



POSTAL SERVICES MARKET

2024





POSTAL ITEMS

Select the period:

2021	2022	2023	2024
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I	II	III	IV
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44

2024 IVQ providers who actually provided the postal service

88,5M

2024 quantity of postal items, million units

25,1M

2024 IVQ quantity of postal items, million units

9,5%

Change in 2024 IVQ vs. 2023 IVQ

Postal services market

Postal items

Postal parcels

Correspondence items

Delivery of postal parcels and correspondence items

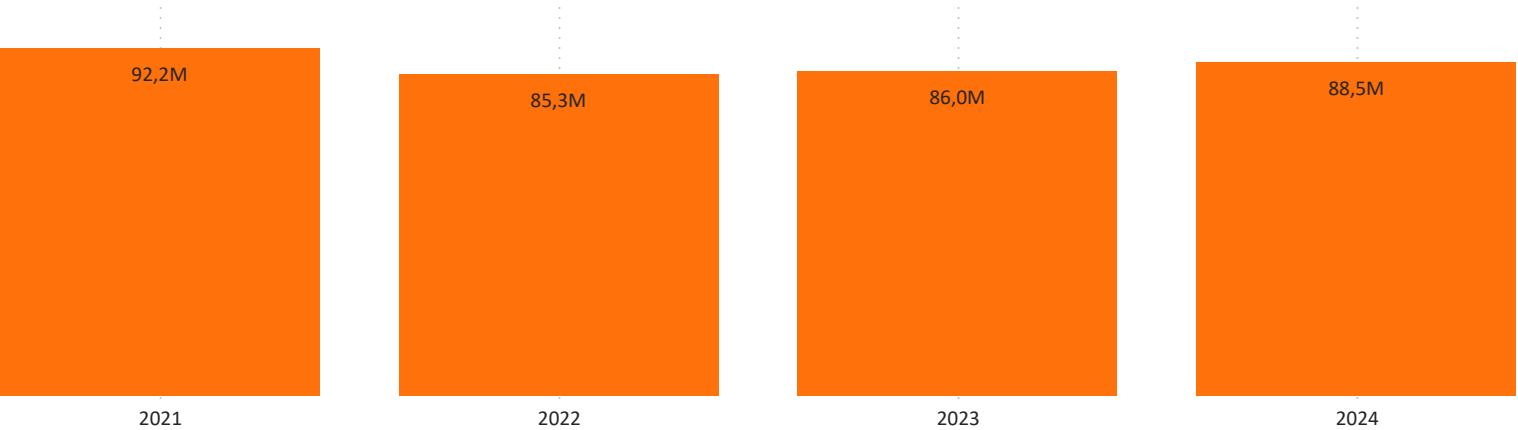
Investments and self-service parcel terminals

Revenue

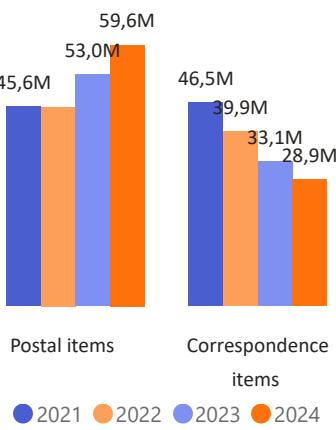
Market shares of parcel and correspondence revenue

Market shares by international postal items revenue

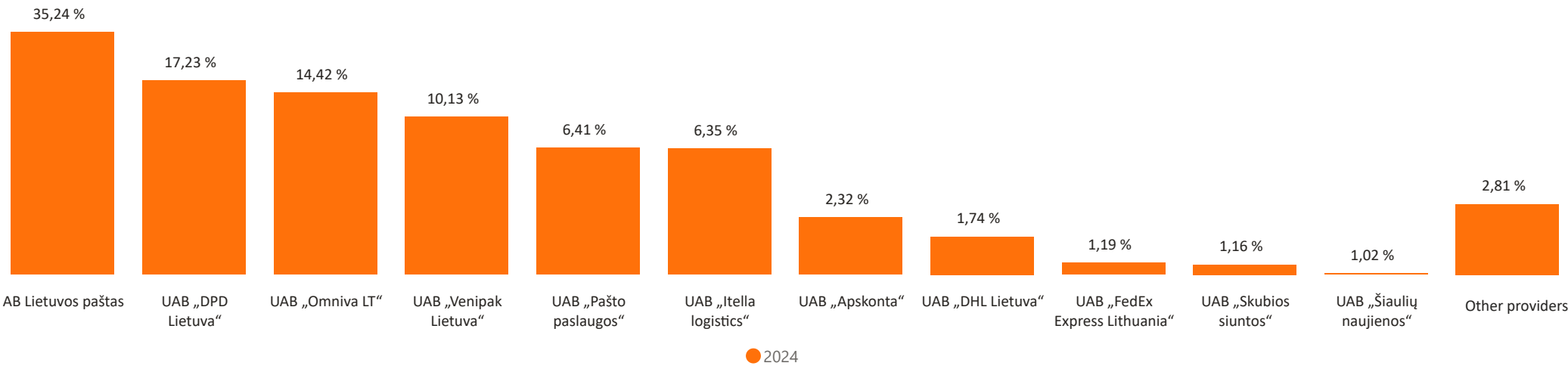
Total number of postal items, million units



Number of postal items, million units



Market share of service providers in terms of number of postal items





POSTAL PARCELS

2021	2022	2023	2024	I	II	III	IV
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Postal services market

Postal items

Postal parcels

Correspondence items

Delivery of postal parcels and correspondence items

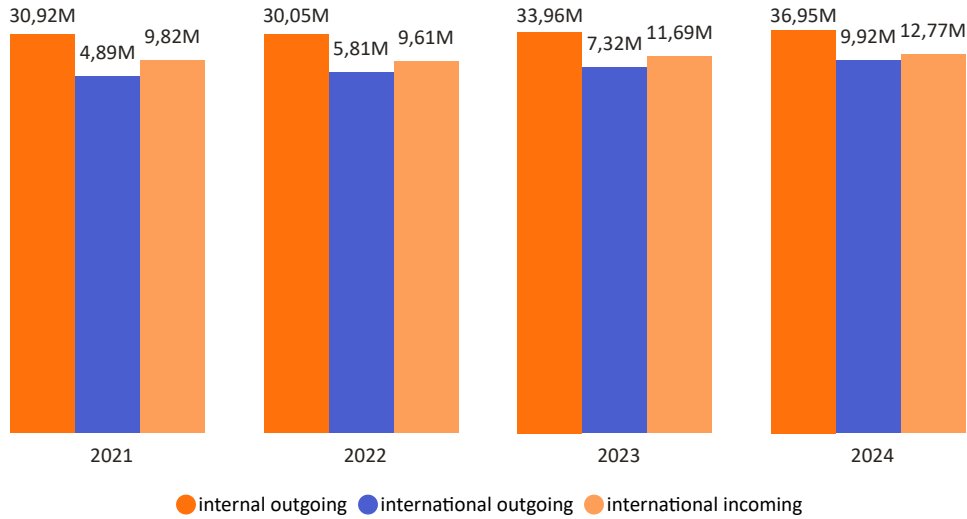
Investments and self-service parcel terminals

Revenue

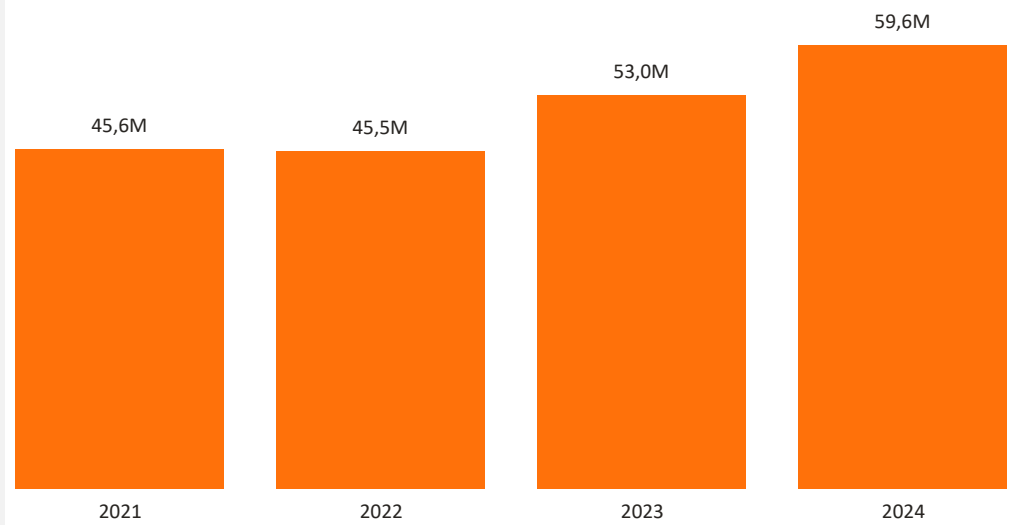
Market shares of parcel and correspondence revenue

Market shares by international postal items revenue

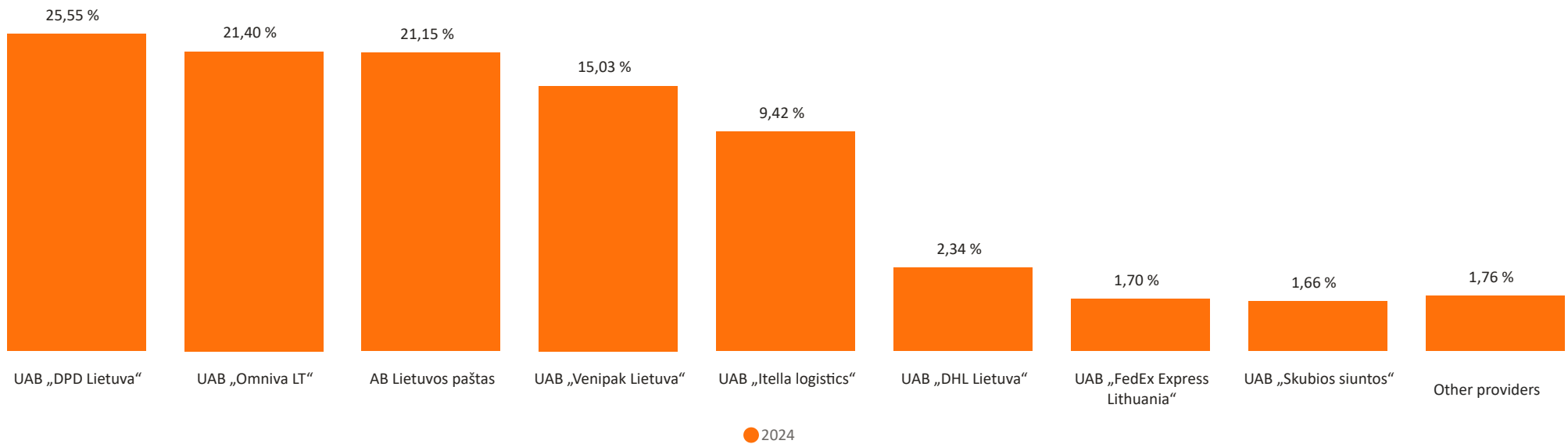
Postal parcels, million units



Total number of postal parcels, million units



Market share of postal service providers in terms of number of postal parcels





CORRESPONDENCE ITEMS

2021	2022	2023	2024	I	II	III	IV
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Postal services market

Postal items

Postal parcels

Correspondence items

Delivery of postal parcels and correspondence items

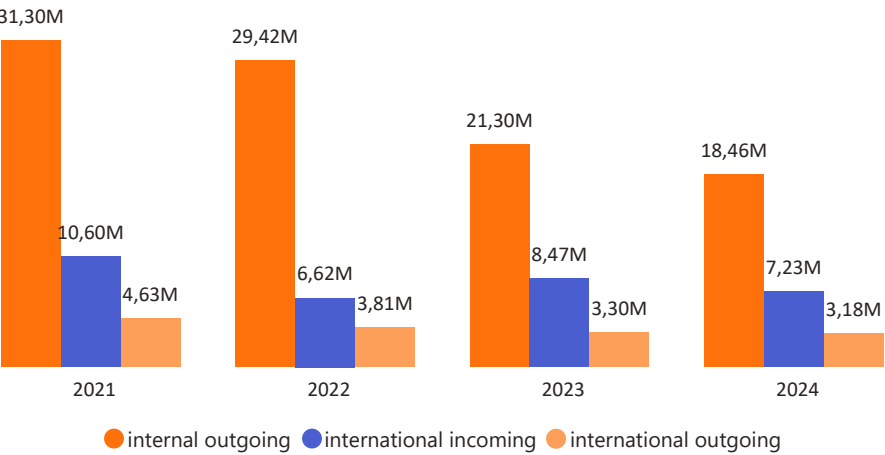
Investments and self-service parcel terminals

Revenue

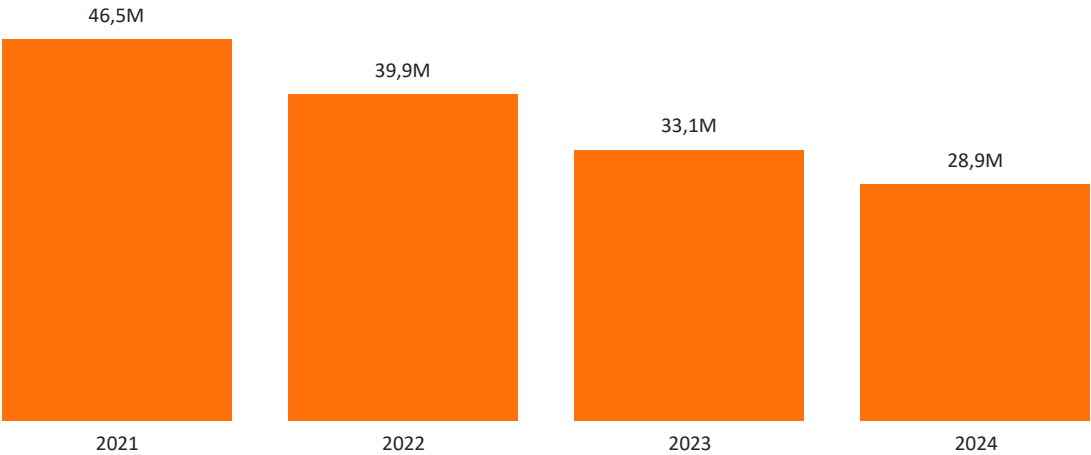
Market shares of parcel and correspondence revenue

Market shares by international postal items revenue

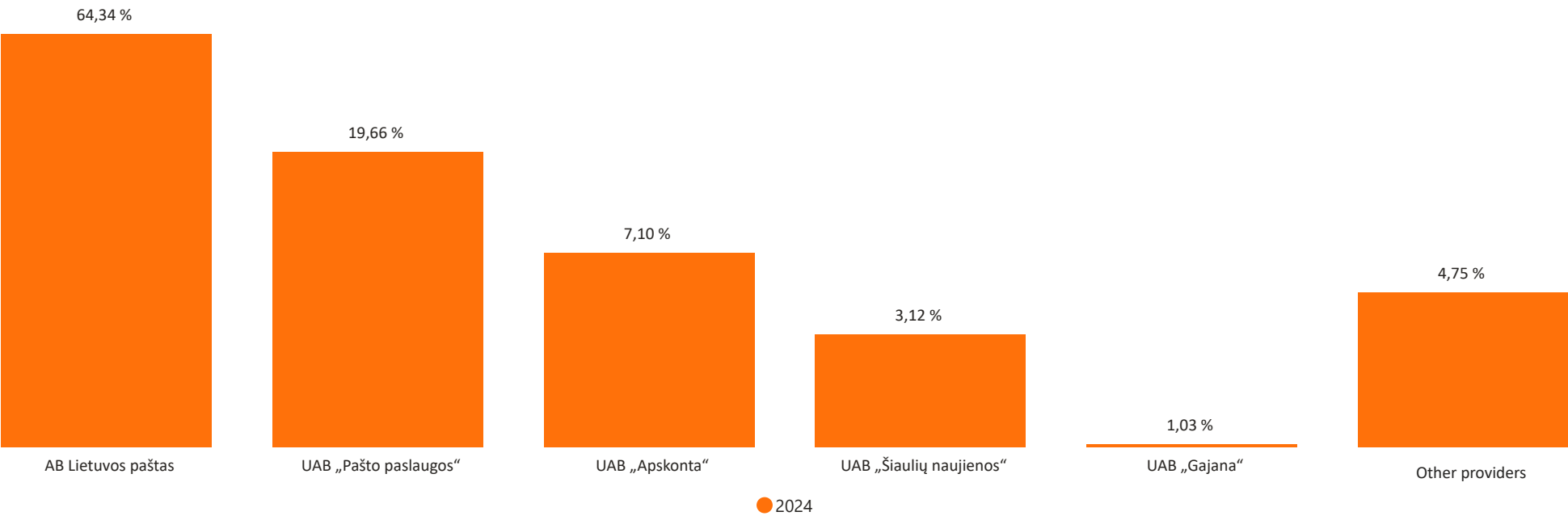
Correspondence items, million units



Total number of correspondence items, million units



Market share of postal service providers in terms of number of correspondence items





NUMBER OF POSTAL PARCELS AND CORRESPONDENCE ITEMS BY THEIR METHOD OF DELIVERY, WHEN DELIVERED BY UPP AND NON-UPP

Postal services market

Postal items

Postal parcels

Correspondence items

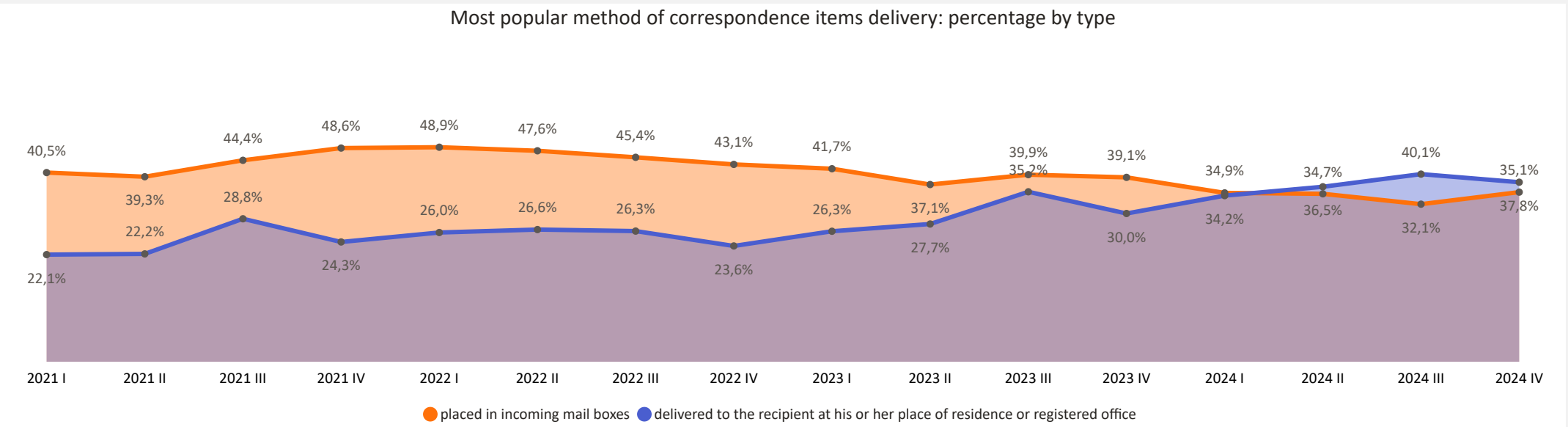
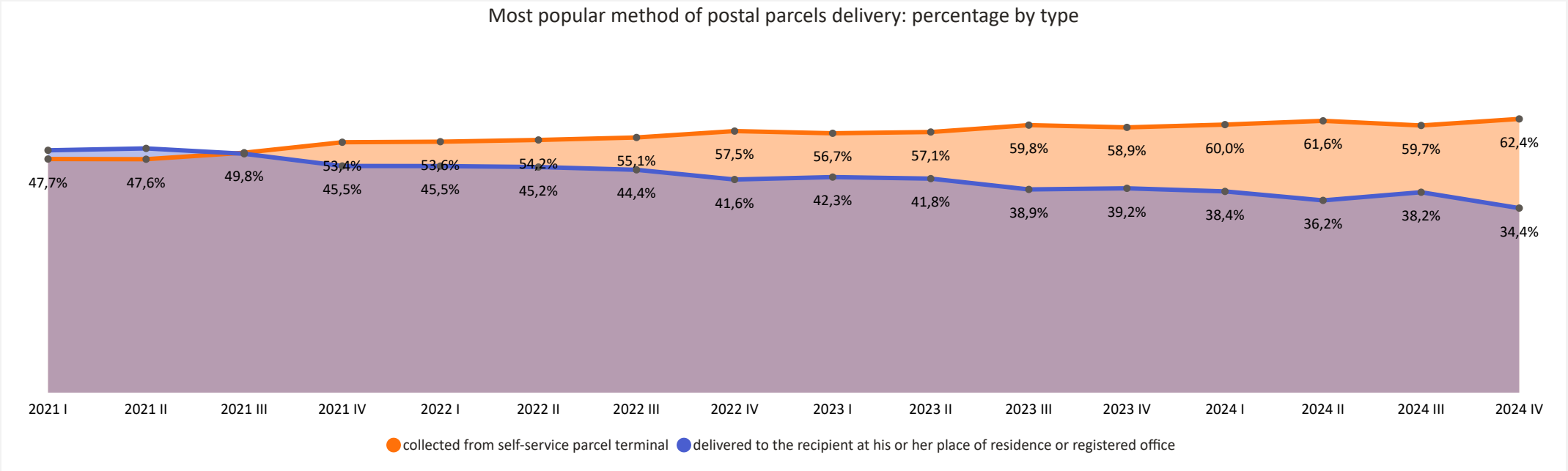
Delivery of postal parcels and correspondence items

Investments and self-service parcel terminals

Revenue

Market shares of parcel and correspondence revenue

Market shares by international postal items revenue





INVESTMENTS AND SELF-SERVICE PARCEL TERMINALS

2021	2022	2023	2024
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Postal services market

Postal items

Postal parcels

Correspondence items

Delivery of postal parcels
and correspondence items

Investments and self-service
parcel terminals

Revenue

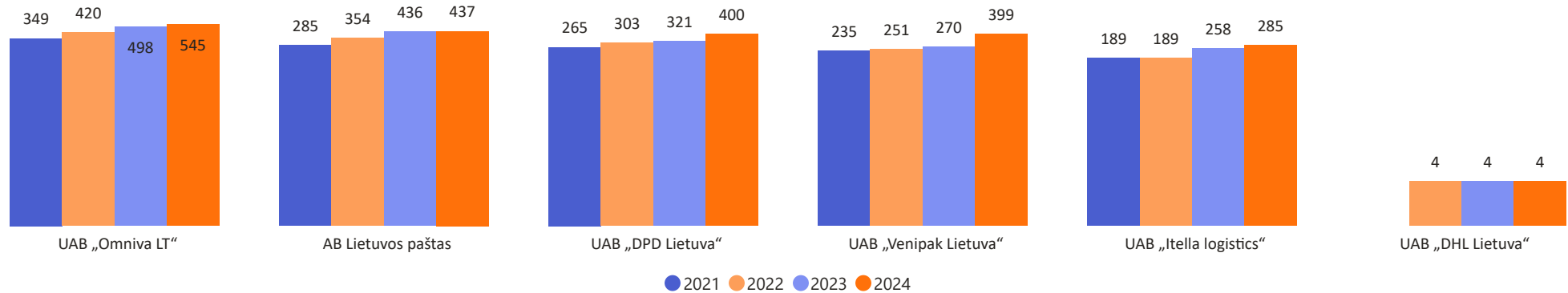
Market shares of parcel and
correspondence revenue

Market shares by
international postal items
revenue

Investments by postal service providers, million EUR



Number of self-service parcel terminals by provider



Number of self-service parcel terminals at the end of the year





TOTAL REVENUE

2021	2022	2023	2024	I	II	III	IV
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288,2M

Total revenue of 2024, million EUR

81,0M

2024 IVQ total revenue, million EUR

7,2%

Change 2024 IVQ vs. 2023 IVQ

Postal services market

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and correspondence items

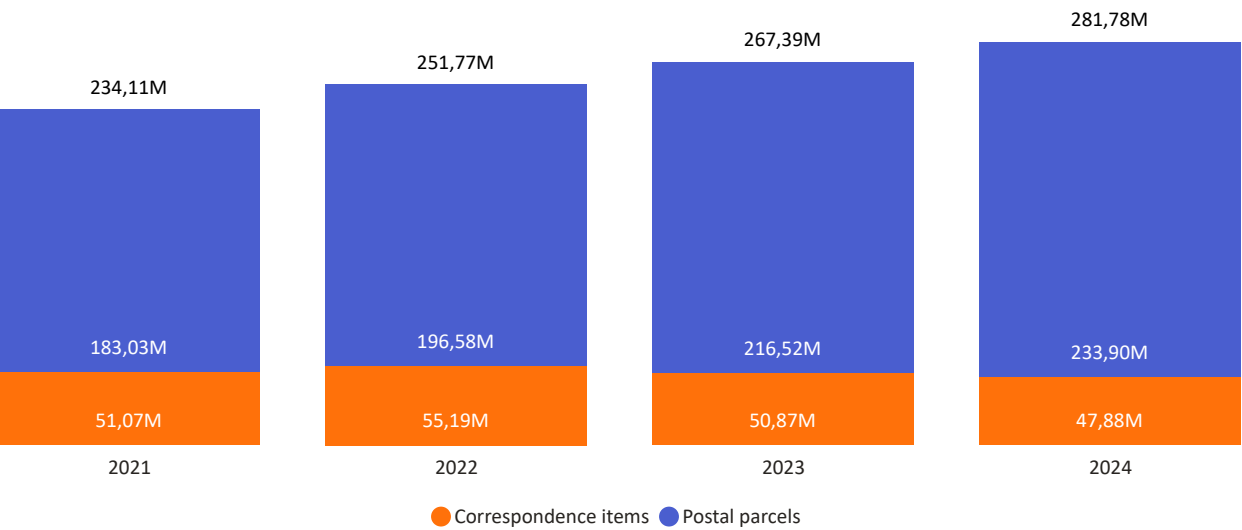
Investments and self-service
parcel terminals

Revenue

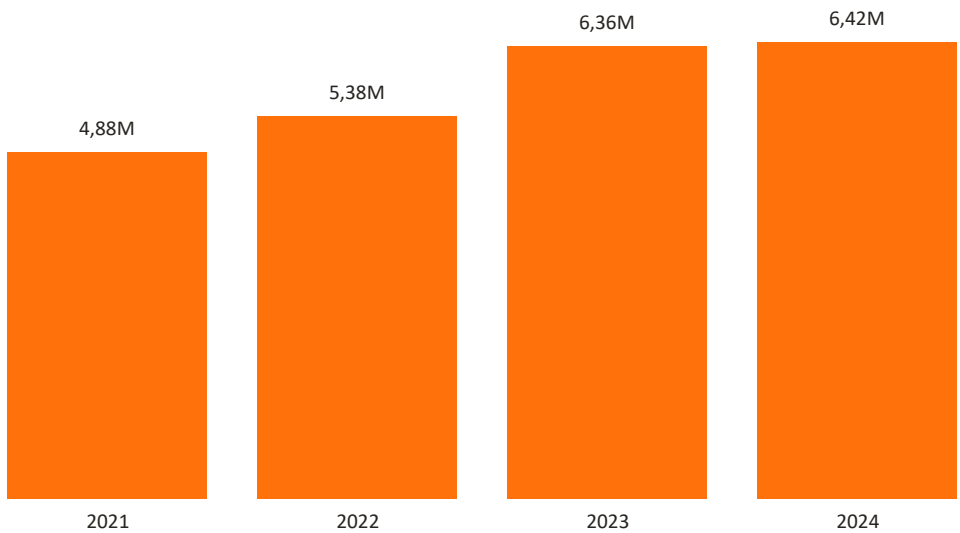
Market shares of parcel and
correspondence revenue

Market shares by
international postal items
revenue

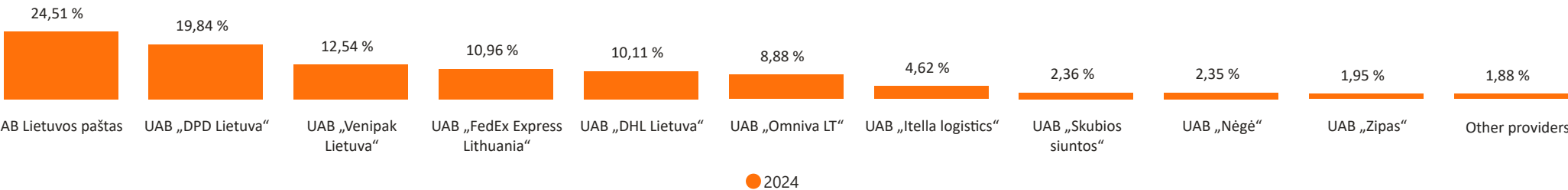
Revenue from the postal service, million EUR



Revenue from other postal services, million EUR



Market share of postal service providers in terms of delivering postal items



Revenue from other postal services: this can be revenue from the sale of postage stamps, envelopes, packaging and similar items. This revenue does not include revenue from the delivery of periodicals. It also includes revenue from unaddressed advertising.



MARKET SHARE OF POSTAL SERVICE PROVIDERS IN TERMS OF DELIVERING POSTAL PARCELS AND CORRESPONDENCE ITEMS

2021	2022	2023	2024	I	II	III	IV
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Postal services market

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Postal parcels

Correspondence items

Delivery of postal parcels and correspondence items

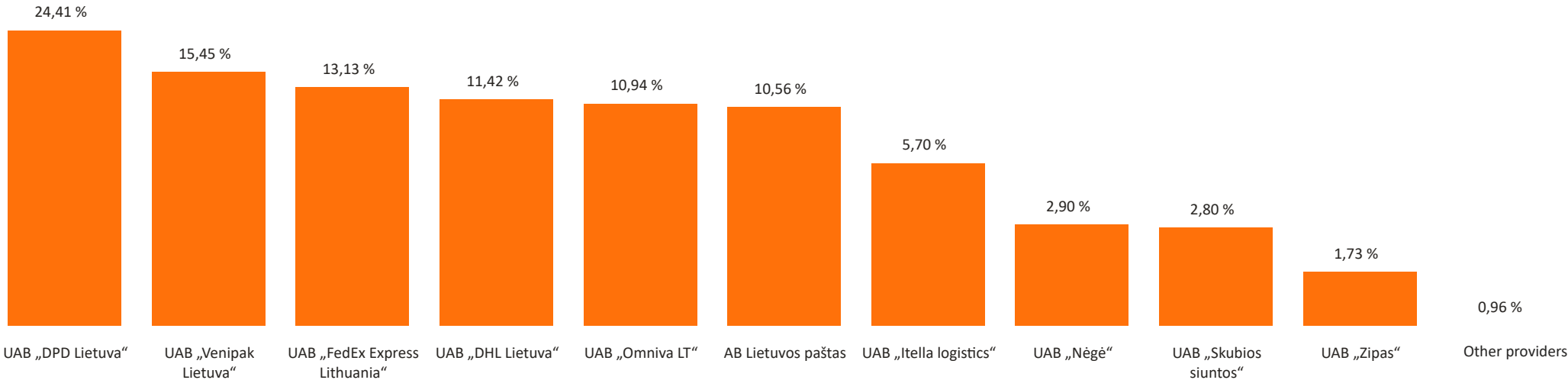
Investments and self-service parcel terminals

Revenue

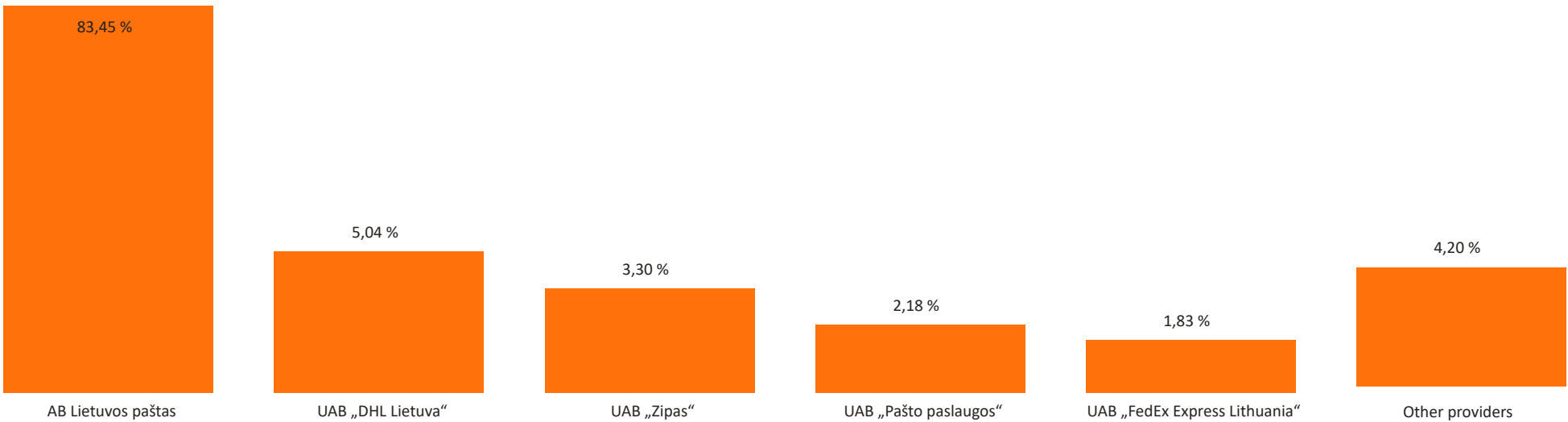
Market shares of parcel and correspondence revenue

Market shares by international postal items revenue

Market share of postal service providers in terms of delivering postal parcels



Market share of postal service providers in terms of delivering correspondence items





MARKET SHARES BY REVENUE FROM INTERNATIONAL POSTAL ITEMS

2021	2022	2023	2024	I	II	III	IV
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Postal services market

Postal items

Postal parcels

Correspondence items

Delivery of postal parcels
and correspondence items

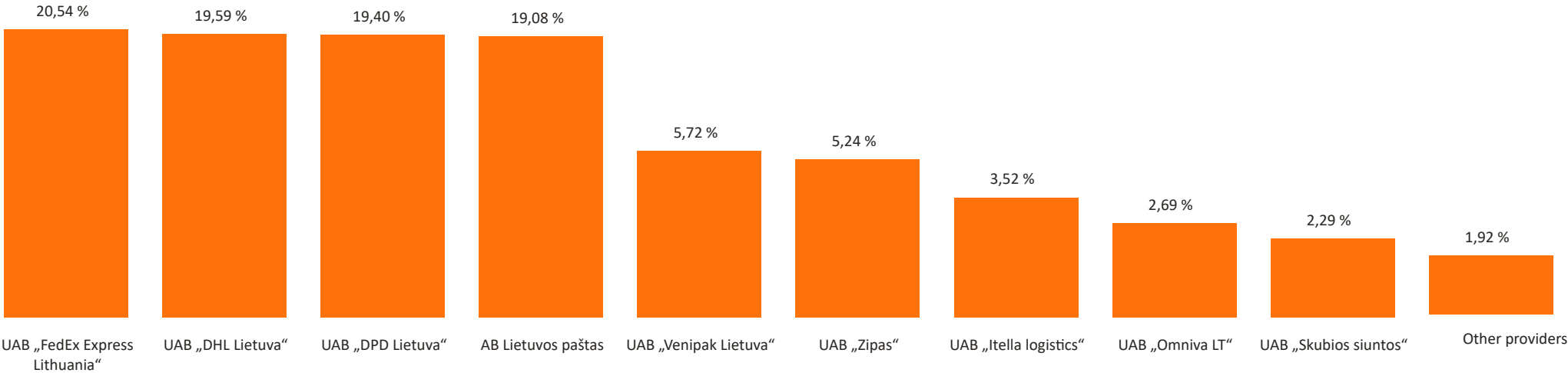
Investments and self-service
parcel terminals

Revenue

Market shares of parcel and
correspondence revenue

Market shares by
international postal items
revenue

Market share of postal service providers in terms of revenue from delivery of international outgoing postal items



Market share of postal service providers in terms of revenue from delivery of international incoming postal items

