COMMUNICATIONS REGULATORY AUTHORITY
OF THE REPUBLIC OF LITHUANIA
STRATEGY DEPARTMENT
ECONOMIC ANALYSIS DIVISION

REPORT ON THE ELECTRONIC COMMUNICATIONS SECTOR ACCORDING TO INFORMATION PROVIDED BY ELECTRONIC COMMUNICATIONS OPERATORS AND SERVICE PROVIDERS ON THE ELECTRONIC COMMUNICATIONS ACTIVITIES CARRIED OUT DURING QUARTER I, 2015

2015–07–03 NR. LD–1413
Vilnius

CONTENT

1. PREFACE

The report on the electronic communications sector has been prepared on the basis of information provided by electronic communications operators and providers of services about the electronic communications activities that were carried out in the first quarter of 2015, as well as on other information available to the Communications Regulatory Authority (RRT) (it is used in the report the information of the Statistics Lithuania, company Point Topic Ltd., FTTH Council Europe and IDATE).

At the end of the first quarter of 2015 the following had the right to engage in the electronic communications activities (submitted notifications about the beginning of their activities): **56 undertakings** – to engage in the provision of public fixed communication network and (or) public fixed telephone services, **31 undertaking**s – to engage in the activities of providing public mobile communications network and (or) public mobile telephone services, **6 undertakings** - to engage in the activities of public satellite communication network and/or public satellite communication services, **1 undertaking** to engage in the activities of public communications networks and/or public electronic communications services by using communications systems, ensured through power transmission lines. The number of submitted notifications does not comply with the number of operators actually engaged in relevant activities. The numbers of undertakings that provided electronic communications activities in the first quarter of 2015 are presented in the Table 1.

Table 1. The number of electronic communication operators and service providers

Electronic communication activity	The number of electronic communication operators and service providers, 2015 Q1
Internet Access services	107
Television services	45
Public fixed communication network and public fixed telephone services	43
Other data transmission services (excluding Internet access and Leased lines services)	18
Dark fibre provision	15
Public mobile communication network and public mobile telephone services	14
Leased lines services	9
Radio and television programmes transmission broadcasting services	5

In the year 2015 RRT reviewed the methodology for calculating subscribers through the wireless fixed technologies and in the first quarter of 2015 included only unique subscribers. In order to make different periods data comparable, the changes were made in retrospect.

Electronic communications operators and service providers' data are updated and after publication of the relevant quarter report, therefore in subsequent reports on the electronic communications sector used previous periods data may vary.

As the information reported in per cent figures has been rounded off, the sum of the parts not in all charts and tables in this report is exactly100 percent.

2. MAIN INDICATORS OF THE ELECTRONIC COMMUNICATIONS MARKET

In total 143 undertakings were engaged in electronic communication activities in the first quarter of 2015, most of them carried out several electronic communication activities.

In the first quarter of 2015 electronic communication market according to revenue from the provision of public fixed communications network and public fixed telephone services, public mobile communications network and public mobile telephone services, leased lines services, internet access and other data transmission, physical optical fibre, television, radio and television programs transmission services and revenue from the networks interconnection, in comparison with the fourth quarter of 2014, decreased by 1,4% and constituted EUR 152,57 million (see Table 2). In comparison with the first quarter of 2014, in the first quarter of 2015 market increased by 3,6% (EUR 5,3 million).

Table 2. Summarized main electronic communications indicators

Name of indicator	*Quarter I of 2015*	*Quarter IV of 2014*	*Change in comparison with IVQ of 2014, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*
1. Total number of fixed telephone subscribers, total, units,	576.171	585.515	-1,60	606.703	-5,03
including: - households	410.129	416.338	-1,49	439.087	-6,60
2. Number of fixed telephone lines (including ISDN channels), total, in units	**567.714**	**574.495**	-1,18	**596.848**	-4,88
3. Number of lines per 100 population[1]**,**	**19,5**	**19,7**	-1,06	**20,3**	-3,98
4. Number of mobile telephone subscribers, in units	**4.173.103**	**4.267.592**	-2,21	**4.424.497**	-5,68
5. Number of mobile telephone subscribers per 100 population	**143,3**	**146,1**	-1,93	**150,7**	-4,92
6. Number of broadband Internet access subscribers, in units	**1.123.327**	**1.110.517**	1,15	**1.071.839**	4,80
7. Number of broadband Internet access subscribers per 100 population	**38,6**	**38,0**	1,50	**36,5**	5,67
8. Number of TV services subscribers (pay TV)	**717.734**	**722.964**	-0,72	**725.872**	-1,12
-including **digital TV subscribers**	**434.644**	**432.365**	0,53	**418.594**	3,83
9. Number of digital TV (pay TV) subscribers per 100 household	**55,4**	**55,7**	-0,46	**55,6**	-0,28
-including **digital TV subscribers**	**33,6**	**33,3**	0,83	**32,1**	4,60
10. Revenue, in thou. LTL	**152.572**	**154.685**	-1,37	**147.283**	3,59
including: fixed telephone	**12.387**	**12.648**	-2,07	**14.426**	-14,14
mobile telephone	**53.598**	**54.379**	-1,44	**55.024**	-2,59
leased lines	**1.135**	**1.245**	-8,84	**1.451**	-21,78
Internet access services	**31.060**	**30.940**	0,39	**29.324**	5,92
data transmission services	**4.404**	**5.733**	-23,18	**6.099**	-27,79
provision of physical optical fibre	**1.372**	**1.391**	-1,35	**1.609**	-14,73
television	**15.043**	**15.245**	-1,33	**15.063**	-0,13
radio and television programs transmission services	**1.058**	**845**	25,24	**1.093**	-3,26
wire radio	**32.514**	**32.259**	0,79	**23.193**	40,19
networks interconnection	**18.532**	**31.568**	-41,30	**17.973**	3,11
11. Investments, in thou. LTL	**16.658**	**26.931**	-38,15	**16.175**	2,99

[1] - population 2.912.565, average household - 2,25 person – according to the data of the Statistic Department (2015.04.01)

Most (35,13%) of revenues during the first quarter of 2015 were received from the provision of public mobile communications network and public mobile telephony services, followed by the provision of interconnection services (21,31%), Internet access services (20,36%) (see fig. below).

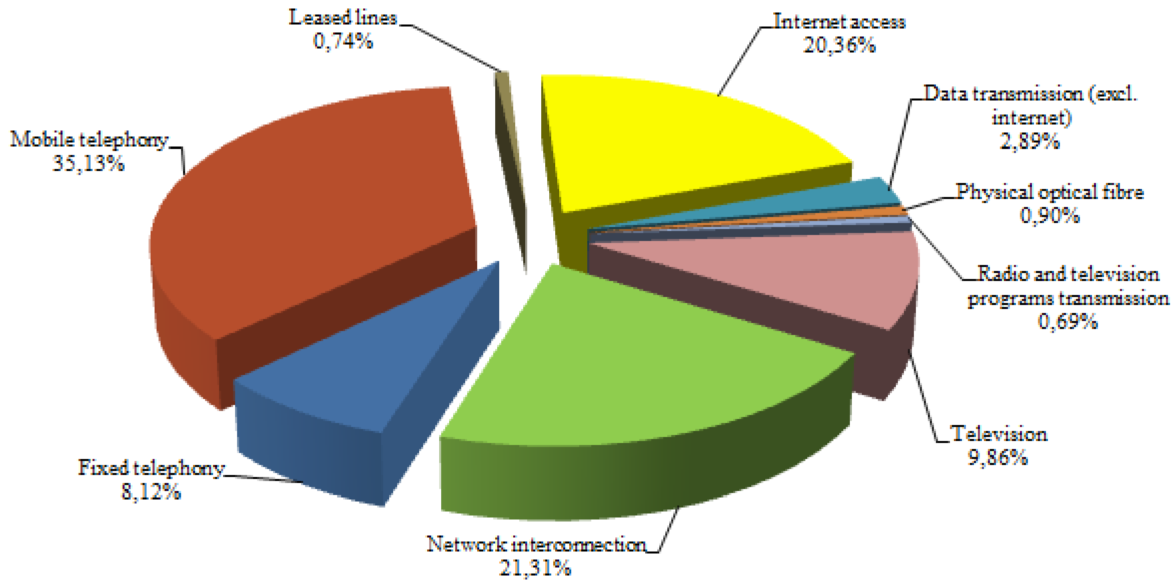


Fig. 1. Distribution of revenue by markets for the first quarter of 2015, in % (total revenue EUR 152,57 mill.)

Since the year 2009 the electronic communications market according to revenues from electronic communications activities decreases, but from the end of 2014 it started slightly grow (see. fig. below).

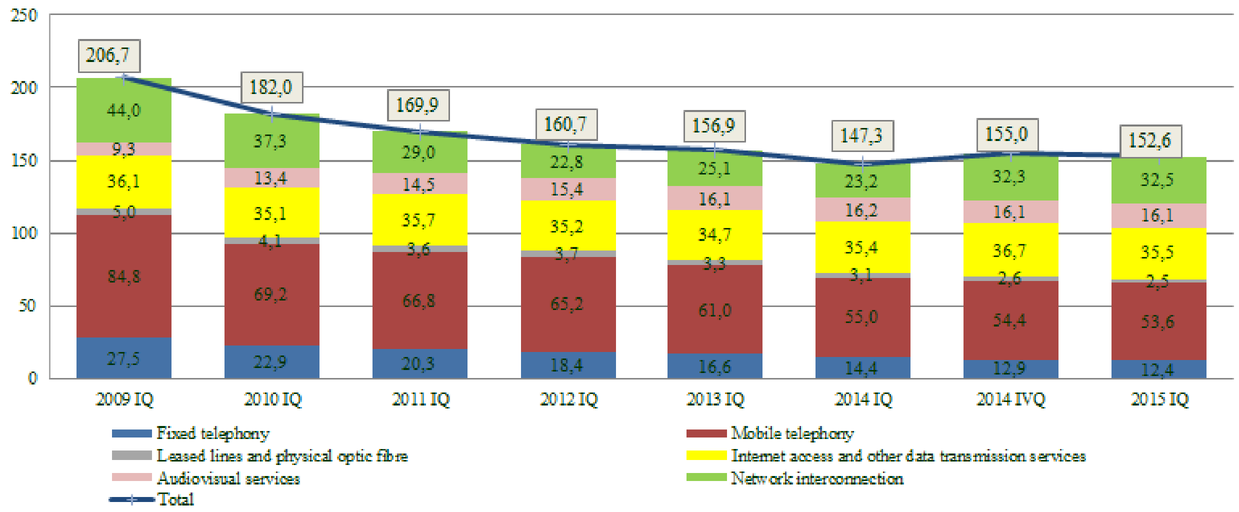


Fig. 2. Change of the electronic communication market according to the revenues, 2009 IQ–2015 IQ, EUR mill.

In the first quarter of 2015 the investments into the electronic communications network infrastructure decreased by 38,2%, comparing with the fourth quarter of 2014, and amounted to EUR 16,66 million. As compared with the first quarter of 2014, the investments into the electronic communications network infrastructure in the first quarter of 2015 increased by 3,0% (see. fig. below).

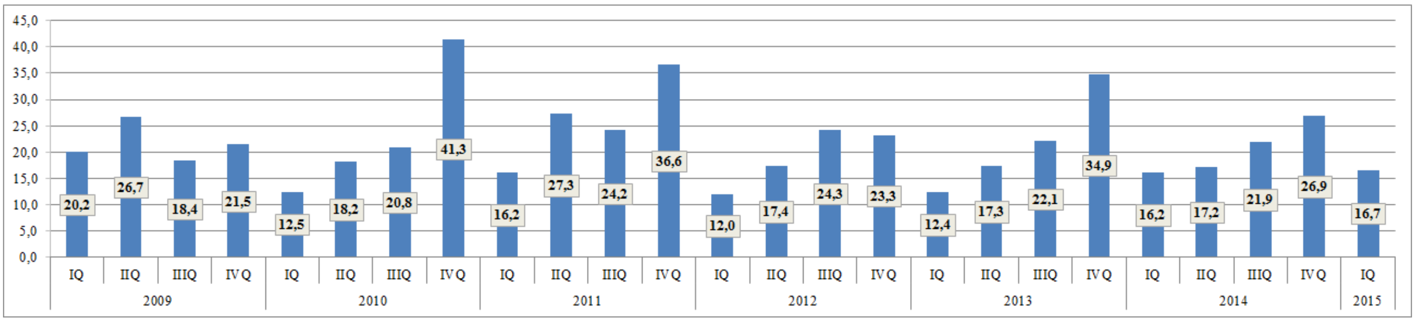


Fig. 3. Investments into the electronic communication network infrastructure 2009 IQ– 2015 IQ, EUR mill.

In the first quarter of 2015 were mostly invested in fiber optic broadband networks, mobile 4G networks (LTE).

3. FIXED TELEPHONY

43 companies engaged in the activities of the fixed public telephone communication in the first quarter of 2015. Totally 31 company specified that their fixed telephone services are provided by using IP (15 of them provided UAB „Nacionalinis telekomunikacijų tinklas“ services by using their cable television and data transmission networks).

Undertakings that engaged in the activities of the fixed public telephone communication in the first quarter of 2015: UAB „Agon Networks“, UAB „Balticum TV“, UAB „Baltnetos komunikacijos“, UAB „CSC Telecom“, UAB „Cgates“, UAB „Digitela“, DIDWW Ireland Ltd, UAB „Eurofonas“, UAB „Gisnetas“, UAB „Init“, A. Judicko individuali įmonė, UAB „Kalbu Lt“, Kavamedia UAB, KLI LT, UAB, AB „Lietuvos geležinkeliai“, AB Lietuvos radijo ir televizijos centras, UAB „Linkotelus“, UAB „Marsatas“, UAB „Medium Group“; UAB „Nacionalinis telekomunikacijų tinklas“, AB „Ogmios centras“, UAB „Penkių kontinentų komunikacijų centras“, UAB „Peoplefone“, UAB „Proitas“, UAB „Radijo elektroninės sistemos“, UAB RGCOM, UAB „Roventa“, UAB SKYLINK LT, Splius, UAB, UAB „TELCO CONSULTING GROUP“, UAB „Telekomunikacijų grupė“, UAB „Telekomunikaciniai projektai“, UAB „Teletinklas“, TEO LT AB, UAB „Transteleservis“, UAB „Zirzilė“ and UAB „AVOICE“, UAB „Bitė Lietuva“, UAB „EcoFon“, UAB „Mediafon“, UAB RAYSTORM, UAB „Teledema SIP“ ir UAB „Voxbone“. Most undertakings provided retail fixed telephony services (36 undertaking from the beginning of the list provided international call services, 33 of them also provided services of national calls, others 7 provided only wholesale (transit and other) services.

Total revenue from the provision of public fixed networks and public fixed telephony services constituted EUR 12,39 million during the first quarter of 2015, revenue of alternative providers of fixed telephone communication totalled EUR 0,73 million, or 5,87%. (see fig. below). As compared with the last quarter, total revenue of the providers of fixed telephone communication decreased by 4,2%, revenue of the alternative providers decreased by 13,9%. As compared with the first quarter of 2014 total revenue of the providers of fixed telephone communication in the first quarter of 2015 decreased by 14,1%, revenue of the alternative providers decreased by 18,1%.

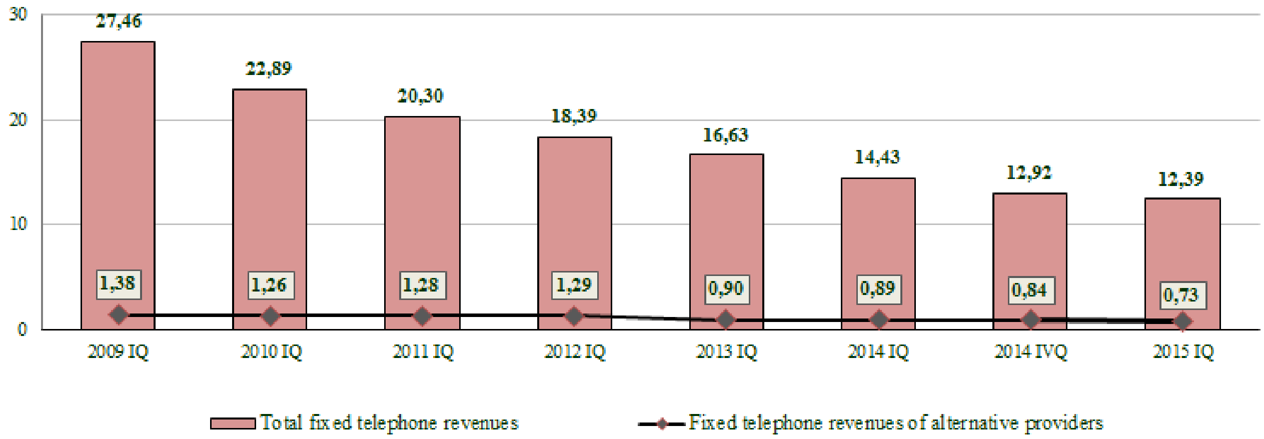


Fig. 4. Revenues from the provision of the public fixed network and/or services 2009 IQ – 2015 IQ, EUR mill.

TEO LT, AB revenues from provision of local calls during the first quarter of 2015 accounted 100% of market share, of domestic long-distance calls – 90,8% (UAB „CSC Telecom“ – 3,0%, UAB „Baltnetos komunikacijos“ – 2,9%), of international calls – 75,6% (UAB „CSC Telecom“ – 10,1%, UAB „Baltnetos komunikacijos“ – 4,7%, UAB „Telekomunikacijų grupė“ – 2,3%, other less than 2%), of calls to public mobile telephone networks – 86,1% (UAB „CSC Telecom“ – 3,8%, UAB „Baltnetos komunikacijos“ – 3,2%, UAB „TELCO CONSULTING GROUP“ – 2,0%).

Total number of subscribers of public fixed telephone services at the end of the first quarter of 2015 totalled 576,2 thousand (including 89,6% - of TEO LT, AB, 3,1% - UAB „CSC Telecom“, 2,6% - companies that provide UAB „Nacionalinis telekomunikacijų tinklas“ fixed telephony services). The number of subscribers of the alternative providers of fixed public telephone services at the end of the first quarter of 2015 totalled 58,0 thousand and during the quarter their number decreased by 4,6%. From the end of the first quarter of 2014 number of the subscribers of alternative providers of fixed public telephone services increased by 5,1%).

Alternative providers of public fixed telephone services at the end of the first quarter of 2015 occupied 10,07 market share in terms of subscribers and 5,87 market share in terms of revenues (see fig. below).

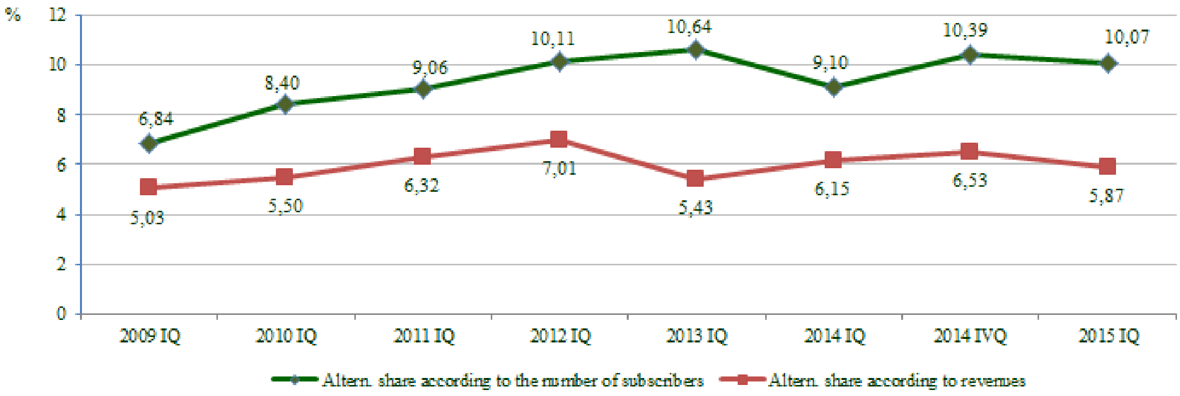


Fig. 5. Change of market share of alternative providers of fixed public telephone services according to the number of subscribers and revenues 2009 IQ-2015 IQ, %

The number 567.714 comprises of 91,1% (517.424) lines of TEO LT, AB and 8,9% (50.290) telephone lines of the alternative operators (see fig. below).

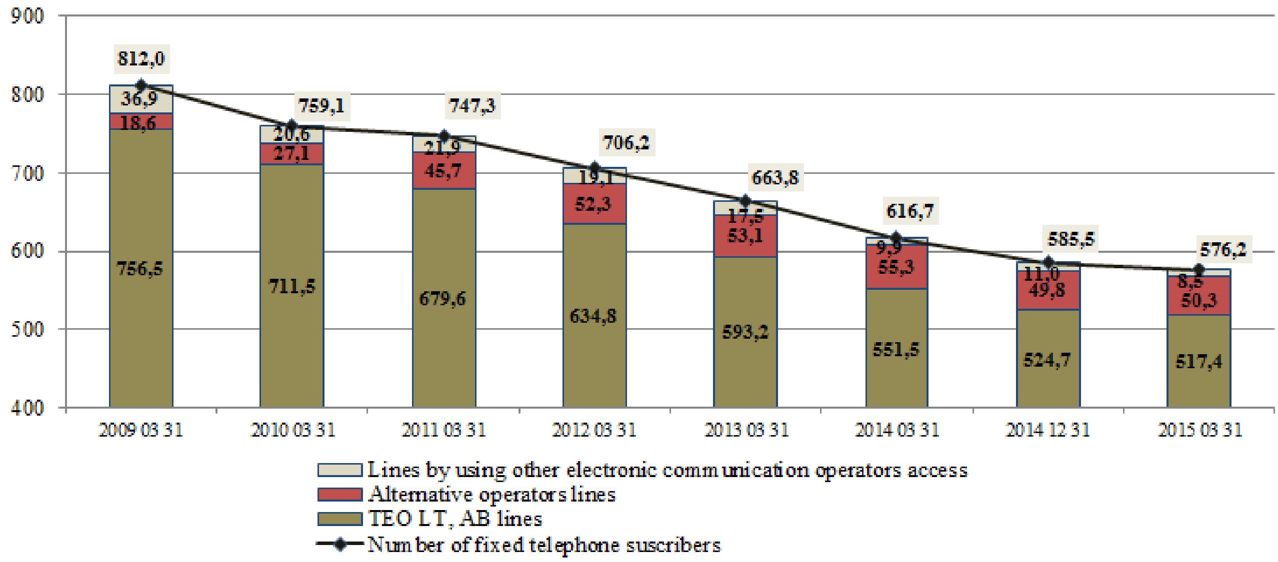


Fig. 6. Number of telephone subscribers and lines 2008 IVQ-2014 IVQ, thou.

During the first quarter of 2015 the total number of telephone lines decreased by 6,8 thousand or 1,2% (see fig. below). During the year the number of telephone lines decreased by 29,1 thousand or 4,9%.

During the first quarter of 2015 the number of telephone lines per 100 population decreased by 0,2 per cent and in the 31 March 2015 constituted 19,5 lines per 100 population – 31,7 lines per 100 households. During the year penetration decreased by 0,8 per cent.

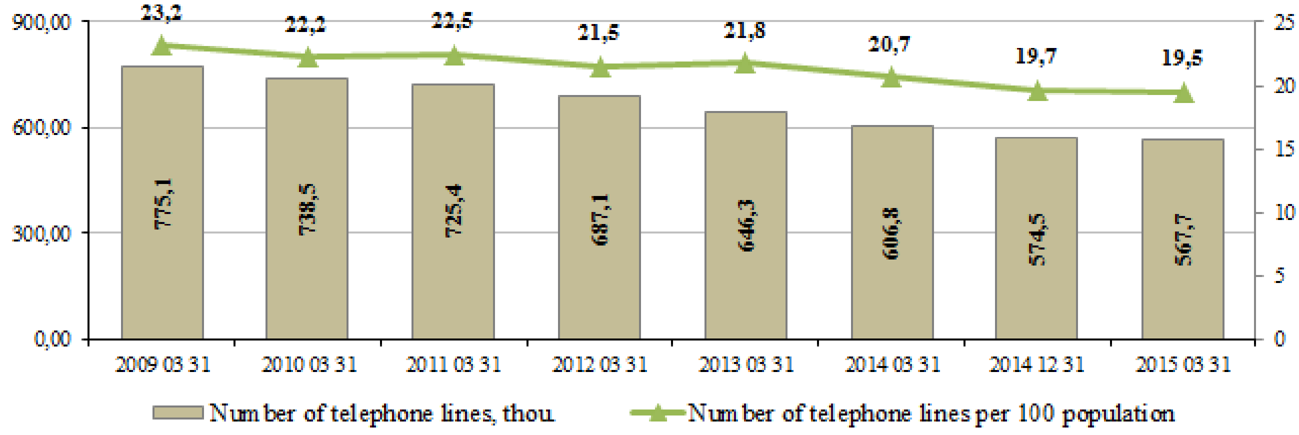


Fig. 7. Change of the number of telephone lines and penetration 2009 IQ-2015 IQ, thou.

Twisted metallic pair loops were mostly used for access to the subscribers, also there were used wireless communication lines, cable television and data transmission network lines (see fig. below).

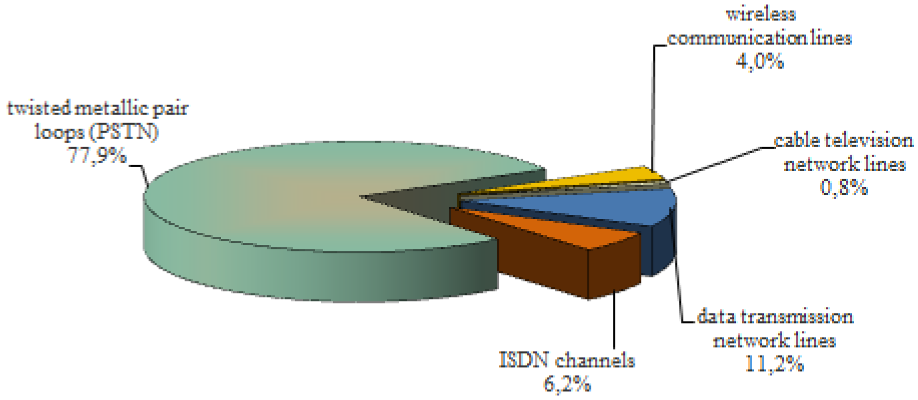


Fig. 8. Distribution of the number of the fixed telephone lines according to technologies IQ 2015, thou. (total number – 567,7 thou.)

The alternative service providers provided fixed telephone services to 85,6% (50,3 thousand) subscribers by using their lines, the remaining subscribers 14,4% (8,5 thousand) were provided the services by using the access, provided by other electronic communications operators.

As of 31 March of 2015 two agreements on provision of unbundled access to the local loop service were signed (VĮ „Infostruktūra“, UAB „Baltnetos komunikacijos“) and TEO LT, AB was providing fully unbundled access[2] to 184 local loops and shared access[3] to 34 local loops.

[2] - **Full unbundled access to the local loop** means the provision to a beneficiary of access to the local loop or local sub-loop of the operator bound by the procedure and conditions set out in the Electronic Communications Law, authorising the use of the full frequency spectrum of the physical circuit.

[3] - **Shared access to the local loop** means the provision to a beneficiary of access to the local loop or local sub-loop of an operator bound by the procedure and conditions set out in this Law, authorising the use of the non-voice band frequency spectrum of the twisted metallic pair.

Cable television networks and data communication networks were used for provision of the telephony services by using IP protocol. Totally at the end of the first quarter of 2015 74,8 thousand subscribers used telephony services provided by using IP protocol for call initiation (67,9 thou. by using their own lines and 6,9 thou. by using the access, provided by other electronic communications operators).

The total duration of the calls initiated by using the IP protocol in the first quarter of 2015 constituted 8,31 million minutes (3,5% from all initiated fixed telephony calls), including 1,52 million minutes of international calls (19,0% of all the international calls). In comparison with the fourth quarter of 2014, the total duration of IP initiated calls decreased by 1,6%. The revenues from IP telephony services during the first quarter of 2015 amounted to LTL 1,40 million, including EUR 0,14 million (36,1%) – from international calls; in comparison with the fourth quarter of 2014, the revenues from retail IP calls increased by 3,2%.

The total duration of the calls initiated in public fixed telephone networks in the first quarter of 2015 decreased by 0,5% comparing with the previous quarter, and constituted 239,2 million minutes, including 227,7 million minutes (93,1%), which were initiated in the network of TEO LT, AB. As compared with the first quarter of 2014 the total duration of the calls in the first quarter of 2015 decreased by 13,0%, the duration of the calls initiated by alternative service providers decreased by 12,8%.

During the first quarter of 2015 alternative operators initiated (see fig. below):

– 32,4% international calls (including: 15,7% – UAB „CSC Telecom“, 4,8% – UAB „Baltnetos komunikacijos“, 4,2% – UAB „Nacionalinis telekomunikacijų tinklas“, 2,2% – UAB „Telekomunikacijų grupė“, 2,1% – UAB „SKYLINK“, other – less than 2%),

– 15,9%[4] of long-distance calls, (including: 6,2% – UAB „Nacionalinis telekomunikacijų tinklas“, 4,7% – UAB „CSC Telecom“),

– 0,9% of local calls,

– 9,3% to mobile telephone networks (including: 2,9% – UAB „TELCO CONSULTING GROUP“, 2,7% – UAB „CSC Telecom“, 2,1% – UAB „Nacionalinis telekomunikacijų tinklas“, other – less than 2%),

– 1,5% over service and short numbers.

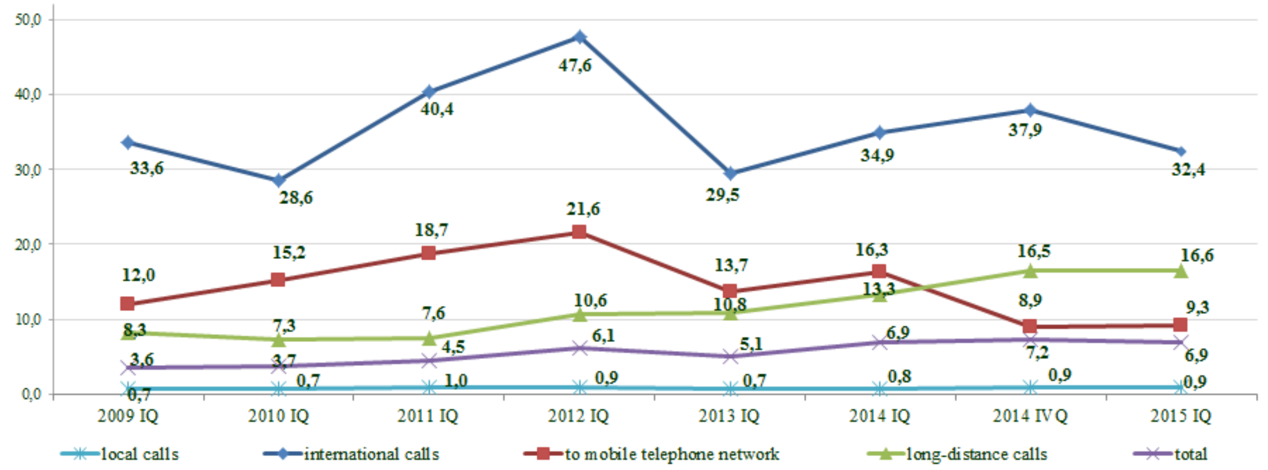


Fig. 9. The change of the market share of the alternative operators according to the initiated calls 2009 IQ-2015 IQ, %

[4] – included long distance calls in the own network and calls to other fixed public communications networks

The average call duration for one consumer of public fixed telephone services per month amounted to 149,0 minutes, for one business subscriber – 112,1 minutes (see fig. below):

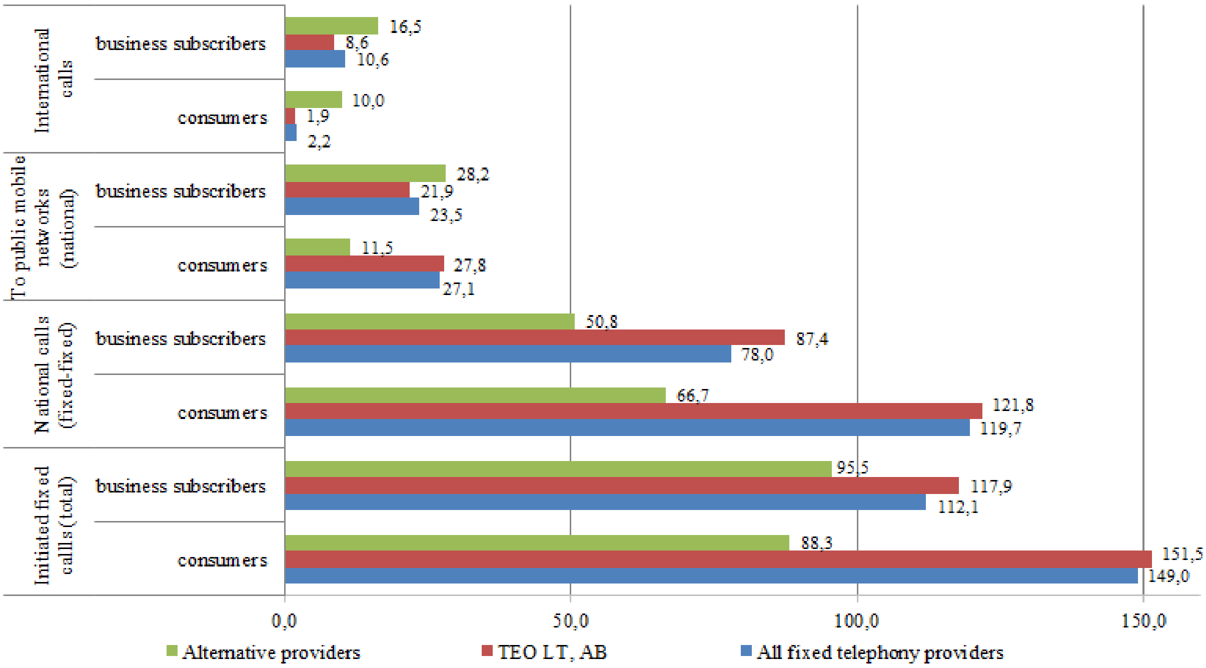


Fig. 10. Duration of calls initiated in public fixed networks per relevant subscriber per month (duration of calls initiated during the quarter divided by the number of subscribers of the relevant provider and the number of months) in minute, 2015 IQ

Average revenue generated by the public fixed network telephone call for a minute in the first quarter of 2015 amounted 5,12 euro ct (see fig. below).

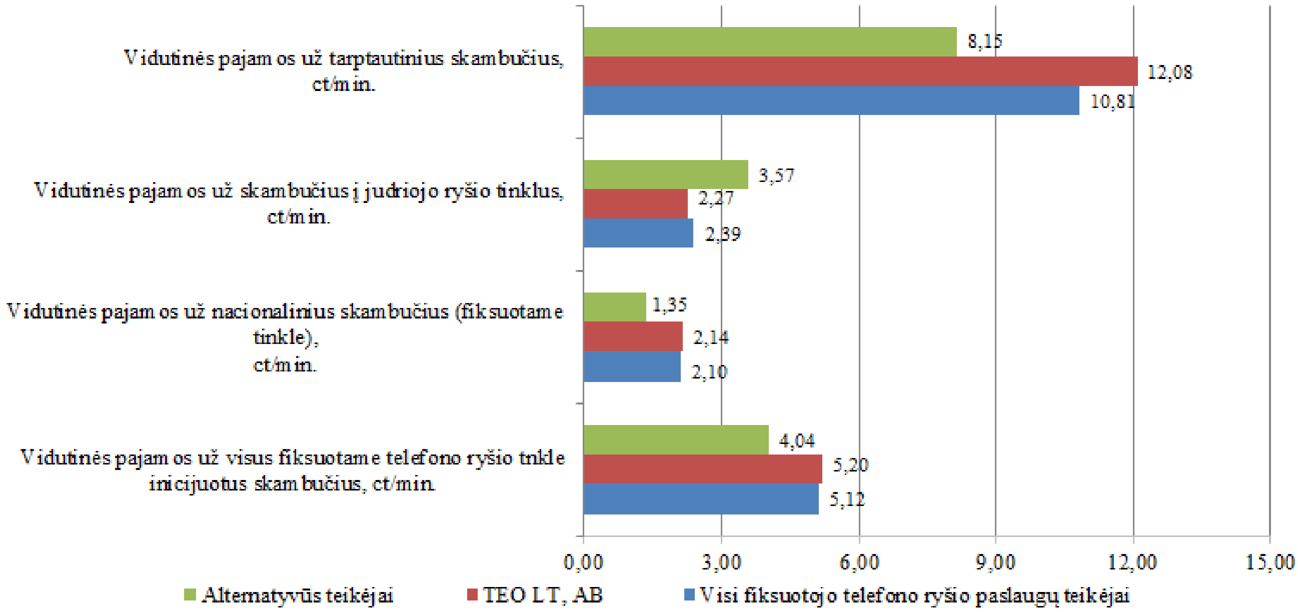
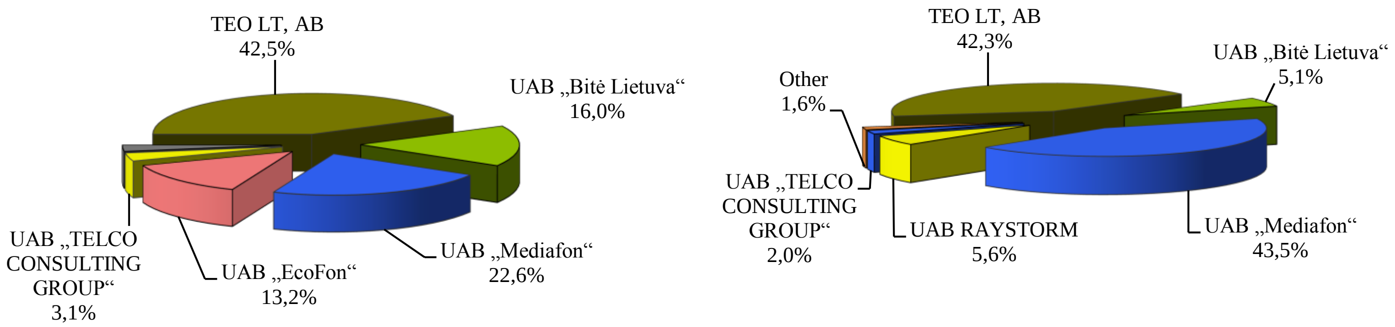


Fig. 11. Average revenue generated by the public fixed network telephone call for a minute (all revenue received from the relevant calls per quarter divided by the number of the relevant minutes), ct/min., 2015 IQ

During the first quarter of 2015 the total duration of calls terminated in fixed public communication networks that were initiated in other networks (of the Republic of Lithuania and foreign countries) was 126,77 million minutes (in comparison with the fourth quarter of 2014 increased by 27,6%), including 88,0%, which were terminated in the network of TEO LT, AB network, 5,1% – UAB „CSC Telecom“, 4,2% – UAB „Nacionalinis telekomunikacijų tinklas“, 2,3% – UAB „Mediafon“ network. As compared with the first quarter of 2014, total duration of calls terminated in fixed public communication networks of the Republic of Lithuania during the first quarter of 2015 increased by 35,8%.

53,4% of all calls terminated in the fixed public telecommunications networks in the first quarter of 2015 were initiated in the public mobile communication networks of the Republic of Lithuania, 15,7% - in other public fixed communications networks, 31,0% - in the networks of operators of foreign countries.

In the first quarter of 2015 11 companies provided call transit services. The total duration of calls, forwarded by transit during the quarter amounted to 358,53 million minutes, including 61,70 million minutes, forwarded to other public communication networks of the Republic of Lithuania and 296,83 million minutes – to foreign countries public communication networks (see fig. below). In comparison with the fourth quarter of 2014, in the first quarter of 2015 the duration of calls, forwarded by transit, decreased by 9,6%.



to other public communication networks of the Republic of Lithuania (the total duration – 61,70 mill. min.)

to foreign countries’ public communication networks (the total duration – 296,83 mill. min.

Fig. 15. Distribution of duration of calls, forwarded by transit against operators 2015 IQ, %

The total revenues from provision of transit services in the first quarter of 2015 amounted to EUR 17,63 million, 41,4% of which were received by TEO LT AB, 46,5% – UAB „Mediafon“, 5,3% – UAB RAYSTORM, 3,8% – UAB „Bitė Lietuva“, 2,1% – UAB „TELCO CONSULTING GROUP“. In the first quarter of 2015, in comparison with the fourth quarter of 2014, the revenues from provision of transit services, increased by 5,5%.

TEO LT, AB is the only company, providing the payphone services. The total duration of calls from payphones in the first quarter of 2015 in comparison with the fourth quarter of 2014 decreased by 7,0% and was 0,27 million minutes. During the quarter the number of payphones decreased by 0,7% (8 payphones), during the year decreased by 2,9% and was 1.171. The average duration of calls, made from one payphone per month amounted to approximately 77 minutes (5 minutes less comparing with the fourth quarter of 2014).

As of 31 March 2015 fixed telephone services, provided by 15 service providers (the number of providers with whom agreements have been concluded for that matter) were able to be selected in the network of TEO LT, AB by individual selection (by dialling the operator code 10XX), from them 6 – and by carrier pre-selection (the possibility to use the provider's services automatically, i. e. without dialling the operator code and without executing any other carrier selection procedure when calling). In reality 4 service providers provided public fixed telephone services by using the individual selection, including UAB „CSC Telecom“, UAB „Nacionalinis telekomunikacijų tinklas“, UAB „Linkotelus“ – and carrier pre-selection

During the first quarter of 2015 about 4,6[5] thousand users made use of this service (10,0% less than during the previous quarter), 1,1 thousand of them – by means of pre-selection. The total duration of calls, initiated in the first quarter of 2015 decreased by 10,0%, compared with the fourth quarter of 2014, and amounted to 0,40 million minutes, including 0,32 million minutes by pre-selection initiated calls.

Until the end of the first quarter of 2014 were assigned 19 operator selection codes 10XX to 15 providers of services.

Until 31 March 2015 41.647 subscribers had their numbers transferred to other networks by using the fixed telephone number portability service. During the first quarter were transferred 1.774 telephone numbers (12,8% less than in the fourth quarter of 2014. To TEO LT, AB network were transferred 1.213 telephone numbers, from TEO LT, AB network to other networks – 198 telephone numbers, accordingly to UAB „Nacionalinis telekomunikacijų tinklas“ – 167 (891) numbers, UAB „Mediafon“ – 51 (177) numbers, UAB „CSC Telecom“ – 35 (487) numbers, UAB „Telekomunikacijų grupė“ – 10 (5) numbers, AB Lietuvos radijo ir televizijos centras – 9 (8) numbers.

[5] - according to the data provided by TEO LT, AB

4. MOBILE TELEPHONY

The activities of public mobile network and (or) public mobile telephone services carried out and had contracts with subscribers for public mobile telephone services in the first quarter of 2015 7 undertakings[6]: UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, and UAB „Eurocom“, UAB „Teledema“, UAB „CSC Telecom“, UAB „Mediafon“. 6 undertakings (UAB „Alterkomas“, UAB „Autožvilgsnis“, UAB „Medium Group“, UAB „Metameda” ir ko, UAB „Telemeta“, UAB „Transteleservis“) carried out the activities as resellers.

Call termination in the mobile network services in the first quarter of 2015 were provided by UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, UAB „CSC Telecom“, UAB „Mediafon“ and UAB „Linkotelus“.

In the first quarter of 2015 total revenue from the provision of public mobile telephone networks and services constituted EUR 53,60 million[7]. Revenue of UAB „Eurocom“, UAB „Teledema“, UAB „CSC Telecom“ (hereinafter in this section of the report together - other service providers) - EUR 0,95 million (see fig. below).

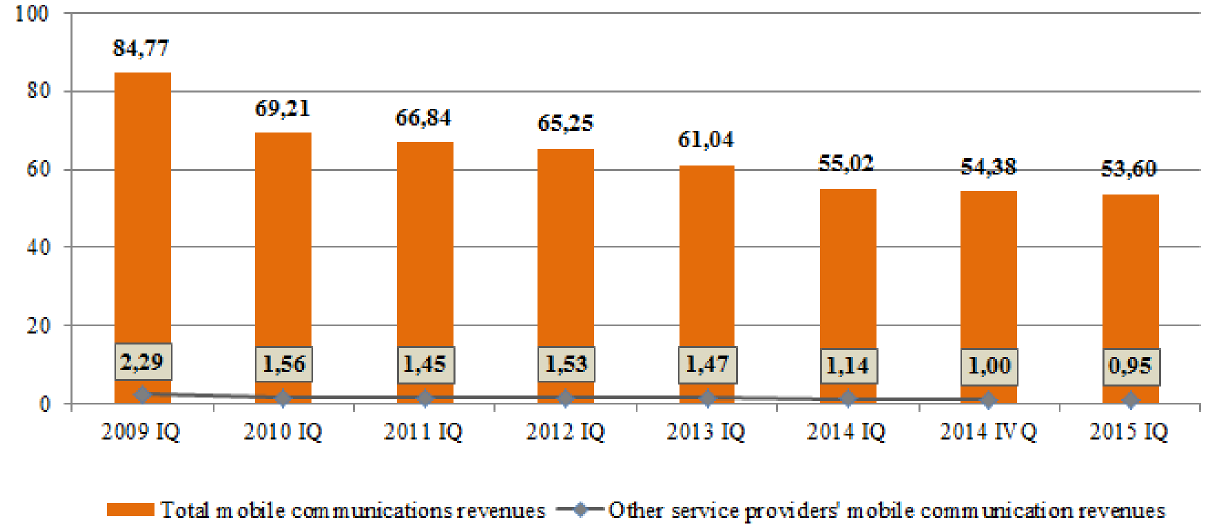


Fig. 13. Revenues from the provision of the public mobile network and/or public mobile telephone services 2009 IQ - 2015 IQ, million EUR

Out of the total revenues 56,6% were those received from provision of voice services (excluding roaming services), 11,2% were the revenues, received for the forwarded SMS, 0,3% – the revenues, received for the forwarded MMS, 16,7% - the revenues received for usage of data transmission services, 9,5% – the revenues, received for calls from the subscribers, using the roaming services, 1,5% – the revenues from provision of wholesale public mobile telephone network and services, 4,2% - other revenues.

In comparison with the fourth quarter of 2014 total revenue in the first quarter of 2015 decreased by 1,4%, revenue of other service providers decreased by 5,2%. In comparison with the first quarter of 2014 mobile telephone market in the first quarter of 2015 decreased by 2,6%.

[6] – excluding resellers

[7] – excluding revenues, received from the provision of network interconnection and mobile Internet access by using computer services

Most of revenues from the provision of public mobile communication networks and services during the first quarter of 2015 received UAB „Tele2“ (see fig. below).

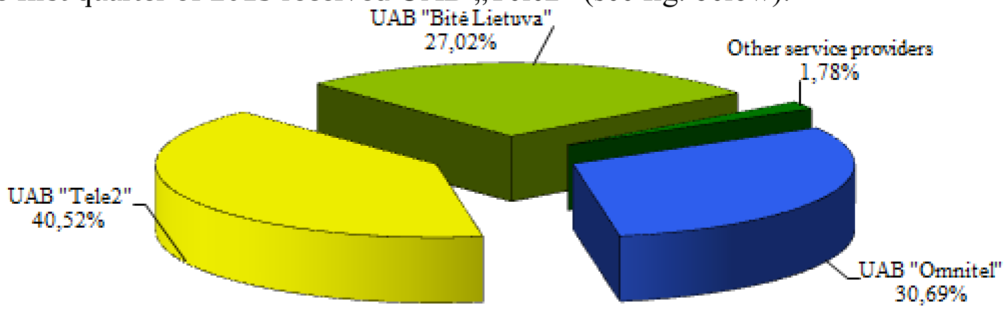


Fig. 14. Market shares of public mobile communication network and services providers by revenue 2015 IQ, % (total revenue – EUR 53,60 million)

The number of active mobile telephony subscribers during the first quarter of 2015 decreased by 2,2%, during the year it decreased by 5,7%.and on 31 March 2015 it was 4,17 million, that is, 143,3 subscribers per 100 population (see figure below). The number of subscribers of the other service providers decreased by 2,1% during the quarter and on 31 March 2015 it totalled 77,6 thousand.

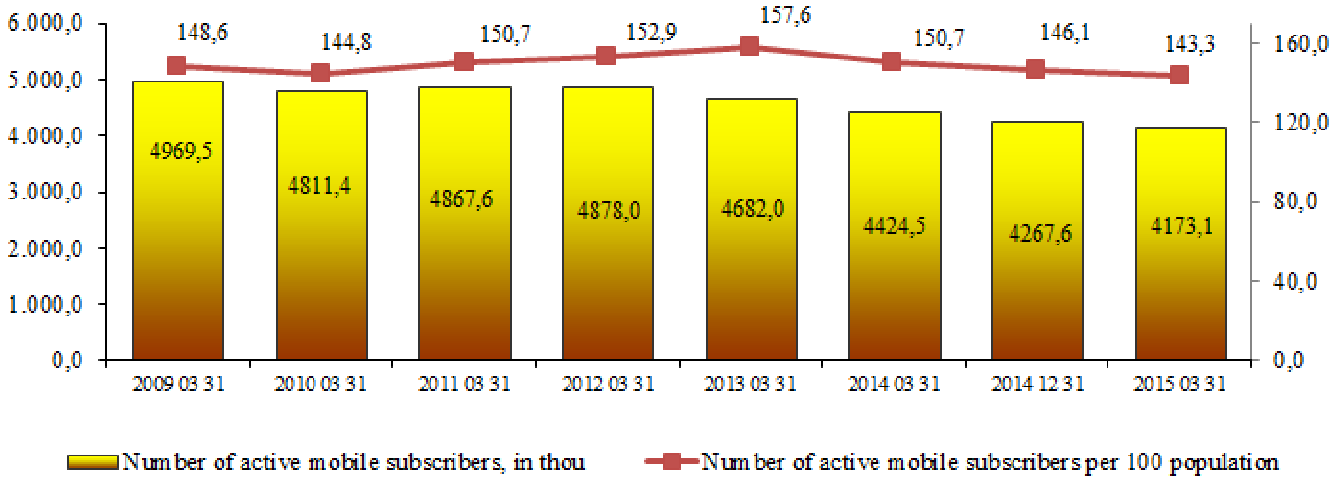


Fig. 15. Change in the number of active mobile telephone subscribers 2009 IQ –2015 IQ, thou.

The majority of active mobile phone subscribers at the end of the first quarter of 2015 had UAB „Tele2“ (see fig. below))

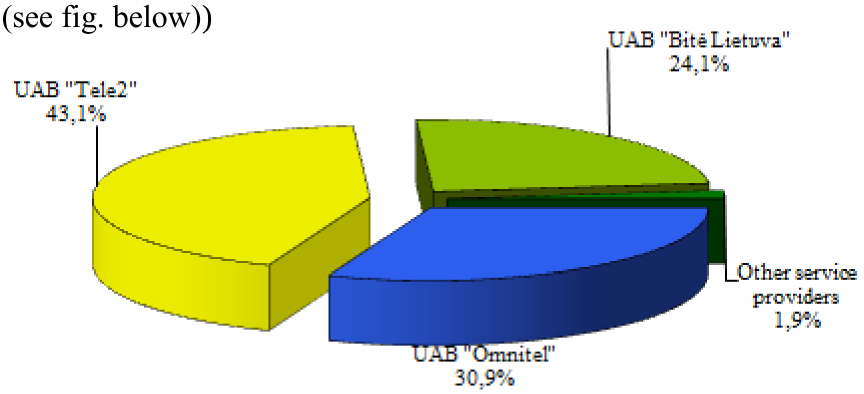


Fig. 16. Market shares of public mobile telephone services providers by the number of active subscribers 2015 IQ, % (total number of active subscribers – 4173,15 thou.)

The market share of other mobile telephone service providers' according to the number of active mobile telephone subscribers and according to revenues remains stable more than five years (see fig. below).

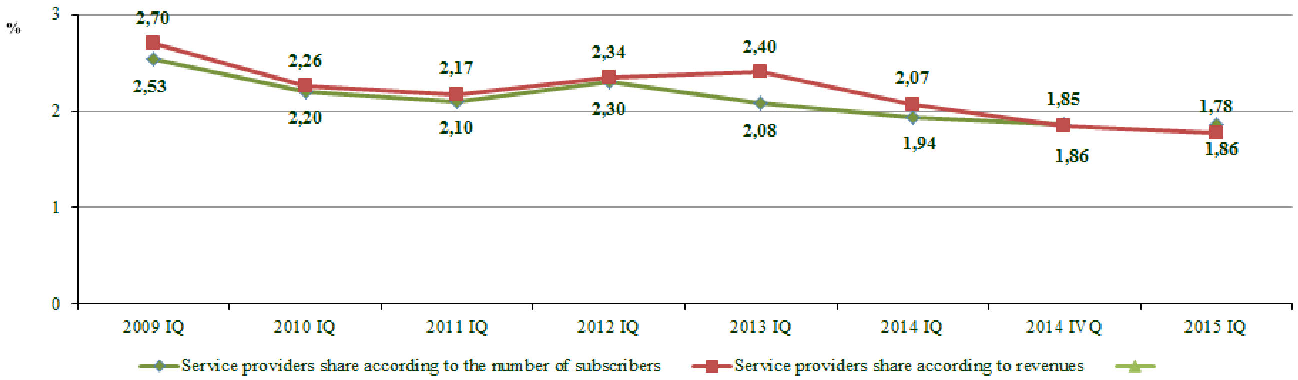


Fig. 17. The change of the market share of other mobile communication service providers' according to the number of active mobile telephone subscribers and the revenue 2009 IQ-2015 IQ,%

161,5 thousand. of active mobile communications subscribers were using M2M (Machine to machine or the machine or Man to machine, or Machine to man) services, i.e. about 3,9% of all active mobile subscribers, during the first quarter the number increased by 3,5%. 427% of subscribers who have used M2M services were UAB „Omnitel“ subscribers, accordingly 36,0% - UAB „Bitė Lietuva“ subscribers, 21,4% - UAB „Tele2“ subscribers, 0,2% - subscribers of other service providers.

The number of active mobile telephony subscribers, who used UMTS (Universal Mobile Telecommunications System) services during the first quarter of 2014, was 2.385,1 thousand (57,2% of all active mobile subscribers), in comparison with the previous quarter it increased by 19,9%. Most of subscribers, who used UMTS services during the first quarter of 2015, had UAB „Tele2“ (see pic. below).

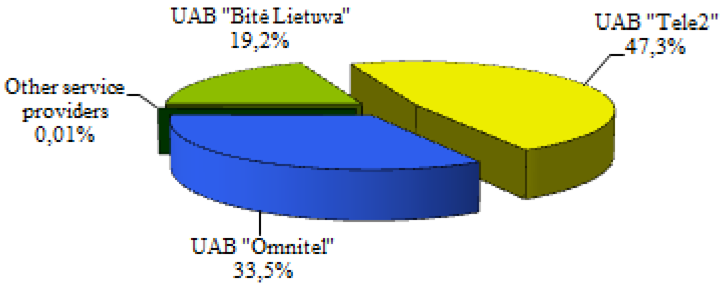


Fig. 18. Market shares of public mobile telephone service providers by the number of active subscribers, who used UMTS services 2015 IQ, % (total number of active subscribers – 2.385,1 thou.)

Until 31 March 2015 1.166,6 thousand subscribers had their numbers transferred to other networks by using the mobile telephone number portability service. During the first quarter were transferred 19,8 thousand telephone numbers (42,0% less than in the fourth quarter of 2014): to UAB „Tele2“ network – 6.917 telephone numbers (from UAB „Tele2“ network – 6.410 telephone numbers), accordingly to UAB „Bitė Lietuva“ – 6.366 (5.832) telephone numbers, to UAB „Omnitel“ – 5.766 (6.541) telephone numbers, other service providers – 787 (1.053).

At the end of the first quarter of 2015 all subscribers of mobile telephone communication by categories were distributed as follows: 59,3% of subscribers who paid for the services against the bills, included 39,1% of consumers and 20,2% business subscribers and 40,7% of pre-paid subscribers (see table and fig. below).

Table 3. Number of active mobile telephone subscribers, thousand, and market shares of public mobile telephone services providers by the number of active subscribers in different categories 2015 IQ, %

	Consumers (paying against the bills)	Business subscribers (paying against the bills)	Pre-paid subscribers
Total number, thousand	**1 631,7**	**843,4**	**1 698,0**
UAB „Omnitel“	**33,22 %**	**42,78 %**	**22,87 %**
UAB „Bitė Lietuva“	**20,67 %**	**32,93 %**	**23,08 %**
UAB „Tele2	**42,93 %**	**21,39 %**	**53,99 %**
Other service providers	**3,18 %**	**2,90 %**	**0,07 %**

The share of the number of UAB „Omnitel“ subscribers who paid for the services against the bills (from all active UAB „Omnitel“ subscribers) at the end of the first quarter was 69,9% (during the quarter it increased by 10,0 per cent), accordingly UAB „Bitė Lietuva“ – 61,1% (during the quarter it increased by 0,8 per cent), UAB „Tele2“ – 49,0% (during the quarter it increased by 1,3 per cent).

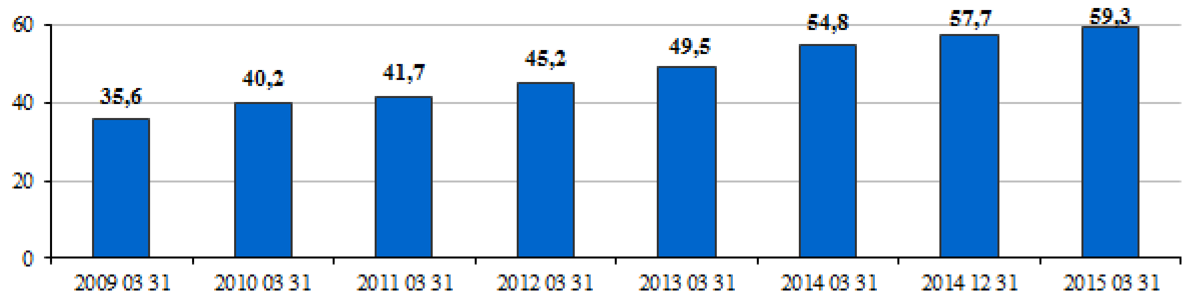


Fig. 19. Change of the share of the number of mobile telephone subscribers who paid for the services against the bills (from the total active mobile subscribers'), 2009 IQ –2015 IQ, %

The number of the active mobile telephone subscribers, which used the pre-paid services in the first quarter of 2015 decreased by 5,9% (during the year it decreased by 15,2%), the number of subscribers, paying for the services against the bills: the number of consumers increased by 0,4% (during the year it increased by 0,2%), the number of business subscribers increased by 1,0% (during the year it increased 6,1%) (see fig. below).

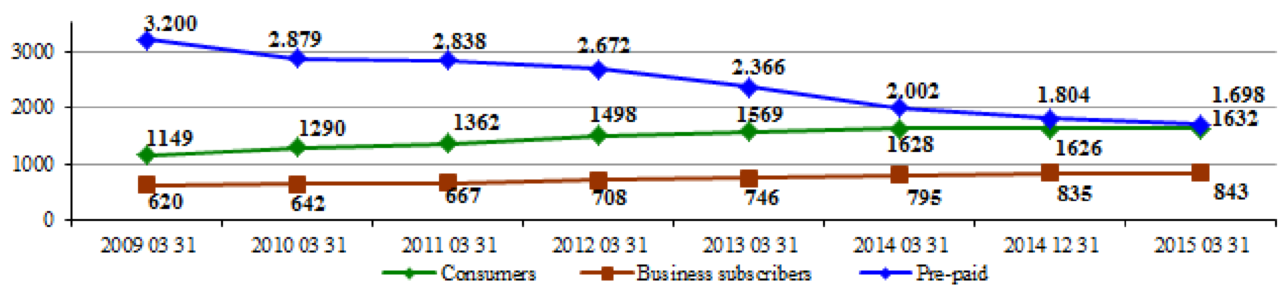


Fig. 20. Change of the number of active mobile telephone subscribers in different categories 2009 IQ-2015 IQ, thou.

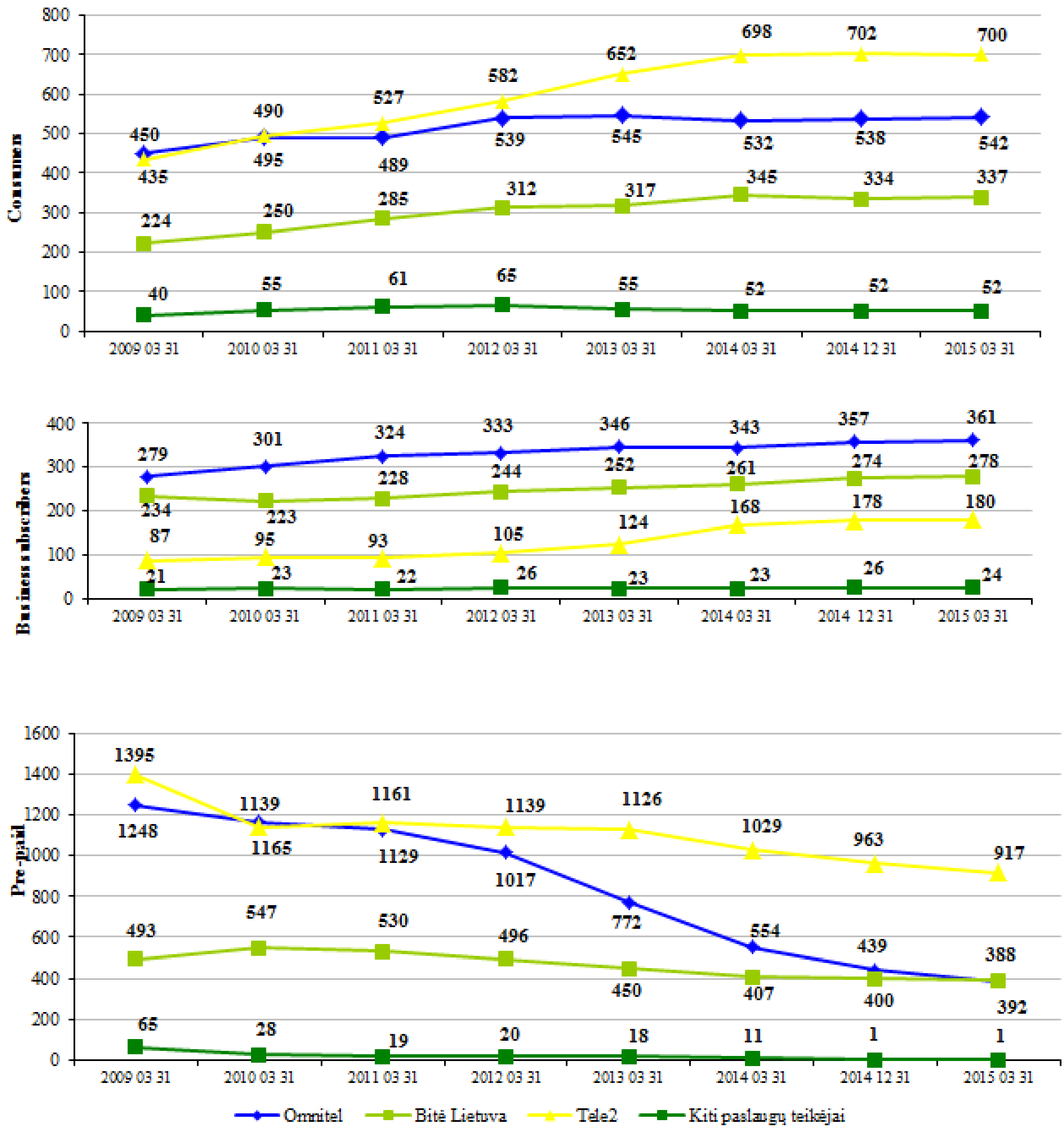


Fig. 21. Change of the share of the number of mobile telephone subscribers who paid for the services against the bills (from the total active mobile subscribers'), 2009 IQ – 2015 IQ, %

The revenues received from the subscribers (including the revenues, received from calls, made by subscribers using roaming services) using the pre-payment option in the first quarter of 2015 amounted 23,7% from the total retail public mobile telephone service revenues (EUR 12,49 million, in comparison with previous quarter it decreased by 2,6%). The revenues received from subscribers, paying for the services against the bills, including: 47,6% (EUR 25,15 million, in comparison with previous quarter it increased by 0,42,9%) revenue received from consumers, 28,7% (EUR 15,2 million, in comparison with previous quarter it decreased by 3,4%) - from business subscribers.

Total duration of calls initiated in public mobile telephone networks in the first quarter of 2015 in comparison with the first quarter of 2014 increased by 4,0%.

The duration of calls initiated in public mobile telephone networks in the first quarter of 2015 in comparison with the previous quarter decreased by 1,1% and totalled 2.047,01 million minutes: 47,6% were initiated in the network of UAB “Tele2”, 26,4% – in the network of UAB “Omnitel”, 23,4% – in the network of UAB “Bitė Lietuva” and 2,6% – by other service providers.

Off the total duration of the calls, originated in public mobile communication networks in the first quarter of 2015 60,7% were the calls inside the own network, 35,7% - the calls to other public mobile communication networks of the Republic of Lithuania, 2,9% - the calls to public fixed communication networks of the Republic of Lithuania, 0,6% - international calls. The distribution of calls is on the figures below.

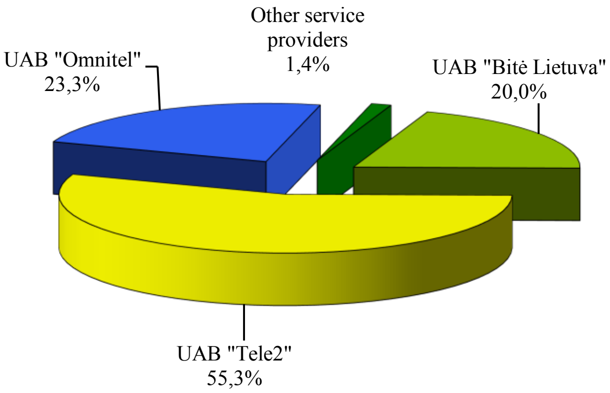


Fig. 22. Distribution of calls initiated in public mobile communications networks, which are terminated on-net, 2015 IQ, %
(total duration is 1.273,5 mill. min.)

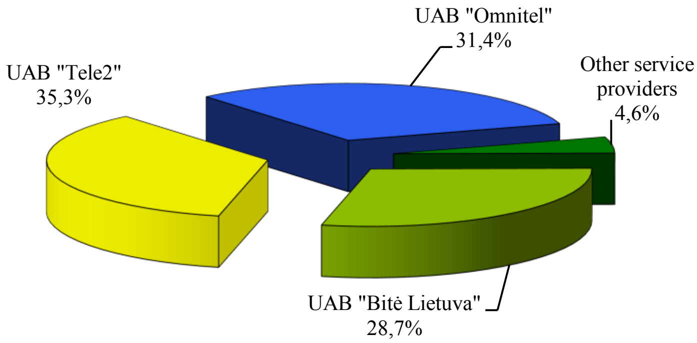


Fig. 23. Distribution of calls initiated in public mobile communications networks, which are terminated in other public mobile communication networks of the Republic of Lithuania 2015 IQ, %
(total duration is 730,9 mill. min.)

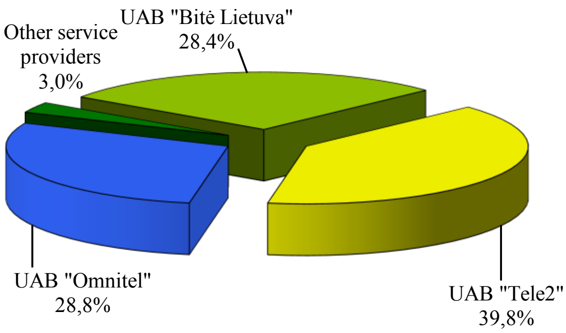


Fig. 24. Distribution of calls initiated in public mobile communication networks, which are terminated in public fixed communication networks of the Republic of Lithuania 2015 IQ, %
(total duration is 59,7 mill. min.)

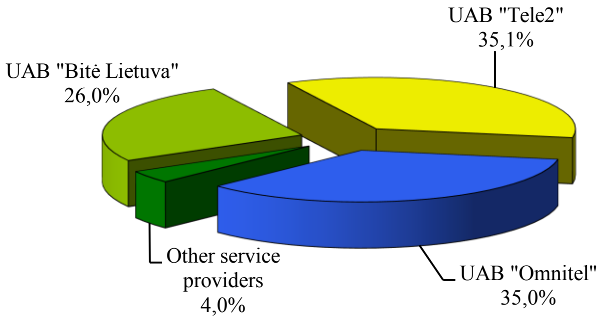


Fig. 25. Distribution of calls initiated in public mobile communication networks, which are terminated in the networks of foreign countries 2015 IQ, %
total duration is 12,9 mill. min.)

In the first quarter of 2015, taking into account subscribers paying for the services against the bills (consumers and business subscribers), the longest call duration was to Other service providers, and subscribers using the pre-payment option – to UAB „Tele2“ subscribers (see fig. below).

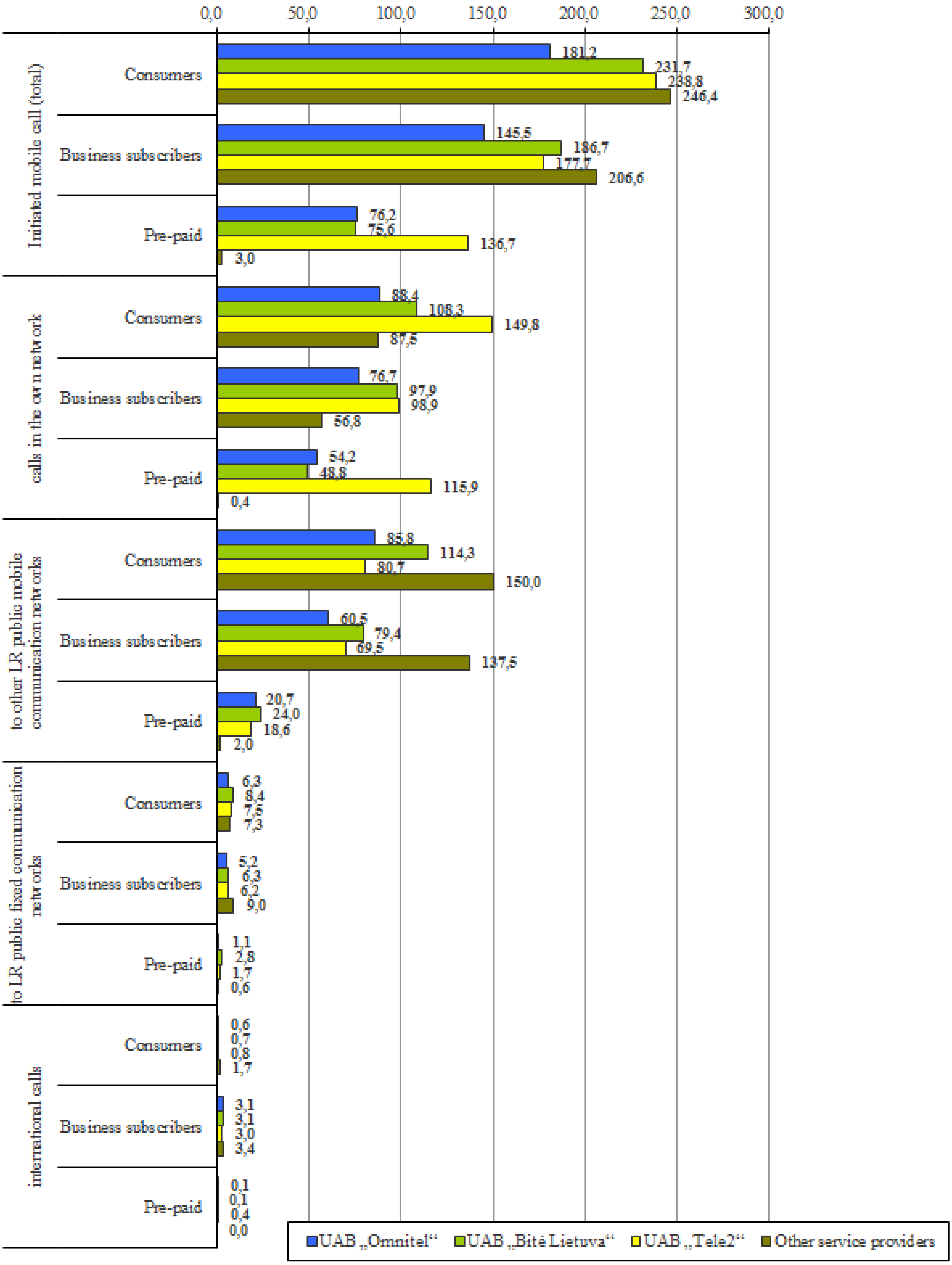


Fig. 26. Duration of calls initiated in public mobile communication networks per relevant subscriber per month (duration of calls initiated during the quarter divided by the number of active subscribers of the relevant provider and the number of months) 2015 IQ, in minute

Average revenues, generated by one initiated in the public mobile communication network call minute, in the first quarter of 2015 amounted 1,48 ct (see fig. below), in comparison with the fourth quarter of 2014, they decreased by 0,04 euro ct.

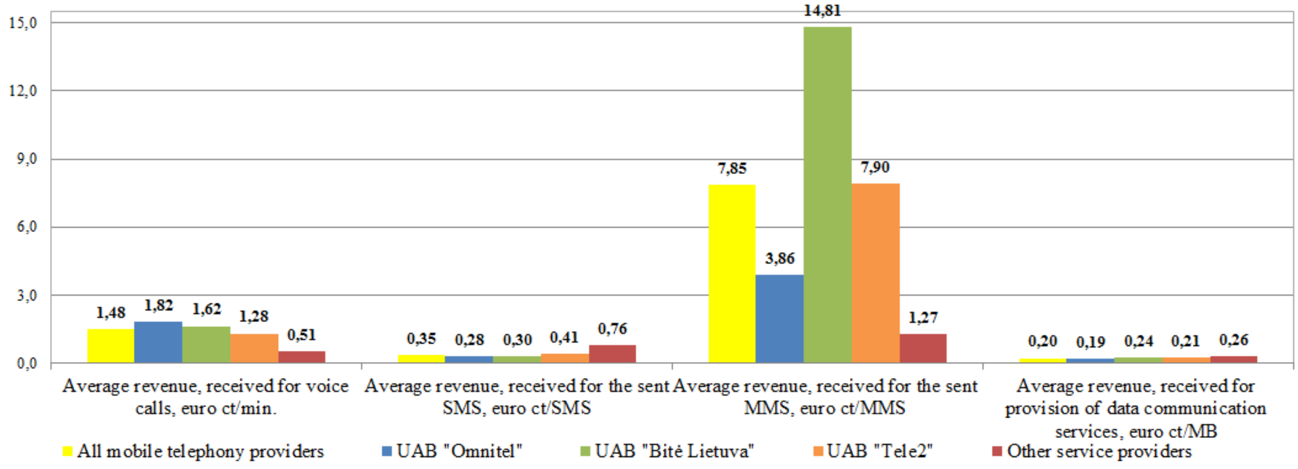


Fig. 27. Average revenue, generated by one service unit (initiated call minute, SMS, MMS, sent/received data MB) 2015 IQ, euro ct.[8]

The duration of calls, initiated by Lithuania's mobile telephone subscribers, using roaming services, in the first quarter of 2015 in comparison with the fourth quarter of 2014 decreased by 1,8% and totalled 11,40 million minutes. The duration of calls, initiated by subscribers of public mobile telephone service providers of foreign countries that came to the Republic of Lithuania and used roaming services, in the first quarter of 2015 comparing with the fourth quarter of 2014 decreased by 11,5% and totalled 5,99 million minutes.

In the first quarter of 2015, in comparison with the first quarter of 2014, the duration of calls, initiated by Lithuania's mobile telephone subscribers, using roaming services, increased by 20,6%; the duration of calls initiated by subscribers of public mobile telephone service providers of foreign countries increased by 9,9% (see fig. below).

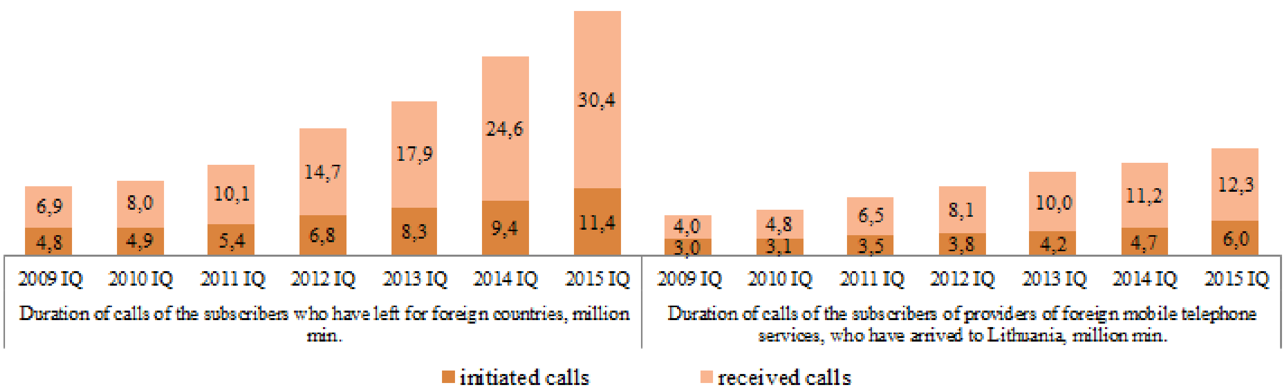


Fig. 28. Duration of calls of Lithuania and foreign countries public mobile telephone service subscribers, who made use of roaming services 2009 IQ-2015 IQ, million min.

[8] - the diagram provides the average revenue, generated by one service unit (ct.) and they do not meet price; in calculation the average revenues per 1 Mb, are included revenues from the subscribers, connected to the Internet through the mobile public telephone network using a computer

The revenues, received from calls, made by subscribers using roaming services, in the first quarter of 2015 in comparison with the fourth quarter of 2014 decreased by 6,7%. The revenues, received from foreign countries' public mobile telephone service providers for the calls, made by their subscribers who visit the Republic of Lithuania and use roaming services, in the first quarter of 2015 comparing with the fourth quarter of 2014 decreased by 35,0%. The revenues, received from calls, made by subscribers using roaming services, in the first quarter of 2015, in comparison with the first quarter of 2014, decreased by 9,6%. The revenues, received from foreign countries' public mobile telephone service providers for the calls, made by their subscribers who visit the Republic of Lithuania and use roaming services, in the first quarter of 2015, in comparison with the first quarter of 2014, increased by 7,3% (see fig. below).

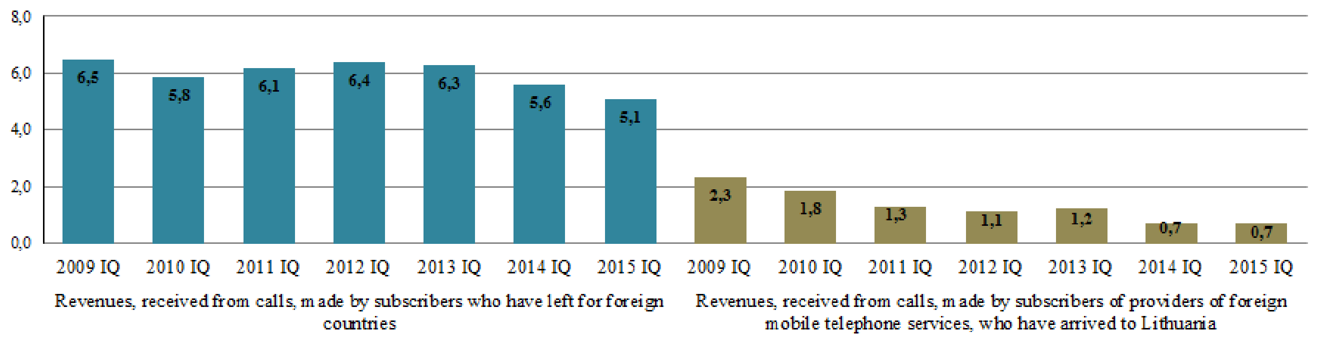


Fig. 29. Revenues, received from calls of Lithuanian and foreign countries public mobile service subscribers, who made use of roaming services, 2009 IQ-2015 IQ, EUR million

The duration of calls terminated in public mobile telephone networks, which were initiated in other networks, in the first quarter of 2015 in comparison with the last quarter increased by 1,4% and totalled 852,8 million minutes, including 40,1% in the network of UAB "Tele2", 31,5% in the network of UAB "Omnitel", 27,4% in the network of UAB "Bitė Lietuva", 1,0% - other service providers. The structure of calls terminated in the public mobile communication networks is shown in the figure below.

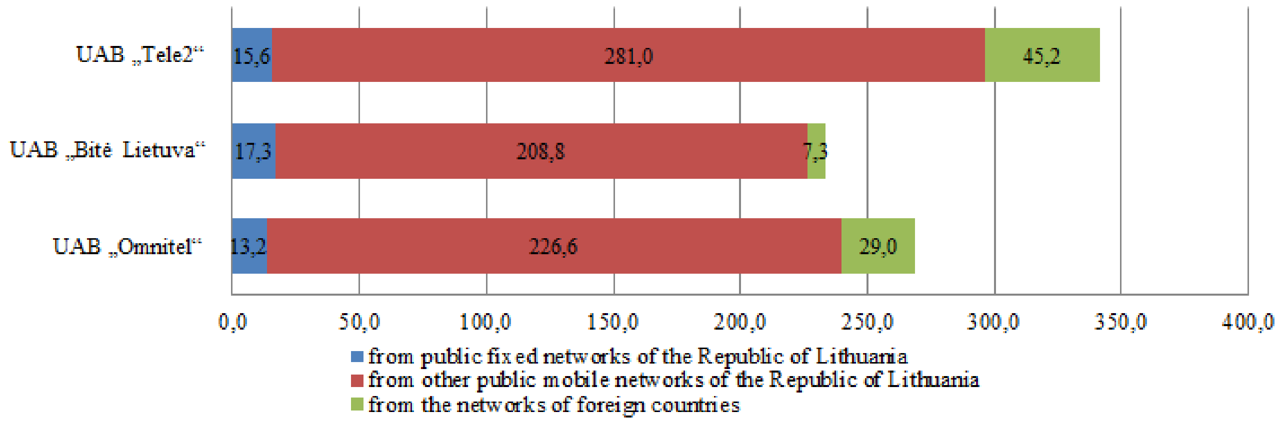


Fig. 30. Distribution of calls terminated in public mobile telephone networks 2015 IQ, million min.

Total duration of calls terminated in the public mobile networks, which were initiated in other networks in the first quarter 2015 in comparison with the first quarter of 2014 increased by 18,8%.

Total number of subscribers that used services of transmitting data through public mobile communication network (GPRS/ EDGE, UMTS, UMTS HSDPA, LTE) in the first quarter totalled 2.009,9 thousand (4,9% less comparing with previous quarter and 3,8% more comparing with the first quarter of 2014), including 10,4% (208,3 thousand) used LTE (Long Term Evolution) technology. Distribution of the number of mobile telephone subscribers, who made use of services of transmitting data during the first quarter of 2015 according to service providers is shown in the figure below.

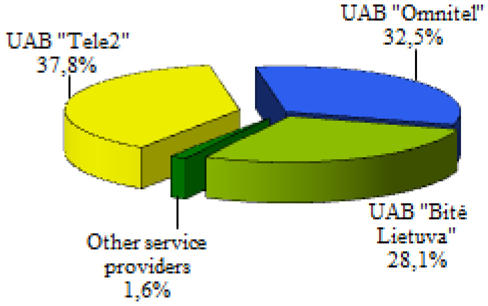


Fig. 31. Distribution of the number of mobile telephone subscribers, who made use of GPRS/EDGE, UMTS, UMTS HSDPA, LTE during the first quarter of 2015, % (total number – 2.009,9 thou.)

According to the data, presented by mobile telephone operators approximately 84,3% of subscribers, using packet data communications services, used the Internet at the public mobile telephone communications terminal equipment[9].

In the first quarter of 2015 mobile telephone subscribers sent 1.698,1 million short messages (SMS) and 1,90 million illustrated short messages (MMS). During said quarter 2,8% less SMS and 6,3% more MMS messages were sent than during the fourth quarter of 2014. During the first quarter of 2015, in comparison with the first quarter of 2014, the number sent SMS messages decreased by 6,6%, the number of sent MMS increased by 23,0%. Distribution of the number of sent SMS and sent MMS in the first quarter by service providers is shown in the figures below.

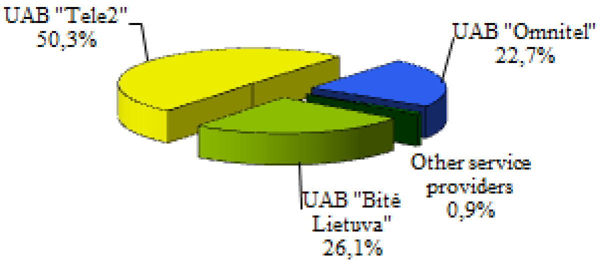


Fig. 32. Distribution of the number of short messages (SMS) sent by mobile telephone subscribers during the first quarter of 2015, in % (total number – 1.698,1 million)

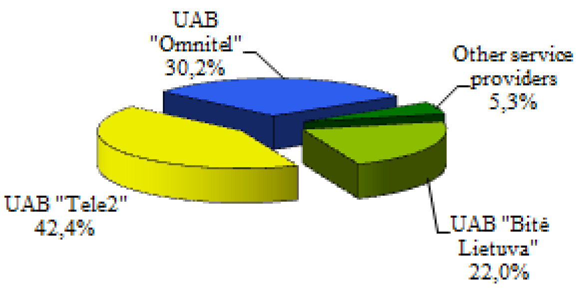


Fig. 33. Distribution of the number of illustrated short messages (MMS) sent by mobile telephone subscribers during the first quarter of 2015, in % (total number – 1,90 million)

[9] - the remaining 15,7% used the GPRS, EDGE, UMTS, LTE Internet connection services, by using Flat rate plans, intended for payment for the Internet access services, provided by using a computer and attributed to the Internet access market.

One subscriber sent on average 136 SMS messages and 0,15 MMS messages per month. One UAB „Bitė Lietuva“ subscriber on average sent 147 SMS messages, accordingly UAB „Tele2“ – 158, UAB „Omnitel“ – 100.

In the first quarter of 2015 in comparison with the fourth quarter of 2014 **the amount of data, sent and received** by using the GPRS/EDGE, UMTS, UMTS HSDPA, LTE technologies increased by 11,4% and **amounted to approximately 6.436 terabytes (TB),** including 5.696 (88,5%) of received data. **In average one subscriber sent and received 1.119,2 MB** per month (63,3 MB more than in the fourth quarter of 2014), including 990,5 MB – received data.

The amount of data, sent and received by UAB „Omnitel“ subscribers was 3.376,3 million MB (in average one subscriber sent and received 1.723,6 MB), accordingly UAB „Bitė Lietuva“ – 1.531,4 million MB (902,3 MB), UAB „Tele2“ – 1.807,2 million MB (793,2 MB).

The average call duration per one fixed telephone subscriber per month during the first quarter of 2015, in comparison with the first quarter of 2014, decreased by 7,4% and was 138 minutes. The average call duration per one subscriber per month of TEO LT, AB decreased by 12 minutes and was 143 minutes. During the first quarter of 2015, in comparison with the first quarter of 2014, the average call duration per one mobile telephone subscriber per month increased by 10,8% and was 164 minutes. The average call duration per one UAB „Omnitel“ mobile subscriber per month increased by 19 minutes, UAB „Bitė Lietuva“ – by 4 minutes, UAB „Tele2“ – by 18 minutes (see fig. below).

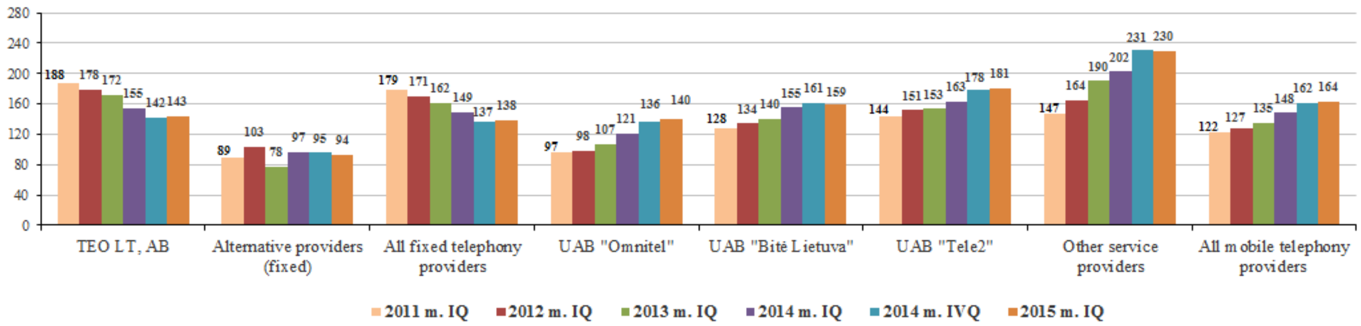


Fig. 34. Average duration of calls initiated by public fixed and mobile telephone subscriber per month (duration of all calls initiated by a relevant provider divided by the total number of active subscribers of that provider at the end of the quarter and the number of months) 2011IQ-2015 IQ, min

The average duration of a mobile telephone call in first quarter of 2015 in comparison with the fourth quarter of 2014 increased by 0,1 minutes and was 2,4 minutes. The average duration of a fixed telephone call in the first quarter increased by 0,1 minute and was 3,9 minutes (the average duration of a fixed telephone call for consumers was 4 times longer than for business subscribers, accordingly 6,5 and 1,6 minutes).

The average duration of a mobile telephone call amounts to 89,5% of the total duration of calls, initiated in public fixed and mobile telephone networks (the part decreased by 0,1 per cent comparing with the previous quarter).

The duration of mobile telephone calls grows (in comparison with the first quarter of 2009, in the first quarter of 2015, the duration of mobile telephone calls increased by 1,45 times (see fig. below).

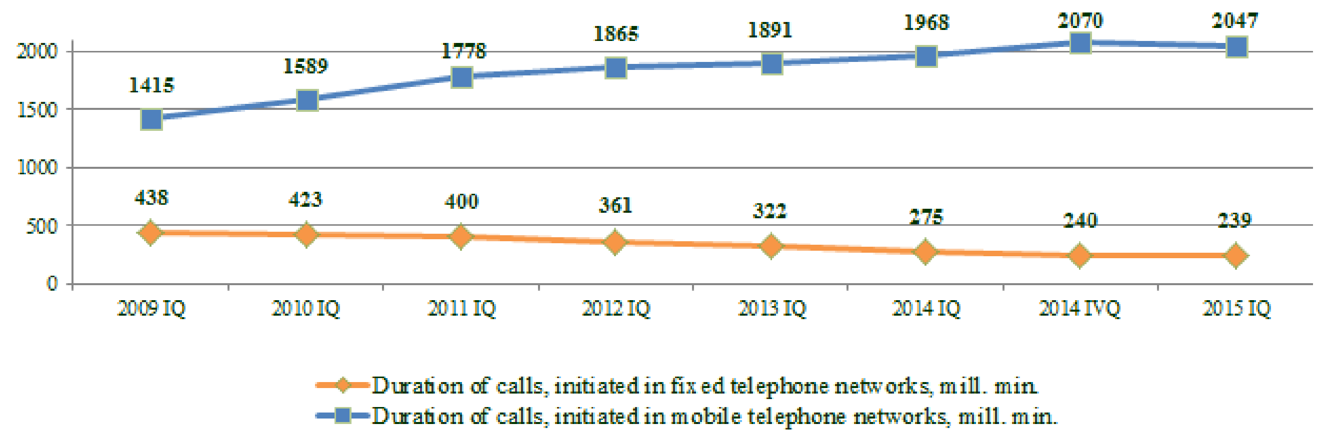


Fig 35. The duration of calls, initiated in public fixed and mobile communication networks 2009 IQ-2015IQ, million min.

The average revenue derived from one fixed telephony subscriber per month, in comparison with the first quarter of 2014, in the first quarter of 2015 decreased by 7,1% and was 7,09 EUR, the average revenue from one mobile telephony subscriber per month during the same period increased by 3,4% and was 4,22 EUR (see fig. below).

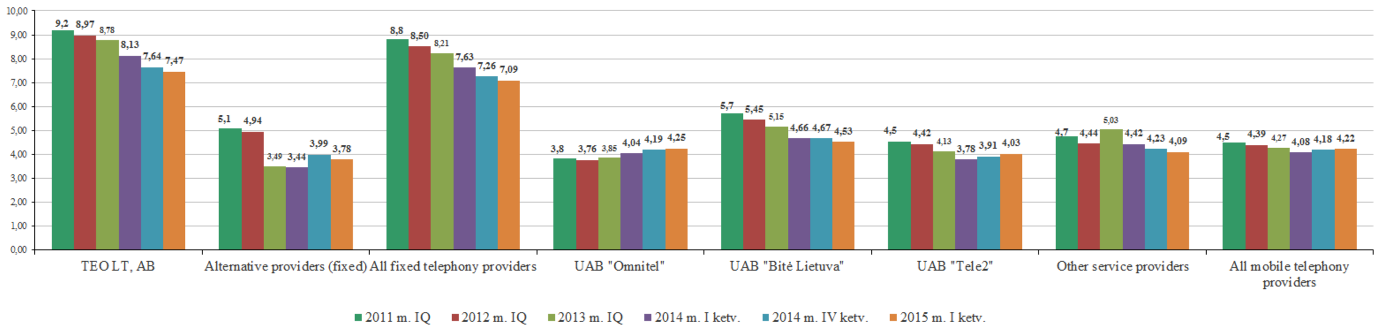


Fig. 36. Average revenue derived from one subscriber per month in providing public fixed and mobile telephone services, including revenue earned from MMS, SMS, data transmission (all revenue received by a relevant provider per quarter divided by the total number of active subscribers of a relevant provider at the end of the quarter and the number of months) 2009-2014, in EUR

During the first quarter of 2015 mobile telephone operators registered 89 GSM/DCS base stations, 258 new UMTS base stations and 373 new LTE base station. Included new stations, until 31 March, 2014 were registered **3.979 GSM/DCS base stations, 3.408 UMTS base stations and 1.518 LTE base station**. During the year the number of the GSM/DCS base stations increased by 6,2%, the number of UMTS base stations - 25,0%, the number of LTE base stations – by 4,8 times.

5. NETWORK INTERCONNECTION SERVICES

Public communications networks, used for provision of public telephony services, interconnection services include wholesale call initiation in the own network, call termination in the own network, when the calls are initiated in other public communication networks of the Republic of Lithuania and foreign countries' networks, forwarding of calls (transit) services (forwarding of calls, via third public electronic communications network and/or services provider's network.

In this report interconnection services also include services of foreign countries' public mobile telephone service providers, when their subscribers visit the Republic of Lithuania and use roaming services. In the first quarter of 2015 14 undertakings provided network interconnection services. Traffic of terminated and forwarded calls is presented accordingly on the sections of this report – Fixed Telephony and Mobile Telephony.

The revenues, received from network interconnection activities in the first quarter, comparing with the fourth quarter of 2014, increased by 0,8% and was EUR 32,51 million. In comparison with the first quarter of 2014, in the first quarter of 2015 the revenues, received from network interconnection activities, increased by 40,2%. Most of the revenues from network interconnection activities were received by UAB „Mediafon" (see fig. below).

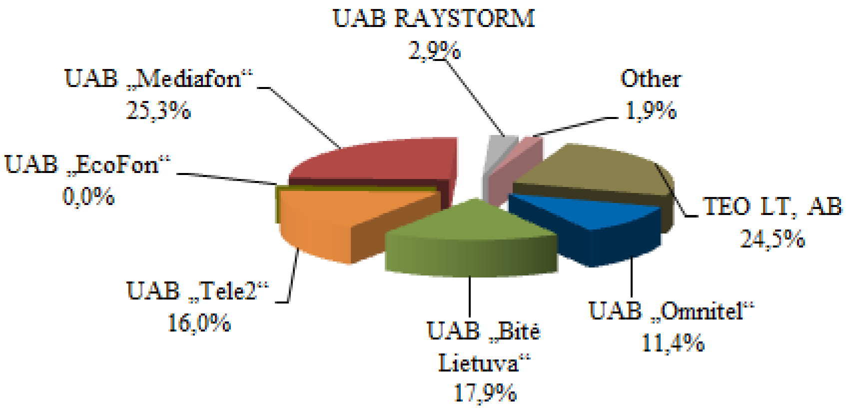


Fig. 37. Distribution of the revenue from network interconnection activities by operators 2015 IQ,% (total revenue – 32,51 million EUR), %

6. LEASED LINES

In the first quarter of 2015 the activities of providing leased lines were carried out by 9 undertakings: UAB „Bitė Lietuva“, UAB „Dicto Citius“, UAB „Ektra“, HIBERNIA MEDIA (UK) LIMITED, VĮ „Infostruktūra“, Lattelekom SIA filialas, AB „Lietuvos geležinkeliai“, UAB Duomenų logistikos centras, TEO LT, AB.

As of 31 March 2015 the total number of leased lines, provided to other operators was 1.192 and this was 4,4% less than as of 31 December, 2014 (see fig. below).

63,3% (755) of the provided leased lines were digital leased lines, including 73,0% up to 2 Mb/s (inclusive) digital leased lines.

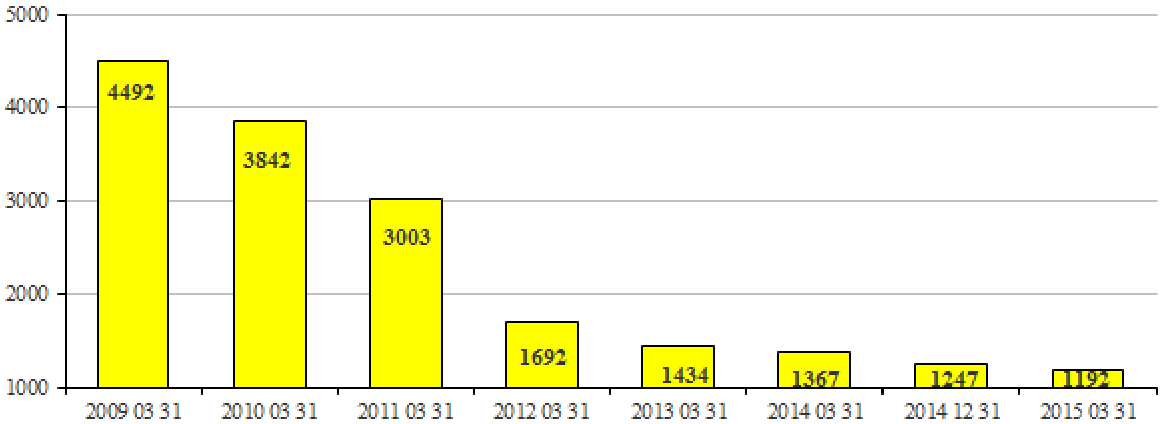


Fig. 38. Change of the number of leased lines, provided to other operators, 2009 IQ-2015 IQ, units

The total revenue received from the leased lines provision activities during the first quarter of 2015 comparing with the fourth quarter of 2014 decreased by 8,8% and amounted to EUR 1,13 million. In comparison with the first quarter of 2014 leased lines provision market in the first quarter of 2015 decreased by 21,8%.

The largest market share of the provided leased lines by the earned revenue is occupied by TEO LT, AB: the undertaking's revenue from the provision of leased lines accounted for 55,7% of the whole leased lines market in the first quarter of 2015 (see fig. below).

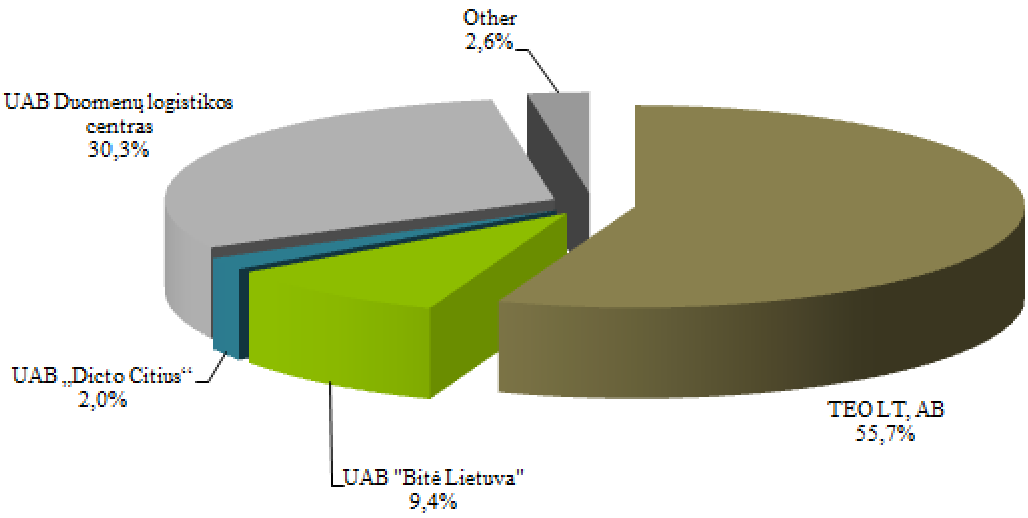


Fig. 39. Distribution of revenue from the provision of leased lines services by operators 2015 IQ, % (total revenue – 1,13 mill. EUR))

7. PROVISION OF THE PHYSICAL OPTICAL FIBRE (‘DARK FIBRE’)

In the first quarter of 2015 14 companies (UAB „AirnetTV“, UAB „Balticum TV“, UAB „Dokeda“, UAB „Duomenų greitkelis“, UAB Duomenų logistikos centras, UAB „Ektra“, UAB „Elekta“, IĮ INLO, Kavamedia UAB, UAB „Penkių kontinentų komunikacijų centras“, Viešoji įstaiga „Plačiajuostis internetas“, UAB „Skaidula“, Splius, UAB, UAB „Sugardas“, TEO LT, AB) were engaged in the activities of provision of physical optical fibre. The number of physical optical lines fibres, provided to others, was 3.162.

The revenues from these activities in the first quarter of 2015 constituted 1,37 million EUR, comparing with the fourth quarter of 2014 revenues decreased by 1,3%, comparing the first quarter of 2015 with the first quarter of 2014, they decreased by 14,7%.

8. BROADBAND INTERNET ACCESS

In the first quarter of 2015 106 providers provided broadband Internet access services.

In the first quarter of 2015 broadband Internet access services were provided by using fibre communication lines, xDSL lines, wireless communication lines, via cable TV network, local area network (LAN), via mobile communication network by using fixed payment plans, intended for paying for Internet access services by using a computer, and by other means.

The total number of the **Internet subscribers at the end of the period was 1.123,3 thousand** (see fig. below), during the quarter it increased by 1,2%, during the year – 4,8%. The broadband penetration (subscribers per 100 population), including subscribers who connected to the Internet by using fixed and mobile broadband technologies was **38,6%**, during the quarter it increased by 0,6 per cent, during the year – 2,1 per cent.

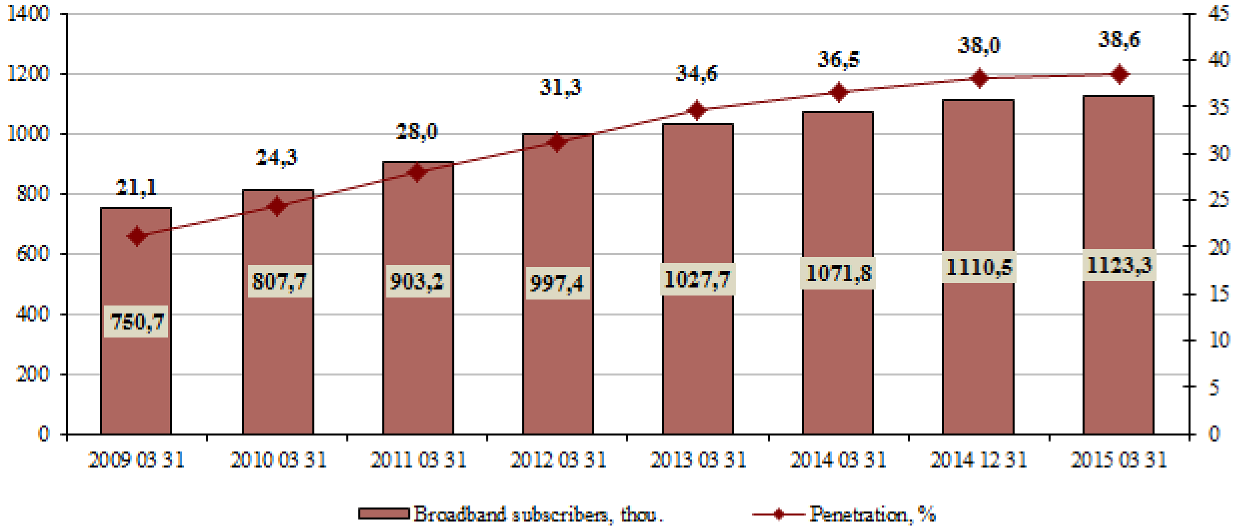


Fig. 40. Change in the number of Internet subscribers who make use of broadband technologies (including fixed and mobile), thou., and penetration 2009 IQ–2015 IQ, %

71,8% of subscribers used fixed (cable and wireless) broadband communication technologies for the Internet access, 28,2% - connected to the Internet through the mobile public telephone network by using fixed rate plans, intended for payment for the Internet access services, provided by using a computer.

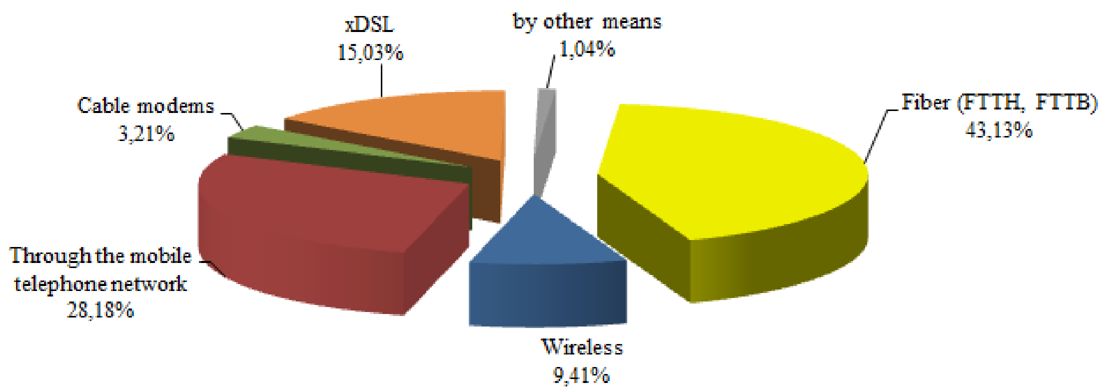


Fig. 41. Distribution of the number of the Internet access subscribers according to the manner of connection 2015 IQ, % (total number of subscribers 1.123,3 thou.)

Market share, according to the subscribers, of 11 undertakings, that provide Internet Access services, was higher than 2% (see fig. below).

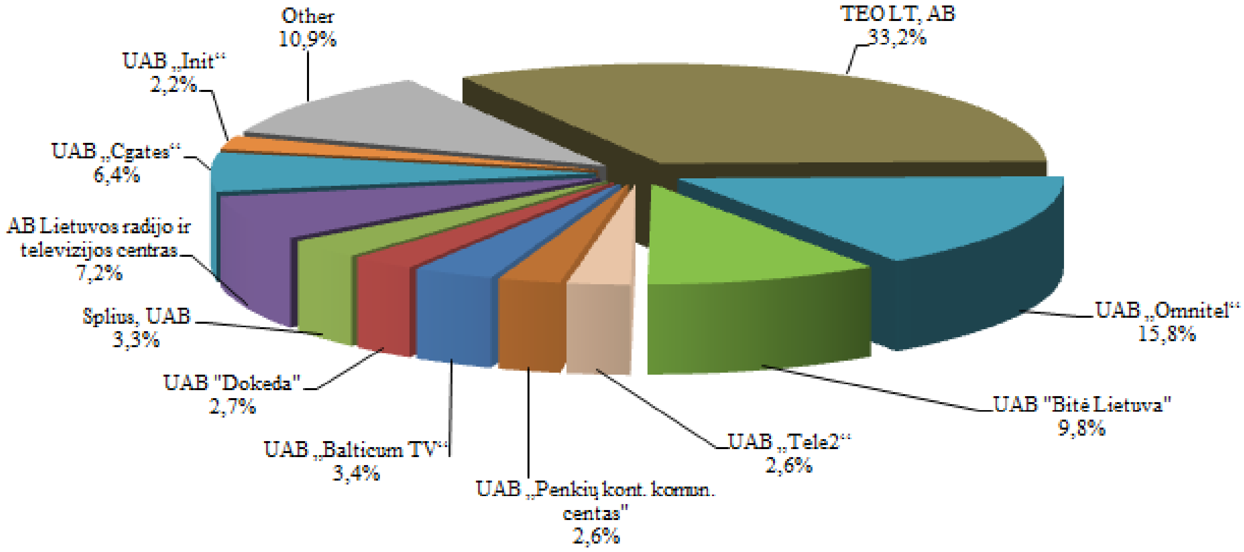


Fig. 42. Distribution of the number of the Internet access subscribers by providers 2015 IQ, % (total number of subscribers 1.123,3 thou.)

The consumers amounted to 77,9% of the total number of subscribers, **that is, 67,6% household had permanent connection to the Internet**. TEO LT, AB provided Internet access services to 39,2% (see fig. below).

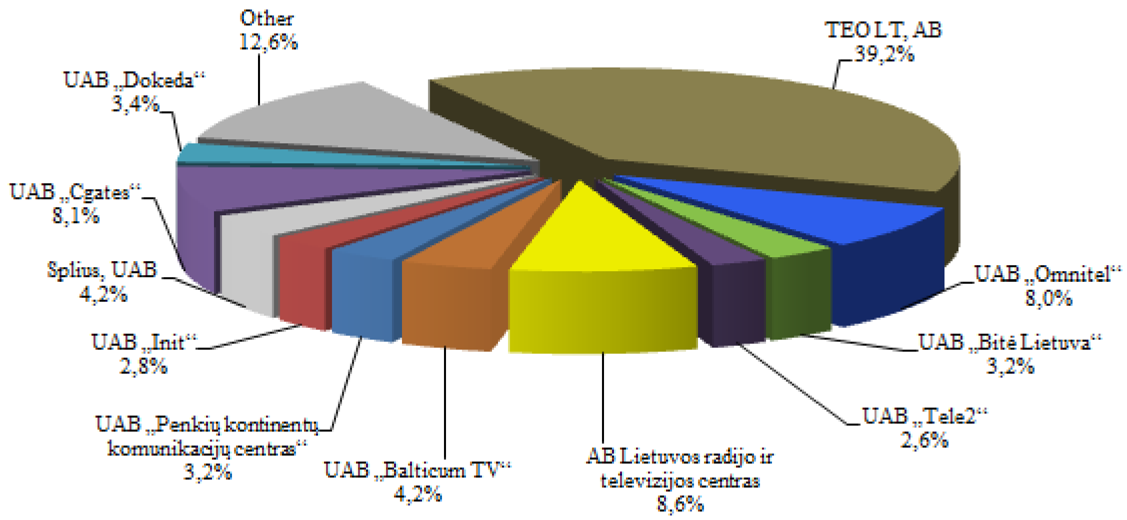


Fig. 43. Distribution of the number of the Internet access customers[10] by providers 2015 IQ, % (total number 875,4 thou.)

The revenues, generated by the consumers amounted to 75,1% off the total revenue, received from provision of the retail Internet services.

[10] - natural persons

In the first quarter of 2015 UAB „Omnitel“ ir UAB „Bitė Lietuva“ had the most Internet Access business subscribers (see fig. below), but the subscribers of these companies mostly used internet access through mobile network, that for business subscribers not always correspond to the connection to the Internet, using fixed technologies.

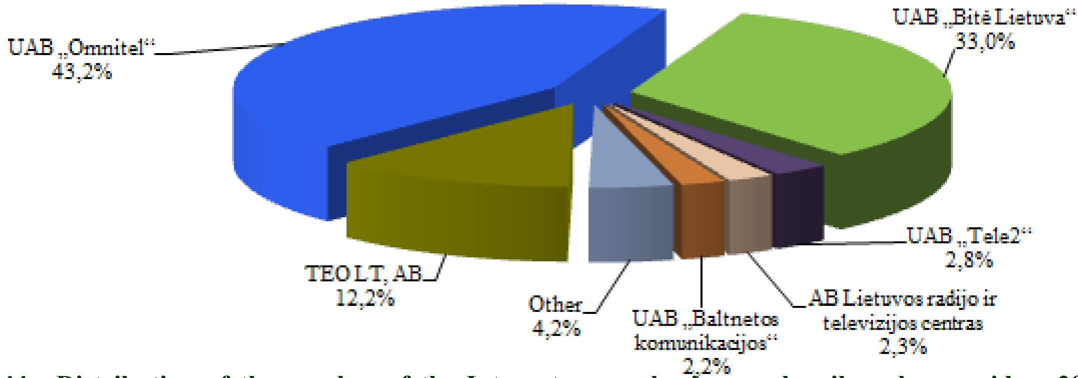


Fig. 44. Distribution of the number of the Internet access business subscribers by providers 2015 IQ, % (total number 248,0 thou.)

Total revenue from provision of Internet access services (wholesale and retail) in the first quarter of 2015 in comparison with the fourth quarter of 2014 increased by 0,4% and in the first quarter of 2015 amounted to EUR 31,06 million (see fig. below).

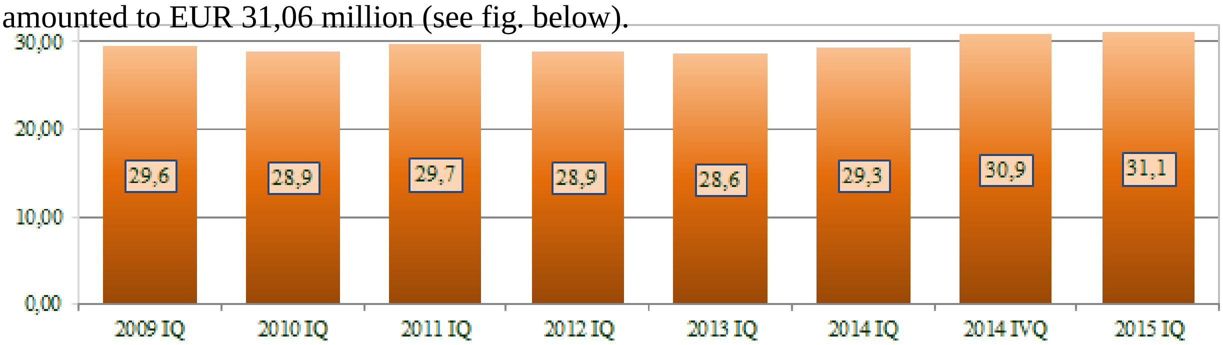


Fig. 45. Revenues, received from the provision of the Internet access services 2009 IQ-2015 IQ, mill. LTL

Total revenue from provision of internet access services in the first quarter 2015 in comparison with the first quarter 2014 increased by 5,9%.

91,5% of revenues from the provision of internet access services (EUR 28,41 million) were the revenues from provision of retail internet access services. Almost half of the revenues from provision of retail internet access services (49,78%) were received from the provision of Internet access services via fiber communication lines (see fig. below).

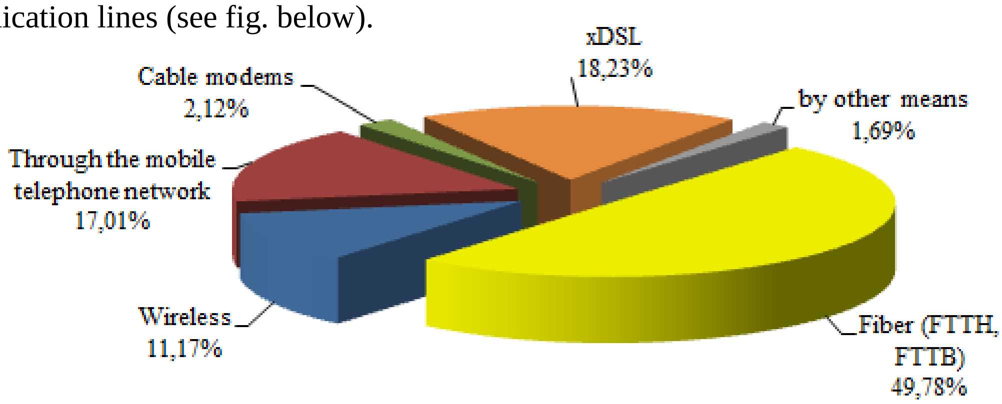


Fig. 46. Distribution of the revenue for provision of retail Internet access services according to the manner of connection 2015 IQ, % (total revenue - EUR 28,41 mill.)

Market share, according to the revenues, received from the provision of Internet access services (retail and wholesale), of 11 undertakings was higher than 2% (see fig. below).

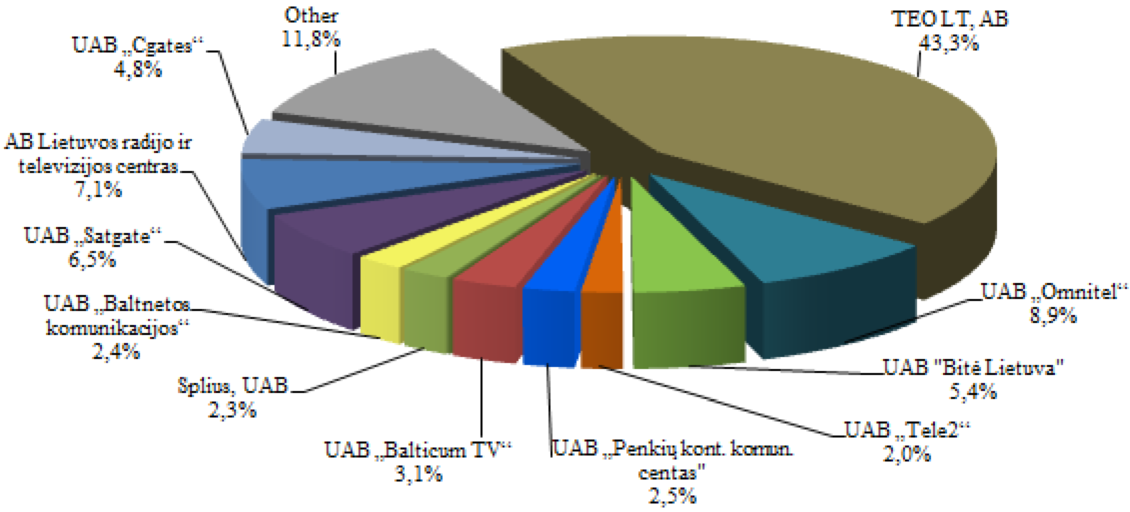


Fig. 47. Distribution of revenue from the Internet access service (retail and wholesale) by providers 2015 IQ, % (total revenue is EUR 31,06 mill.)

The average monthly revenues from one subscriber for the Internet access services (including all the ways of connection) in the first quarter of 2015 amounted **to EUR 8,43** (in the fourth quarter of 2014 also were EUR 7,53). The largest average amount of revenue from one subscriber per month was received from subscribers, who are connected to the Internet “by other means” (leased lines, local area network (LAN)) - EUR 13,77 (EUR 13,90), the corresponding amount, received from the subscribers connected by wireless communication lines was EUR 10,01 (EUR 9,84), through mobile telephone networks (by using computer) – EUR 5,09 (EUR 4,92), by xDSL line users was EUR 10,22 (EUR 10,43), by optical cable - EUR 9,73 (EUR 9,84), cable television networks - EUR 5,56 (EUR 5,50).

As of the end of the first quarter of 2015 there were **4.354 wireless Internet hotspots**, including 2.949 (67,7%) implemented by TEO LT, AB, 1.334 (30,6%) – AB Lietuvos radijo ir televizijos centras. Comparing with the end of the fourth quarter of 2014 the number of wireless communication hotspots decreased by 0,5%, during the year it decreased by 4,0%.

In the first quarter of 2015 14 undertakings had direct international Internet communication channels (not via other Internet access providers of Lithuania). The **total speed rate of direct international Internet communication channels (Mb/s) by the end of the first quarter of 2015 amounted to 266.244 Mb/s**, decreased by 2,2% from the end of the fourth quarter of 2014, and during the year grew – by 10,8%. By the end of the first quarter the largest speed rate of international channels was held by TEO LT, AB (126.150 Mb/s), UAB Bitė Lietuva (51.200 Mb/s), UAB „Nacionalinis telekomunikacijų tinklas (40.000 Mb/s), LATTELEKOM SIA filialas (26.000 Mb/s), “UAB “Penkių kontinentų komunikacijų centras” (10.240 Mb/s), KTU Institute of Information Technology Development (5.120 Mb/s).

Until 31 March, 2015 were registered **683 WIMAX stations**, during the year the number increased by 4,4%.

Broadband through mobile telephone network

The total number of the subscribers, who connected to the Internet via the mobile communication network by using a computer and paid for the Internet services according to payment plans, intended for usage of the Internet via a computer as of 31 March, 2015 amounted to **316,6 thousand** (see fig. below), during the first quarter it increased by 2,6%, during the year – increased by 6,5%. In the first quarter of 2015 these services were provided through UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“ public mobile communication networks.

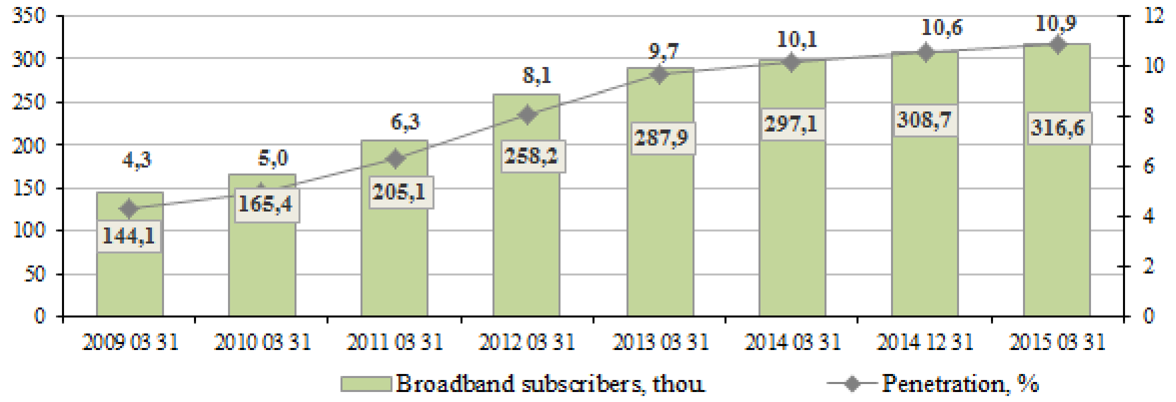


Fig. 48. Change in the number of broadband Internet subscribers through mobile telephone network, thou., and penetration 2009 IQ–2015 IQ, %

55,9% of subscribers used UAB „Omnitel“ services, 34,5% – UAB „Bitė Lietuva“, 9,4% - UAB “Tele2”, 0,2% – other service providers (that provided services though the network of UAB “Bitė Lietuva”) services.

Total revenues from subscribers, who connected to the Internet via the mobile communication network in the first quarter of 2015 was EUR 4,83 million, 57,2% of them UAB „Omnitel“ revenues, 29,7% - UAB „Bitė GSM“ revenues, 12,8% - UAB „Tele2“, 0,3% – other service providers’ revenues. Comparing with the fourth quarter of 2014, total revenues increased by 5,3%.

Number of subscribers who used public mobile data services (Internet access) provided by UMTS or higher standard mobile communication network via computer and “smart” phone in the fourth quarter of 2014 was 1.761,7 thousand[11], i. e. 60,3 subscribers per 100 population. 1.519,1 thousand of subscribers, among them, used mobile telephone[12]. During the year the number of subscribers who used the public mobile broadband Internet access services provided by UMTS or higher standard mobile communication network increased by 21,3%.

[11] – according to the questionnaire of European Commission
[12] – these numbers are not included in calculating the total broadband penetration

Broadband by using fixed communication technologies

The number of subscribers who make use of broadband fixed communication technologies (including WiFi, WIMAX and other) totalled 806,8 thousand as of 31 March 2015 (at the beginning of the period this figure stood at 801,9 thousand), during the quarter it increased by 0,6%, during the year it increased by 4,1% (see fig. below).

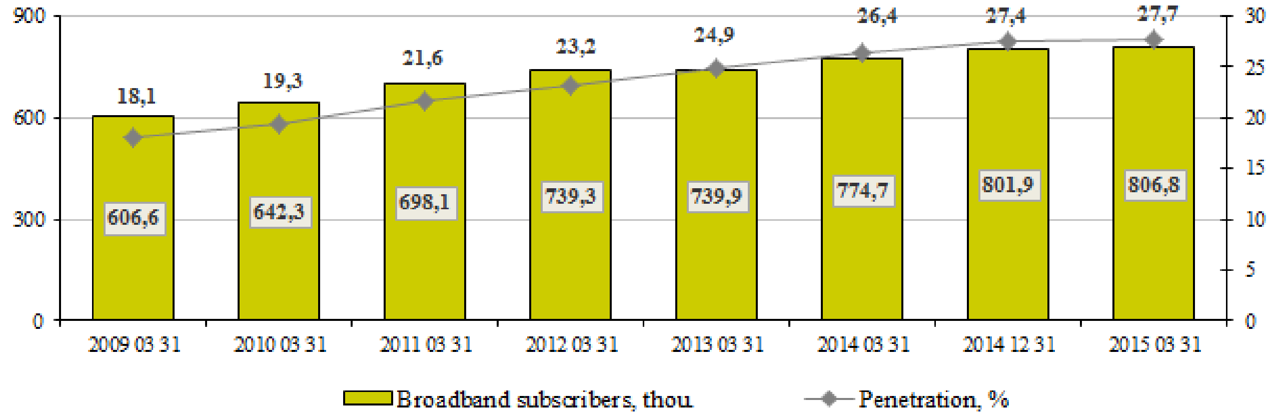


Fig. 49. Change in the number of Internet subscribers who make use of fixed broadband technologies, thou., and penetration, 2009 IQ–2015 IQ, %

On the first quarter of 2015 4,9 thousand new broadband subscribers (during the year – 33,6 thousand) were connected to broadband Internet by using fixed communication technologies (see fig. below).

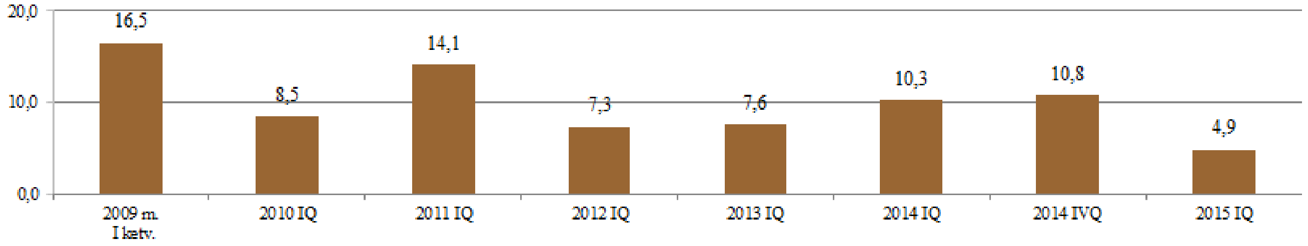


Fig. 50. The number of connected new subscribers who make use of fixed broadband technologies within the year 2009 IQ–2015 IQ, thou.

60,06% of broadband internet access subscribers, by using fixed communications technologies, at the end of the first quarter of 2015 were connected to the Internet via optical fibre communications lines (see fig. below).

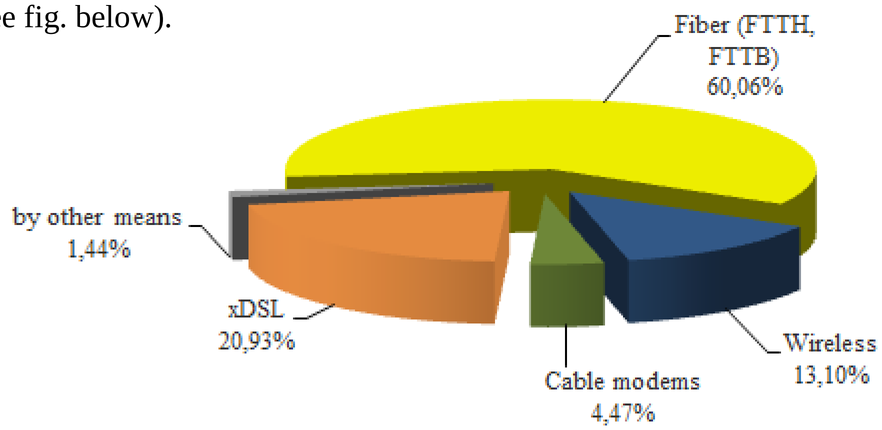


Fig. 51. Distribution of the number of the internet access subscribers, who make use of broadband communications technologies, according to the manner of fixed connection 2015 IQ (total number – 806,8 thou.), %

The largest internet access by using fixed broadband technologies market share both according to number of subscribers and revenues occupied TEO LT, AB (see figures below).

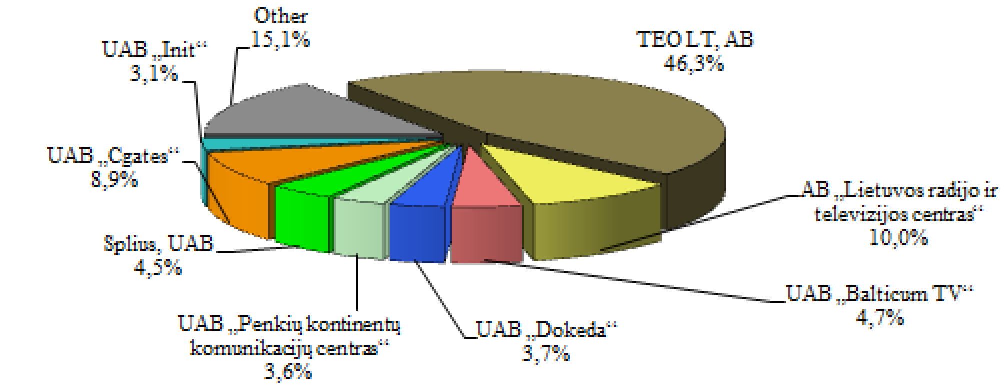


Fig. 52. Distribution of the number of the internet access subscribers, who make use of broadband fixed technologies, by providers 2015 IQ (total number – 806,8 thou.), %

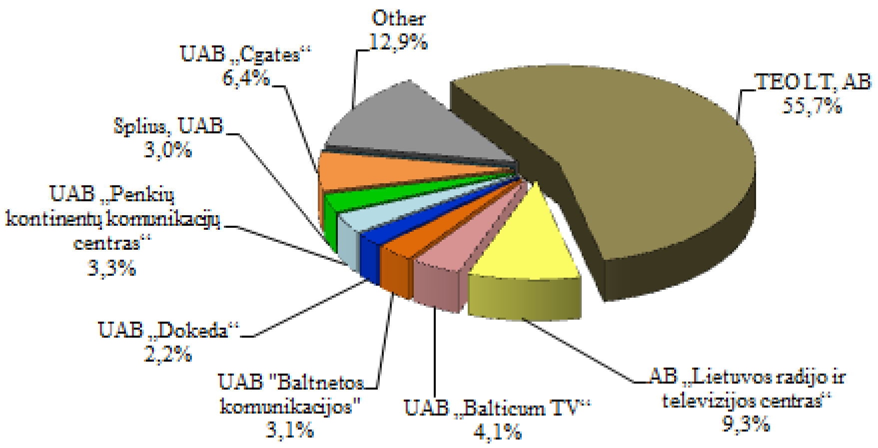
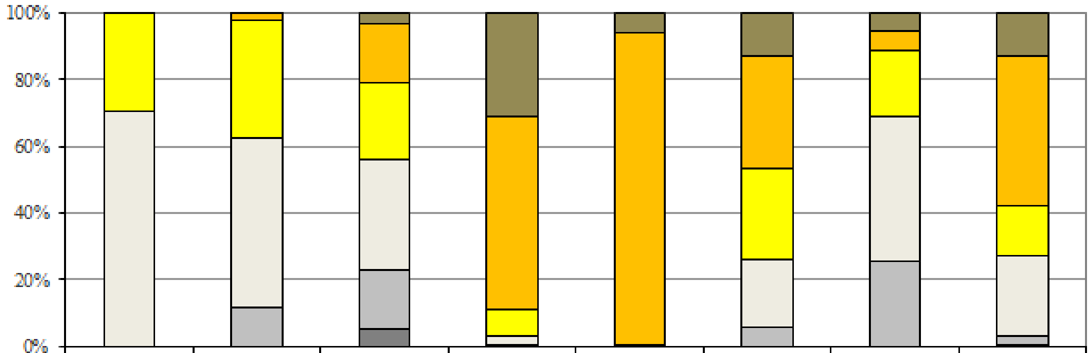


Fig. 53. Broadband communication providers’ market shares according to the revenue, received from provision of fixed broadband internet access 2015 IQ (the total revenue from fixed broadband communication – EUR 23,58 mill., %

The distribution of broadband internet access, by using fixed broadband technologies, subscribers and households, connected to the broadband internet, according to the speed in the first quarter of 2015 is shown in the table and figures below.

Table 4. Distribution of the number of the Internet access subscribers and households, using fixed broadband technologies by downstream speed 2015 IQ, %

Speed, Mb/s	**%, from all subscribers using fixed broadband technologies**	**%, from all households**
Until 2 Mb/s	**2,9%**	**1,9%**
from 2Mb/s to 10 Mb/s	**24,1%**	**15,1%**
from 10 Mb/s to 30 Mb/s	**15,1%**	**9,4%**
from 30 Mb/s to 100 Mb/s	**45,1%**	**28,2%**
More than 100 Mb/s	**12,8%**	**8,0%**



	xDSL	wireless communication lines	cable television networks	FTTB	FTTH	local area networks (LAN)	leased line	Total
more than 100 Mbit/s	2	9	1.169	89.152	11.777	1.453	25	103.587
from 30 Mb/s to 100 Mb/s	2	2.347	6.353	166.398	184.828	3.764	26	363.718
from 10 Mb/s to 30 Mb/s	49.665	37.412	8.331	22.671	332	3.041	86	121.538
from 2 Mb/s to 10 Mb/s	118.978	53.578	11.904	6.947	442	2.303	191	194.343
from 144 Kb/s to 2Mb/s	205	12.309	6.487	1.664	175	630	114	21.584
until 144 Kb/s	8	16	1.821	149	1	2	0	1.997

Fig. 54. Distribution of the number of the internet access subscribers using different connection to the Internet technologies by downstream speed 2015 IQ, %

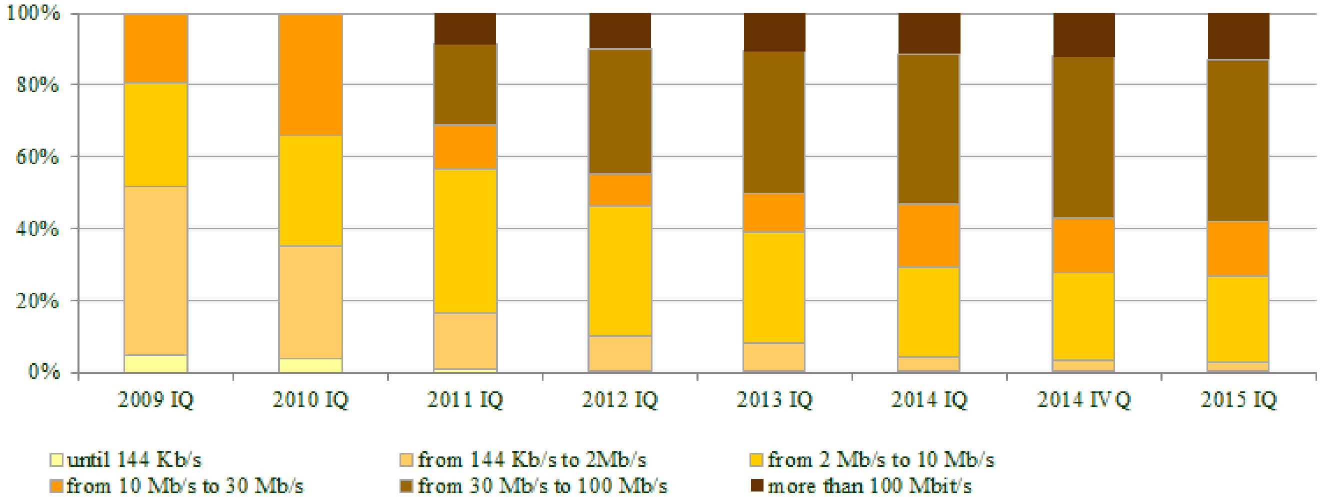


Fig. 55. Distribution of the number of the internet access subscribers using fixed broadband technologies by downstream speed 2009 IQ–2015 IQ, %

High speed (greater than 30 Mb/s) internet access services or Next generation access (NGA) services mostly were provided by using fiber-optic communication lines (FTTH, FTTB) (97,4%). That was followed by cable television networks, using DOCSIS 3.0 technology, and other technologies (local area network (LAN), leased line), under which services were provided to at least 30 Mb/s speed (see fig. below).

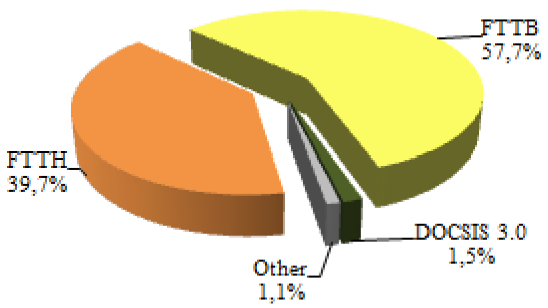


Fig. 56. Distribution of the number of the Internet access subscribers, who make use of NGA broadband communications technologies, according to the manner of connection 2015 IQ (total number – 497,3 thou.), %)

In compliance with provided new services, Internet service providers increased Internet access speeds. Within the year the number of subscribers, to whom the downstream speed rate of 30 Mb/s and higher is ensured increased by 13,6%. In 31 March 2015 **36,3% of households were connected to the Internet by 30Mb/s and higher speed, including 8,0% – more than 100 Mb/s** (see fig. below).

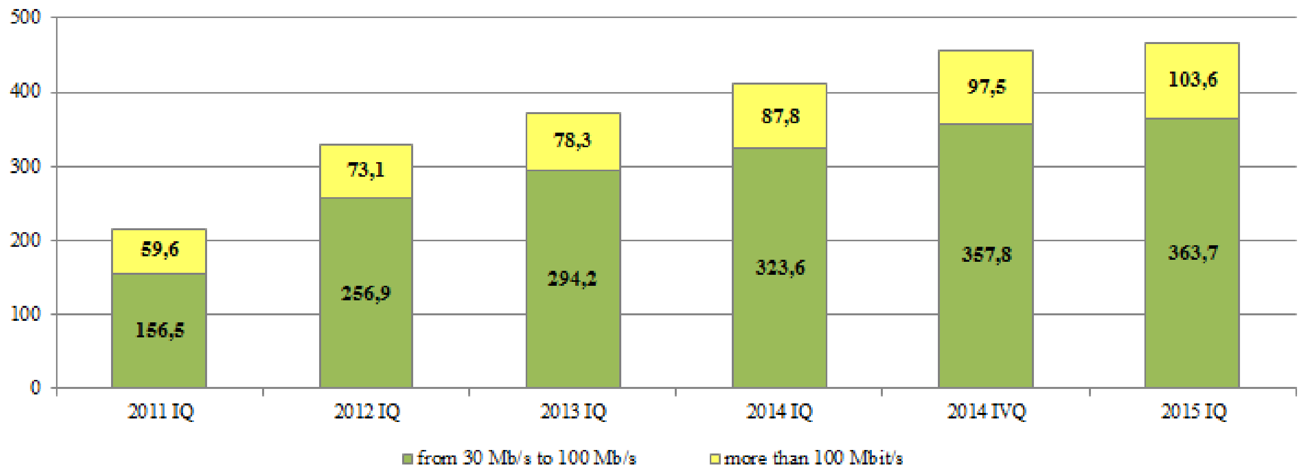


Fig. 57. The number of the broadband Internet access subscribers to whom the downstream speed of 30 Mb/s and higher is ensured 2011 IQ-2015 IQ, thou.

According to the data prepared by Point Topic Ltd. for the IV quarter of 2014, the broadband penetration (number of connections by using fixed broadband technologies per 100 inhabitants) in European countries shifts from 9,0 to 47,0 (countries that have less than 0,5 million inhabitants are not included). The highest broadband penetration in the European countries is observed in Norway, Switzerland, Denmark and the lowest penetration rates are observed in Ukraine, Serbia, Montenegro (see fig. below).

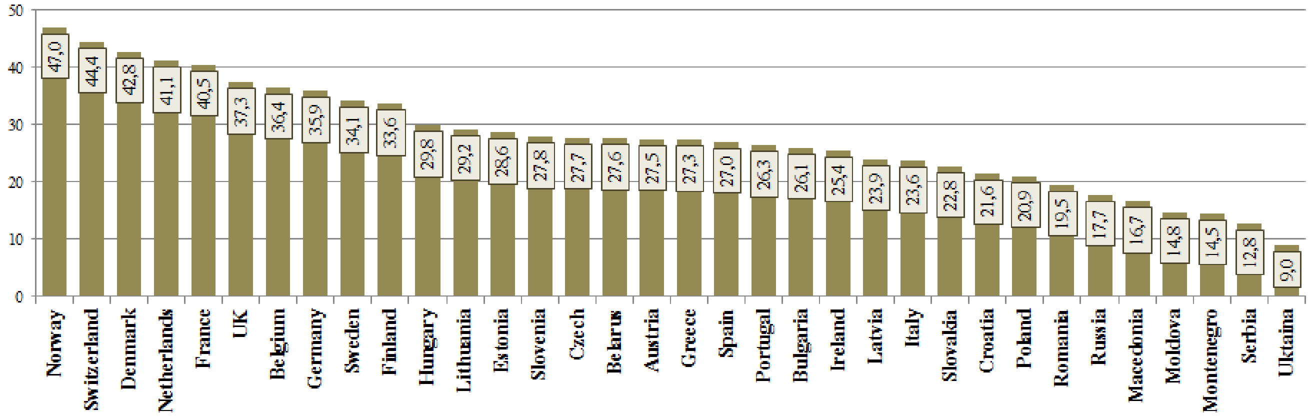


Fig. 58. Broadband, using fixed broadband technologies per 100 population in European countries 2014 IVQ
Remark. Lithuanian data according to the information available to the RRT
Source: Point Topic Ltd., RRT

According to the data, provided by Point Topic Ltd. company, during the year (2013 IVQ – 2014 IVQ) the penetration of broadband communication mostly increased in Bulgaria (by 3,8 per cent), Lithuania (by 3,5 per cent), Belarus (by 3,4 per cent) (see fig. below).

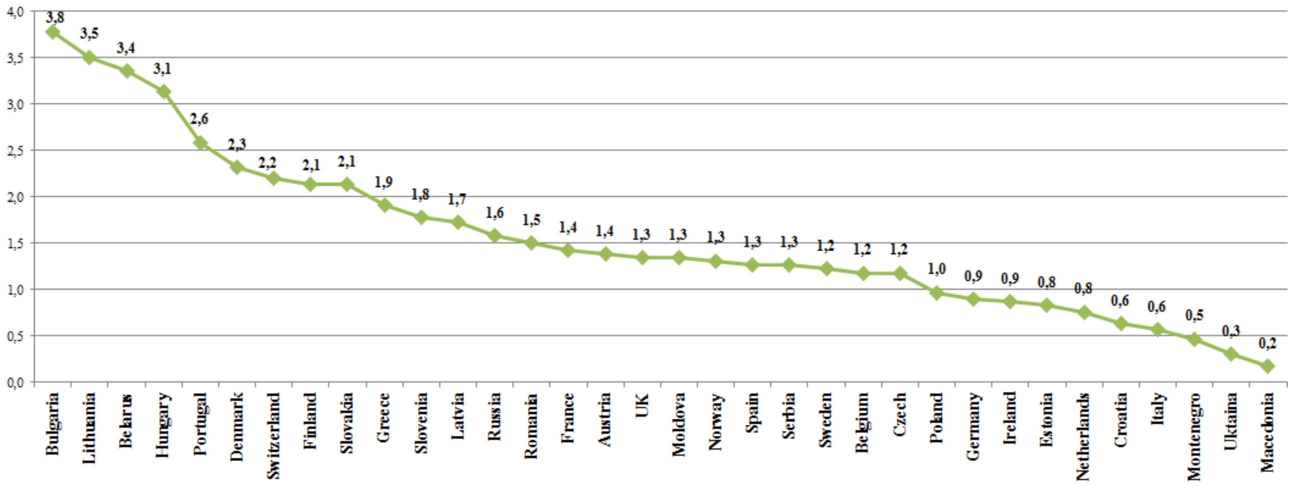


Fig. 59. Change of Internet broadband penetration in European countries 2013 IVQ – 2014 IVQ, %.
Remark. Lithuanian data according to the information available to the RRT.
Source: Point Topic Ltd., RRT

According to the survey (December, 2014)[13] performed by FTTH Council Europe and company IDATE[14], Lithuania continued to lead (see fig. below) under fibre broadband (FTTH, FTTB) penetration (number of subscribers per 100 households), globally took the 8th ranking, after UAE, S. Korea, Hong Kong, Japan, Uruguay (in 2014 entered the leading countries), Singapore and Taiwan (with subscription rates ranging from 69% to 38%). The 20% ranking have reached only thirteen countries around the world (in the eighth position – Lithuania, followed by Sweden, Latvia, Russia, Romania, Norway). The ranking only took into account countries with more than 200,000 households and where the penetration rate is 1% and more.

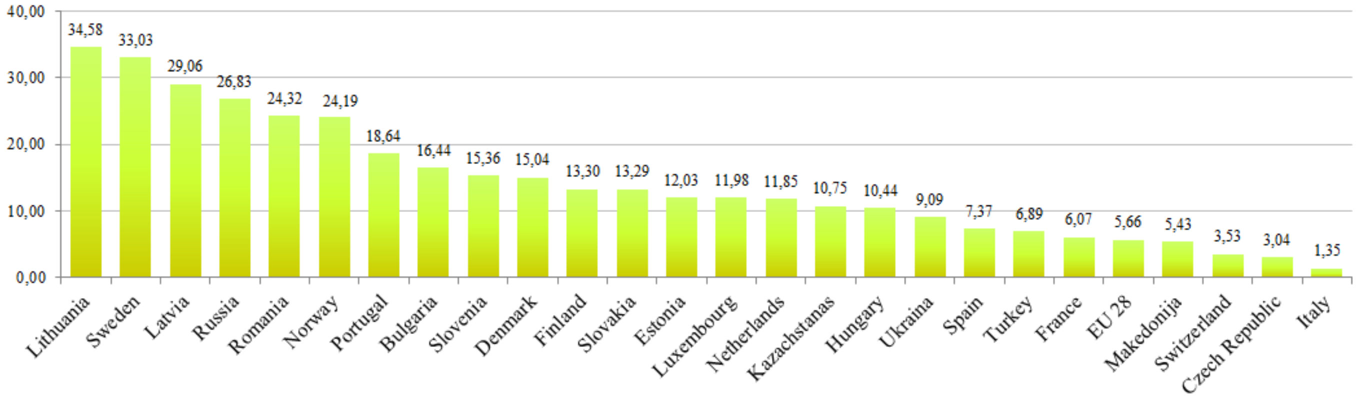


Fig. 63. Fibre broadband penetration (the number of FTTH, FTTB subscribers per 100 households) in European countries, 2014 IVQ, unit
Source: FTTH Council Europe and IDATE

When the Internet access market, by using fixed broadband technologies, is analysed according to the growing of subscribers of different technologies, in Lithuania mostly grew the number of subscribers via optical fibre communication lines. During the first quarter of 2015 this number increased by 6,7 thousand.

Apart of TEO LT, AB, that had the biggest share of the market, by using fibre optical communication lines, according to the number of subscribers, 7 more companies had the market share greater than 2% (see fig. below). Totally **61 company** in the first quarter of 2015 provided broadband Internet access services by using fibre optical communication lines.

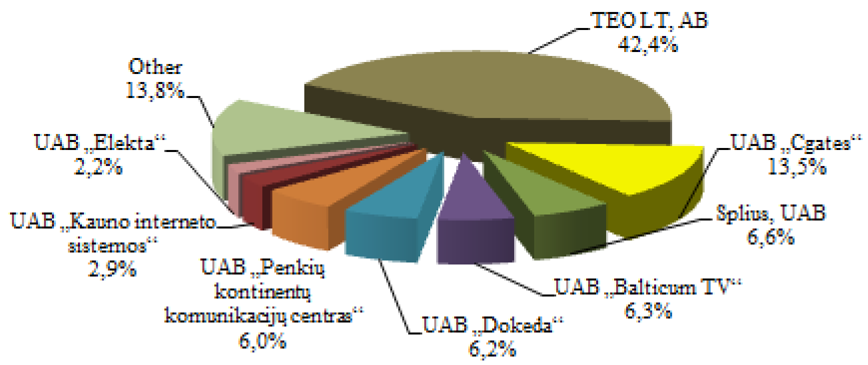


Fig. 61. Distribution of the number of the subscribers, connected to the Internet via optical fibre communication, by providers 2015 IQ, % (total number of subscribers 484,5 thou.), %

[13] - FTTH Council Europe and IDATE update information once year (at the end of the year)
[14] - http://www.ftthcouncil.eu/documents/PressReleases/2015/PR2015_FTTH_Subscribers.pdf'
http://www.ftthcouncil.eu/documents/Presentations/20150211PressConfWarsaw.pdf

Totally **15 companies** in the first quarter of 2015 provided broadband Internet access services by using cable TV network lines, 4 of them had the market share greater than 2% (see fig. below).

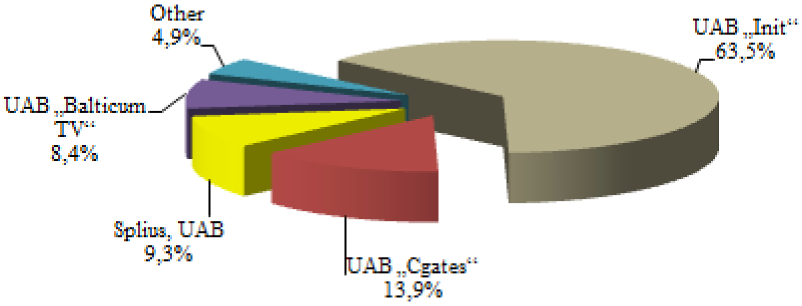


Fig. 62. Distribution of the number of the subscribers, connected to the Internet via cable TV networks, by providers 2015 IQ, % (total number of subscribers 36,1 thou.), %

Totally **67 companies** in the first quarter of 2015 provided broadband Internet access services by using wireless communication lines.

On 31 March 2015 the number of telephone line, whereby the high-speed service of subscriber lines (hereinafter referred to as xDSL) is provided, totalled 169,0 thousand (38,2% of the total number of metallic twisted pair lines). During the first quarter it decreased by 0,6%, during the year decreased by 3,1%.

By using 99,1% of the lines TEO LT, AB provided the Internet access services to its customers and 1.455 xDSL access units were whole-sold to other Internet access service providers. According to information available to the Regulatory Communications Authority, apart from TEO LT, AB, 5 more providers provide xDSL services.

Also, there were provided broadband Internet services for 78 subscribers by using fully unbundled access and shared access to local loop.

9. OTHER DATA TRANSMISSION SERVICES

Other data transmission services in the first quarter of 2015 were provided by 18 undertakings. The total revenue, received from provision of data transmission services decreased by 23,2%, comparing with the fourth quarter of 2014, and amounted to EUR 4,40 million. Total revenues received from provision of data transmission services during the first quarter of 2015 in comparison with the first quarter 2014 decreased by 27,8%.

In the first quarter of 2015 were provided these data transmission services: virtual private network (VPN), IP, Frame Relay, Ethernet, Ethernet VLAN, MPLS, etc.

The largest date transmission service providers‘ market share according to the revenues had TEO LT, AB. The company‘s revenues, received from the provision of other data transmission services, part in the first quarter of 2015 was 77,0%.

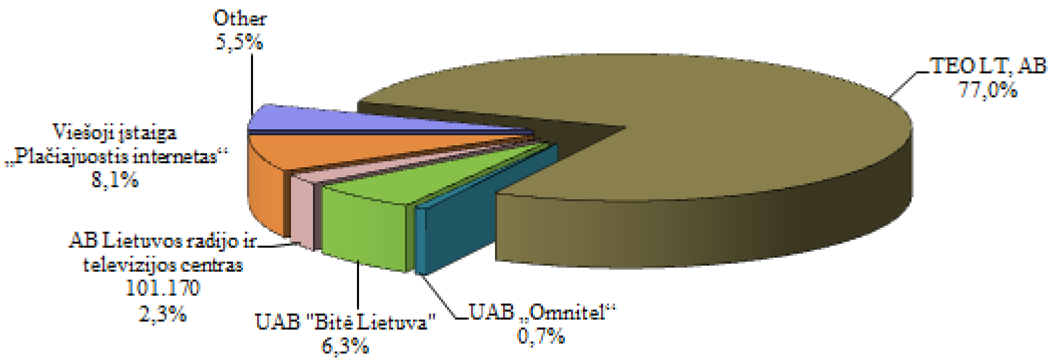


Fig. 63. Data transmission service providers' market shares according to the revenue from provision of data transmission services 2015 IQ, % (the total revenue – EUR 4,40 mill.)

10. TELEVISION ACTIVITIES

At the end of the first quarter of 2015 717,7 thousand subscribers (i. e. 55,4% of all households) used pay television (pay-TV) services (including provided through cable TV and MMDS networks, TV services based on IP technologies (IPTV), digital terrestrial television (DVB-T) services and satellite TV), during the fourth quarter the number of pay-TV subscribers decreased by 0,7%.

The majority of subscribers (see fig. below) used cable TV services, but their share decreases. During the year market share of cable TV subscribers decreased by 1,8 per cent. During the year increased only IPTV market share (by 4,1 per cent).

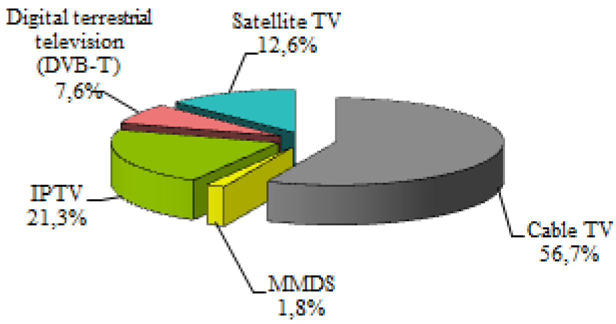


Fig. 64. Distribution of the number of the pay television subscribers by the manner of connection 2015 IQ, % (total number of subscribers – 717,7 thou.

TEO LT, AB took the largest market shares according to the number of pay-TV subscribers and revenues from pay-TV services (see fig. below).

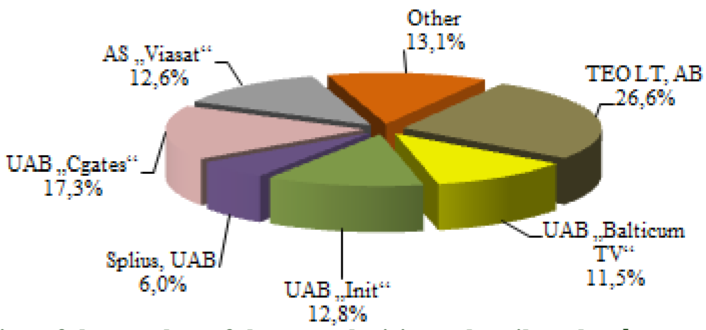


Fig. 65. Distribution of the number of the pay television subscribers by the manner of connection 2015 IQ, % (total number of subscribers – 717,7 thou.)

Total revenues received from pay-TV services during the first quarter of 2015 in comparison with the fourth quarter of 2014 decreased by 1,3% and totalled EUR 15,04 million.

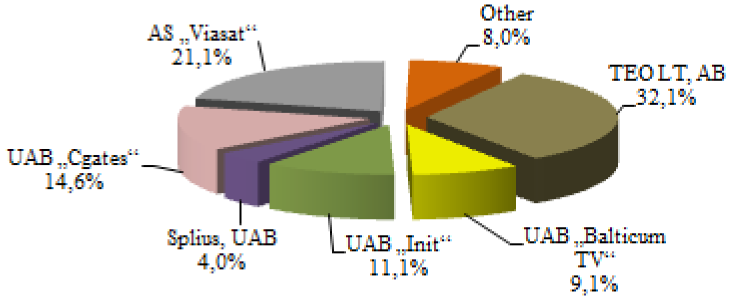


Fig. 66. Distribution of the revenue from pay television by providers 2015 IQ,% (total revenue – EUR 15,04 million), %

60,6% of the pay-TV subscribers used digital pay-TV services. At the end of the first quarter of 2015 **434,6 thousand subscribers used digital pay-TV services**, during the quarter the number increased by 0,5%, during the year – increased by 3,8%.

Most of the digital pay-TV subscribers used IPTV services (see fig. below).

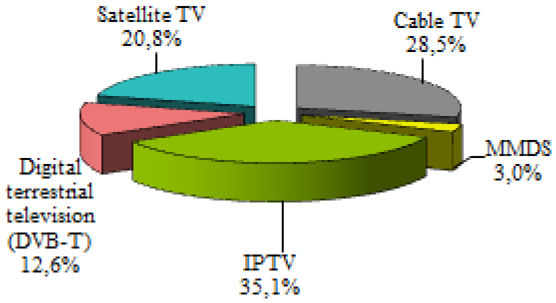


Fig. 67. Distribution of the number of the digital television subscribers by the manner of connection 2015 IQ, % (total number of subscribers – 434,6 thou.)

Cable television and microwave multi-channel distribution system (MMDS) networks

(including analogue and digital CaTV and MMDS)

In the first quarter of 2015 the activities of providing cable television services were carried out by 34 undertakings, including 2 undertakings – and microwave multi-channel television services.

On 31 March 2015 406,9 thousand subscribers used cable television services (during the quarter decreased by 1,8%) and 13,1 thousand subscribers used the microwave multi-channel television services (during the quarter decreased by 2,1%). The distribution of the number of the cable TV and MDTV subscribers by service providers you can see in the figure below.

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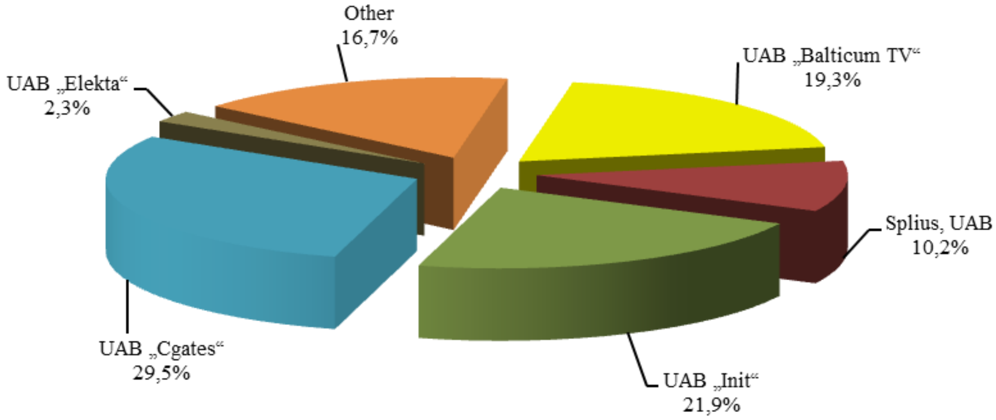

Fig. 68. Distribution of the number of the cable and microwave multi-channel television subscribers by providers 2015 IQ, % (total number of subscribers – 420,0 thou.),

32,4% of Lithuania’s households were connected to cable or microwave multi-channel television, number of households possible to be services was about 86%.

The total revenue, received from the provision of cable or microwave multi-channel television services in the first quarter of 2015 comparing with the fourth quarter of 2014 decreased by 0,5% and amounted to EUR 7,00 million. Cable and microwave multi-channel television market according to the revenues in the first quarter of 2015 in comparison with the first quarter 2014 decreased by 3,5%. The distribution of revenues from cable TV and MMDS services by service providers is shown in the figure below.

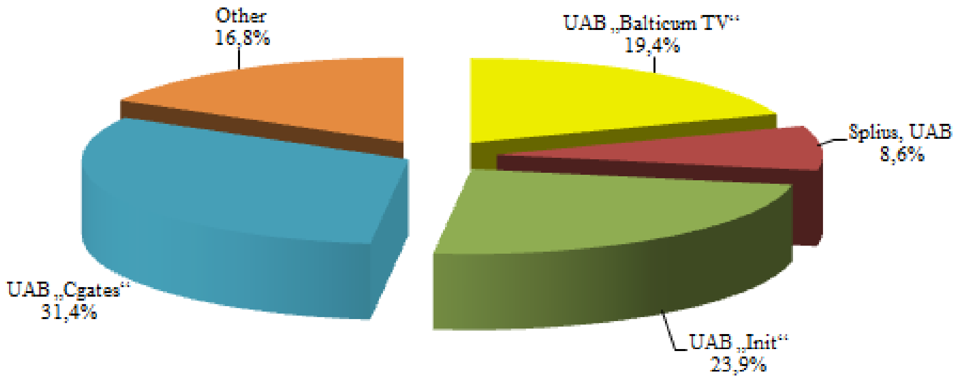

Fig. 69. Distribution of revenue from cable and microwave multi-channel television by providers 2015 IQ, % (total revenue is EUR 7,00 million), %

At the end of the first quarter of 2015 **136,9 thousand** used digital TV services, provided through cable TV and MMDS networks. During the quarter the number decreased by 0,1%.

The total revenue, received from provision of digital TV services, provided through cable TV and MMDS networks, in the first quarter of 2015 amounted to EUR 2,81 million, in comparison with the fourth quarter of 2014, it decreased by 14,6%.

25 undertakings, providing cable television and/or microwave multi-channel television services, also provide the Internet access services. 9 companies (UAB „Balticum TV", UAB „Init", KLI LT UAB, UAB „Marsatas", UAB „Radijo elektroninės sistemos", UAB „Roventa", Splius, UAB, UAB „Cgates" and UAB „Zirzilė") provided the entire package of services to their customers (3 services): fixed telephone, Internet access and cable television services. All the said companies provided the fixed telephone services of UAB „Nacionalinis telekomunikacijų tinklas"..

TV services, based on IP technologies

In the first quarter of 2015 digital TV services by using IP technologies were provided by 15 companies (TEO LT AB, UAB „AirnetTV", UAB „Balticum TV", UAB „Bitosis", UAB „Consilium Optimum", UAB Data Business, UAB „Dokeda", UAB „Duomenų greitkelis", UAB „Etanetas", UAB „Horda", Kavamedia UAB, KLI LT UAB, UAB „Penkių kontinentų komunikacijų centras", UAB „Transteleservisas", Ivančiko IĮ „Žaibas").

At the end of the first quarter were 152,7 thousand IPTV subscribers (including 90,5% – TEO LT, AB, 7,0% – UAB „Penkių kontinentų komunikacijų centras"), during the quarter this number increased by 4,3%, during the year – 22,2%.

During the first quarter of 2015 the revenues, received from provision of television services, based on the Internet protocol technologies amounted to EUR 3,63 million, in comparison with the fourth quarter of 2014 it increased by 4,1%, comparing the first quarter of 2015 with the first quarter of 2014, the revenues increased by 23,6%.

Pay digital terrestrial television

Pay digital terrestrial television (DVB-T) services, in the first quarter of 2015 were provided by TEO LT, AB and UAB „Balticum TV“. At the end of March, 2015 there were 54,6 thousand subscribers of these services, during the quarter the number decreased by 4,2%, during the year – it decreased by 15,55%.

During the first quarter of 2015 the revenues, received from the provision of digital terrestrial television, amounted to EUR 1,24 million, in comparison with the fourth quarter of 2014 it increased by 0,4%, comparing the first quarter of 2015 with the first quarter of 2014, the revenues decreased by 18,0%.

Pay satellite television

Pay satellite digital television services in Lithuania in the first quarter of 2015 were provided by AS „Viasat“.

At the end of the first quarter of 2015 were 90,5 thousand subscribers of digital satellite pay-TV services, during the first quarter of 2015 the number decreased by 2,3%, during the year – it decreased by 7,3%.

During the first quarter of 2015 the revenues, received from the provision of satellite TV services, amounted to EUR 3,18 million, in comparison with the fourth quarter of 2014 it decreased by 9,0%, comparing the first quarter of 2015 with the first quarter of 2014, the revenues decreased by 5,6%.

Bundled offers

The provision of bundled offers is defined in the present Report as provision of two or more services for one price, specified in one bill by one operator or service provider.

In the first quarter of 2015 9 providers of electronic communications services provided bundled offers: 2 companies provided both two and three services’ bundles.

The following bundled offers were most popular with the subscribers: mobile telephone communication and broadband Internet – provided to 265,2 thousand (during the quarter increased by 0,3%), broadband Internet and television, which as of the end of the first quarter of 2015 was provided to 92,8 thousand subscribers (during the quarter it increased by 6,7%), fixed telephone communication, broadband Internet and television – provided to 63,7 thousand subscribers (during the quarter it increased by 9,7%), fixed telephone communication and broadband Internet – provided to 46,3 thousand subscribers (during the quarter it increased by 16,9%).

11. RADIO AND TELEVISION PROGRAMS TRANSMISSION SERVICES

According to the submitted data 2 undertakings (AB Lietuvos radijo ir televizijos centras and TEO LT, AB) were engaged in the provision of radio and television programs' transmission services using national networks to other operators in the first quarter of 2015. Transmission services by using regional networks were provided by UAB „Balticum TV“ and UAB „Šiaulių apskrities televizija“. UAB „Satgate“ provided transmission services not in the territory of Lithuania.

Revenues, received from the provision of radio programs transmission services in the first quarter of 2015 amounted approximately to EUR 0,21 million, (increased by 124,5% comparing with the fourth quarter of 2014).

Revenues, received from provision of television programs' transmission services amounted to EUR 0,85 million (increased by 12,8% comparing with the fourth quarter of 2014).

Total revenues received from the provision of radio and television transmission services during the first quarter 2015 in comparison with the first quarter of 2014 decreased by 3,3%.

ANNEX. SUMMARISED ELECTRONIC COMMUNICATIONS INDICATORS

Name of indicator	*Quarter I of 2015*	*Quarter IV of 2014*	*Change in comparison with IVQ of 2014, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*
I. Activity of the provision of public fixed network and/or public fixed telephone services					
1. Total number of fixed telephone subscribers, total, units,	576.171	585.515	-1,60	606.703	-5,03
including: - consumers	410.129	416.338	-1,49	439.087	-6,60
- business subscribers	166.042	169.177	-1,85	167.616	-0,94
2. Total number of own telephone lines, used for provision of public fixed telephone service, units,	532.572	538.745	-1,15	558.674	-4,67
including: - consumers	406.338	412.038	-1,38	435.111	-6,61
- business subscribers	126.234	126.707	-0,37	123.563	2,16
including: - the number of metallic twisted pair lines, with the exclusion of ISDN) lines	441.992	450.919	-1,98	483.895	-8,66
- including the lines, used or provision of high speed rate digital subscriber lines (xDSL) service	169.044	170.061	-0,60	174.504	-3,13
- the number of wireless communication lines	22.717	23.200	-2,08	24.357	-6,73
- the number of lines of cable television networks	4.270	3.974	7,45	3.077	38,77
- the number of lines of data communication networks	63.593	60.652	4,85	47.345	34,32
3. Total number of own ISDN lines, units: (number of lines, not channels)	10.249	10.567	-3,01	11.681	-12,26
including: - consumers	65	69	-5,80	82	-20,73
- business subscribers	10.184	10.498	-2,99	11.599	-12,20
including: - ISDN BRA	9.726	10.045	-3,18	11.152	-12,79
- ISDN PRA	523	522	0,19	529	-1,13
4. Number of telephone lines used for provision of public fixed telephone services by using the access, provided by other electronic communications operators (the number of ISDN channels in case of ISDN)	1.534	3.891	-60,58	5.253	-70,80
- consumers	0	387	-100,00	1.734	-100,00
- business subscribers	1.534	3.504	-56,22	3.519	-56,41
including: - by means of carrier pre-selection	21	1.801	-98,83	1.762	-98,81
- by means of carrier selection	206	782	-73,66	2.113	-90,25
- by using fully unbundled access to local loop	0	0	-	0	-
- by using shared access to local loop	0	0	-	0	-
- other telephone lines	1.307	1.308	-0,08	1.378	-5,15
5. Total number of IP telephony subscribers by using the access, provided by other electronic communications operators, units	6.923	7.129	-2,89	4.602	50,43
- consumers	3.661	3.775	-3,02	2.078	76,18
- business subscribers	3.262	3.354	-2,74	2.524	29,24
6. The number of pre-payment cards sold, units	12.624	17.735	-28,82	16.160	-21,88
7. Number of pay phones, total, units:	1.171	1.179	-0,68	1.206	-2,90
including - in cities	981	990	-0,91	1.016	-3,44
- in small towns and rural areas	190	189	0,53	190	0,00

Name of indicator	*Quarter I of 2015*	*Quarter IV of 2014*	*Change in comparison with IVQ of 2014, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*
8. Total number of disconnected telephones, units:	11.749	13.895	-15,44	17.021	-30,97
including: - due to the debts for services	638	659	-3,19	896	-28,79
- wished by the customer	11.111	13.236	-16,05	16.125	-31,09
9. Volumes of calls where calls are initiated in one's own network, total, thou. min**:**	239.215	240.361	-0,48	274.944	-12,99
- consumers	183.369	183.047	0,18	211.537	-13,32
- business subscribers	55.846	57.314	-2,56	63.407	-11,92
including: - services over short telephone numbers (excluding 10XX), when calls are terminated in own network	3.934	4.240	-7,23	4.156	-5,36
- local calls (volume of calls when calls are terminated in own network within a geographical numbering area)	130.774	130.878	-0,08	162.689	-19,62
- long-distance calls (volume of calls when calls are terminated in own network in other areas of geographical numbering)	39.093	40.315	-3,03	48.489	-19,38
- international calls (calls terminated in the networks of foreign operators)	8.008	9.463	-15,37	9.521	-15,89
- to other public fixed telephone networks of the Republic of Lithuania	12.306	12.252	0,44	11.396	7,99
- to public mobile communication networks of the Republic of Lithuania	45.090	43.212	4,35	38.693	16,53
10. Volumes of calls where calls are terminated in one's own network, total, thou. min.:	126.771	99.314	27,65	93.318	35,85
including: - calls initiated in other public fixed communication networks of the Republic of Lithuania	19.888	21.111	-5,80	24.023	-17,21
- calls initiated in public mobile communication networks of the Republic of Lithuania	67.641	64.028	5,64	53.351	26,79
- calls initiated in the networks of operators of foreign countries	39.242	14.175	176,84	15.945	146,12
11. Volume of transit forwarded calls, thou. min.:	358.528	397.736	-9,86	280.090	28,00
- to other public communication networks of the Republic of Lithuania	61.696	69.252	-10,91	74.635	-17,34
- to telephone networks of foreign countries	296.832	328.484	-9,64	205.455	44,48
12. Duration of calls, made by using pre-payment cards, thou. min.	504	538	-6,29	534	-5,62
13. The number of users of services who make use of the public telephone service operator (carrier) (hereinafter referred to as the provider) selection service at least once within the reporting period, total, units:	4.698	4.413	6,46	4.423	6,22
- of which by means of pre-selection, units	1.058	926	14,25	926	14,25
14. The total volume of calls, initiated by the service users, who make use of provider selection service, thou. min.:	396	440	-9,95	554	-28,51
- including by those who use the pre-selection service	324	359	-9,65	466	-30,39
15. Revenues from the retail provision of the public fixed communication network and/or services, in thou. LTL (excl. VAT)	12.255	12.481	-1,81	14.122	-13,22

Name of indicator	*Quarter I of 2015*	*Quarter IV of 2014*	*Change in comparison with IVQ of 2014, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*
- consumers	7.360	7.575	-2,85	8.647	-14,89
- business subscribers	4.896	4.905	-0,20	5.475	-10,59
including: for services over short telephone numbers (excluding 10XX), when calls are terminated in own network	185	192	-4,00	284	-34,84
- for local calls	2.440	2.502	-2,48	2.551	-4,36
- for domestic long-distance calls	1.052	1.076	-2,25	1.051	0,09
- for international calls	866	942	-8,16	1.014	-14,67
- for the calls to other public fixed communication networks	236	240	-1,43	243	-2,94
- for the calls to public mobile communication networks	1.077	1.092	-1,32	1.175	-8,29
- other revenues	6.399	6.712	-4,66	7.804	-18,00
16. The revenues, received from sales of pre-payment cards, in thou. LTL (excluding VAT)	36	48	-24,56	47	-23,53
17. Revenues from wholesale public fixed communication network and/or services, thou. LTL (excl. VAT) (does not included the revenues, received from network interconnection activities)	96	120	-20,11	257	-62,59
18. The revenues from network interconnection activities, thou. LTL (excl. VAT)	18.416	17.489	5,30	10.768	71,02
including: - the revenues for termination of calls, initiated in other public fixed communications networks of the Republic of Lithuania in the own network	123	132	-6,62	146	-15,99
- the revenues for termination of calls, initiated in other public mobile communications networks of the Republic of Lithuania in the own network	422	406	3,93	333	26,77
- the revenues for termination of calls, initiated in foreign countries' networks in the own network	228	235	-2,75	246	-7,23
- the revenues for forwarding (transit) of calls)	17.628	16.701	5,55	10.025	75,84
II. Provision of the public mobile communication network and/or public mobile telephone services					
1. **Number of active mobile telephone subscribers**	4.173.103	4.267.592	-2,21	4.424.497	-5,68
including: - consumers, who pay for the services against the bills	1.631.661	1.625.852	0,36	1.627.716	0,24
- business subscribers, who pay for the services against the bills	843.419	834.847	1,03	795.108	6,08
- subscribers who make use of the prepaid service	1.698.023	1.803.893	-5,87	2.001.673	-15,17
2. The number of active subscribers who made use of UMTS (third generation of public mobile telephone network) services, units	2.385.068	2.005.626	18,92	1.688.482	41,26
- consumers, who pay for the services against the bills	1.668.981	1.408.757	18,47	1.134.491	47,11
- business subscribers, who pay for the services against the bills	314.676	245.082	28,40	219.792	43,17
- subscribers who make use of the prepaid service	401.411	351.787	14,11	334.199	20,11
3. The number of subscribers, who make use of the data transmission services (GPRS and/or	2.009.938	2.113.122	-4,88	1.935.586	3,84

Name of indicator	*Quarter I of 2015*	*Quarter IV of 2014*	*Change in comparison with IVQ of 2014, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*
EDGE and/or UMTS, UMTS HSDPA, LTE), provided by public mobile telephone network, units					
- consumers, who pay for the services against the bills	790.747	816.410	-3,14	719.765	9,86
- business subscribers, who pay for the services against the bills	470.590	488.141	-3,60	411.107	14,47
- subscribers who make use of the prepaid service	748.601	808.571	-7,42	804.714	-6,97
including: - LTE (Long Term Evolution)	208.282	126.754	64,32	9.787	2.028,15
4. The number of active subscribers of public mobile telecommunication services, using the M2M (Machine to machine or Man to machine, or Machine to man) **technology**, units	161.460	155.971	3,52	137.791	17,18
5. Volume of data forwarded and received by using the packet data services (GPRS and EDGE and/or UMTS, LTE), provided by mobile telephone network, TB:	6.436	5.779	11,36	4.498	43,09
- including the volume of received data	5.696	5.124	11,17	3.978	43,17
6. The number of short messages (SMS) forwarded, in thou.	1.698.076	1.747.831	-2,85	1.817.731	-6,58
7. The number of multimedia messages (MMS) forwarded, in thou.	1.900	1.788	6,27	1.544	23,04
8. The total duration of calls, initiated in the own network, thou. min.:	2.047.011	2.070.337	-1,13	1.967.600	4,04
including: - the calls, terminated in the own network	1.243.458	1.274.692	-2,45	1.272.669	-2,30
- the calls to other public mobile communication networks of the Republic of Lithuania	730.904	722.112	1,22	627.592	16,46
- the calls to public fixed communication networks of the Republic of Lithuania	59.727	59.897	-0,28	50.614	18,01
- international calls	12.922	13.636	-5,23	16.726	-22,74
9. The duration of calls, terminated in the own network, total, thou. min:	852.771	841.070	1,39	717.555	18,84
including: - from public fixed communication networks of the Republic of Lithuania	46.475	48.467	-4,11	43.136	7,74
- from other public mobile communication networks of the Republic of Lithuania	724.626	727.588	-0,41	617.890	17,27
- from the networks of foreign countries	81.670	65.015	25,62	56.529	44,47
10. Duration of calls of the subscribers who make use of roaming services, thou. min**.:**	41.810	42.144	-0,79	34.075	22,70
including: - duration of calls when calls are initiated by the subscribers who have left for foreign countries	11.395	11.601	-1,78	9.445	20,65
- duration of calls when calls are received by the subscribers who have left for foreign countries	30.415	30.543	-0,42	24.630	23,49
11. Duration of calls of the subscribers of providers of foreign public mobile telephone services, who have arrived in the Republic of Lithuania and who make use of roaming services, thou. min**.:**	18.263	20.795	-12,18	15.856	15,18
including: - duration of calls when calls are initiated by the subscribers of foreign public mobile telephone services, who have arrived in the Republic of Lithuania	5.993	6.771	-11,49	4.689	27,81

Name of indicator	*Quarter I of 2015*	*Quarter IV of 2014*	*Change in comparison with IVQ of 2014, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*
- duration of calls when calls are received by the subscribers of providers of foreign public mobile telephone services who have arrived in the Republic of Lithuania	12.270	14.024	-12,51	11.167	9,88
12 The revenues from provision of retail public mobile telephone network and/or services, thou. LTL (excl. the VAT):	47.719	48.126	-0,85	48.557	-1,73
from: - consumers, who pay for the services against the bills	23.492	23.263	0,98	23.232	1,12
- business subscribers, who pay for the services against the bills	12.456	12.850	-3,06	13.708	-9,13
- subscribers who make use of the prepaid service	11.771	12.013	-2,02	11.617	1,32
including: -the revenues, received for voice calls, including video calls	30.355	31.442	-3,46	32.872	-7,66
from: - consumers, who pay for the services against the bills	16.271	16.632	-2,17	16.868	-3,54
- business subscribers, who pay for the services against the bills	7.595	7.820	-2,88	8.591	-11,60
- subscribers who make use of the prepaid service	6.490	6.991	-7,17	7.413	-12,45
- the revenues, received for the sent SMS with the exception of the revenues, received from the subscribers, using the M2M technology	5.979	6.178	-3,22	6.460	-7,45
from: - consumers, who pay for the services against the bills	2.667	2.527	5,56	2.637	1,15
- business subscribers, who pay for the services against the bills	1.107	1.228	-9,83	1.577	-29,81
- subscribers who make use of the prepaid service	2.205	2.424	-9,04	2.247	-1,84
- the revenues, received for the forwarded MMS	149	149	-0,23	132	13,19
from: - consumers, who pay for the services against the bills	63	65	-2,24	56	13,84
- business subscribers, who pay for the services against the bills	46	48	-3,57	42	10,54
- subscribers who make use of the prepaid service	39	37	7,72	34	15,42
- the revenues, received for provision of data communication services (by using the GPRS and/or EDGE technologies and/or UMTS, UMTS HSDPA, LTE)	8.959	8.169	9,66	6.675	34,21
from: - consumers, who pay for the services against the bills	3.418	3.065	11,52	2.322	47,22
- business subscribers, who pay for the services against the bills	3.004	3.006	-0,04	2.847	5,54
- subscribers who make use of the prepaid service	2.536	2.099	20,84	1.507	68,33
- other revenues	2.276	2.187	4,09	2.418	-5,84
from: - consumers, who pay for the services against the bills	1.072	975	9,94	1.349	-20,52
- business subscribers, who pay for the services against the bills	704	749	-6,02	651	8,08
- subscribers who make use of the prepaid	500	463	8,09	417	19,91

Name of indicator	*Quarter I of 2015*	*Quarter IV of 2014*	*Change in comparison with IVQ of 2014, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*
service					
13. **The revenues, received from M2M services**, thou. LTL (excl. VAT):	580	577	0,41	575	0,80
from: - consumers, who pay for the services against the bills	3	3	7,52	45	-93,02
- business subscribers, who pay for the services against the bills	576	574	0,37	528	9,11
- subscribers who make use of the prepaid service	0	0	-	2	-100,00
14. **The revenues, received from calls, made by subscribers using roaming services**, thou. LTL (excl. VAT):	5.076	5.443	-6,75	5.613	-9,56
from: - consumers, who pay for the services against the bills	1.658	1.786	-7,15	1.805	-8,16
- business subscribers, who pay for the services against the bills	2.696	2.841	-5,12	2.991	-9,86
- subscribers who make use of the prepaid service	722	816	-11,55	816	-11,60
15. **The revenues, received from foreign countries' public mobile telephone service providers for the calls, made by their subscribers who visit the Republic of Lithuania and use roaming services**, thou. LTL (excl. the VAT)	733	1.128	-35,04	683	7,27
16. **The revenues from wholesale public mobile telephone network and/or service provision**, thou. LTL (excl. VAT) (the item does not cover the revenues from networks interconnection activities)	804	810	-0,77	855	-6,02
17. **Revenues from the networks interconnection activity**, in thou. LTL (excl. VAT)	13.366	13.641	-2,02	11.741	13,84
including: - the revenues for termination of calls, initiated in public fixed telephone networks of the Republic of Lithuania in the own network	378	456	-17,15	396	-4,42
- the revenues for termination of calls, initiated in other public mobile telephone networks of the Republic of Lithuania in the own network	8.401	8.609	-2,41	7.342	14,43
- the revenues for termination of calls, initiated in foreign networks in the own network	1.025	972	5,53	711	44,29
III. Leased lines service provision					
1. **Number of leased lines provided to others, total,** in units	1.192	1.247	-4,41	1.367	-12,80
2. Number of analogous leased lines provided to others, in units:	431	451	-4,43	513	-15,98
3. Number of digital leased lines provided to others, in units:	755	796	-5,15	854	-11,59
including: – up to 2 Mb/s (inclusive)	551	555	-0,72	608	-9,38
- more than 2 Mb/s	204	241	-15,35	246	-17,07
4. **The revenues from provision of retail leased lines services**, thou. LTL (excl. VAT)	675	700	-3,58	828	-18,45
5. **The revenues from provision of wholesale leased lines services**, thou. LTL (excluding	460	545	-15,56	623	-26,20

Name of indicator	*Quarter I of 2015*	*Quarter IV of 2014*	*Change in comparison with IVQ of 2014, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*
PVM) (the item does not cover the revenues, received from networks interconnection activities)					
IV. Internet access services provision					
1. Total number of subscribers of the Internet access services, units	1.123.327	1.110.517	1,15	1.071.839	4,80
- consumers	875.372	867.834	0,87	842.961	3,84
- business subscribers	247.955	242.683	2,17	228.878	8,34
- the number of subscribers, who connected to the Internet **through the mobile public telephone network** by using fixed rate plans, intended for payment for the Internet access services, provided by using a computer	316.560	308.654	2,56	297.124	6,54
- consumers	120.465	118.549	1,62	122.987	-2,05
- business subscribers	196.095	190.105	3,15	174.137	12,61
- the number of subscribers, who connected to the Internet via **xDSL lines**	168.860	169.892	-0,61	175.299	-3,67
- consumers	152.116	152.606	-0,32	155.661	-2,28
- business subscribers	16.744	17.286	-3,14	19.638	-14,74
- the number of subscribers, connecting to the Internet **via wireless communication lines**, apart of the public mobile tel. network	105.671	105.325	0,33	100.016	5,65
- consumers	96.784	96.129	0,68	90.900	6,47
- business subscribers	8.887	9.196	-3,36	9.116	-2,51
including: - the number of subscribers, connected to the Internet by using **WiMax technology**	54.476	54.622	-0,27	53.750	1,35
- consumers	50.474	50.479	-0,01	49.445	2,08
- business subscribers	4.002	4.143	-3,40	4.305	-7,04
- the number of subscribers, connected to the Internet by using **WiFi technology**	44.797	44.230	1,28	40.630	10,26
- consumers	41.993	41.332	1,60	37.873	10,88
- business subscribers	2.804	2.898	-3,24	2.757	1,70
- the number of subscribers, connected to the Internet by using **other wireless communication technologies**	6.398	6.473	-1,16	5.636	13,52
- consumers	4.317	4.318	-0,02	3.582	20,52
- business subscribers	2.081	2.155	-3,43	2.054	1,31
- the number of subscribers, connected to the Internet via the **cable TV networks**	36.065	37.044	-2,64	38.446	-6,19
- consumers	35.681	36.640	-2,62	37.993	-6,09
- business subscribers	384	404	-4,95	453	-15,23
- the number of subscribers, using the Internet access services, provided over cable television networks by using the **DOCSIS3.0 specification** (Data Over Cable Service Interface Specification)	7.454	5.498	35,58	3.904	90,93
- the number of subscribers, connected to the Internet **via fibre communication lines**	484.536	477.829	1,40	448.721	7,98
- consumers	459.671	453.146	1,44	424.533	8,28
- business subscribers	24.865	24.683	0,74	24.188	2,80
including:- **FTTB** (Fibre to the Building)	286.981	285.564	0,50	274.514	4,54
- consumers	276.054	274.322	0,63	262.085	5,33
- business subscribers	10.927	11.242	-2,80	12.429	-12,08

Name of indicator	*Quarter I of 2015*	*Quarter IV of 2014*	*Change in comparison with IVQ of 2014, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*
- **FTTH** (Fibre to the Home)	197.555	192.265	2,75	174.207	13,40
- consumers	183.617	178.824	2,68	162.448	13,03
- business subscribers	13.938	13.441	3,70	11.759	18,53
- the number of subscribers, connected to the Internet **via local area networks (LAN)** (excluding subscribers, connected to the Internet by using FTTB)	11.193	11.315	-1,08	11.774	-4,93
- consumers	10.652	10.761	-1,01	10.884	-2,13
- business subscribers	541	554	-2,35	890	-39,21
- the number of subscribers, connected to the Internet **via a leased line**	442	458	-3,49	459	-3,70
- consumers	3	3	0,00	3	0,00
- business subscribers	439	455	-3,52	456	-3,73
2**. The revenues from the provision of retail Internet access services**, thou. LTL (excluding VAT)	28.406	27.969	1,56	27.706	2,53
- from consumers	21.230	21.014	1,03	20.883	1,66
- from business subscribers	7.176	6.955	3,17	6.823	5,17
- from the subscribers, connected to the Internet **through the mobile public telephone network** using a computer and paying for the Internet access services according to fixed rate plans	4.831	4.461	8,29	4.241	13,91
- from consumers	2.833	2.764	2,47	2.658	6,56
- from business subscribers	1.998	1.697	17,76	1.583	26,25
- from the subscribers, connected to the Internet **via xDSL lines**	5.178	5.333	-2,89	5.797	-10,67
- from consumers	3.931	4.013	-2,05	4.334	-9,31
- from business subscribers	1.248	1.320	-5,47	1.463	-14,69
- from the subscribers, connected to the Internet **via wireless lines**	3.173	3.147	0,84	3.096	2,50
- from consumers	2.653	2.617	1,37	2.550	4,03
- from business subscribers	520	530	-1,76	546	-4,62
including: - from the subscribers, connected to the Internet by using **WiMax technology**	1.241	1.253	-0,93	1.316	-5,72
- from consumers	1.125	1.133	-0,75	1.177	-4,39
- from business subscribers	116	119	-2,60	140	-16,89
- from the subscribers, connected to the Internet by using **WiFi technology**	1.639	1.626	0,82	1.535	6,78
- from consumers	1.387	1.369	1,32	1.275	8,84
- from business subscribers	252	257	-1,84	261	-3,27
- from the subscribers, connected to the Internet by using **other wireless communication technologies**	293	265	10,55	239	22,53
- from consumers	141	114	23,06	95	48,08
- from business subscribers	152	151	1,03	144	5,65
- from the subscribers, connected to the Internet **via cable television networks**	601	610	-1,33	667	-9,89
- from consumers	583	580	0,47	630	-7,57
- from business subscribers	19	30	-36,57	37	-49,37
- from the subscribers, connected to the Internet **via fibre communication lines**	14.141	13.925	1,56	13.341	6,00
- from consumers	11.042	10.837	1,90	10.498	5,19
- from business subscribers	3.099	3.088	0,36	2.843	9,00
including: - **FTTB** (Fibre to the Building)	6.694	6.632	0,93	6.518	2,71
- from consumers	5.519	5.465	0,99	5.381	2,57

Name of indicator	*Quarter I of 2015*	*Quarter IV of 2014*	*Change in comparison with IVQ of 2014, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*
- from business subscribers	1.175	1.168	0,65	1.137	3,37
- **FTTH** (Fibre to the Home)	7.448	7.292	2,13	6.823	9,15
- from consumers	5.524	5.372	2,82	5.117	7,95
- from business subscribers	1.924	1.920	0,18	1.706	12,76
- from the subscribers, connected to the Internet **via local area networks (LAN)**	226	250	-9,34	291	-22,27
- from consumers	186	201	-7,17	209	-10,98
- from business subscribers	40	49	-18,28	82	-51,27
- from the subscribers, connected to the Internet **via the leased line**	255	245	3,89	273	-6,91
- from consumers	3	3	0,08	3	-6,36
- from business subscribers	252	242	3,93	271	-6,92
3. **Revenues from wholesale Internet access service provision**, thou. LTL (excl. VAT)	2.654	2.970	-10,66	1.618	64,00
4. **Total number of public wireless Internet zones (hotspots), where the wireless computer network technology is implemented**, units	4.354	4.374	-0,46	4.537	-4,03
- including free of charge	52	45	15,56	17	205,88
5. **The speed rate of clear international Internet communication channel**, Mbps	266.244	272.220	-2,20	240.242	10,82
V. Other data transmission services provision activity (apart of the Internet access service provision, leased lines provision)					
1. The number of subscribers, to whom other data transmission services are provided, units:	16.569	19.900	-16,74	19.899	-16,73
- consumers	997	997	0,00	995	0,20
- business subscribers	15.572	18.903	-17,62	18.904	-17,63
2. The revenues from retail data transmission service provision, thou. LTL (excluding VAT) (the item does not cover the revenues from the internet access service provision)	3.316	4.675	-29,08	5.157	-35,70
3. The revenues from wholesale data transmission service provision, thou. LTL (excluding VAT) (the item does not cover the revenues from the internet access service provision)	1.088	1.058	2,88	942	15,50
VI. Provision of not used the physical optical fibre (D*ark Fibre*)					
1. The number of not used physical optical fibre, provided to others, units	3.162	3.202	-1,25	3.437	-8,00
2. The revenues, received for provision of physical optical fibre, thou. LTL (excluding VAT)	1.372	1.391	-1,35	1.609	-14,73
VII. Television activity					
1. Total number of TV services subscribers (pay TV), units:	717.734	722.964	-0,72	725.872	-1,12
-including **digital TV subscribers**	434.644	432.365	0,53	418.594	3,83
2. **Total number of cable television subscribers,** units:	406.908	414.244	-1,77	424.847	-4,22
- number of digital television subscribers	123.818	123.645	0,14	117.569	5,32
3. **The total number of microwave multi-channel television subscribers,** units:	13.095	13.371	-2,06	13.903	-5,81

Name of indicator	*Quarter I of 2015*	*Quarter IV of 2014*	*Change in comparison with IVQ of 2014, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*
4. **The number of subscribers of digital terrestrial television (DVB-T)**, units	54.551	56.965	-4,24	64.524	-15,46
5. **The number of subscribers of satellite television**, units	90.484	92.584	-2,27	97.640	-7,33
6. **The number of IPTV subscribers,** units	152.696	145.800	4,73	124.958	22,20
7. **The revenues from television activities**, thou. LTL (excluding VAT),	15.043	15.245	-1,33	15.063	-0,13
- from digital TV	10.855	11.500	-5,61	10.416	4,21
including:- from cable television,	6.689	6.717	-0,41	6.908	-3,16
- including: - from digital cable television	2.501	2.972	-15,84	2.261	10,62
- from microwave multi-channel television,	307	315	-2,60	341	-10,03
- from IPTV	3.627	3.484	4,12	2.935	23,61
- from digital terrestrial television (DVB-T)	1.244	1.240	0,35	1.516	-17,95
- from satellite television	3.175	3.489	-9,00	3.363	-5,59
VIII. Provision of radio and television programs transmission services to others					
1. **The revenues from provision of radio programs transmission service,** thou. LTL (excluding PVM)	211	94	124,51	215	-1,99
2. **The revenues from provision of television programs transmission service,** thou. LTL (excluding PVM)	847	751	12,80	878	-3,57
IX. Type of bundled offer (commercial offer of a single operator which includes two or more services such as fixed and mobile public telephony services, access to TV programmes and broadband internet access, offered for a single price and as part of one bill)					
1. Number of double-play subscribers [1]**, units,**	404.272	390.874	3,43	300.888	34,36
including:- fixed voice telephony and broadband internet	46.292	39.596	16,91	13.601	240,36
- fixed voice telephony and television	0	0	-	0	-
- fixed voice telephony and mobile voice telephony	0	0	-	0	-
- broadband internet and television	92.757	86.962	6,66	67.067	38,30
- mobile voice telephony and broadband internet	265.223	264.316	0,34	220.220	20,44
- mobile voice telephony and television	0	0	-	0	-
2. Number of triple play subscribers[1]**,** units,	63.672	58.042	9,70	36.148	76,14
including:- fixed voice telephony, broadband internet and television	63.672	58.042	9,70	36.148	76,14
- fixed voice telephony, mobile voice telephony and broadband internet	0	0	-	0	-
- fixed voice telephony, mobile voice telephony and television	0	0	-	0	-
- mobile voice telephony, broadband internet and television	0	0	-	0	-

Name of indicator	*Quarter I of 2015*	*Quarter IV of 2014*	*Change in comparison with IVQ of 2014, %*	*Quarter I of 2014*	*Change in comparison with IQ of 2014, %*
X. Investments					
1. Investments (thou. LTL)	18.532	31.568	-41,30	17.973	3,11
- including the investments into the electronic communication network infrastructure	16.658	26.931	-38,15	16.175	2,99
including: – TEO LT, AB	3.997	9.915	-59,68	3.483	14,76
– mobile communications operators	9.795	13.223	-25,92	10.263	-4,56
– other electronic communications operators	2.865	3.793	-24,46	2.428	17,99

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List of electronic communications operators and providers of services on the basis of whose data the present review has been prepared:

TEO LT, AB, UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, AB „Lietuvos geležinkeliai“, AB „Lietuvos radijo ir televizijos centras“, UAB „Agon Networks“, UAB „AVOICE“, UAB „Balticum TV“, UAB „Baltnetos komunikacijos“, UAB „Cgates“, UAB „CSC Telecom“, UAB „Dokeda“, DIDWW Ireland Ltd, UAB „EcoFon“, UAB „Eurocom“, UAB „Eurofonas“, UAB „Gisnetas“, VĮ „Infostruktūra“, UAB „Init“, A. Judicko individuali įmonė, UAB „Kalbu LT“, Kavamedia, UAB, KLI LT UAB, UAB „Linkotelus“, UAB „Marsatas“, UAB „Mediafon“, UAB „Medium Group“, UAB „Nacionalinis telekomunikacijų tinklas“, AB „Ogmios centras“, UAB „Penkių kontinentų komunikacijų centras“, UAB „Peoplefone“, UAB „Proitas“, UAB „Radijo elektroninės sistemos“, UAB RAYSTORM, UAB „Roventa“, UAB SKYLINK LT Splius, UAB, UAB „TELCO CONSULTING GROUP“, UAB „Teledema SIP“, UAB „Telekomunikacijų grupė“, UAB „Telekomunikaciniai projektai“, UAB „Teletinklas“, UAB „UkmNet“, UAB „Voxbone“, UAB „Zirzilė“, UAB „Teledema“, UAB „Alterkomas“, UAB „Autožvilgsnis“, UAB „Metameda“ ir ko, UAB „Telemeta“, UAB „Transteleservis“, UAB „Dekbera“, LATTELEKOM SIA filialas, UAB „Alpha Komunikacijos“, UAB „Dinetas“, UAB „Dicto Citius“, UAB Duomenų logistikos centras, UAB „Ektra“, HIBERNIA MEDIA (UK) LIMITED, UAB „Linx telecommunications“, Viešoji įstaiga „Plačiajuostis internetas“, UAB „Skaidula“, AS „Viasat“, AS „Šiaulių apskrities televizija“, UAB „Acta iuventus“, UAB „AirnetTV“, UAB „Alantos kompiuterių servisas“, Astos Dvaranauskienės IĮ, UAB „Auridija“, UAB „AVVA”, UAB „Bitosis“, UAB „Consilium Optimum“, UAB Data Business, UAB „Davgita“, UAB „DKD“, UAB „Duomenų ekspresas“, UAB „Duomenų greitkelis“, UAB „Dzūkijos internetas“, UAB „Elekta“, L. Bulovo firma „Elektromedija“, UAB „Elneta“, UAB „Eltida“, UAB „Etanetas“, UAB „Eteris“, Henriko Abramavičiaus įmonė, UAB „Ignalinos televizija“, UAB „Ilora“, UAB „Informacijos labirintas“, UAB „Infoseka“, IĮ INLO, IĮ „IT Kubas“, UAB „Kalvanet“, UAB „Kateka“, UAB „Kauno interneto sistemos“, UAB „Kednetas“; UAB „Kodas“, KTU Informacinių technologijų plėtros institutas, UAB „Krėna“, UAB „Kvartalo tinklas“, UAB „Lansneta“, UAB „Lema“, UAB „Linaspas“, UAB „Magnetukas“, UAB „M projektai“, UAB „Molėtų radijas ir televizija“, UAB „Miesto tinklas“, UAB „Neltė“, UAB „Netsis“, UAB „NNT“, UAB „N plius“, UAB „Ozo tinklas“, UAB „Pakeleivis“, UAB „Parabolė“, G. Pečiulio įmonė, UAB „Progmera“, UAB „Remo televizija“, UAB „Satgate“, IĮ „Satinet“, UAB „SauleNet“, UAB „Silnet“, UAB „Socius“, UAB „Sugardas“, UAB „Taurų dvaras“, UAB „Televizijos komunikacijos“, UAB TOPNET, UAB „Verslo tiltas“, UAB „Vilniaus Avilda“, UAB „Viltuva“, UAB „Vinetika“, Vytauto Ričkausko įmonė, Ivančiko IĮ „Žaibas“, UAB „Funaris“, UAB „Horda“, J. Jasiulionio IĮ, UAB „Mano kamanė“, UAB „Patrimpas, J. Varno Vilniaus radijo studija.