrestrial television (DVB-T)**, units | 58.941 | 61.591 | -4,30 | 70.033 | -15,84 |
| 5. **The number of subscribers of satellite television**, units | 94.589 | 95.905 | -1,37 | 101.156 | -6,49 |
| 6. **The number of IPTV subscribers,** units | 137.530 | 129.213 | 6,44 | 113.771 | 20,88 |
| 7. **The revenues from television activities**, thou. LTL (excluding VAT), | 51.842 | 51.821 | 0,04 | 52.113 | -0,52 |
| - from digital TV | 35.687 | 36.250 | -1,55 | 35.664 | 0,06 |
| including:- from cable television, | 23.392 | 23.575 | -0,77 | 23.628 | -1,00 |
| - including: - from digital cable television | 7.231 | 8.002 | -9,64 | 7.179 | 0,72 |
| - from microwave multi-channel television, | 1.108 | 1.135 | -2,39 | 1.327 | -16,49 |
| - from IPTV | 11.446 | 10.937 | 4,65 | 9.923 | 15,35 |
| - from digital terrestrial television (DVB-T) | 4.365 | 4.612 | -5,36 | 5.304 | -17,70 |
| - from satellite television | 11.538 | 11.564 | -0,23 | 11.932 | -3,30 |
| **VIII. Provision of radio and television programs transmission services to others** | | | | | |
| 1. **The revenues from provision of radio programs transmission service,** thou. LTL (excluding PVM) | 731 | 741 | -1,29 | 758 | -3,49 |
| 2. **The revenues from provision of television programs transmission service,** thou. LTL (excluding PVM) | 2.984 | 3.046 | -2,04 | 3.277 | -8,95 |
| **IX. Type of bundled offer** (commercial offer of a single operator which includes two or more services such as fixed and mobile public telephony services, access to TV programmes and broadband internet access, offered for a single price and as part of one bill) | | | | | |
| **1. Number of double-play subscribers** [1]**,** units**,** | 357.737 | 331.562 | 7,89 | 247.668 | 44,44 |
| including:- fixed voice telephony and broadband internet | 53 | 22.382 | -99,76 | 54 | -1,85 |
| - fixed voice telephony and television | 31.053 | 0 | - | 0 | - |
| - fixed voice telephony and mobile voice telephony | 0 | 0 | - | 0 | - |
| - broadband internet and television | 79.637 | 72.962 | 9,15 | 51.811 | 53,71 |
| - mobile voice telephony and broadband internet | 246.994 | 236.218 | 4,56 | 195.803 | 26,14 |
| - mobile voice telephony and television | 0 | 0 | - | 0 | - |
| **2. Number of triple play subscribers**[1]**,** units**,** | 50.996 | 43.659 | 16,81 | 23.349 | 118,41 |
| including:- fixed voice telephony, broadband internet and television | 50.996 | 43.659 | 16,81 | 23.349 | 118,41 |
| - fixed voice telephony, mobile voice telephony and broadband internet | 0 | 0 | - | 0 | - |
| - fixed voice telephony, mobile voice telephony and television | 0 | 0 | - | 0 | - |
| - mobile voice telephony, broadband internet and television | 0 | 0 | - | 0 | - |

| X. Investments | | | | | |
|---|---|---|---|---|---|
| **1. Investments (thou. LTL)** | 80.766 | 66.813 | 20,88 | 94.596 | -14,62 |
| **- including the investments into the electronic communication network infrastructure** | 75.738 | 58.028 | 30,52 | 82.418 | -8,10 |
| including: – TEO LT, AB | 24.243 | 20.098 | 20,62 | 29.220 | -17,03 |
| – mobile communications operators | 39.387 | 30.545 | 28,95 | 41.843 | -5,87 |
| – other electronic communications operators | 12.108 | 7.385 | 63,97 | 11.355 | 6,64 |

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**List of electronic communications operators and providers of services on the basis of whose data the present review has been prepared:**

TEO LT, AB, UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, UAB „Tele2 fiksuotas ryšys“, AB „Lietuvos geležinkeliai“, AB „Lietuvos radijo ir televizijos centras“, UAB „Agon Networks“, UAB „AVOICE“, UAB „Balticum TV“, UAB „Baltnetos komunikacijos“, UAB „Cgates“, UAB „CSC Telecom“, UAB „Digitela“, UAB „Dokeda“, DIDWW Ireland Ltd, UAB „EcoFon“, UAB „Eurocom“, UAB „Eurofonas“, UAB „Gisnetas“, VĮ „Infostruktūra“, UAB „Init“, A. Judicko individuali įmonė, UAB „Kalbu Lt“, Kavamedia, UAB, KLI LT, UAB, UAB „Linkotelus“, UAB „Marsatas“, UAB „Mediafon“, UAB „Medium Group“, UAB „Nacionalinis telekomunikacijų tinklas“, AB „Ogmios centras“, UAB „Penkių kontinentų komunikacijų centras“, UAB „Peoplefone“, UAB „Proitas“, UAB „Radijo elektroninės sistemos“, UAB RAYSTORM, UAB RGCOM, UAB „Roventa“, UAB SKYLINK LT, UAB „Solocomas“, Splius, UAB, UAB „TELCO CONSULTING GROUP“, UAB „Teledema SIP“, UAB „Telekomunikacijų grupė“, UAB „Telekomunikaciniai projektai“, UAB „Teletinklas“, UAB „UkmNet“, UAB „Voxbone“, UAB „Zirzilė“, UAB „Teledema“, UAB „Alterkomas“, UAB „Autožvilgsnis“, UAB „Metameda“ ir ko, UAB „Telemeta“, UAB „Transteleservis“, UAB „Dekbera“, LATTELEKOM SIA filialas, UAB „Alpha Komunikacijos“, UAB „Dinetas“, UAB „Dicot Citius“, UAB Duomenų logistikos centras, UAB „Ektra“, HIBERNIA MEDIA (UK) LIMITED, UAB „Linx telecommunications“, Viešoji įstaiga „Plačiajuostis internetas“, UAB „Skaidula“, AS „Viasat“, AS „Šiaulių apskrities televizija“, UAB „Acta iuventus“, UAB „AirnetTV“, UAB „Alantos kompiuterių servisas“, Astos Dvaranauskienės IĮ, UAB „Auridija“, UAB „AVVA”, UAB „Bitosis“, UAB „Consilium Optimum“, UAB Data Business, UAB „Davgita“, UAB „DKD“, UAB „Duomenų ekspresas“, UAB „Duomenų greitkelis“, UAB „Dzūkijos internetas“, UAB „Elekta“, L. Bulovo firma „Elektromedija“, UAB „Elneta“, UAB „Eltida“, UAB „Etanetas“, UAB „Eteris“, Viešoji įstaiga Teleradijo kompanija „Hansa“, Henriko Abramavičiaus įmonė, UAB „Ignalinos televizija“, UAB „Ilora“, UAB „Informacijos labirintas“, UAB „Infoseka“, IĮ INLO, UAB „Kalvanet“, UAB „Kateka“, UAB „Kauno interneto sistemos“, UAB „Kednetas“; UAB „Kodas“, KTU Informacinių technologijų plėtros institutas, UAB „Krėna“, UAB „Kvartalo tinklas“, UAB „Lansneta“, UAB „Lema“, UAB „Linaspas“, UAB „Magnetukas“, UAB „M projektai“, UAB „Molėtų radijas ir televizija“, UAB „Miesto tinklas“, UAB „Neltė“, UAB „Netas“, UAB „Neogrupė“, UAB „Netsis“, UAB „NNT“, UAB „N plius“, UAB „Ozo tinklas“, UAB „Pakeleivis“, UAB „Parabolė“, G. Pečiulio įmonė, UAB „Progmera“, UAB „Rakaras“, UAB Ramnet, UAB „Remo televizija“, UAB „Satgate“, IĮ „Satinet“, UAB „SauleNet“, UAB „Silnet“, UAB „Socius“, UAB „Sugardas“, UAB „Taurų dvaras“, UAB „Televizijos komunikacijos“, UAB TOPNET, UAB „Ukmergės televizija“, UAB „Verslo tiltas“, UAB „Vilniaus Avilda“, UAB „Viltuva“, UAB „Vinetika“, Ivančiko IĮ „Žaibas“, UAB „Funaris“, UAB „Horda“, J. Jasiulionio IĮ, UAB „Mano kamanė“, UAB „Patrimpas, J. Varno Vilniaus radijo studija.

 