COMMUNICATIONS REGULATORY AUTHORITY
OF THE REPUBLIC OF LITHUANIA
STRATEGY DEPARTMENT
ECONOMIC ANALYSIS DIVISION

REPORT ON THE ELECTRONIC COMMUNICATIONS SECTOR ACCORDING TO INFORMATION PROVIDED BY ELECTRONIC COMMUNICATIONS OPERATORS AND SERVICE PROVIDERS ON THE ELECTRONIC COMMUNICATIONS ACTIVITIES CARRIED OUT DURING QUARTER II, 2015

2015–09–25 NR. LD–2015
Vilnius

CONTENT

1. PREFACE

The report on the electronic communications sector has been prepared on the basis of information provided by electronic communications operators and providers of services about the electronic communications activities that were carried out in the second quarter of 2015, as well as on other information available to the Communications Regulatory Authority (RRT) (it is used in the report the information of the Statistics Lithuania, company Point Topic Ltd.).

At the end of the second quarter of 2015 the following had the right to engage in the electronic communications activities (submitted notifications about the beginning of their activities): **59 undertakings** – to engage in the provision of public fixed communication network and (or) public fixed telephone services, **33 undertaking**s – to engage in the activities of providing public mobile communications network and (or) public mobile telephone services, **5 undertakings -** to engage in the activities of public satellite communication network and/or public satellite communication services, **1 undertaking** to engage in the activities of public communications networks and/or public electronic communications services by using communications systems, ensured through power transmission lines. The number of submitted notifications does not comply with the number of operators actually engaged in relevant activities. The numbers of undertakings that provided electronic communications activities in the second quarter of 2015 are presented in the Table 1.

Table 1. The number of electronic communication operators and service providers

Electronic communication activity	The number of electronic communication operators and service providers, 2015 Q2
Internet Access services	104
Television services	43
Public fixed communication network and public fixed telephone services	42
Other data transmission services (excluding Internet access and Leased lines services)	18
Dark fibre provision	14
Public mobile communication network and public mobile telephone services	14
Leased lines services	9
Radio and television programmes transmission broadcasting services	5

Electronic communications operators and service providers' data are updated and after publication of the relevant quarter report, therefore in subsequent reports on the electronic communications sector used previous periods data may vary.

As the information reported in per cent figures has been rounded off, the sum of the parts not in all charts and tables in this report is exactly100 percent.

2. MAIN INDICATORS OF THE ELECTRONIC COMMUNICATIONS MARKET

In total 140 undertakings were engaged in electronic communication activities in the second quarter of 2015, most of them carried out several electronic communication activities.

In the second quarter of 2015 electronic communication market according to revenue from the provision of public fixed communications network and public fixed telephone services, public mobile communications network and public mobile telephone services, leased lines services, internet access and other data transmission, physical optical fibre, television, radio and television programs transmission services and revenue from the networks interconnection, in comparison with the first quarter of 2015, increased by 2,2% and constituted EUR 155,90 million (see Table 2). In comparison with the first half of 2014, in the first half of 2015 market increased by 2,6% (EUR 7,8 million).

Table 2. Summarized main electronic communications indicators

Name of indicator	*Quarter II of 2015*	*Quarter I of 2015*	*Change in comparison with IQ of 2015, %*	*I Half of 2014*	*I Half of 2015*	*Change in comparison with IH of 2014, %*
1. Total number of fixed telephone subscribers, total, units,	567.632	576.171	-1,48	596.139	567.632	-4,78
including: - households	404.667	410.129	-1,33	429.495	404.667	-5,78
2. Number of fixed telephone lines (including ISDN channels), total, in units	**559.864**	**567.714**	-1,38	**586.652**	**559.864**	-4,57
3. Number of lines per 100 population[1],	**19,3**	**19,5**	-1,09	**20,0**	**19,3**	-3,57
4. Number of mobile telephone subscribers, in units	**4.184.154**	**4.173.103**	0,26	**4.313.472**	**4.184.154**	-3,00
5. Number of mobile telephone subscribers per 100 population	**144,1**	**143,3**	0,59	**147,2**	**144,1**	-2,08
6. Number of broadband Internet access subscribers, in units	**1.142.301**	**1.123.327**	1,69	**1.077.625**	**1.142.301**	6,00
7. Number of broadband Internet access subscribers per 100 population	**39,4**	**38,6**	1,95	**36,8**	**39,4**	6,93
8. Number of TV services subscribers (pay TV)	**718.506**	**717.734**	0,11	**718.477**	**718.506**	0,00
-including **digital TV subscribers**	**438.811**	**434.644**	0,96	**419.403**	**438.811**	4,63
9. Number of digital TV (pay TV) subscribers per 100 household	**55,7**	**55,4**	0,53	**55,2**	**55,7**	0,89
-including **digital TV subscribers**	**34,0**	**33,6**	1,23	**32,2**	**34,0**	5,63
10. Revenue, in thou. EUR	**155.897**	**152.572**	2,18	**300.671**	**308.469**	2,59
including: fixed telephone	**12.166**	**12.387**	-1,78	**28.341**	**24.553**	-13,36
mobile telephone	**56.544**	**53.598**	5,50	**111.340**	**110.142**	-1,08
leased lines	**1.077**	**1.135**	-5,11	**2.858**	**2.211**	-22,63
Internet access services	**32.349**	**31.060**	4,15	**59.573**	**63.409**	6,44
data transmission services	**4.302**	**4.404**	-2,33	**12.390**	**8.706**	-29,73
provision of physical optical fibre	**1.375**	**1.372**	0,22	**3.132**	**2.748**	-12,26
television	**15.038**	**15.043**	-0,04	**30.072**	**30.081**	0,03
radio and television programs transmission services	**1.052**	**1.058**	-0,55	**2.190**	**2.109**	-3,68
networks interconnection	**31.994**	**32.514**	-1,60	**50.776**	**64.509**	27,04
11. Investments, in thou. EUR	**21.870**	**18.532**	18,01	**37.141**	**40.401**	8,78
including the investments into the electronic communication network infrastructure	**18.365**	**16.658**	10,25	**33.419**	**35.023**	4,80

[1] - population 2.902.832, average household - 2,26 person – according to the data of the Statistic Department (2015.07.01)

Most (36,39%) of revenues during the second quarter of 2015 were received from the provision of public mobile communications network and public mobile telephony services, followed by the provision of Internet access services (20,82%)interconnection services (20,59%), (see fig. below).

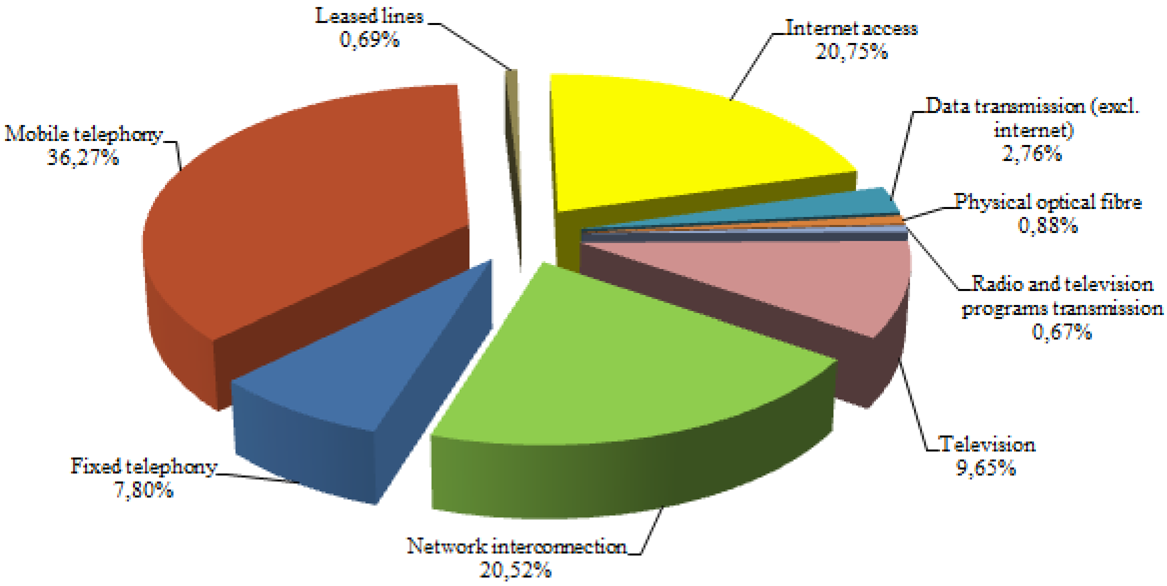

Fig. 1. Distribution of revenue by markets for the second quarter of 2015, in % (total revenue EUR 155,90 mill.)

Since the year 2009 the electronic communications market according to revenues from electronic communications activities decreased, but from the end of 2014 it started slightly to grow (see. fig. below).

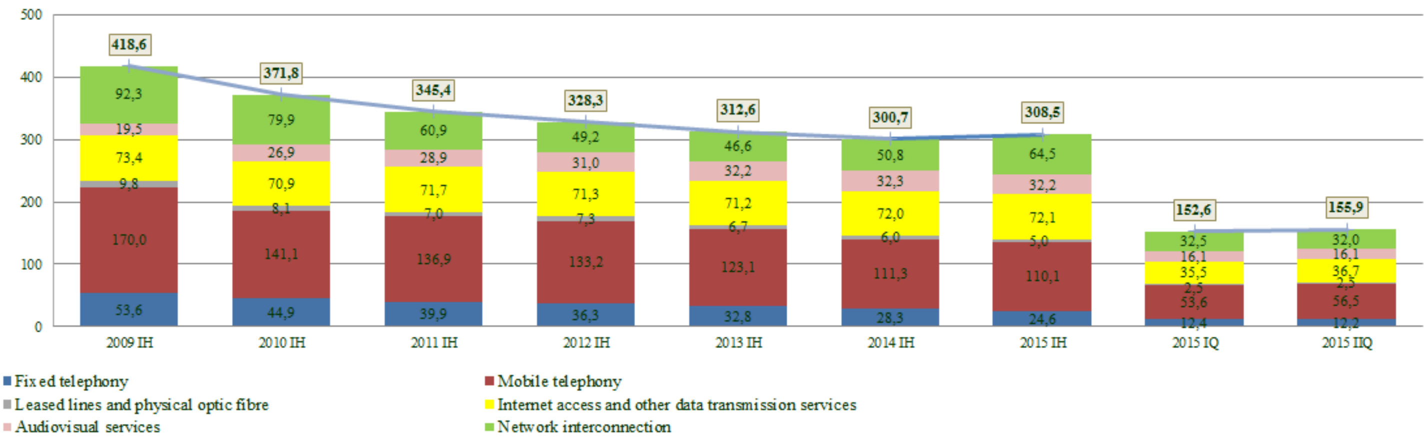

Fig. 2. Change of the electronic communication market according to the revenues, 2009 IH–2015 IH, EUR mill

In the second quarter of 2015 the investments into the electronic communications network infrastructure increased by 10,2%, comparing with the first quarter of 2015, and amounted to EUR 18,36 million. As compared with the first half of 2014, the investments into the electronic communications network infrastructure in the first half of 2015 increased by 4,8% (see. fig. below).

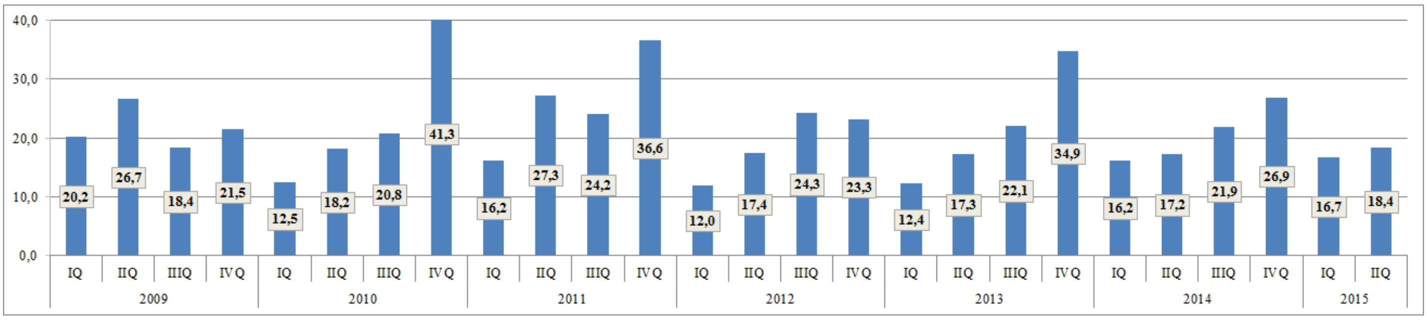

Fig. 3. Investments into the electronic communication network infrastructure 2009 IQ– 2015 IIQ, EUR mill.

In the second quarter of 2015 were mostly invested in fiber optic broadband networks, mobile 4G networks (LTE).

3. FIXED TELEPHONY

42 companies engaged in the activities of the fixed public telephone communication in the second quarter of 2015. Totally 31 company specified that their fixed telephone services are provided by using IP (15 of them provided UAB „Nacionalinis telekomunikacijų tinklas“ services by using their cable television and data transmission networks).

Undertakings that engaged in the activities of the fixed public telephone communication in the second quarter of 2015: UAB „Agon Networks“, UAB „Balticum TV“, UAB „Baltnetos komunikacijos“, UAB „CSC Telecom“, UAB „Cgates“, DIDWW Ireland Ltd, UAB „Eurofonas“, UAB „Gisnetas“, UAB „Init“, A. Judicko individuali įmonė, UAB „Kalbu Lt“, Kavamedia UAB, KLI LT, UAB, AB „Lietuvos geležinkeliai“, AB Lietuvos radijo ir televizijos centras, UAB „Linkotelus“, UAB „Marsatas“, UAB „Medium Group“; UAB „Nacionalinis telekomunikacijų tinklas“, AB „Ogmios centras“, UAB „Penkių kontinentų komunikacijų centras“, UAB „Peoplefone“, UAB „Proitas“, UAB „Radijo elektroninės sistemos“, UAB RGCOM, UAB „Roventa“, UAB SKYLINK LT, Splius, UAB, UAB „TELCO CONSULTING GROUP“, UAB „Telekomunikacijų grupė“, UAB „Telekomunikaciniai projektai“, UAB „Teletinklas“, TEO LT AB, UAB „Transteleservis“, UAB „Zirzilė“ and UAB „AVOICE“, UAB „Bitė Lietuva“, UAB „EcoFon“, UAB „Mediafon“, UAB RAYSTORM, UAB „Teledema SIP“ ir UAB „Voxbone“. Most undertakings provided retail fixed telephony services (35 undertaking from the beginning of the list provided international call services, 35 of them also provided services of national calls, others 7 provided only wholesale (transit and other) services.

Total revenue from the provision of public fixed networks and public fixed telephony services constituted EUR 12,17 million during the second quarter of 2015, revenue of alternative providers of fixed telephone communication totalled EUR 0,73 million, or 6,0%. (see fig. below). As compared with the last quarter, total revenue of the providers of fixed telephone communication decreased by 1,8%, revenue of the alternative providers increased by 0,5%. As compared with the first half of 2014 total revenue of the providers of fixed telephone communication in the first half of 2015 decreased by 13,4%, revenue of the alternative providers decreased by 15,1%.

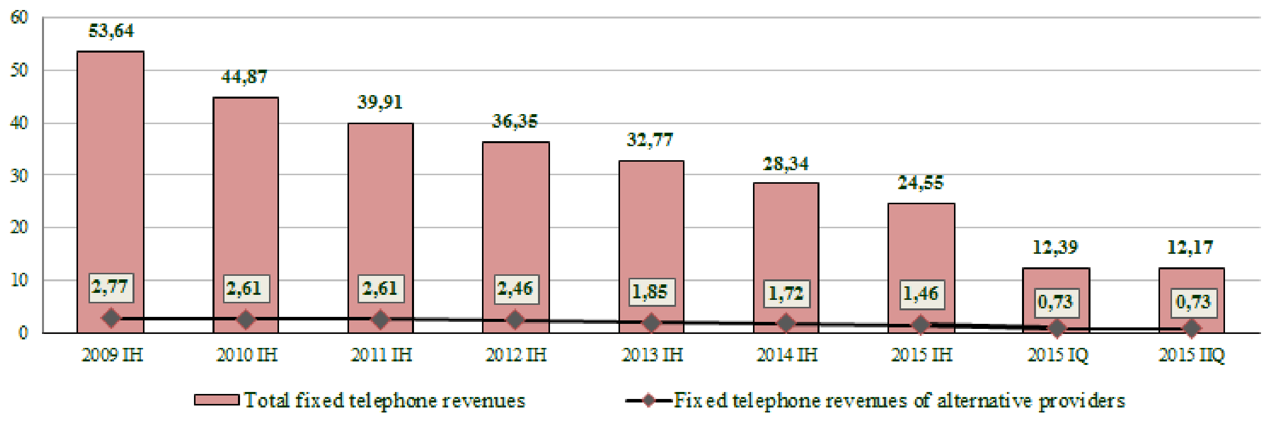

Fig. 4. Revenues from the provision of the public fixed network and/or services 2009 IH – 2015 IH, EUR mill.

TEO LT, AB revenues from provision of local calls during the second quarter of 2015 accounted 100% of market share, of domestic long-distance calls – 90,8%. (UAB „CSC Telecom“ – 3,1%, UAB „Baltnetos komunikacijos“ – 2,9%), of international calls – 76,0% (UAB „CSC Telecom“ – 10,1%, UAB „Baltnetos komunikacijos“ – 4,7%, UAB „Telekomunikacijų grupė“ – 2,3%, other less than 2%), of calls to public mobile telephone networks – 86,0% (UAB „CSC Telecom“ – 4,3%, UAB „Baltnetos komunikacijos“ – 3,2%).

Total number of subscribers of public fixed telephone services at the end of the second quarter of 2015 totalled 567,6 thousand (including 90,1% - of TEO LT, AB, 2,7% - UAB „CSC Telecom“, 2,0% - UAB „Baltnetos komunikacijos“, 2,7% - companies that provide UAB „Nacionalinis telekomunikacijų tinklas“ fixed telephony services). The number of subscribers of the alternative providers of fixed public telephone services at the end of the second quarter of 2015 totalled 56,4 thousand and during the quarter their number decreased by 26,9%. From the end of the second quarter of 2014 number of the subscribers of alternative providers of fixed public telephone services increased by 2,9%).

Alternative providers of public fixed telephone services at the end of the second quarter of 2015 occupied 9,94 market share in terms of subscribers and 6,00 market share in terms of revenues (see fig. below).

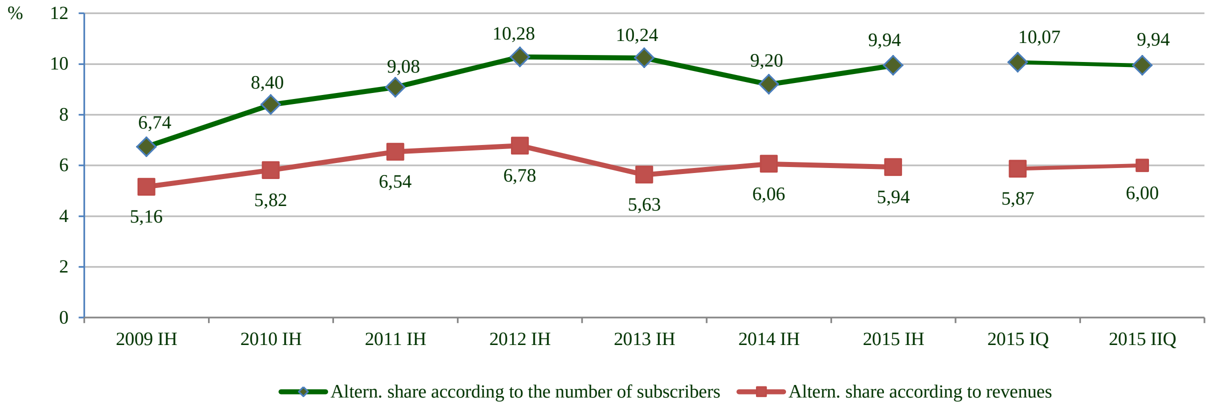

Fig. 5. Change of market share of alternative providers of fixed public telephone services according to the number of subscribers and revenues 2009 IIQ-2015 IIQ, %

The number 559.864 comprises of 91,3% (511.186) lines of TEO LT, AB and 8,7% (48.678) telephone lines of the alternative operators (see fig. below).

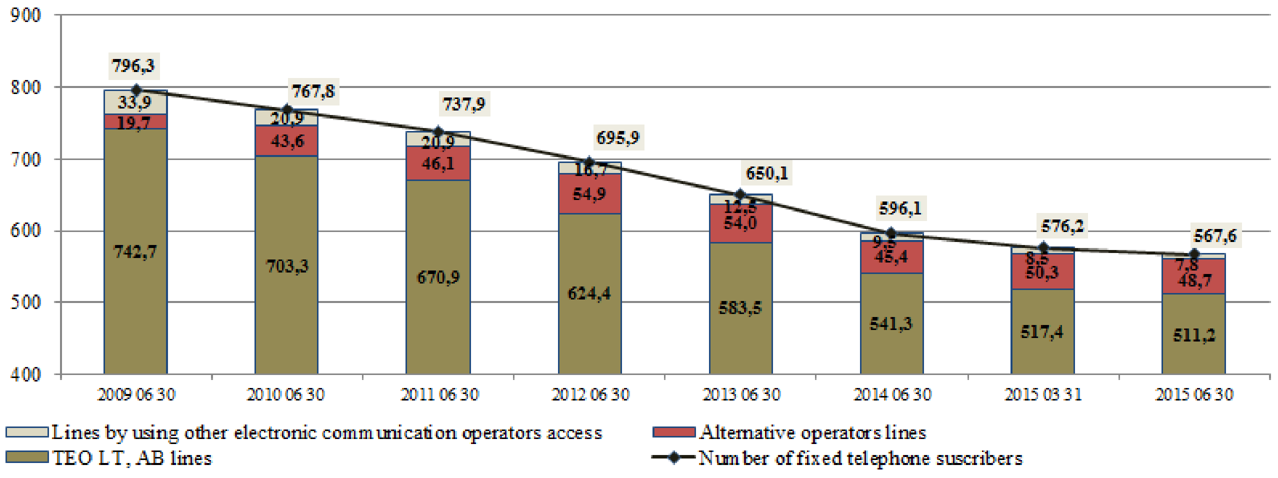

Fig. 6. Number of telephone subscribers and lines 2009 IIQ-2015 IIQ, thou.

During the second quarter of 2015 the total number of telephone lines decreased by 7,9 thousand or 1,4% (see fig. below). During the year the number of telephone lines decreased by 26,8 thousand or 4,6%.

During the second quarter of 2015 the number of telephone lines per 100 population decreased by 0,2 per cent and in the 30 June 2015 constituted 19,3 lines per 100 population – 31,4 lines per 100 households. During the year penetration decreased by 0,7 per cent.

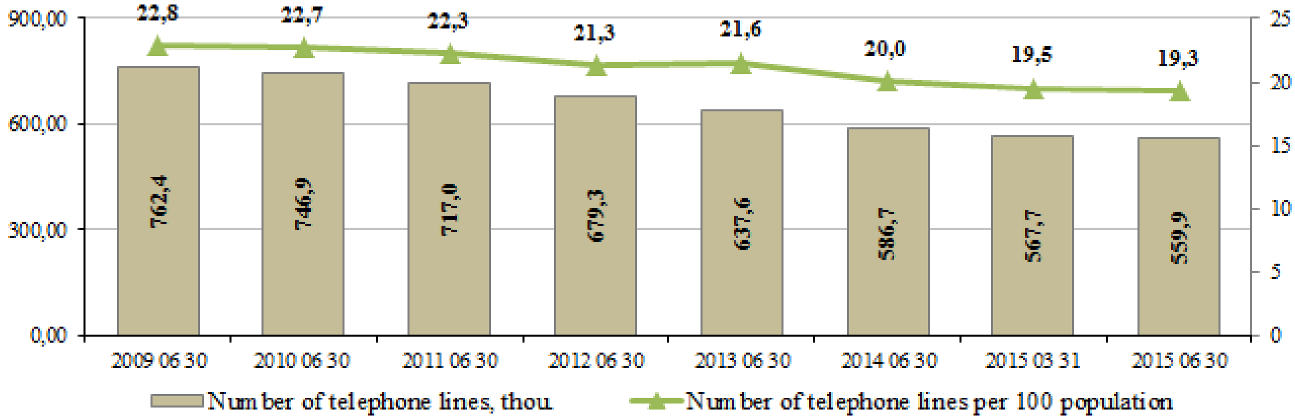

Fig. 7. Change of the number of telephone lines and penetration 2009 IIQ-2015 IIQ, thou.

Twisted metallic pair loops were mostly used for access to the subscribers, also there were used wireless communication lines, cable television and data transmission network lines (see fig. below).

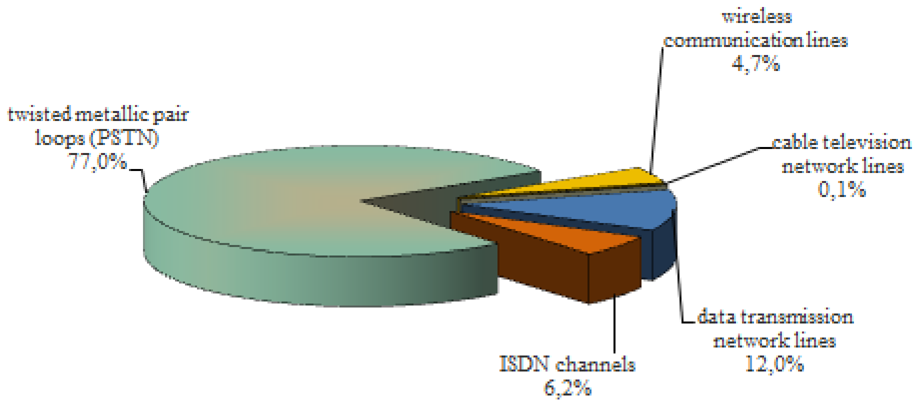

Fig. 8. Distribution of the number of the fixed telephone lines according to technologies IIQ 2015, thou. (total number – 559,9 thou.)

The alternative service providers provided fixed telephone services to 86,2% (48,7 thousand) subscribers by using their lines, the remaining subscribers 13,8% (7,8 thousand) were provided the services by using the access, provided by other electronic communications operators.

As of 30 June of 2015 two agreements on provision of unbundled access to the local loop service were signed (VĮ „Infostruktūra“, UAB „Baltnetos komunikacijos“) and TEO LT, AB was providing fully unbundled access[2] to 170 local loops and shared access[3] to 26 local loops.

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[2] - **Full unbundled access to the local loop** means the provision to a beneficiary of access to the local loop or local sub-loop of the operator bound by the procedure and conditions set out in the Electronic Communications Law, authorising the use of the full frequency spectrum of the physical circuit.

[3] - **Shared access to the local loop** means the provision to a beneficiary of access to the local loop or local sub-loop of an operator bound by the procedure and conditions set out in this Law, authorising the use of the non-voice band frequency spectrum of the twisted metallic pair.

Cable television networks and data communication networks were used for provision of the telephony services by using IP protocol. Totally at the end of the second quarter of 2015 72,1 thousand subscribers used telephony services provided by using IP protocol for call initiation (67,7 thou. by using their own lines and 4,4 thou. by using the access, provided by other electronic communications operators).

The total duration of the calls initiated by using the IP protocol in the second quarter of 2015 constituted 8,43 million minutes (3,9% from all initiated fixed telephony calls), including 1,42 million minutes of international calls (17,8% of all the international calls). In comparison with the first quarter of 2015, the total duration of IP initiated calls increased by 1,4%. The revenues from IP telephony services during the second quarter of 2015 amounted to LTL 1,38 million, including EUR 0,14 million (35,1%) – from international calls; in comparison with the first quarter of 2015, the revenues from retail IP calls decreased by 5,2%.

The total duration of the calls initiated in public fixed telephone networks in the second quarter of 2015 decreased by 9,4% comparing with the previous quarter, and constituted 216,6 million minutes, including 200,8 million minutes (92,7%), which were initiated in the network of TEO LT, AB. As compared with the first half of 2014 the total duration of the calls in the first half of 2015 decreased by 12,7%, the duration of the calls initiated by alternative service providers decreased by 11,8%.

During the second quarter of 2015 alternative operators initiated (see fig. below):

– 30,0% international calls (including: 13,5% – UAB „CSC Telecom“, 4,7% – UAB „Baltnetos komunikacijos“, 3,7% – UAB „Nacionalinis telekomunikacijų tinklas“, 2,5% – UAB „Telekomunikacijų grupė“, 2,0% – UAB „SKYLINK“, other – less than 2%),

– 13,5%[4] of long-distance calls, (including: 3,3% – UAB „Nacionalinis telekomunikacijų tinklas“, 5,0% – UAB „CSC Telecom“),

– 0,9% of local calls,

– 13,3% to mobile telephone networks (including: 2,7% – UAB „TELCO CONSULTING GROUP“, 3,0% – UAB „CSC Telecom“, 6,8% – UAB „Nacionalinis telekomunikacijų tinklas“, other – less than 2%),,

– 1,8% over service and short numbers.

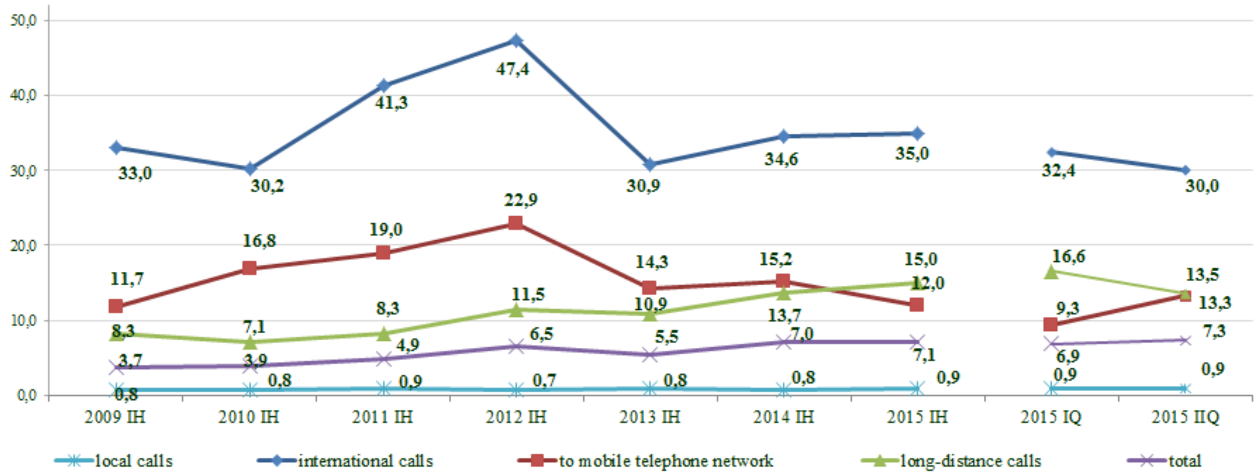


Fig. 9. The change of the market share of the alternative operators according to the initiated calls 2009 IH-2015 IH, %

[4] – included long distance calls in the own network and calls to other fixed public communications networks

The average call duration for one consumer of public fixed telephone services per month amounted to 133,7 minutes, for one business subscriber – 111,1 minutes (see fig. below):

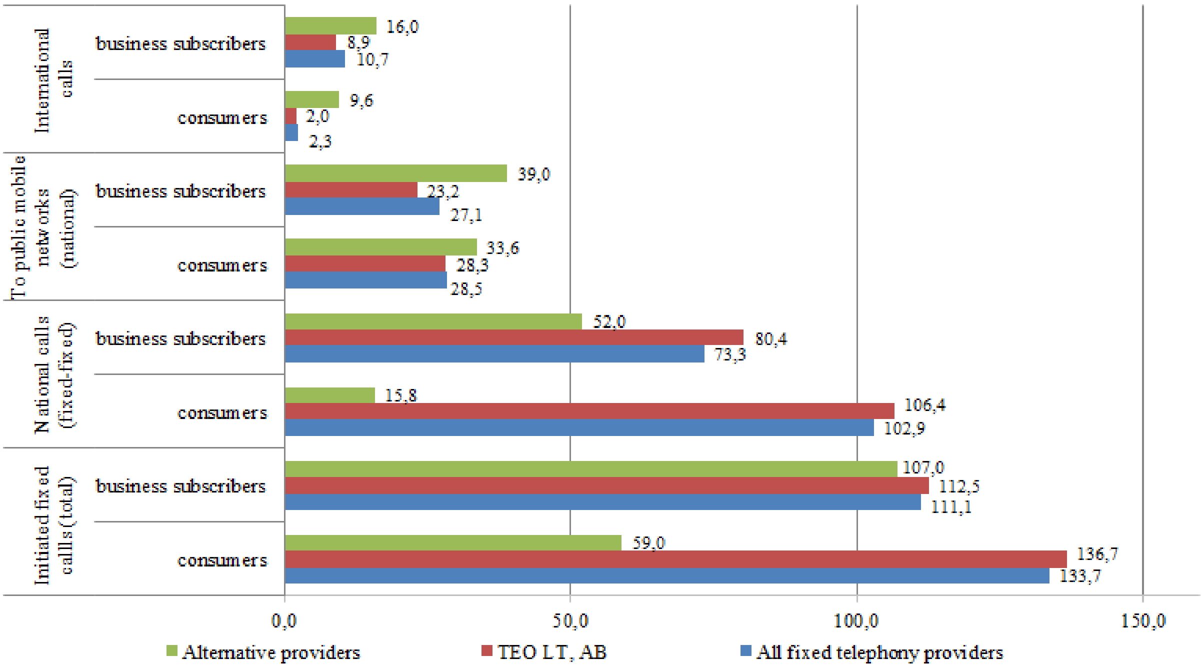


Fig. 10. Duration of calls initiated in public fixed networks per relevant subscriber per month (duration of calls initiated during the quarter divided by the number of subscribers of the relevant provider and the number of months) in minute, 2015 IIQ

Average revenue generated by the public fixed network telephone call for a minute in the second quarter of 2015 amounted 5,55 euro ct (see fig. below).

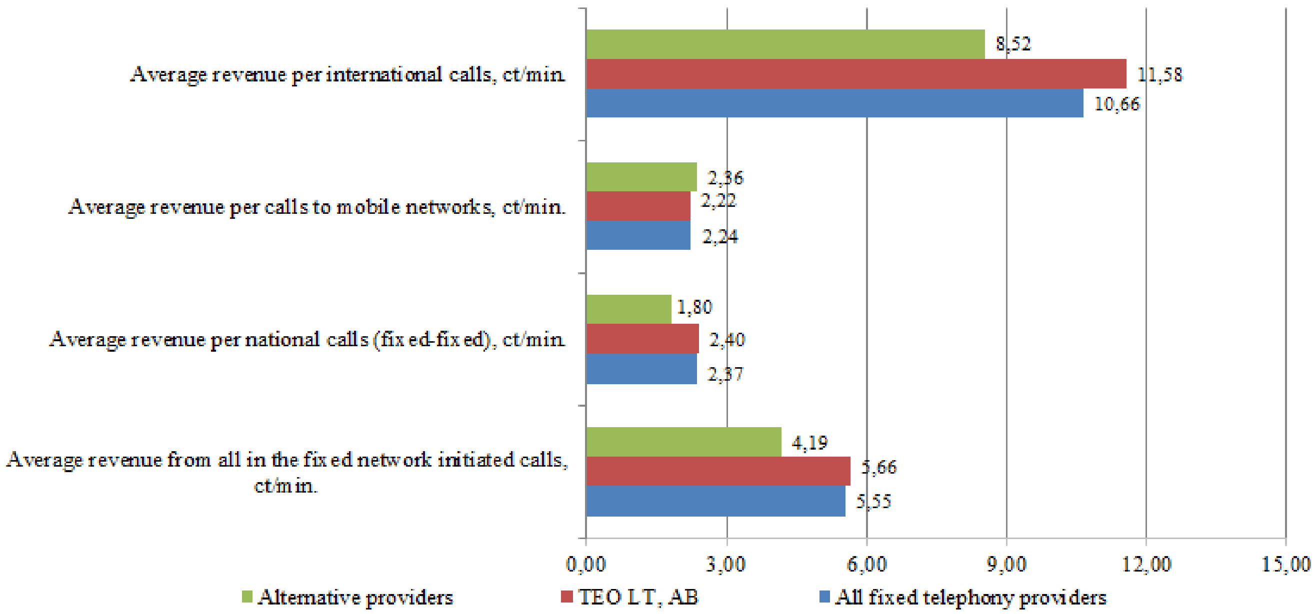
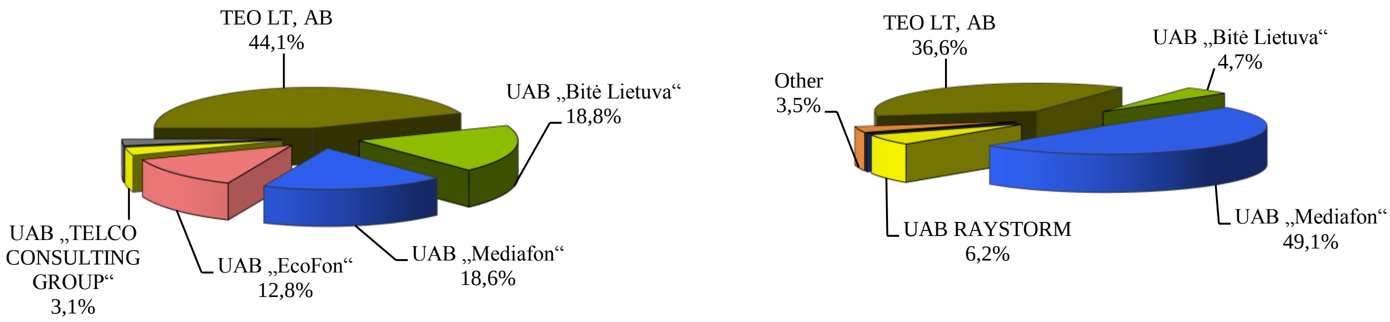


Fig. 11. Average revenue generated by the public fixed network telephone call for a minute (all revenue received from the relevant calls per quarter divided by the number of the relevant minutes), ct/min., 2015 IIQ

During the second quarter of 2015 the total duration of calls terminated in fixed public communication networks that were initiated in other networks (of the Republic of Lithuania and foreign countries) was 99,57 million minutes (in comparison with the first quarter of 2015 decreased by 21,5%), including 83,8%, which were terminated in the network of TEO LT, AB network, 6,8% – UAB „CSC Telecom“, 5,7% – UAB „Nacionalinis telekomunikacijų tinklas“, 3,0% – UAB „Mediafon“ network. As compared with the first half of 2014, total duration of calls terminated in fixed public communication networks of the Republic of Lithuania during the first half of 2015 increased by 20,9%.

66,9% of all calls terminated in the fixed public telecommunications networks in the first quarter of 2015 were initiated in the public mobile communication networks of the Republic of Lithuania, 18,1% - in other public fixed communications networks, 15,0% - in the networks of operators of foreign countries.

In the second quarter of 2015 10 companies provided call transit services. The total duration of calls, forwarded by transit during the quarter amounted to 398,12 million minutes, including 69,10 million minutes, forwarded to other public communication networks of the Republic of Lithuania and 329,03 million minutes – to foreign countries public communication networks (see fig. below). In comparison with the first half of 2014, in the first half of 2015 the duration of calls, forwarded by transit, increased by 11,0%.



to other public communication networks of the Republic of Lithuania (the total duration – 69,10 mill. min.)

to foreign countries' public communication networks (the total duration – 329,03 mill. min.

Fig. 15. Distribution of duration of calls, forwarded by transit against operators 2015 IIQ, %

The total revenues from provision of transit services in the second quarter of 2015 amounted to EUR 15,31 million, 37,5% of which were received by TEO LT, AB, 43,9% – UAB „Mediafon“, 10,0% – UAB RAYSTORM, 4,4% – UAB „Bitė Lietuva“, 2,1% – UAB „TELCO CONSULTING GROUP“. In the second quarter of 2015, in comparison with the first quarter of 2015, the revenues from provision of transit services, decreased by 13,1%.

TEO LT, AB is the only company, providing the payphone services. The total duration of calls from payphones in the second quarter of 2015 in comparison with the first quarter of 2015 decreased by 11,1% and was 0,24 million minutes. During the quarter the number of payphones decreased by 1,4% (16 payphones), during the year decreased by 2,0% and was 1.155. The average duration of calls, made from one payphone per month amounted to approximately 69 minutes (8 minutes less comparing with the first quarter of 2015).

As of 30 June 2015 fixed telephone services, provided by 15 service providers (the number of providers with whom agreements have been concluded for that matter) were able to be selected in the network of TEO LT, AB by individual selection (by dialling the operator code 10XX), from them 6 – and by carrier pre-selection (the possibility to use the provider's services automatically, i. e. without dialling the operator code and without executing any other carrier selection procedure when calling). In reality 4 service providers provided public fixed telephone services by using the individual selection, including UAB „CSC Telecom“, UAB „Nacionalinis telekomunikacijų tinklas“, UAB „Linkotelus“ – and carrier pre-selection.

During the second quarter of 2015 about 0,7[5] thousand users made use of this service that used and carrier pre-selection. The total duration of calls, initiated in the second quarter of 2015 increased by 6,8%, compared with the first quarter of 2015, and amounted to 0,42 million minutes, including 0,40 million minutes by pre-selection initiated calls.

Until the end of the second quarter of 2015 were assigned 19 operator selection codes 10XX to 15 providers of services.

Until 30 June 2015 43.026 subscribers had their numbers transferred to other networks by using the fixed telephone number portability service. During the second quarter were transferred 1.379 telephone numbers (22,3% less than in the first quarter of 2015. To UAB „Nacionalinis telekomunikacijų tinklas“ network were transferred 966 telephone numbers (from UAB „Nacionalinis telekomunikacijų tinklas“ network to other networks – 161 telephone number), accordingly to TEO LT, AB – 199 (1077) numbers, UAB „CSC Telecom“ – 97 (28) numbers, UAB „Mediafon“ – 93 (55) numbers, UAB „Telekomunikacijų grupė“ – 0 (33) numbers, AB Lietuvos radijo ir televizijos centras – 16 (11) numbers.

[5] - according to the data provided by TEO LT, AB

4. MOBILE TELEPHONY

The activities of public mobile network and (or) public mobile telephone services carried out and had contracts with subscribers for public mobile telephone services in the second quarter of 2015 7 undertakings[6]: UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, and UAB „Eurocom“, UAB „Teledema“, UAB „CSC Telecom“, UAB „Mediafon“. 6 undertakings (UAB „Alterkomas“, UAB „Autožvilgsnis“, UAB „Medium Group“, UAB „Metameda” ir ko, UAB „Telemeta“, UAB „Transteleservis“) carried out the activities as resellers.

Call termination in the mobile network services in the second quarter of 2015 were provided by UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, UAB „CSC Telecom“, UAB „Mediafon“ and UAB „Linkotelus“.

In the second quarter of 2015 total revenue from the provision of public mobile telephone networks and services constituted EUR 56,54 million[7]. Revenue of UAB „Eurocom“, UAB „Teledema“, UAB „CSC Telecom“ (hereinafter in this section of the report together - other service providers) - EUR 1,00 million (see fig. below).

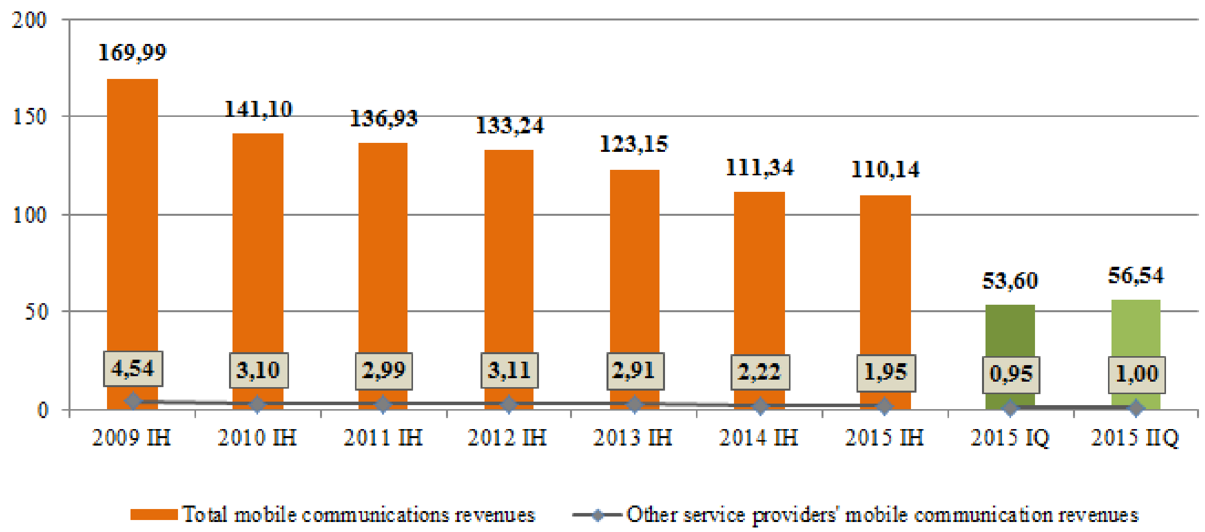


Fig. 13. Revenues from the provision of the public mobile network and/or public mobile telephone services 2009 IH - 2015 IH, million EUR

Out of the total revenues 53,5% were those received from provision of voice services (excluding roaming services), 10,2% were the revenues, received for the forwarded SMS, 0,3% – the revenues, received for the forwarded MMS, 19,3% - the revenues received for usage of data transmission services, 11,1% – the revenues, received for calls from the subscribers, using the roaming services, 1,5% – the revenues from provision of wholesale public mobile telephone network and services, 4,1% - other revenues.

In comparison with the first quarter of 2015 total revenue in the second quarter of 2015 increased by 5,5%, revenue of other service providers increased by 4,9%. In comparison with the first half of 2014 mobile telephone market in the first half of 2015 decreased by 1,1%.

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[6] – excluding resellers

[7] – excluding revenues, received from the provision of network interconnection and mobile Internet access by using computer services

Most of revenues from the provision of public mobile communication networks and services during the second quarter of 2015 received UAB „Tele2“ (see fig. below).

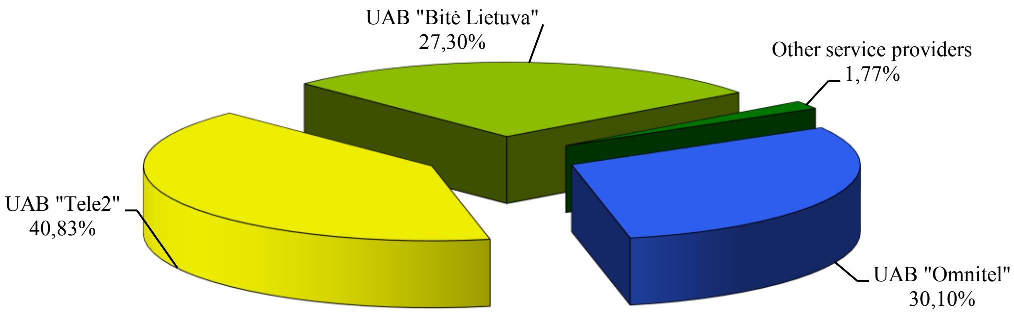

Fig. 14. Market shares of public mobile communication network and services providers by revenue 2015 IIQ, % (total revenue – EUR 56,54 million)

The number of active mobile telephony subscribers during the second quarter of 2015 increased by 0,3%, during the year it decreased by 3,0%.and on 30 June 2015 it was 4,18 million, that is, 144,1 subscribers per 100 population (see figure below). The number of subscribers of the other service providers increased by 1,9% during the quarter and on 30 June 2015 it totalled 79,0 thousand.

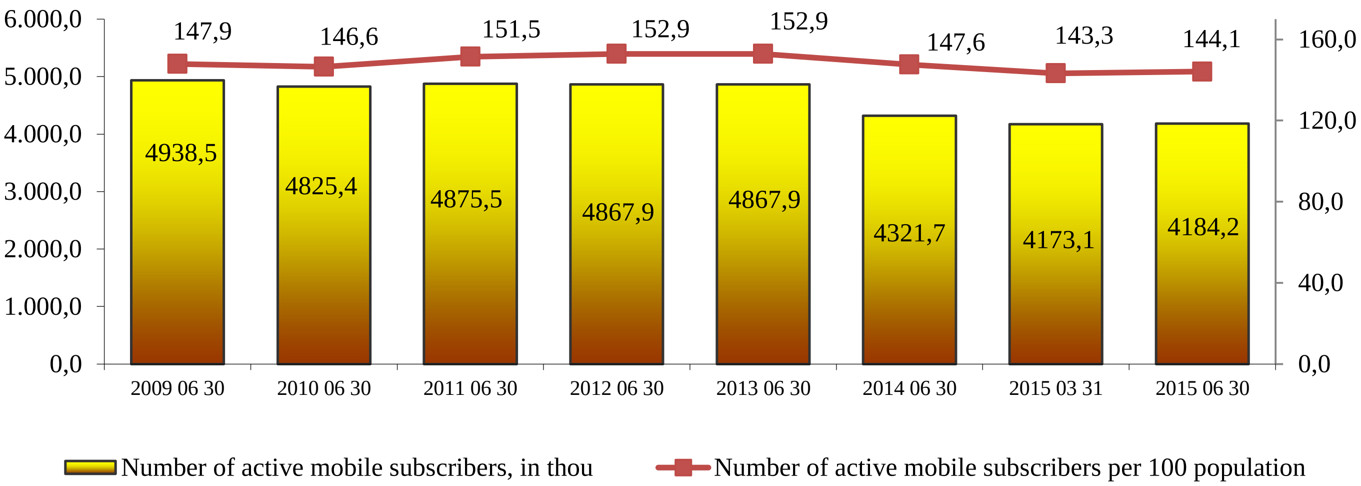

Fig. 15. Change in the number of active mobile telephone subscribers 2009 IIQ –2015 IIQ, thou.

The majority of active mobile phone subscribers at the end of the second quarter of 2015 had UAB „Tele2“ (see fig. below)).

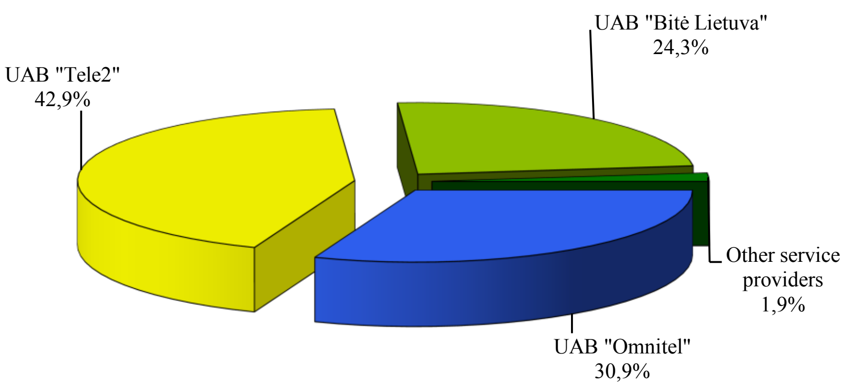

Fig. 16. Market shares of public mobile telephone services providers by the number of active subscribers 2015 IIQ, % (total number of active subscribers – 4184,2 thou.)

The market share of other mobile telephone service providers‘ according to the number of active mobile telephone subscribers and according to revenues remains stable more than five years (see fig. below).

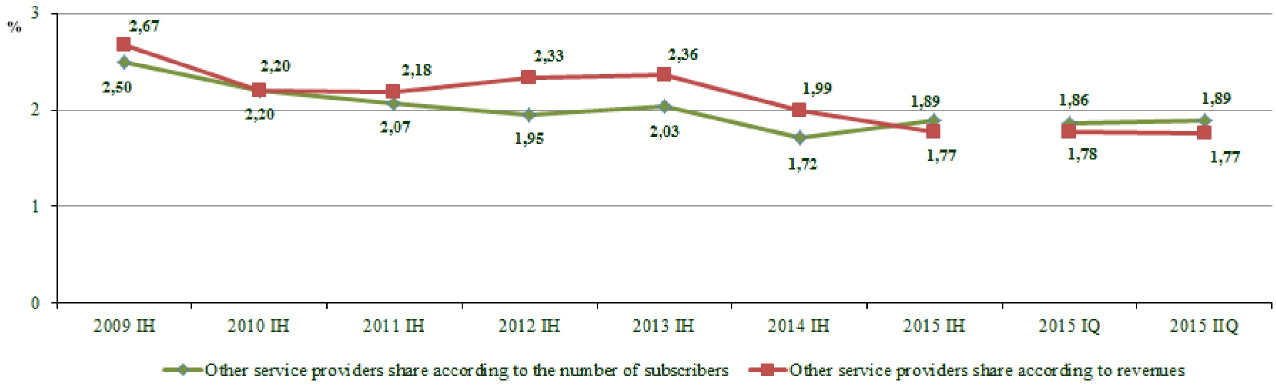

Fig. 17. The change of the market share of other mobile communication service providers' according to the number of active mobile telephone subscribers and the revenue 2009 IIQ-2015 IIQ,%

166,4 thousand. of active mobile communications subscribers were using M2M (Machine to machine or the machine or Man to machine, or Machine to man) services, i.e. about 4,0% of all active mobile subscribers, during the second quarter the number increased by 3,0%. 43,4% of subscribers who have used M2M services were UAB „Omnitel“ subscribers, accordingly 35,9% - UAB „Bitė Lietuva“ subscribers, 20,5% - UAB „Tele2“ subscribers, 0,2% - subscribers of other service providers.

The number of active mobile telephony subscribers, who used UMTS (Universal Mobile Telecommunications System) services during the second quarter of 2015, was 2.588,7 thousand (61,9% of all active mobile subscribers), in comparison with the previous quarter it increased by 8,5%. Most of subscribers, who used UMTS services during the second quarter of 2015, had UAB „Tele2“ (see pic. below).

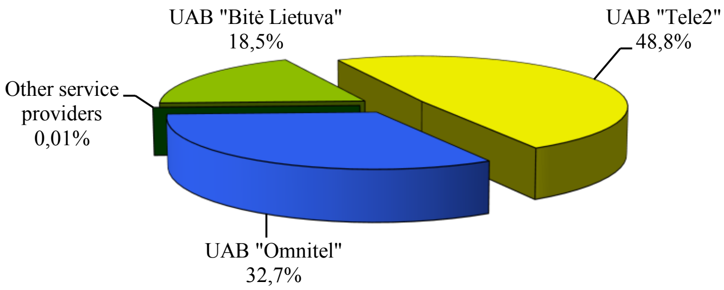

Fig. 18. Market shares of public mobile telephone service providers by the number of active subscribers, who used UMTS services 2015 IIQ, % (total number of active subscribers – 2.588,7 thou.)

Until 30 June 2015 1.190,4 thousand subscribers had their numbers transferred to other networks by using the mobile telephone number portability service. During the second quarter were transferred 23,8 thousand telephone numbers (19,9% more than in the first quarter of 2015):

to UAB „Omnitel“ network were transferred 7.542 telephone numbers (from UAB „Omnitel“ network – 6.225 numbers), accordingly to UAB „Tele2“ 7.432 (7.198) numbers, UAB „Bitė Lietuva“ – 6.101 (8.806) number, other service providers – 2.722 (1.561).

At the end of the second quarter of 2015 all subscribers of mobile telephone communication by categories were distributed as follows: 60,0% of subscribers who paid for the services against the bills, included 39,4% of consumers and 20,6% business subscribers and 40,0% of pre-paid subscribers (see table and fig. below).

Table 3. Number of active mobile telephone subscribers, thousand, and market shares of public mobile telephone services providers by the number of active subscribers in different categories 2015 IIQ, %

	Consumers (paying against the bills)	Business subscribers (paying against the bills)	Pre-paid subscribers
Total number, thousand	1 649,5	861,3	1 673,4
UAB „Omnitel“	33,18 %	43,06 %	22,33 %
UAB „Bitė Lietuva“	20,82 %	33,09 %	23,18 %
UAB „Tele2	42,83 %	20,88 %	54,41 %
Other service providers	3,16 %	2,97 %	0,08 %

The share of the number of UAB „Omnitel“ subscribers who paid for the services against the bills (from all active UAB „Omnitel“ subscribers) at the end of the second quarter was 71,1% (during the quarter it increased by 1,2 per cent), accordingly UAB „Bitė Lietuva“ – 61,8% (during the quarter it increased by 0,7 per cent), UAB „Tele2“ – 49,3% (during the quarter it increased by 0,3 per cent).

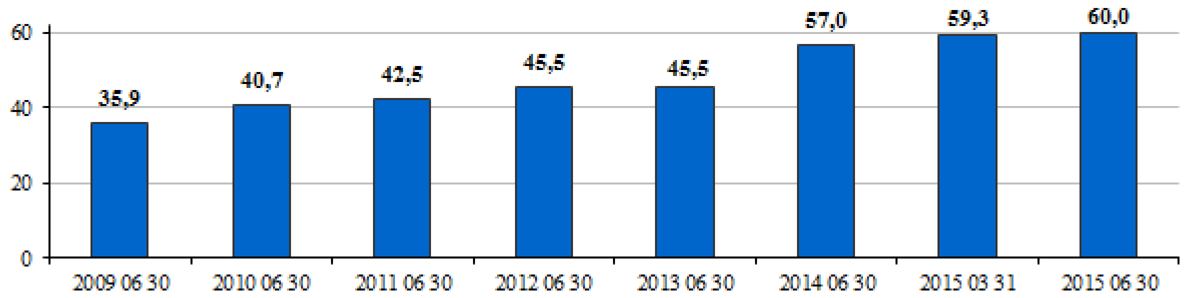

Fig. 19. Change of the share of the number of mobile telephone subscribers who paid for the services against the bills (from the total active mobile subscribers'), 2009 IIQ –2015 IIQ, %

The number of the active mobile telephone subscribers, which used the pre-paid services in the second quarter of 2015 decreased by 1,4% (during the year it decreased by 10,9%), the number of subscribers, paying for the services against the bills: the number of consumers increased by 1,1% (during the year it increased by 1,0%), the number of business subscribers increased by 2,1% (during the year it increased 7,3%) (see fig. below).

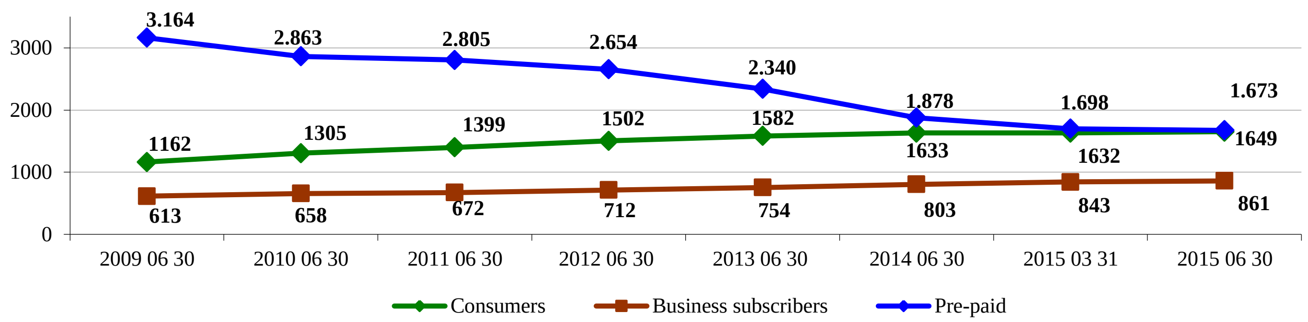

Fig. 20. Change of the number of active mobile telephone subscribers in different categories 2009 IQ-2015 IIQ, thou.

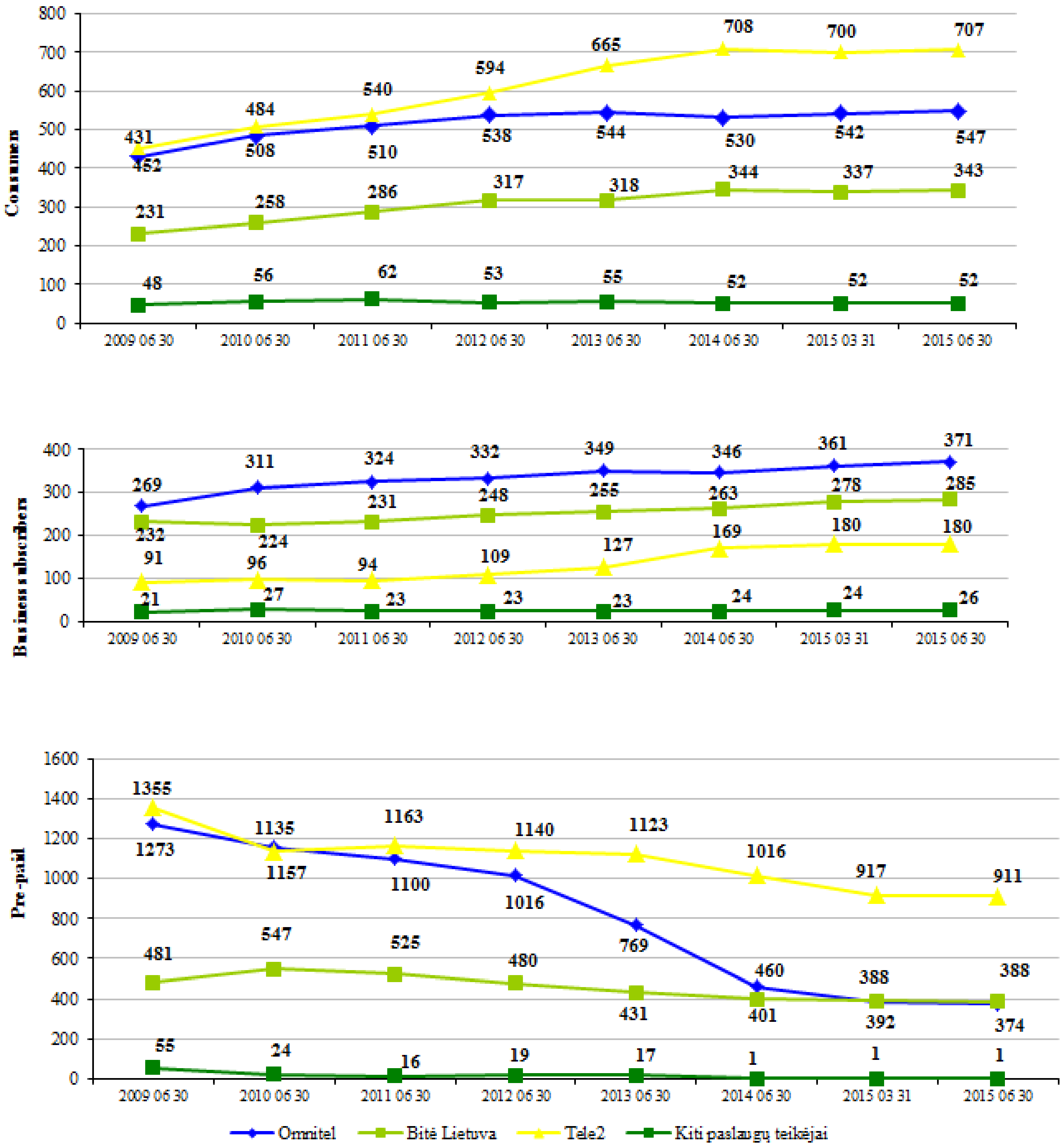

Fig. 21. Change of the share of the number of mobile telephone subscribers who paid for the services against the bills (from the total active mobile subscribers'), 2009 IIQ – 2015 IIQ, %

The revenues received from the subscribers (including the revenues, received from calls, made by subscribers using roaming services) using the pre-payment option in the second quarter of 2015 amounted 23,8% from the total retail public mobile telephone service revenues (EUR 13,28 million), in comparison with previous quarter it increased by 6,3%. The revenues received from subscribers, paying for the services against the bills, including: 47,6% (EUR 26,51 million, in comparison with previous quarter it increased by 5,4%), revenue received from consumers, 28,6% (EUR 15,9 million, in comparison with previous quarter it increased by 5,0%) - from business subscribers.

Total duration of calls initiated in public mobile telephone networks in the first half of 2015 in comparison with the first half of 2014 increased by 4,1%.

The duration of calls initiated in public mobile telephone networks in the second quarter of 2015 in comparison with the previous quarter increased by 5,0% and totalled 2.148,53 million minutes: 48,5% were initiated in the network of UAB “Tele2”, 26,1% – in the network of UAB “Omnitel”, 22,8% – in the network of UAB “Bitė Lietuva” and 2,6% – by other service providers.

Off the total duration of the calls, originated in public mobile communication networks in the second quarter of 2015 59,2% were the calls inside the own network, 36,9% - the calls to other public mobile communication networks of the Republic of Lithuania, 3,3% - the calls to public fixed communication networks of the Republic of Lithuania, 0,6% - international calls. The distribution of calls is on the figures below.

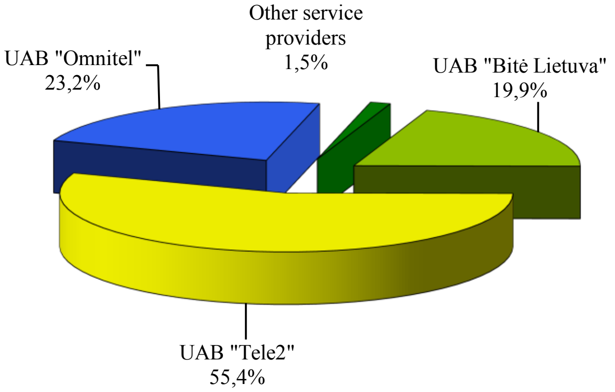

Fig. 22. Distribution of calls initiated in public mobile communications networks, which are terminated on-net, 2015 IIQ, %
(total duration is 1.271,8 mill. min.)

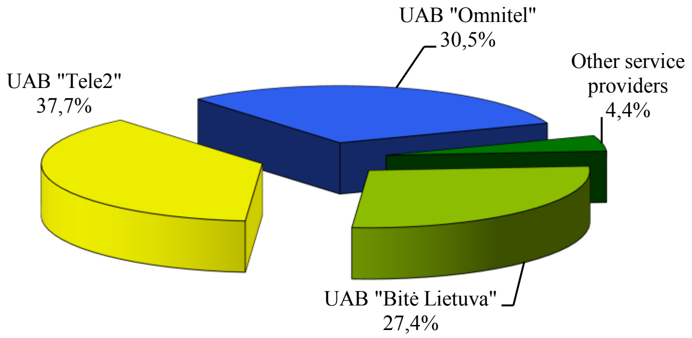

Fig. 23. Distribution of calls initiated in public mobile communications networks, which are terminated in other public mobile communication networks of the Republic of Lithuania 2015 IIQ, %
(total duration is 793,5 mill. min.)

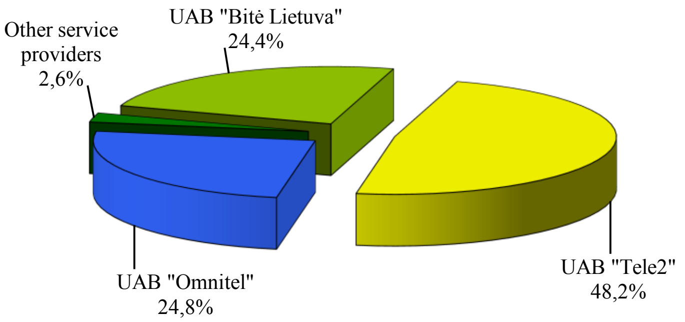

Fig. 24. Distribution of calls initiated in public mobile communication networks, which are terminated in public fixed communication networks of the Republic of Lithuania 2015 IIQ, %
(total duration is 70,0 mill. min.)

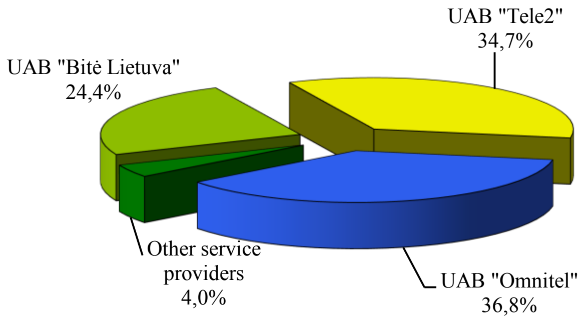

Fig. 25. Distribution of calls initiated in public mobile communication networks, which are terminated in the networks of foreign countries 2015 IIQ, %
total duration is 13,3 mill. min.)

In the second quarter of 2015, taking into account subscribers paying for the services against the bills (consumers and business subscribers), the longest call duration was to Other service providers, and subscribers using the pre-payment option – to UAB „Tele2" subscribers (see fig. below).

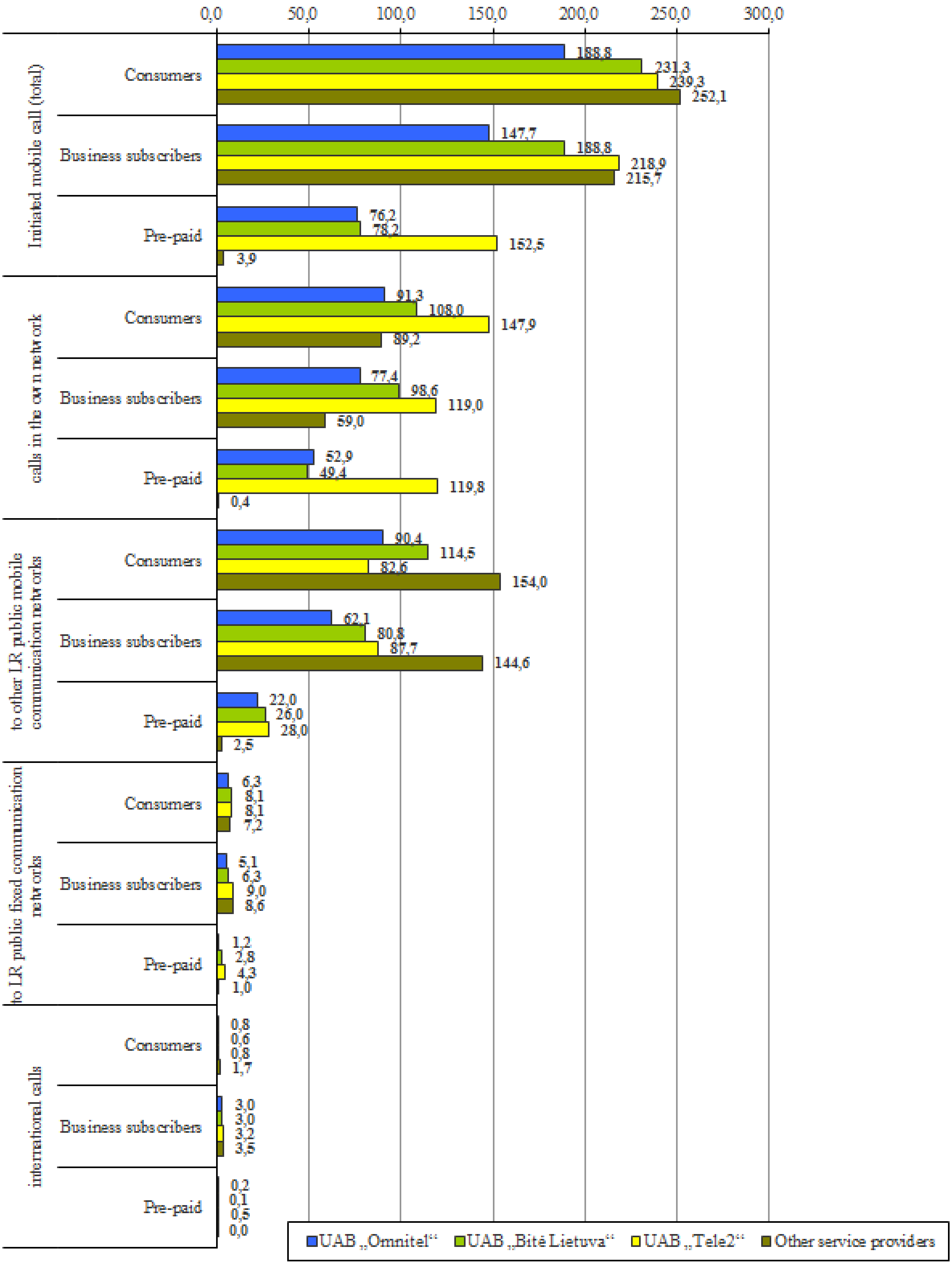

Fig. 26. Duration of calls initiated in public mobile communication networks per relevant subscriber per month (duration of calls initiated during the quarter divided by the number of active subscribers of the relevant provider and the number of months) 2015 IIQ, in minute

Average revenues, generated by one initiated in the public mobile communication network call minute, in the second quarter of 2015 amounted 1,41 ct (see fig. below), in comparison with the first quarter of 2015, they decreased by 0,08 euro ct.

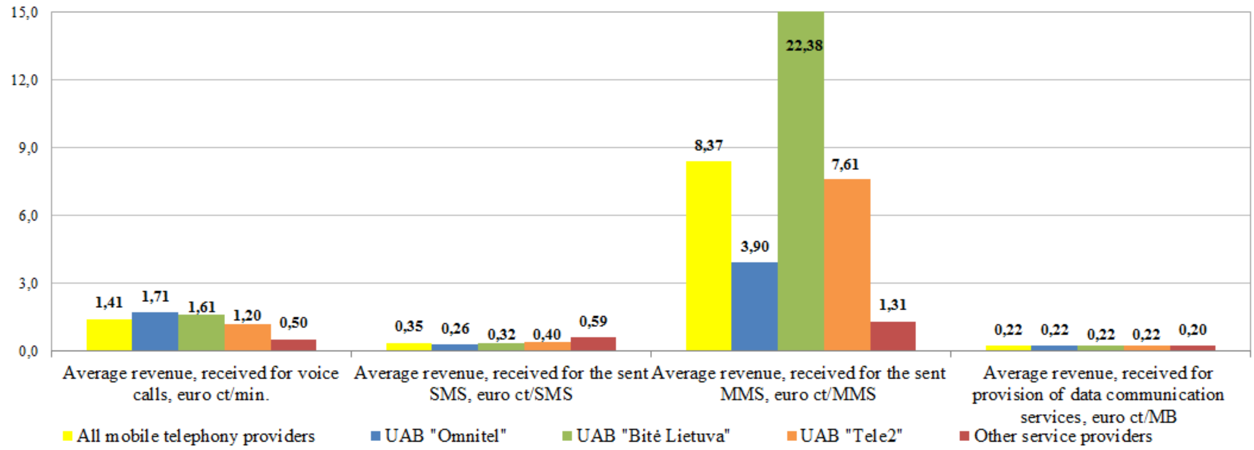

Fig. 27. Average revenue, generated by one service unit (initiated call minute, SMS, MMS, sent/received data MB) 2015 IIQ, euro ct.[8]

The duration of calls, initiated by Lithuania's mobile telephone subscribers, using roaming services, in the second quarter of 2015 in comparison with the first quarter of 2015 increased by 21,3% and totalled 13,83 million minutes. The duration of calls, initiated by subscribers of public mobile telephone service providers of foreign countries that came to the Republic of Lithuania and used roaming services, in the second quarter of 2015 comparing with the first quarter of 2015 increased by 33,5% and totalled 8,00 million minutes.

In the first half of 2015, in comparison with the first half of 2014, the duration of calls, initiated by Lithuania's mobile telephone subscribers, using roaming services, increased by 25,4%; the duration of calls initiated by subscribers of public mobile telephone service providers of foreign countries increased by 25,5% (see fig. below).

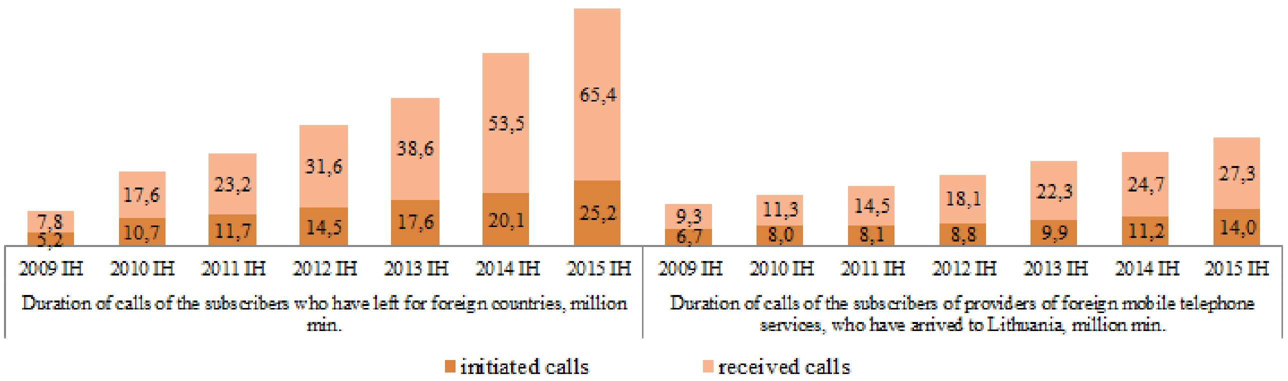

Fig. 28. Duration of calls of Lithuania and foreign countries public mobile telephone service subscribers, who made use of roaming services 2009 IH-2015 IH, million min.

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[8] - the diagram provides the average revenue, generated by one service unit (ct.) and they do not meet price; in calculation the average revenues per 1 Mb, are included revenues from the subscribers, connected to the Internet through the mobile public telephone network using a computer

The revenues, received from calls, made by subscribers using roaming services, in the second quarter of 2015 in comparison with the first quarter of 2015 increased by 23,4%. The revenues, received from foreign countries' public mobile telephone service providers for the calls, made by their subscribers who visit the Republic of Lithuania and use roaming services, in the second quarter of 2015 comparing with the first quarter of 2015 increased by 100,0%. The revenues, received from calls, made by subscribers using roaming services, in the first half of 2015, in comparison with the first half of 2014, decreased by 5,7%. The revenues, received from foreign countries' public mobile telephone service providers for the calls, made by their subscribers who visit the Republic of Lithuania and use roaming services, in the first half of 2015, in comparison with the first half of 2014, increased by 15,2% (see fig. below).

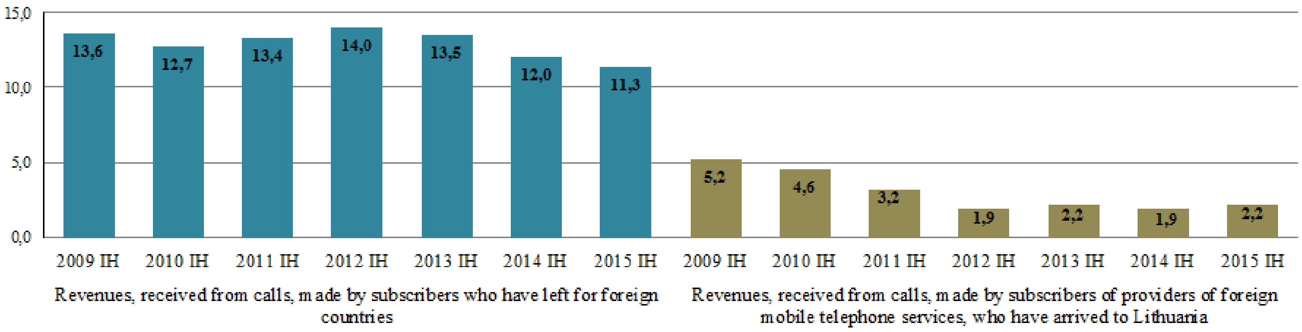


Fig. 29. Revenues, received from calls of Lithuanian and foreign countries public mobile service subscribers, who made use of roaming services, 2009 IH-2015 IH, EUR million

The duration of calls terminated in public mobile telephone networks, which were initiated in other networks, in the second quarter of 2015 in comparison with the last quarter increased by 7,1% and totalled 913,1 million minutes, including 40,3% in the network of UAB "Tele2", 31,4% in the network of UAB "Omnitel", 27,2% in the network of UAB "Bitė Lietuva", 1,0% - other service providers. The structure of calls terminated in the public mobile communication networks is shown in the figure below.

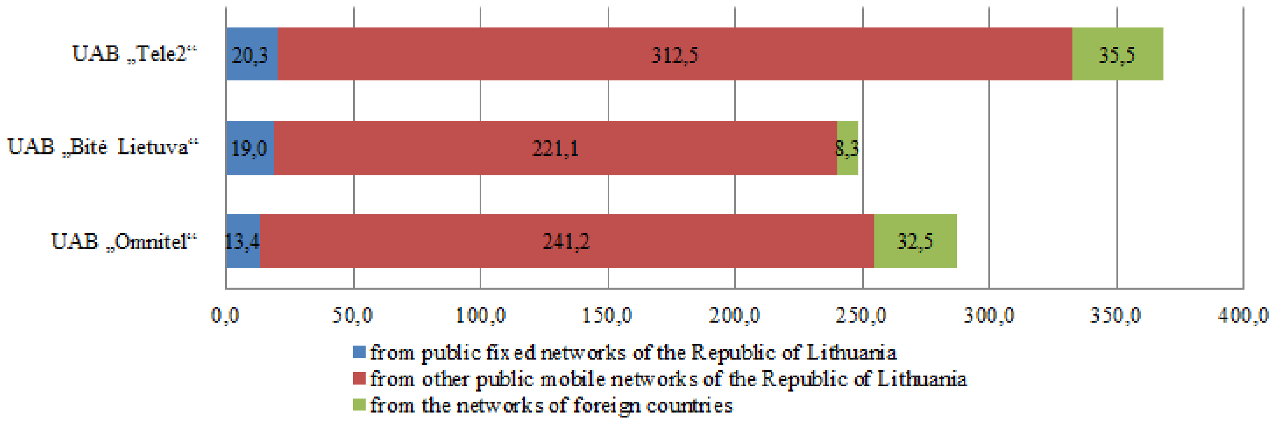


Fig. 30. Distribution of calls terminated in public mobile telephone networks 2015 IIQ, million min.

Total duration of calls terminated in the public mobile networks, which were initiated in other networks in the first half of 2015 in comparison with the first half of 2014 increased by 16,4%.

Total number of subscribers that used services of transmitting data through public mobile communication network (GPRS/ EDGE, UMTS, UMTS HSDPA, LTE) in the second quarter totalled 2.127,05 thousand (5,8% more comparing with previous quarter and 8,1% more comparing with the second quarter of 2014), including 14,6% (310,5 thousand) used LTE (Long Term Evolution) technology. Distribution of the number of mobile telephone subscribers, who made use of services of transmitting data during the second quarter of 2015 according to service providers is shown in the figure below.

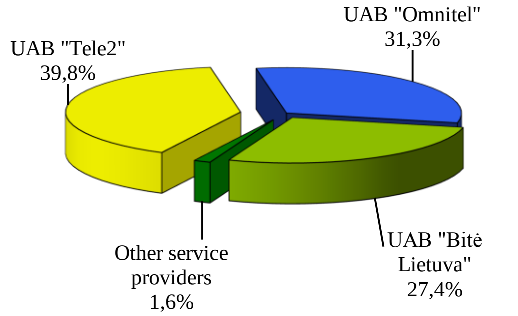


Fig. 31. Distribution of the number of mobile telephone subscribers, who made use of GPRS/EDGE, UMTS, UMTS HSDPA, LTE during the second quarter of 2015, % (total number – 2.127,05 thou.)

According to the data, presented by mobile telephone operators approximately 84,5% of subscribers, using packet data communications services, used the Internet at the public mobile telephone communications terminal equipment[9].

In the second quarter of 2015 mobile telephone subscribers sent 1.641,3 million short messages (SMS) and 2,03 million illustrated short messages (MMS). During said quarter 3,3% less SMS and 7,0% more MMS messages were sent than during the first quarter of 2015. During the first half of 2015, in comparison with the first half of 2014, the number sent SMS messages decreased by 8,4%, the number of sent MMS increased by 19,6%. Distribution of the number of sent SMS and sent MMS in the second quarter by service providers is shown in the figures below.

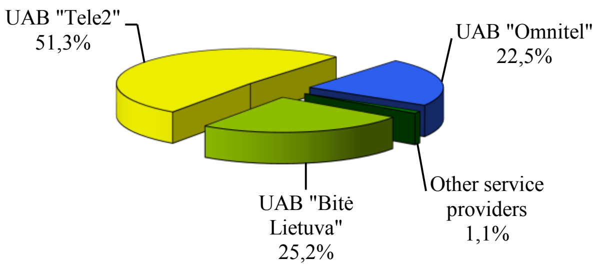


Fig. 32. Distribution of the number of short messages (SMS) sent by mobile telephone subscribers during the second quarter of 2015, in % (total number – 1.641,3 million)

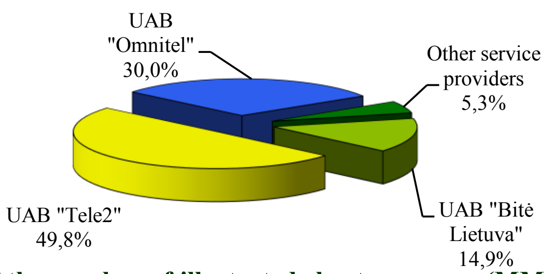


Fig. 33. Distribution of the number of illustrated short messages (MMS) sent by mobile telephone subscribers during the second quarter of 2015, in % (total number – 2,03 million)

[9] - the remaining 15,5% used the GPRS, EDGE, UMTS, LTE Internet connection services, by using Flat rate plans, intended for payment for the Internet access services, provided by using a computer and attributed to the Internet access market.

In the second quarter of 2015 one subscriber sent on average 131 SMS messages and 0,16 MMS messages per month. One UAB „Bitė Lietuva“ subscriber on average sent 136 SMS messages, accordingly UAB „Tele2“ – 156, UAB „Omnitel“ – 95.

In the second quarter of 2015 in comparison with the first quarter of 2015 **the amount of data, sent and received** by using the GPRS/EDGE, UMTS, UMTS HSDPA, LTE technologies increased by 9,9% and **amounted to approximately 7.070 terabytes (TB),** including 6.254 (88,5%) of received data. **In average one subscriber (that used these services) sent and received 1.161,8 MB** per month (42,6 MB more than in the first quarter of 2015), including 1.027,7 MB – received data.

The amount of data, sent and received by UAB „Omnitel“ subscribers was 3.228,6 million MB (in average one subscriber sent and received 1.618,5 MB), accordingly UAB „Bitė Lietuva“ – 1.922,0 million MB (1.099,9 MB), UAB „Tele2“ – 2.218,7 million MB (873,5 MB).

The average call duration per one fixed telephone subscriber per month during the second quarter of 2015, in comparison with the second quarter of 2014, decreased by 8,0% and was 127 minutes. The average call duration per one subscriber per month of TEO LT, AB decreased by 10 minutes and was 131 minute. During the second quarter of 2015, in comparison with the second quarter of 2014, the average call duration per one mobile telephone subscriber per month increased by 7,5% and was 171 minute. The average call duration per one UAB „Omnitel“ mobile subscriber per month increased by 8 minutes, UAB „Bitė Lietuva“ – unchanged, UAB „Tele2“ – increased by 22 minutes (see fig. below).

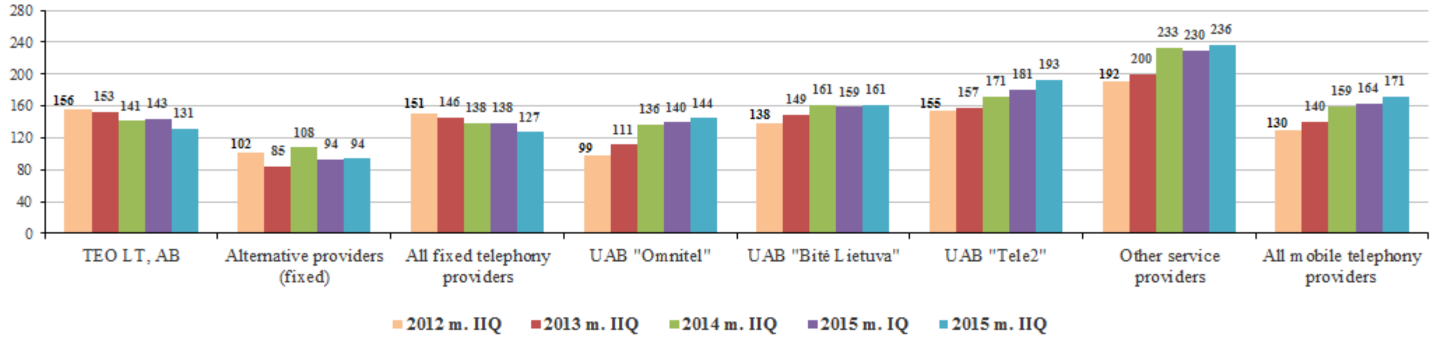


Fig. 34. Average duration of calls initiated by public fixed and mobile telephone subscriber per month (duration of all calls initiated by a relevant provider divided by the total number of active subscribers of that provider at the end of the quarter and the number of months) 2012 1IQ-2015 IIQ, min

The average duration of a mobile telephone call in second quarter of 2015 in comparison with the first quarter of 2015 decreased by 0,2 minutes and was 2,2 minutes. The average duration of a fixed telephone call in the second quarter decreased by 0,2 minute and was 3,7 minutes (the average duration of a fixed telephone call for consumers was 4 times longer than for business subscribers, accordingly 6,1 and 1,5 minutes).

The average duration of a mobile telephone call amounts to 90,8% of the total duration of calls, initiated in public fixed and mobile telephone networks (the part increased by 1,3 per cent comparing with the previous quarter).

The duration of mobile telephone calls grows (in comparison with the second quarter of 2009, in the second quarter of 2015, the duration of mobile telephone calls increased by 1,45 times (see fig. below).

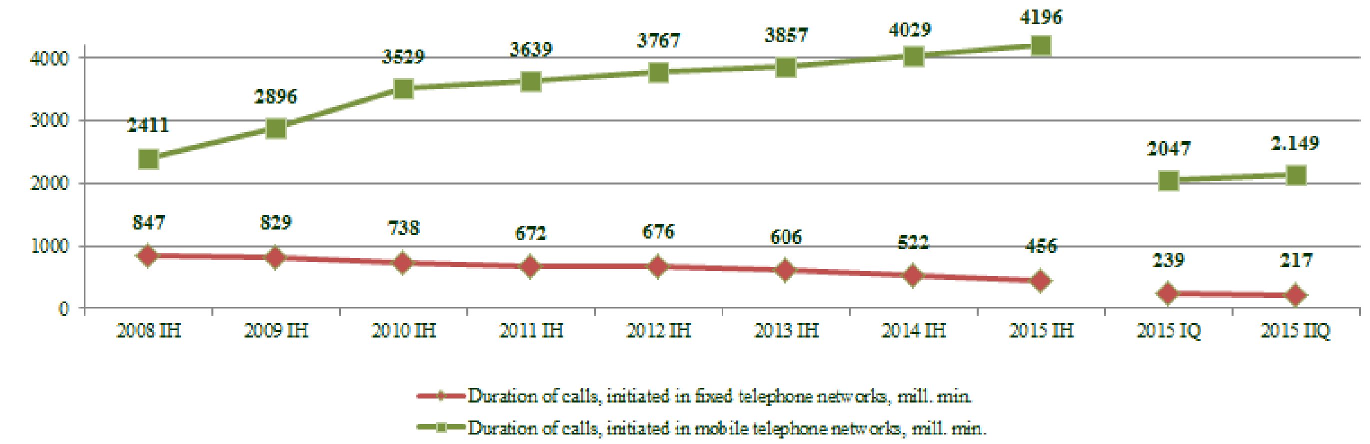


Fig 35. The duration of calls, initiated in public fixed and mobile communication networks 2009 IH-2015IH, million min.

The average revenue derived from one fixed telephony subscriber per month, in comparison with the second quarter of 2014, in the second quarter of 2015 decreased by 7,6% and was 7,06 EUR, the average revenue from one mobile telephony subscriber per month during the same period increased by 3,5% and was 4,44 EUR (see fig. below).

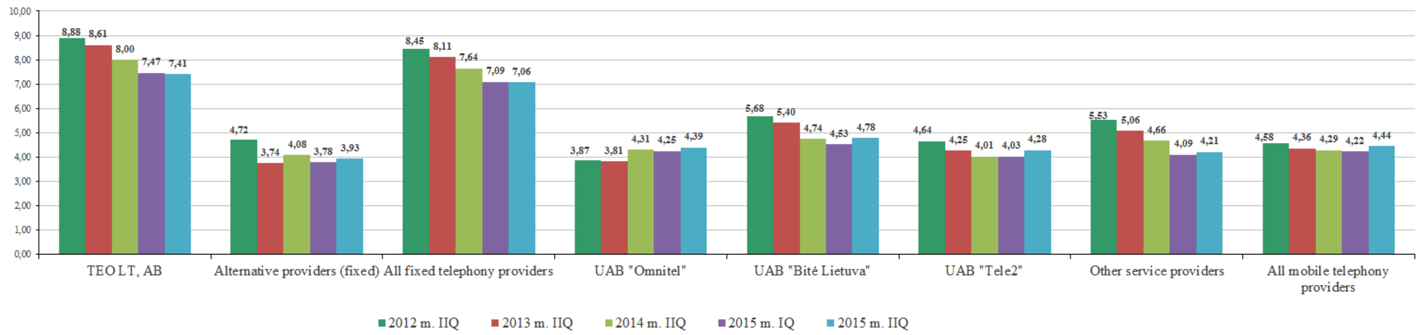


Fig. 36. Average revenue derived from one subscriber per month in providing public fixed and mobile telephone services, including revenue earned from MMS, SMS, data transmission (all revenue received by a relevant provider per quarter divided by the total number of active subscribers of a relevant provider at the end of the quarter and the number of months) 2012 IIQ – 2015 IIQ, in EUR

During the second quarter of 2015 mobile telephone operators registered 163 GSM/DCS base stations, 166 new UMTS base stations and 182 new LTE base station. Included new stations, until 30 June, 2015 were registered **4.142 GSM/DCS base stations, 3.574 UMTS base stations and 1.700 LTE base station**. During the year the number of the GSM/DCS base stations increased by 9,1%, the number of UMTS base stations - 20,2%, the number of LTE base stations – by 3,1 times.

5. NETWORK INTERCONNECTION SERVICES

Public communications networks, used for provision of public telephony services, interconnection services include wholesale call initiation in the own network, call termination in the own network, when the calls are initiated in other public communication networks of the Republic of Lithuania and foreign countries' networks, forwarding of calls (transit) services (forwarding of calls, via third public electronic communications network and/or services provider's network.

In this report interconnection services also include services of foreign countries' public mobile telephone service providers, when their subscribers visit the Republic of Lithuania and use roaming services. In the second quarter of 2015 14 undertakings provided network interconnection services. Traffic of terminated and forwarded calls is presented accordingly on the sections of this report – Fixed Telephony and Mobile Telephony.

The revenues, received from network interconnection activities in the second quarter, comparing with the first quarter of 2015, decreased by 1,6% and was EUR 31,99 million. In comparison with the first half of 2014, in the first half of 2015 the revenues, received from network interconnection activities, increased by 27,0%. Most of the revenues from network interconnection activities were received by UAB „Mediafon“ (see fig. below).

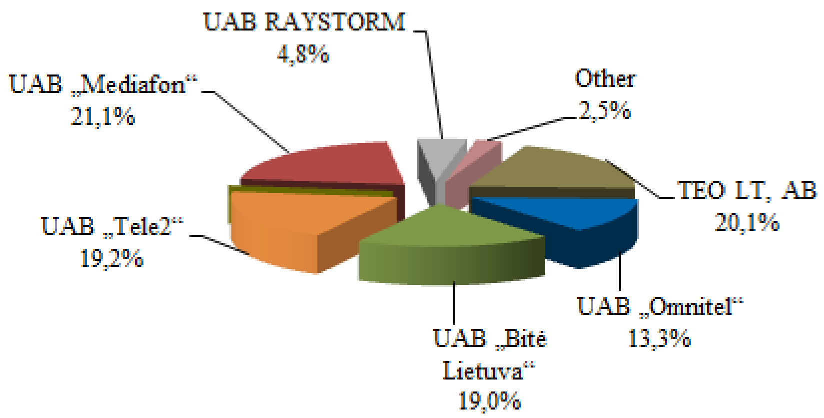


Fig. 37. Distribution of the revenue from network interconnection activities by operators 2015 IIQ,%
(total revenue – 31,99 million EUR), %

6. LEASED LINES

In the second quarter of 2015 the activities of providing leased lines were carried out by 9 undertakings: UAB „Bitė Lietuva“, UAB „Dicto Citius“, UAB „Ektra“, HIBERNIA MEDIA (UK) LIMITED, VĮ „Infostruktūra“, Lattelekom SIA filialas, AB „Lietuvos geležinkeliai“, UAB Duomenų logistikos centras, TEO LT, AB.

As of 30 June 2015 the total number of leased lines, provided to other operators was 1.161 and this was 4,4% less than as of 31 March, 2015 (see fig. below).

62,8% (729) of the provided leased lines were digital leased lines, including 71,7% up to 2 Mb/s (inclusive) digital leased lines.

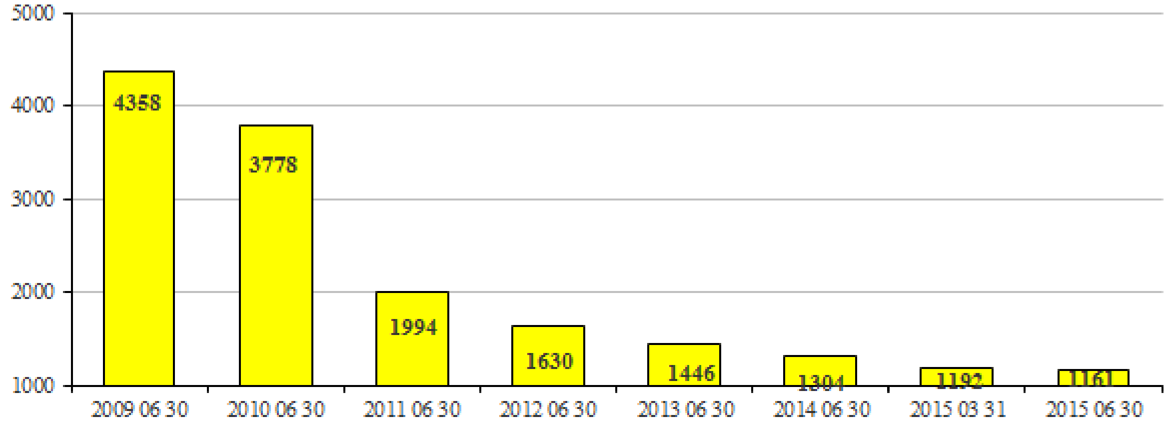


Fig. 38. Change of the number of leased lines, provided to other operators, 2009 IIQ-2015 IIQ, units

The total revenue received from the leased lines provision activities during the second quarter of 2015 comparing with the first quarter of 2015 decreased by 5,1% and amounted to EUR 1,08 million. In comparison with the first half of 2014 leased lines provision market in the first half of 2015 decreased by 22,6%.

The largest market share of the provided leased lines by the earned revenue is occupied by TEO LT, AB: the undertaking’s revenue from the provision of leased lines accounted for 55,0% of the whole leased lines market in the second quarter of 2015 (see fig. below).

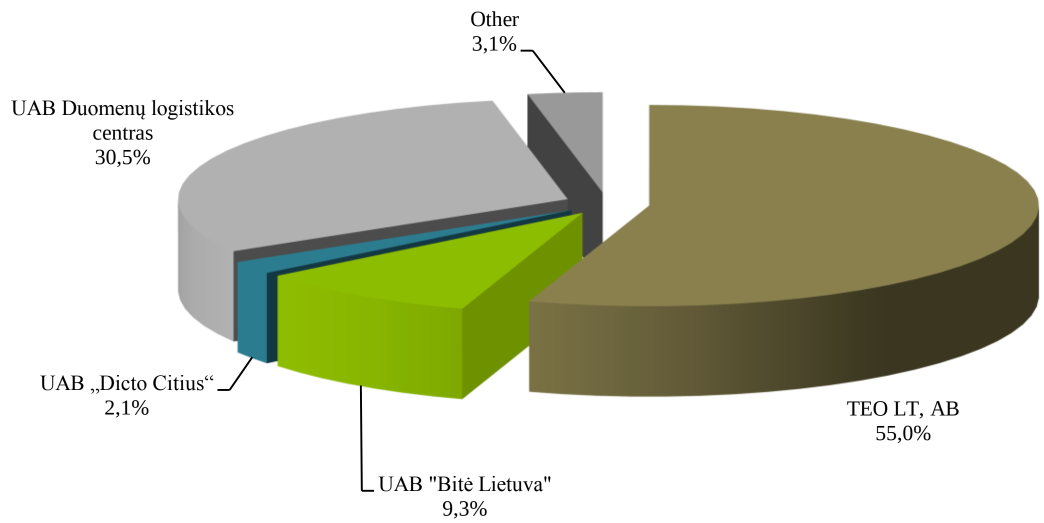


Fig. 39. Distribution of revenue from the provision of leased lines services by operators 2015 IIQ, % (total revenue – 1,08 mill. EUR))

7. PROVISION OF THE PHYSICAL OPTICAL FIBRE (‘DARK FIBRE’)

In the second quarter of 2015 14 companies (UAB „AirnetTV“, UAB „Balticum TV“, UAB „Dokeda“, UAB „Duomenų greitkelis“, UAB Duomenų logistikos centras, UAB „Ektra“, UAB „Elekta“, IĮ INLO, Kavamedia UAB, UAB „Penkių kontinentų komunikacijų centras“, Viešoji įstaiga „Plačiajuostis internetas“, UAB „Skaidula“, Splius, UAB, UAB „Sugardas“, TEO LT, AB)) were engaged in the activities of provision of physical optical fibre. The number of physical optical lines fibres, provided to others, was 3.098.

The revenues from these activities in the second quarter of 2015 constituted 1,38 million EUR, comparing with the first quarter of 2015 revenues increased by 0,22%, comparing the first half of 2015 with the first half of 2014, they decreased by 12,3%.

8. BROADBAND INTERNET ACCESS

In the second quarter of 2015 104 providers provided broadband Internet access services.

In the second quarter of 2015 broadband Internet access services were provided by using fibre communication lines, xDSL lines, wireless communication lines, via cable TV network, local area network (LAN), via mobile communication network by using fixed payment plans, intended for paying for Internet access services by using a computer, and by other means.

The total number of the **Internet subscribers at the end of the period was 1.142,3 thousand** (see fig. below), during the quarter it increased by 1,7%, during the year – 6,0%. The broadband penetration (subscribers per 100 population), including subscribers who connected to the Internet by using fixed and mobile broadband technologies was **39,4%**, during the quarter it increased by 0,8 per cent, during the year – 2,6 per cent.

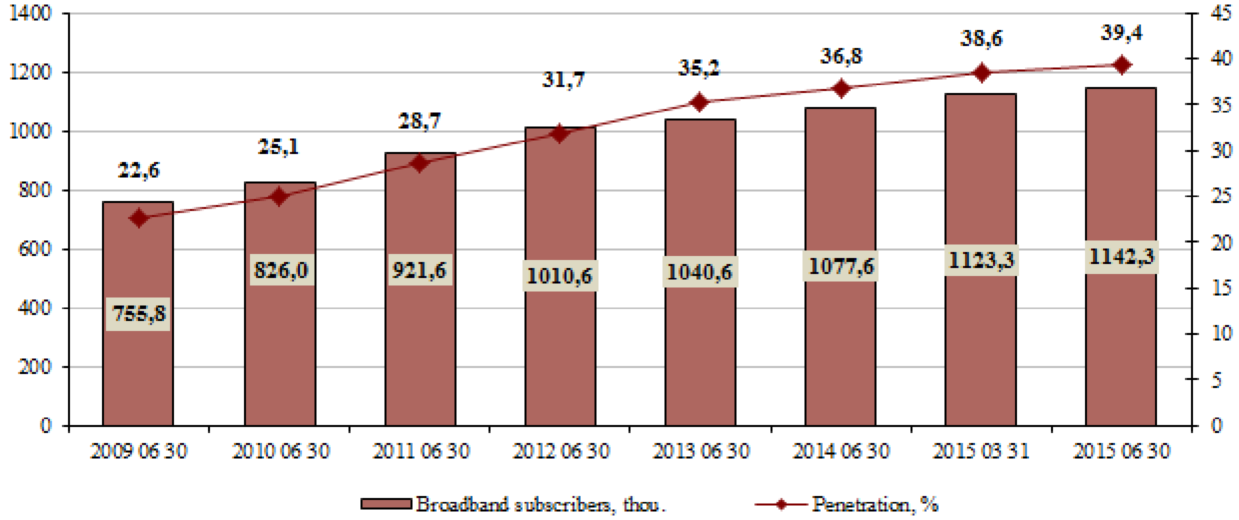


Fig. 40. Change in the number of Internet subscribers who make use of broadband technologies (including fixed and mobile), thou., and penetration 2009 IIQ–2015 IIQ, %

71,2% of subscribers used fixed (cable and wireless) broadband communication technologies for the Internet access, 28,8% - connected to the Internet through the mobile public telephone network by using fixed rate plans, intended for payment for the Internet access services, provided by using a computer.

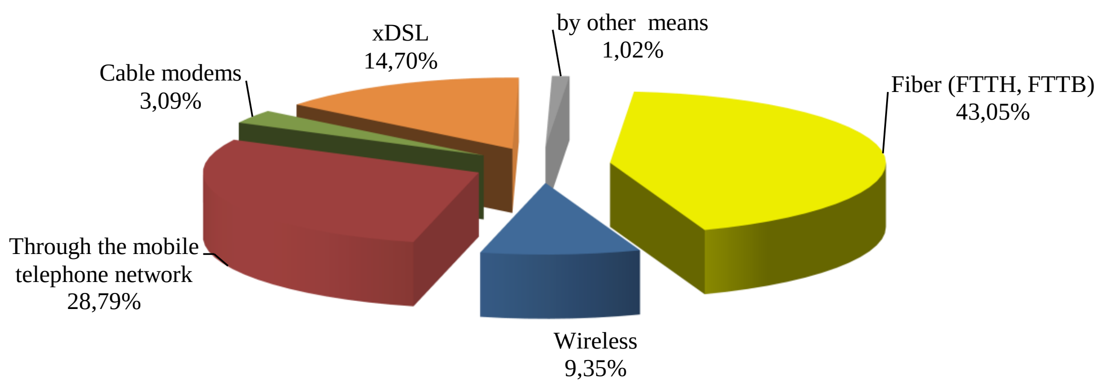


Fig. 41. Distribution of the number of the Internet access subscribers according to the manner of connection 2015 IIQ, % (total number of subscribers 1.142,3 thou.)

Market share, according to the subscribers, of 11 undertakings, that provide Internet Access services, was higher than 2% (see fig. below).

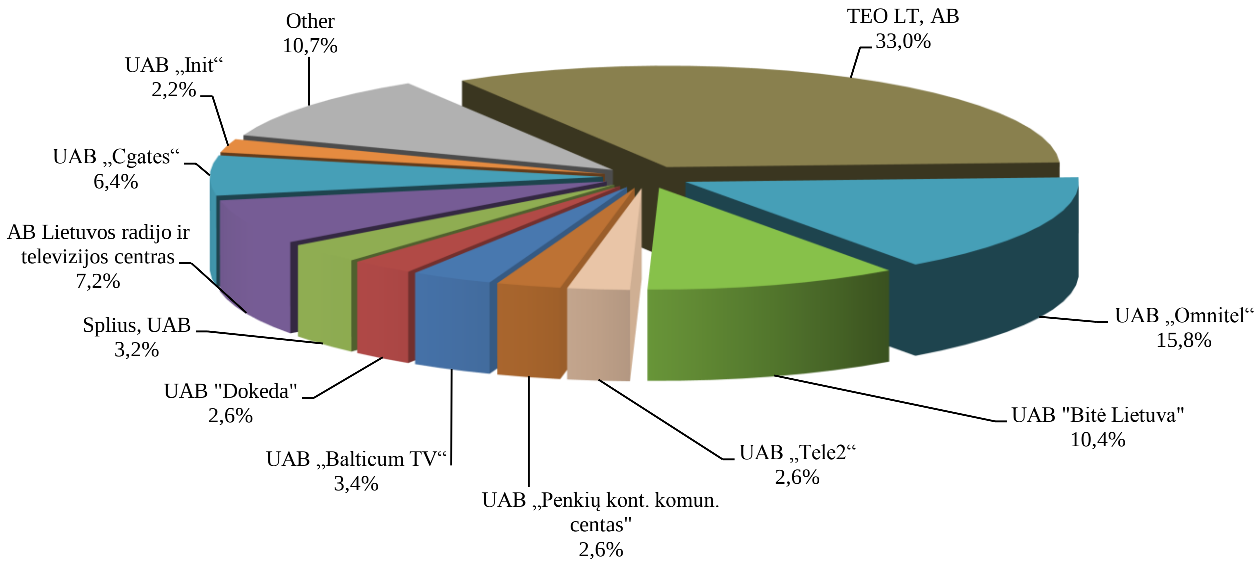


Fig. 42. Distribution of the number of the Internet access subscribers by providers 2015 IIQ, % (total number of subscribers 1.142,3 thou.)

The consumers amounted to 77,5% of the total number of subscribers, **that is, 68,6% household had permanent connection to the Internet**. TEO LT, AB provided Internet access services to 39,2% (see fig. below).

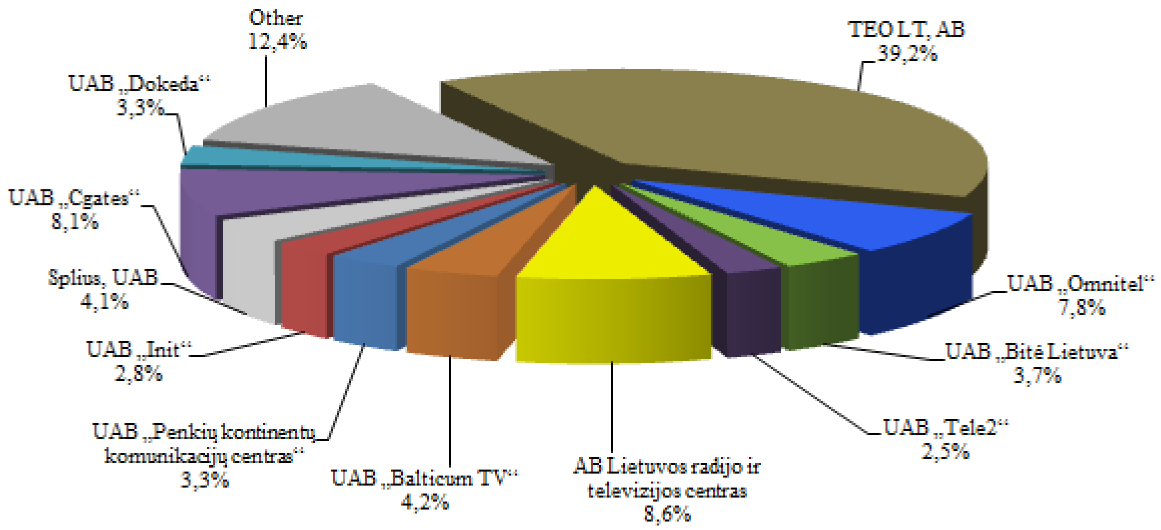


Fig. 43. Distribution of the number of the Internet access customers[10] by providers 2015 IIQ, % (total number 884,8 thou.)

The revenues, generated by the consumers amounted to 74,2% off the total revenue, received from provision of the retail Internet services.

[10] - natural persons

In the second quarter of 2015 UAB „Omnitel“ ir UAB „Bitė Lietuva“ had the most Internet Access business subscribers (see fig. below), but the subscribers of these companies mostly used internet access through mobile network, that for business subscribers not always correspond to the connection to the Internet, using fixed technologies.

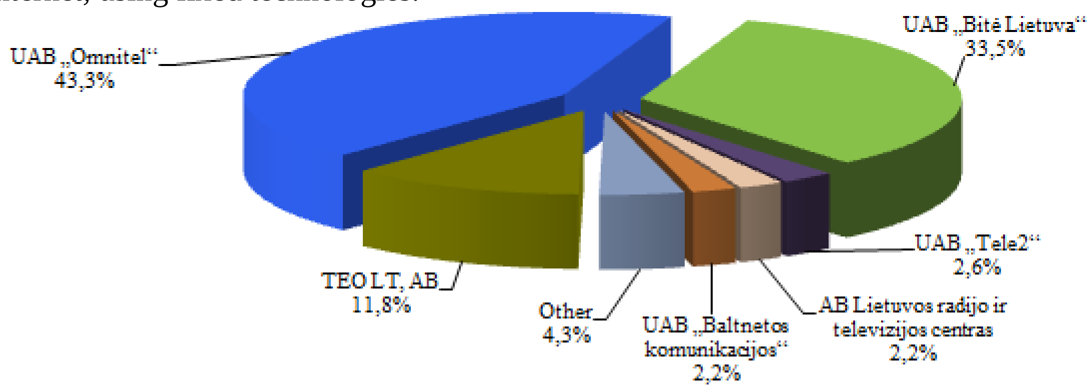


Fig. 44. Distribution of the number of the Internet access business subscribers by providers 2015 IIQ, % (total number 257,5 thou.))

Total revenue from provision of Internet access services (wholesale and retail) in the second quarter of 2015 in comparison with the first quarter of 2015 increased by 4,2% and in the second quarter of 2015 amounted to EUR 32,35 million (see fig. below).

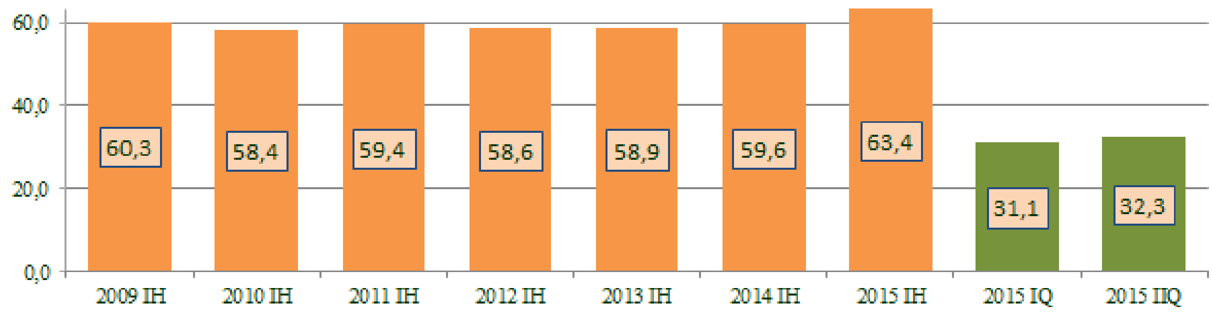


Fig. 45. Revenues, received from the provision of the Internet access services 2009 IH-2015 IH, mill. EUR

Total revenue from provision of internet access services in the first half of 2015 in comparison with the first half of 2014 increased by 6,4%.

88,6% of revenues from the provision of internet access services (EUR 28,67 million) were the revenues from provision of retail internet access services. Almost half of the revenues from provision of retail internet access services (49,80%) were received from the provision of Internet access services via fiber communication lines (see fig. below).

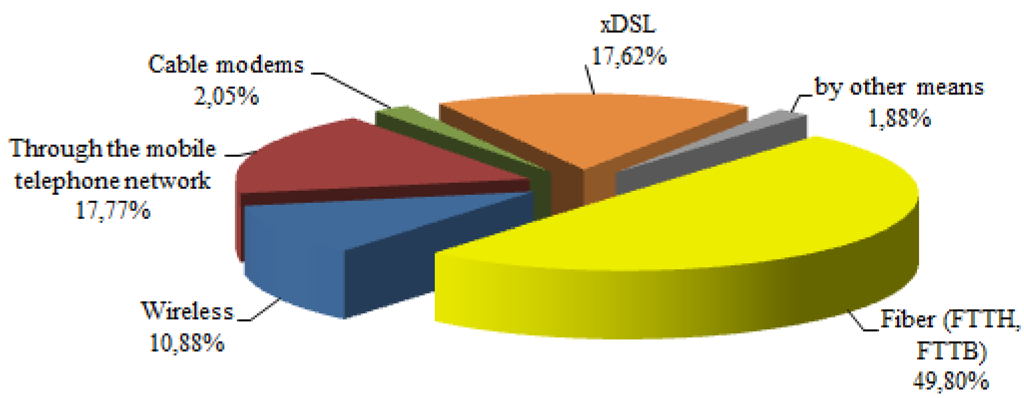


Fig. 46. Distribution of the revenue for provision of retail Internet access services according to the manner of connection 2015 IIQ, % (total revenue - EUR 28,67 mill.)

Market share, according to the revenues, received from the provision of Internet access services (retail and wholesale), of 11 undertakings was higher than 2% (see fig. below).

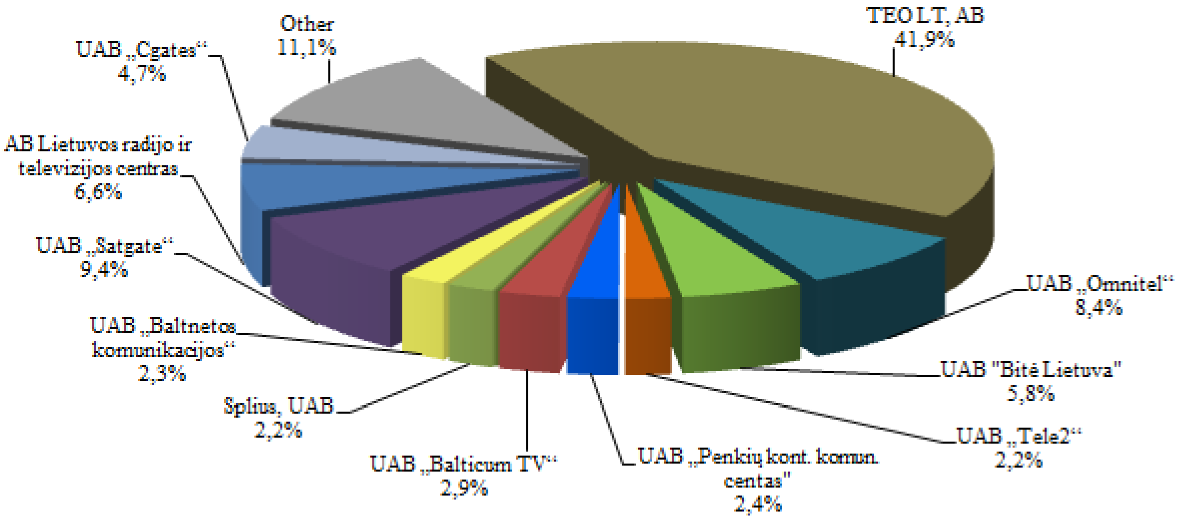


Fig. 47. Distribution of revenue from the Internet access service (retail and wholesale) by providers 2015 IIQ, % (total revenue is EUR 32,35 mill.)

The average monthly revenues from one subscriber for the Internet access services (including all the ways of connection) in the second quarter of 2015 amounted **to EUR 8,37** (in the first quarter of 2015 were EUR 8,43). The largest average amount of revenue from one subscriber per month was received from subscribers, who are connected to the Internet "by other means" (leased lines, local area network (LAN)) - EUR 15,45 (in the first quarter of 2015 were EUR 13,77), the corresponding amount, received from the subscribers connected by wireless communication lines was EUR 9,74 (EUR 10,01), through mobile telephone networks (by using computer) – EUR 5,16 (EUR 5,09), by xDSL line users was EUR 10,03 (EUR 10,22), by optical cable - EUR 9,68 (EUR 9,73), cable television networks - EUR 5,54 (EUR 5,56).

As of the end of the second quarter of 2015 there were **4.469 wireless Internet hotspots**, including 2.938 (65,7%) implemented by TEO LT, AB, 1.440 (32,2%) – AB Lietuvos radijo ir televizijos centras. Comparing with the end of the first quarter of 2015 the number of wireless communication hotspots increased by 2,6%, during the year it increased by 0,6%.

In the second quarter of 2015 13 undertakings had direct international Internet communication channels (not via other Internet access providers of Lithuania). The **total speed rate of direct international Internet communication channels (Mb/s) by the end of the second quarter of 2015 amounted to 288.344 Mb/s**, increased by 8,3% from the end of the first quarter of 2015, and during the year grew – by 20,0%. By the end of the second quarter the largest speed rate of international channels was held by TEO LT, AB (148.150 Mb/s), UAB Bitė Lietuva (51.200 Mb/s), UAB „Nacionalinis telekomunikacijų tinklas (40.000 Mb/s), LATTELEKOM SIA filialas (26.200 Mb/s), "UAB "Penkių kontinentų komunikacijų centras" (10.240 Mb/s), KTU Institute of Information Technology Development (5.120 Mb/s).

Until 30 June, 2015 were registered **683 WIMAX stations**, during the year the number increased by 1,9%.

Broadband through mobile telephone network

The total number of the subscribers, who connected to the Internet via the mobile communication network by using a computer and paid for the Internet services according to payment plans, intended for usage of the Internet via a computer as of 30 June, 2015 amounted to **328,8 thousand** (see fig. below), during the second quarter it increased by 3,9%, during the year – increased by 9,9%. In the second quarter of 2015 these services were provided through UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“ public mobile communication networks.

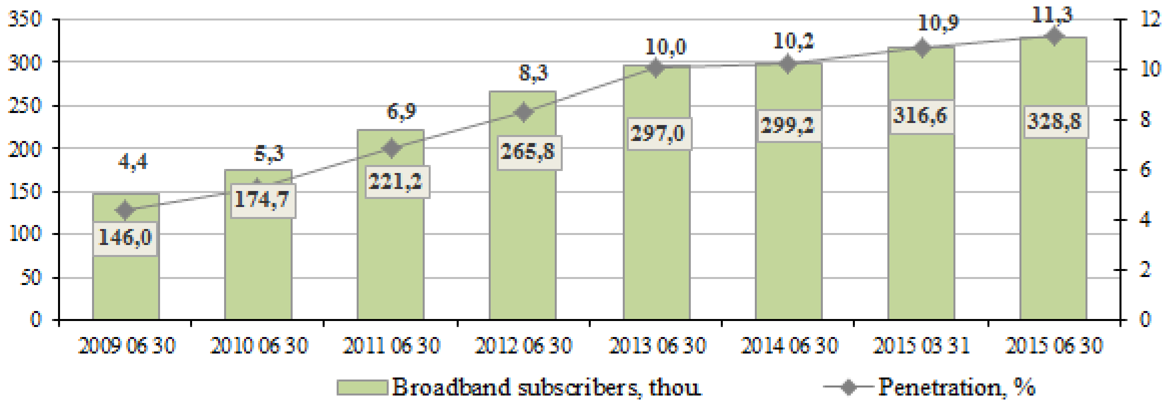


Fig. 48. Change in the number of broadband Internet subscribers through mobile telephone network, thou., and penetration 2009 IIQ–2015 IIQ, %

54,9% of subscribers used UAB „Omnitel“ services, 36,0% – UAB „Bitė Lietuva“, 8,9% - UAB “Tele2”, 0,2% – other service providers (that provided services though the network of UAB “Bitė Lietuva”) services.

Total revenues from subscribers, who connected to the Internet via the mobile communication network in the second quarter of 2015 was EUR 5,1 million, 53,2% of them UAB „Omnitel“ revenues, 32,6% - UAB „Bitė GSM“ revenues, 13,9% - UAB „Tele2“, 0,2% – other service providers’ revenues. Comparing with the first quarter of 2015, total revenues increased by 5,5%.

Number of subscribers who used public mobile data services (Internet access) provided by UMTS or higher standard mobile communication network via computer and “smart” phone in the fourth quarter of 2014 was 1.761,7 thousand[11], i. e. 60,3 subscribers per 100 population. 1.519,1 thousand of subscribers, among them, used mobile telephone[12]. During the year the number of subscribers who used the public mobile broadband Internet access services provided by UMTS or higher standard mobile communication network increased by 21,3%.

[11] – according to the questionnaire of European Commission
[12] – these numbers are not included in calculating the total broadband penetration

Broadband by using fixed communication technologies

The number of subscribers who make use of broadband fixed communication technologies (including WiFi, WIMAX and other) totalled 813,5 thousand as of 30 April 2015 (at the beginning of the period this figure stood at 806,8 thousand), during the quarter it increased by 0,8%, during the year it increased by 4,5% (see fig. below).

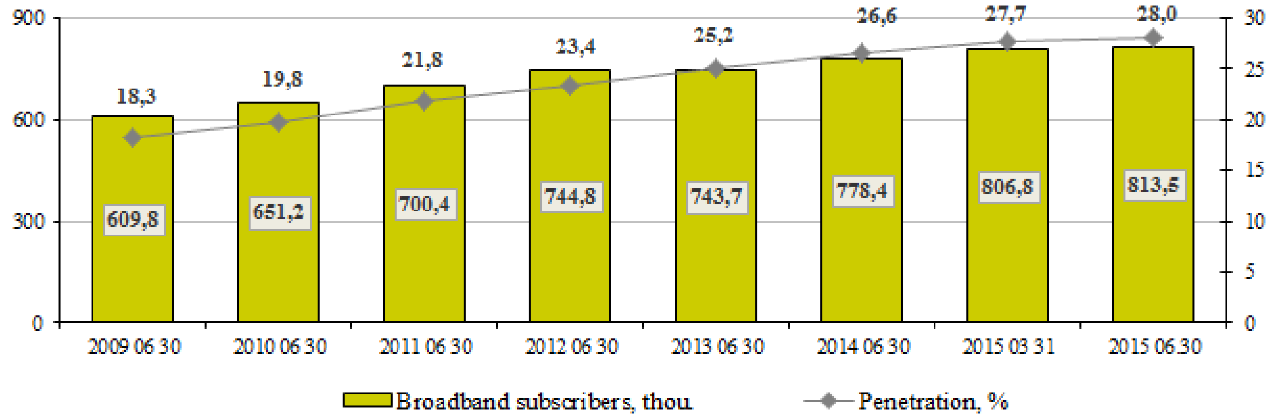


Fig. 49. Change in the number of Internet subscribers who make use of fixed broadband technologies, thou., and penetration, 2009 IIQ–2015 IIQ, %

On the second quarter of 2015 6,1 thousand new broadband subscribers (during the year – 35,1 thousand) were connected to broadband Internet by using fixed communication technologies (see fig. below).

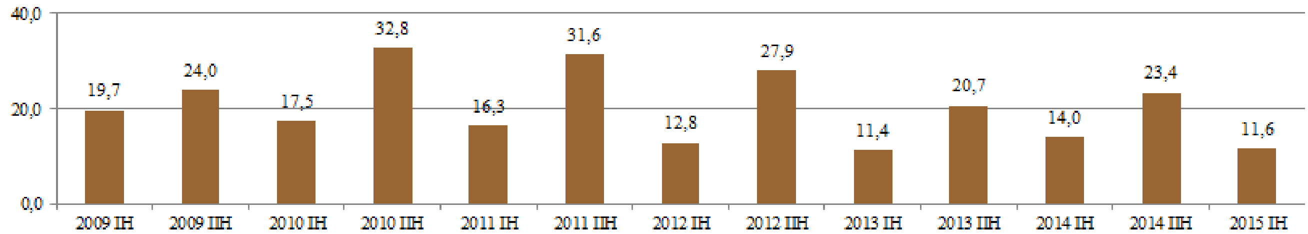


Fig. 50. The number of connected new subscribers who make use of fixed broadband technologies within the year 2009 IH–2015 IH, thou.

60,45% of broadband internet access subscribers, by using fixed communications technologies, at the end of the second quarter of 2015 were connected to the Internet via optical fibre communications lines (see fig. below).

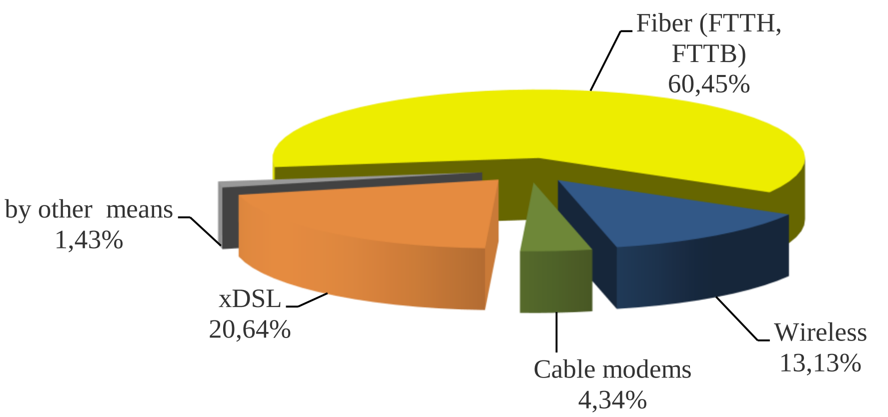


Fig. 51. Distribution of the number of the internet access subscribers, who make use of broadband communications technologies, according to the manner of fixed connection 2015 IIQ (total number – 813,5 thou.), %

The largest internet access by using fixed broadband technologies market share both according to number of subscribers and revenues occupied TEO LT, AB (see figures below).

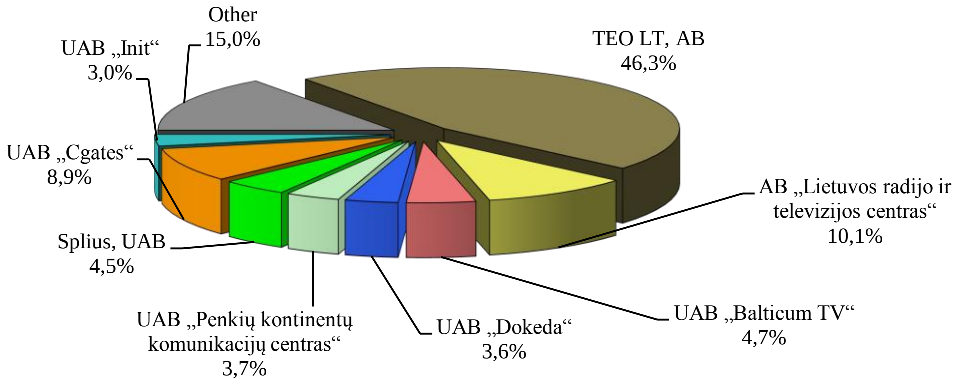


Fig. 52. Distribution of the number of the internet access subscribers, who make use of broadband fixed technologies, by providers 2015 IIQ (total number – 813,5 thou.), %

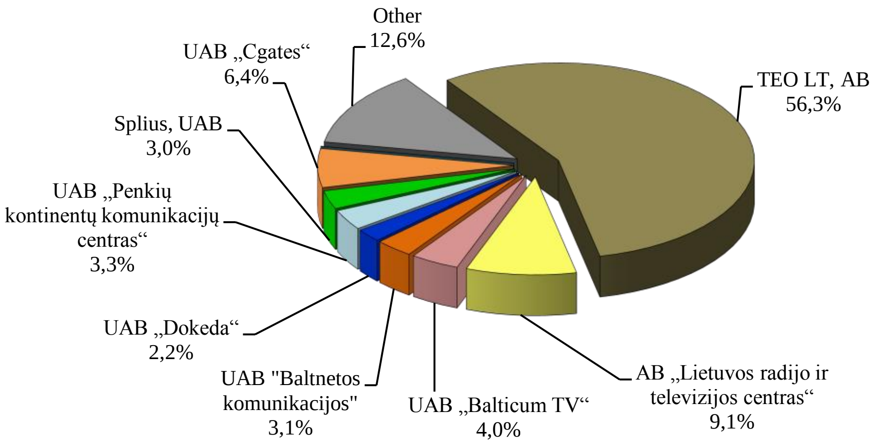
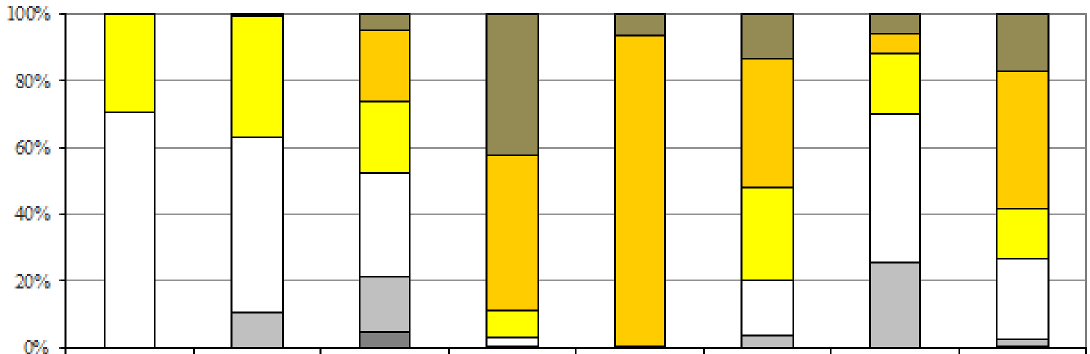


Fig. 53. Broadband communication providers' market shares according to the revenue, received from provision of fixed broadband internet access 2015 IIQ (the total revenue from fixed broadband communication – EUR 23,58 mill., %

The distribution of broadband internet access, by using fixed broadband technologies, subscribers and households, connected to the broadband internet, according to the speed in the second quarter of 2015 is shown in the table and figures below.

Table 4. Distribution of the number of the Internet access subscribers and households, using fixed broadband technologies by downstream speed 2015 *IIQ*, %

Speed, Mb/s	%, from all subscribers using fixed broadband technologies	%, from all households
Until 2 Mb/s	**2,6%**	**1,7%**
from 2Mb/s to 10 Mb/s	**23,9%**	**15,1%**
from 10 Mb/s to 30 Mb/s	**15,1%**	**9,5%**
from 30 Mb/s to 100 Mb/s	**41,3%**	**26,2%**
More than 100 Mb/s	**17,1%**	**10,8%**



	xDSL	wireless communication lines	cable television networks	FTTB	FTTH	local area networks (LAN)	leased line	Total
more than 100 Mbit/s	2	10	1.663	122.684	12.885	1.500	25	138.769
from 30 Mb/s to 100 Mb/s	2	415	7.535	135.076	188.791	4.342	25	336.186
from 10 Mb/s to 30 Mb/s	49.716	39.324	7.589	22.403	359	3.098	79	122.568
from 2 Mb/s to 10 Mb/s	117.968	55.514	11.067	7.715	105	1.880	192	194.441
from 144 Kb/s to 2Mb/s	198	11.501	5.740	1.565	42	403	109	19.558
until 144 Kb/s	5	59	1.729	149	1	2	0	1.945

Fig. 54. Distribution of the number of the internet access subscribers using different connection to the Internet technologies by downstream speed 2015 IIQ, %

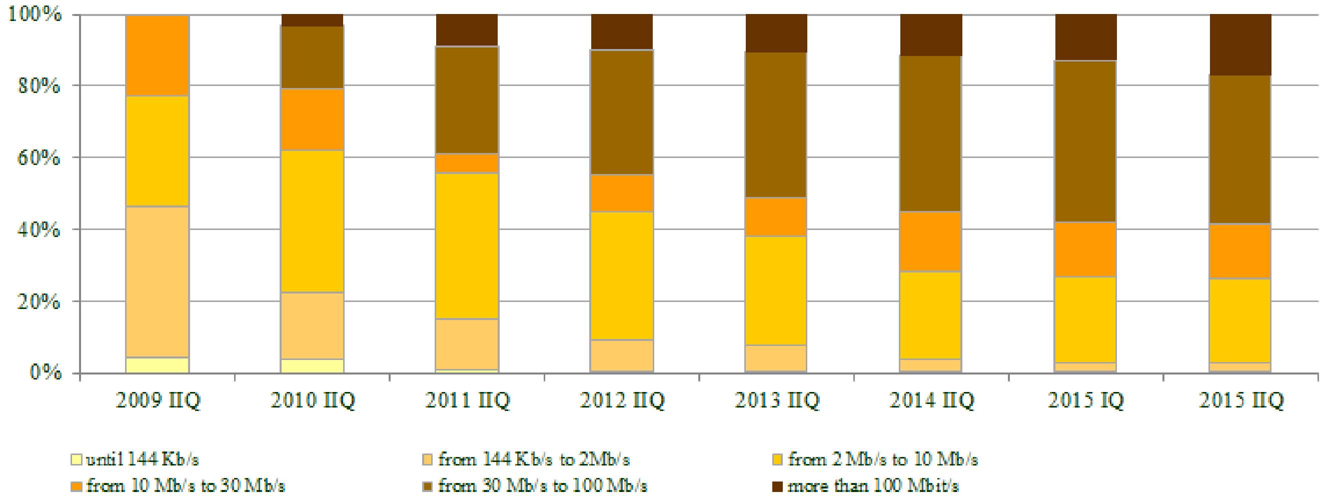


Fig. 55. Distribution of the number of the internet access subscribers using fixed broadband technologies by downstream speed 2009 IIQ–2015 IIQ, %

High speed (greater than 30 Mb/s) internet access services or Next generation access (NGA) services mostly were provided by using fiber-optic communication lines (FTTH, FTTB) (97,0%). That was followed by cable television networks, using DOCSIS 3.0 technology, and other technologies (local area network (LAN), leased line), under which services were provided to at least 30 Mb/s speed (see fig. below).

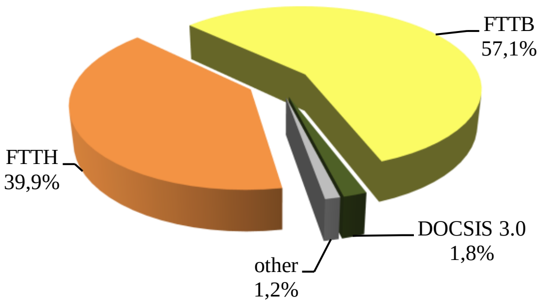


Fig. 56. Distribution of the number of the Internet access subscribers, who make use of NGA broadband communications technologies, according to the manner of connection 2015 IIQ (total number – 506,8 thou.), %)

In compliance with provided new services, Internet service providers increased Internet access speeds. Within the year the number of subscribers, to whom the downstream speed rate of 30 Mb/s and higher is ensured increased by 10,9%. In 30 June 2015 **37,0% of households were connected to the Internet by 30Mb/s and higher speed, including 10,8% – more than 100 Mb/s** (see fig. below).

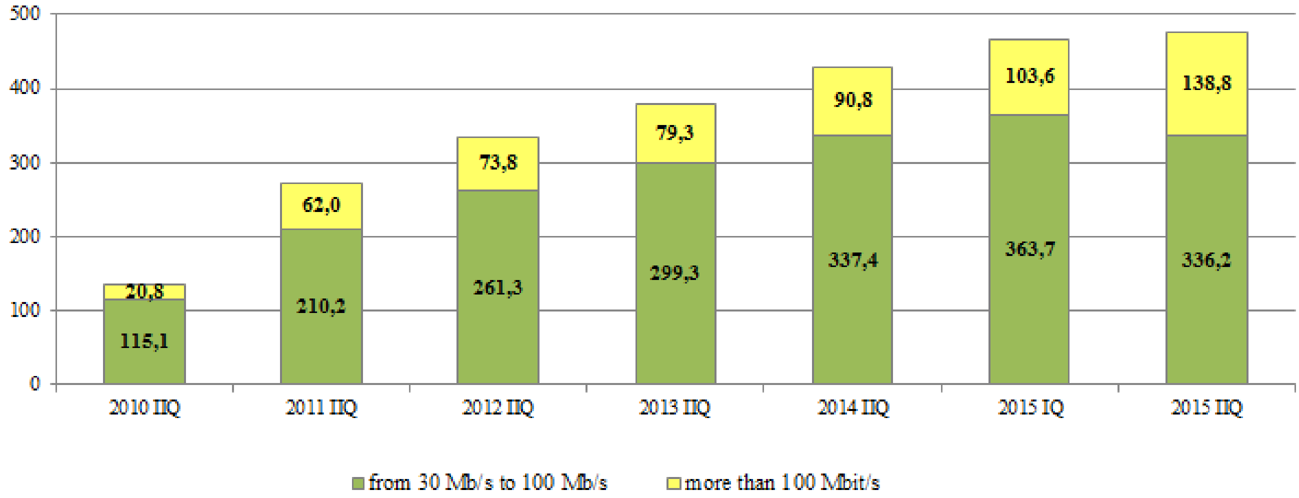


Fig. 57. The number of the broadband Internet access subscribers to whom the downstream speed of 30 Mb/s and higher is ensured 2010 IIQ-2015 IIQ, thou.

According to the data prepared by Point Topic Ltd. for the I quarter of 2015, the broadband penetration (number of connections by using fixed broadband technologies per 100 inhabitants) in European countries shifts from 9,1 to 47,4 (countries that have less than 0,5 million inhabitants are not included). The highest broadband penetration in the European countries is observed in Norway, Switzerland, Denmark and the lowest penetration rates are observed in Ukraine, Serbia, Montenegro (see fig. below).

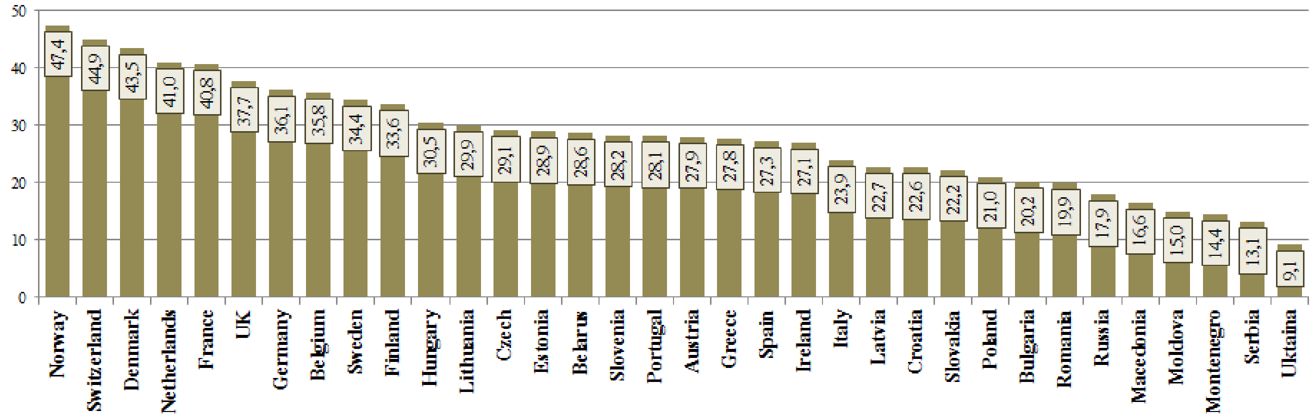


Fig. 58. Broadband, using fixed broadband technologies per 100 population in European countries 2015 IQ
Source: Point Topic Ltd.

According to the data, provided by Point Topic Ltd. company, during the year (2014 IQ – 2015 IQ) the penetration of broadband communication mostly increased in Belarus (by 3,7 per cent), Lithuania (by 3,6 per cent), Portugal (by 3,0 per cent) (see fig. below).

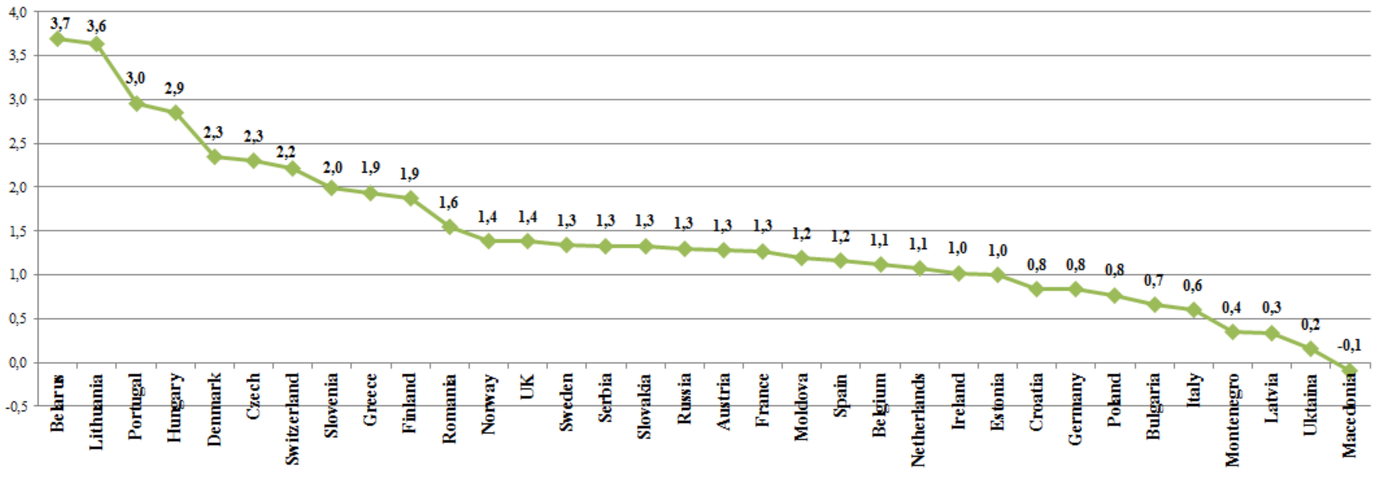


Fig. 59. Change of Internet broadband penetration in European countries 2014 IQ – 2015 IQ, %.
Source: Point Topic Ltd.

When the Internet access market, by using fixed broadband technologies, is analysed according to the growing of subscribers of different technologies, in Lithuania mostly grew the number of subscribers via optical fibre communication lines. During the second quarter of 2015 this number increased by 7,2 thousand.

Apart of TEO LT, AB, that had the biggest share of the market, by using fibre optical communication lines, according to the number of subscribers, 7 more companies had the market share greater than 2% (see fig. below). Totally **61 company** in the second quarter of 2015 provided broadband Internet access services by using fibre optical communication lines.

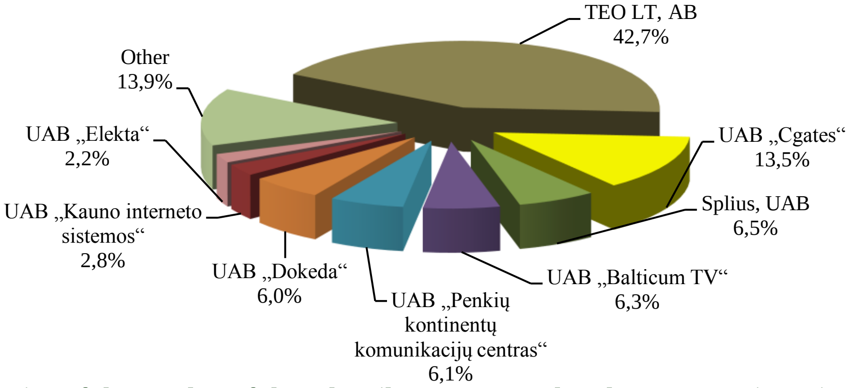


Fig. 61. Distribution of the number of the subscribers, connected to the Internet via optical fibre communication, by providers 2015 IIQ, % (total number of subscribers 491,8 thou.), %

Totally **15 companies** in the second quarter of 2015 provided broadband Internet access services by using cable TV network lines, 4 of them had the market share greater than 2% (see fig. below).

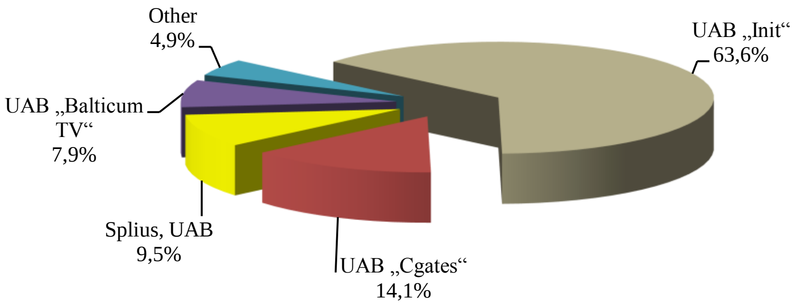


Fig. 62. Distribution of the number of the subscribers, connected to the Internet via cable TV networks, by providers 2015 IIQ, % (total number of subscribers 35,3 thou.), %

Totally **66 companies** in the second quarter of 2015 provided broadband Internet access services by using wireless communication lines.

On 30 June 2015 the number of telephone line, whereby the high-speed service of subscriber lines (hereinafter referred to as xDSL) is provided, totalled 168,2 thousand (39,0% of the total number of metallic twisted pair lines). During the second quarter it decreased by 0,5%, during the year decreased by 2,6%.

By using 99,1% of the lines TEO LT, AB provided the Internet access services to its customers and 1.559 xDSL access units were whole-sold to other Internet access service providers. According to information available to the Regulatory Communications Authority, apart from TEO LT, AB, 5 more providers provide xDSL services.

Also, there were provided broadband Internet services for 78 subscribers by using fully unbundled access and shared access to local loop.

9. OTHER DATA TRANSMISSION SERVICES

Other data transmission services in the second quarter of 2015 were provided by 18 undertakings. The total revenue, received from provision of data transmission services decreased by 2,3%, comparing with the first quarter of 2015, and amounted to EUR 4,30 million. Total revenues received from provision of data transmission services during the first half of 2015 in comparison with the first half 2014 decreased by 29,7%.

In the second quarter of 2015 were provided these data transmission services: virtual private network (VPN), IP, Frame Relay, Ethernet, Ethernet VLAN, MPLS, etc.

The largest date transmission service providers‘ market share according to the revenues had TEO LT, AB. The company‘s revenues, received from the provision of other data transmission services, part in the second quarter of 2015 was 77,2%.

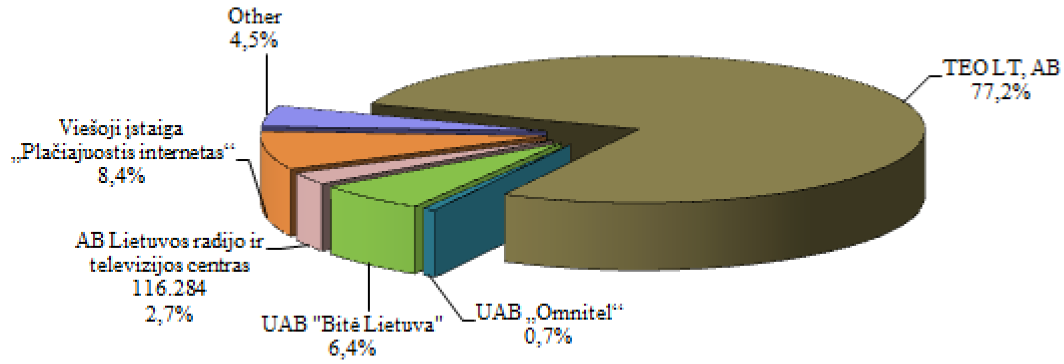


Fig. 62. Data transmission service providers’ market shares according to the revenue from provision of data transmission services 2015 IIQ, % (the total revenue – EUR 4,30 mill.)

10. TELEVISION ACTIVITIES

At the end of the second quarter of 2015 718,5 thousand subscribers (i. e. 55,7% of all households) used pay television (pay-TV) services (including provided through cable TV and MMDS networks, TV services based on IP technologies (IPTV), digital terrestrial television (DVB-T) services and satellite TV), during the second quarter the number of pay-TV subscribers increased by 0,1%.

The majority of subscribers (see fig. below) used cable TV services, but their share decreases. During the year market share of cable TV subscribers decreased by 1,7 per cent. During the year increased only IPTV market share (by 4,2 per cent).

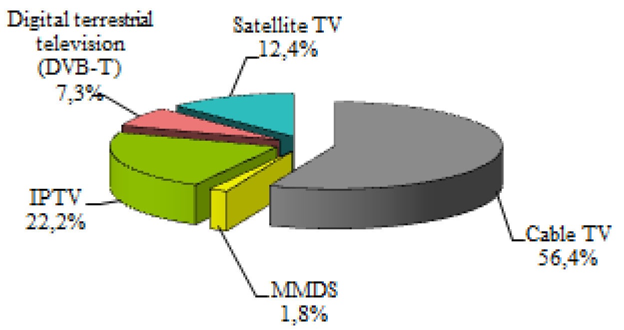


Fig. 63. Distribution of the number of the pay television subscribers by the manner of connection 2015 IIQ, % (total number of subscribers – 718,5 thou.

TEO LT, AB took the largest market shares according to the number of pay-TV subscribers and revenues from pay-TV services (see fig. below).

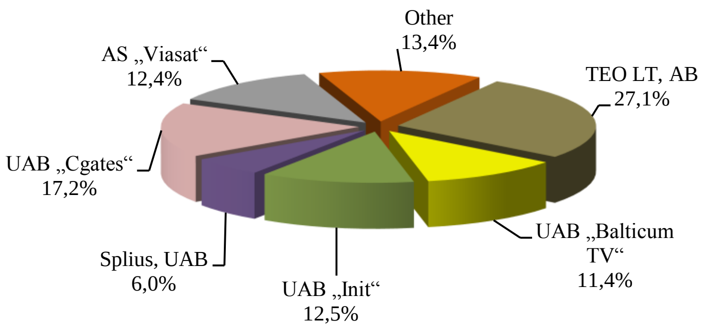


Fig. 64. Distribution of the number of the pay television subscribers by the manner of connection 2015 IIQ, % (total number of subscribers – 718,5 thou.)

Total revenues received from pay-TV services during the second quarter of 2015 in comparison with the first quarter of 2015 almost unchanged (decreased by 0,04%) and totalled EUR 15,04 million.

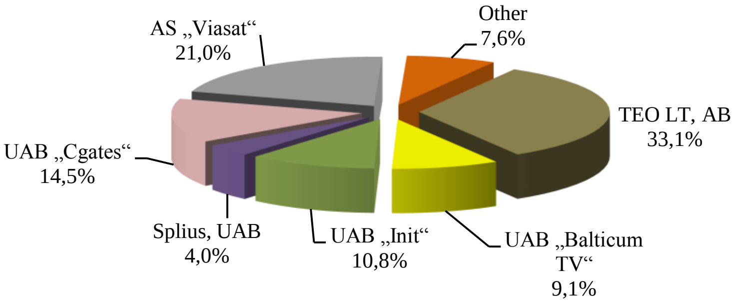


Fig. 65. Distribution of the revenue from pay television by providers 2015 IIQ,% (total revenue – EUR 15,04 million), %

61,1% of the pay-TV subscribers used digital pay-TV services. At the end of the second quarter of 2015 **438,8 thousand subscribers used digital pay-TV services**, during the quarter the number increased by 1,0%, during the year – increased by 4,6%.

Most of the digital pay-TV subscribers used IPTV services (see fig. below).

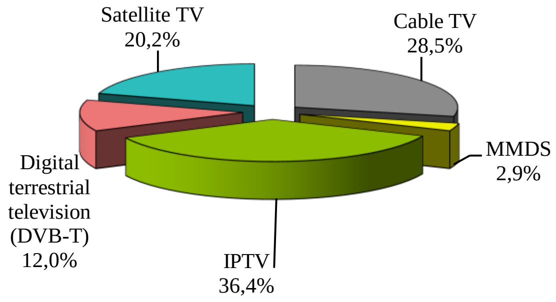


Fig. 67. Distribution of the number of the digital television subscribers by the manner of connection 2015 IIQ, % (total number of subscribers – 438,8 thou.

Cable television and microwave multi-channel distribution system (MMDS) networks
(including analogue and digital CaTV and MMDS)

In the second quarter of 2015 the activities of providing cable television services were carried out by 33 undertakings, including 2 undertakings – and microwave multi-channel television services.

On 30 June 2015 404,9 thousand subscribers used cable television services (during the quarter decreased by 0,5%) and 12,8 thousand subscribers used the microwave multi-channel television services (during the quarter decreased by 2,5%). The distribution of the number of the cable TV and MDTV subscribers by service providers you can see in the figure below.

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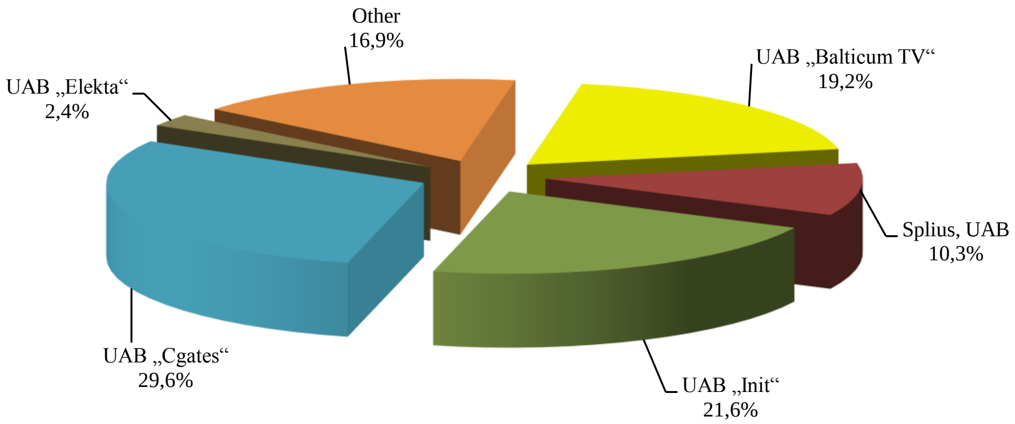

Fig. 67. Distribution of the number of the cable and microwave multi-channel television subscribers by providers 2015 IIQ, % (total number of subscribers – 417,7 thou.))

32,4% of Lithuania’s households were connected to cable or microwave multi-channel television, number of households possible to be services was about 86%.

The total revenue, received from the provision of cable or microwave multi-channel television services in the second quarter of 2015 comparing with the first quarter of 2015 decreased by 1,9% and amounted to EUR 6,86 million. Cable and microwave multi-channel television market according to the revenues in the first half of 2015 in comparison with the first half 2014 decreased by 3,8%. The distribution of revenues from cable TV and MMDS services by service providers is shown in the figure below.

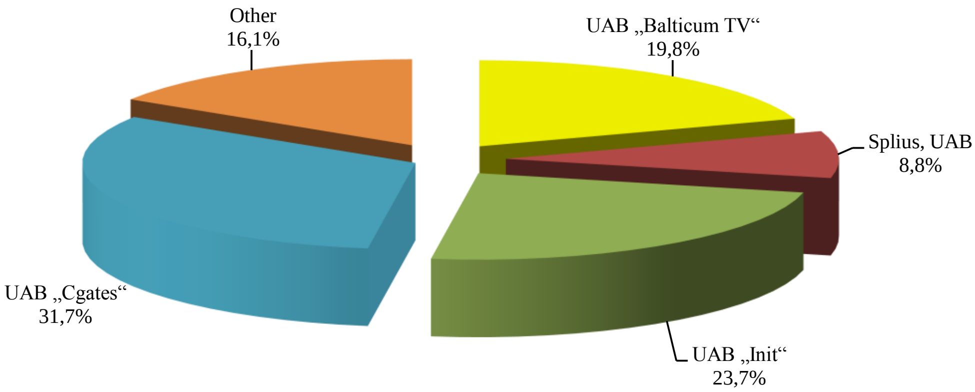

Fig. 68. Distribution of revenue from cable and microwave multi-channel television by providers 2015 IIQ, % (total revenue is EUR 6,86 million), %

At the end of the second quarter of 2015 **138,0 thousand** used digital TV services, provided through cable TV and MMDS networks. During the quarter the number decreased by 0,8%.

The total revenue, received from provision of digital TV services, provided through cable TV and MMDS networks, in the second quarter of 2015 amounted to EUR 2,85 million, in comparison with the first quarter of 2015, it increased by 1,6%.

25 undertakings, providing cable television and/or microwave multi-channel television services, also provide the Internet access services. 9 companies (UAB „Balticum TV“, UAB „Init“, KLI LT UAB, UAB „Marsatas“, UAB „Radijo elektroninės sistemos“, UAB „Roventa“, Splius, UAB, UAB „Cgates“ and UAB „Zirzilė“) provided the entire package of services to their customers (3 services): fixed telephone, Internet access and cable television services. All the said companies provided the fixed telephone services of UAB „Nacionalinis telekomunikacijų tinklas“.

TV services, based on IP technologies

In the second quarter of 2015 digital TV services by using IP technologies were provided by 15 companies (TEO LT AB, UAB „AirnetTV“, UAB „Balticum TV“, UAB „Bitosis“, UAB „Consilium Optimum“, UAB Data Business, UAB „Dokeda“, UAB „Duomenų greitkelis“, UAB „Etanetas“, UAB „Horda“, Kavamedia UAB, KLI LT UAB, UAB „Penkių kontinentų komunikacijų centras“, UAB „Transteleservisas“, Ivančiko IĮ „Žaibas“).

At the end of the second quarter were 159,5 thousand IPTV subscribers (including 90,3% – TEO LT, AB, 7,1% – UAB „Penkių kontinentų komunikacijų centras“), during the quarter this number increased by 4,5%, during the year – 23,5%.

During the second quarter of 2015 the revenues, received from provision of television services, based on the Internet protocol technologies amounted to EUR 3,82 million, in comparison with the first quarter of 2015 it increased by 5,3%, comparing the first half of 2015 with the first half of 2014, the revenues increased by 22,0%.

Pay digital terrestrial television

Pay digital terrestrial television (DVB-T) services, in the second quarter of 2015 were provided by TEO LT, AB and UAB „Balticum TV“. At the end of June, 2015 there were 52,5 thousand subscribers of these services, during the quarter the number decreased by 3,7%, during the year – it decreased by 14,7%.

During the second quarter of 2015 the revenues, received from the provision of digital terrestrial television, amounted to EUR 1,21 million, in comparison with the first quarter of 2015 it decreased by 3,0%, comparing the first half of 2015 with the first half of 2014, the revenues decreased by 14,1%.

Pay satellite television

Pay satellite digital television services in Lithuania in the second quarter of 2015 were provided by AS „Viasat“.

At the end of the second quarter of 2015 were 88,8 thousand subscribers of digital satellite pay-TV services, during the second quarter of 2015 the number decreased by 1,9%, during the year – it decreased by 7,4%.

During the second quarter of 2015 the revenues, received from the provision of satellite TV services, amounted to EUR 3,15 million, in comparison with the first quarter of 2015 it decreased by 0,8%, comparing the first half of 2015 with the first half of 2014, the revenues decreased by 5,8%.

Bundled offers

The provision of bundled offers is defined in the present Report as provision of two or more services for one price, specified in one bill by one operator or service provider.

In the second quarter of 2015 9 providers of electronic communications services provided bundled offers: 2 companies provided both two and three services' bundles.

The following bundled offers were most popular with the subscribers: mobile telephone communication and broadband Internet – provided to 267,5 thousand (during the quarter increased by 0,8%), broadband Internet and television, which as of the end of the second quarter of 2015 was provided to 96,5 thousand subscribers (during the quarter it increased by 4,0%), fixed telephone communication, broadband Internet and television – provided to 69,3 thousand subscribers (during the quarter it increased by 8,8%), fixed telephone communication and broadband Internet – provided to 51,1 thousand subscribers (during the quarter it increased by 10,3%).

11. RADIO AND TELEVISION PROGRAMS TRANSMISSION SERVICES

According to the submitted data 2 undertakings (AB Lietuvos radijo ir televizijos centras and TEO LT, AB) were engaged in the provision of radio and television programs' transmission services using national networks to other operators in the second quarter of 2015. Transmission services by using regional networks were provided by UAB „Balticum TV“ and UAB „Šiaulių apskrities televizija“. UAB „Satgate“ provided transmission services not in the territory of Lithuania.

Revenues, received from the provision of radio programs transmission services in the second quarter of 2015 amounted approximately to EUR 0,22 million, (increased by 5,6% comparing with the first quarter of 2015).

Revenues, received from provision of television programs' transmission services amounted to EUR 0,83 million (increased by 2,1% comparing with the first quarter of 2015).

Total revenues received from the provision of radio and television transmission services during the first half 2015 in comparison with the first half of 2014 decreased by 3,7%.

ANNEX. SUMMARISED ELECTRONIC COMMUNICATIONS INDICATORS

Name of indicator	*Quarter II of 2015*	*Quarter I of 2015*	*Change in comparison with IQ of 2015, %*	*I Half of 2014*	*I Half of 2015*	*Change in comparison with IH of 2014, %*
I. Activity of the provision of public fixed network and/or public fixed telephone services						
1. Total number of fixed telephone subscribers, total, units,	567.632	576.171	-1,48	596.139	567.632	-4,78
including: - consumers	404.667	410.129	-1,33	429.495	404.667	-5,78
- business subscribers	162.965	166.042	-1,85	166.644	162.965	-2,21
2. Total number of own telephone lines, used for provision of public fixed telephone service, units,	525.350	532.572	-1,36	549.916	525.350	-4,47
including: - consumers	401.285	406.338	-1,24	426.106	401.285	-5,83
- business subscribers	124.065	126.234	-1,72	123.810	124.065	0,21
including: - the number of metallic twisted pair lines, with the exclusion of ISDN) lines	431.310	441.992	-2,42	471.757	431.310	-8,57
- including the lines, used or provision of high speed rate digital subscriber lines (xDSL) service	168.208	169.044	-0,49	172.733	168.208	-2,62
- the number of wireless communication lines	26.380	22.717	16,12	23.961	26.380	10,10
- the number of lines of cable television networks	576	4.270	-86,51	3.408	576	-83,10
- the number of lines of data communication networks	67.084	63.593	5,49	50.790	67.084	32,08
3. Total number of own ISDN lines, units: (number of lines, not channels)	10.047	10.249	-1,97	11.088	10.047	-9,39
including: - consumers	61	65	-6,15	80	61	-23,75
- business subscribers	9.986	10.184	-1,94	11.008	9.986	-9,28
including: - ISDN BRA	9.532	9.726	-1,99	10.568	9.532	-9,80
- ISDN PRA	515	523	-1,53	520	515	-0,96
4. Number of telephone lines used for provision of public fixed telephone services by using the access, provided by other electronic communications operators (the number of ISDN channels in case of ISDN)	3.344	1.534	117,99	4.565	3.344	-26,75
- consumers	14	0	-	1.102	14	-98,73
- business subscribers	3.330	1.534	117,08	3.463	3.330	-3,84
including: - by means of carrier pre-selection	1.833	21	8.628,57	1.638	1.833	11,90
- by means of carrier selection	206	206	0,00	1.636	206	-87,41
- by using fully unbundled access to local loop	0	0	-	0	0	-
- by using shared access to local loop	0	0	-	0	0	-
- other telephone lines	1.305	1.307	-0,15	1.291	1.305	1,08
5. Total number of IP telephony subscribers by using the access, provided by other electronic communications operators, units	4.424	6.923	-36,10	4.922	4.424	-10,12
- consumers	3.246	3.661	-11,34	2.127	3.246	52,61
- business subscribers	1.178	3.262	-63,89	2.795	1.178	-57,85
6. The number of pre-payment cards sold,	17.395	12.624	37,79	12.797	17.395	35,93

Name of indicator	*Quarter II of 2015*	*Quarter I of 2015*	*Change in comparison with IQ of 2015, %*	*I Half of 2014*	*I Half of 2015*	*Change in comparison with IH of 2014, %*
units						
7. Number of pay phones, total, units:	1.155	1.171	-1,37	1.196	1.155	-3,43
including - in cities	967	981	-1,43	1.005	967	-3,78
- in small towns and rural areas	188	190	-1,05	191	188	-1,57
8. Total number of disconnected telephones, units:	11.296	11.749	-3,86	31.824	23.045	-27,59
including: - due to the debts for services	613	638	-3,92	1.770	1.251	-29,32
- wished by the customer	10.683	11.111	-3,85	30.094	21.794	-27,58
9. Volumes of calls where calls are initiated in one's own network, total, thou. min**:**	216.640	239.215	-9,44	522.245	455.855	-12,71
- consumers	162.331	183.369	-11,47	399.797	345.700	-13,53
- business subscribers	54.309	55.846	-2,75	122.449	110.155	-10,04
including: - services over short telephone numbers (excluding 10XX), when calls are terminated in own network	3.789	3.934	-3,68	8.369	7.723	-7,73
- local calls (volume of calls when calls are terminated in own network within a geographical numbering area)	112.787	130.774	-13,75	301.795	243.562	-19,30
- long-distance calls (volume of calls when calls are terminated in own network in other areas of geographical numbering)	34.761	39.093	-11,08	91.002	73.854	-18,84
- international calls (calls terminated in the networks of foreign operators)	8.015	8.008	0,09	18.655	16.023	-14,11
- to other public fixed telephone networks of the Republic of Lithuania	9.443	12.306	-23,27	22.124	21.750	-1,69
- to public mobile communication networks of the Republic of Lithuania	47.844	45.100	6,09	80.299	92.944	15,75
10. Volumes of calls where calls are terminated in one's own network, total, thou. min.:	99.574	126.771	-21,45	187.164	226.344	20,93
including: - calls initiated in other public fixed communication networks of the Republic of Lithuania	18.062	19.888	-9,18	42.107	37.949	-9,87
- calls initiated in public mobile communication networks of the Republic of Lithuania	66.603	67.641	-1,53	112.498	134.244	19,33
- calls initiated in the networks of operators of foreign countries	14.909	39.242	-62,01	32.560	54.151	66,31
11. Volume of transit forwarded calls, thou. min.:	398.124	358.528	11,04	603.394	756.653	25,40
- to other public communication networks of the Republic of Lithuania	69.098	61.696	12,00	146.087	130.794	-10,47
- to telephone networks of foreign countries	329.027	296.832	10,85	457.307	625.859	36,86
12. Duration of calls, made by using pre-payment cards, thou. min.	529	504	4,90	1.117	1.032	-7,58
13. The number of users of services who make use of the public telephone service operator (carrier) (hereinafter referred to as the provider) selection service at least once within the reporting period, total, units:	658	4.698	-85,99	3.478	658	-81,08
- of which by means of pre-selection, units	658	1.058	-37,81	915	658	-28,09
14. The total volume of calls, initiated by the service users, who make use of provider selection service, thou. min.:	423	396	6,82	1.528	819	-46,40

Name of indicator	*Quarter II of 2015*	*Quarter I of 2015*	*Change in comparison with IQ of 2015, %*	*I Half of 2014*	*I Half of 2015*	*Change in comparison with IH of 2014, %*
- including by those who use the pre-selection service	399	324	23,24	1.364	723	-46,96
15. Revenues from the retail provision of the public fixed communication network and/or services, in thou. LTL (excl. VAT)	12.023	12.255	-1,89	27.793	24.278	-12,64
- consumers	7.232	7.360	-1,73	16.950	14.592	-13,91
- business subscribers	4.791	4.896	-2,14	10.842	9.687	-10,66
including: for services over short telephone numbers (excluding 10XX), when calls are terminated in own network	167	185	-9,77	516	352	-31,86
- for local calls	2.388	2.440	-2,13	5.058	4.828	-4,55
- for domestic long-distance calls	1.033	1.052	-1,79	2.096	2.086	-0,51
- for international calls	854	866	-1,30	1.967	1.720	-12,56
- for the calls to other public fixed communication networks	229	236	-2,95	483	465	-3,75
- for the calls to public mobile communication networks	1.071	1.077	-0,58	2.338	2.148	-8,10
- other revenues	6.281	6.399	-1,85	15.334	12.680	-17,31
16. The revenues, received from sales of pre-payment cards, in thou. LTL (excluding VAT)	43	36	19,61	83	79	-5,41
17. Revenues from wholesale public fixed communication network and/or services, thou. LTL (excl. VAT) (does not included the revenues, received from network interconnection activities)	100	96	4,40	465	196	-57,79
18. The revenues from network interconnection activities, thou. LTL (excl. VAT)	16.110	18.416	-12,52	24.226	34.526	42,52
including: - the revenues for termination of calls, initiated in other public fixed communications networks of the Republic of Lithuania in the own network	110	123	-10,95	257	233	-9,55
- the revenues for termination of calls, initiated in other public mobile communications networks of the Republic of Lithuania in the own network	425	422	0,67	701	846	20,76
- the revenues for termination of calls, initiated in foreign countries' networks in the own network	248	228	8,75	502	477	-5,00
- the revenues for forwarding (transit) of calls)	15.312	17.628	-13,14	22.730	32.940	44,91
II. Provision of the public mobile communication network and/or public mobile telephone services						
1. **Number of active mobile telephone subscribers**	4.184.154	4.173.103	0,26	4.313.472	4.184.154	-3,00
including: - consumers, who pay for the services against the bills	1.649.478	1.631.661	1,09	1.632.792	1.649.478	1,02
- business subscribers, who pay for the services against the bills	861.250	843.419	2,11	802.967	861.250	7,26
- subscribers who make use of the prepaid service	1.673.426	1.698.023	-1,45	1.877.713	1.673.426	-10,88
2. The number of active subscribers who made use of UMTS (third generation of public mobile telephone network) services ,	2.588.665	2.385.068	8,54	1.751.323	2.588.665	47,81

Name of indicator	*Quarter II of 2015*	*Quarter I of 2015*	*Change in comparison with IQ of 2015, %*	*I Half of 2014*	*I Half of 2015*	*Change in comparison with IH of 2014, %*
units						
- consumers, who pay for the services against the bills	1.833.808	1.668.981	9,88	1.205.273	1.833.808	52,15
- business subscribers, who pay for the services against the bills	329.879	314.676	4,83	221.084	329.879	49,21
- subscribers who make use of the prepaid service	424.978	401.411	5,87	324.966	424.978	30,78
3. The number of subscribers, who make use of the data transmission services (GPRS and/or EDGE and/or UMTS, UMTS HSDPA, LTE), provided by public mobile telephone network, units	2.127.049	2.009.938	5,83	1.967.764	2.127.049	8,09
- consumers, who pay for the services against the bills	864.226	790.747	9,29	740.999	864.226	16,63
- business subscribers, who pay for the services against the bills	500.977	470.590	6,46	442.131	500.977	13,31
- subscribers who make use of the prepaid service	761.846	748.601	1,77	784.634	761.846	-2,90
including: - LTE (Long Term Evolution)	310.458	208.282	49,06	23.747	310.458	1.207,36
4. The number of active subscribers of public mobile telecommunication services, using the M2M (Machine to machine or Man to machine, or Machine to man) **technology**, units	166.364	161.460	3,04	143.037	166.364	16,31
5. Volume of data forwarded and received by using the packet data services (GPRS and EDGE and/or UMTS, LTE), provided by mobile telephone network, TB:	7.070	6.436	9,85	9.428	13.506	43,25
- including the volume of received data	6.254	5.696	9,80	8.341	11.950	43,27
6. The number of short messages (SMS) forwarded, in thou.	1.641.318	1.698.076	-3,34	3.644.381	3.339.393	-8,37
7. The number of multimedia messages (MMS) forwarded, in thou.	2.033	1.900	7,01	3.287	3.933	19,64
8. The total duration of calls, initiated in the own network, thou. min.:	2.148.534	2.047.011	4,96	4.028.887	4.195.546	4,14
including: - the calls, terminated in the own network	1.271.769	1.243.458	2,28	2.572.198	2.515.227	-2,21
- the calls to other public mobile communication networks of the Republic of Lithuania	793.475	730.904	8,56	1.320.306	1.524.379	15,46
- the calls to public fixed communication networks of the Republic of Lithuania	69.954	59.727	17,12	105.586	129.681	22,82
- international calls	13.336	12.922	3,20	30.797	26.258	-14,74
9. The duration of calls, terminated in the own network, total, thou. min:	913.052	852.771	7,07	1.517.631	1.765.822	16,4
including: - from public fixed communication networks of the Republic of Lithuania	53.195	46.475	14,46	88.923	99.670	12,09
- from other public mobile communication networks of the Republic of Lithuania	783.436	724.626	8,12	1.309.519	1.508.062	15,16
- from the networks of foreign countries	76.420	81.670	-6,43	119.188	158.090	32,64
10. Duration of calls of the subscribers who make use of roaming services, thou. min.**:**	48.854	41.810	16,85	73.668	90.664	23,07
including: - duration of calls when calls are initiated by the subscribers who have left for	13.826	11.395	21,33	20.120	25.221	25,35

Name of indicator	*Quarter II of 2015*	*Quarter I of 2015*	*Change in comparison with IQ of 2015, %*	*I Half of 2014*	*I Half of 2015*	*Change in comparison with IH of 2014, %*
foreign countries						
- duration of calls when calls are received by the subscribers who have left for foreign countries	35.028	30.415	15,17	53.547	65.443	22,22
11. Duration of calls of the subscribers of providers of foreign public mobile telephone services, who have arrived in the Republic of Lithuania and who make use of roaming services, thou. min**.:**	22.991	18.263	25,89	35.883	41.254	14,97
including: - duration of calls when calls are initiated by the subscribers of foreign public mobile telephone services, who have arrived in the Republic of Lithuania	7.999	5.993	33,48	11.150	13.992	25,49
- duration of calls when calls are received by the subscribers of providers of foreign public mobile telephone services who have arrived in the Republic of Lithuania	14.992	12.270	22,18	24.733	27.262	10,23
12 The revenues from provision of retail public mobile telephone network and/or services, thou. LTL (excl. the VAT):	49.426	47.719	3,58	97.592	97.145	-0,46
from: - consumers, who pay for the services against the bills	24.293	23.492	3,41	46.692	47.784	2,34
- business subscribers, who pay for the services against the bills	12.721	12.456	2,13	27.173	25.177	-7,35
- subscribers who make use of the prepaid service	12.413	11.771	5,46	23.727	24.184	1,92
including: -the revenues, received for voice calls, including video calls	30.228	30.355	-0,42	65.858	60.583	-8,01
from: - consumers, who pay for the services against the bills	15.796	16.271	-2,92	33.941	32.067	-5,52
- business subscribers, who pay for the services against the bills	7.557	7.595	-0,50	16.956	15.152	-10,64
- subscribers who make use of the prepaid service	6.875	6.490	5,93	14.960	13.365	-10,67
- the revenues, received for the sent SMS with the exception of the revenues, received from the subscribers, using the M2M technology	5.778	5.979	-3,36	13.173	11.757	-10,75
from: - consumers, who pay for the services against the bills	2.402	2.667	-9,94	5.339	5.069	-5,06
- business subscribers, who pay for the services against the bills	1.063	1.107	-3,94	2.998	2.170	-27,62
- subscribers who make use of the prepaid service	2.313	2.205	4,88	4.836	4.518	-6,57
- the revenues, received for the forwarded MMS	170	149	14,09	277	319	15,28
from: - consumers, who pay for the services against the bills	74	63	16,68	115	137	18,84
- business subscribers, who pay for the services against the bills	55	46	17,65	89	101	13,57
- subscribers who make use of the prepaid service	42	39	5,75	72	81	11,73

Name of indicator	*Quarter II of 2015*	*Quarter I of 2015*	*Change in comparison with IQ of 2015, %*	*I Half of 2014*	*I Half of 2015*	*Change in comparison with IH of 2014, %*
- the revenues, received for provision of data communication services (by using the GPRS and/or EDGE technologies and/or UMTS, UMTS HSDPA, LTE)	10.934	8.959	22,05	13.750	19.892	44,67
from: - consumers, who pay for the services against the bills	4.945	3.418	44,68	4.763	8.363	75,59
- business subscribers, who pay for the services against the bills	3.286	3.004	9,38	5.831	6.290	7,88
- subscribers who make use of the prepaid service	2.703	2.536	6,56	3.156	5.239	65,97
- other revenues	2.317	2.276	1,77	4.534	4.593	1,30
from: - consumers, who pay for the services against the bills	1.076	1.072	0,31	2.534	2.148	-15,23
- business subscribers, who pay for the services against the bills	760	704	7,96	1.298	1.463	12,74
- subscribers who make use of the prepaid service	481	500	-3,81	702	982	39,81
13. **The revenues, received from M2M services**, thou. LTL (excl. VAT):	630	580	8,73	1.164	1.210	3,99
from: - consumers, who pay for the services against the bills	3	3	2,04	106	6	-94,03
- business subscribers, who pay for the services against the bills	627	576	8,77	1.056	1.204	14,02
- subscribers who make use of the prepaid service	0	0	-	2	0	-100,00
14. **The revenues, received from calls, made by subscribers using roaming services**, thou. LTL (excl. VAT):	6.261	5.076	23,36	12.027	11.337	-5,74
from: - consumers, who pay for the services against the bills	2.214	1.658	33,55	4.028	3.873	-3,86
- business subscribers, who pay for the services against the bills	3.185	2.696	18,13	6.206	5.880	-5,25
- subscribers who make use of the prepaid service	862	722	19,48	1.792	1.584	-11,61
15**. The revenues, received from foreign countries' public mobile telephone service providers for the calls, made by their subscribers who visit the Republic of Lithuania and use roaming services**, thou. LTL (excl. the VAT)	1.466	733	100,02	1.908	2.199	15,22
16. **The revenues from wholesale public mobile telephone network and/or service provision**, thou. LTL (excl. VAT) (the item does not cover the revenues from networks interconnection activities)	857	804	6,60	1.720	1.660	-3,50
17. **Revenues from the networks interconnection activity**, in thou. LTL (excl. VAT)	14.419	13.366	7,88	24.642	27.784	12,75
including: - the revenues for termination of calls, initiated in public fixed telephone networks of the Republic of Lithuania in the own network	449	378	18,79	813	827	1,70
- the revenues for termination of calls, initiated in other public mobile telephone	8.969	8.401	6,75	15.495	17.370	12,10

Name of indicator	*Quarter II of 2015*	*Quarter I of 2015*	*Change in comparison with IQ of 2015, %*	*I Half of 2014*	*I Half of 2015*	*Change in comparison with IH of 2014, %*
networks of the Republic of Lithuania in the own network						
- the revenues for termination of calls, initiated in foreign networks in the own network	1.067	1.025	4,09	1.607	2.092	30,20
III. Leased lines service provision						
1. **Number of leased lines provided to others**, **total,** in units	1.161	1.192	-4,41	1.304	1.161	-10,97
2. Number of analogous leased lines provided to others, in units:	426	431	-4,43	483	426	-11,80
3. Number of digital leased lines provided to others, in units:	729	755	-5,15	821	729	-11,21
including: – up to 2 Mb/s (inclusive)	523	551	-0,72	575	523	-9,04
- more than 2 Mb/s	206	204	-15,35	246	206	-16,26
4. **The revenues from provision of retail leased lines services**, thou. LTL (excl. VAT)	643	675	-3,58	1.640	1.318	-19,67
5. **The revenues from provision of wholesale leased lines services**, thou. LTL (excluding PVM) (the item does not cover the revenues, received from networks interconnection activities)	434	460	-15,56	1.218	894	-26,62
IV. Internet access services provision						
1. Total number of subscribers of the Internet access services, units	1.142.301	1.123.327	1,69	1.077.625	1.142.301	6,00
- consumers	884.771	875.372	1,07	847.695	884.771	4,37
- business subscribers	257.530	247.955	3,86	229.930	257.530	12,00
- the number of subscribers, who connected to the Internet **through the mobile public telephone network** by using fixed rate plans, intended for payment for the Internet access services, provided by using a computer	328.834	316.560	3,88	299.210	328.834	9,90
- consumers	124.137	120.465	3,05	121.051	124.137	2,55
- business subscribers	204.697	196.095	4,39	178.159	204.697	14,90
- the number of subscribers, who connected to the Internet via **xDSL lines**	167.891	168.860	-0,57	172.600	167.891	-2,73
- consumers	151.697	152.116	-0,28	154.376	151.697	-1,74
- business subscribers	16.194	16.744	-3,28	18.224	16.194	-11,14
- the number of subscribers, connecting to the Internet **via wireless communication lines**, apart of the public mobile tel. network	106.823	105.671	1,09	101.118	106.823	5,64
- consumers	97.750	96.784	1,00	91.919	97.750	6,34
- business subscribers	9.073	8.887	2,09	9.199	9.073	-1,37
including: - the number of subscribers, connected to the Internet by using **WiMax technology**	55.123	54.476	1,19	54.514	55.123	1,12
- consumers	51.191	50.474	1,42	50.228	51.191	1,92
- business subscribers	3.932	4.002	-1,75	4.286	3.932	-8,26
- the number of subscribers, connected to the Internet by using **WiFi technology**	45.165	44.797	0,82	40.780	45.165	10,75
- consumers	42.178	41.993	0,44	37.967	42.178	11,09

Name of indicator	*Quarter II of 2015*	*Quarter I of 2015*	*Change in comparison with IQ of 2015, %*	*I Half of 2014*	*I Half of 2015*	*Change in comparison with IH of 2014, %*
- business subscribers	2.987	2.804	6,53	2.813	2.987	6,19
- the number of subscribers, connected to the Internet by using **other wireless communication technologies**	6.535	6.398	2,14	5.824	6.535	12,21
- consumers	4.381	4.317	1,48	3.724	4.381	17,64
- business subscribers	2.154	2.081	3,51	2.100	2.154	2,57
- the number of subscribers, connected to the Internet via the **cable TV networks**	35.323	36.065	-2,06	37.654	35.323	-6,19
- consumers	34.945	35.681	-2,06	37.211	34.945	-6,09
- business subscribers	378	384	-1,56	443	378	-14,67
- the number of subscribers, using the Internet access services, provided over cable television networks by using the **DOCSIS3.0 specification** (Data Over Cable Service Interface Specification)	9.111	7.454	22,23	3.724	9.111	144,66
- the number of subscribers, connected to the Internet **via fibre communication lines**	491.775	484.536	1,49	455.344	491.775	8,00
- consumers	465.551	459.671	1,28	432.469	465.551	7,65
- business subscribers	26.224	24.865	5,47	22.875	26.224	14,64
including:- **FTTB** (Fibre to the Building)	289.592	286.981	0,91	277.228	289.592	4,46
- consumers	278.029	276.054	0,72	266.664	278.029	4,26
- business subscribers	11.563	10.927	5,82	10.564	11.563	9,46
- **FTTH** (Fibre to the Home)	202.183	197.555	2,34	178.116	202.183	13,51
- consumers	187.522	183.617	2,13	165.805	187.522	13,10
- business subscribers	14.661	13.938	5,19	12.311	14.661	19,09
- the number of subscribers, connected to the Internet **via local area networks (LAN)** (excluding subscribers, connected to the Internet by using FTTB)	11.225	11.193	0,29	11.248	11.225	-0,20
- consumers	10.688	10.652	0,34	10.666	10.688	0,21
- business subscribers	537	541	-0,74	582	537	-7,73
- the number of subscribers, connected to the Internet **via a leased line**	430	442	-2,71	451	430	-4,66
- consumers	3	3	0,00	3	3	0,00
- business subscribers	427	439	-2,73	448	427	-4,69
2**. The revenues from the provision of retail Internet access services**, thou. LTL (excluding VAT)	28.673	28.406	0,94	55.328	57.080	3,17
- from consumers	21.284	21.230	0,25	41.621	42.515	2,15
- from business subscribers	7.389	7.176	2,97	13.707	14.565	6,26
- from the subscribers, connected to the Internet **through the mobile public telephone network** using a computer and paying for the Internet access services according to fixed rate plans	5.095	4.831	5,47	8.491	9.926	16,90
- from consumers	2.935	2.833	3,59	5.288	5.767	9,06
- from business subscribers	2.161	1.998	8,13	3.203	4.159	29,85
- from the subscribers, connected to the Internet **via xDSL lines**	5.051	5.178	-2,46	11.381	10.229	-10,12
- from consumers	3.886	3.931	-1,14	8.497	7.816	-8,01
- from business subscribers	1.165	1.248	-6,60	2.884	2.413	-16,34
- from the subscribers, connected to the Internet **via wireless lines**	3.120	3.173	-1,68	6.167	6.293	2,05
- from consumers	2.573	2.653	-3,00	5.086	5.226	2,77
- from business subscribers	547	520	5,05	1.081	1.067	-1,29
including: - from the subscribers,	1.179	1.241	-4,98	2.572	2.420	-5,90

Name of indicator	*Quarter II of 2015*	*Quarter I of 2015*	*Change in comparison with IQ of 2015, %*	*I Half of 2014*	*I Half of 2015*	*Change in comparison with IH of 2014, %*
connected to the Internet by using **WiMax technology**						
- from consumers	1.068	1.125	-5,02	2.310	2.193	-5,06
- from business subscribers	111	116	-4,59	262	227	-13,27
- from the subscribers, connected to the Internet by using **WiFi technology**	1.656	1.639	1,02	3.078	3.295	7,07
- from consumers	1.373	1.387	-1,04	2.562	2.760	7,74
- from business subscribers	283	252	12,37	516	535	3,75
- from the subscribers, connected to the Internet by using **other wireless communication technologies**	285	293	-2,67	512	578	12,94
- from consumers	133	141	-5,85	210	273	30,27
- from business subscribers	152	152	0,27	302	305	0,90
- from the subscribers, connected to the Internet **via cable television networks**	587	601	-2,39	1.306	1.188	-9,01
- from consumers	572	583	-1,81	1.238	1.155	-6,71
- from business subscribers	15	19	-20,15	68	34	-50,63
- from the subscribers, connected to the Internet **via fibre communication lines**	14.280	14.141	0,98	26.852	28.421	5,84
- from consumers	11.124	11.042	0,74	21.089	22.167	5,11
- from business subscribers	3.155	3.099	1,81	5.763	6.254	8,52
including: - **FTTB** (Fibre to the Building)	6.686	6.694	-0,12	13.133	13.380	1,88
- from consumers	5.489	5.519	-0,54	10.889	11.008	1,09
- from business subscribers	1.197	1.175	1,84	2.244	2.372	5,72
- **FTTH** (Fibre to the Home)	7.593	7.448	1,96	13.720	15.041	9,63
- from consumers	5.635	5.524	2,02	10.200	11.159	9,40
- from business subscribers	1.958	1.924	1,79	3.519	3.882	10,30
- from the subscribers, connected to the Internet **via local area networks (LAN)**	224	226	-1,04	557	450	-19,24
- from consumers	191	186	2,66	418	378	-9,58
- from business subscribers	32	40	-18,39	139	72	-48,19
- from the subscribers, connected to the Internet **via the leased line**	316	255	24,34	573	571	-0,35
- from consumers	3	3	-2,53	5	5	-7,54
- from business subscribers	314	252	24,61	568	566	-0,29
3. **Revenues from wholesale Internet access service provision**, thou. LTL (excl. VAT)	3.676	2.654	38,51	4.245	6.329	49,11
4. **Total number of public wireless Internet zones (hotspots), where the wireless computer network technology is implemented**, units	4.469	4.354	2,64	4.444	4.469	0,56
- including free of charge	56	52	7,69	17	56	229,41
5. **The speed rate of clear international Internet communication channel**, Mbps	288.344	266.244	8,30	240.342	288.344	19,97
V. Other data transmission services provision activity (apart of the Internet access service provision, leased lines provision)						
1. The number of subscribers, to whom other data transmission services are provided', units:	16.679	16.569	0,66	19.606	16.679	-14,93
- consumers	1.015	997	1,81	990	1.015	2,53
- business subscribers	15.664	15.572	0,59	18.616	15.664	-15,86
2. The revenues from retail data transmission service provision, thou. LTL	3.398	3.316	2,47	10.475	6.714	-35,90

Name of indicator	*Quarter II of 2015*	*Quarter I of 2015*	*Change in comparison with IQ of 2015, %*	*I Half of 2014*	*I Half of 2015*	*Change in comparison with IH of 2014, %*
(excluding VAT) (the item does not cover the revenues from the internet access service provision)						
3. The revenues from wholesale data transmission service provision, thou. LTL (excluding VAT) (the item does not cover the revenues from the internet access service provision)	904	1.088	-16,94	1.915	1.992	4,00
VI. Provision of not used the physical optical fibre (*Dark Fibre*)						
1. The number of not used physical optical fibre, provided to others, units	3.098	3.162	-2,02	3.355	3.098	-7,66
2. The revenues, received for provision of physical optical fibre, thou. LTL (excluding VAT)	1.375	1.372	0,22	3.132	2.748	-12,26
VII. Television activity						
1. Total number of TV services subscribers (pay TV), units:	718.506	717.734	0,11	718.477	718.506	0,004
-including **digital TV subscribers**	438.811	434.644	0,96	419.403	438.811	4,63
2. **Total number of cable television subscribers,** units:	404.891	406.908	-0,50	417.775	404.891	-3,08
- number of digital television subscribers	125.196	123.818	1,11	118.701	125.196	5,47
3. **The total number of microwave multi-channel television subscribers,** units:	12.772	13.095	-2,47	13.993	12.772	-8,73
4. **The number of subscribers of digital terrestrial television (DVB-T)**, units	52.512	54.551	-3,74	61.591	52.512	-14,74
5. **The number of subscribers of satellite television**, units	88.804	90.484	-1,86	95.905	88.804	-7,40
6. **The number of IPTV subscribers,** units	159.527	152.696	4,47	129.213	159.527	23,46
7. **The revenues from television activities**, thou. LTL (excluding VAT),	15.038	15.043	-0,04	30.072	30.081	0,03
- from digital TV	11.027	10.855	1,59	20.915	21.882	4,62
including:- from cable television,	6.562	6.689	-1,90	13.735	13.251	-3,52
- including: - from digital cable television	2.552	2.501	2,03	4.579	5.053	10,36
- from microwave multi-channel television,	300	307	-2,27	670	607	-9,38
- from IPTV	3.819	3.627	5,27	6.102	7.446	22,03
- from digital terrestrial television (DVB-T)	1.206	1.244	-3,03	2.852	2.451	-14,08
- from satellite television	3.150	3.175	-0,78	6.712	6.326	-5,76
VIII. Provision of radio and television programs transmission services to others						
1. **The revenues from provision of radio programs transmission service,** thou. LTL (excluding PVM)	223	211	5,60	430	434	0,93
2. **The revenues from provision of television programs transmission service,** thou. LTL (excluding PVM)	829	847	-2,08	1.760	1.676	-4,80
IX. Type of bundled offer (commercial offer of a single operator which includes two or more services such as fixed and mobile public telephony services, access to TV programmes and broadband internet access, offered for a single price and as part of one bill)						

Name of indicator	*Quarter II of 2015*	*Quarter I of 2015*	*Change in comparison with IQ of 2015, %*	*I Half of 2014*	*I Half of 2015*	*Change in comparison with IH of 2014, %*
1. Number of double-play subscribers [1]**, units,**	415.026	404.272	2,66	331.562	415.026	25,17
including:- fixed voice telephony and broadband internet	51.080	46.292	10,34	22.382	51.080	128,22
- fixed voice telephony and television	0	0	-	0	0	-
- fixed voice telephony and mobile voice telephony	0	0	-	0	0	-
- broadband internet and television	96.478	92.757	4,01	72.962	96.478	32,23
- mobile voice telephony and broadband internet	267.468	265.223	0,85	236.218	267.468	13,23
- mobile voice telephony and television	0	0	-	0	0	-
2. Number of triple play subscribers[1], units,	69.305	63.672	8,85	43.659	69.305	58,74
including:- fixed voice telephony, broadband internet and television	69.305	63.672	8,85	43.659	69.305	58,74
- fixed voice telephony, mobile voice telephony and broadband internet	0	0	-	0	0	-
- fixed voice telephony, mobile voice telephony and television	0	0	-	0	0	-
- mobile voice telephony, broadband internet and television	0	0	-	0	0	-
X. Investments						
1. Investments (thou. LTL)	21.870	18.532	18,01	37.141	40.401	8,78
- including the investments into the electronic communication network infrastructure	18.365	16.658	10,25	33.419	35.023	4,80
including: – TEO LT, AB	5.925	3.997	48,23	9.304	9.922	6,64
– mobile communications operators	7.260	9.795	-25,88	19.548	17.056	-12,75
– other electronic communications operators	5.180	2.865	80,78	4.567	8.045	76,15

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List of electronic communications operators and providers of services on the basis of whose data the present review has been prepared:

TEO LT, AB, UAB „Omnitel“, UAB „Bitė Lietuva“, UAB „Tele2“, AB „Lietuvos geležinkeliai“, AB „Lietuvos radijo ir televizijos centras“, UAB „Agon Networks“, UAB „Balticum TV“, UAB „Baltnetos komunikacijos“, UAB „Cgates“, UAB „CSC Telecom“, UAB „Dokeda“, DIDWW Ireland Ltd, UAB „EcoFon“, UAB „Eurocom“, UAB „Eurofonas“, UAB „Gisnetas“, VĮ „Infostruktūra“, UAB „Init“, UAB „Kalbu LT“, Kavamedia, UAB, KLI LT UAB, UAB „Marsatas“, UAB „Mediafon“, UAB „Medium Group“, UAB „Nacionalinis telekomunikacijų tinklas“, AB „Ogmios centras“, UAB „Penkių kontinentų komunikacijų centras“, UAB „Peoplefone“, UAB „Proitas“, UAB „Radijo elektroninės sistemos“, UAB RAYSTORM, UAB „Roventa“, UAB SKYLINK LT Splius, UAB, UAB „TELCO CONSULTING GROUP“, UAB „Teledema SIP“, UAB „Telekomunikacijų grupė“, UAB „Telekomunikaciniai projektai“, UAB „Teletinklas“, UAB „Voxbone“, UAB „Zirzilė“, UAB „Teledema“, UAB „Alterkomas“, UAB „Autožvilgsnis“, UAB „Metameda“ ir ko, UAB „Telemeta“, UAB „Transteleservis“, UAB „Dekbera“, LATTELEKOM SIA filialas, UAB „Alpha Komunikacijos“, UAB „Dinetas“, UAB „Dicto Citius“, UAB Duomenų logistikos centras, UAB „Ektra“, HIBERNIA MEDIA (UK) LIMITED, UAB „Linx telecommunications“, Viešoji įstaiga „Plačiajuostis internetas“, UAB „Skaidula“, AS „Viasat“, AS „Šiaulių apskrities televizija“, UAB „Acta iuventus“, UAB „AirnetTV“, UAB „Alantos kompiuterių servisas“, UAB „Auridija“, UAB „AVVA”, UAB „Bitosis“, UAB „Consilium Optimum“, UAB Data Business, UAB „Davgita“, UAB „DKD“, UAB „Duomenų ekspresas“, UAB „Duomenų greitkelis“, UAB „Dzūkijos internetas“, UAB „Elekta“, L. Bulovo firma „Elektromedija“, UAB „Elneta“, UAB „Eltida“, UAB „Etanetas“, UAB „Eteris“, Henriko Abramavičiaus įmonė, UAB „Ignalinos televizija“, UAB „Ilora“, UAB „Informacijos labirintas“, UAB „Infoseka“, IĮ INLO, IĮ „IT Kubas“, UAB „Kalvanet“, UAB „Kateka“, UAB „Kauno interneto sistemos“, UAB „Kednetas“; UAB „Kodas“, KTU Informacinių technologijų plėtros institutas, UAB „Krėna“, UAB „Kvartalo tinklas“, UAB „Lansneta“, UAB „Lema“, UAB „Linaspas“, UAB „Magnetukas“, UAB „M projektai“, UAB „Molėtų radijas ir televizija“, UAB „Miesto tinklas“, UAB „Neltė“, UAB „Netsis“, UAB „NNT“, UAB „N plius“, UAB „Ozo tinklas“, UAB „Pakeleivis“, UAB „Parabolė“, UAB „Progmera“, UAB „Remo televizija“, UAB „Satgate“, IĮ „Satinet“, UAB „SauleNet“, UAB „Silnet“, UAB „Socius“, UAB „Sugardas“, UAB „Taurų dvaras“, UAB „Televizijos komunikacijos“, UAB TOPNET, UAB „Verslo tiltas“, UAB „Vilniaus Avilda“, UAB „Viltuva“, UAB „Vinetika“, Vytauto Ričkausko įmonė, Ivančiko IĮ „Žaibas“, UAB „Funaris“, J. Jasiulionio IĮ, UAB „Mano kamanė“, UAB „Patrimpas, J. Varno Vilniaus radijo studija.