COMMUNICATIONS REGULATORY AUTHORITY
OF THE REPUBLIC OF LITHUANIA
STRATEGY DEPARTMENT
ECONOMIC ANALYSIS DIVISION

REPORT ON THE ELECTRONIC COMMUNICATIONS SECTOR ACCORDING TO INFORMATION PROVIDED BY ELECTRONIC COMMUNICATIONS OPERATORS AND SERVICE PROVIDERS ON THE ELECTRONIC COMMUNICATIONS ACTIVITIES CARRIED OUT DURING QUARTER I, 2014

2014–06–17 NR. LD–1381
Vilnius

CONTENT

1. PREFACE

The report on the electronic communications sector has been prepared on the basis of information provided by electronic communications operators and providers of services about the electronic communications activities that were carried out in the first quarter of 2014, as well as on other information available to the Communications Regulatory Authority (RRT).

At the end of the first quarter of 2014 the following had the right to engage in the electronic communications activities (submitted notifications about the beginning of their activities): **59 undertakings** – to engage in the provision of public fixed public communication network and (or) public fixed telephone services (during the first quarter were submitted 2 new notifications), **30 undertakings** – to engage in the activities of providing public mobile communications network and (or) public mobile telephone services (during the first quarter was submitted 1 new notification), **5 undertakings** - to engage in the activities of public satellite communication network and/or public satellite communication services (during the first quarter were not submitted new notifications), **1 undertaking** to engage in the activities of public communications networks and/or public electronic communications services by using communications systems, ensured through power transmission lines.

During the year (until the end of the first quarter of 2014) were submitted 4 notifications about the beginning of activities in regard to public fixed communications network and/or public fixed telephone service provision, in regard to public mobile communication network and/or public mobile telephone service provision activities were submitted 3 notifications.

The number of undertakings, actually executing public fixed telephony activities increased by 2,2%, the number of undertakings, actually executing public mobile telephony activities, increased by 6,7%.

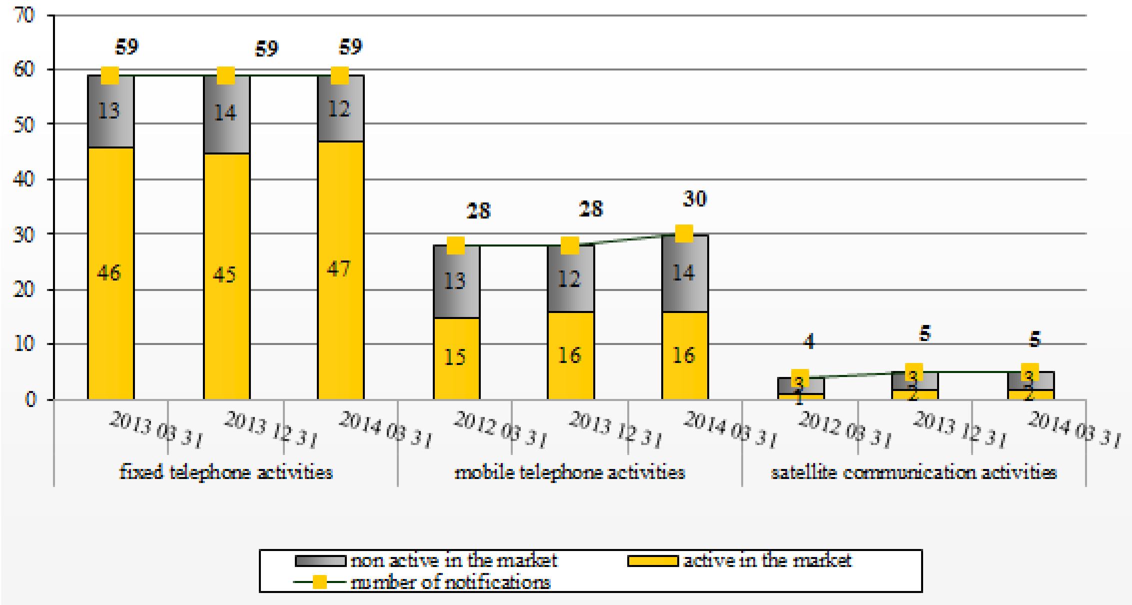

Fig. 1. Notifications about the beginning of electronic communications activities, unit

2. MAIN INDICATORS OF THE ELECTRONIC COMMUNICATIONS MARKET

Table 1. Summarized main electronic communications indicators

Name of indicator	*Quarter I of 2014*	*Quarter IV of 2013*	*Change in comparison with IVQ of 2013, %*	*Quarter I of 2013*	*Change in comparison with IQ of 2013, %*
1. Total number of fixed telephone subscribers[1]**, total**, units,	616.703	624.779	-1,29	663.794	-7,09
including: - households	439.087	449.833	-2,39	475.814	-7,72
2. Number of fixed telephone lines[2]**, total, in units**	**606.848**	**614.484**	-1,24	**646.276**	-6,10
3. Number of lines per 100 population[3]**,**	**20,7**	**20,9**	-1,12	**21,8**	-5,20
4. Number of mobile telephone subscribers, in units	**4.540.929**	**4.565.976**	-0,55	**4.966.482**	-8,57
5. Number of mobile telephone subscribers per 100 population	**154,6**	**155,1**	-0,30	**167,2**	-7,51
6. Number of broadband Internet access subscribers, in units	**1.154.908**	**1.134.556**	1,79	**1.070.152**	7,92
7. Number of broadband Internet access subscribers per 100 population	**39,3**	**38,5**	2,16	**36,0**	9,25
8. Number of TV services subscribers (pay TV)	**725.872**	**729.909**	-0,55	**732.789**	-0,94
-including **digital TV subscribers**	**418.594**	**415.115**	0,84	**403.791**	3,67
9. Number of digital TV (pay TV) subscribers per 100 household	**32,1**	**31,7**	1,18	**32,1**	-0,08
10. Revenue, in thou. LTL	**508.520**	**527.508**	-3,60	**541.901**	-6,16
including: fixed telephone	**49.811**	**52.890**	-5,82	**57.431**	-13,27
mobile telephone	**189.988**	**204.104**	-6,92	**210.772**	-9,86
leased lines	**5.009**	**5.575**	-10,15	**5.720**	-12,44
internet access services	**101.232**	**103.756**	-2,43	**98.645**	2,62
data transmission services	**21.060**	**21.833**	-3,54	**21.238**	-0,84
provision of physical optical fibre	**5.557**	**5.847**	-4,95	**5.781**	-3,88
television	**52.010**	**52.962**	-1,80	**51.648**	0,70
radio and television programs transmission services	**3.775**	**3.851**	-1,98	**3.870**	-2,46
wire radio	**0**	**0**	-	**60**	-
networks interconnection	**80.079**	**76.692**	4,42	**86.736**	-7,67
11. Investments, in thou. LTL	**64.805**	**153.675**	-57,83	**48.885**	32,57
including the investments into the electronic communication network infrastructure	**56.275**	**120.394**	-53,26	**42.673**	31,88

[1] - the number of the fixed telephone subscribers is equated to the number of telephone lines, used for provision of fixed telephone services and adding the subscribers, to whom fixed telephone services were provided by using the access, provided by other operators

[2] - fixed telephone lines, including ISDN channels

[3] - population 2.936.436, average household - 2,25 person – according to the data of the Statistic Department (2014.04.01)

In the first quarter of 2014 electronic communication market according to revenue from the provision of public fixed communications network and public fixed telephone services, public mobile communications network and public mobile telephone services, leased lines services, internet access and other data transmission, physical optical fibre, television, radio and television programs transmission services and revenue from the networks interconnection, in comparison with the fourth quarter of 2013 decreased by 3,6% and constituted LTL 508,52 million. In comparison with the first quarter of 2013, in the first quarter of 2014 market decreased by 6,2%.

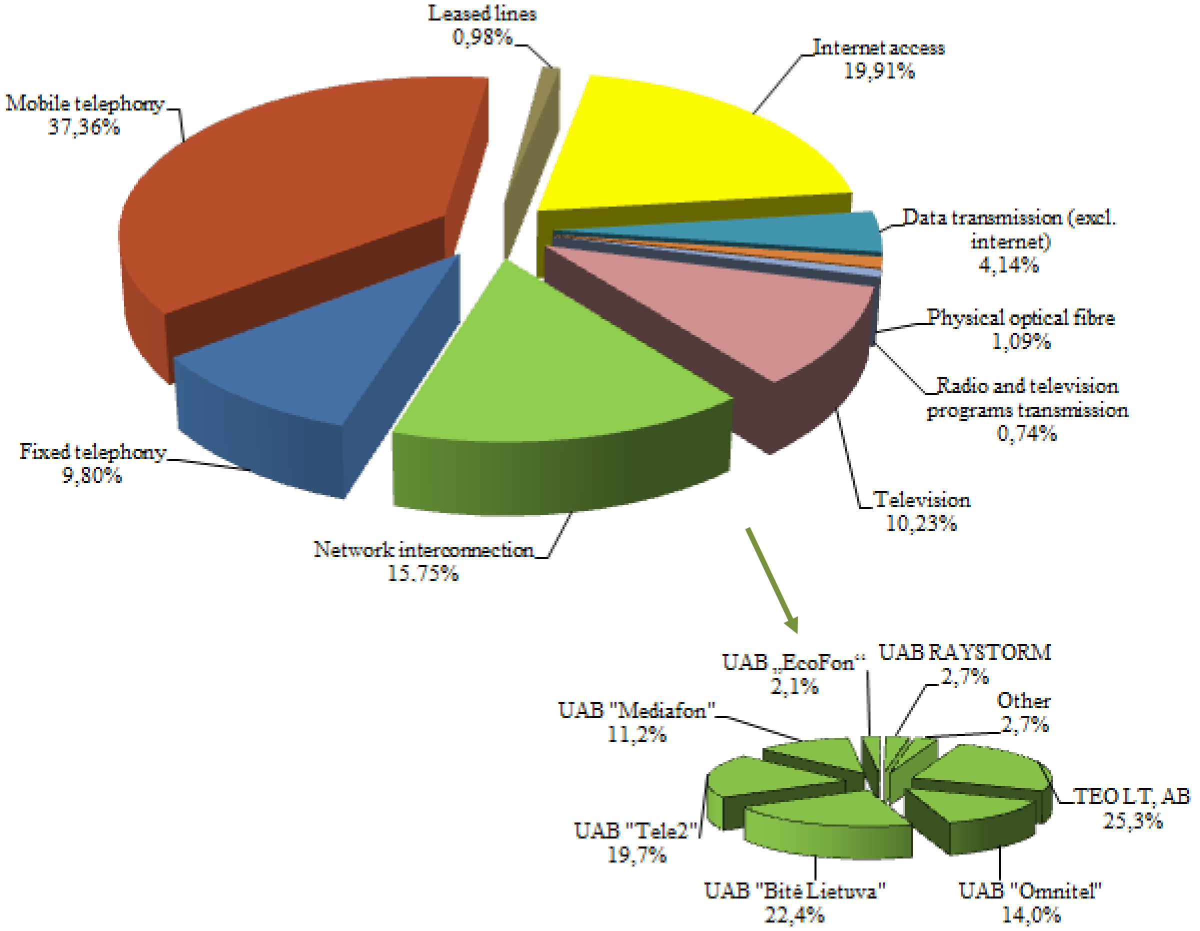

Fig. 2. Distribution of revenue by markets for the first quarter of 2014, in % (total revenue LTL 508,52 mill.)

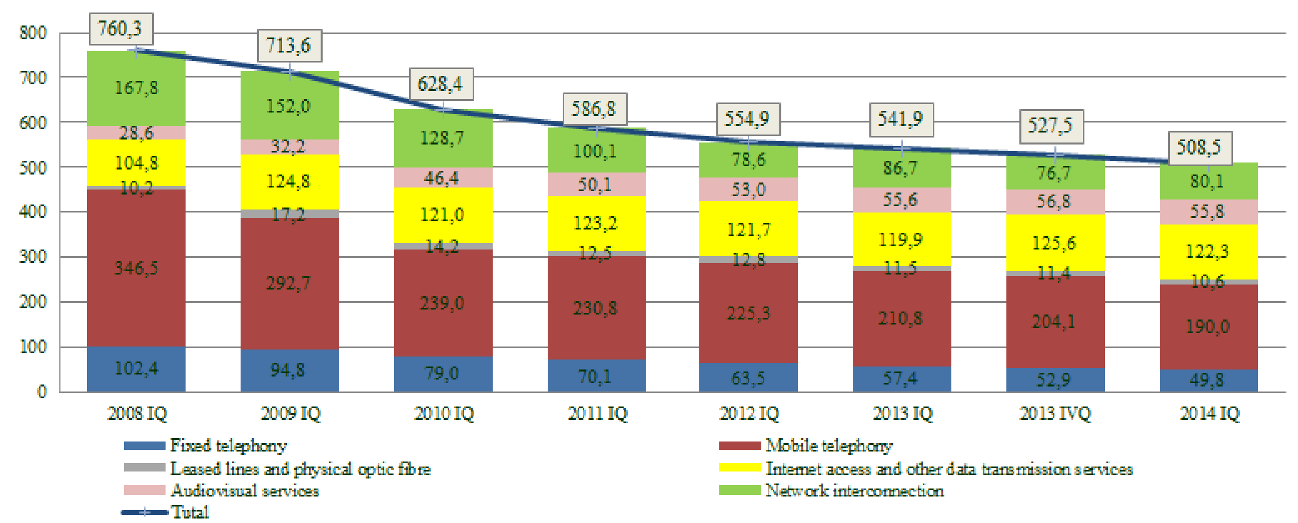

Fig. 3. Change of the electronic communication market according to the revenues, 2008 IQ – 2014 IQ, LTL mill.

In the first quarter of 2014 the investments into the electronic communications network infrastructure decreased by 53,3%, comparing with the fourth quarter of 2013, and amounted to LTL 56,28 million. As compared with the first quarter of 2013, the investments into the electronic communications network infrastructure in the first quarter of 2014 increased by 31,9%.

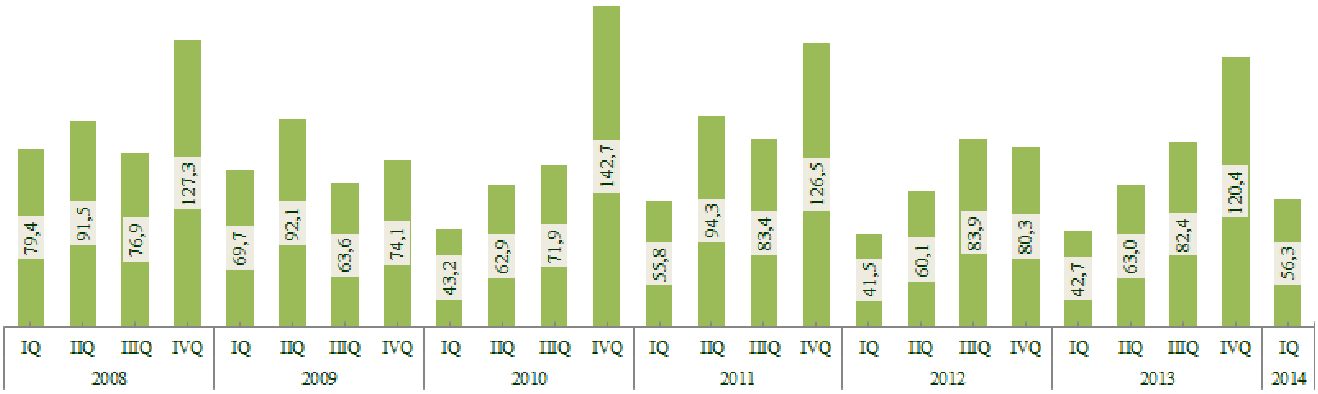

Fig. 4. Investments into the electronic communication network infrastructure 2008 IQ – 2014 IQ, LTL mill.

3. FIXED TELEPHONY

47 company engaged in the activities of the fixed public telephone communication in the first quarter of 2014. Totally 33 companies specified that their fixed telephone services are provided by using IP (16 of them provided UAB „Nacionalinis telekomunikacijų tinklas“ services by using their cable television and data transmission networks).

Undertakings that engaged in the activities of the fixed public telephone communication in the first quarter of 2014: UAB „Agon Networks“, UAB „Balticum TV“, UAB „Baltnetos komunikacijos“, UAB „CSC Telecom“, UAB „Cgates“, UAB „Digitela“, DIDWW Ireland Ltd, UAB „Eurofonas“, UAB „Gisnetas“, VĮ „Infostruktūra“, UAB „Init“, A. Judicko individuali įmonė, UAB „Kalbu Lt“, Kavamedia UAB, KLI LT, UAB, AB „Lietuvos geležinkeliai“, AB Lietuvos radijo ir televizijos centras, UAB „Linkotelus“, UAB „Marsatas“, UAB „Medium Group“; UAB „Nacionalinis telekomunikacijų tinklas“, AB „Ogmios centras“, UAB „Penkių kontinentų komunikacijų centras“, UAB "Peoplefone", UAB „Proitas“, UAB „Radijo elektroninės sistemos“, UAB RGCOM, UAB „Roventa“, UAB SKYLINK LT, UAB „Solocomas“, Splius, UAB, UAB „TELCO CONSULTING GROUP“, UAB „Tele2 fiksuotas ryšys“, UAB „Telekomunikaciju grupa“, UAB „Telekomunikaciniai projektai“, UAB „Teletinklas“, TEO LT, AB, UAB „Transteleservis“, UAB „UkmNet“, UAB „Zirzilė“ and UAB „AVOICE“, UAB „Bitė Lietuva“, UAB „EcoFon“, UAB „Mediafon“, UAB RAYSTORM, UAB „Teledema SIP“ ir UAB „Voxbone“.

Most undertakings provided retail fixed telephony services (40 undertaking from the beginning of the list provided international call services, 35 of them also provided services of national calls, others 7 provided only wholesale (transit and other) services.

Total revenue from the provisions of public fixed networks and public fixed telephony services constituted LTL 49,81 million during the first quarter of 2014, revenue of alternative providers of fixed telephone communication totalled LTL 3,06 million, or 6,2%. As compared with the last quarter, total revenue of the providers of fixed telephone communication decreased by 5,8%, revenue of the alternative providers decreased by 5,7%. As compared with the first quarter of 2013 total revenue of the providers of fixed telephone communication in the first quarter of 2014 decreased by 13,3%, revenue of the alternative providers decreased by 1,7%.

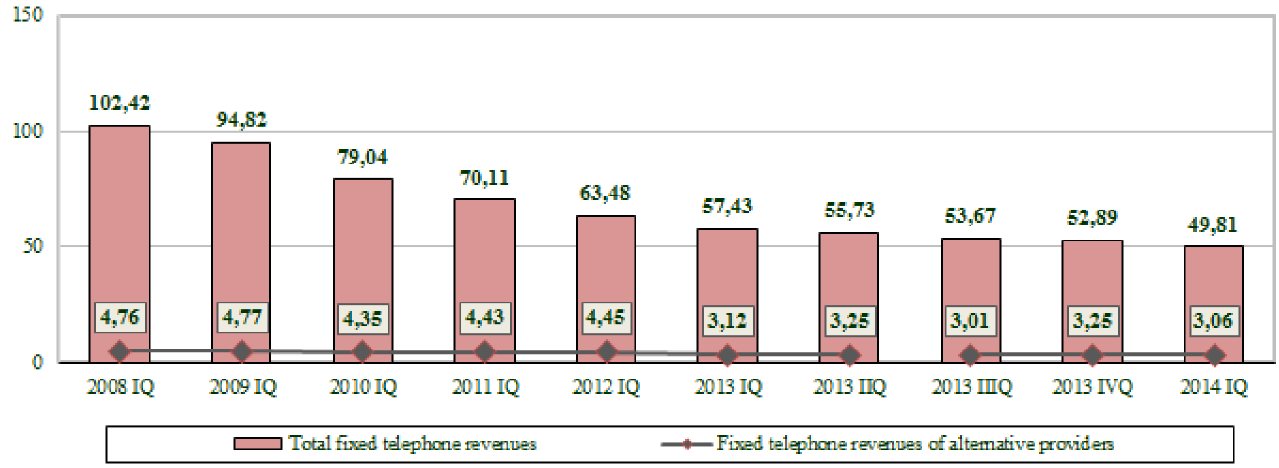

Fig. 5. Revenues from the provision of the public fixed network and/or services 2008 IQ – 2014 IQ, LTL mill.

TEO LT, AB revenues from provision of local calls during the first quarter of 2014 accounted 100% of market share, of domestic long-distance calls – 90,7% (UAB „CSC Telecom“ – 3,4%, UAB „Baltnetos komunikacijos“ – 2,4%), of international calls – 76,4% (UAB „CSC Telecom“ – 7,9%, UAB

„Baltnetos komunikacijos“ – 3,5%, UAB „Telekomunikaciju grupa“ – 2,1%, UAB „Linkotelus“ – 2,1%, other less than 2%), of calls to public mobile telephone networks – 84,6% (UAB „TELCO CONSULTING GROUP“ – 4,5%, UAB „CSC Telecom“ – 3,6%, UAB „Baltnetos komunikacijos“ – 2,6%).

Total number of subscribers of public fixed telephone services at the end of the first quarter of 2014 totalled 616,7 thousand (including 89,4% - of TEO LT, AB, 3,2% - UAB “Baltnetos komunikacijos”, 2,8% - UAB „CSC Telecom“, 2,2% - companies that provide UAB „Nacionalinis telekomunikacijų tinklas“ fixed telephony services). The number of subscribers of the alternative providers of fixed public telephone services at the end of the first quarter of 2014 totalled 65,2 thousand (or 10,6%) and during the quarter their number increased by 7,5%. From the end of the first quarter of 2013 number of the subscribers of alternative providers of fixed public telephone services decreased by 7,7%.

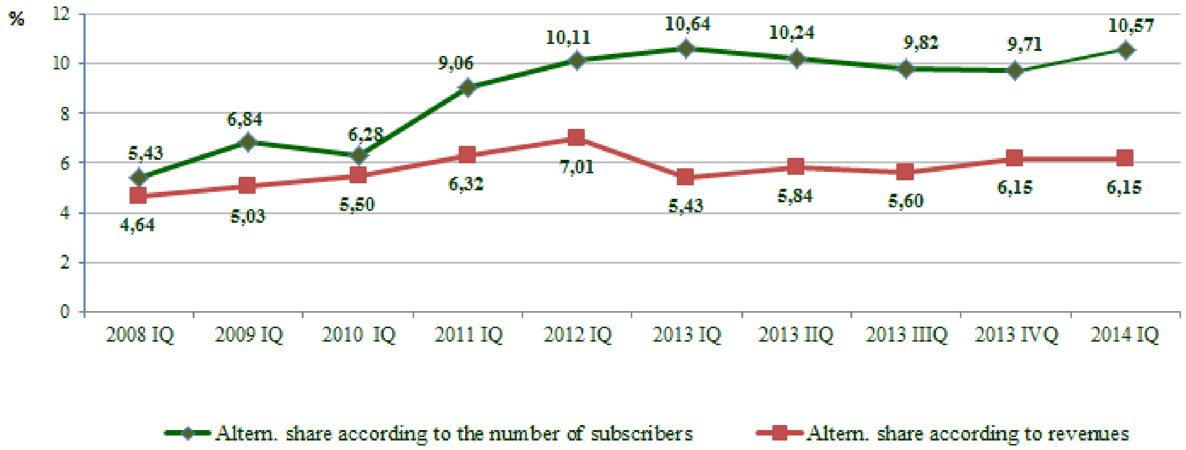

Fig. 6. Change of market share of alternative providers of fixed public telephone services according to the number of subscribers and revenues 2008 IQ-2014 IQ, %

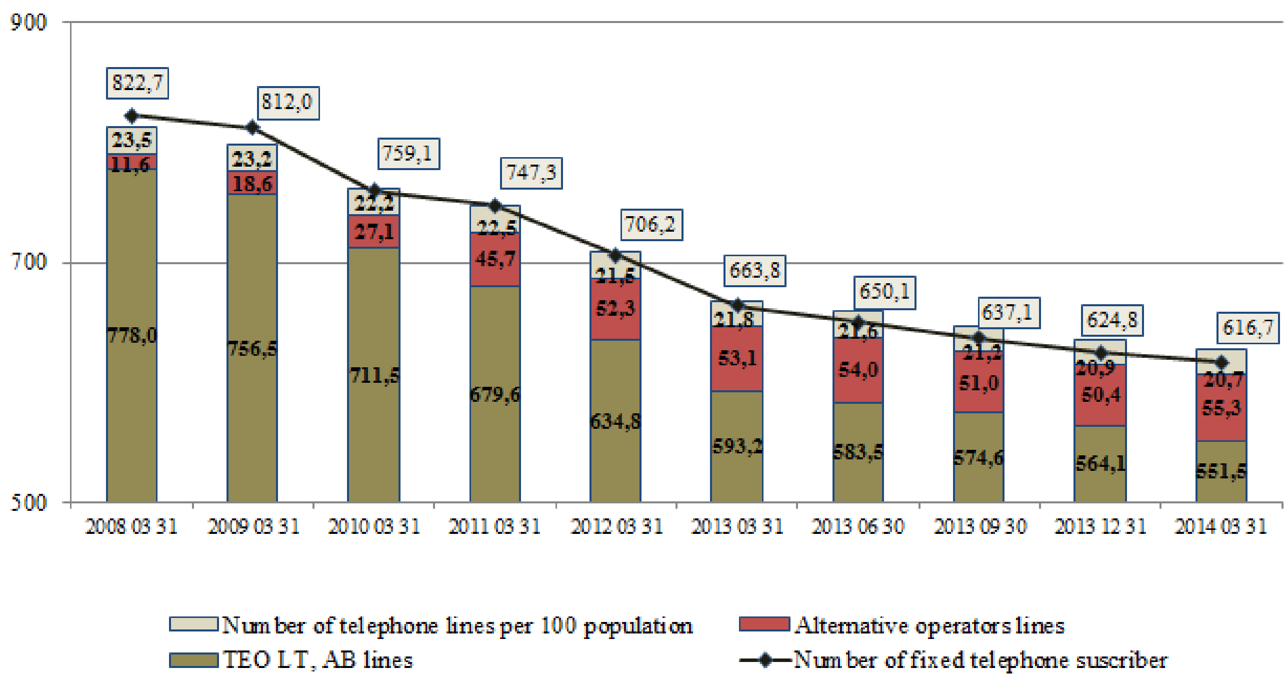

Fig.7. Number of telephone subscribers and lines 2008 IQ-2014 IQ, thou.

The number 606.848 comprises of 90,9% (551.502) lines of TEO LT, AB and 9,1% (55.163) telephone lines of the alternative operators.

During the first quarter of 2014 the total number of telephone lines decreased by 7,6 thousand (1,7%). During the year the number of telephone lines decreased by 39,4 thousand (6,1%).

During the first quarter of 2014 the number of telephone lines per 100 population decreased by 0,2 per cent and in the 31 March 2014 constituted 20,7 lines per 100 population – 33,6 lines per 100 households. During the year penetration decreased by 1,1 per cent.

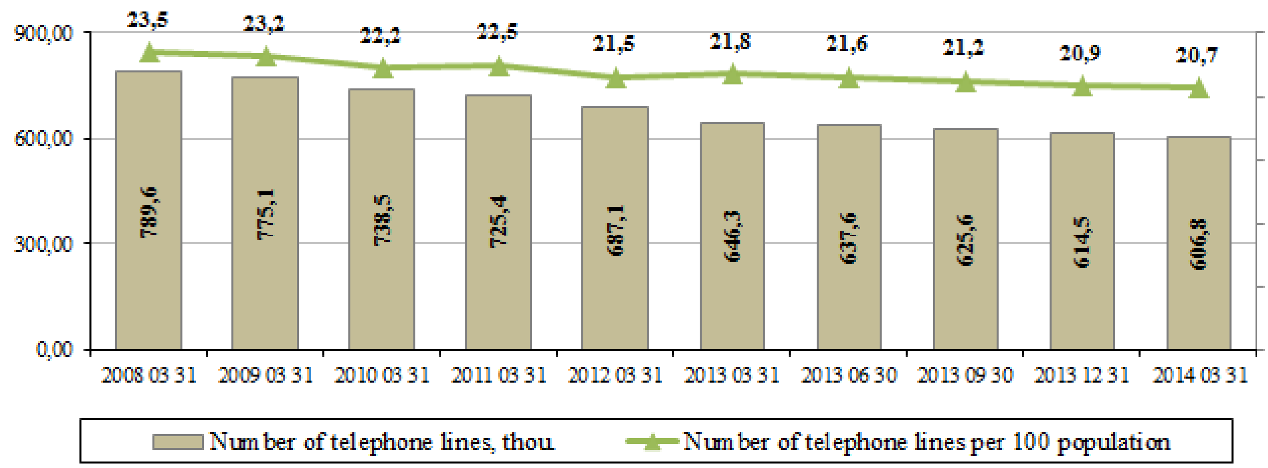

Fig. 8. Change of the number of telephone lines 2008 IQ-2014 IQ, thou.

Twisted metallic pair loops were mostly used for access to the subscribers, also there were used wireless communication lines, cable television and data transmission network lines.

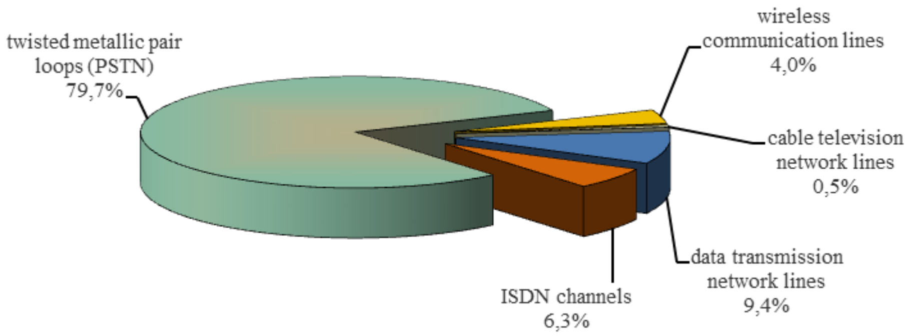

Fig. 9. Distribution of the number of the fixed telephone lines according to technologies IQ 2014, thou. (total number – 606,8 thou.)

The alternative service providers provided fixed telephone services to 84,9% (55,3 thousand) subscribers by using their lines, the remaining subscribers (9,9 thousand) were provided the services by using the access, provided by other electronic communications operators.

As of 31 March of 2014 two agreements on provision of unbundled access to the local loop service were signed (VĮ „Infostruktūra“, UAB „Baltnetos komunikacijos“) and TEO LT, AB was providing fully unbundled access[4] to 380 local loops and shared access[5] to 52 local loops.

The share of TEO LT, AB telephone lines connected to digital telephone stations (ATS) at the end of the first quarter of 2014 was 94,8%.

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[4] - **Full unbundled access to the local loop** means the provision to a beneficiary of access to the local loop or local sub-loop of the operator bound by the procedure and conditions set out in the Electronic Communications Law, authorising the use of the full frequency spectrum of the physical circuit.

[5] - **Shared access to the local loop** means the provision to a beneficiary of access to the local loop or local sub-loop of an operator bound by the procedure and conditions set out in this Law, authorising the use of the non-voice band frequency spectrum of the twisted metallic pair.

Cable television networks and data communication networks were used for provision of the telephony services by using IP protocol. Totally at the end of the first quarter of 2014 65,0 thousand subscribers used telephony services provided by using IP protocol for call initiation (60,4 thou. by using their own lines and 4,6 thou. by using the access, provided by other electronic communications operators).

The total duration of the calls initiated by using the IP protocol in the first quarter of 2014 constituted 7,72 million minutes (2,8% from all initiated fixed telephony calls), including 1,52 million minutes of international calls (15,9% of all the international calls). In comparison with the fourth quarter of 2013, the total duration of IP initiated calls increased by 4,3%. The revenues from IP telephony services during the first quarter of 2014 amounted to LTL 1,15 million, including LTL 0,49 million (43,1%) – from international calls; in comparison with the fourth quarter of 2013, the revenues from retail IP calls increased by 8,3%.

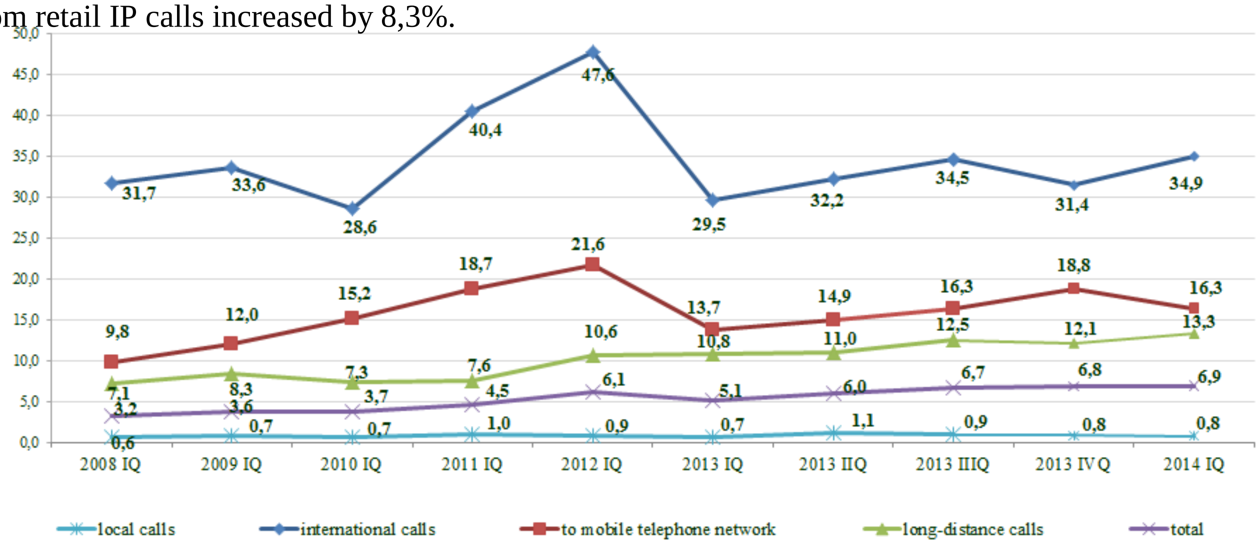


Fig. 10. The change of the market share of the alternative operators according to the initiated calls 2008 IQ-2014 IQ, %

The total duration of the calls initiated in public fixed telephone networks in the first quarter of 2014 decreased by 1,3% comparing with the previous quarter, and constituted 274,9 million minutes, including 256,0 million minutes (93,1%), which were initiated in the network of TEO LT, AB. As compared with the first quarter of 2013 the total duration of the calls in the first quarter of 2014 decreased by 14,6%, the duration of the calls initiated by alternative service providers increased by 15,5%.

During the first quarter of 2014 alternative operators initiated:

– 31,4% international calls (including: 12,5% – UAB „CSC Telecom“, 4,6% - UAB „TELCO CONSULTING GROUP“, 3,6% – UAB „Baltnetos komunikacijos“, 3,3% – UAB „Nacionalinis telekomunikacijų tinklas“, 2,8% – UAB „Linkotelus“, 2,3% – UAB „Telekomunikaciju grupa“, 2,3% – UAB „SKYLINK“, other – less than 2%),

– 13,3%[6] of long-distance calls, (including: 5,0% teko UAB „Nacionalinis telekomunikacijų tinklas“, 3,7% – UAB „CSC Telecom“),

– 0,8% of local calls,

– 16,3% to mobile telephone networks (including: 9,2% – UAB „TELCO CONSULTING GROUP“, 3,7% – UAB „CSC Telecom“, 2,0% – UAB „Nacionalinis telekomunikacijų tinklas“, other – less than 2%),

– 1,4% over service and short numbers.

[6] - including long-distance calls and calls to other public fixed telephone networks of the Republic of Lithuania

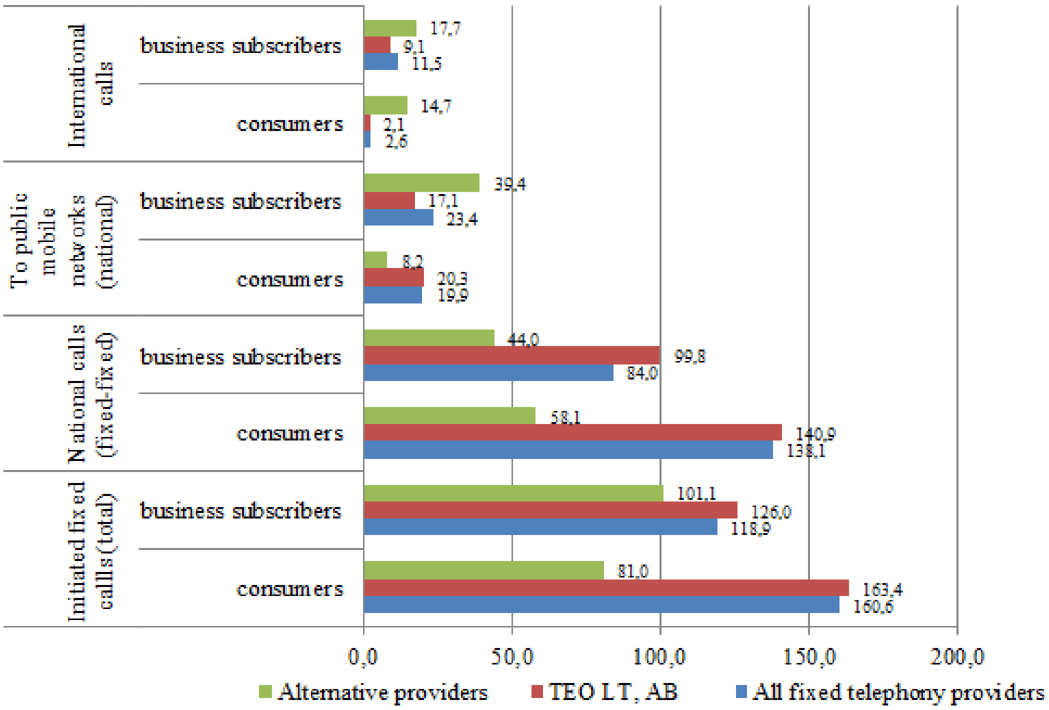


Fig. 11. Duration of calls initiated in public fixed networks per relevant subscriber per month (duration of calls initiated during the quarter divided by the number of subscribers of the relevant provider and the number of months) in minute, 2014 IQ

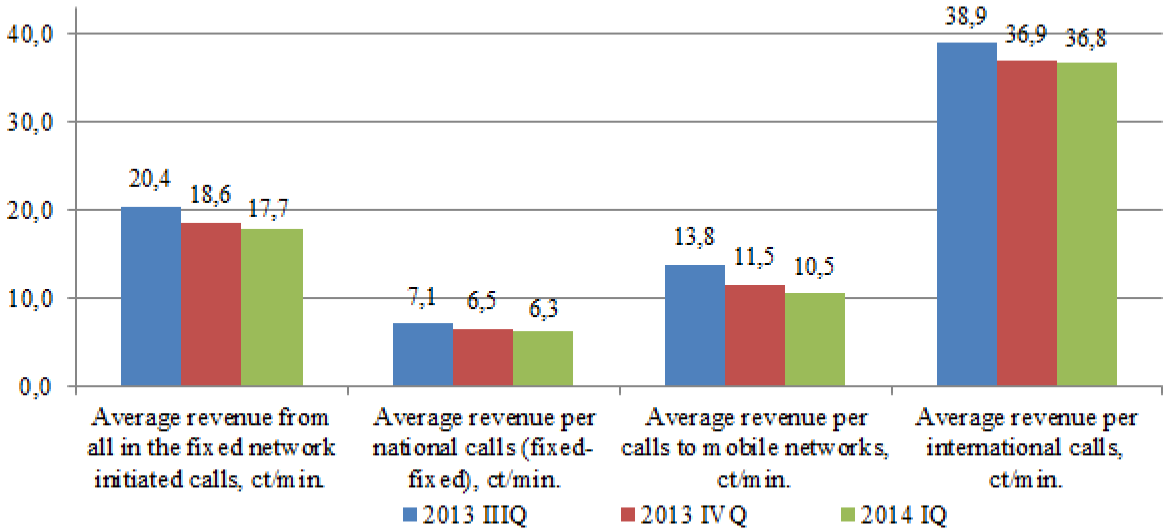


Fig. 12. Average revenue generated by the public fixed network telephone call for a minute (all revenue received from the relevant calls per quarter divided by the number of the relevant minutes), ct/min., 2014 IQ

During the first quarter of 2014 the total duration of calls terminated in fixed public telephone networks that were initiated in other networks (of the Republic of Lithuania and foreign countries) was 93,32 million minutes (in comparison with the fourth quarter of 2014 increased by 4,2%), including 85,4%, which were terminated in the network of TEO LT, AB network, 6,0% – UAB „CSC Telecom“, 4,9% – UAB „Nacionalinis telekomunikacijų tinklas“, 2,6% – UAB „Mediafon“ network.

As compared with the first quarter of 2013, total duration of calls terminated in fixed public telephone networks of the Republic of Lithuania during the first quarter of 2014 increased by 3,1%.

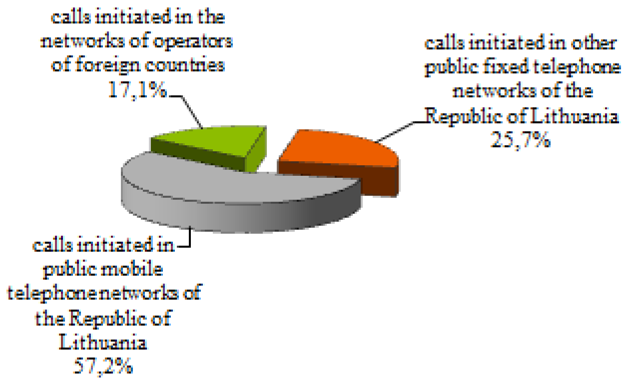
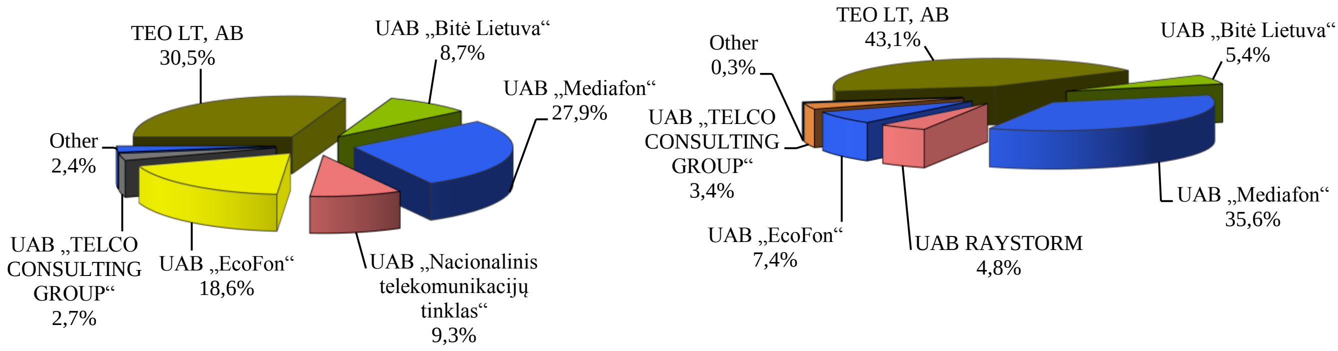


Fig. 13. Distribution of duration of calls terminated in fixed public telephone networks 2014 IQ (total duration – 93,32 mill. min.)



to other public telephone networks of the Republic of Lithuania (the total duration – 74,64 mill. min.)

to foreign countries' public telephone networks (the total duration – 205,45 mill. min.

Fig. 14. Distribution of duration of calls, forwarded by transit against operators 2014 IQ, %

In the first quarter of 2014 12 companies provided call transit services. The total duration of calls, forwarded by transit during the quarter amounted to 280,09 million minutes, including 74,64 million minutes, forwarded to other public telephone networks of the Republic of Lithuania and 205,45 million minutes – to foreign countries public telephone networks. 30,5% of transits call minutes, forwarded to the public telephone networks of the Republic of Lithuania and 43,1% of call minutes, forwarded to foreign countries' public telephone networks were handled by TEO LT, AB.

The total revenues from provision of transit services in the first quarter of 2014 amounted to LTL 34,61 million, 52,0% of which were received by TEO LT AB, 25,6% – UAB „Mediafon“, 6,3% – UAB „RAYSTORM“, 5,9% – UAB „Bitė Lietuva“, 4,7% – UAB „EcoFon“, 3,8% – UAB „TELCO CONSULTING GROUP“. As compared with the fourth quarter of 2013 revenues from provision of transit services in the first quarter of 2014 increased by 5,1%.

TEO LT, AB is the only company, providing the payphone services. The total duration of calls from payphones in the first quarter of 2014 in comparison with the fourth quarter of 2013 decreased by 12,0% and was 0,26 million minutes. During the quarter the number of payphones decreased by 0,4%, during the year decreased by 3,8% and was 1.206. The average duration of calls, made from one payphone per month amounted to approximately 73 minutes (i. e. 10 minutes less than in the fourth quarter of 2013).

As of 31 March 2014 fixed telephone services, provided by 15 service providers (the number of providers with whom agreements have been concluded for that matter) were able to be selected in the network of TEO LT, AB by individual selection (by dialling the operator code 10XX), from them 6 – and by carrier pre-selection (the possibility to use the provider's services automatically, i. e. without dialling the operator code and without executing any other carrier selection procedure when calling). In reality 7 service providers provided public fixed telephone services by using the individual selection, including UAB „CSC Telecom“, UAB „Nacionalinis telekomunikacijų tinklas“, UAB „Digitela“, UAB „Linkotelus“ – and carrier pre-selection.

During the first quarter of 2014 about 4,4[7] thousand users made use of this service (1,0% less than during the previous quarter), 0,9 thousand of them – by means of pre-selection. The total duration of calls, initiated in the first quarter of 2014 decreased by 3,3%, compared with fourth quarter of 2013, and amounted to 0,55 million minutes, including 0,47 million minutes by pre-selection initiated calls.

Until the end of the first quarter of 2014 were assigned 20 operator selection codes 10XX to 17 providers of services.

Until 31 March 2014 35.301 subscribers had their numbers transferred to other networks (5,7% from the total number of the subscribers of fixed telephone service) **by using the fixed telephone number portability service**. During the first quarter were transferred 1.501 telephone numbers (5,0% less than in the fourth quarter of 2013: to UAB „Nacionalinis telekomunikacijų tinklas“ network – 911 telephone numbers, from UAB „Nacionalinis telekomunikacijų tinklas“ network to other networks – 200 telephone numbers, accordingly to TEO LT, AB – 218 (1 223) numbers, UAB „CSC Telecom“ – 158 (24) numbers, UAB „Telekomunikacijų grupė“ – 99 (6) numbers, UAB „Mediafon“ – 91 (39) numbers, AB Lietuvos radijo ir televizijos centras – 1 (6) numbers.

[7] - according to the data provided by TEO LT, AB

4. MOBILE TELEPHONY

The activities of public mobile network and (or) public mobile telephone services carried out and had contracts with subscribers for public mobile telephone services in the first quarter of 2014 7 undertakings[8]: 3 main operators: UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, and UAB „Eurocom plius“, UAB „Eurocom“, UAB „Teledema“, UAB „CSC Telecom“.

7 undertakings (UAB „Alterkomas“, UAB „Autožvilgsnis“, UAB „Mobilus partneris“, UAB „Medium Group“, UAB „Metameda” ir ko, UAB „Telemeta“, UAB „Transteleservis“) carried out the activities as resellers.

Call termination in the mobile network services in the first quarter of 2014 were provided by UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, UAB „CSC Telecom“, UAB „Linkotelus“ and UAB „Mediafon“.

In the first quarter of 2014 total revenue from the provision of public mobile telephone networks and services constituted LTL 189,99 million[9]. Revenue of UAB „Eurocom plius“, UAB „Eurocom“, UAB „Teledema“, UAB „CSC Telecom“ (hereinafter in this section of the report together - other service providers) - LTL 3,93 million. Out of the total revenues 59,7% were those received from provision of voice services, 11,7% were the revenues, received for the forwarded SMS, 0,2% – the revenues, received for the forwarded MMS, 12,1% - the revenues received for usage of data transmission services, 10,2% – the revenues, received for calls from the subscribers, using the roaming services, 1,6% – the revenues from provision of wholesale public mobile telephone network and services.

In comparison with the fourth quarter of 2013 total revenue in the first quarter of 2014 decreased by 6,9%, revenue of other service providers decreased by 15,0%. In comparison with the first quarter of 2013, mobile telephone market in the first quarter of 2014 decreased by 9,9%.

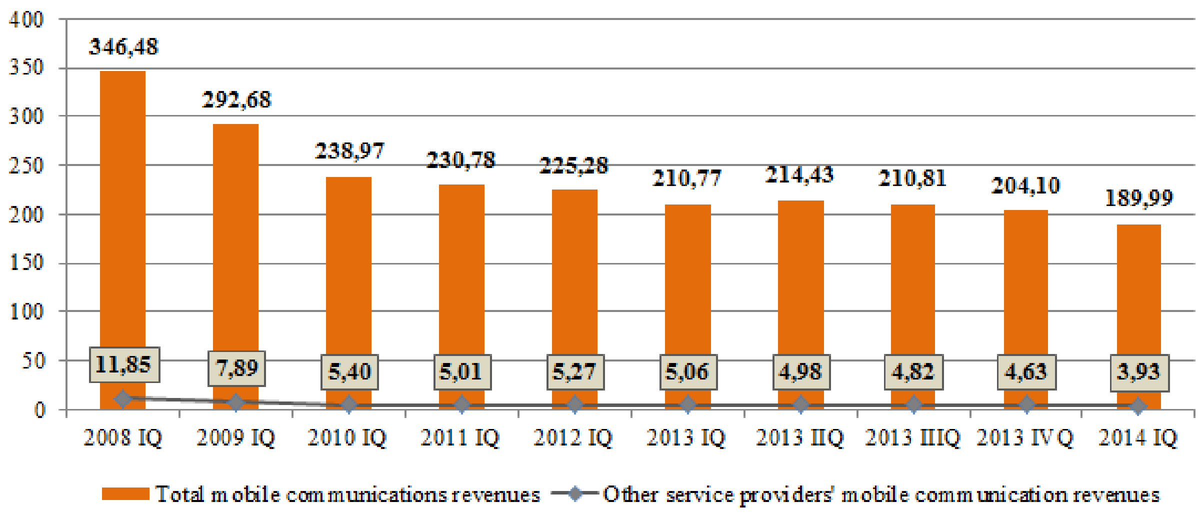


Fig. 15. Revenues from the provision of the public mobile network and/or public mobile telephone services 2008 IQ - 2014 IQ, million LTL

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[8] – excluding resellers

[9] – excluding revenues, received from the provision of network interconnection and mobile Internet Access by using computer services

UAB "Bitė Lietuva"
27,29%
Kiti paslaugų teikėjai

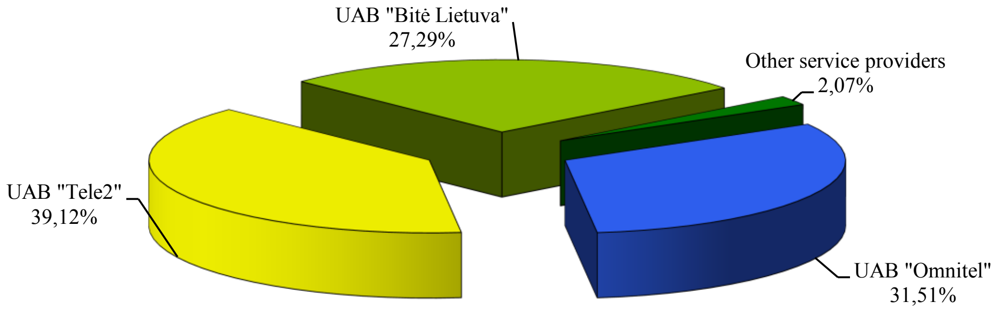

Fig. 16. Market shares of public mobile telephone network and services providers by revenue 2014 IQ, % (total revenue – LTL 189,99 million)

The number of active mobile telephony subscribers during the quarter decreased by 0,5% and on 31 March 2014 it reached 4,54 million, that is, 154,6 subscribers per 100 population. During the year it decreased by 8,6%.

The number of subscribers of the other service providers decreased by 1,3% during the quarter and on 31 March 2014 it totalled 85,9 thousand.

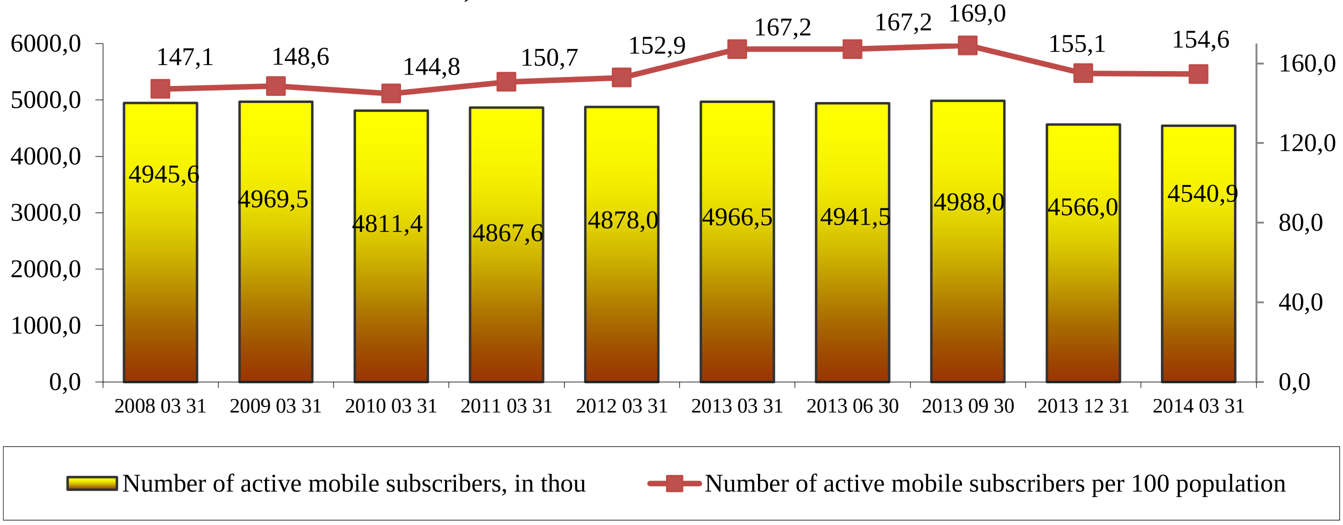

Fig. 17. Change in the number of active mobile telephone subscribers 2008 IQ – 2014 IQ, thou.

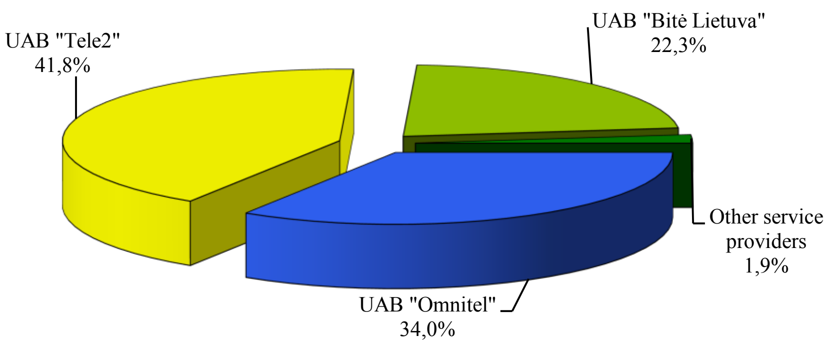

Fig. 18. Market shares of public mobile telephone services providers by the number of active subscribers 2014 IQ, % (total number of active subscribers – 4540,9 thou.)

137,8 thousand. of active mobile communications subscribers were using M2M (Machine to machine or the machine or Man to machine, or Machine to man) services, i.e. about 3,0% of all active mobile subscribers, during the first quarter increased by 3,9%.

The number of active mobile telephony subscribers, who used UMTS (Universal Mobile Telecommunications System) services during the first quarter of 2014, was 1.688,5 thousand (37,2% of all active mobile subscribers), in comparison with the previous quarter it increased by 4,0%.

20,6 thousand of such subscribers used the video call services provided using UMTS network, during the first quarter the number increased by 24,0%.

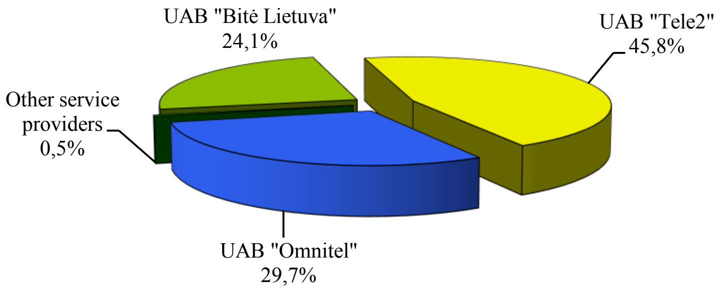

Fig. 19. Market shares of public mobile telephone service providers by the number of active subscribers, who used UMTS services 2014 IQ, % (total number of active subscribers – 1.688,5 thou.)

Until 31 March 2014 1.044,5 thousand subscribers had their numbers transferred to other networks (23,0% of the total number of active mobile telephone subscribers) **by using the mobile telephone number portability service**. During the first quarter were transferred 58,6 thousand telephone numbers (3,4% less than in the fourth quarter of 2013): to UAB „Tele2“ network – 24.307 telephone numbers (from UAB „Tele2“ network – 16.746 telephone numbers), accordingly to UAB „Bitė Lietuva“ – 21.392 (21.158) telephone numbers, to UAB „Omnitel“ – 10.633 (18.239) telephone numbers, other service providers – 2.246 (2.104).

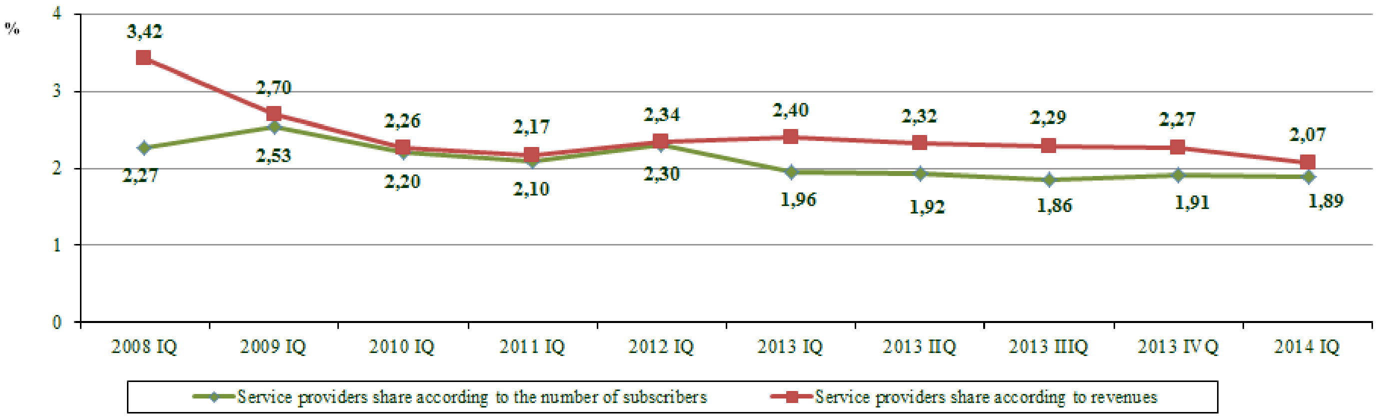

Fig. 20. The change of the market share of other mobile communication service providers' according to the number of active mobile telephone subscribers and the revenue 2008 IQ-2014 IQ,%

Table 2. Number of active mobile telephone subscribers, thousand, and market shares of public mobile telephone services providers by the number of active subscribers in different categories 2014 IQ, %

	Consumers (paying against the bills)	Business subscribers (paying against the bills)	Pre-paid subscribers
Total number, thousand	**1 627,7**	**795,1**	**2 118,1**
UAB „Omnitel“	**32,69 %**	**43,16 %**	**31,65 %**
UAB „Bitė Lietuva“	**21,20 %**	**32,81 %**	**19,23 %**
UAB „Tele2	**42,91 %**	**21,18 %**	**48,60 %**
Other service providers	**3,20 %**	**2,86 %**	**0,52 %**

At the end of the first quarter of 2014 all subscribers of mobile telephone communication by categories were distributed as follows: 53,4% of subscribers who paid for the services against the bills, included 35,8% of consumers and 17,5% business subscribers and 46,6% of pre-paid subscribers.

The share of the number of UAB „Omnitel“ subscribers who paid for the services against the bills (from all active UAB „Omnitel“ subscribers) at the end of the first quarter was 56,6% (during the quarter it increased by 1,1 per cent), accordingly UAB „Bitė Lietuva“ – 59,8% (during the quarter it increased by 1,2 per cent), UAB „Tele2“ – 45,7% (during the quarter it increased by 0,6 per cent).

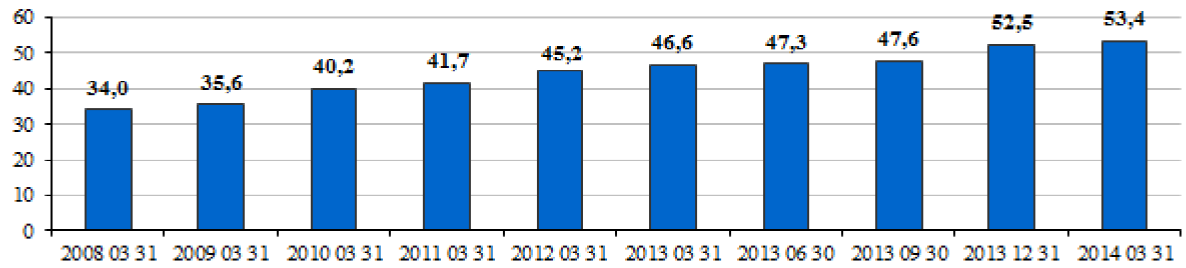

Fig. 21. Change of the share of the number of mobile telephone subscribers who paid for the services against the bills (from the total active mobile subscribers'), 2008 IQ – 2014 IQ, %

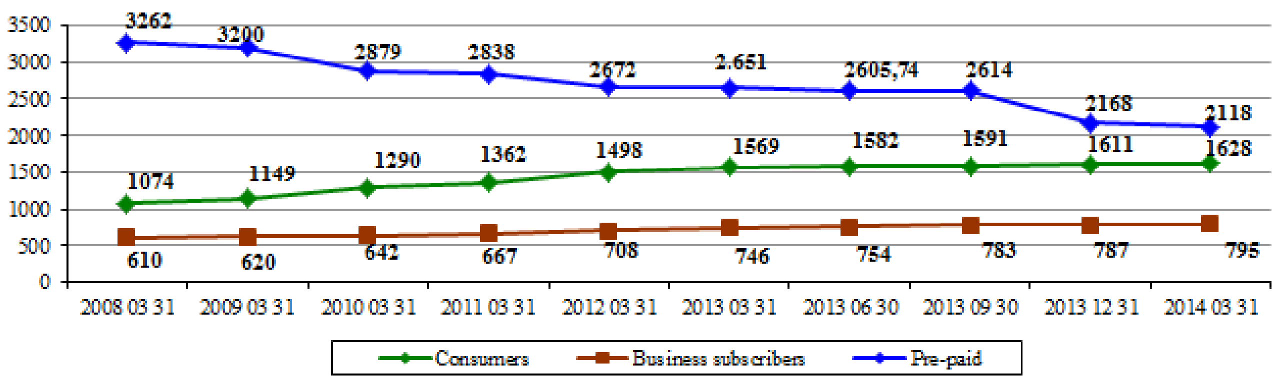

Fig. 22. Change of the number of active mobile telephone subscribers in different categories 2008 IQ-2014 IQ, thou.

The number of the active mobile telephone subscribers, which use the pre-paid services in the first quarter of 2014 decreased by 2,3% (during the year it decreased by 20,1%), the number of subscribers, paying for the services against the bills: the number of consumers increased by 1,1% (during the year it increased by 3,7%), the number of business subscribers increased by 1,0% (during the year it increased 6,5%).

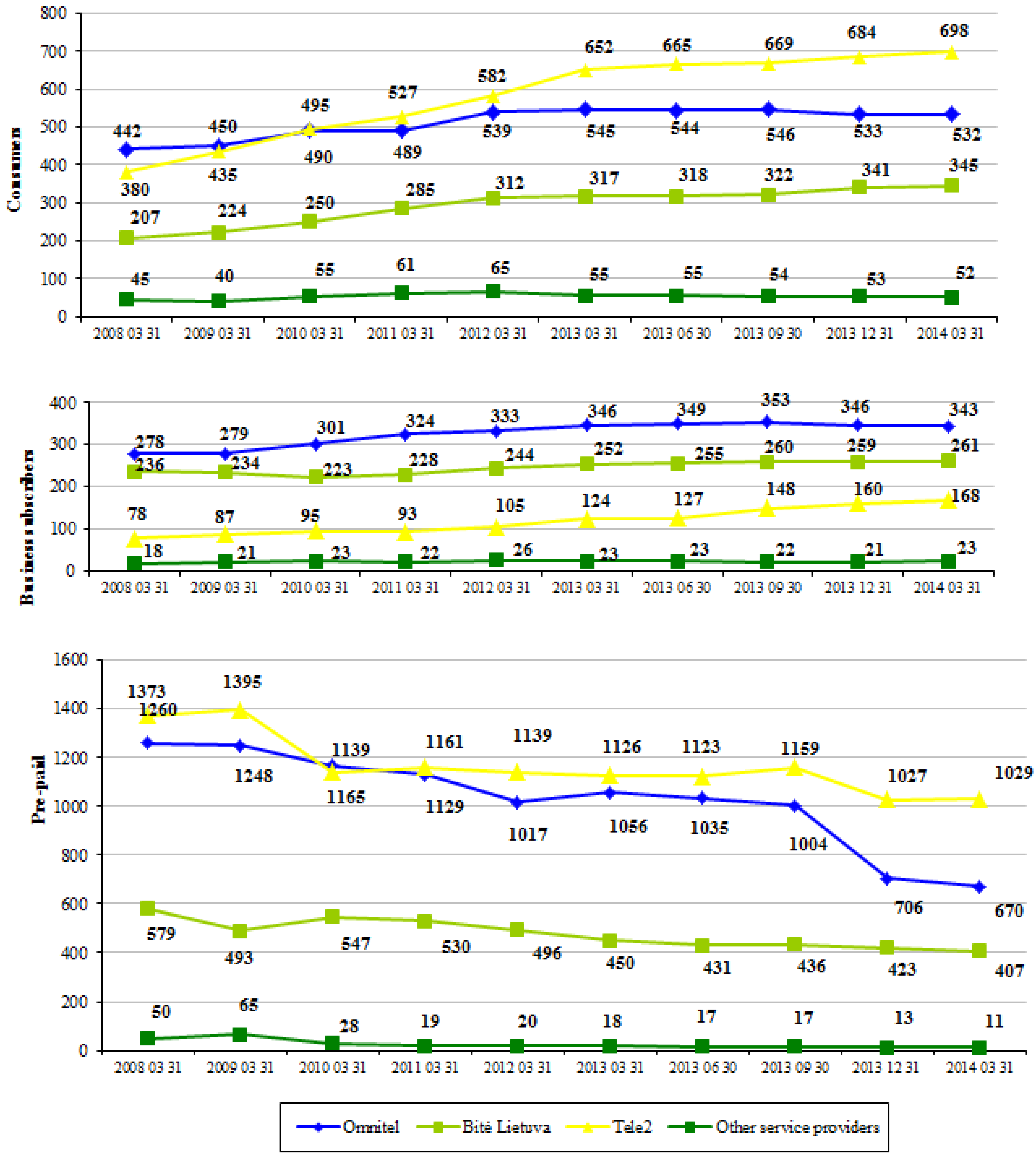

Fig 23. Change in the number of subscribers of public mobile telephone service providers in different subscribers' categories 2008 IQ-2014 IQ, thou.

The revenue received from the subscribers using the pre-payment option in the first quarter of 2014 amounted 23,0% (LTL 42,93 million, in comparison with previous quarter it decreased by 8,0%). The revenues received from subscribers, paying for the services against the bills, including: 46,2% (LTL 86,45 million, in comparison with previous quarter it decreased by 6,1%) revenue received from consumers, 30,8% (LTL 57,66 million, in comparison with previous quarter it decreased by 7,4%) - from business subscribers.

Total duration of calls initiated in public mobile telephone networks in the first quarter of 2014 in comparison with the first quarter of 2013 increased by 4,1%.

The duration of calls initiated in public mobile telephone networks in the first quarter of 2014 in comparison with the previous quarter increased by 2,8% and totalled 1.967,60 million minutes: 26,3% in the network of UAB “Omnitel”, 47,1% in the network of UAB “Tele2”, 24,0% in the network of UAB “Bitė Lietuva” and 2,6% by other service providers.

Off the total duration of the calls, originated in public mobile telephone networks in the first quarter of 2014 64,7% were the calls inside the own network, 31,9% - the calls to other public mobile telephone networks of the Republic of Lithuania, 2,6% - the calls to public fixed telephone networks of the Republic of Lithuania, 0,9% - international calls.

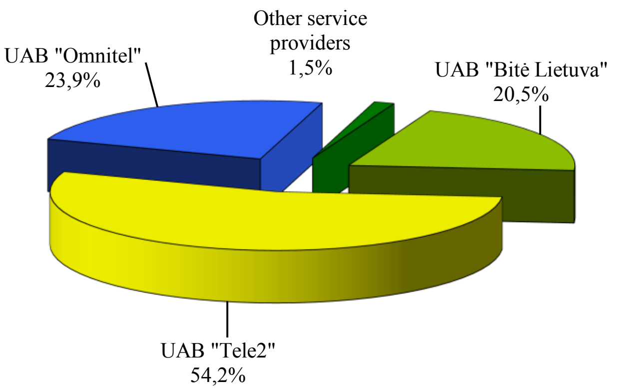

Fig. 24. Distribution of calls initiated in public mobile telephone networks, which are terminated on-net, 2014 IQ, %
(total duration is 1.272,7 mill. min.)

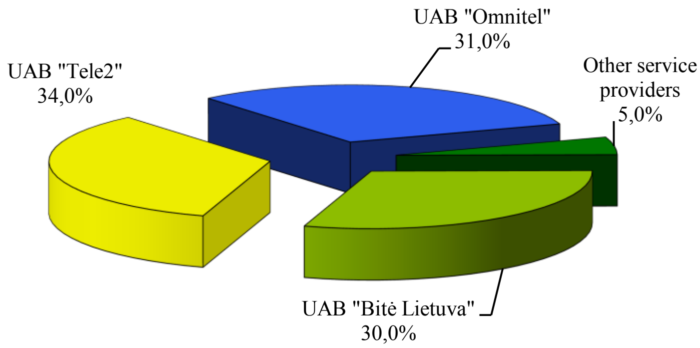

Fig. 25. Distribution of calls initiated in public mobile telephone networks, which are terminated in other public mobile telephone networks of the Republic of Lithuania 2014 IQ, %
(total duration is 627,6 mill. min.)

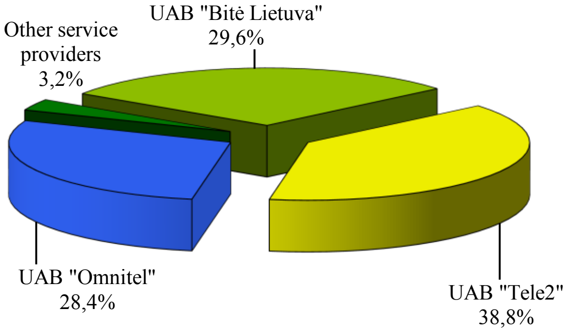

Fig. 26. Distribution of calls initiated in public mobile telephone networks, which are terminated in public fixed communication networks of the Republic of Lithuania 2014 IQ, %
(total duration is 50,6 mill. min.)

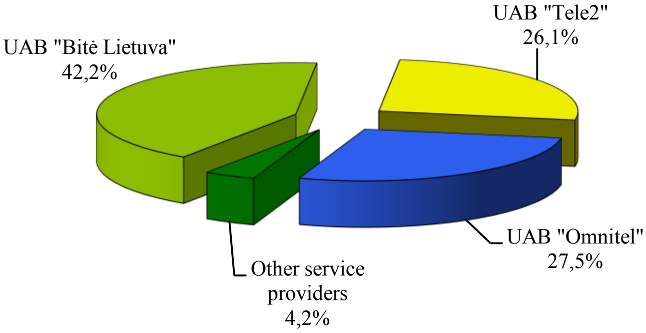

Fig. 27. Distribution of calls initiated in public mobile telephone networks, which are terminated in the networks of foreign countries 2014 IQ, %
total duration is 16,7 mill. min.)

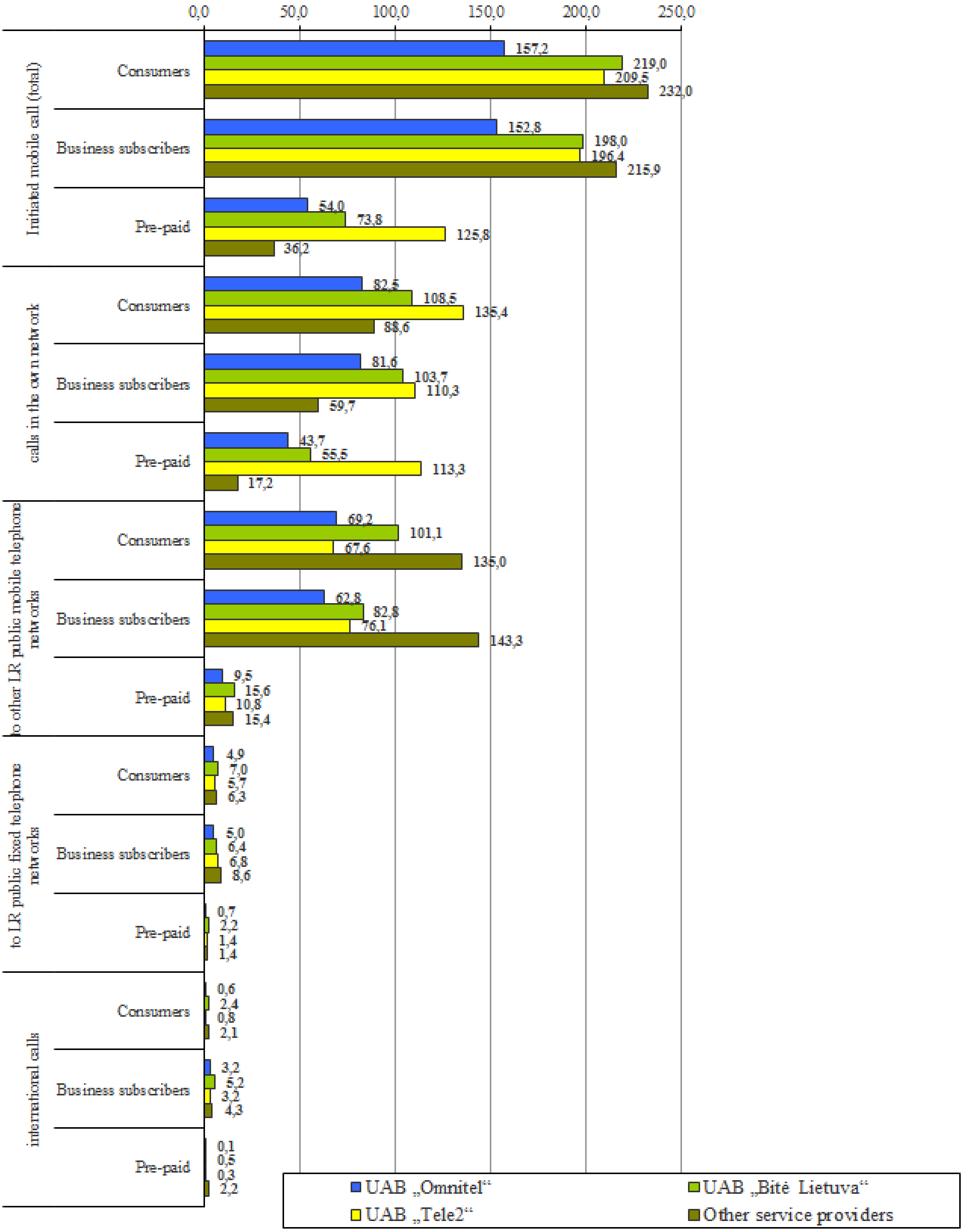

Fig. 28. Duration of calls initiated in public mobile telephone networks per relevant subscriber per month (duration of calls initiated during the quarter divided by the number of active subscribers of the relevant provider and the number of months) 2014 IQ, in minute

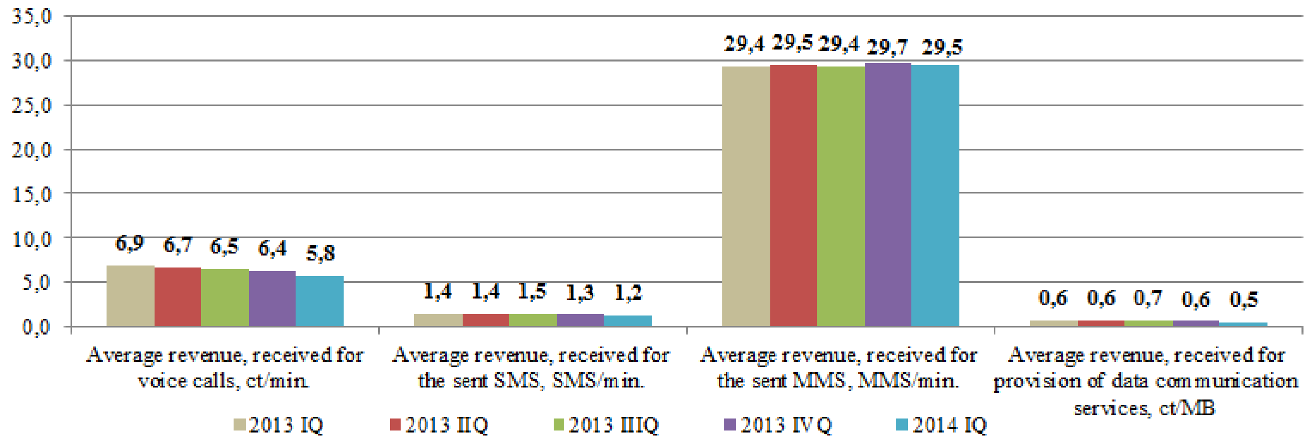

Fig. 29. Average revenue, generated by one service unit (initiated call minute, SMS, MMS, sent/received data MB) 2014 IQ, ct.[10]

The duration of calls, initiated by Lithuania's mobile telephone subscribers, using roaming services, in the first quarter of 2014 in comparison with the fourth quarter of 2013 decreased by 7,2% and totalled 9,44 million minutes. The duration of calls, initiated by subscribers of public mobile telephone service providers of foreign countries that came to the Republic of Lithuania and used roaming services, in the first quarter of 2014 comparing with the fourth quarter of 2013 decreased by 16,8% and totalled 4,69 million minutes.

In the first quarter of 2014, in comparison with the first quarter of 2013, the duration of calls, initiated by Lithuania's mobile telephone subscribers, using roaming services, increased by 14,1%; the duration of calls initiated by subscribers of public mobile telephone service providers of foreign countries increased by 11,9%.

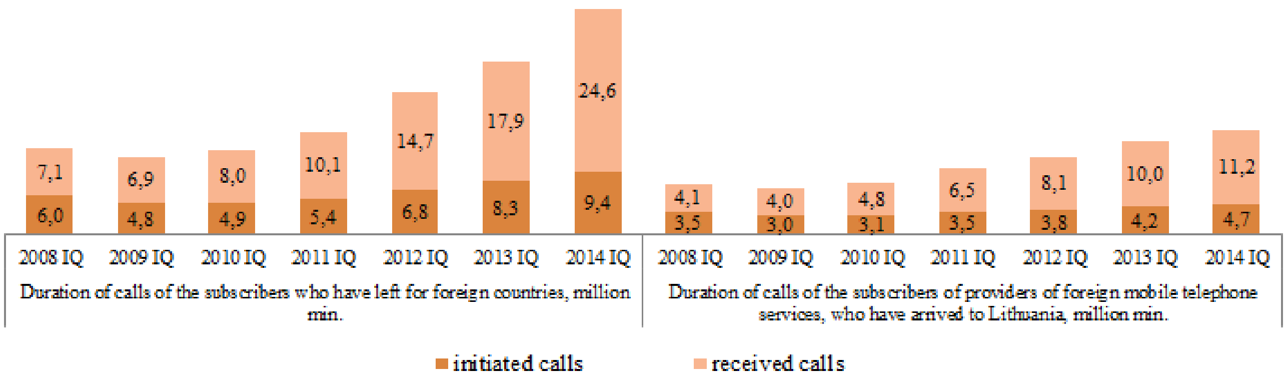

Fig. 30. Duration of calls of Lithuania and foreign countries public mobile telephone service subscribers, who made use of roaming services 2008 IQ-2014 IQ, million min

[10] - the diagram provides the average revenue, generated by one service unit (ct.) and they do not meet price

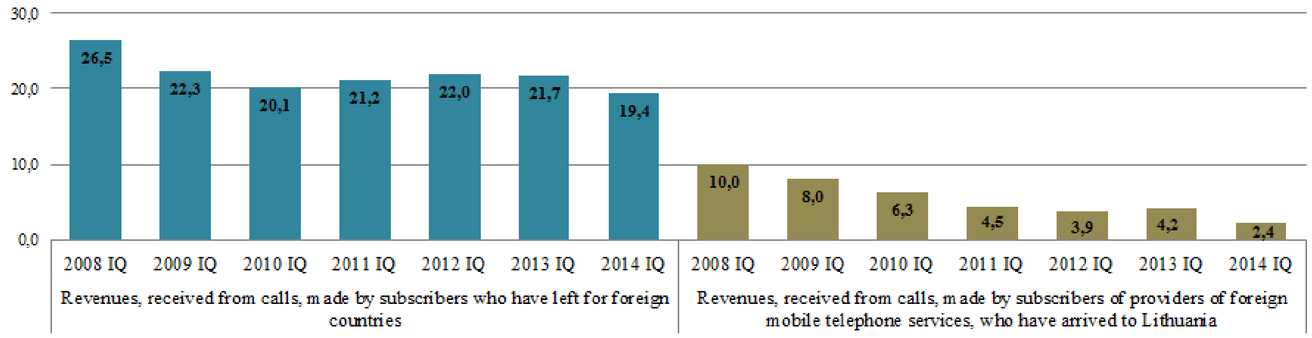

Fig. 31. Revenues, received from calls of Lithuanian and foreign countries public mobile service subscribers, who made use of roaming services, 200 IQ-2014 IQ, LTL million

The duration of calls terminated in public mobile telephone networks, which were initiated in other networks, in the first quarter of 2014 in comparison with the last quarter increased by 7,9% and totalled 717,6 million minutes, including 32,2% in the network of UAB "Omnitel", 40,0% in the network of UAB "Tele2", 27,7% in the network of UAB "Bitė Lietuva", 0,1% - other providers.

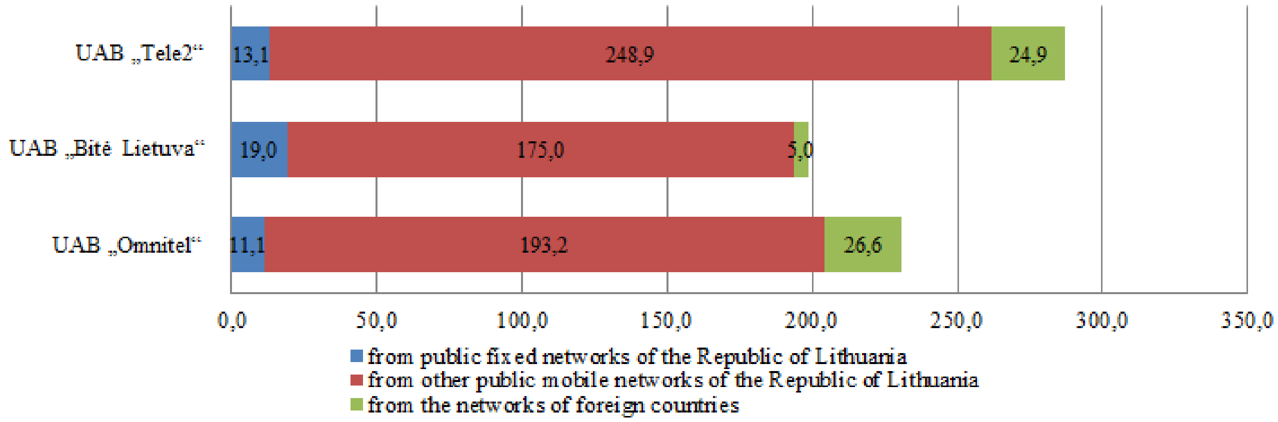

Fig. 32. Distribution of calls terminated in public mobile telephone networks 2014 IQ, million min.

Total duration of calls terminated in the public mobile networks, which were initiated in other networks in the first quarter of 2014 in comparison with the first quarter 2013 increased by 22,9%.

Total number of subscribers that used services of transmitting data through public mobile communication network (GPRS/ EDGE, UMTS, UMTS HSDPA, LTE) in the first quarter totalled 1.935,6 thousand (1,0% more comparing with previous quarter and 9,5% more comparing with the first quarter of 2013).

According to the data, presented by mobile telephone operators approximately 84,3% of subscribers, using packet data communications services, used the Internet at the public mobile telephone communications terminal equipment (WAP)[11].

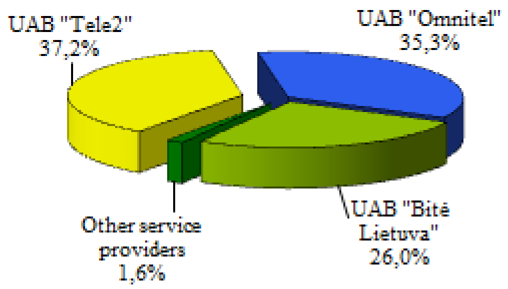

Fig. 33. Distribution of the number of mobile telephone subscribers, who made use of GPRS/EDGE, UMTS, UMTS HSDPA, LTE during the first quarter of 2014, % (total number – 1.935,6 thou.)

In the first quarter of 2014 mobile telephone subscribers sent 1.817,73 million short messages (SMS) and 1,54 million illustrated short messages (MMS). During said quarter 0,1% less SMS and 4,2% less MMS messages were sent than during the fourth quarter of 2013. During the first quarter of 2014, in comparison with the first quarter of 2013, the number sent SMS messages decreased by 2,2%, the number of sent MMS increased by 2,3%.

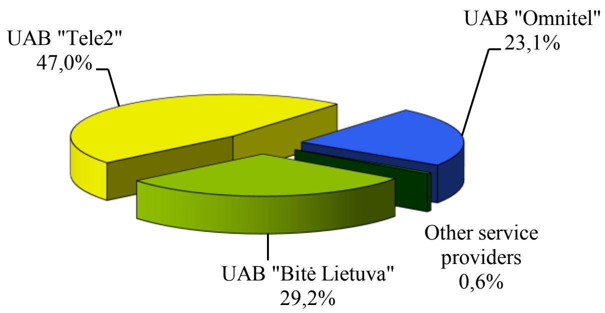

Fig. 34. Distribution of the number of short messages (SMS) sent by mobile telephone subscribers during the first quarter of 2013, in % (total number – 1.818,77 million)

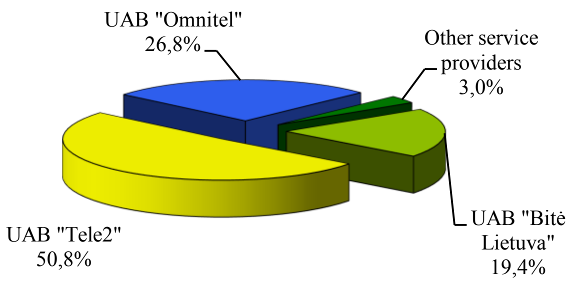

Fig. 35. Distribution of the number of illustrated short messages (MMS) sent by mobile telephone subscribers during the first quarter of 2014, in % (total number – 1,54 million)

One subscriber sent on average 133 SMS messages and 0,1 MMS messages per month. One UAB „Bitė Lietuva“ subscriber on average sent 175 SMS messages, accordingly UAB „Tele2“ – 150, UAB „Omnitel“ – 91.

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[11] - the remaining 15,7% used the GPRS, EDGE, UMTS, LTE Internet connection services, by using Flat rate plans, intended for payment for the Internet access services, provided by using a computer and attributed to the Internet access market.

In the first quarter of 2014 in comparison with the fourth quarter of 2013 **the amount of data, sent and received** by using the GPRS/EDGE, UMTS, UMTS HSDPA, LTE technologies increased by 14,9% and **amounted to approximately 4.498 terabytes (TB),** including 3.978 TB (88,5%) of received data. **In average one subscriber sent and received 812,2 MB** per month (98,1 MB more than in the fourth quarter of 2013), including 718,4 MB of received data.

The amount of data, sent and received by UAB „Omnitel“ subscribers was 2.888,6 million MB (in average one subscriber sent and received 1.410,4 MB), accordingly UAB „Bitė Lietuva“ – 969,8 million MB (643,2 MB), UAB „Tele2“ – 836,7 million MB (387,4 MB).

The average call duration per one fixed telephone subscriber per month during the first quarter of 2014, in comparison with the fourth quarter of 2013, unchanged and was 149 minutes. The average call duration per one subscriber per month of TEO LT, AB increased by 2 minutes and was 155 minutes. During the first quarter of 2014 the average call duration per one mobile telephone subscriber per month increased by 2,9% and was 144 minutes. The average call duration per one UAB „Omnitel“ mobile subscriber per month increased by 1 minute, UAB „Bitė Lietuva“ – by 10 minutes, UAB „Tele2“ – by 4 minutes.

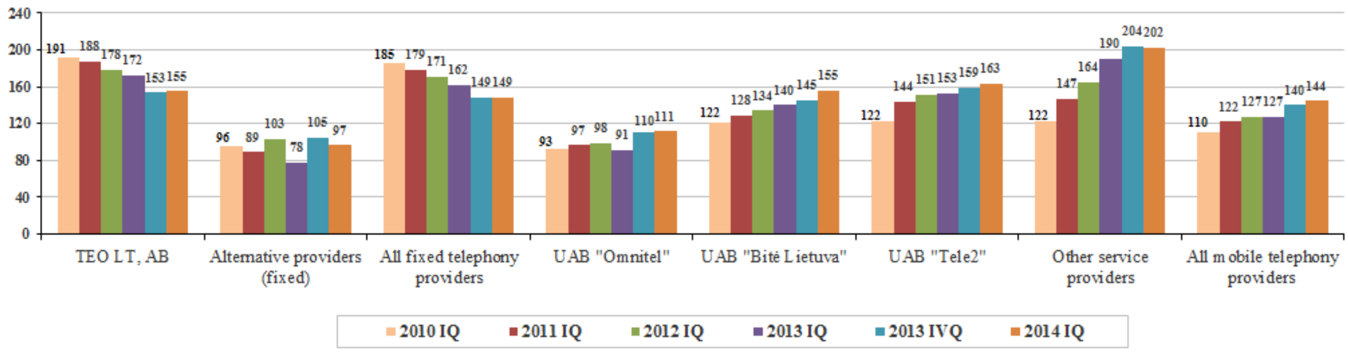


Fig. 36. Average duration of calls initiated by public fixed and mobile telephone subscriber per month (duration of all calls initiated by a relevant provider divided by the total number of active subscribers of that provider at the end of the quarter and the number of months) 2010 IQ-2014 IQ, min

The average duration of a mobile telephone call in first quarter of 2014 in comparison with the fourth quarter of 2013 increased by 0,1 minutes and was 2,2 minutes. The average duration of a fixed telephone call in the first quarter increased by 0,1 minutes and was 3,9 minutes (the average duration of a fixed telephone call for consumers was 4 times longer than for business subscribers, accordingly 6,4 and 1,6 minutes).

The average duration of a mobile telephone call amounts to 87,7% of the total duration of calls, initiated in public fixed and mobile telephone networks (the part increased by 0,4 per cent comparing with the previous quarter).

The duration of mobile telephone calls grows (in comparison with the first quarter of 2009, in first quarter of 2014, the duration of mobile telephone calls increased by 39%.

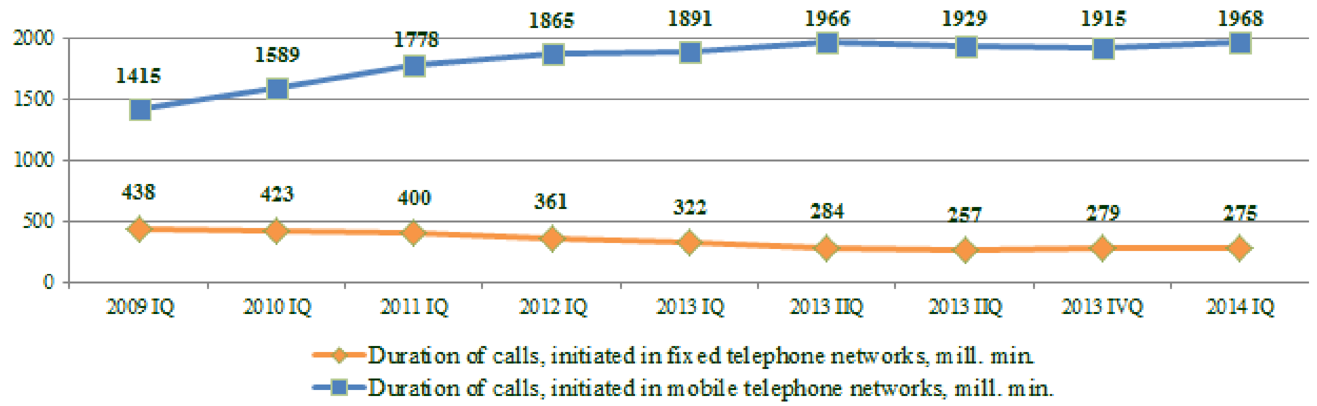


Fig 37. The duration of calls, initiated in public fixed and mobile communication networks 2010 IQ-2014 IQ, million min.

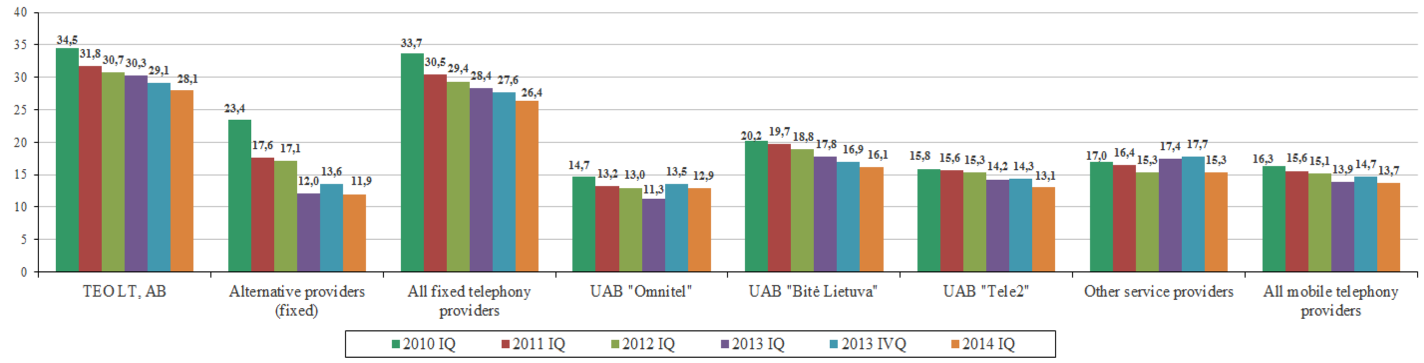


Fig. 38. Average revenue derived from one subscriber per month in providing public fixed and mobile telephone services, including revenue earned from MMS, SMS, GPRS (all revenue received by a relevant provider per quarter divided by the total number of active subscribers of a relevant provider at the end of the quarter and the number of months) 2010 IQ-2014 IQ, in LTL

The average revenue derived from one fixed telephony subscriber per month, in comparison with the first quarter of 2013, in the first quarter of 2014 decreased by 4,3% and was 26,4 LTL, the average revenue from one mobile telephony subscriber per month – decreased by 6,8% and was 13,7 LTL.

During the first quarter of 2014 mobile telephone operators registered 118 GSM/DCS base stations (42 – unregistered), 648 new UMTS base stations (57 – unregistered) and 164 new LTE base stations. Included new stations, until 31 March, 2014 were registered **3.745 GSM/DCS base stations, 2.727 UMTS base stations and 319 LTE base station**. During the year the number of the GSM/DCS base stations increased by 6,0%, the number of UMTS base stations - 56,8%, the number of LTE base stations – by 2,2 times.

5. LEASED LINES

In the first quarter of 2014 the activities of providing leased lines were carried out by 9 undertakings: UAB „Bitė Lietuva“, UAB „Dicto Citius“, UAB „Ektra“, HIBERNIA MEDIA (UK) LIMITED, VĮ „Infostruktūra“, Lattelekom SIA filialas, AB „Lietuvos geležinkeliai“, UAB Duomenų logistikos centras, TEO LT, AB.

As of 31 March 2014 the total number of leased lines, provided to other operators was 1.367 (1,3% less than as of 31 December 2013).

62,5% (845) of the provided leased lines were digital leased lines, including 71,2% up to 2 Mb/s (inclusive) digital leased lines.

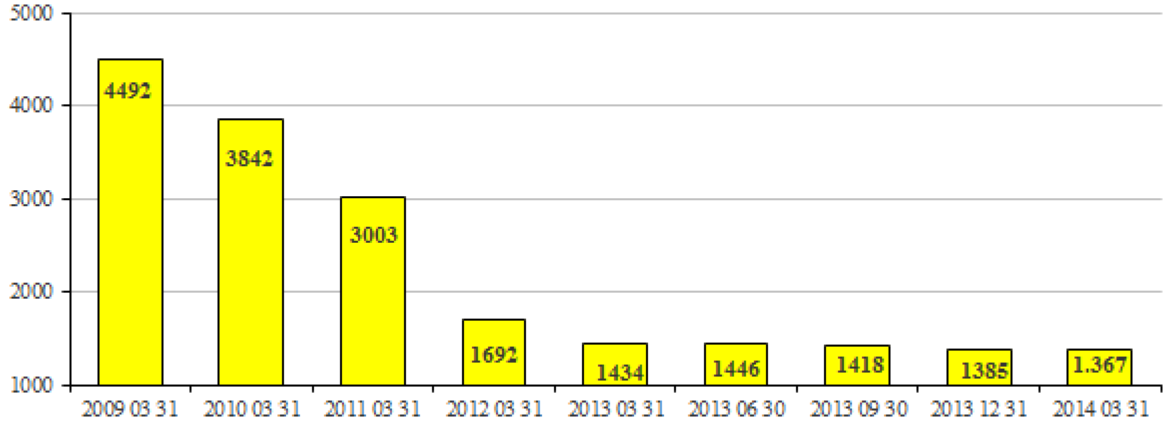


Fig. 39. Change of the number of leased lines, provided to other operators, 2009 IQ-2014 IQ, units

The total revenue received from the leased lines provision activities during the first quarter of 2014 comparing with the fourth quarter of 2013 decreased by 10,2% and amounted to LTL 5,01 million. In comparison with the first quarter of 2013 leased lines provision market in the first quarter of 2014 decreased by 12,4%.

The largest market share of the provided leased lines by the earned revenue is occupied by TEO LT, AB: the undertaking’s revenue from the provision of leased lines accounted for 59,1% of the whole leased lines market in the first quarter of 2014.

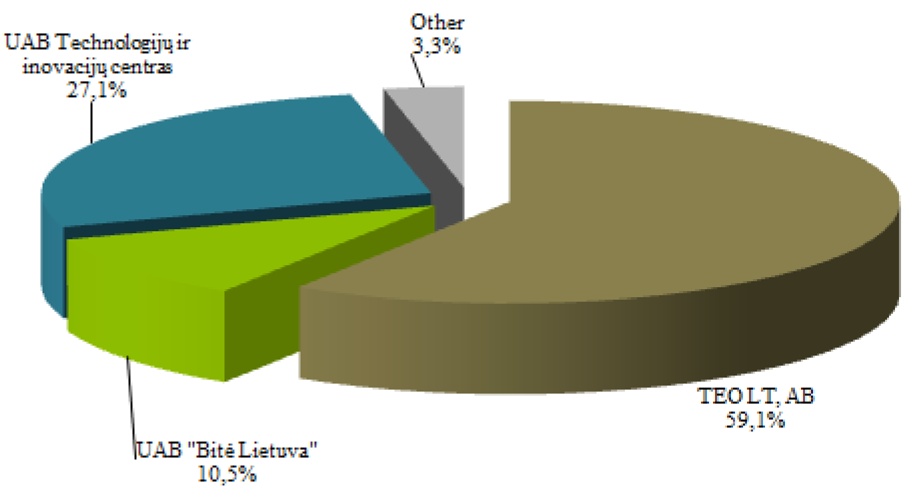


Fig. 40. Distribution of revenue from the provision of leased lines services by operators 2014 IQ, % (total revenue – 5,01 mill.)

6. PROVISION OF THE PHYSICAL OPTICAL FIBRE (‘DARK FIBRE’)

In the first quarter of 2014 17 companies (UAB „AirnetTV“, UAB „Balticum TV“, UAB „Dokeda“, UAB „Duomenų greitkelis“, UAB Duomenų logistikos centras, UAB „Ektra“, UAB „Elekta“, IĮ INLO, Kavamedia UAB, UAB „Penkių kontinentų komunikacijų centras“, Viešoji įstaiga „Plačiajuostis internetas“, UAB „Skaidula“, Splius, UAB, UAB „Sugardas“, TEO LT, AB, UAB "UkmNet", UAB „Zirzilė“) were engaged in the activities of provision of physical optical fibre. The number of physical optical lines fibers, provided to others, was 3.437. The revenues from these activities in the first quarter of 2014 constituted 5,56 million LTL, comparing with the fourth quarter of 2013 revenues decreased by 5,0%, comparing the first quarter of 2014 with the first quarter of 2013, they decreased by 3,9%.

7. BROADBAND INTERNET ACCESS

In the first quarter of 2014 109 providers provided broadband Internet access services.[12]

In the first quarter of 2014 broadband Internet access services were provided by using fibre communication lines, xDSL lines, wireless communication lines, via cable TV network, local area network (LAN), via mobile communication network by using fixed payment plans, intended for paying for Internet access services by using a computer, and by other means.

The total number of the **Internet subscribers at the end of the period was 1.154,9 thousand**, during the quarter it increased by 1,8%, during the year – 7,9%. The broadband penetration (subscribers per 100 population), including subscribers who connected to the Internet by using fixed and mobile broadband technologies was **39,3%**, during the quarter it increased by 0,8 per cent, during the year – 3,3 per cent.

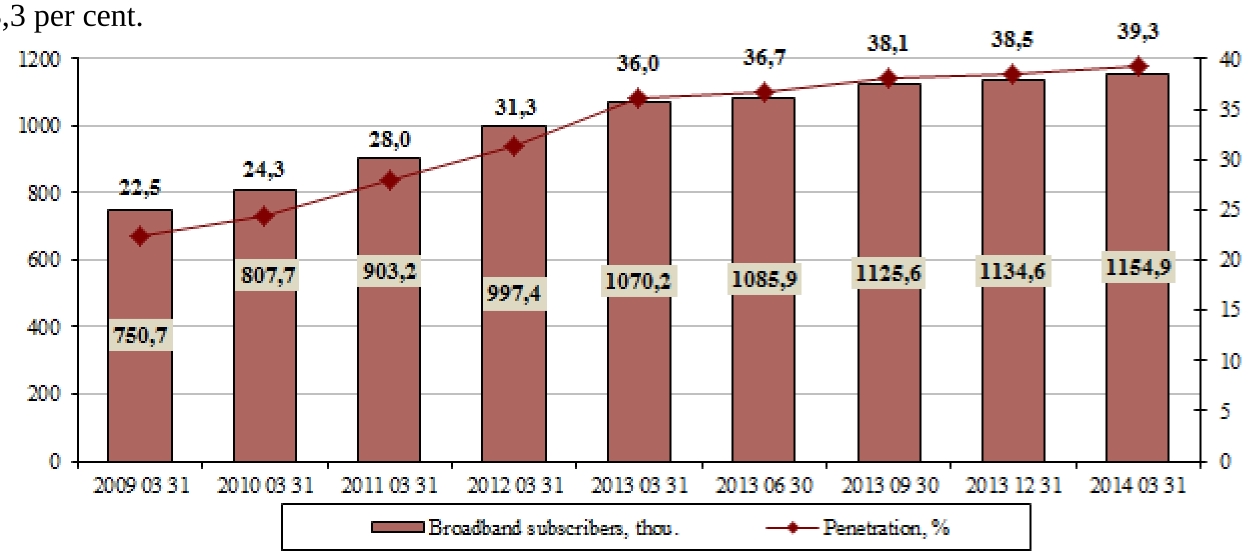


Fig. 41. Change in the number of Internet subscribers who make use of broadband technologies (including fixed and mobile), thou., and penetration 2009 IQ–2014 IQ, %%

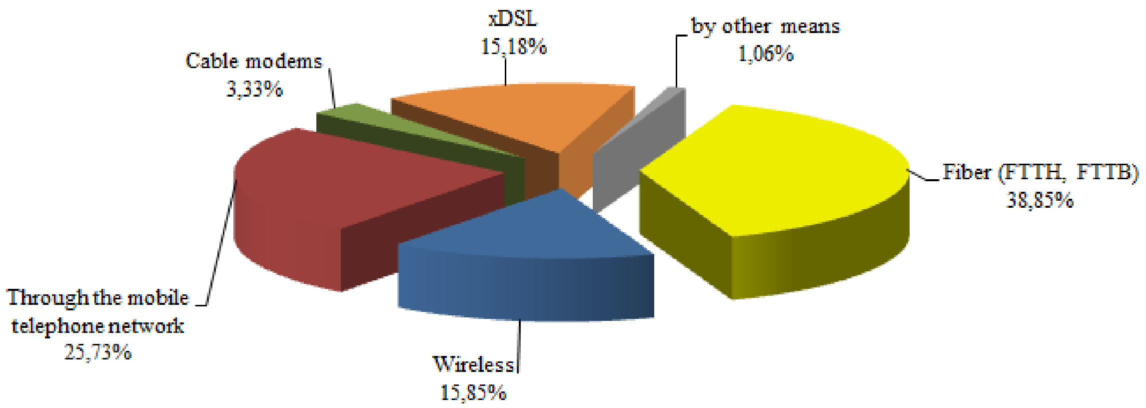


Fig. 42. Distribution of the number of the Internet access subscribers by the manner of connection 2014 IQ, % (total number of subscribers 1.154,9 thou.)

[12] - the number of subscribers connected to the Internet via narrowband Access, i. e. dial-up Access, is negligibly low and in this report is not dealt with

74,3% of subscribers used fixed (cable and wireless) broadband communication technologies for the Internet access, 25,7% - connected to the Internet through the mobile public telephone network by using fixed rate plans, intended for payment for the Internet access services, provided by using a computer.

The consumers amounted to 78,4% of the total number of subscribers, **that is, 69,4% household had permanent connection to the Internet**. The revenues, generated by the consumers amounted to 75,4% off the total revenue, received from provision of the retail Internet services.

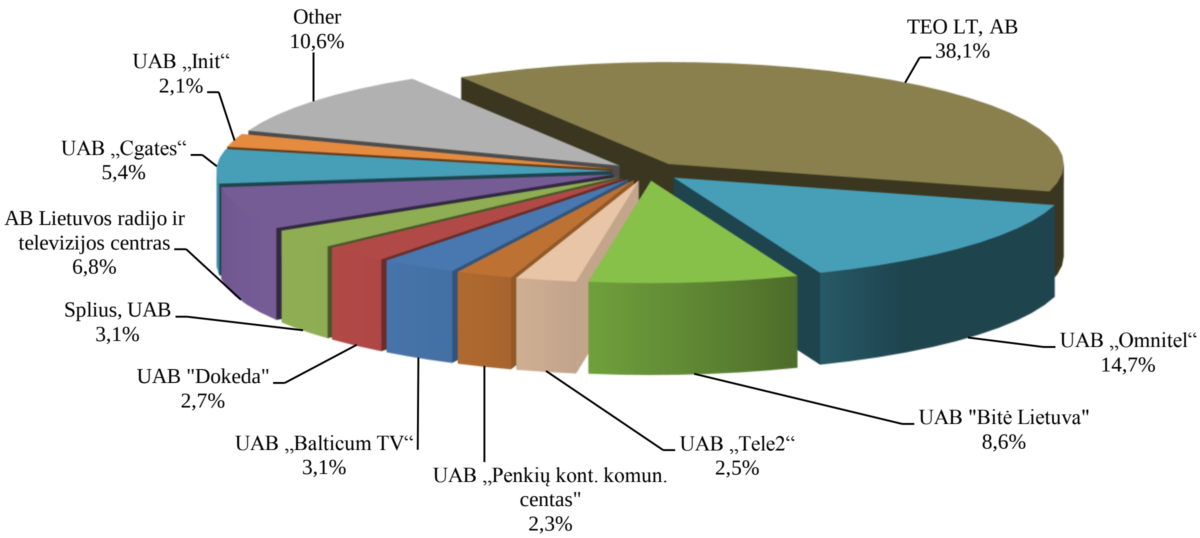


Fig. 43. Distribution of the number of the Internet access subscribers by providers 2014 IQ, % (total number of subscribers 1.154,9 thou.)

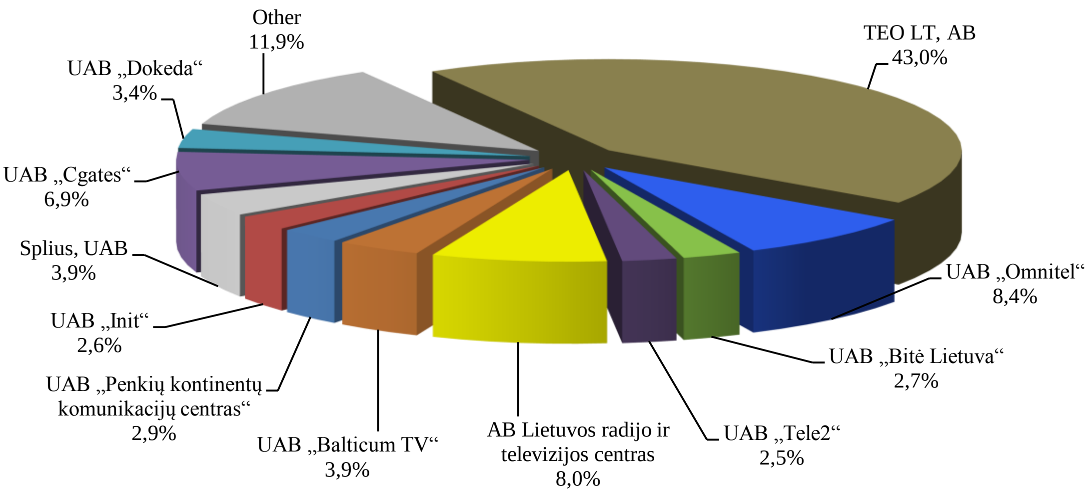


Fig. 44. Distribution of the number of the Internet access customers[13] by providers 2014 IQ, % (total number 905,2 thou.)

[13] - natural persons

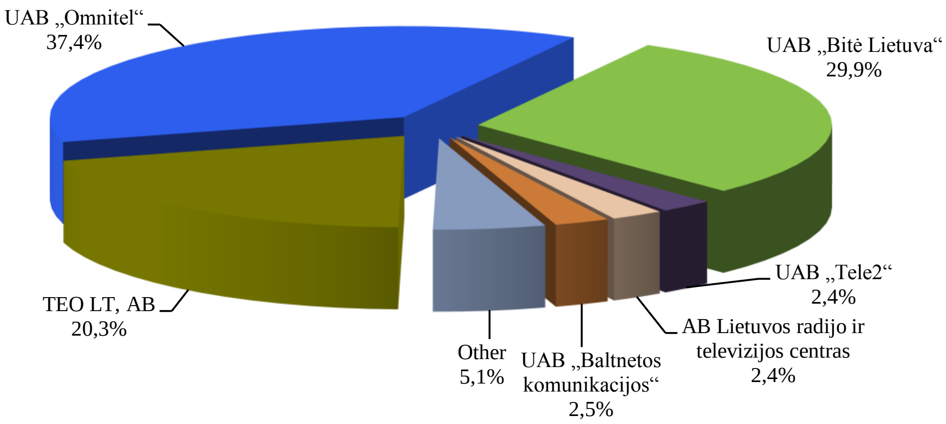


Fig. 45. Distribution of the number of the Internet access business subscribers by providers 2014 IQ, % (total number 249,7 thou.)

The total revenue, received from the provision of the Internet access services (wholesale and retail) decreased by 2,4% comparing with the fourth quarter of 2013 and in the first quarter of 2014 amounted to LTL 101,23 million, including LTL 94,64 million (94,5%) of the revenue from provision of retail Internet access services.

Total revenue from provision of Internet access services in the first quarter of 2014 in comparison with the first quarter of 2013 increased by 2,6%.

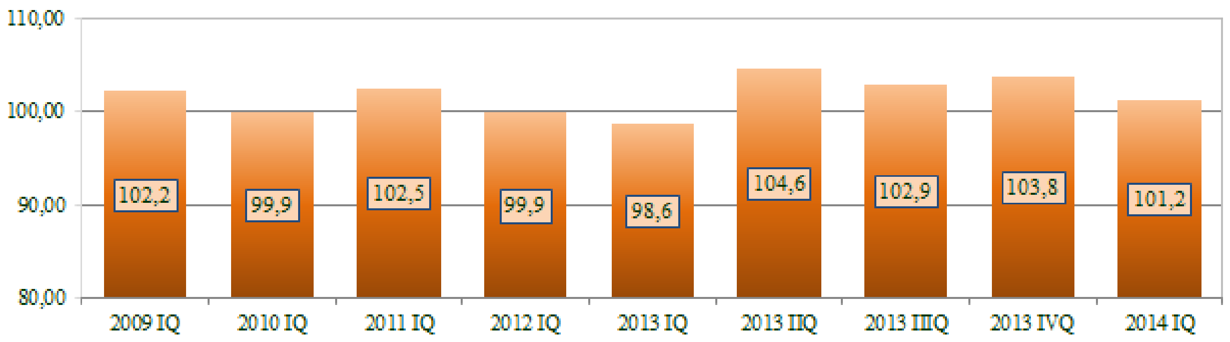


Fig. 46. Revenues, received from the provision of the Internet access services 2009 IQ-2014 IQ, mill. LTL

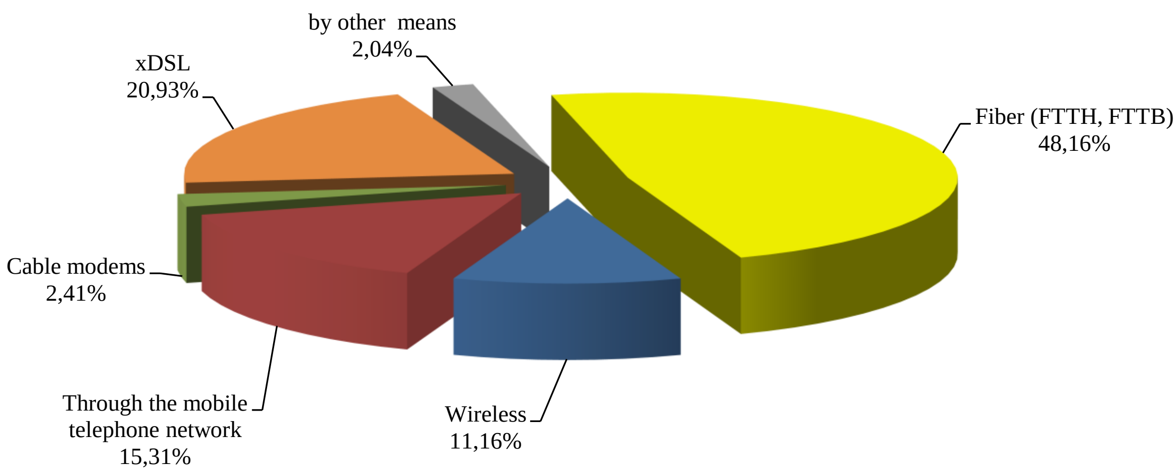


Fig. 47. Distribution of the revenue for provision of retail Internet access services according to the manner of connection 2014 IQ, % (total revenue - LTL 95,64 mill.)

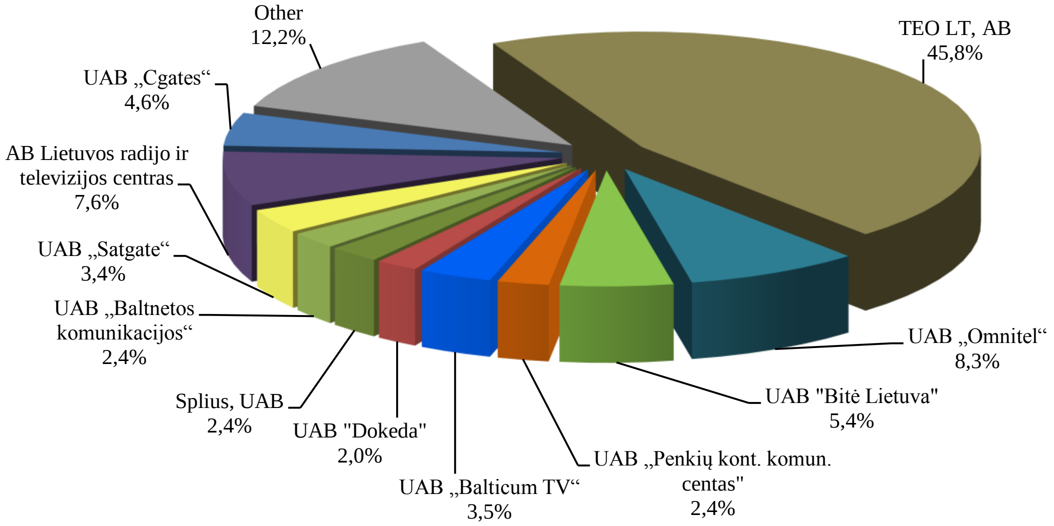


Fig. 48. Distribution of revenue from the internet access service (retail and wholesale) by providers 2014 IQ, % (total revenue is LTL 101,23 mill.)

The average monthly revenues from one subscriber for the Internet access services (including all the ways of connection) in the first quarter of 2014 amounted **to LTL 28** (in the fourth quarter of 2013 also were LTL 28). The largest average amount of revenue from one subscriber per month was received from subscribers, who are connected to the Internet by leased lines, local area network (LAN) (“by other means”) - LTL 53 (LTL 52), the corresponding amount, received from the subscribers connected by wireless communication lines was LTL 19 (LTL 20), through mobile telephone networks (by using computer) – LTL 16 (LTL 17), by xDSL line users was LTL 38 (LTL 38), by optical cable - LTL 34 (LTL 34), cable television networks - LTL 20 (LTL 19).

As of the end of the first quarter of 2014 there were **4.534 wireless Internet hotspots**, including 3.154 (69,6%) implemented by TEO LT, AB, 1.334 (29,4%) – AB Lietuvos radijo ir televizijos centras. Comparing with the end of the fourth quarter of 2013 the number of wireless communication hotspots increased by 0,7%, during the year it increased by 0,3%.

In the first quarter of 2014 13 undertakings had direct international Internet communication channels (not via other Internet access providers of Lithuania). The **total speed rate of direct international Internet communication channels (Mb/s) by the end of the first quarter of 2014 amounted to 240.242 Mb/s**, i. e. increased by 16,8% comparing with the fourth quarter of 2013, and during the year grew – by 41,8%. By the end of the first quarter the largest speed rate of international channels was held by TEO LT, AB (117.000 Mb/s), UAB Bitė Lietuva (51.200 Mb/s), LATTELEKOM SIA filialas (28.200 Mb/s), UAB „Nacionalinis telekomunikacijų tinklas (20.000 Mb/s), “UAB “Penkių kontinentų komunikacijų centras” (10.240 Mb/s), KTU Institute of Information Technology Development (5.120 Mb/s).

Until 31 March, 2014 were registered **654 WIMAX stations**, during the year the number increased by 3,5%.

Broadband through mobile telephone network

The total number of the subscribers, who connected to the Internet via the mobile telephone by using a computer and paid for the Internet services according to payment plans, intended for usage of the Internet via a computer as of 31 March, 2014 amounted to **297,1 thousand**, during the first quarter it increased by 0,4%, during the year – increased by 3,2%. In the first quarter of 2014 these services were provided through three operators (UAB „Omnitel", UAB „Bitė Lietuva", UAB „Tele2") networks.

57,0% subscribers used UAB „Omnitel" services, 33,1% – UAB „Bitė Lietuva", 9,6% - UAB "Tele2", 0,3% – other service providers (that provided services though the network of UAB "Bitė Lietuva") services.

Total revenues from subscribers, who connected to the Internet via the mobile telephone network in the first quarter of 2014 was LTL 14,64 million LTL, 57,2% of them UAB „Omnitel" revenues, 31,3% - UAB „Bitė GSM" revenues, 11,1% - UAB „Tele2", 0,4% – other service providers' revenues. Comparing with the fourth quarter of 2013, total revenues decreased by 1,9%.

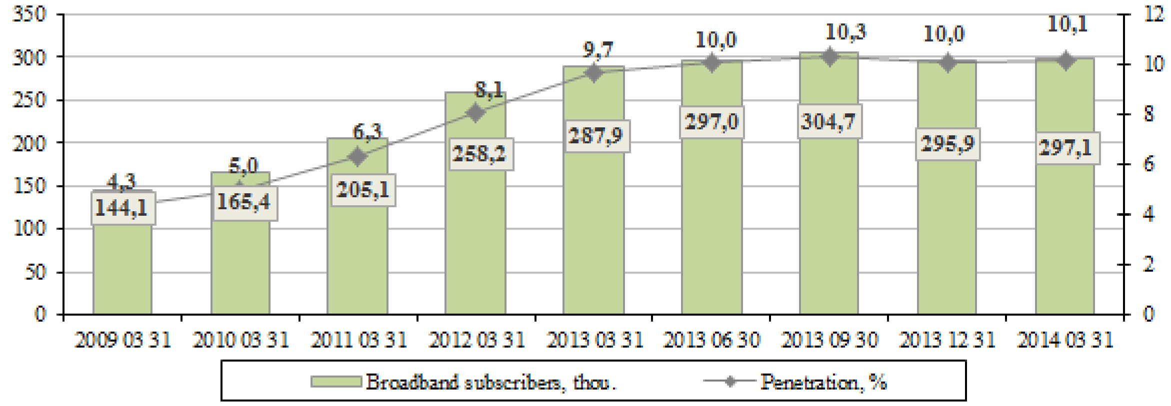


Fig. 49. Change in the number of broadband Internet subscribers through mobile telephone network, thou., and penetration 2009 IQ–2014 IQ, %

Broadband by using fixed communication technologies

The number of subscribers who make use of broadband fixed communication technologies (including WiFi, WIMAX) totalled 857,8 thousand as of 31 March 2014 (at the beginning of the period this figure stood at 838,7 thousand), during the quarter it increased by 2,3%, during the year it increased by 9,6%.

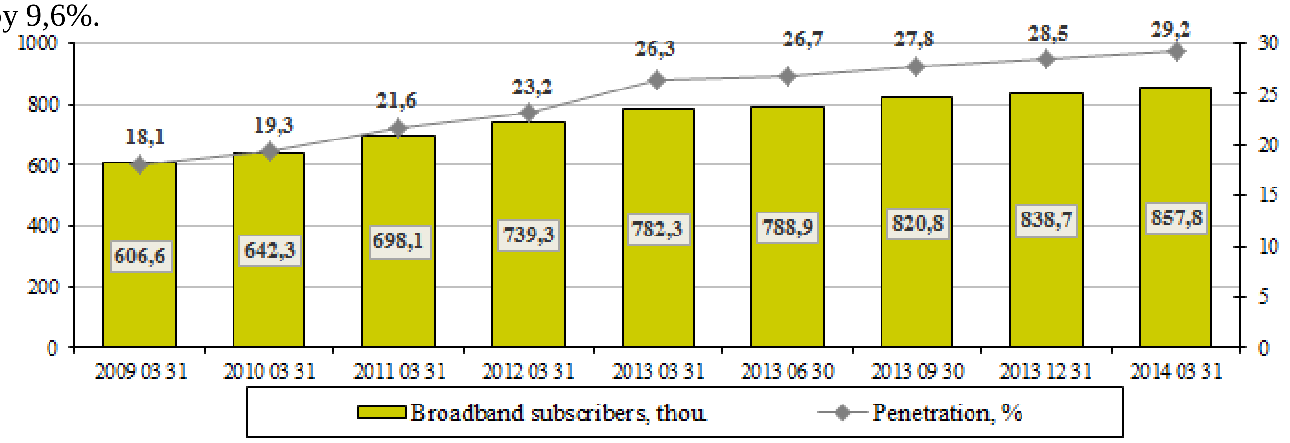


Fig. 50. Change in the number of Internet subscribers who make use of fixed broadband technologies, thou., and penetration, 2009 IQ–2014 IQ, %

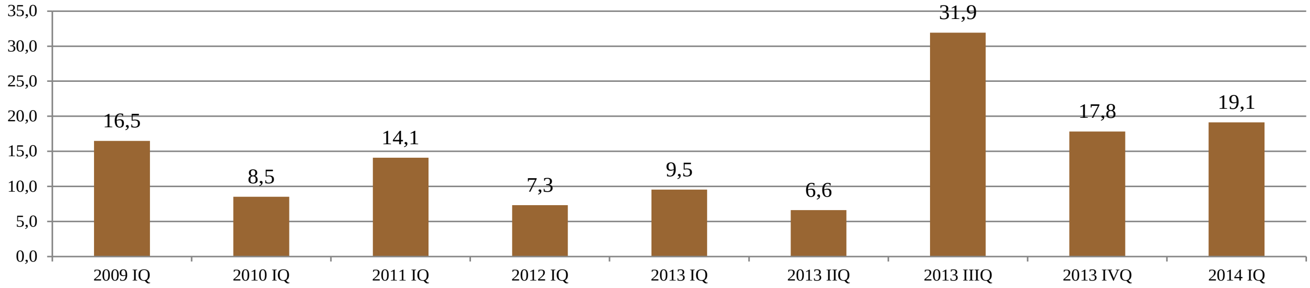


Fig. 51. The number of connected new subscribers who make use of fixed broadband technologies within the year 2009 IQ–2014 IQ, thou.

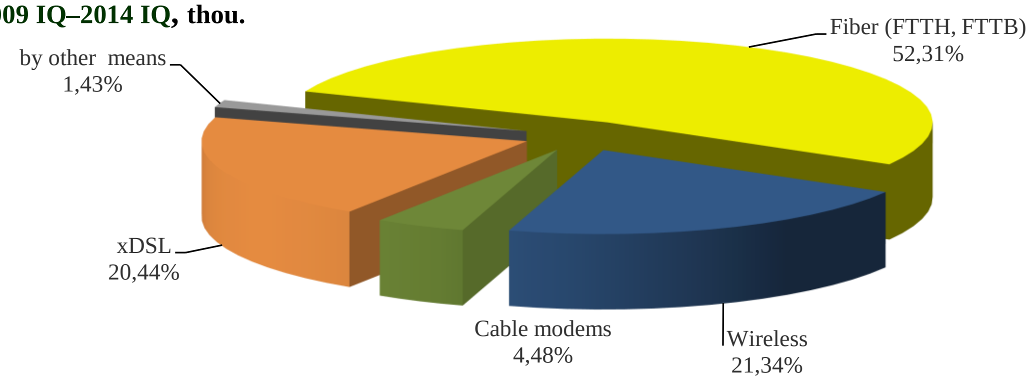


Fig. 52. Distribution of the number of the Internet access subscribers, who make use of broadband communications technologies, according to the manner of fixed connection 2014 IQ (total number – 857,8 thou.), %

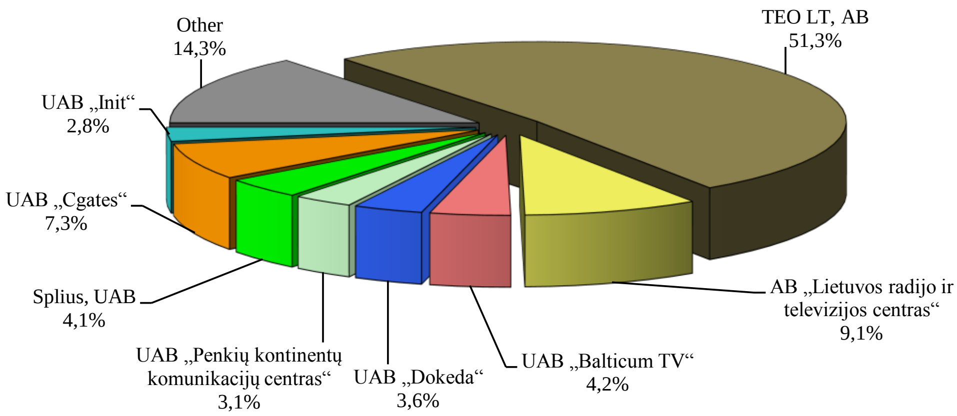


Fig. 53. Distribution of the number of the Internet access subscribers, who make use of broadband fixed technologies, by providers 2014 IQ (total number - 857,8 thou.), %

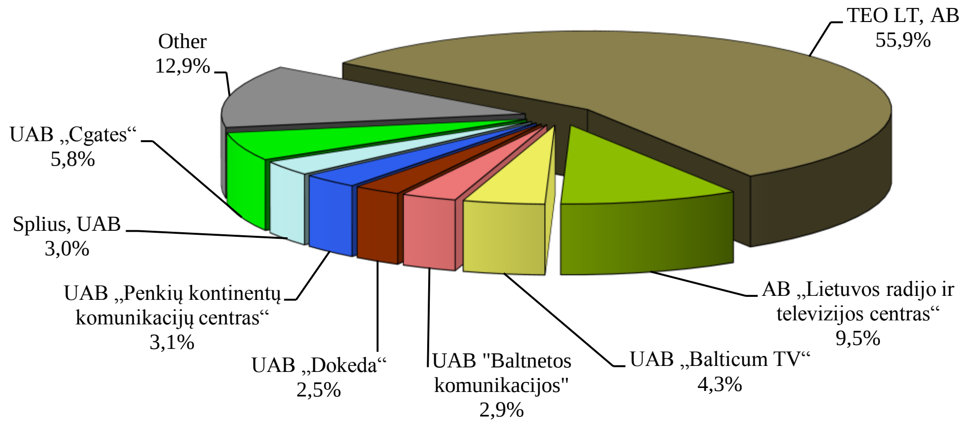
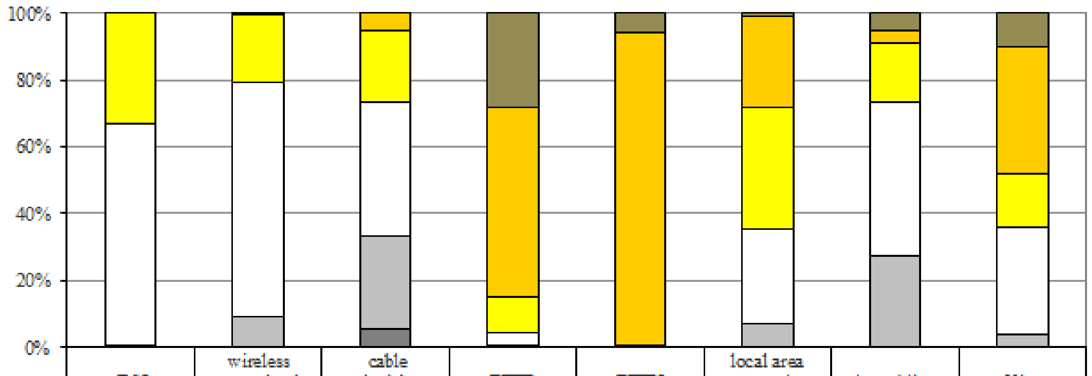


Fig. 54. Broadband communication providers' market shares according to the revenue, received from provision of fixed broadband Internet access 2014 IQ (the total revenue from broadband communication – LTL 81,00 mill., %

3 table. Distribution of the number of the Internet access subscribers and households, using fixed broadband technologies by downstream speed 2014 IQ, %.

Speed, Mb/s	%, from all subscribers using fixed broadband technologies	%, from all households
Until 2 Mb/s	**3,9%**	**2,6%**
from 2Mb/s to 10 Mb/s	**32,0%**	**21,1%**
from 10 Mb/s to 30 Mb/s	**16,1%**	**10,6%**
from 30 Mb/s to 100 Mb/s	**37,7%**	**24,8%**
More than 100 Mb/s	**10,2%**	**6,7%**



	xDSL	wireless communication lines	cable television networks	FTTB	FTTH	local area networks (LAN)	leased line	Viso
more than 100 Mbit/s	3	7	38	77.748	9.877	123	23	87.819
from 30 Mb/s to 100 Mb/s	0	463	1.962	155.182	162.804	3.215	19	323.645
from 10 Mb/s to 30 Mb/s	58.277	37.451	8.316	29.173	334	4.284	81	137.916
from 2 Mb/s to 10 Mb/s	116.156	127.969	15.304	10.708	1.034	3.346	211	274.728
from 144 Kb/s to 2Mb/s	855	17.150	10.659	1.636	157	788	125	31.370
until 144 Kb/s	8	45	2.167	67	1	18	0	2.306

Fig. 55. Distribution of the number of the Internet access subscribers using different connection to the Internet technologies by downstream speed 2014 IQ, %

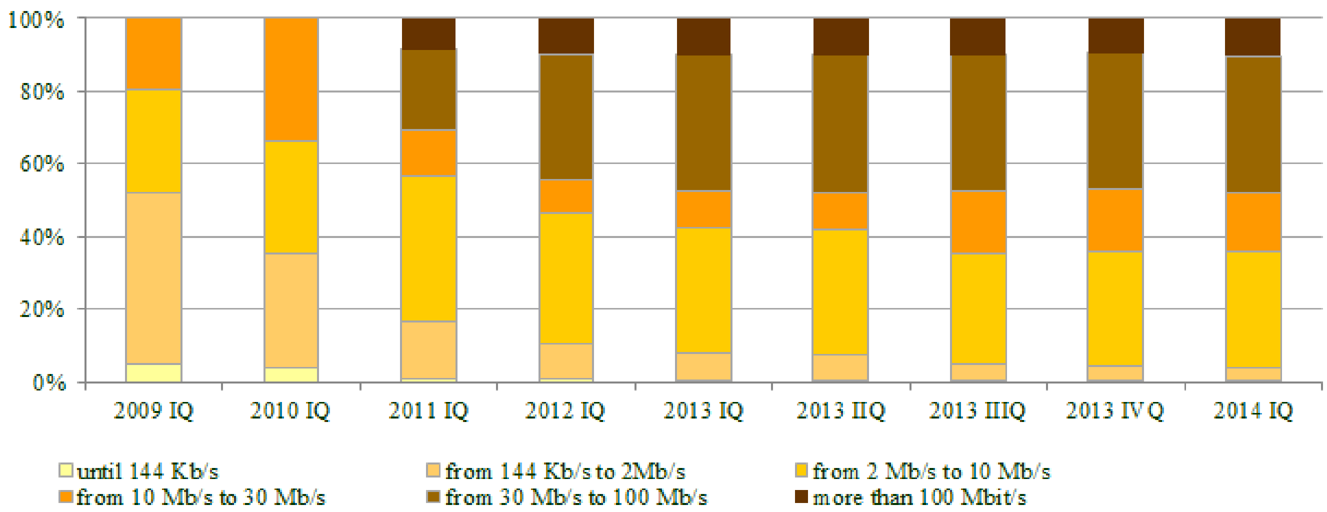


Fig. 56. Distribution of the number of the Internet access subscribers using fixed broadband technologies by downstream speed 2009 IQ–2014 IQ, %

High speed (greater than 30 Mb/s) Internet access services or Next generation access (NGA) services were provided by using fiber-optic communication lines (FTTH, FTTB) (98,4 percent), cable television network lines (DOCSIS 3.0), and by using other technologies (local area network (LAN), leased line), under which services were provided to at least 30 Mb/s.

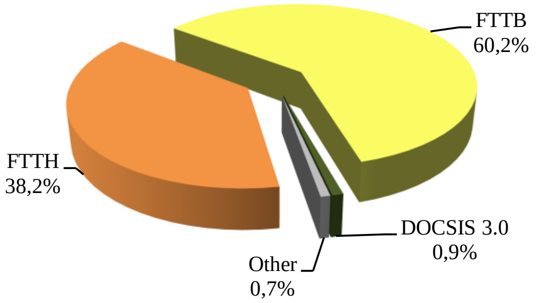


Fig. 57. Distribution of the number of the Internet access subscribers, who make use of NGA broadband communications technologies, according to the manner of connection 2014 IQ (total number – 456,0 thou.), %)

In compliance with provided new services, Internet service providers increased Internet access speeds: within the year the number of subscribers, to whom the downstream speed rate of 30 Mb/s and higher is ensured increased by 10,5%. In 31 March 2013 **31,5% of households were connected to the Internet by 30Mb/s and higher speed, including 6,7% – more than 100 Mb/s**.

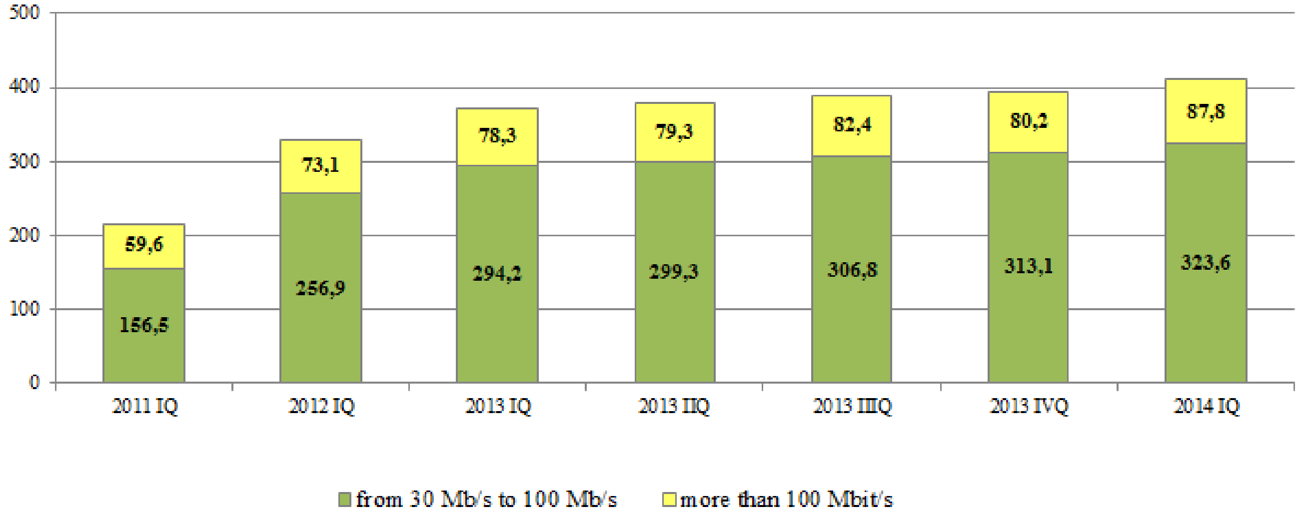


Fig. 58. The number of the broadband Internet access subscribers to whom the downstream speed of 30 Mb/s and higher is ensured 2011 IQ-2014 IQ, thou.

According to the data prepared by Point Topic's World for the IV quarter of 2013, the broadband penetration (number of connections by using fixed broadband technologies per 100 inhabitants) in European countries shifts from 8,9 to 46,1 (countries that have less than 0,5 million inhabitants are not included). The highest broadband penetration in the European countries is observed in Norway, Switzerland, Denmark and the lowest penetration rates are observed in Kosovo, Serbia, Moldova.

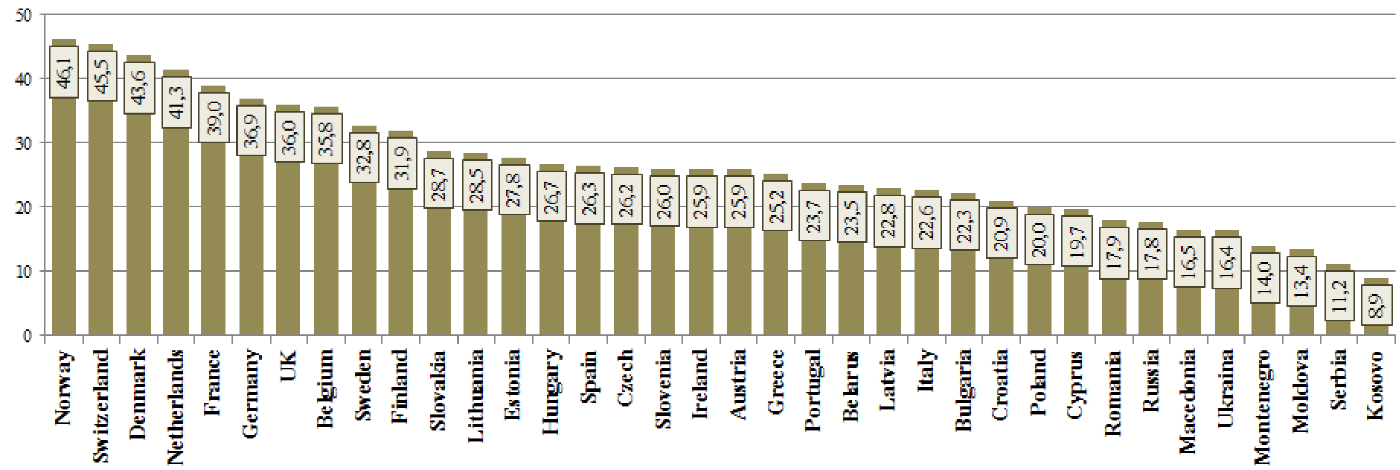


Fig. 59. Broadband per 100 population in European countries 2013 IVQ
Remark. Lithuanian data according to the information available to the RRT.
Source: „Point Topic's World", RRT

According to the data, provided by Point Topic's World company, during the year (2012 IVQ – 2013 IVQ) the penetration of broadband communication mostly increased in Bulgaria (by 3,5 per cent), Switzerland (by 3,0 per cent), Hungary (by 3,2 per cent), Belarus (by 2,8 per cent), Lithuania (by 2,6 per cent),.

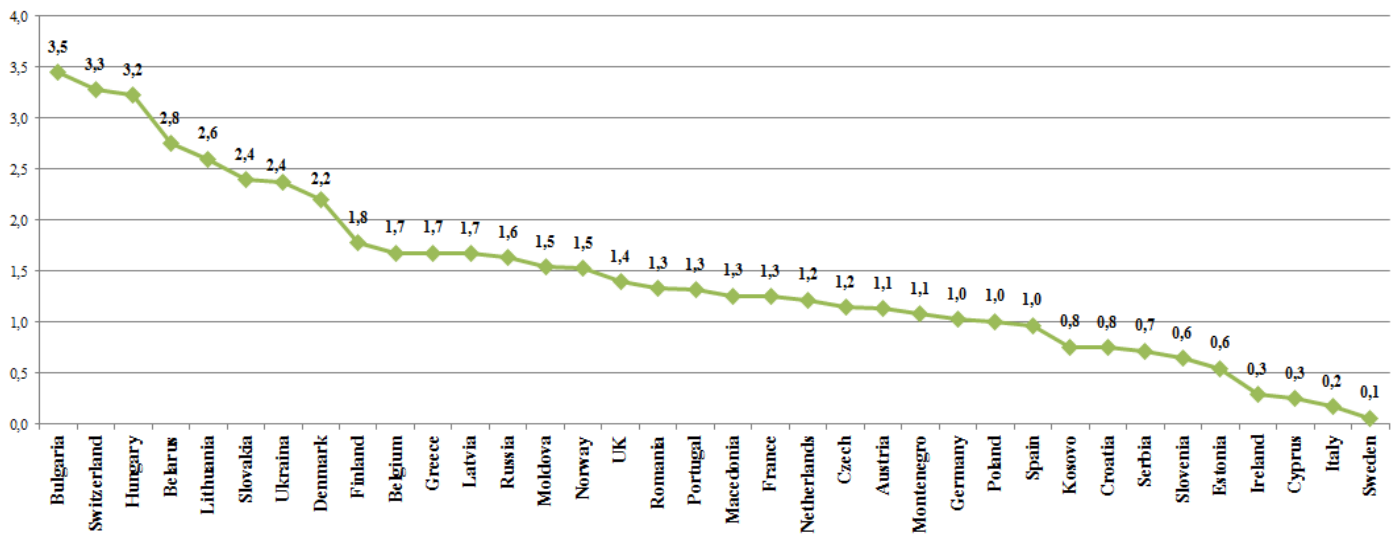


Fig. 63. Change of Internet broadband penetration in European countries 2012 IVQ – 2013 IVQ
Remark. Lithuanian data according to the information available to the RRT
Source: „Point Topic's World", RRT

According to the data submitted by Internet access providers, the fastest growing broadband Internet technology in Lithuania was fibre broadband: during the first quarter of 2014 the number of subscribers, connected to the Internet via fibre communication lines increased by 10,9 thousand, accordingly the number of subscribers, connected to the Internet via wireless lines – by 11,0 thousand.

According to the survey (December, 2013)[14] performed by FTTH Council Europe and company IDATE, Lithuania continued to lead under fibre broadband (FTTH, FTTB) penetration (number of subscribers per 100 households), globally took the 7th ranking, after UAE (with an impressive 85% of homes subscribing to FTTH/B), followed by S. Korea, Hong Kong, Japan, Singapure and Taiwan (with subscription rates ranging from 63% to 37%). The 20% ranking have reached only nine countries around the world (in the seventh position – Lithuania, followed by Sweden and Latvia. The ranking only took into account countries with more than 200,000 households and where the penetration rate is 1% and more. In this ranking was included one new country – Switzerland, comparing with the December 2012 survey, where the penetration rate exceeded 1%. In this survey 12 countries exceeded fibre broadband penetration rate 10%, in December, 2012 survey there were 10 such countries (accordingly in December, 2011 – there were only 4 such countries..

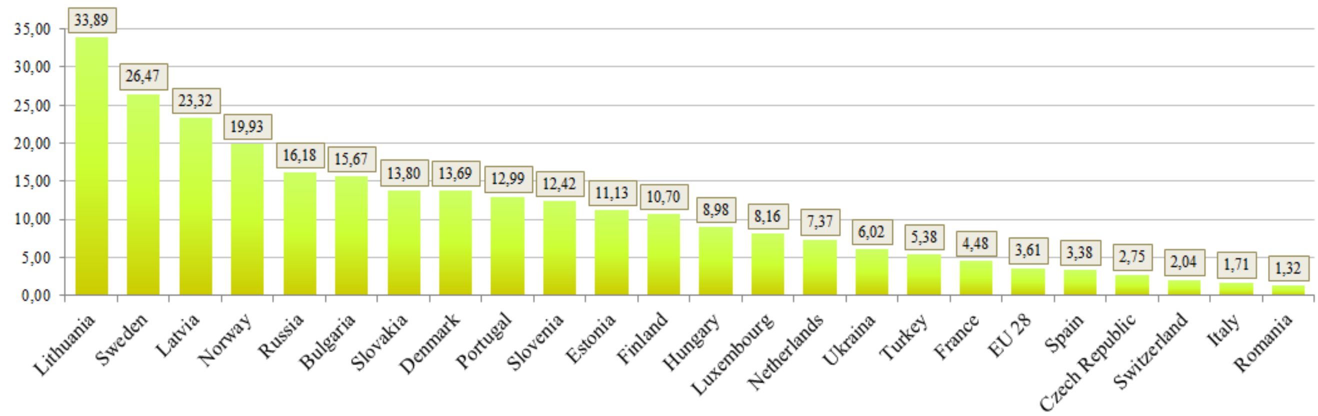


Fig. 64. Fibre broadband penetration (the number of FTTH, FTTB subscribers per 100 households) in European countries, 2013 IVQ, unit
Source: FTTH Council Europe and IDATE

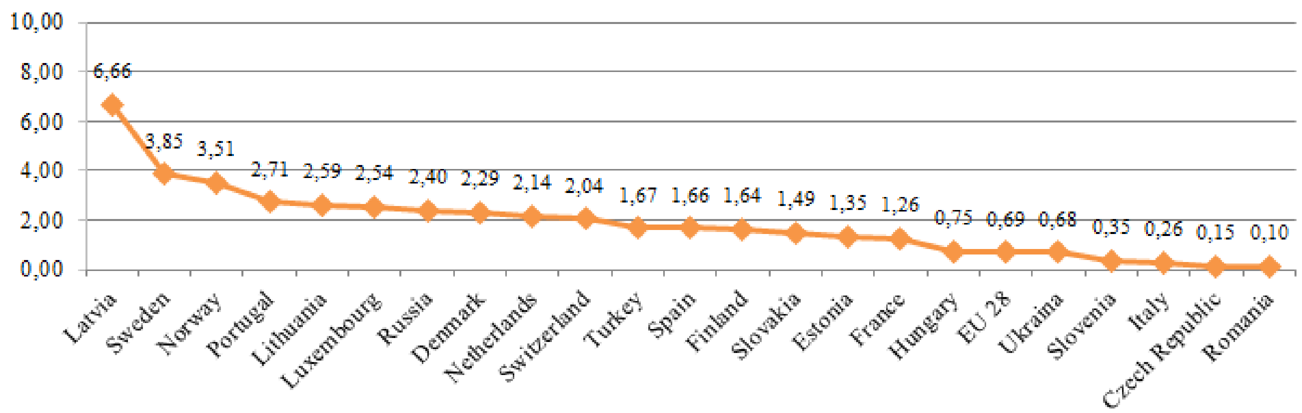


Fig. 65. Change of fibre broadband penetration (from 2012 IVQ to 2013 IVQ), per cents
Source: FTTH Council Europe and IDATE

The fastest-growing fiber-optic broadband penetration was in Latvia (during the year it increased by 6,66 per cents), Sweden (by 3,85 per cents), Norway (by 3,51 per cents, accordingly in Lithuania (by 2,59 per cents).

[14] - http://www.ftthcouncil.eu/documents/Presentations/20140219PressConfStockholm.pdf

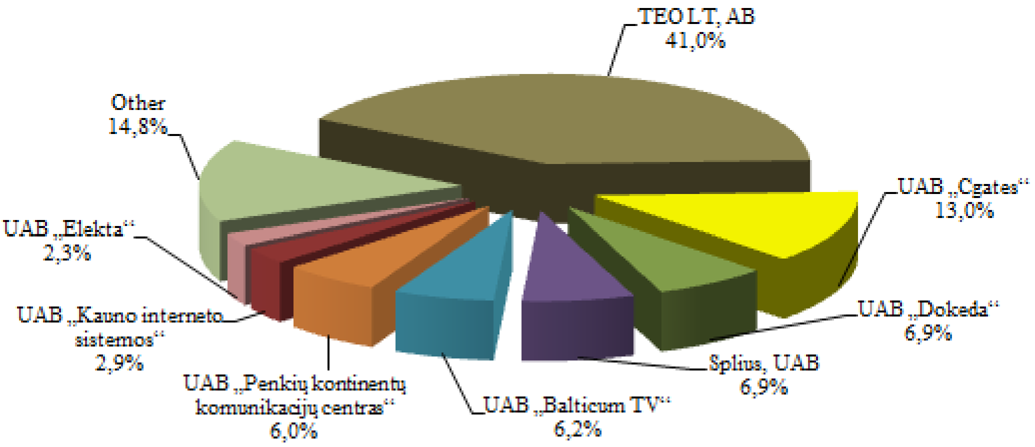


Fig. 63. Distribution of the number of the subscribers, connected to the Internet via optical fibre communication, by providers 2014 IQ, % (total number of subscribers 448,7 thou.), %

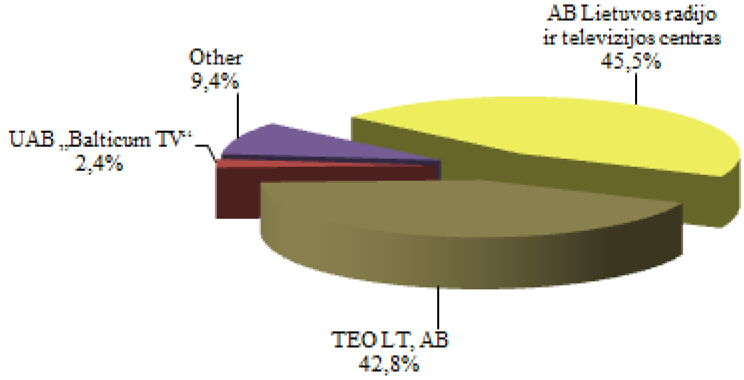


Fig. 64. Distribution of the number of the subscribers, connected to the Internet via wireless communication lines, by providers 2014 IQ, % (total number of subscribers 183,1 thou.), %

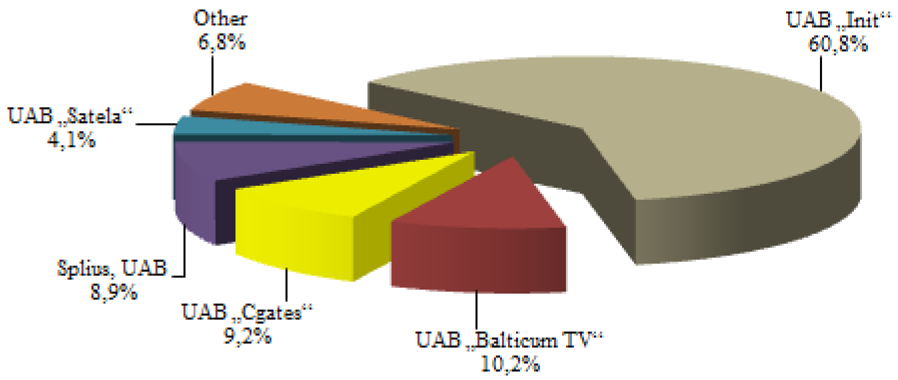


Fig. 65. Distribution of the number of the subscribers, connected to the Internet via cable TV networks, by providers 2014 IQ, % (total number of subscribers 38,5 thou.), %

On 31 March 2014 the number of telephone line, whereby the high-speed service of subscriber lines (hereinafter referred to as xDSL) is provided, totalled 174,5 thousand (35,9% of the total number of metallic twisted pair lines). During the first quarter it decreased by 1,1%, during the year decreased by 3,6%.

By using 99,1% of the lines TEO LT, AB provided the Internet access services to its customers and 1.496 xDSL access units were whole-sold to other Internet access service providers. According to information available to the Regulatory Communications Authority, apart from TEO LT, AB, 5 more providers provide xDSL services.

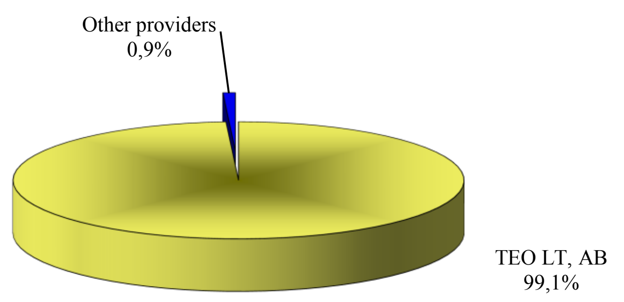


Fig. 66. Number of xDSL lines according to the providers, 2014 IQ, in %

Also, there were provided broadband Internet services for 100 subscribers by using fully unbundled access and shared access to local loop.

8. OTHER DATA TRANSMISSION SERVICES

Other data transmission services in the first quarter of 2014 were provided by 18 undertakings. The total revenue, received from provision of data transmission services decreased by 3,5%, comparing with the fourth quarter of 2013, and amounted to LTL 21,06 million. Total revenues received from provision of data transmission services during the first quarter of 2014 in comparison with the first quarter of 2013 decreased by 0,8%.

The main services provided were the following: virtual private network (VPN), IP, Frame Relay, Ethernet, Ethernet VLAN, MPLS, etc.

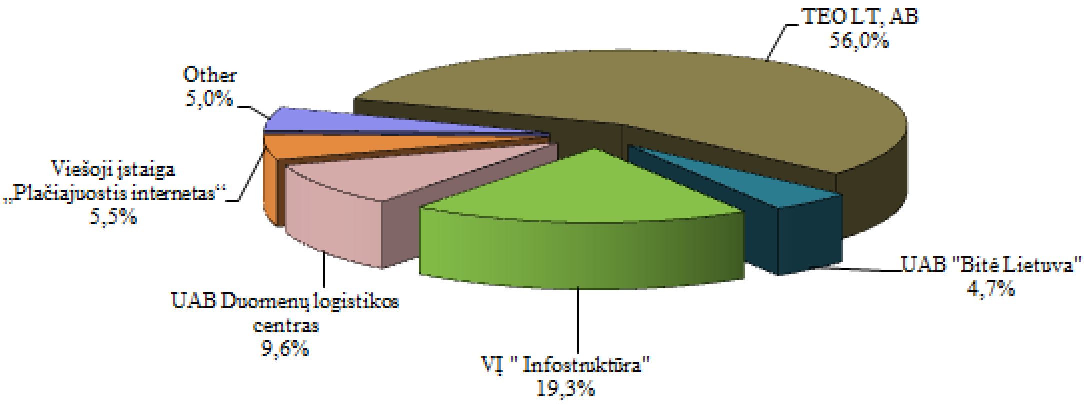


Fig. 67. Data transmission service providers' market shares according to the revenue from provision of data transmission services 2014 IQ, % (the total revenue – LTL 21,06 mill.)

9. TELEVISION ACTIVITIES

At the end of the first quarter of 2014 725,9 thousand subscribers (i. e. 55,6% of all households) used pay television (pay-TV) services (including provided through cable TV and MMDS networks, TV services based on IP technologies (IPTV), digital terrestrial television (DVB-T) services and satellite TV), during the first quarter the number of pay-TV subscribers decreased by 0,6%.

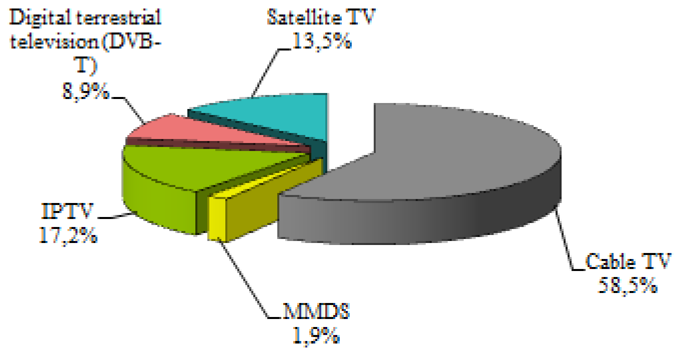


Fig. 68. Distribution of the number of the pay television subscribers by the manner of connection 2014 IQ, % (total number of subscribers – 725,9 thou.

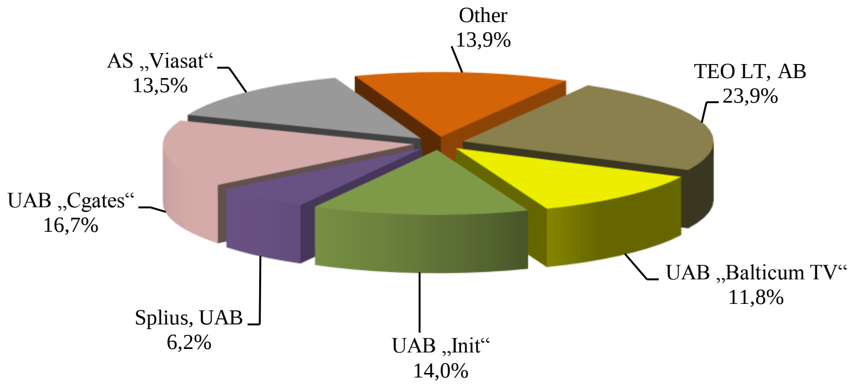


Fig. 69. Distribution of the number of the pay television subscribers by the manner of connection 2014 IQ, % (total number of subscribers – 725,9 thou.)

Total revenues received from pay-TV services during the first quarter of 2014 in comparison with the fourth quarter of 2013 decreased by 1,8% and totalled LTL 52,01 million

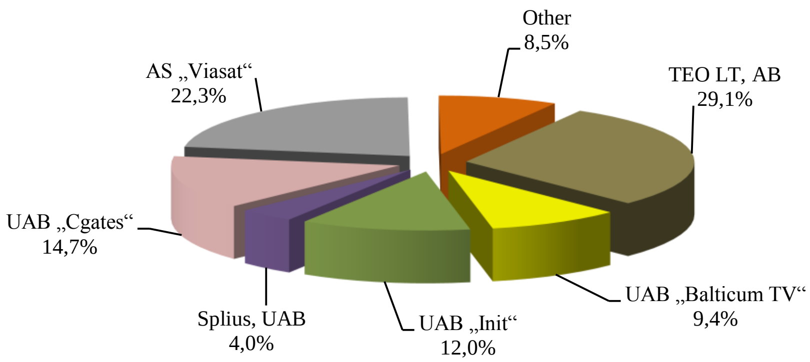


Fig. 70. Distribution of the revenue from pay television by providers 2014 IQ,% (total revenue – LTL 52,01 million), %

57,7% of the pay-TV subscribers used digital pay-TV services. At the end of the first quarter of 2014 **418,6 thousand subscribers used digital pay-TV services**, during the quarter the number increased by 0,8%, during the year – increased by 3,7%.

The penetration of digital pay-TV per 100 population in the end of the first quarter was 14,3, i. e. 32,1% of households were connected to the digital pay-TV.

In the first quarter of 2014 digital television services were provided by 29 undertakings.

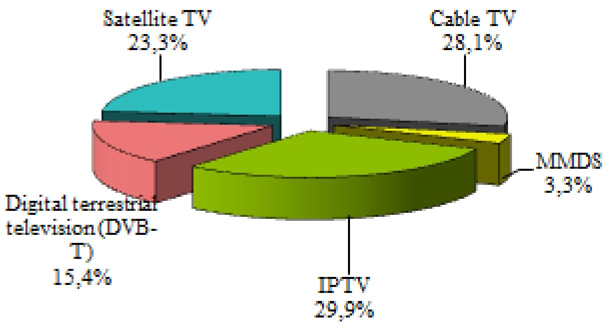


Fig. 71. Distribution of the number of the digital television subscribers by the manner of connection 2014 IQ, % (total number of subscribers – 418,6 thou.)

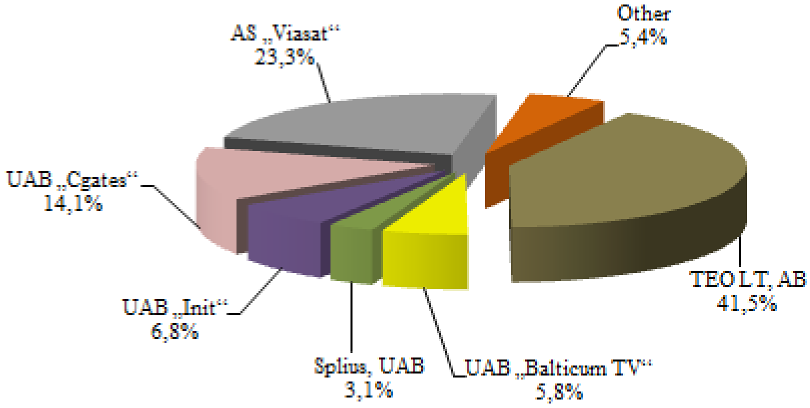


Fig. 72. Distribution of the number of the digital television subscribers by providers 2014 IQ, % (total number of subscribers – 418,6 thou.)

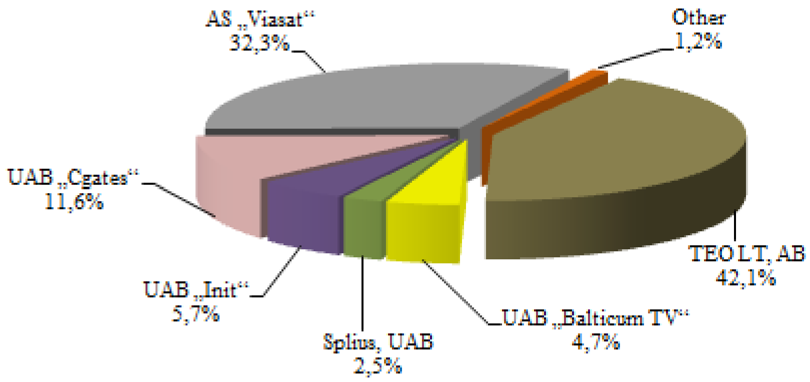


Fig. 73. Distribution of revenue from digital television by providers 2014 IQ, % (total revenue – LTL 35,97 million)

Cable television and microwave multi-channel distribution system (MMDS) networks
(including analogue and digital CaTV and MMDS)

In the first quarter of 2014 the activities of providing cable television services were carried out by 37 undertakings, including 2 undertakings – and microwave multi-channel television services.

On 31 March 2014 424,8 thousand subscribers used cable television services (during the quarter decreased by 0,8%) and 13,9 thousand subscribers used the microwave multi-channel television services (during the quarter decreased by 5,7%).

33,6% of Lithuania's households were connected to cable or microwave multi-channel television, number of households possible to be services was about 86%.

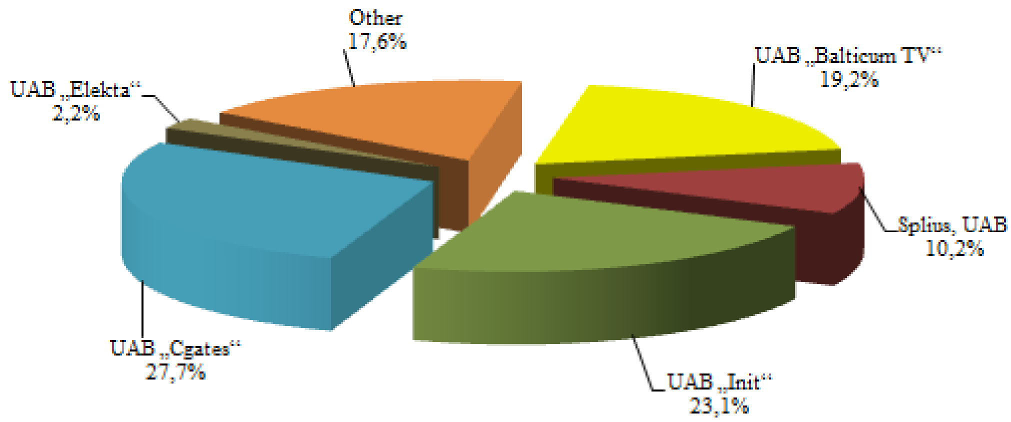


Fig. 74. Distribution of the number of the cable and microwave multi-channel television subscribers by providers 2014 IQ, % (total number of subscribers – 438,8 thou.), %

The total revenue, received from the provision of cable or microwave multi-channel television services in the first quarter of 2014 comparing with the fourth quarter of 2013 decreased by 0,1% and amounted to LTL 25,03 million. Cable and microwave multi-channel television market according to the revenues in the first quarter of 2014 in comparison with the first quarter 2013 increased by 0,2%.

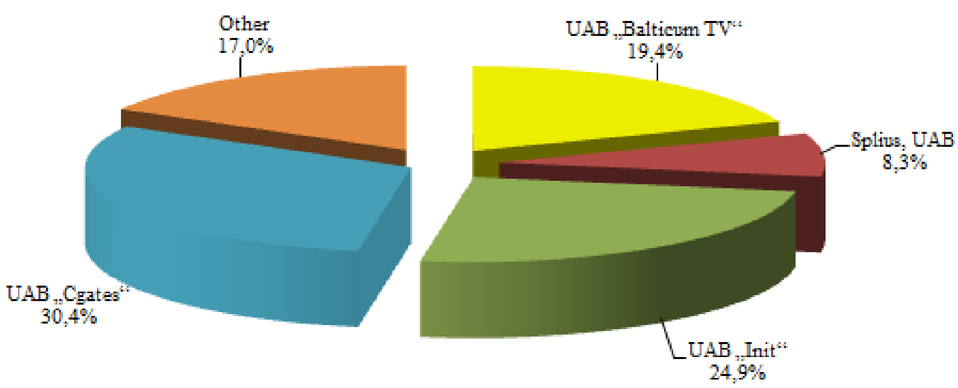


Fig. 75. Distribution of revenue from cable and microwave multi-channel television by providers 2014 IQ, % (total revenue is LTL 25,03 million), %

In the first quarter of 2014 the activities of providing digital cable television and MMDS services were carried out by 16 undertakings (16 – cable TV and 2 (of them) – and MMDS).

At the end of the first quarter of 2014 **131,5 thousand** used digital TV services, provided through cable TV and MMDS networks. During the quarter the number increased by 2,7%.

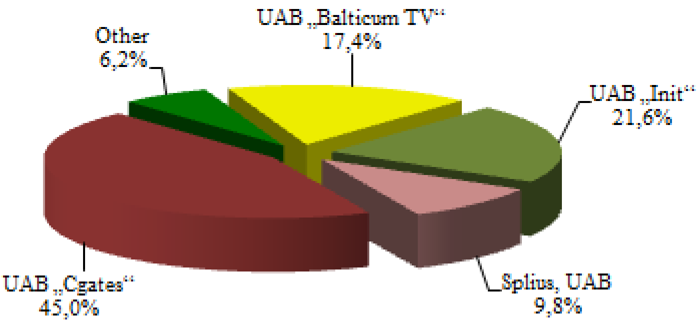


Fig. 76. Distribution of the number of the digital cable TV and MMDS subscribers by providers 2014 IQ, % (total number – 131,5 thou

The total revenue, received from provision of digital TV services, provided through cable TV and MMDS networks, in the first quarter of 2014 amounted to LTL 8,99 million, in comparison with the fourth quarter of 2013, it increased by 4,0%.

28 undertakings, providing cable television and/or microwave multi-channel television services, also provide the Internet access services. 9 companies (UAB „Balticum TV“, UAB „Init“, KLI LT, UAB, UAB „Marsatas“, UAB „Radijo elektroninės sistemos“, UAB „Roventa“, Splius, UAB, UAB „Cgates“, UAB „Zirzilė“) provided the entire package of services to their customers (3 services): fixed telephone, Internet access and cable television services. All the said companies provided the fixed telephone services of UAB „Nacionalinis telekomunikacijų tinklas“.

TV services, based on IP technologies

In the first quarter of 2014 digital TV services by using IP technologies were provided by 17 companies (TEO LT, AB, UAB „AirnetTV“, UAB „Balticum TV“, UAB “Bitosis”, UAB „Consilium Optimum“, UAB Data Business, UAB „Dinetas“,UAB „Dokeda“, UAB “Duomenų greitkelis”, UAB „Etanetas“,UAB „Horda“, UAB „Infoseka“, Kavamedia UAB, KLI LT, UAB, UAB „Penkių kontinentų komunikacijų centras“, UAB „Transteleservisas“, Ivančiko IĮ „Žaibas“).

At the end of the first quarter were 125,0 thousand IPTV subscribers (including 88,6% – TEO LT, AB, 6,1% – UAB „Penkių kontinentų komunikacijų centras“, 2,6% – UAB „Dokeda“, during the quarter this number increased by 5,0%, during the year – 17,6%.

During the first quarter of 2014 the revenues, received from provision of television services, based on the Internet protocol technologies amounted to LTL 10,13 million, in comparison with the fourth quarter of 2013 it decreased by 1,6%, comparing the first quarter of 2014 with the first quarter of 2013, the revenues increased by 5,6%.

Digital terrestrial television

Digital terrestrial television (DVB-T) services, by using the MPEG-4 compact standard, in the first quarter of 2014 were provided by TEO LT and UAB „Balticum TV“. At the end of March, 2014 there were 64,5 thousand subscribers of these services, during the quarter the number decreased by 4,8%, during the year – it decreased by 12,4%.

During the first quarter of 2014 the revenues, received from the provision of digital terrestrial television, amounted to LTL 5,24 million, in comparison with the fourth quarter of 2013 it decreased by 6,1%, comparing the first quarter of 2014 with the first quarter of 2013, the revenues decreased by 10,1%.

Satellite television

Satellite digital television services in Lithuania in the first quarter of 2014 were provided by AS „Viasat“.

At the end of the first quarter of 2014 were 97,6 thousand subscribers of digital satellite pay-TV services, during the first quarter of 2014 the number decreased by 2,7%, during the year – it decreased by 3,3%.

During the first quarter of 2014 the revenues, received from the provision of satellite TV services, amounted to LTL 11,61 million, in comparison with the fourth quarter of 2013 it decreased by 3,4%, comparing the first quarter of 2014 with the first quarter of 2013, the revenues increased by 3,3%.

Bundled offers

The provision of bundled offers is defined in the present Report as provision of two or more services for one price, specified in one bill by one operator or service provider.

In the first quarter of 2014 10 providers of electronic communications services provided bundled offers: 10 companies offered two services’ bundles (2 companies provided both two and three services’ bundles).

The following bundled offers were most popular with the subscribers: mobile telephone communication and broadband Internet – provided to 220,2 thousand (during the quarter increased by 4,4%), broadband Internet and television, which as of the end of the first quarter of 2014 was provided to 67,1 thousand subscribers (during the quarter it increased by 11,0%), fixed telephone communication, broadband Internet and television – provided to 36,1 thousand subscribers (during the quarter it increased by 25,2%), fixed telephone communication and broadband Internet – provided to 3,6 thousand subscribers (during the quarter it increased by 176,8%).

10. RADIO AND TELEVISION PROGRAMS TRANSMISSION SERVICES

According to the submitted data 2 undertakings (AB Lietuvos radijo ir televizijos centras and TEO LT, AB) were engaged in the provision of radio and television programs' transmission services to other operators in the first quarter of 2014.

Revenues, received from the provision of radio programs transmission services in the first quarter of 2014 amounted approximately to LTL 0,74 million, (decreased by 1,7% comparing with the fourth quarter of 2013).

Revenues, received from provision of television programs' transmission services amounted to LTL 3,03 million (decreased by 2,1% comparing with the fourth quarter of 2013).

Total revenues received from the provision of radio and television transmission services during the year first quarter of 2014 in comparison with the first quarter 2013 decreased by 2,5%.

ANNEX. SUMMARISED ELECTRONIC COMMUNICATIONS INDICATORS

Name of indicator	*Quarter I of 2014*	*Quarter IV of 2013*	*Change in comparison with IVQ of 2013, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2013, %*
I. Activity of the provision of public fixed network and/or public fixed telephone services					
1. Total number of fixed telephone subscribers, total, units,	616.703	624.779	-1,29	663.794	-7,09
including: - consumers	439.087	449.833	-2,39	475.814	-7,72
- business subscribers	177.716	174.946	1,58	187.980	-5,46
2. Total number of own telephone lines, used for provision of public fixed telephone service, units,	568.674	574.594	-1,03	604.466	-5,92
including: - consumers	435.111	445.167	-2,26	465.795	-6,59
- business subscribers	133.563	129.427	3,20	138.671	-3,68
including: - the number of metallic twisted pair lines, with the exclusion of ISDN) lines	483.895	495.353	-2,31	531.614	-8,98
- including the lines, used or provision of high speed rate digital subscriber lines (xDSL) service	174.504	176.507	-1,13	181.020	-3,60
- the number of wireless communication lines	24.357	24.910	-2,22	25.680	-5,15
- the number of lines of cable television networks	3.077	2.630	17,00	2.166	42,06
- the number of lines of data communication networks	57.345	51.701	10,92	45.006	27,42
3. Total number of own ISDN lines, units: (number of lines, not channels)	11.681	12.105	-3,50	12.869	-9,23
including: - consumers	82	91	-9,89	112	-26,79
- business subscribers	11.599	12.014	-3,45	12.757	-9,08
including: - ISDN BRA	11.152	11.545	-3,40	12.295	-9,30
- ISDN PRA	529	560	-5,54	574	-7,84
4. Number of telephone lines used for provision of public fixed telephone services by using the access, provided by other electronic communications operators (the number of ISDN channels in case of ISDN)	5.253	5.463	-3,84	7.866	-33,22
- consumers	1.734	1.848	-6,17	2.274	-23,75
- business subscribers	3.519	3.615	-2,66	5.592	-37,07
including: - by means of carrier pre-selection	1.762	1.906	-7,56	2.773	-36,46
- by means of carrier selection	2.113	2.299	-8,09	3.840	-44,97
- by using fully unbundled access to local loop	0	0	-	0	-
- by using shared access to local loop	0	0	-	0	-
- other telephone lines	1.378	1.258	9,54	1.253	9,98
5. Total number of IP telephony subscribers by using the access, provided by other electronic communications operators, units	4.602	4.832	-4,76	9.652	-52,32
- consumers	2.078	2.636	-21,17	7.521	-72,37
- business subscribers	2.624	2.196	19,49	2.131	23,13
6. The number of pre-payment cards sold, units	16.160	15.937	1,40	24.068	-32,86
7. Number of pay phones, total, units:	1.206	1.211	-0,41	1.253	-3,75
including - in cities	1.016	1.021	-0,49	1.052	-3,42
- in small towns and rural areas	190	190	0,00	201	-5,47
8. Total number of disconnected telephones, units:	17.021	16.048	6,06	17.859	-4,69
including: - due to the debts for services	896	900	-0,44	1.217	-26,38
- wished by the customer	16.125	15.148	6,45	16.642	-3,11

Name of indicator	*Quarter I of 2014*	*Quarter IV of 2013*	*Change in comparison with IVQ of 2013, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2013, %*
9. Volumes of calls where calls are initiated in one's own network, total, thou. min**:**	274.944	278.606	-1,31	322.011	-14,62
- consumers	211.537	214.629	-1,44	252.507	-16,23
- business subscribers	63.407	63.978	-0,89	69.503	-8,77
including: - services over short telephone numbers (excluding 10XX), when calls are terminated in own network	4.156	4.311	-3,59	5.207	-20,18
- local calls (volume of calls when calls are terminated in own network within a geographical numbering area)	162.689	164.926	-1,36	203.526	-20,06
- long-distance calls (volume of calls when calls are terminated in own network in other areas of geographical numbering)	48.489	51.463	-5,78	60.789	-20,23
- international calls (calls terminated in the networks of foreign operators)	9.521	10.454	-8,92	9.963	-4,43
- to other public fixed telephone networks of the Republic of Lithuania	11.396	10.645	7,05	11.218	1,58
- to public mobile telephone networks of the Republic of Lithuania	38.693	36.806	5,12	31.307	23,59
10. Volumes of calls where calls are terminated in one's own network, total, thou. min.:	93.318	89.550	4,21	90.473	3,15
including: - calls initiated in other public fixed telephone networks of the Republic of Lithuania	24.023	25.483	-5,73	25.741	-6,67
- calls initiated in public mobile telephone networks of the Republic of Lithuania	53.351	47.672	11,91	42.776	24,72
- calls initiated in the networks of operators of foreign countries	15.945	16.395	-2,75	21.955	-27,38
11. Volume of transit forwarded calls, thou. min.:	280.090	279.608	0,17	205.871	36,05
- to other public telephone networks of the Republic of Lithuania	74.635	75.038	-0,54	72.585	2,83
- to telephone networks of foreign countries	205.455	204.570	0,43	133.286	54,15
12. Duration of calls, made by using pre-payment cards, thou. min.	534	588	-9,26	592	-9,80
13. The number of users of services who make use of the public telephone service operator (carrier) (hereinafter referred to as the provider) selection service at least once within the reporting period, total, units:	4.423	4.469	-1,03	4.830	-8,43
- of which by means of pre-selection, units	926	959	-3,44	1.228	-24,59
14. The total volume of calls, initiated by the service users, who make use of provider selection service, thou. min.:	554	573	-3,30	712	-22,20
- including by those who use the pre-selection service	466	478	-2,68	561	-17,03
15. Revenues from the retail provision of the public fixed telephone network and/or services, in thou. LTL (excl. VAT)	48.762	51.744	-5,76	56.472	-13,65
- consumers	29.857	31.807	-6,13	34.442	-13,31
- business subscribers	18.905	19.936	-5,18	22.030	-14,19
including: for services over short telephone numbers (excluding 10XX), when calls are terminated in own network	979	1.032	-5,15	1.232	-20,54
- for local calls	8.809	9.260	-4,87	10.448	-15,68
- for domestic long-distance calls	3.630	3.888	-6,63	4.207	-13,72
- for international calls	3.502	3.857	-9,19	3.987	-12,17
- for the calls to other public fixed telephone	840	905	-7,22	1.002	-16,20

Name of indicator	*Quarter I of 2014*	*Quarter IV of 2013*	*Change in comparison with IVQ of 2013, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2013, %*
networks					
- for the calls to public mobile telephone networks	4.056	4.239	-4,30	4.441	-8,66
- other revenues	26.946	28.563	-5,66	31.155	-13,51
16. The revenues, received from sales of pre-payment cards, in thou. LTL (excluding VAT)	162	184	-12,21	181	-10,81
17. Revenues from wholesale public fixed telephone network and/or services, thou. LTL (excl. VAT) (does not included the revenues, received from network interconnection activities)	887	962	-7,81	777	14,13
18. The revenues from network interconnection activities, thou. LTL (excl. VAT)	37.181	35.353	5,17	37.868	-1,81
including: - the revenues for termination of calls, initiated in other public fixed communications networks of the Republic of Lithuania in the own network	506	541	-6,61	750	-32,61
- the revenues for termination of calls, initiated in other public mobile communications networks of the Republic of Lithuania in the own network	1.149	1.009	13,88	1.640	-29,96
- the revenues for termination of calls, initiated in foreign countries' networks in the own network	850	848	0,26	1.048	-18,83
- the revenues for forwarding (transit) of calls)	34.614	32.937	5,09	34.359	0,74
II. Provision of the public mobile communication network and/or public mobile telephone services					
1. **Number of active mobile telephone subscribers**	4.540.929	4.565.976	-0,55	4.966.482	-8,57
including: - consumers, who pay for the services against the bills	1.627.716	1.610.584	1,06	1.569.399	3,72
- business subscribers, who pay for the services against the bills	795.108	786.928	1,04	746.284	6,54
- subscribers who make use of the prepaid service	2.118.105	2.168.464	-2,32	2.650.799	-20,10
2. The number of active subscribers who made use of UMTS (third generation of public mobile telephone network) services , units	1.688.482	1.623.940	3,97	1.356.433	24,48
- consumers, who pay for the services against the bills	1.134.491	1.076.523	5,38	894.786	26,79
- business subscribers, who pay for the services against the bills	219.792	212.685	3,34	188.948	16,32
- subscribers who make use of the prepaid service	334.199	334.732	-0,16	272.699	22,55
3. The number of subscribers, who make use of the data transmission services (GPRS and/or EDGE and/or UMTS, UMTS HSDPA, LTE), provided by public mobile telephone network, units	1.935.586	1.916.465	1,00	1.767.029	9,54
- consumers, who pay for the services against the bills	719.765	700.511	2,75	595.915	20,78
- business subscribers, who pay for the services against the bills	411.107	408.482	0,64	373.200	10,16
- subscribers who make use of the prepaid service	804.714	807.472	-0,34	797.914	0,85
4. The number of active subscribers of public mobile telecommunication services, using the M2M (Machine to machine or Man to machine, or Machine to man) **technology**, units	137.791	132.557	3,95	113.306	21,61
5. The number of subscribers who make use of the data transmission services (CSD and/or HSCSD) provided by the public mobile telephone networks, units.	57	57	0,00	150	-62,00

Name of indicator	*Quarter I of 2014*	*Quarter IV of 2013*	*Change in comparison with IVQ of 2013, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2013, %*
6. Volume of data forwarded and received by using the packet data services (GPRS and EDGE and/or UMTS, LTE), provided by mobile telephone network, TB:	4.498	3.916	14,87	3.212	40,04
- including the volume of received data	3.978	3.476	14,45	2.892	37,58
7. The number of short messages (SMS) forwarded, in thou.	1.817.731	1.818.771	-0,06	1.857.664	-2,15
8. The number of multimedia messages (MMS) forwarded, in thou.	1.544	1.612	-4,19	1.509	2,32
9**. The total duration of calls, initiated in the own network**, thou. min.:	1.967.600	1.914.762	2,76	1.890.562	4,07
including: - the calls, terminated in the own network	1.272.669	1.274.861	-0,17	1.313.281	-3,09
- the calls to other public mobile communication networks of the Republic of Lithuania	627.592	576.745	8,82	517.058	21,38
- the calls to public fixed communication networks of the Republic of Lithuania	50.614	45.548	11,12	43.271	16,97
- international calls	16.726	17.607	-5,01	16.952	-1,33
10. **The duration of calls, terminated in the own network, total**, thou. min:	717.555	664.913	7,92	584.075	22,85
including: - from public fixed communication networks of the Republic of Lithuania	43.136	38.903	10,88	36.084	19,54
- from other public mobile communication networks of the Republic of Lithuania	617.890	569.538	8,49	503.021	22,84
- from the networks of foreign countries	56.529	56.472	0,10	44.970	25,71
11. **Duration of calls of the subscribers who make use of roaming services,** thou. min**.:**	34.075	35.843	-4,93	26.223	29,94
including: - duration of calls when calls are initiated by the subscribers who have left for foreign countries	9.445	10.181	-7,23	8.281	14,05
- duration of calls when calls are received by the subscribers who have left for foreign countries	24.630	25.662	-4,02	17.941	37,28
12. **Duration of calls of the subscribers of providers of foreign public mobile telephone services, who have arrived in the Republic of Lithuania and who make use of roaming services,** thou. min**.:**	15.856	18.229	-13,02	14.170	11,90
including: - duration of calls when calls are initiated by the subscribers of foreign public mobile telephone services, who have arrived in the Republic of Lithuania	4.689	5.636	-16,80	4.191	11,89
- duration of calls when calls are received by the subscribers of providers of foreign public mobile telephone services who have arrived in the Republic of Lithuania	11.167	12.593	-11,33	9.979	11,90
13 **The revenues from provision of retail public mobile telephone network and/or services**, thou. LTL (excl. the VAT):	167.657	179.501	-6,60	185.267	-9,51
from: - consumers, who pay for the services against the bills	80.214	85.021	-5,65	88.921	-9,79
- business subscribers, who pay for the services against the bills	47.331	51.085	-7,35	52.092	-9,14
- subscribers who make use of the prepaid service	40.112	43.395	-7,57	44.254	-9,36
including: -the revenues, received for voice calls, including video calls	113.501	121.634	-6,69	128.642	-11,77
from: - consumers, who pay for the services against the bills	58.243	61.896	-5,90	65.473	-11,04

Name of indicator	*Quarter I of 2014*	*Quarter IV of 2013*	*Change in comparison with IVQ of 2013, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2013, %*
- business subscribers, who pay for the services against the bills	29.664	31.473	-5,75	35.112	-15,52
- subscribers who make use of the prepaid service	25.594	28.266	-9,45	28.058	-8,78
- the revenues, received for the sent SMS with the exception of the revenues, received from the subscribers, using the M2M technology	22.306	24.503	-8,97	25.487	-12,48
from: - consumers, who pay for the services against the bills	9.104	9.335	-2,47	10.123	-10,06
- business subscribers, who pay for the services against the bills	5.445	6.764	-19,49	6.674	-18,41
- subscribers who make use of the prepaid service	7.757	8.405	-7,71	8.691	-10,74
- the revenues, received for the forwarded MMS	455	479	-5,03	443	2,62
from: - consumers, who pay for the services against the bills	192	185	3,97	149	29,06
- business subscribers, who pay for the services against the bills	145	158	-8,19	144	0,56
- subscribers who make use of the prepaid service	118	136	-13,57	150	-21,59
- the revenues, received for provision of data communication services (by using the GPRS and/or EDGE technologies and/or UMTS, UMTS HSDPA, LTE)	23.047	23.982	-3,90	21.460	7,40
from: - consumers, who pay for the services against the bills	8.016	8.623	-7,03	8.420	-4,80
- business subscribers, who pay for the services against the bills	9.829	10.105	-2,73	7.488	31,27
- subscribers who make use of the prepaid service	5.202	5.255	-1,00	5.552	-6,29
- other revenues	8.347	8.902	-6,24	9.235	-9,61
from: - consumers, who pay for the services against the bills	4.658	4.983	-6,52	4.757	-2,08
- business subscribers, who pay for the services against the bills	2.248	2.585	-13,02	2.674	-15,91
- subscribers who make use of the prepaid service	1.441	1.334	7,98	1.804	-20,13
14. **The revenues, received from calls, made by subscribers using roaming services**, thou. LTL (excl. VAT):	19.379	21.485	-9,80	21.719	-10,78
from: - consumers, who pay for the services against the bills	6.234	7.060	-11,70	6.514	-4,30
- business subscribers, who pay for the services against the bills	10.326	11.165	-7,52	12.138	-14,93
- subscribers who make use of the prepaid service	2.819	3.260	-13,53	3.067	-8,09
15**. The revenues, received from foreign countries' public mobile telephone service providers for the calls, made by their subscribers who visit the Republic of Lithuania and use roaming services**, thou. LTL (excl. the VAT)	2.359	3.706	-36,35	4.235	-44,30
16. **The revenues from wholesale public mobile telephone network and/or service provision**, thou. LTL (excl. VAT) (the item does not cover the revenues from networks interconnection activities)	2.952	3.117	-5,29	3.785	-22,01
17. **Revenues from the networks interconnection activity**, in thou. LTL (excl. VAT)	40.539	37.633	7,72	44.633	-9,17
including: - the revenues for termination of calls, initiated in public fixed telephone networks of the	1.366	1.249	9,36	1.720	-20,59

Name of indicator	*Quarter I of 2014*	*Quarter IV of 2013*	*Change in comparison with IVQ of 2013, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2013, %*
Republic of Lithuania in the own network					
- the revenues for termination of calls, initiated in other public mobile telephone networks of the Republic of Lithuania in the own network	25.351	23.374	8,46	31.843	-20,39
- the revenues for termination of calls, initiated in foreign networks in the own network	2.453	2.562	-4,25	3.070	-20,10
III. Leased lines service provision					
1. **Number of leased lines provided to others**, **total,** in units	1.367	1.385	-1,30	1.434	-4,67
2. Number of analogous leased lines provided to others, in units:	513	538	-4,65	588	-12,76
3. Number of digital leased lines provided to others, in units:	854	847	0,83	846	0,95
including: – up to 2 Mb/s (inclusive)	608	624	-2,56	640	-5,00
- more than 2 Mb/s	246	223	10,31	206	19,42
4. **The revenues from provision of retail leased lines services**, thou. LTL (excl. VAT)	2.857	3.283	-12,96	3.501	-18,38
5. **The revenues from provision of wholesale leased lines services**, thou. LTL (excluding PVM) (the item does not cover the revenues, received from networks interconnection activities)	2.152	2.292	-6,13	2.219	-3,06
IV. Internet access services provision					
1. Total number of subscribers of the Internet access services, units	1.154.908	1.134.556	1,79	1.070.152	7,92
- consumers	905.162	888.435	1,88	832.287	8,76
- business subscribers	249.746	246.121	1,47	237.865	4,99
- the number of subscribers, who connected to the Internet **through the mobile public telephone network** by using fixed rate plans, intended for payment for the Internet access services, provided by using a computer	297.124	295.894	0,42	287.890	3,21
- consumers	122.987	123.506	-0,42	122.090	0,73
- business subscribers	174.137	172.388	1,01	165.800	5,03
- the number of subscribers, who connected to the Internet via **xDSL lines**	175.299	176.263	-0,55	181.000	-3,15
- consumers	155.661	157.061	-0,89	159.967	-2,69
- business subscribers	19.638	19.202	2,27	21.033	-6,63
- the number of subscribers, connecting to the Internet **via wireless communication lines**, apart of the public mobile tel. network	183.085	172.067	6,40	133.099	37,56
- consumers	153.101	142.735	7,26	105.679	44,87
- business subscribers	29.984	29.332	2,22	27.420	9,35
including: - the number of subscribers, connected to the Internet by using **WiMax technology**	53.750	53.693	0,11	50.299	6,86
- consumers	49.445	49.368	0,16	45.984	7,53
- business subscribers	4.305	4.325	-0,46	4.315	-0,23
- the number of subscribers, connected to the Internet by using **WiFi technology**	123.699	112.975	9,49	76.023	62,71
- consumers	100.074	89.688	11,58	56.433	77,33
- business subscribers	23.625	23.288	1,45	19.590	20,60
- the number of subscribers, connected to the Internet by using **other wireless communication technologies**	5.636	5.399	4,39	6.777	-16,84

Name of indicator	*Quarter I of 2014*	*Quarter IV of 2013*	*Change in comparison with IVQ of 2013, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2013, %*
- consumers	3.582	3.679	-2,64	3.263	9,78
- business subscribers	2.054	1.720	19,42	3.514	-41,55
- the number of subscribers, connected to the Internet via the **cable TV networks**	38.446	38.296	0,39	42.917	-10,42
- consumers	37.993	37.797	0,52	42.437	-10,47
- business subscribers	453	499	-9,22	480	-5,63
- the number of subscribers, using the Internet access services, provided over cable television networks by using the **DOCSIS3.0 specification** (Data Over Cable Service Interface Specification)	3.904	3.801	2,71	3.509	11,26
- the number of subscribers, connected to the Internet **via fibre communication lines**	448.721	437.830	2,49	410.788	9,23
- consumers	424.533	414.485	2,42	389.061	9,12
- business subscribers	24.188	23.345	3,61	21.727	11,33
including:- **FTTB** (Fibre to the Building)	274.514	268.215	2,35	256.511	7,02
- consumers	262.085	256.102	2,34	244.576	7,16
- business subscribers	12.429	12.113	2,61	11.935	4,14
- **FTTH** (Fibre to the Home)	174.207	169.615	2,71	154.277	12,92
- consumers	162.448	158.383	2,57	144.485	12,43
- business subscribers	11.759	11.232	4,69	9.792	20,09
- the number of subscribers, connected to the Internet **via local area networks (LAN)** (excluding subscribers, connected to the Internet by using FTTB)	11.774	13.762	-14,45	13.958	-15,65
- consumers	10.884	12.848	-15,29	13.050	-16,60
- business subscribers	890	914	-2,63	908	-1,98
- the number of subscribers, connected to the Internet **via a leased line**	459	444	3,38	500	-8,20
- consumers	3	3	0,00	3	0,00
- business subscribers	456	441	3,40	497	-8,25
2. **The revenues from the provision of retail Internet access services**, thou. LTL (excluding VAT)	95.645	94.544	1,16	93.695	2,08
- from consumers	72.085	70.531	2,20	68.801	4,77
- from business subscribers	23.560	24.013	-1,89	24.893	-5,36
- from the subscribers, connected to the Internet **through the mobile public telephone network** using a computer and paying for the Internet access services according to fixed rate plans	14.644	14.930	-1,92	15.733	-6,93
- from consumers	9.179	9.269	-0,97	9.045	1,48
- from business subscribers	5.465	5.661	-3,47	6.688	-18,29
- from the subscribers, connected to the Internet **via xDSL lines**	20.015	20.306	-1,43	21.542	-7,09
- from consumers	14.965	14.949	0,11	15.468	-3,25
- from business subscribers	5.050	5.357	-5,73	6.074	-16,85
- from the subscribers, connected to the Internet **via wireless lines**	10.670	10.358	3,01	9.820	8,65
- from consumers	8.786	8.533	2,96	7.890	11,35
- from business subscribers	1.884	1.825	3,24	1.930	-2,40
including: - from the subscribers, connected to the Internet by using **WiMax technology**	4.545	4.556	-0,24	4.172	8,94
- from consumers	4.062	4.072	-0,24	3.724	9,09
- from business subscribers	483	484	-0,18	448	7,68
- from the subscribers, connected to the Internet by using **WiFi technology**	5.281	4.999	5,64	4.847	8,96

Name of indicator	*Quarter I of 2014*	*Quarter IV of 2013*	*Change in comparison with IVQ of 2013, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2013, %*
- from consumers	4.381	4.138	5,88	3.838	14,16
- from business subscribers	900	862	4,38	1.009	-10,84
- from the subscribers, connected to the Internet by using **other wireless communication technologies**	825	802	2,97	799	3,28
- from consumers	328	323	1,80	327	0,53
- from business subscribers	497	479	3,76	473	5,18
- from the subscribers, connected to the Internet **via cable television networks**	2.305	2.229	3,37	2.621	-12,06
- from consumers	2.177	2.160	0,76	2.539	-14,28
- from business subscribers	128	69	84,66	81	57,15
- from the subscribers, connected to the Internet **via fibre communication lines**	46.063	44.525	3,45	41.877	9,99
- from consumers	36.246	34.739	4,34	32.963	9,96
- from business subscribers	9.817	9.786	0,31	8.914	10,13
including: - **FTTB** (Fibre to the Building)	22.504	22.315	0,85	21.945	2,55
- from consumers	18.578	18.381	1,07	18.284	1,61
- from business subscribers	3.926	3.934	-0,22	3.661	7,24
- **FTTH** (Fibre to the Home)	23.559	22.210	6,07	19.932	18,19
- from consumers	17.668	16.358	8,01	14.679	20,36
- from business subscribers	5.891	5.852	0,67	5.253	12,14
- from the subscribers, connected to the Internet **via local area networks (LAN)**	1.005	1.149	-12,57	1.182	-14,96
- from consumers	723	872	-17,06	888	-18,57
- from business subscribers	282	277	1,56	294	-4,03
- from the subscribers, connected to the Internet **via the leased line**	944	1.046	-9,73	920	2,68
- from consumers	9	9	0,00	7	35,43
- from business subscribers	935	1.036	-9,82	913	2,43
3**. Revenues from wholesale Internet access service provision**, thou. LTL (excl. VAT)	5.587	9.212	-39,35	4.950	12,86
4. **Total number of public wireless Internet zones (hotspots), where the wireless computer network technology is implemented**, units	4.534	4.503	0,69	4.521	0,29
- including free of charge	14	9	55,56	413	-96,61
5**. The speed rate of clear international Internet communication channel**, Mbps	240.242	205.762	16,76	169.472	41,76
V. Other data transmission services provision activity (apart of the Internet access service provision, leased lines provision)					
1. The number of subscribers, to whom other data transmission services are provided', units:	19.899	18.443	7,89	18.015	10,46
- consumers	995	203	390,15	360	176,39
- business subscribers	18.904	18.240	3,64	17.755	6,47
2. The revenues from retail data transmission service provision, thou. LTL (excluding VAT) (the item does not cover the revenues from the internet access service provision)	17.806	18.482	-3,66	18.216	-2,25
3. The revenues from wholesale data transmission service provision, thou. LTL (excluding VAT) (the item does not cover the revenues from the internet access service provision)	3.253	3.350	-2,90	3.022	7,65
VI. Provision of not used the physical optical fibre (*Dark Fibre*)					
1. The number of not used physical optical fibre, provided to others, units	3.437	3.592	-4,32	3.616	-4,95

Name of indicator	*Quarter I of 2014*	*Quarter IV of 2013*	*Change in comparison with IVQ of 2013, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2013, %*
2. The revenues, received for provision of physical optical fibre, thou. LTL (excluding VAT)	5.557	5.847	-4,95	5.781	-3,88
VII. Television activity					
1. Total number of TV services subscribers (pay TV), units:	725.872	729.909	-0,55	732.789	-0,94
-including **digital TV subscribers**	418.594	415.115	0,84	403.791	3,67
2. **Total number of cable television subscribers,** units:	424.847	428.073	-0,75	434.867	-2,30
- number of digital television subscribers	117.569	113.279	3,79	105.869	11,05
3. **The total number of microwave multi-channel television subscribers,** units:	13.903	14.742	-5,69	16.978	-18,11
4. **The number of subscribers of digital terrestrial television (DVB-T)**, units	64.524	67.754	-4,77	73.655	-12,40
5. **The number of subscribers of satellite television**, units	97.640	100.379	-2,73	100.988	-3,32
6. **The number of IPTV subscribers,** units	124.958	118.961	5,04	106.301	17,55
7. **The revenues from television activities**, thou. LTL (excluding VAT),	52.010	52.962	-1,80	51.648	0,70
- from digital TV	35.966	36.541	-1,57	34.763	3,46
including:- from cable television,	23.850	23.812	0,16	23.597	1,07
- including: - from digital cable television	7.807	7.390	5,63	6.712	16,31
- from microwave multi-channel television,	1.179	1.251	-5,77	1.389	-15,18
- from IPTV	10.132	10.301	-1,63	9.594	5,61
- from digital terrestrial television (DVB-T)	5.236	5.574	-6,06	5.826	-10,12
- from satellite television	11.612	12.025	-3,44	11.242	3,30
VIII. Provision of radio and television programs transmission services to others					
1. The revenues from provision of radio programs transmission service, thou. LTL (excluding PVM)	743	756	-1,65	759	-2,11
- including from provision of digital radio programs transmission	0	0	-	0	-
2. The revenues from provision of television programs transmission service, thou. LTL (excluding PVM)	3.031	3.095	-2,05	3.110	-2,54
- including from provision of digital television programs transmission	2.868	2.998	-4,33	2.810	2,08
IX. Type of bundled offer (commercial offer of a single operator which includes two or more services such as fixed and mobile public telephony services, access to TV programmes and broadband internet access, offered for a single price and as part of one bill)					
1. Number of double-play subscribers [1]**,** units,	300.888	276.260	8,91	238.268	26,28
including:- fixed voice telephony and broadband internet	13.601	4.914	176,78	54	25.087,04
- fixed voice telephony and television	0	0	-	0	-
- fixed voice telephony and mobile voice telephony	0	0	-	0	-
- broadband internet and television	67.067	60.435	10,97	43.953	52,59
- mobile voice telephony and broadband internet	220.220	210.911	4,41	194.261	13,36
- mobile voice telephony and television	0	0	-	0	-
2. Number of triple play subscribers[1]**,** units,	36.148	28.863	25,24	15.167	138,33
including:- fixed voice telephony, broadband internet and television	36.148	28.863	25,24	15.167	138,33
- fixed voice telephony, mobile voice telephony and broadband internet	0	0	-	0	-
- fixed voice telephony, mobile voice telephony and television	0	0	-	0	-

Name of indicator	*Quarter I of 2014*	*Quarter IV of 2013*	*Change in comparison with IVQ of 2013, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2013, %*
- mobile voice telephony, broadband internet and television	0	0	-	0	-
X. Investments					
1. Investments (thou. LTL)	64.805	153.675	-57,83	48.885	32,57
- including the investments into the electronic communication network infrastructure	56.275	120.394	-53,26	42.673	31,88

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List of electronic communications operators and providers of services on the basis of whose data the present review has been prepared:

TEO LT, AB, UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, UAB „Tele2 fiksuotas ryšys“, AB „Lietuvos geležinkeliai“, AB „Lietuvos radijo ir televizijos centras“, UAB „Agon Networks“, UAB „AVOICE“, UAB „Balticum TV“, UAB „Baltnetos komunikacijos“, UAB „Cgates“, UAB „CSC Telecom“, UAB „Digitela“, UAB „Dokeda“, DIDWW Ireland Ltd, UAB „EcoFon“, UAB „Eurocom“, UAB „Eurocom Plius“, UAB „Eurofonas“, UAB „Gisnetas“, VĮ „Infostruktūra“, UAB „Init“, A. Judicko individuali įmonė, UAB „Kalbu Lt“, Kavamedia, UAB, KLI LT, UAB, UAB „Linkotelus“, UAB „Marsatas“, UAB „Mediafon“, UAB „Medium Group“, UAB „Nacionalinis telekomunikacijų tinklas“, AB „Ogmios centras“, UAB „Penkių kontinentų komunikacijų centras“, UAB "Peoplefone", UAB "Proitas", UAB „Radijo elektroninės sistemos“, UAB RAYSTORM, UAB RGCOM, UAB „Roventa“, UAB SKYLINK LT, UAB „Solocomas“, Splius, UAB, UAB „TELCO CONSULTING GROUP“, UAB „Teledema SIP“, UAB „Telekomunikaciju grupa“, UAB „Telekomunikaciniai projektai“, UAB „Teletinklas“, UAB "UkmNet", UAB „Voxbone“, UAB "Zirzilė", UAB „Teledema“, UAB "Alterkomas", UAB „Autožvilgsnis“, UAB „Metameda“ ir ko, UAB "Telemeta", UAB „Transteleservis“, UAB „Dekbera“, LATTELEKOM SIA filialas, UAB „Alpha Komunikacijos“, UAB „Dinetas“, UAB „Dicto Citius“, UAB Duomenų logistikos centras, UAB „Ektra“, HIBERNIA MEDIA (UK) LIMITED, UAB „Linx telecommunications“, Viešoji įstaiga „Plačiajuostis internetas“, UAB „Skaidula“, AS „Viasat“, UAB "Acta iuventus“, UAB "AirnetTV", UAB „Alantos kompiuterių servisas“, Astos Dvaranauskienės IĮ, UAB „Auridija“, UAB „AVVA”, UAB „Bitosis“, UAB „Consilium Optimum“, UAB Data Business, UAB „Davgita“, UAB „DKD“, UAB „Duomenų ekspresas“, UAB „Duomenų greitkelis“, UAB „Dzūkijos internetas“, UAB „Elekta“, L. Bulovo firma „Elektromedija“, UAB „Elneta“, UAB „Eltida“, UAB „Etanetas“, UAB „Eteris“, Viešoji įstaiga Teleradijo kompanija „Hansa“, UAB „Ignalinos televizija“, UAB „Ilora“, UAB „Informacijos labirintas“, UAB „Informacijos tiltas“, UAB „Infoseka“, IĮ INLO, UAB „Kalvanet“, UAB „Kateka“, UAB „Kauno interneto sistemos“, UAB „Kednetas“; UAB „Kodas“, KTU Informacinių technologijų plėtros institutas, UAB „Krėna“, UAB „Kvartalo tinklas“, UAB „Lansneta“, UAB „Lema“, UAB „Linaspas“, UAB „Magnetukas“, UAB „Mikrozona“, UAB „M projektai“, UAB „Molėtų radijas ir televizija“, UAB „Miesto tinklas“, UAB „Neltė“, UAB „Netas“, UAB „Neogrupė“, UAB „NNT“, UAB „N plius“, UAB „Ozo tinklas“, UAB "Pakeleivis", UAB „Parabolė“, G. Pečiulio įmonė, UAB „Progmera“, UAB „Rakaras“, UAB „Remo televizija“, UAB „Satela“, UAB „Satgate“, IĮ „Satinet“, UAB „SauleNet“, UAB „Silnet“, UAB „Socius“, UAB „Sugardas“, UAB „Taurų dvaras“, UAB „Televizijos komunikacijos“, UAB TOPNET, “, UAB „Ukmergės televizija“, UAB „Verslo tiltas“, UAB „Vilniaus Avilda“, UAB „Viltuva“, Ivančiko IĮ „Žaibas“, UAB „Funaris“, J. Jasiulionio IĮ, UAB „Mano kamanė“, UAB „Patrimpas, J. Varno Vilniaus radijo studija.