

2024

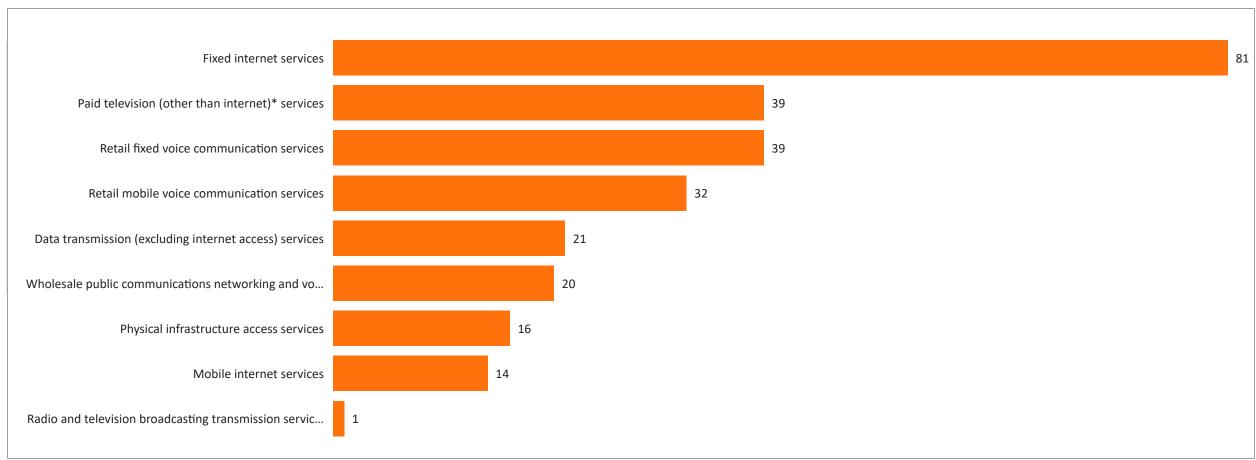
MARKET OF
ELECTRONIC
COMMUNICATIONS
SERVICES





SERVICE PROVIDERS



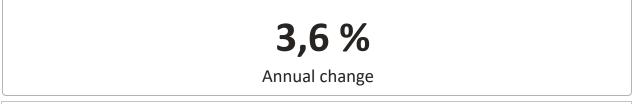


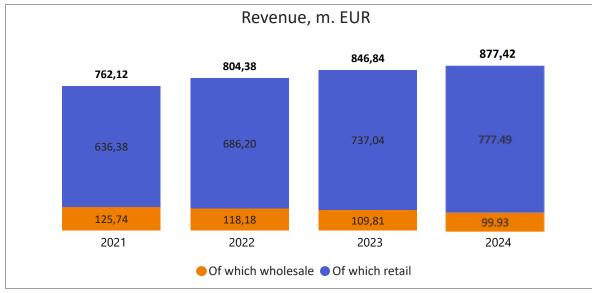
^{*}The dissemination (making available) of broadcast television and/or individual programmes on the internet is not an electronic communications service. In the case of internet television, the service user can watch television programmes, that is, access content available on the internet, through public electronic communications services provided by any internet access provider.

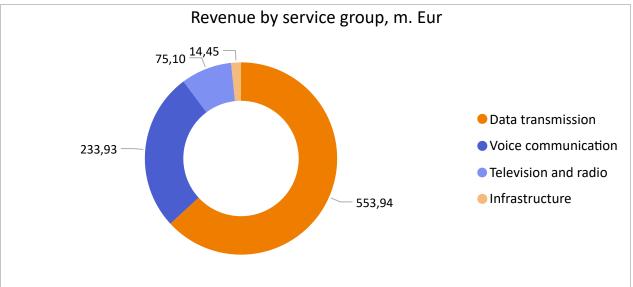
REVENUE



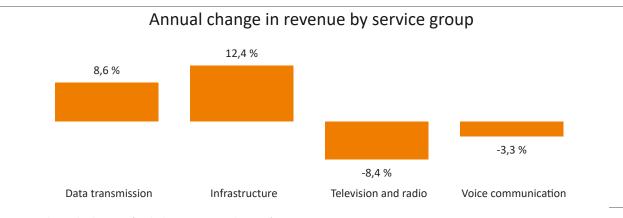
Total revenue, m. EUR





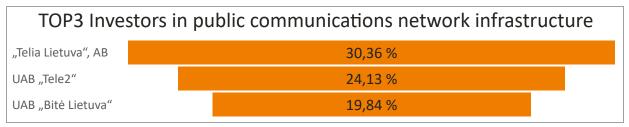


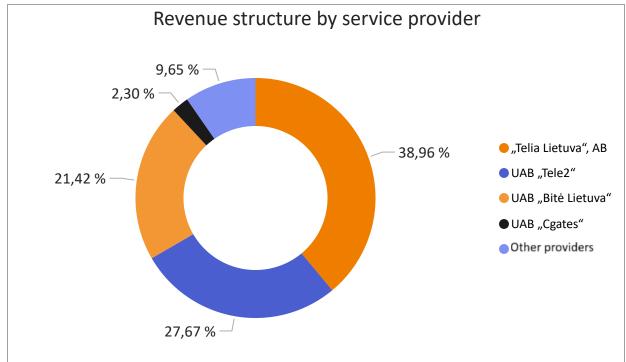


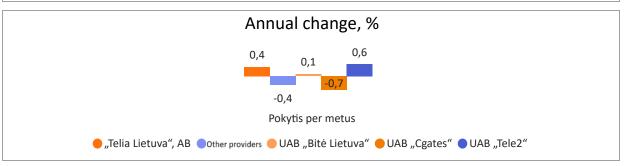


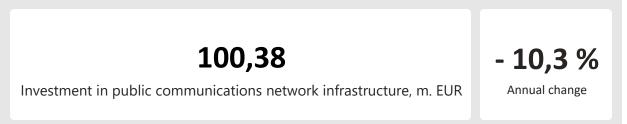
NOTE: Indicated television (excluding internet television) revenue.

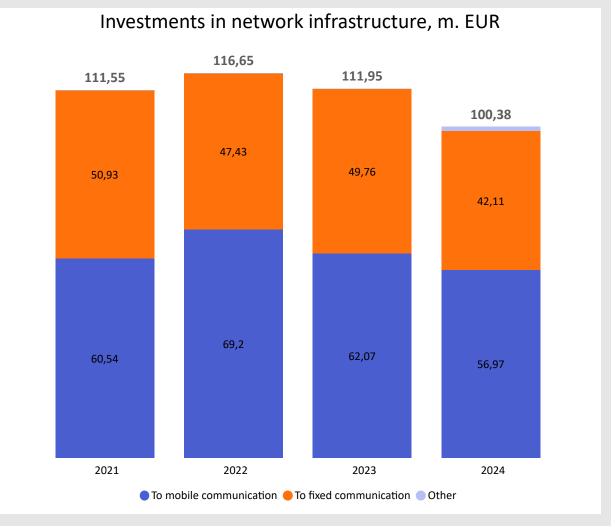
REVENUE AND INVESTMENT





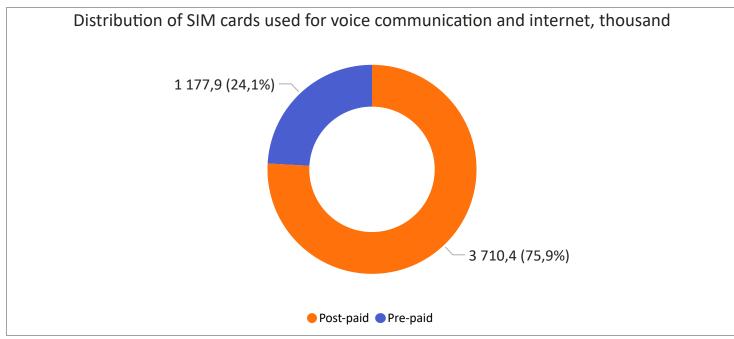


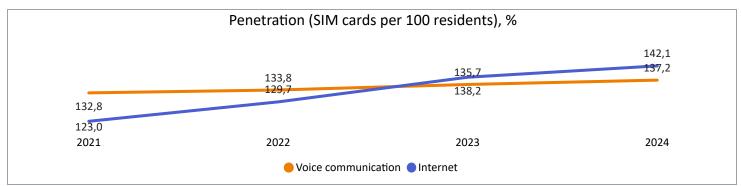




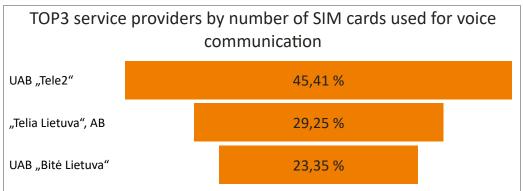
MOBILE COMMUNICATION



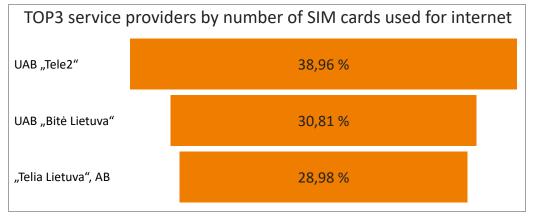












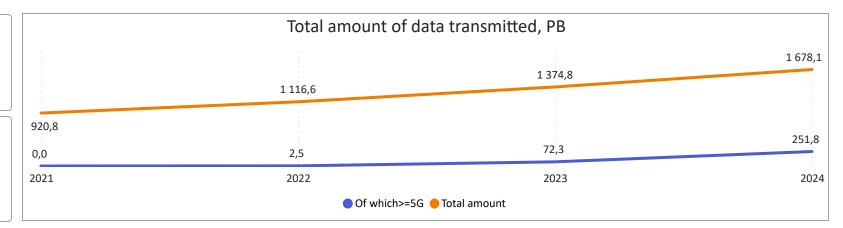
MOBILE INTERNET

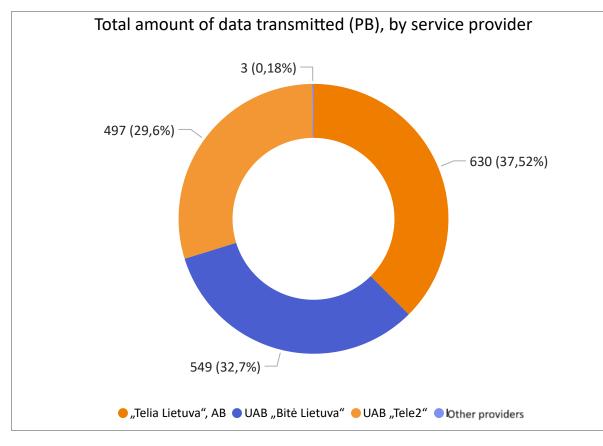
514,5

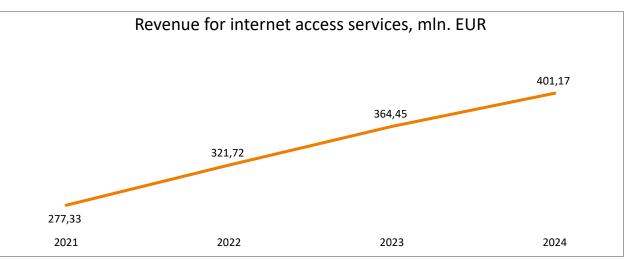
Number of 5G SIM cards, thousand

251,8

Amount of 5G data transmitted, PB





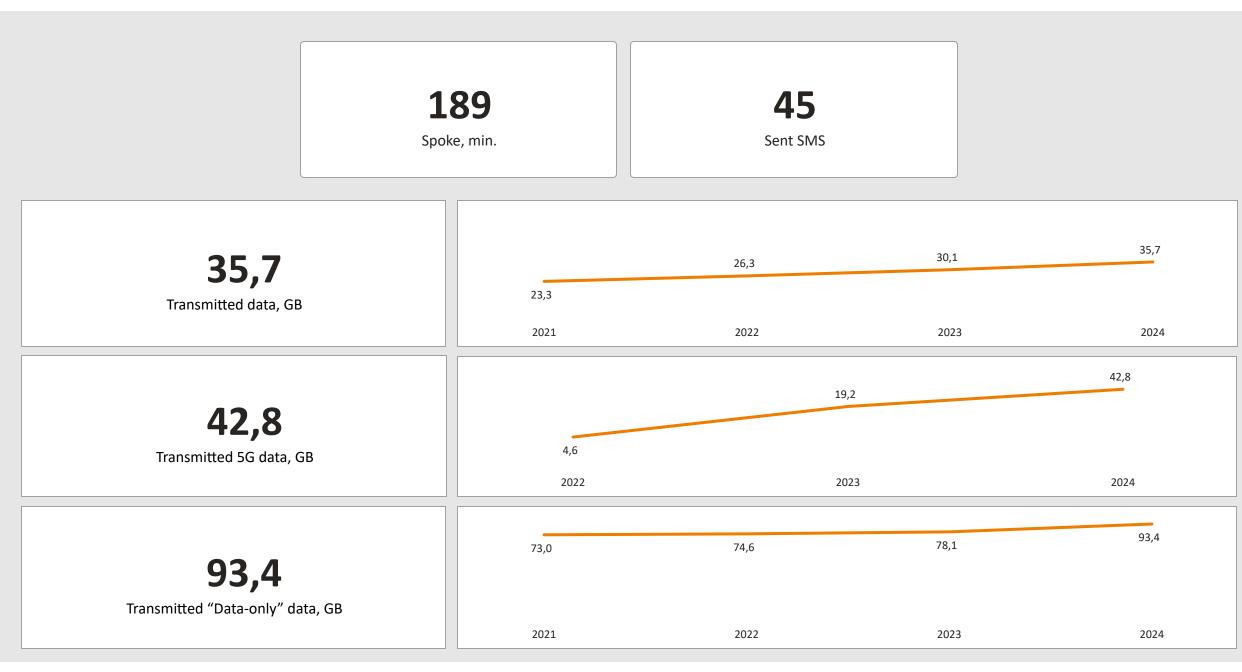


2 782

Number of 5G_NR base stations registered in Q4 2024*

^{*} The calculation methodology was changed at the end of 2024. Until then, a station operating in three frequency bands (e.g. 700 MHz, 800 MHz and 900 MHz) was treated as three stations. From the end of 2024, only one station. The number of stations depends on the number of station sites, but not on the number of frequency bands.

MONTHLY USE OF SERVICES BY ONE USER OF MOBILE COMMUNICATION SERVICES



6,1

Revenue received for M2M devices, mln. EUR

12,7

Annual change, %

1 804,3

Number of M2M end devices, thousand

30,0 %

Annual change, %

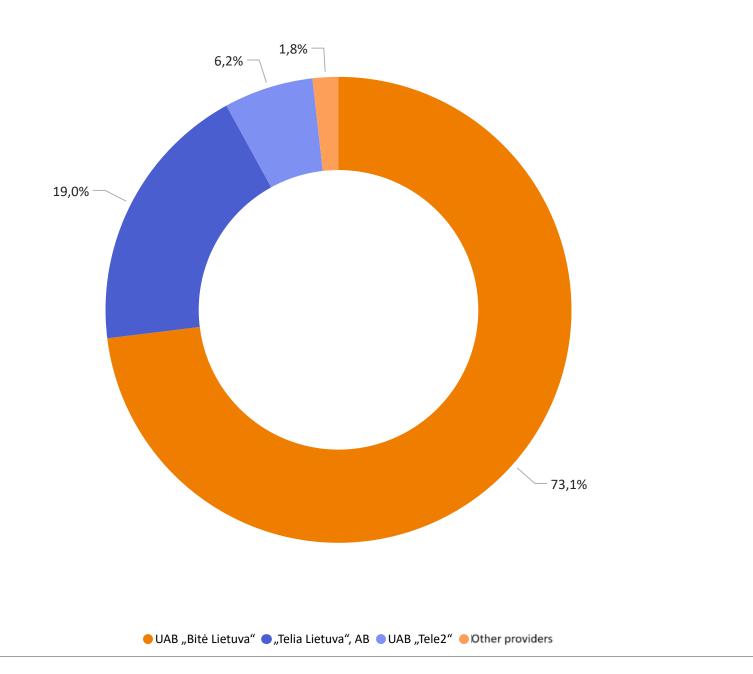
1 431,0

Of them between devices, thousand

36,9 %

Annual change, %

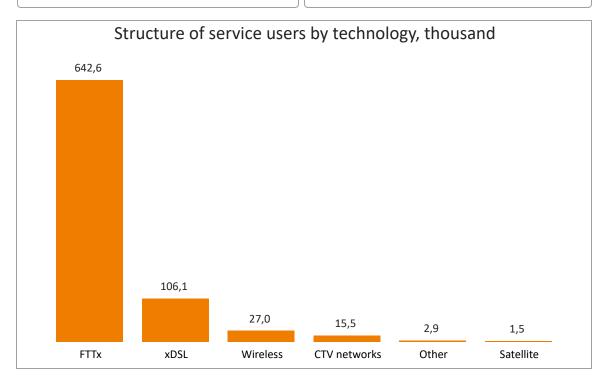
Structure of end-devices used to provide M2M services by service provider

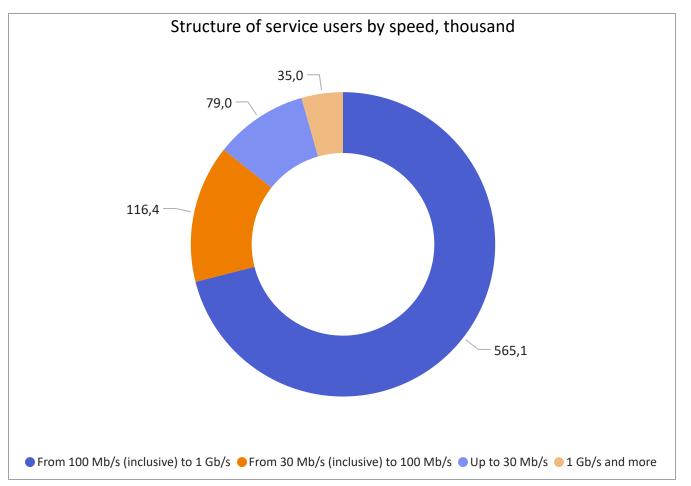


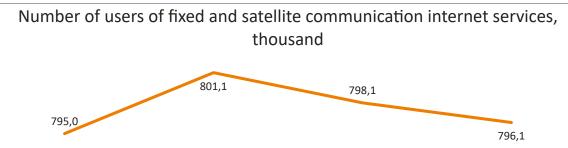
FIXED INTERNET AND SATELLITE COMMUNICATION SERVICES

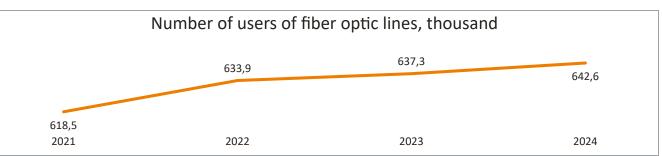
796,1Number of service users, thousand

-0,2%Annual change in service users









VOICE COMMUNICATION SERVICES

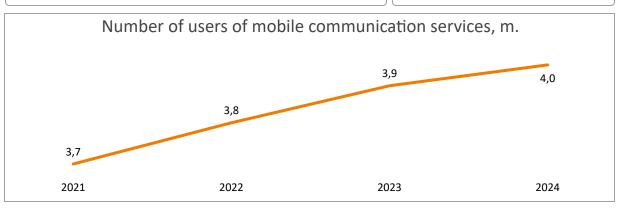
4,0 Number of users of mobile communication services, m.

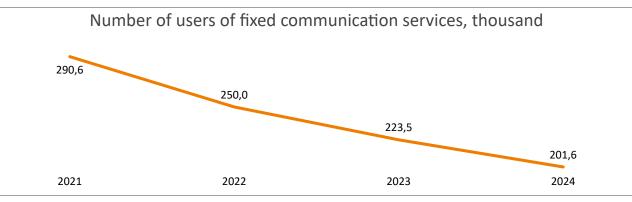
1,3 % Annual change

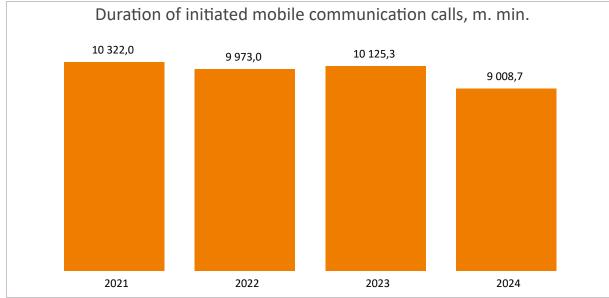
201.6 Number of users of fixed communication services, thousand

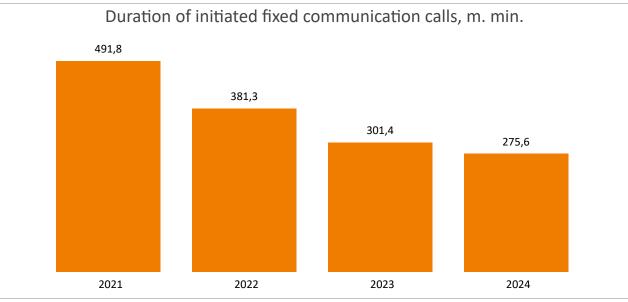
-9,8 %

Annual change

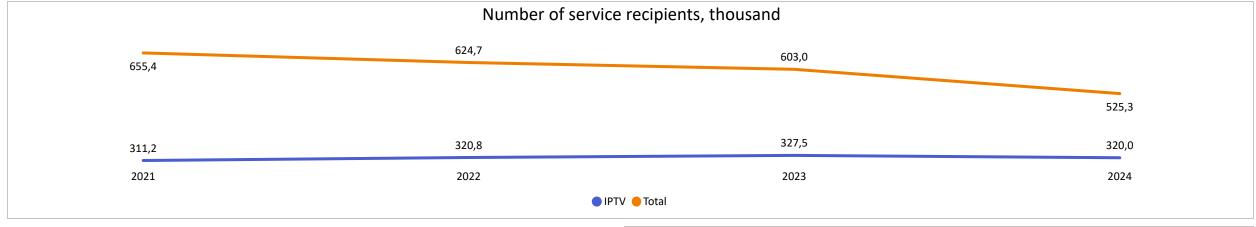


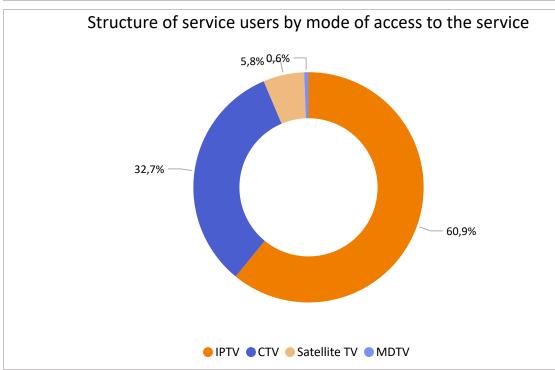


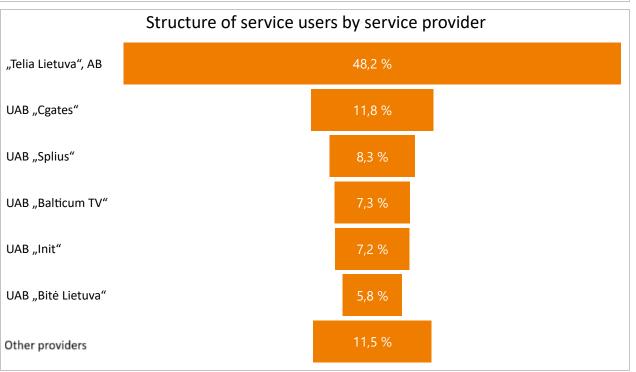




PAID TELEVISION (OTHER THAN INTERNET*) SERVICES







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WHOLESALE ACCESS SERVICES

